

Agency Summary And Certification

501 -- Education, State Board of

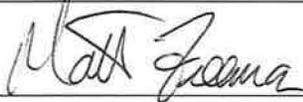
DEC 01 2016

Original Submission ___ or Rev No. ___

FY2018 Request

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In accordance with 67-3503, Idaho Code, I certify the attached forms properly state the receipts and expenditures of the department (agency, office, or institution) for the fiscal years indicated. The summary of expenditures by major program, fund source, and standard class is indicated below.

Signature of Department Director :  Date: 12/1/2016

Function/Activity	FY 2016 Total Appropriation	FY 2016 Total Expenditures	FY 2017 Original Appropriation	FY 2017 Estimated Expenditures	FY 2018 Total Request
OSBE Administration	6,590,800	4,384,800	12,182,900	14,208,100	7,401,500
Charter School Commission	482,600	402,300	498,100	577,200	563,300
Total	7,073,400	4,787,100	12,681,000	14,785,300	7,964,800
By Fund Source	Total Appropriation	Actual Expenditures	Original Appropriation	Estimated Expenditures	Total Request
G 0001-00 General Revenue Fund	2,441,500	2,390,500	3,477,000	3,547,000	4,520,200
D 0149-04 Community College Start-up Account	0	0	5,000,000	5,000,000	0
D 0325-33 Public Charter School Authorizer's Fund	344,800	265,700	351,600	430,700	344,300
F 0348-00 Federal Grant	3,928,800	1,973,600	2,736,100	4,691,300	2,734,800
O 0125-00 Indirect Cost Recovery	116,300	9,400	116,300	116,300	116,300
O 0349-00 Miscellaneous Revenue	242,000	147,900	1,000,000	1,000,000	249,200
Total	7,073,400	4,787,100	12,681,000	14,785,300	7,964,800
By Object	Total Appropriation	Actual Expenditures	Original Appropriation	Estimated Expenditures	Total Request
Personnel Costs	2,633,800	2,244,100	2,859,600	3,073,400	3,008,500
Operating Expenditures	2,577,000	2,064,700	2,262,600	2,789,600	2,414,900
Capital Outlay	3,400	2,900	20,400	20,400	3,000
Trustee And Benefit Payments	1,859,200	475,400	7,538,400	8,901,900	2,538,400
Lump Sum	0	0	0	0	0
Total	7,073,400	4,787,100	12,681,000	14,785,300	7,964,800
FTP Total	25.75	25.75	28.75	28.75	30.75

FY 2018 Agency Budget - Request

Detail Report

Agency: 501 - Education, State Board of

Function: 02 - OSBE Administration

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
FY 2016 Total Appropriation								
1.00 FY 2016 Total Appropriation								
HB 305								
0001-00	General	18.56	1,798,200	502,100	3,400	0	0	2,303,700
0348-00	Federal	1.33	325,600	1,794,000	0	1,809,200	0	3,928,800
0125-00	Other	0.73	33,000	83,300	0	0	0	116,300
0349-00	Other	1.13	132,000	60,000	0	50,000	0	242,000
	Total	21.75	2,288,800	2,439,400	3,400	1,859,200	0	6,590,800
1.21 Net Object Transfers								
0001-00	General	0.00	(86,000)	86,000	0	0	0	0
	Total	0.00	(86,000)	86,000	0	0	0	0
1.61 Reverted Appropriation Balances								
0001-00	General	0.00	(200)	(49,100)	(500)	0	0	(49,800)
0125-00	Other	0.00	(33,000)	(73,900)	0	0	0	(106,900)
0349-00	Other	0.00	(36,500)	(37,300)	0	(20,300)	0	(94,100)
	Total	0.00	(69,700)	(160,300)	(500)	(20,300)	0	(250,800)
1.71 Reappropriation								
0348-00	Federal	0.00	(201,100)	(390,600)	0	(1,363,500)	0	(1,955,200)
	Total	0.00	(201,100)	(390,600)	0	(1,363,500)	0	(1,955,200)
FY 2016 Actual Expenditures								
0001-00	General	18.56	1,712,000	539,000	2,900	0	0	2,253,900
0348-00	Federal	1.33	124,500	1,403,400	0	445,700	0	1,973,600
0125-00	Other	0.73	0	9,400	0	0	0	9,400
0349-00	Other	1.13	95,500	22,700	0	29,700	0	147,900
	Total	21.75	1,932,000	1,974,500	2,900	475,400	0	4,384,800

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Agency: 501 - Education, State Board of

Function: 02 - OSBE Administration

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
FY 2017 Original Appropriation								
3.00 FY 2017 Original Appropriation								
HB 647, SB 1429, SB 1412								
0001-00	General	21.56	2,105,700	543,900	0	600,000	0	3,249,600
OT 0001-00	General	0.00	61,600	0	19,300	0	0	80,900
OT 0149-04	Dedicated	0.00	0	0	0	5,000,000	0	5,000,000
0348-00	Federal	1.33	147,600	1,446,100	0	1,138,400	0	2,732,100
OT 0348-00	Federal	0.00	4,000	0	0	0	0	4,000
0125-00	Other	0.73	33,000	83,300	0	0	0	116,300
0349-00	Other	1.13	136,500	60,000	0	800,000	0	996,500
OT 0349-00	Other	0.00	3,500	0	0	0	0	3,500
Total		24.75	2,491,900	2,133,300	19,300	7,538,400	0	12,182,900
Appropriation Adjustments								
4.11 Reappropriation								
OT 0348-00	Federal	0.00	201,100	390,600	0	1,363,500	0	1,955,200
Total		0.00	201,100	390,600	0	1,363,500	0	1,955,200
FY 2017 Total Appropriation								
0001-00	General	21.56	2,105,700	543,900	0	600,000	0	3,249,600
OT 0001-00	General	0.00	61,600	0	19,300	0	0	80,900
OT 0149-04	Dedicated	0.00	0	0	0	5,000,000	0	5,000,000
0348-00	Federal	1.33	147,600	1,446,100	0	1,138,400	0	2,732,100
OT 0348-00	Federal	0.00	205,100	390,600	0	1,363,500	0	1,959,200
0125-00	Other	0.73	33,000	83,300	0	0	0	116,300
0349-00	Other	1.13	136,500	60,000	0	800,000	0	996,500
OT 0349-00	Other	0.00	3,500	0	0	0	0	3,500
Total		24.75	2,693,000	2,523,900	19,300	8,901,900	0	14,138,100
Expenditure Adjustments								
6.51 Transfer Between Programs								
0001-00	General	0.00	0	70,000	0	0	0	70,000
Total		0.00	0	70,000	0	0	0	70,000

FY 2018 Agency Budget - Request

Detail Report

Agency: 501 - Education, State Board of
 Function: 02 - OSBE Administration

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
FY 2017 Estimated Expenditures								
0001-00	General	21.56	2,105,700	613,900	0	600,000	0	3,319,600
OT 0001-00	General	0.00	61,600	0	19,300	0	0	80,900
OT 0149-04	Dedicated	0.00	0	0	0	5,000,000	0	5,000,000
0348-00	Federal	1.33	147,600	1,446,100	0	1,138,400	0	2,732,100
OT 0348-00	Federal	0.00	205,100	390,600	0	1,363,500	0	1,959,200
0125-00	Other	0.73	33,000	83,300	0	0	0	116,300
0349-00	Other	1.13	136,500	60,000	0	800,000	0	996,500
OT 0349-00	Other	0.00	3,500	0	0	0	0	3,500
	Total	24.75	2,693,000	2,593,900	19,300	8,901,900	0	14,208,100
Base Adjustments								
8.31 Transfer Between Programs								
0001-00	General	0.00	0	(70,000)	0	0	0	(70,000)
	Total	0.00	0	(70,000)	0	0	0	(70,000)
8.41 Removal of One-Time Expenditures								
OT 0001-00	General	0.00	(61,600)	0	(19,300)	0	0	(80,900)
OT 0149-04	Dedicated	0.00	0	0	0	(5,000,000)	0	(5,000,000)
OT 0348-00	Federal	0.00	(205,100)	(390,600)	0	(1,363,500)	0	(1,959,200)
OT 0349-00	Other	0.00	(3,500)	0	0	0	0	(3,500)
	Total	0.00	(270,200)	(390,600)	(19,300)	(6,363,500)	0	(7,043,600)
FY 2018 Base								
0001-00	General	21.56	2,105,700	543,900	0	600,000	0	3,249,600
OT 0001-00	General	0.00	0	0	0	0	0	0
OT 0149-04	Dedicated	0.00	0	0	0	0	0	0
0348-00	Federal	1.33	147,600	1,446,100	0	1,138,400	0	2,732,100
OT 0348-00	Federal	0.00	0	0	0	0	0	0
0125-00	Other	0.73	33,000	83,300	0	0	0	116,300
0349-00	Other	1.13	136,500	60,000	0	800,000	0	996,500
OT 0349-00	Other	0.00	0	0	0	0	0	0
	Total	24.75	2,422,800	2,133,300	0	2,538,400	0	7,094,500
Program Maintenance								
10.11 Change in Health Benefit Costs								
0001-00	General	0.00	25,200	0	0	0	0	25,200
0348-00	Federal	0.00	1,400	0	0	0	0	1,400
0349-00	Other	0.00	1,500	0	0	0	0	1,500
	Total	0.00	28,100	0	0	0	0	28,100

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Agency: 501 - Education, State Board of

Function: 02 - OSBE Administration

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/ Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
10.12	Change in Variable Benefit Costs							
	0001-00 General	0.00	(100)	0	0	0	0	(100)
	Total	0.00	(100)	0	0	0	0	(100)
10.23	Contract Inflation							
	WICHE \$4,000							
	Capitol Mall rent (\$300)							
	0001-00 General	0.00	0	3,700	0	0	0	3,700
	Total	0.00	0	3,700	0	0	0	3,700
10.31	Repair, Replacement Items/Alterations							
	OT 0001-00 General	0.00	0	15,900	0	0	0	15,900
	Total	0.00	0	15,900	0	0	0	15,900
10.41	Attorney General Fees							
	0001-00 General	0.00	0	(20,400)	0	0	0	(20,400)
	Total	0.00	0	(20,400)	0	0	0	(20,400)
10.45	Risk Management Cost Increases							
	0001-00 General	0.00	0	3,700	0	0	0	3,700
	Total	0.00	0	3,700	0	0	0	3,700
10.46	Controller's Fee Charge							
	0001-00 General	0.00	0	(500)	0	0	0	(500)
	Total	0.00	0	(500)	0	0	0	(500)
10.61	Salary Multiplier - Regular Employees							
	0001-00 General	0.00	18,400	0	0	0	0	18,400
	0348-00 Federal	0.00	1,100	0	0	0	0	1,100
	0349-00 Other	0.00	1,200	0	0	0	0	1,200
	Total	0.00	20,700	0	0	0	0	20,700
10.62	Salary Multiplier - Group and Temporary							
	0001-00 General	0.00	200	0	0	0	0	200
	0348-00 Federal	0.00	200	0	0	0	0	200
	Total	0.00	400	0	0	0	0	400

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Function: 02 - OSBE Administration

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
FY 2018 Total Maintenance								
	0001-00 General	21.56	2,149,400	530,400	0	600,000	0	3,279,800
OT	0001-00 General	0.00	0	15,900	0	0	0	15,900
OT	0149-04 Dedicated	0.00	0	0	0	0	0	0
	0348-00 Federal	1.33	150,300	1,446,100	0	1,138,400	0	2,734,800
OT	0348-00 Federal	0.00	0	0	0	0	0	0
	0125-00 Other	0.73	33,000	83,300	0	0	0	116,300
	0349-00 Other	1.13	139,200	60,000	0	800,000	0	999,200
OT	0349-00 Other	0.00	0	0	0	0	0	0
	Total	24.75	2,471,900	2,135,700	0	2,538,400	0	7,146,000

Line Items

12.01 College to Career Advising Program Manager

One (1) full time equivalent (FTE) position is being requested to coordinate statewide college to career activities and resources and provide assistance to school districts and public postsecondary institutions for the seamless transfer of students through the education pipeline and on to a career. The need for this position has become more acute with the authorization of college and career advisors in Idaho Code 33-1212A. The Governor's Task Force implementation committee recognized college and career advising as being one of the key factors in reaching the Board's 60% goal. This position would focus on providing supports to address these needs as well as focus on postsecondary advising efforts to better align these efforts with the states workforce demand and state economic needs. This position will also help to maintain and update content on the Board's Next Steps Idaho website (nextstepsidaho.gov), this website is a "one stop shop" for students and parents, as well as school district staff, to help students in the state be ready for life beyond high school. The site includes planning steps for students starting in the 8th grade through 12th grade as well as many other resources to help students to be ready to go on after high school.

	0001-00 General	1.00	89,300	6,000	0	0	0	95,300
OT	0001-00 General	0.00	0	0	3,000	0	0	3,000
	Total	1.00	89,300	6,000	3,000	0	0	98,300

12.02 Research-Communications Specialist

The Office of the State Board of Education requests 1 FTP and associated funding to recruit and fill a new Research-Communication Specialist position. The addition of this position to the OSBE staff will enable the Board to collect, validate, and analyze metrics and performance data for the Primary and Secondary components of Idaho's public education system and to effectively communicate that data to policy makers for better-informed decision making, and to other stakeholders throughout Idaho.

	0001-00 General	1.00	83,500	3,000	0	0	0	86,500
	Total	1.00	83,500	3,000	0	0	0	86,500

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Agency: 501 - Education, State Board of
Function: 02 - OSBE Administration

	<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
12.03 Graduate Medical Education Plan							
The purpose of this proposal is to develop a personal service contract for a one-year period to develop a ten-year strategic plan to develop Graduate Medical Education (GME) for the state of Idaho.							
The outcome of this one-year personal service contract will be to achieve the following:							
<ol style="list-style-type: none"> 1. Develop a ten-year Idaho GME strategic plan and timeline. 2. Travel across Idaho and meet with key leaders and stakeholders in face-to-face meetings to develop concepts and strategies to grow GME in Idaho. 3. Conduct three face-to-face workshops with key leaders and stakeholders in Idaho to help develop and refine the Idaho GME strategic plan. 4. Develop a job description for a part time FTE GME Physician Coordinator for Idaho that would be hired at the completion of this personal service contract. This individual would then work with all stakeholders and leaders to help refine and implement the ten-year Idaho GME strategic plan. 							
OT 0001-00 General	0.00	0	70,700	0	0	0	70,700
Total	0.00	0	70,700	0	0	0	70,700

12.04 School Improvement Evaluations							
In FY17 the Legislature had \$750,000 passed from the State Department of Education (SDE) to the State Board of Education (SBE) for school improvement evaluations. These funds were included in the FY17 SBE appropriation as Miscellaneous Funds. This line item permanently shifts the \$750,000 appropriation from the SDE to the SBE. The SDE has a reciprocal line item reducing their general funds by \$750,000 and this line item shifts the SBE appropriation from Miscellaneous to General Funds.							
0001-00 General	0.00	0	0	0	750,000	0	750,000
0349-00 Other	0.00	0	0	0	(750,000)	0	(750,000)
Total	0.00	0	0	0	0	0	0

FY 2018 Total

0001-00 General	23.56	2,322,200	539,400	0	1,350,000	0	4,211,600
OT 0001-00 General	0.00	0	86,600	3,000	0	0	89,600
OT 0149-04 Dedicated	0.00	0	0	0	0	0	0
0348-00 Federal	1.33	150,300	1,446,100	0	1,138,400	0	2,734,800
OT 0348-00 Federal	0.00	0	0	0	0	0	0
0125-00 Other	0.73	33,000	83,300	0	0	0	116,300
0349-00 Other	1.13	139,200	60,000	0	50,000	0	249,200
OT 0349-00 Other	0.00	0	0	0	0	0	0
Total	26.75	2,644,700	2,215,400	3,000	2,538,400	0	7,401,500

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Detail Report

Agency: 501 - Education, State Board of

Function: 03 - Charter School Commission

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
FY 2016 Total Appropriation								
1.00 FY 2016 Total Appropriation								
HB 305								
0001-00	General	1.50	108,900	28,900	0	0	0	137,800
0325-33	Dedicated	2.50	236,100	108,700	0	0	0	344,800
Total		4.00	345,000	137,600	0	0	0	482,600
1.21 Net Object Transfers								
0001-00	General	0.00	(20,000)	20,000	0	0	0	0
Total		0.00	(20,000)	20,000	0	0	0	0
1.61 Reverted Appropriation Balances								
0001-00	General	0.00	(200)	(1,000)	0	0	0	(1,200)
Total		0.00	(200)	(1,000)	0	0	0	(1,200)
1.71 Reappropriation								
0325-33	Dedicated	0.00	(12,700)	(66,400)	0	0	0	(79,100)
Total		0.00	(12,700)	(66,400)	0	0	0	(79,100)
FY 2016 Actual Expenditures								
0001-00	General	1.50	88,700	47,900	0	0	0	136,600
0325-33	Dedicated	2.50	223,400	42,300	0	0	0	265,700
Total		4.00	312,100	90,200	0	0	0	402,300
FY 2017 Original Appropriation								
3.00 FY 2017 Original Appropriation								
SB 1412								
0001-00	General	1.50	112,900	28,900	0	0	0	141,800
OT 0001-00	General	0.00	3,600	0	1,100	0	0	4,700
0325-33	Dedicated	2.50	242,900	100,400	0	0	0	343,300
OT 0325-33	Dedicated	0.00	8,300	0	0	0	0	8,300
Total		4.00	367,700	129,300	1,100	0	0	498,100
Appropriation Adjustments								
4.11 Reappropriation								
OT 0325-33	Dedicated	0.00	12,700	66,400	0	0	0	79,100
Total		0.00	12,700	66,400	0	0	0	79,100

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Agency: 501 - Education, State Board of

Function: 03 - Charter School Commission

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
FY 2017 Total Appropriation								
0001-00	General	1.50	112,900	28,900	0	0	0	141,800
OT 0001-00	General	0.00	3,600	0	1,100	0	0	4,700
0325-33	Dedicated	2.50	242,900	100,400	0	0	0	343,300
OT 0325-33	Dedicated	0.00	21,000	66,400	0	0	0	87,400
Total		4.00	380,400	195,700	1,100	0	0	577,200
FY 2017 Estimated Expenditures								
0001-00	General	1.50	112,900	28,900	0	0	0	141,800
OT 0001-00	General	0.00	3,600	0	1,100	0	0	4,700
0325-33	Dedicated	2.50	242,900	100,400	0	0	0	343,300
OT 0325-33	Dedicated	0.00	21,000	66,400	0	0	0	87,400
Total		4.00	380,400	195,700	1,100	0	0	577,200
Base Adjustments								
8.41 Removal of One-Time Expenditures								
OT 0001-00	General	0.00	(3,600)	0	(1,100)	0	0	(4,700)
OT 0325-33	Dedicated	0.00	(21,000)	(66,400)	0	0	0	(87,400)
Total		0.00	(24,600)	(66,400)	(1,100)	0	0	(92,100)
FY 2018 Base								
0001-00	General	1.50	112,900	28,900	0	0	0	141,800
OT 0001-00	General	0.00	0	0	0	0	0	0
0325-33	Dedicated	2.50	242,900	100,400	0	0	0	343,300
OT 0325-33	Dedicated	0.00	0	0	0	0	0	0
Total		4.00	355,800	129,300	0	0	0	485,100
Program Maintenance								
10.11 Change in Health Benefit Costs								
0001-00	General	0.00	1,800	0	0	0	0	1,800
0325-33	Dedicated	0.00	3,000	0	0	0	0	3,000
Total		0.00	4,800	0	0	0	0	4,800
10.23 Contract Inflation								
Capitol Mall rent								
0001-00	General	0.00	0	(300)	0	0	0	(300)
Total		0.00	0	(300)	0	0	0	(300)
10.31 Repair, Replacement Items/Alterations								
OT 0001-00	General	0.00	0	3,600	0	0	0	3,600
Total		0.00	0	3,600	0	0	0	3,600

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Detail Report

Agency: 501 - Education, State Board of

Function: 03 - Charter School Commission

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
10.41	Attorney General Fees							
	0325-33 Dedicated	0.00	0	(4,200)	0	0	0	(4,200)
	Total	0.00	0	(4,200)	0	0	0	(4,200)
10.61	Salary Multiplier - Regular Employees							
	0001-00 General	0.00	1,000	0	0	0	0	1,000
	0325-33 Dedicated	0.00	2,200	0	0	0	0	2,200
	Total	0.00	3,200	0	0	0	0	3,200
FY 2018 Total Maintenance								
	0001-00 General	1.50	115,700	28,600	0	0	0	144,300
OT	0001-00 General	0.00	0	3,600	0	0	0	3,600
	0325-33 Dedicated	2.50	248,100	96,200	0	0	0	344,300
OT	0325-33 Dedicated	0.00	0	0	0	0	0	0
	Total	4.00	363,800	128,400	0	0	0	492,200
Line Items								
12.01	Renewal Process							
<p>OSBE is requesting funds to cover the cost of performing thorough pre-renewal reviews of public charter schools' academic, operational, and financial outcomes. This includes the performance of independent, pre-renewal site visits for schools authorized by the PCSC. Such visits represent a national best practice in charter school authorizing.</p> <p>Full-day reviews would be conducted by panels of two, independent evaluators in the fall immediately preceding a school's renewal/non-renewal date. Evaluators would be selected from a variety of geographical areas and professional backgrounds most relevant to the individual schools under review. 10-15 schools would be evaluated annually.</p> <p>An individual would be contracted to join the evaluators for site visits, as well as to further assist PCSC staff with the larger renewal process, including evaluation of school performance data and development of materials based on school outcomes and renewal applications. The contract work would be completed between September and February of each year.</p> <p>A hearing officer would be hired to conduct the public hearings required by statute as part of the renewal/non-renewal process. These hearings would require advance review of materials, conducting the hearings themselves, reviewing closing documents, and drafting recommendations regarding each of 10-15 schools per year.</p>								
	0001-00 General	0.00	0	71,100	0	0	0	71,100
	Total	0.00	0	71,100	0	0	0	71,100
FY 2018 Total								
	0001-00 General	1.50	115,700	99,700	0	0	0	215,400
OT	0001-00 General	0.00	0	3,600	0	0	0	3,600
	0325-33 Dedicated	2.50	248,100	96,200	0	0	0	344,300
OT	0325-33 Dedicated	0.00	0	0	0	0	0	0
	Total	4.00	363,800	199,500	0	0	0	563,300

FORM B6: WAGE & SALARY RECONCILIATION

7.00		FY 2017 ESTIMATED EXPENDITURES		21.56	1,583,300	256,300	327,700	2,167,300			
		Base Adjustments:									
8.31		Transfer Between Programs		0.00	0	0	0	0			0
8.41		Removal of One-Time Expenditures		0.00	(50,800)	0	(10,800)	(61,600)			0
8.51		Base Reduction		0.00	0	0	0	0			0
9.00		FY 2018 BASE		FTP	FY 18 Salary	FY18 Health Ben	FY 18 Var Ben	FY 2018 Total			
				21.56	1,532,500	256,300	316,900	2,105,700			
10.11		Change in Health Benefit Costs				25,200		25,200			
10.12		Change in Variable Benefits Costs					(100)	(100)			
		Subtotal CEC Base:						0			
		Indicator Code		21.56	1,532,500	281,500	316,800	2,130,800			
10.51		Annualization			0	0	0	0			
10.61		CEC for Permanent Positions		1.00%	15,100		3,200	18,300			
10.62		CEC for Group Positions		1.00%	200		0	200			
10.63		CEC for Elected Officials & Commissioners			0		0	0			
11.00		FY 2018 PROGRAM MAINTENANCE		21.56	1,547,800	281,500	320,000	2,149,300			
		Line Items:									
12.01	30326	College to Career Advising Program Manager		1	1.00	62,700	13,460	13,170			89,330
12.02	05451	Research Analyst		1	1.00	57,800	13,460	12,240			83,500
12.03											0
13.00		FY 2018 TOTAL REQUEST		23.56	1,668,300	308,420	345,410	2,322,130			

FORM B6: WAGE & SALARY RECONCILIATION

7.00	FY 2017 ESTIMATED EXPENDITURES		1.33	113,700	16,600	21,400	151,600			
	Base Adjustments:									
8.31	Transfer Between Programs		0.00	0	0	0	0			0
8.41	Removal of One-Time Expenditures		0.00	(3,300)	0	(700)	(4,000)			0
8.51	Base Reduction		0.00	0	0	0	0			0
9.00	FY 2018 BASE		FTP	FY 18 Salary	FY18 Health Ben	FY 18 Var Ben	FY 2018 Total			
			1.33	110,400	16,600	20,700	147,600			
10.11	Change in Health Benefit Costs				1,400		1,400			
10.12	Change in Variable Benefits Costs					0	0			
	Subtotal CEC Base:	Indicator Code	1.33	110,400	18,000	20,700	149,000			
10.51	Annualization			0	0	0	0			
10.61	CEC for Permanent Positions	1.00%		900		200	1,100			
10.62	CEC for Group Positions	1.00%		200		0	200			
10.63	CEC for Elected Officials & Commissioners			0		0	0			
11.00	FY 2018 PROGRAM MAINTENANCE		1.33	111,500	18,000	20,900	150,300			
	Line Items:									
12.01							0			
12.02							0			
12.03							0			
13.00	FY 2018 TOTAL REQUEST		1.33	111,500	18,000	20,900	150,300			

FCRM B6: WAGE & SALARY RECONCILIATION

7.00		FY 2017 ESTIMATED EXPENDITURES	1.13	99,600	19,600	20,800	140,000
		Base Adjustments:					
8.31		Transfer Between Programs	0.00	0	0	0	0
8.41		Removal of One-Time Expenditures	0.00	(2,900)	0	(600)	(3,500)
8.51		Base Reduction	0.00	0	0	0	0
9.00		FY 2018 BASE	FTP	FY 18 Salary	FY18 Health Ben	FY 18 Var Ben	FY 2018 Total
10.11		Change in Health Benefit Costs	1.13	96,700	19,600	20,200	136,500
10.12		Change in Variable Benefits Costs			1,500	0	1,500
		Subtotal CEC Base:	1.13	96,700	21,100	20,200	138,000
10.51		Annualization		0	0	0	0
10.61		CEC for Permanent Positions	1.00%	1,000		200	1,200
10.62		CEC for Group Positions	1.00%	0		0	0
10.63		CEC for Elected Officials & Commissioners		0		0	0
11.00		FY 2018 PROGRAM MAINTENANCE	1.13	97,700	21,100	20,400	139,200
		Line Items:					
12.01							0
12.02							0
12.03							0
13.00		FY 2018 TOTAL REQUEST	1.13	97,700	21,100	20,400	139,200

FORM B6: WAGE & SALARY RECONCILIATION

7.00		FY 2017 ESTIMATED EXPENDITURES		1.50	81,100	18,400	17,000	116,500
		Base Adjustments:						
8.31		Transfer Between Programs		0.00	0	0	0	0
8.41		Removal of One-Time Expenditures		0.00	(3,000)	0	(600)	(3,600)
8.51		Base Reduction		0.00	0	0	0	0
9.00		FY 2018 BASE		FTP	FY 18 Salary	FY18 Health Ben	FY 18 Var Ben	FY 2018 Total
				1.50	78,100	18,400	16,400	112,900
10.11		Change in Health Benefit Costs				1,800		1,800
10.12		Change in Variable Benefits Costs					0	0
		Subtotal CEC Base:		Indicator Code	1.50	78,100	20,200	114,700
10.51		Annualization			0	0	0	0
10.61		CEC for Permanent Positions		1.00%	800		200	1,000
10.62		CEC for Group Positions		1.00%	0		0	0
10.63		CEC for Elected Officials & Commissioners			0		0	0
11.00		FY 2018 PROGRAM MAINTENANCE		1.50	78,900	20,200	16,600	115,700
		Line Items:						
12.01								0
12.02								0
12.03								0
13.00		FY 2018 TOTAL REQUEST		1.50	78,900	20,200	16,600	115,700

FORM B6: WAGE & SALARY RECONCILIATION

7.00		FY 2017 ESTIMATED EXPENDITURES	2.50	182,600	30,500	38,100	251,200	
		Base Adjustments:						
8.31		Transfer Between Programs	0.00	0	0	0	0	
8.41		Removal of One-Time Expenditures	0.00	(6,800)	0	(1,500)	(8,300)	
8.51		Base Reduction	0.00	0	0	0	0	
9.00		FY 2018 BASE	FTP	FY 18 Salary	FY18 Health Ben	FY 18 Var Ben	FY 2018 Total	
			2.50	175,800	30,500	36,600	242,900	
10.11		Change in Health Benefit Costs			3,000		3,000	
10.12		Change in Variable Benefits Costs				0	0	
		Subtotal CEC Base:	Indicator Code	2.50	175,800	33,500	36,600	245,900
10.51		Annualization		0	0	0	0	
10.61		CEC for Permanent Positions	1.00%	1,800		400	2,200	
10.62		CEC for Group Positions	1.00%	0		0	0	
10.63		CEC for Elected Officials & Commissioners		0		0	0	
11.00		FY 2018 PROGRAM MAINTENANCE	2.50	177,600	33,500	37,000	248,100	
		Line Items:						
12.01							0	
12.02							0	
12.03							0	
13.00		FY 2018 TOTAL REQUEST	2.50	177,600	33,500	37,000	248,100	

Form B4: Inflationary Adjustments

Agency: Education, Office of the State Board
 Function: OSBE Administration
 Activity: _____

Agency Number: 501
 Function/Activity Number: _____

FY 2018 Request
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 Original Submission ____ or Revision No. ____

(1) Operating Expenditures Summary Object	(2) FY 2013 Actual	(3) FY 2014 Actual	(4) FY 2015 Actual	(5) FY 2016 Actual	FY 2015 to FY 2016		(8) FY 2017 Approp	(9) FY 2017 Exp. Adj.	(10) FY 2017 Est. Exp.
					(6) Change	(7) % Change			
Communication Costs	14,683	10,630	14,739	13,410	(1,330)	-9.02%	41,000	-	41,000
Employee Development Costs	25,145	165,747	146,796	150,354	3,558	2.42%	185,500	-	185,500
General Services	65,825	62,680	67,657	30,647	(37,010)	-54.70%	29,000	-	29,000
Professional Services	519,113	612,424	734,150	1,213,400	479,251	65.28%	1,165,800	-	1,165,800
Repair & Maintenance Services	67,244	7,162	925	1,507	582	62.98%	-	-	-
Administrative Services	11,032	9,103	9,960	14,369	4,409	44.26%	-	-	-
Computer Services	55,674	2,291	4,204	18,017	13,813	328.56%	134,800	-	134,800
Employee Travel Costs	99,738	112,773	105,581	91,506	(14,075)	-13.33%	168,000	-	168,000
Administrative Supplies	47,900	202,599	12,507	17,127	4,620	36.94%	-	-	-
Fuel & Lubricant Costs	-	-	-	29	29	#DIV/0!	-	-	-
Computer Supplies	22,948	40,350	64,484	42,017	(22,468)	-34.84%	29,500	-	29,500
Repair & Maintenance Supplies	607	-	-	-	-	#DIV/0!	-	-	-
Specific Use Supplies	349,148	656,017	241,966	53,601	(188,365)	-77.85%	-	-	-
Insurance	2,416	3,742	3,662	1,564	(2,098)	-57.30%	2,700	-	2,700
Rentals & Operating Leases	70,309	78,929	90,724	90,293	(431)	-0.48%	83,000	-	83,000
Miscellaneous Expenditures	450,101	197,851	297,496	236,719	(60,777)	-20.43%	294,000	-	294,000
Total	1,801,882	2,162,298	1,794,852	1,974,559	179,708	10.01%	2,133,300	-	2,133,300
FundSource									
General	428,298	552,467	581,175	538,979	(42,197)	-7.26%	543,900	-	543,900
Dedicated	132,241	44,657	107,403	32,170	(75,233)	-70.05%	143,300	-	143,300
Federal	1,241,343	1,565,174	1,106,274	1,403,411	297,137	26.86%	1,446,100	-	1,446,100
Total	1,801,882	2,162,298	1,794,852	1,974,559	179,708	10.01%	2,133,300	-	2,133,300

Form B4: Inflationary Adjustments

Agency: Education, Office of the State Board

Agency Number: 501

FY 2018 Request

Function: OSBE Administration

Function/Activity Number: _____

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Activity: _____

Original Submission ____ or Revision No. ____

(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)	(19)	(20)
Part B: Operating Expenditures Summary Object	FY 2017 Est. Exp	Remove One Time Funding	SWCAP, Nondisc., Rent	FY 2018 Base	General Inflation (DU 10.21)	% Change	Medical Inflation (DU 10.22)	% Change	FY2018 Total
Communication Costs	41,000	-	-	41,000	-	0.00%	-	0.00%	41,000
Employee Development Costs	185,500	-	-	185,500	-	0.00%	-	0.00%	185,500
General Services	29,000	-	-	29,000	-	0.00%	-	0.00%	29,000
Professional Services	1,165,800	-	-	1,165,800	-	0.00%	-	0.00%	1,165,800
Repair & Maintenance Services	-	-	-	-	-	#DIV/0!	-	0.00%	-
Administrative Services	-	-	-	-	-	#DIV/0!	-	0.00%	-
Computer Services	134,800	-	-	134,800	-	0.00%	-	0.00%	134,800
Employee Travel Costs	168,000	-	-	168,000	-	0.00%	-	0.00%	168,000
Administrative Supplies	-	-	-	-	-	#DIV/0!	-	0.00%	-
Fuel & Lubricant Costs	-	-	-	-	-	#DIV/0!	-	0.00%	-
Computer Supplies	29,500	-	-	29,500	-	0.00%	-	0.00%	29,500
Repair & Maintenance Supplies	-	-	-	-	-	#DIV/0!	-	0.00%	-
Specific Use Supplies	-	-	-	-	-	#DIV/0!	-	0.00%	-
Insurance	2,700	-	(2,700)	-	-	#DIV/0!	-	0.00%	-
Rentals & Operating Leases	83,000	-	-	83,000	-	0.00%	-	0.00%	83,000
Miscellaneous Expenditures	294,000	-	(156,200)	137,800	-	0.00%	-	0.00%	137,800
Total	2,133,300	-	(158,900)	1,974,400	-	0.00%	-	-	1,974,400
FundSource									
General	543,900	-	(158,900)	385,000	-	0.00%	-	0.00%	385,000
Dedicated	143,300	-	-	143,300	-	0.00%	-	0.00%	143,300
Federal	1,446,100	-	-	1,446,100	-	0.00%	-	0.00%	1,446,100
Total	2,133,300	-	(158,900)	1,974,400	-	0.00%	-	-	1,974,400

Form B4: Inflationary Adjustments

Agency: Education, Office of the State Board

Agency Number: 501

FY 2018 Request

Function: Charter School Commission

Function/Activity Number: _____

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Activity: _____

Original Submission ____ or Revision No. ____

(1) Operating Expenditures Summary Object	(2) FY 2013 Actual	(3) FY 2014 Actual	(4) FY 2015 Actual	(5) FY 2016 Actual	FY 2015 to FY 2016		(8) FY 2017 Approp	(9) FY 2017 Exp. Adj.	(10) FY 2017 Est. Exp.
					(6) Change	(7) % Change			
Communication Costs	533	810	860	229	(632)	-73.42%	600	-	600
Employee Development Costs	3,073	3,210	500	1,076	576	115.12%	-	-	-
General Services	-	-	5,106	2,579	(2,527)	-49.49%	2,700	-	2,700
Professional Services	4,291	-	3,254	-	(3,254)	-100.00%	32,400	-	32,400
Administrative Services	-	-	210	382	172	82.14%	600	-	600
Employee Travel Costs	12,861	17,982	8,347	8,235	(112)	-1.34%	10,000	-	10,000
Administrative Supplies	158	109	3,774	1,774	(2,000)	-52.99%	3,200	-	3,200
Computer Supplies	46	1,899	2,302	220	(2,082)	-90.43%	-	-	-
Rentals & Operating Leases	2,150	3,600	5,873	15,064	9,191	156.50%	15,600	-	15,600
Miscellaneous Expenditures	1,365	52,705	55,950	60,655	4,705	8.41%	64,200	-	64,200
Total	24,476	80,315	86,177	90,214	4,037	4.68%	129,300	-	129,300
FundSource									
General	24,476	80,315	2,500	47,862	45,362	1814.49%	28,900	-	28,900
Dedicated	-	-	83,677	42,351	(41,325)	-49.39%	100,400	-	100,400
Federal	-	-	-	-	-	#DIV/0!	-	-	-
Total	24,476	80,315	86,177	90,214	4,037	4.68%	129,300	-	129,300

Form B4: Inflationary Adjustments

Agency: Education, Office of the State Board
 Function: Charter School Commission
 Activity: _____

Agency Number: 501

Function/Activity Number: _____

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Original Submission ____ or Revision No. ____

(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)	(19)	(20)
Part B: Operating Expenditures Summary Object	FY 2017 Est. Exp	Remove One Time Funding	SWCAP, Nondisc., Rent	FY 2018 Base	General Inflation (DU 10.21)	% Change	Medical Inflation (DU 10.22)	% Change	FY2018 Total
Communication Costs	600	-	-	600	-	0.00%	-	0.00%	600
Employee Development Costs	-	-	-	-	-	#DIV/0!	-	0.00%	-
General Services	2,700	-	-	2,700	-	0.00%	-	0.00%	2,700
Professional Services	32,400	-	-	32,400	-	0.00%	-	0.00%	32,400
Administrative Services	600	-	-	600	-	0.00%	-	0.00%	600
Employee Travel Costs	10,000	-	-	10,000	-	0.00%	-	0.00%	10,000
Administrative Supplies	3,200	-	-	3,200	-	0.00%	-	0.00%	3,200
Computer Supplies	-	-	-	-	-	#DIV/0!	-	0.00%	-
Rentals & Operating Leases	15,600	-	-	15,600	-	0.00%	-	0.00%	15,600
Miscellaneous Expenditures	64,200	-	(64,200)	-	-	#DIV/0!	-	0.00%	-
Total	129,300	-	(64,200)	65,100	-	0.00%	-	-	65,100
FundSource									
General	28,900	-	-	28,900	-	0.00%	-	0.00%	28,900
Dedicated	100,400	-	-	100,400	-	0.00%	-	0.00%	100,400
Federal	-	-	-	-	-	#DIV/0!	-	0.00%	-
Total	129,300	-	-	129,300	-	0.00%	-	-	129,300

DEC 01 2016

Form B4: Part C - Contract Inflation

Agency: State Board of Education
 Division: ~~Administration~~ *Charter School Commission*
 Program:

Agency Number: 501
 Function/Activity Number: 2

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(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
Part C: Contract (identify who and what)	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Est. Exp.	Contract Date	Term of Contract (Year x of x)	FY 2018 Contractual % Change	FY 2018 Change	FY 2018 Total
Capitol Mall rent Borah		12,253	12,253	12,253	see note	See note	-2.77%	(339)	11,914
									-
									-
									-
									-
									-
									-
									-
									-
									-
									-
									-
									-
									-
									-
									-
									-
Total	-	12,253	12,253	12,253			-2.77%	(339)	11,914
FundSource							Proportion		
General		12,253	12,253	12,253			100.0%	(300)	11,900
Dedicated	-	-	-	-				-	-
Federal	-	-	-	-				-	-
Total	-	12,253	12,253	12,253			100.00%	(300)	11,900

Notes: WICHE dues are allocated to each state pursuant to Idaho Code 33-3601 Article IX. The WICHE appropriation of \$131,000 was transferred from the Health Programs to OSBE in FY 2014.

ACTION ITEM

Approval of FY 2018 and FY 2019 WICHE dues

The commission establishes dues in May every other year for the coming biennium. Action on the dues for FY 2018 and FY 2019 is needed at this meeting. The commission sets the dues two years in advance, so that states that operate on biennial budgets will be able to include WICHE dues in their budget planning. Action is required at this meeting because states will begin the budget planning for future years before the commission meets next in November.

WICHE's Established Rationale for Dues Increases

For the past decade, up until the most recent recession, the commission followed a general philosophy that it was best to gradually increase dues each year to adjust for inflation rather than to have significant fluctuations that require substantial increases in some years to make up for ground lost by holding dues stable in other years. This allowed WICHE to cover the natural inflationary increase in the costs of delivering its services; costs associated with keeping salaries competitive; increased costs of health insurance; and increased costs of goods and services purchased by WICHE, as well as responding to increases in the demand for WICHE services.

The Circumstances We Face Today

Dues for the upcoming fiscal year, FY 2017, were established at \$145,000 at the May 2014 commission meeting. This represents a \$4,000 (2.8 percent) increase over the current \$141,000 dues for FY 2016.

Staff recommends an increase from \$145,000 to \$149,000 (2.8 percent) for FY 2018. Staff recommends another increase of \$4,000, from \$149,000 to \$153,000 (2.7 percent) for FY 2019.

Action Requested

Approval of the following WICHE dues scheduled for each member state.

FY 2018: \$149,000

FY 2019: \$153,000

AGENCY: Office of the State Board of Education
FUNCTION: OSBE Administration
ACTIVITY: Board approved category

Agency No.: 501
 Function No.: 02
 Activity No.:

FY 2018 Request
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A: Decision Unit No: 12.01		Title: College to Career Advis Pgm Mgr			Priority Ranking 1 of 4
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	1.00				1.00
PERSONNEL COSTS:					
1. Salaries	\$62,700				\$62,700
2. Benefits	26,600				26,600
3. Group Position Funding					
TOTAL PERSONNEL COSTS:	\$89,300				\$89,300
OPERATING EXPENDITURES by summary object:					
1. Travel	\$5,000				\$5,000
2. Office Equipment (PC/Phone)	2,000				2,000
3. Misc Office Supplies/Use	1,000				1,000
TOTAL OPERATING EXPENDITURES:	\$6,000				\$6,000
CAPITAL OUTLAY by summary object:					
1. PC and Workstation	\$3,000				\$3,000
TOTAL CAPITAL OUTLAY:	\$3,000				\$3,000
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	\$98,300				\$98,300

Supports institution/agency and Board strategic plans:

GOAL 1: A WELL EDUCATED CITIZENRY

Idaho's P-20 educational system will provide opportunities for individual advancement across Idaho's diverse population

Objective A: Access - Set policy and advocate for increasing access to Idaho's educational system for all Idahoans, regardless of socioeconomic status, age, or geographic location. Percentage of Idaho High School graduates meeting college placement/entrance exam college readiness benchmarks.

Percent of high school students enrolled and number of credits earned in Dual Credit and Advanced Placement (AP):

Percent of high school graduates who enroll in postsecondary institutions:

- Within 12 months of graduation
- Within 36 months of graduation

Objective C: Higher Level of Educational Attainment – Increase successful progression through Idaho’s educational system.

Performance Measures:

Percent of Idahoans (ages 25-34) who have a college degree or certificate requiring one academic year or more of study.

High School Cohort Graduation rate.

Percentage of new full-time degree-seeking students who return (or who graduate) for second year in an Idaho postsecondary public institution. (Distinguish between new freshmen and transfers)

Unduplicated percent of graduates as a percent of degree seeking student FTE.

Percent of graduates at each level relative to Board target numbers.

Percent of full-time first-time freshman graduating within 150% of time (2yr and 4yr).

Objective E: Education to Workforce Alignment – Deliver relevant education that meets the needs of Idaho and the region.

Performance Measures:

Ratio of non-STEM to STEM baccalaureate degrees conferred in STEM fields (CCA/IPEDS Definition of STEM fields).

GOAL 2: Innovation and Economic Development

The educational system will provide an environment that facilitates the creation of practical and theoretical knowledge leading to new ideas.

Objective A: Workforce Readiness – Prepare students to efficiently and effectively enter and succeed in the workforce.

Performance Measures:

Percentage of graduates employed in Idaho 1 and 3 years after graduation

Percentage of students participating in internships.

GOAL 3: Effective and Efficient Educational System – Ensure educational resources are coordinated throughout the state and used effectively.

Objective C: Alignment and Coordination – Facilitate and promote the articulation and transfer of students throughout the education pipeline (Secondary School, Technical Training, 2yr, 4yr, etc.).

Percent of Idaho community college transfers who graduate from four year institutions.

Percent of dual credit students who go-on to postsecondary education within 12 months of graduating from high school.

Percent of dual credit students who graduate high school with an Associate’s Degree

Percent of postsecondary first time freshmen who graduated from an Idaho high school in the previous year requiring remedial education in math and language arts.

Percent of postsecondary students participating in a remedial program who completed the program or course

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

One (1) full time equivalent (FTE) position is being requested to coordinate statewide college to career activities and resources and provide assistance to school districts and public postsecondary institutions for the seamless transfer of students through the education pipeline and on to a career. The Governor's Task Force implementation committee recognized college and career advising as being one of the key factors in reaching the Board's 60% goal. In response to this recommendation the legislature provided funding to school districts to provide targeted advising and mentoring to students at secondary schools. While assistance is being provided to school districts in the areas of technical assistance and support on how to implement counseling and advising models identified by the committee, it has become evident that a position focused on providing additional support is necessary, not only to districts as they implement new models for college advising and mentoring, but to also focus on providing a seamless transfer of students from secondary schools to postsecondary educational experience that range from industry recognized certificates to academic degrees. This position would focus on providing supports to address these needs as well as focus on postsecondary advising efforts to better align these efforts with the states workforce demand and state economic needs. This position will also help to maintain and update content on the Board's Next Steps Idaho website (nextstepsidaho.gov), this website is a "one stop shop" for students and parents, as well as school district staff, to help students in the state be ready for life beyond high school. The site includes planning steps for students starting in the 8th grade through 12th grade as well as many other resources to help students to be ready to go on after high school.

Currently staffing is limited to the bare minimum and provide through multiple avenues. Currently we have a part time, term limited position funded through the federal College Access Challenge Grant that has provided support to school districts and coordination with postsecondary institutions in this area. The grant covering these activities will end in September 2016.

2. What resources are necessary to implement this request?
 - a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

One full time position. This position would be benefit eligibility and would start July 1, or there about, if funded. Pay Grade O
 - b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.
 - c. List any additional operating funds and capital items needed.

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

This request would result in ongoing funding, amounts requested are based on the expected starting salary for a program manager position in the Office of the State Board of Education.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

Students, school districts and our state postsecondary institutions would be served. It is expected this position will have a positive impact in the number of students graduating from high school and going on to some form of postsecondary education, thereby increasing our state "go on" rate. The position will also work with the postsecondary institutions to coordinate advising initiatives as well as provide analysis of existing models to inform future decisions of the State Board regarding advising policies for our postsecondary institutions. If not funded it will be more difficult for school districts to implement new advising and mentoring models and it will take longer to assure that new models implemented and admissions, credit transfer, and postsecondary advising are aligned.

AGENCY: Office of the State Board of Education
 FUNCTION: Public Charter School
 Commission

Agency No.: 501

FY 2018 Request

Function No.: 03

Page ___ 1 ___ of ___ 3 Pages
 Original Submission X or
 Revision No. ___

ACTIVITY: General Education

Activity No.:

A: Decision Unit No: 12.02		Title: Renewal Process			Priority Ranking 2 of 4
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)					
PERSONNEL COSTS:					
TOTAL PERSONNEL COSTS:					
OPERATING EXPENDITURES by summary object:					
1. Contractors	44,200				44,200
2. Travel	6,900				6,900
3. Hearing Officer	20,000				20,000
TOTAL OPERATING EXPENDITURES:	71,100				71,100
CAPITAL OUTLAY by summary object:					
TOTAL CAPITAL OUTLAY:					
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	71,100				71,100

Supports institution/agency and Board strategic plans:

Goal 1, Objective D

Objective D: Quality Education – Deliver quality programs that foster the development of individuals who are entrepreneurial, broadminded, critical thinkers, and creative.

Description:

The Office of the State Board of Education (OSBE) is responsible for staffing the Public Charter School Commission (PCSC). The designee of the executive director serves as secretary to the PCSC and acts at the direction of the PCSC to enforce the provisions of Idaho Code §33-52, Public Charter Schools.

The mission of the PCSC is to protect the interests of students and taxpayers, as well as the autonomy of charter school boards. Fulfillment of this mission requires ongoing monitoring of schools' academic, operational, and financial status. Statute obliges charter school authorizers, including the PCSC, to periodically review the schools they oversee for purposes of renewal or non-renewal. Schools whose charters are renewed will continue operating using taxpayer funds, while schools whose charters are non-renewed will close.

Renewal evaluation is an important practice in charter school authorizing on a national basis. Most authorizers include in their renewal process an on-site school evaluation conducted by independent contractors, who present their findings to the PCSC. Teams of independent reviewers provide expert, unbiased perspective on the quality of each school being considered for renewal.

Additionally, authorizers must hold public hearings to consider each school for renewal or non-renewal. Use of a hearing officer for this purpose permits objective evaluation of evidence presented by both parties, followed by formation of a non-binding recommendation to the PCSC in advance of a renewal/non-renewal decision.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

OSBE is requesting funds to cover the cost of performing thorough pre-renewal reviews of public charter schools' academic, operational, and financial outcomes. This includes the performance of independent, pre-renewal site visits for schools authorized by the PCSC. Such visits represent a national best practice in charter school authorizing.

Full-day reviews would be conducted by panels of two, independent evaluators in the fall immediately preceding a school's renewal/non-renewal date. Evaluators would be selected from a variety of geographical areas and professional backgrounds most relevant to the individual schools under review. 10-15 schools would be evaluated annually.

An individual would be contracted to join the evaluators for site visits, as well as to further assist PCSC staff with the larger renewal process, including evaluation of school performance data and development of materials based on school outcomes and renewal applications. This contract would be for \$35.00 per hour, not to exceed 520 hours per year. The contract work would be completed between September and February of each academic year.

A hearing officer would be hired to conduct the public hearings required by statute as part of the renewal/non-renewal process. These hearings would require advance review of materials, conducting the hearings themselves, reviewing closing documents, and drafting recommendations regarding each of 10-15 schools per year.

OSBE's staff dedicated to PCSC authorizing work (4.0 FTE) is sufficient to develop evaluation tools, organize travel, and train independent evaluators. With the assistance

of one, part-time contractor, OSBE staff can also prepare materials for consideration by the hearing officer.

2. What resources are necessary to implement this request?

- a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

None

- b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.

None. This work can be absorbed by existing OSBE staff.

- c. List any additional operating funds and capital items needed.

Independent evaluators (contracted): \$44,200 annually

- *\$18,200 for not more than 520 hours of contract work assisting with the renewal process each September through February*
- *\$26,000 for independent evaluators conducting one-day site visits*

Travel costs to school sites: \$6,900 annually

Hearing officer for public renewal hearings: \$20,000 annually

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

Because the PCSC makes renewal decisions about all the schools it authorizes on a rotating basis, pre-renewal independent reviews represent an annual cost. It is important that the evaluators and hearing officer be independent individuals who bring unbiased opinions, as well as expertise specific to the schools under review.

The request for \$71,100 would enable implementation of full-day reviews by panels of three contracted evaluators, part-time contracted support contributing to the overall renewal process, and conduct of required public hearings by a hearing officer.

If necessary, a scaled-back version of the request (\$55,500) would enable implementation of full-day reviews by panels of two contracted evaluators plus one volunteer, as well as part-time contracted renewal process support at a lower hourly rate (\$30/hour) and a hearing officer.

A further reduced version of the request (\$50,600) would enable implementation of full-day reviews by panels of two contracted evaluators, as well as a hearing officer.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

This request primarily serves Idaho taxpayers and public charter school by supporting well-informed authorizing decisions. School closure decisions are important but difficult, requiring thorough evaluation by experts to ensure their appropriateness. Charter renewals should be decided upon with equal care because they impact students' lives and represent ongoing use of taxpayer dollars.

AGENCY: Office of the State Board of Education

Agency No.: 501
Function

FY 2018 Request of ___

FUNCTION: OSBE Administration

No.: 01

Page ___ Pages

ACTIVITY: Board approved category

Activity No.:

Original Submission X
or Revision No. ___

Research-Communications					
A: Decision Unit No: 12.03	Title: Specialist			Priority Ranking 3 of 4	
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	1.00				1.0
PERSONNEL COSTS:					
1. Salaries	\$57,800				57,800
2. Benefits	25,700				25,700
3. Group Position Funding					
TOTAL PERSONNEL COSTS:	\$83,500				83,500
OPERATING EXPENDITURES by summary object:					
1. Travel	\$3,000				3,000
TOTAL OPERATING EXPENDITURES:	\$3,000				3,000
CAPITAL OUTLAY by summary object:					
1.					
TOTAL CAPITAL OUTLAY:					
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	\$86,500				86,500

Supports institution/agency and Board strategic plans:

Goal 3: Effective and Efficient Delivery Systems

Objective B: Data-driven Decision Making - Increase the quality, thoroughness, and accessibility of data for informed decision-making and continuous improvement of Idaho's educational system.

Description:

The Office of the State Board of Education requests 1 FTP and associated funding to recruit and fill a new Research-Communications Specialist position.

The addition of this position to the OSBE staff will enable the Board to collect, validate, and analyze metrics and performance data for the Primary and Secondary components of Idaho's public education system—and to effectively communicate that data to policy makers for better-informed decision making, and to other stakeholders throughout Idaho. Obtaining timely and accurate data—and assessing that data to produce accurate, actionable information—is essential in order for the Board to make informed decisions and measure the success of initiatives; to ensure accountability of all components of the system; and to support continuous improvement of the state's K-20 schools in order to prepare students for productive and rewarding careers/lives. This position will facilitate the Board's efforts to communicate and make constructive use of the data gathering and reporting capabilities which reside within the State Department of Education staff, and to ensure that accurate, actionable information is collected and disseminated. The additional position will also enhance the Board's capabilities for qualitative analysis and assessment of performance of all tiers of and elements within Idaho's primary, secondary, and post-secondary education system. This position will help the Board—and other key stakeholders throughout the state—to become more effective advocates for the continuous improvement of education programs, processes, and institutions throughout Idaho.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

One FTP and \$81,900 in ongoing General Funds for a Research-Communications Specialist to provide sophisticated qualitative data analytics to the Board and its staff and to communicate results to policy-makers and the public. There is no current base funding for this position. Operating costs of \$3,000 would cover the purchase of computer, printer, travel and professional development.

2. What resources are necessary to implement this request?

- a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

Research-Communications Specialist, Pay Grade N, full-time, benefit eligible, date of hire: 7/1/2017

- b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.

No existing human resources will be redirected to this new effort. Existing operations will be enhanced with this new skill set.

- c. List any additional operating funds and capital items needed.

\$3,000 in ongoing operating expenses for computer equipment, printer, travel and professional development.

3. Please break out fund sources with anticipated expenditures in the financial data matrix. (Please separate one-time vs. ongoing requests.) Non-General funds should include a description of major revenue assumption(s) (e.g. anticipated grants, etc.).

Fund source is ongoing General Funds.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

The State Board of Education, and the public schools and institutions under the governance of the Board, will benefit from data analytics in support of strategically increasing postsecondary access and success. The new position will help the Board communicate the results of that analysis to state decision-makers, key stakeholders, and members of the public.

In addition, the Legislature, other state agencies, businesses and other entities in the state are increasingly relying on good data to make decisions. The education system is the biggest state investment and the largest data source in the state. Good analysis and effective communications are essential to making these data effective and available.

5. If this is a high priority item, list reason why unapproved Line Items from the prior year budget request are not prioritized first.

Not applicable.

AGENCY: Office of the State Board of Education

Agency No.: 501

FY 2018 Request

FUNCTION: OSBE Administration

Function No.: 02

Page ___ of ___ Pages

ACTIVITY: Board approved category

Activity No.:

Original Submission X or
Revision No. ___

A: Decision Unit No: 12.04		Title: Graduate Medical Education Plan			Priority Ranking 4 of 4
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)					
PERSONNEL COSTS:					
1. Salaries					
2. Benefits					
3. Group Position Funding					
TOTAL PERSONNEL COSTS:					
OPERATING EXPENDITURES by summary object:					
1. Contract labor	\$54,600				\$54,600
2. Travel	16,100				16,100
3.					
TOTAL OPERATING EXPENDITURES:	\$70,700				\$70,700
CAPITAL OUTLAY by summary object:					
1.					
TOTAL CAPITAL OUTLAY:					
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	\$70,700				\$70,700

Supports institution/agency and Board strategic plans:

GOAL 2: Innovation and Economic Development

The educational system will provide an environment that facilitates the creation of practical and theoretical knowledge leading to new ideas.

Objective A: Workforce Readiness – Prepare students to efficiently and effectively enter and succeed in the workforce.

Description:

The purpose of this proposal is to develop a personal service contract for a one-year period to develop a ten-year strategic plan to develop Graduate Medical Education for the state of Idaho.

Graduate Medical Education is extremely important to the physician workforce in Idaho. Physicians who do residency training in Idaho have a high likelihood of staying to practice in Idaho after residency training. Studies have shown that anywhere from 50%-75% of residents that train in a location will stay within 100 miles of that location compared to 41% retention rates for medical students who remain in the same state where they have attended medical school. Hence, it is important to have multiple residency programs in the state of Idaho to help train the future workforce and to retain physicians in the state.

Idaho currently ranks 48th in the United States for the number of resident physicians per capita with only 6.4 resident physicians per 100,000 people. This low ratio of resident physicians to state population places Idaho at 426% below the national median of 27.3 resident physicians per 100,000. This means that Idaho does not have enough training positions within the state necessary to generate the workforce for a rapidly growing state. Additionally, 25% of Idaho physicians are over age 60 and will be retiring in the next decade. Coupled with the fact that Idaho has an increased number of medical school graduates (the State legislature has recently increased the number of Idaho medical students to 40/year in the Idaho WWAMI program and 10/year at the University of Utah, and there is a proposed Idaho College of Osteopathic Medicine which if accredited will graduate 150 medical students per year starting in 2022), creates a situation in which Idaho will lose medical students trained in Idaho after graduation to residency training programs outside of Idaho unless Idaho builds the infrastructure for more GME programs now. It is thus imperative that Idaho **must start to build the GME infrastructure now** to provide enough training opportunities to not only retain many of these students in-state but to attract other top notched medical school graduates into Idaho to train and retain for Idaho's citizens' future healthcare workforce needs.

Deliverables:

The outcome of this one-year personal service contract will be to achieve the following:

1. Develop a ten-year Idaho Graduate Medical Education strategic plan and timeline.
2. Travel across Idaho and meet with key leaders and stakeholders in face-to-face meetings to develop concepts and strategies to grow Graduate Medical Education in Idaho.
3. Conduct three face-to-face workshops with key leaders and stakeholders in Idaho to help develop and refine the Idaho GME strategic plan.
4. Develop a job description for a part time FTE Graduate Medical Education Physician Coordinator for Idaho that would be hired at the completion of this personal service contract. This individual would then work with all stakeholders and leaders to help refine and implement the ten-year Idaho GME strategic plan.

There are six specific goals of the ten-year strategic plan:

1. Expand the existing GME programs as capacity, capability, and resources allow. (e.g. Family medicine, internal medicine and psychiatry programs).

2. Create new GME programs in a thoughtful and coordinated manner. (e.g. general surgery, emergency medicine, pediatrics, as well as new family medicine, internal medicine and psychiatry programs).
3. Develop and fund fellowship programs to augment and refine additional skills in emerging Idaho physicians. (e.g. geriatrics, sports medicine, obstetrics, palliative care, and rural family medicine programs)
4. Develop a plan to accomplish these tasks utilizing short-term (1-3 years), middle-term (4-7 years), and long-term (7-10 years) strategy.
5. Grow Idaho's GME capacity in a cost effective way partnering with the Governor and Idaho Legislature as well as the Idaho State Board of Education (SBOE), Idaho Medical Association (IMA), and Idaho Hospital Association (IHA).
6. Accomplish this expansion in harmony with other GME programs and the emergence of increased UME programs at the University of Washington, University of Utah, Pacific Northwest University of Osteopathic Medicine, the newly created Washington State University Elson Floyd College of Medicine, and the recently proposed Idaho College of Osteopathic Medicine.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

The proposal budget for this personal service contract and attendant meetings, travel and salary would be as follows:

Graduate Medical Education Physician Contractor	
15 hours/week x 52 weeks x \$70/hour	\$ 54,600
Three face to face Graduate Medical Education meetings:	
Meeting Rooms for attendees	\$ 1,500
Travel for attendees	\$ 5,000
Lodging for attendees	\$ 800
Meals for attendees	\$ 1,500
 Travel for Graduate Medical Education Physician in Idaho:	
One – Two Trips/month across Idaho	
Gas @ \$ 0.55/mile	\$ 1,500
Lodging	\$ 1,800
Meals	\$ 1,500
Miscellaneous Items (Postage, printed materials, etc.)	\$ 2,500
 Total proposed personal service contract budget for Idaho Graduate Medical Education contractor for the year	 \$ 70, 700

2. What resources are necessary to implement this request?

- a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

Only general fund operating expenditures are requested for fiscal year 2018 transitioning to a .4 FTE housed in the Office of the State Board of Education and would be included as a line item in the fiscal year 2019 budget request.

- b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted. None

- c. List any additional operating funds and capital items needed. None

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

This request would result in ongoing funding for operating expenses with the labor portion transitioning to personnel costs after one year.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

This comprehensive plan to expand and develop GME in Idaho will create a strategic blueprint in which to develop, grow, and sustain the physician workforce needed to meet the needs of Idaho's citizens for decades to come. The budget request to the Idaho State Board of Education for the development of this plan will be approximately \$ 70,650 over the next year.

The development of this GME vision and infrastructure creation must **start today**. Idaho **must invest now** to ensure we together build the workforce that Idaho citizens need and deserve for generations to come.

AGENCY: Office of the State Board of Education

Agency No.: 501

FY 2018 Request of ___

FUNCTION: OSBE Administration

Function No.: 01

Page ___ Pages

ACTIVITY: Board approved

Activity No.:

Original Submission X

category

or Revision No. ___

School Improvement Evaluations					
A: Decision Unit No: 12.05		Title: Evaluations		Priority Ranking 5 of 5	
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)					
PERSONNEL COSTS:					
1. Salaries					
2. Benefits					
3. Group Position Funding					
TOTAL PERSONNEL COSTS:					
OPERATING EXPENDITURES by summary object:					
1. Travel					
TOTAL OPERATING EXPENDITURES:					
CAPITAL OUTLAY by summary object:					
1.					
TOTAL CAPITAL OUTLAY:					
T/B PAYMENTS:	\$750,000	(\$750,000)			
LUMP SUM:					
GRAND TOTAL	\$750,000	(\$750,000)			

Description:

In FY17 the Legislature had \$750,000 passed from the State Department of Education (SDE) to the State Board of Education (SBE) for school improvement evaluations. These funds were included in the FY17 SBE appropriation as Miscellaneous Funds. This line item permanently shifts the \$750,000 appropriation from the SDE to the SBE. The SDE has a reciprocal line item reducing their general funds by \$750,000, and this line item shifts the SBE appropriation from Miscellaneous to General Funds.

Proposal for Graduate Medical Education Contract for the Idaho State Board of Education

Purpose

The purpose of this proposal is to develop a personal service contract for a one year period to develop a ten year strategic plan to develop Graduate Medical Education for the state of Idaho.

Background

Graduate Medical Education is extremely important to the physician workforce in Idaho. Physicians who do residency training in Idaho have a high likelihood of staying to practice in Idaho after residency training. Studies have shown that anywhere from 50%-75% of residents that train in a location will stay within 100 miles of that location compared to 41% retention rates for medical students who remain in the same state where they have attended medical school. Hence, it is important to have multiple residency programs in the state of Idaho to help train the future workforce and to retain physicians in the state.

Idaho currently ranks 48th in the United States for the number of residents physicians per capita with only 6.4 resident physicians per 100,000 people. This low ratio of resident physicians to state population places Idaho at 426% below the national median of 27.3 resident physicians per 100,000. This means that Idaho does not have enough training positions within the state necessary to generate the workforce for a rapidly growing state. Additionally, 25% of Idaho physicians are over age 60 and will be retiring in the next decade. Coupled with the fact that Idaho has an increased number of medical school graduates (the State legislature has recently increased the number of Idaho medical students to 40/year in the Idaho WWAMI

program and 10/year at the University of Utah, and there is a proposed Idaho College of Osteopathic Medicine which if accredited will graduate 150 medical students per year starting in 2022), creates a situation in which Idaho will lose medical students trained in Idaho after graduation to residency training programs outside of Idaho unless Idaho builds the infrastructure for more GME programs **now**. It is thus imperative that Idaho **must start to build the GME infrastructure now** to provide enough training opportunities to not only retain many of these students in state but to attract other top notched medical school graduates into Idaho to train and retain for Idaho's citizens future healthcare workforce needs.

Deliverables

The outcome of this one year personal service contract will be to achieve the following:

1. To develop a ten year Idaho Graduate Medical Education strategic plan and timeline.
2. To travel across Idaho and meet with key leaders and stakeholders in face-to-face meetings to develop concepts and strategies to grow Graduate Medical Education in Idaho.
3. Conduct three face-to-face workshops with key leaders and stakeholders in Idaho to help develop and refine the Idaho GME strategic plan.
4. Develop a job description for a part time FTE Graduate Medical Education Physician Coordinator for Idaho that would be hired at the completion of this personal service contract. This individual would then work with all stakeholders and leaders to help refine and implement the ten year Idaho GME strategic plan.

There are six specific goals of the ten year strategic plan.

1. Expand the existing GME programs as capacity, capability, and resources allow. (e.g. Family medicine, internal medicine and psychiatry programs).
2. Create new GME programs in a thoughtful and coordinated manner. (e.g. general surgery, emergency medicine, pediatrics, as well as new family medicine, internal medicine and psychiatry programs).
3. Develop and fund fellowship programs to augment and refine additional skills in emerging Idaho physicians. (e.g. geriatrics, sports medicine, obstetrics, palliative care, and rural family medicine programs)
4. Develop a plan to accomplish these tasks utilizing short-term (1-3 years), middle-term (4-7 years), and long-term (7-10 years) strategy.
5. Grow Idaho's GME capacity in a cost effective way partnering with the Governor and Idaho Legislature as well as the Idaho State Board of Education (SBOE), Idaho Medical Association (IMA), and Idaho Hospital Association (IHA).
6. Accomplish this expansion in harmony with other GME programs and the emergence of increased UME programs at the University of Washington, University of Utah, Pacific Northwest University of Osteopathic Medicine, the newly created Washington State University Elson Floyd College of Medicine, and the recently proposed Idaho College of Osteopathic Medicine.

Budget

The proposal budget for this personal service contract and attendant meetings, travel and salary would be as follows:

Graduate Medical Education Physician Contractor
15 hours/week x 52 weeks x \$70/hour

\$ 54,600

Three face to face Graduate Medical Education meetings	
Meeting Rooms for attendees	\$ 1,500
Travel for attendees	\$ 5,000
Lodging for attendees	\$ 750
Meals for attendees	\$ 1,500
Travel for Graduate Medical Education Physician in Idaho	
One – Two Trips/month across Idaho	
Gas @ \$ 0.55/mile	\$ 1,500
Lodging	\$ 1,800
Meals	\$ 1,500
Miscellaneous Items (Postage, printed materials, etc.)	\$ 2,500
Total proposed personal service contract budget for Idaho Graduate Medical Education contractor for the year	\$ 70, 650

Impact

This comprehensive plan to expand and develop GME in Idaho will create a strategic blueprint in which to develop, grow, and sustain the physician workforce needed to meet the needs of Idaho’s citizens for decades to come. The budget request to the Idaho State Board of Education for the development of this plan will be approximately \$ 70,650 over the next year.

The development of this GME vision and infrastructure creation must **start today**. Idaho **must invest now** to ensure we together build the workforce that Idaho citizens need and deserve for generations to come.

FORM B11: REVENUE

Agency/Department: State Board of Education
 Program (If applicable): _____

Request for Fiscal Year: 2018
 Agency Number: 501
 Budget Unit (If Applicable): EDAA
 Function/Activity Number (If Applicable): 02

Original Request Date: 9/1/16 Revision Request Date: DEC 01 2016

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Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Summary Object Code	Revenue Source Description -Summary Level	FY 2014 Actual Revenue	FY 2015 Actual Revenue	FY 2016 Actual Revenue	FY 2017 Estimated Revenue	FY 2018 Estimated Revenue	
0125	00	Indirect Cost Recovery	1	2001	Fed Grants & Contributions	73,100	131,500	35,900	103,100	0	CACG Indirect
0125	00	Indirect Cost Recovery			FUND TOTAL	\$73,100	\$131,500	\$35,900	\$103,100	\$0	
0348	00	Federal (Grant)	2	2001	Fed Grants & Contributions	2,182,400	2,286,600	2,544,600	1,168,900	286,800	CACG, SAHE, SLDS
0348	00	Federal (Grant)		3601	Miscellaneous Revenue	12,600	4,800	2,200	0	0	
0348	00	Federal (Grant)			FUND TOTAL	\$2,195,000	\$2,291,400	\$2,546,800	\$1,168,900	\$286,800	
0349	00	Miscellaneous Revenue		1001	License Permit & Fees	121,500	167,400	103,500	99,900	99,900	Proprietary Schools and SARA
0349	00	Miscellaneous Revenue		2001	Fed Grants & Contributions		60,000	51,200	50,000	50,000	Cattle
0349	00	Miscellaneous Revenue		3601	Miscellaneous Revenue		16,400	800	0	0	
0349	00	Miscellaneous Revenue		2101	State Grants & Contributions			0	750,000		School Improvement Evaluations
0349	00	Miscellaneous Revenue			FUND TOTAL	\$121,500	\$243,800	\$155,500	\$899,900	\$149,900	
					FUND TOTAL	\$0	\$0	\$0	\$0	\$0	
					GRAND TOTAL	\$2,389,600	\$2,666,700	\$2,738,200	\$2,171,900	\$436,700	

SIGNIFICANT ASSUMPTIONS

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Provide Details for any Significant Assumptions Listed	FY 2018 Estimated Impact
0125	00	Indirect Cost Recovery	1	CACG and SLDS grants ending in FY 2017. These are the only grants which receive indirect cost recovery funds.	-\$103,100
0348	00	Federal (Grant)	2	CACG and SLDS grants ending in FY 2017 leaving only the SAHE grant known at this time.	-\$882,100
					\$0
					\$0
					\$0
					\$0

IDAHO BUSINESS INTELLIGENCE SOLUTION

Analysis of Funds (B11) by Budget Unit

Fiscal Year 2016

Agency Code	Budget Unit Code	Fund - Fund Detail	Fund Desc	Summary Object Code	Summary Object Desc	Revenue				
501	EDAA	0001-	GENERAL FUND 67-1205,67-1210	3601	MISCELLANEOUS REVENUE	90.00				
		0001- Total					90.00			
		0125-	INDIRECT COST RECOVERY - SWCAP 67-3531	2001	FED GRANTS & CONTRIBS	35,916.06	<i>B11 EDAA</i>			
		0125- Total					35,916.06			
		0348-	FEDERAL (GRANT)	2001	FED GRANTS & CONTRIBS	2,544,565.57	<i>B11 EDAA</i>			
			FEDERAL (GRANT)	3601	MISCELLANEOUS REVENUE	2,229.50	<i>L</i>			
		0348- Total					2,546,795.07			
		0349-	MISCELLANEOUS REVENUE AGREEMENTS	1001	LICENSE PERMIT & FEES	103,601.88	<i>B11 EDAA</i>			
			MISCELLANEOUS REVENUE AGREEMENTS	2001	FED GRANTS & CONTRIBS	51,193.48	<i>L</i>			
			MISCELLANEOUS REVENUE AGREEMENTS	3601	MISCELLANEOUS REVENUE	750.00	<i>L</i>			
		0349- Total					155,545.36			
		EDAA - Total						2,738,346.49		
		EDAB	0325-33	PUBLIC INSTRUCTION SCO/GAAP	1001	LICENSE PERMIT & FEES	346,962.06	<i>B11 EDAB</i>		
							0325-33 Total			
		EDAB - Total						346,962.06		
EDFA	0149-03	HIGHER EDUCATION STABILIZATION FUND 33-3726	2501	INTEREST	2,988.02					
					0149-03 Total					2,988.02
EDFA - Total						2,988.02				
EDGE	0001-	GENERAL FUND 67-1205,67-1210	3601	MISCELLANEOUS REVENUE	1,242.34					
					0001- Total					1,242.34
					0149-02	HIGHER EDUCATION STABILIZATION FUND 33-3726	2501	INTEREST	6,637.09	
0149-02 Total									6,637.09	
EDGE - Total						7,879.43				
EDIH	0349-20	MISCELLANEOUS REVENUE AGREEMENTS	1001	LICENSE PERMIT & FEES	237,701.99					
					0349-20 Total					237,701.99
EDIH - Total						237,701.99				
EDJC	0001-	GENERAL FUND 67-1205,67-1210	3601	MISCELLANEOUS REVENUE	39,235.00					
					0001- Total					39,235.00
					0348-28	FEDERAL (GRANT)	2001	FED GRANTS & CONTRIBS	1,626,372.17	
FEDERAL (GRANT)	2501	INTEREST	65,161.19							

IDAHO BUSINESS INTELLIGENCE SOLUTION
Analysis of Funds (B11) by Budget Unit
 Fiscal Year 2016

Agency Code	Budget Unit Code	Fund - Fund Detail	Fund Desc	Summary Object Code	Summary Object Desc	Revenue
501	EDJC	0348-28	FEDERAL (GRANT)	3601	MISCELLANEOUS REVENUE	9,380.00
		0348-28 Total				1,700,913.36
	EDJC - Total					1,740,143.36
	EDJO	0403-05	LOAN AND GRANT FUND	2501	INTEREST	92,540.84
		0403-05 Total				92,540.84
	EDJO - Total					92,540.84
501 - Total						5,166,567.19
Overall - Total						5,166,567.19

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: State Board of Education

Agency Number: 501

Original Request Date: September 1, 2016 or Revision Request Date: _____

Page 1 of 1

Sources and Uses: _____

FUND NAME:	Federal Funds	FUND CODE:	0125	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				196,600	223,700	328,000	354,500	341,300
2. Encumbrances as of July 1				1,500	1,100	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA		
3. Beginning Cash Balance				198,100	224,800	328,000	354,500	341,300
4. Revenues (from Form B-11)				73,100	131,500	35,900	103,100	0
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				271,200	356,300	363,900	457,600	341,300
9. Statutory Transfers out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				500	0	0	0	0
13. Original Appropriation				115,200	115,300	116,300	116,300	116,300
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc.				0	0	0	0	0
16. Reversions				(68,200)	(87,000)	(106,900)	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				(1,100)	0	0	0	0
19. Current Year Cash Expenditures				45,900	28,300	9,400	116,300	116,300
20. Ending Cash Balance				224,800	328,000	354,500	341,300	225,000
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				1,100	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				223,700	328,000	354,500	341,300	225,000
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				47,000	28,300	9,400	116,300	116,300
26. Outstanding Loans (if this fund is part of a loan program)				0	0	0	0	0

Note: _____

IDAHO BUSINESS INTELLIGENCE SOLUTION
Analysis of Funds (B12)

Fiscal Year	Agency Code	Fund Code	Fund Detail Code	Row Number	Row Description	Amount
2016	501	0125		01	Beginning Free Fund Balance	328,092.02 ✓
2016	501	0125		02	Encumbrances as of July 1	0.00
2016	501	0125		03	Beginning Cash Balance	328,092.02 ✓
2016	501	0125		04	Revenues (from Form B-11)	35,916.06 (B 11 FDA)
2016	501	0125		05	Non-Revenue Receipts and other adjustments	0.00
2016	501	0125		06	Statutory Transfers In	0.00
2016	501	0125		07	Operating Transfers In	0.00
2016	501	0125		08	Total Available for Year	364,008.08 ✓
2016	501	0125		09	Statutory Transfers Out	0.00
2016	501	0125		10	Operating Transfers Out	0.00
2016	501	0125		11	Non-Expenditure Disbursements and other adjustments	0.00
2016	501	0125		12	Cash Expenditures for Prior Year Encumbrances	0.00
2016	501	0125		13	Original Appropriation	116,300.00 ✓
2016	501	0125		14	Prior Year Reappropriations, Supplementals, Recissions	0.00
2016	501	0125		15	Non-cogs, Receipts to Appropriation, etc	0.00
2016	501	0125		16	Reversions	-106,869.03 ✓
2016	501	0125		17	Current Year Reappropriation	0.00
2016	501	0125		18	Reserve for Current Year Encumbrances	0.00
2016	501	0125		19	Current Year Cash Expenditures	9,430.97
2016	501	0125		20	Ending Cash Balance	354,577.11
2016	501	0125		21	Prior Year Encumbrances as of June 30	0.00
2016	501	0125		22	Current Year Encumbrances as of June 30	0.00
2016	501	0125		22a	Current Year Reappropriation	0.00
2016	501	0125		23	Borrowing Limit	0.00
2016	501	0125		24	Ending Free Fund Balance	354,577.11 ✓
2016	501	0125		25	Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	9,430.97 ✓
2016	501	0125		26	Outstanding Loans (if this fund is part of a loan program)	0.00

A. FG12 0125 2016

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: State Board of Education

Agency Number: 501

Original Request Date: September 1, 2016 or Revision Request Date: _____

Page 1 of 1

Sources and Uses: _____

FUND NAME:	Federal Funds	FUND CODE:	0348	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				(935,100)	(1,618,800)	(1,043,300)	(2,363,200)	0
2. Encumbrances as of July 1				937,300	1,621,000	1,047,700	413,200	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	1,955,200	
3. Beginning Cash Balance				2,200	2,200	4,400	5,200	0
4. Revenues (from Form B-11)				2,195,000	2,291,400	2,546,800	1,168,900	286,800
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				2,197,200	2,293,600	2,551,200	1,174,100	286,800
9. Statutory Transfers out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				833,500	1,147,500	944,100	413,200	0
13. Original Appropriation				2,722,000	2,726,800	3,104,900	2,736,100	286,800
14. Prior Year Reappropriations, Supplementals, Rescissions				434,000	254,800	1,201,300	2,332,600	0
15. Non-cogs, Receipts to Appropriation, etc.				0	0	0	0	0
16. Reversions				(21,100)	(1,201,300)	(377,400)	(4,307,800)	0
17. Current Year Reappropriation				(254,800)	0	(1,955,200)	0	0
18. Reserve for Current Year Encumbrances				(1,518,600)	(638,600)	(371,700)	0	0
19. Current Year Cash Expenditures				1,361,500	1,141,700	1,601,900	760,900	286,800
20. Ending Cash Balance				2,200	4,400	5,200	0	0
21. Prior Year Encumbrances as of June 30				102,400	409,100	41,500	0	0
22. Current Year Encumbrances as of June 30				1,518,600	638,600	371,700	0	0
22a. Current Year Reappropriation				NA	NA	1,955,200	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				(1,618,800)	(1,043,300)	(2,363,200)	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				2,880,100	1,780,300	1,973,600	760,900	286,800
26. Outstanding Loans (if this fund is part of a loan program)				0	0	0	0	0

Note: _____

IDAHO BUSINESS INTELLIGENCE SOLUTION
Analysis of Funds (B12)

Fiscal Year	Agency Code	Fund Code	Fund Detail Code	Row Number	Row Description	Amount
2016	501	0348		01	Beginning Free Fund Balance	-1,043,270.36
2016	501	0348		02	Encumbrances as of July 1	1,047,645.13
2016	501	0348		03	Beginning Cash Balance	4,374.77
2016	501	0348		04	Revenues (from Form B-11)	2,546,795.07
2016	501	0348		05	Non-Revenue Receipts and other adjustments	0.00
2016	501	0348		06	Statutory Transfers In	0.00
2016	501	0348		07	Operating Transfers In	0.00
2016	501	0348		08	Total Available for Year	2,551,169.84
2016	501	0348		09	Statutory Transfers Out	0.00
2016	501	0348		10	Operating Transfers Out	0.00
2016	501	0348		11	Non-Expenditure Disbursements and other adjustments	0.00
2016	501	0348		12	Cash Expenditures for Prior Year Encumbrances	944,060.62
2016	501	0348		13	Original Appropriation	4,810,900.00
2016	501	0348		14	Prior Year Reappropriations, Supplementals, Recissions	1,201,297.84
2016	501	0348		15	Non-cogs, Receipts to Appropriation, etc	0.00
2016	501	0348		16	Reversions	-377,350.90
2016	501	0348		17	Current Year Reappropriation	-1,955,176.31
2016	501	0348		18	Reserve for Current Year Encumbrances	-371,662.43
2016	501	0348		19	Current Year Cash Expenditures	1,601,959.10
2016	501	0348		20	Ending Cash Balance	5,150.12
2016	501	0348		21	Prior Year Encumbrances as of June 30	41,518.00
2016	501	0348		22	Current Year Encumbrances as of June 30	371,662.43
2016	501	0348		22a	Current Year Reappropriation	1,955,176.31
2016	501	0348		23	Borrowing Limit	0.00
2016	501	0348		24	Ending Free Fund Balance	-2,363,206.62
2016	501	0348		25	Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	1,973,621.53
2016	501	0348		26	Outstanding Loans (if this fund is part of a loan program)	0.00

Bill EDAF

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FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: State Board of Education

Agency Number: 501

Original Request Date: September 1, 2016 or Revision Request Date: DEC 01 2016

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Sources and Uses:

FUND NAME:	Federal Funds	FUND CODE:	0349	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				300,200	270,700	296,400	303,900	288,600
2. Encumbrances as of July 1				0	0	4,800	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA		
3. Beginning Cash Balance				300,200	270,700	301,200	303,900	288,600
4. Revenues (from Form B-11)				121,500	243,800	155,500	899,900	149,900
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				421,700	514,500	456,700	1,203,800	438,500
9. Statutory Transfers out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	4,800	0	0
13. Original Appropriation				160,000	218,200	242,000	992,000	242,000
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc.				0	73,900	0	0	0
16. Reversions				(9,000)	(74,000)	(94,000)	(76,800)	(76,800)
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	(4,800)	0	0	0
19. Current Year Cash Expenditures				151,000	213,300	148,000	915,200	165,200
20. Ending Cash Balance				270,700	301,200	303,900	288,600	273,300
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	4,800	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				270,700	296,400	303,900	288,600	273,300
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				151,000	218,100	148,000	915,200	165,200
26. Outstanding Loans (if this fund is part of a loan program)				0	0	0	0	0

Note:

IDAHO BUSINESS INTELLIGENCE SOLUTION
Analysis of Funds (B12)

Fiscal Year	Agency Code	Fund Code	Fund Detail Code	Row Number	Row Description	Amount
2016	501	0349		01	Beginning Free Fund Balance	296,373.17
2016	501	0349		02	Encumbrances as of July 1	4,800.48
2016	501	0349		03	Beginning Cash Balance	301,173.65
2016	501	0349		04	Revenues (from Form B-11)	155,545.36
2016	501	0349		05	Non-Revenue Receipts and other adjustments	0.00
2016	501	0349		06	Statutory Transfers In	0.00
2016	501	0349		07	Operating Transfers In	0.00
2016	501	0349		08	Total Available for Year	456,719.01
2016	501	0349		09	Statutory Transfers Out	0.00
2016	501	0349		10	Operating Transfers Out	0.00
2016	501	0349		11	Non-Expenditure Disbursements and other adjustments	0.00
2016	501	0349		12	Cash Expenditures for Prior Year Encumbrances	4,800.48
2016	501	0349		13	Original Appropriation	242,000.00
2016	501	0349		14	Prior Year Reappropriations, Supplementals, Recissions	0.00
2016	501	0349		15	Non-cogs, Receipts to Appropriation, etc	0.00
2016	501	0349		16	Reversions	-94,012.73
2016	501	0349		17	Current Year Reappropriation	0.00
2016	501	0349		18	Reserve for Current Year Encumbrances	0.00
2016	501	0349		19	Current Year Cash Expenditures	147,987.27
2016	501	0349		20	Ending Cash Balance	303,931.26
2016	501	0349		21	Prior Year Encumbrances as of June 30	0.00
2016	501	0349		22	Current Year Encumbrances as of June 30	0.00
2016	501	0349		22a	Current Year Reappropriation	0.00
2016	501	0349		23	Borrowing Limit	0.00
2016	501	0349		24	Ending Free Fund Balance	303,931.26
2016	501	0349		25	Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	147,987.27
2016	501	0349		26	Outstanding Loans (if this fund is part of a loan program)	0.00

IDAHO BUSINESS INTELLIGENCE SOLUTION

FORM B11: REVENUE

Agency/Department: State Board of Education
 Program (If applicable): _____

Request for Fiscal Year: 2018
 Agency Number: 501
 Budget Unit (If Applicable): EDAB
 Function/Activity Number (If Applicable): 03

Original Request Date: 9/1/16 Revision Request Date: _____

Page: 1 of 1

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Summary Object Code	Revenue Source Description -Summary Level	FY 2014 Actual Revenue	FY 2015 Actual Revenue	<i>AoFFB4</i> FY 2016 Actual Revenue	FY 2017 Estimated Revenue	FY 2018 Estimated Revenue
0325	33	Public Instruction		1001	License Permit & Fees	329,000	353,100	347,000	347,000	347,000
0325	33	Public Instruction	FUND TOTAL			\$329,000	\$353,100	\$347,000	\$347,000	\$347,000
			FUND TOTAL			\$0	\$0	\$0	\$0	\$0
			FUND TOTAL			\$0	\$0	\$0	\$0	\$0
GRAND TOTAL						\$329,000	\$353,100	\$347,000	\$347,000	\$347,000

SIGNIFICANT ASSUMPTIONS

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Provide Details for any Significant Assumptions Listed	FY 2018 Estimated Impact
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0

B11 EOAB

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: State Board of Education

Agency Number: 501

Original Request Date: September 1, 2016 or Revision Request Date: _____

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Sources and Uses: _____

FUND NAME:	Federal Funds	FUND CODE:	0325	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				0	329,000	371,900	453,100	448,500
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA		
3. Beginning Cash Balance				0	329,000	371,900	453,100	448,500
4. Revenues (from Form B-11)				329,000	353,100	347,000	347,000	347,000
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				329,000	682,100	718,900	800,100	795,500
9. Statutory Transfers out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				0	324,900	330,200	351,600	351,600
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	14,700	0	0
15. Non-cogs, Receipts to Appropriation, etc.				0	0	0	0	0
16. Reversions				0	(14,700)	0	0	0
17. Current Year Reappropriation				0	0	(79,100)	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				0	310,200	265,800	351,600	351,600
20. Ending Cash Balance				329,000	371,900	453,100	448,500	443,900
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				329,000	371,900	453,100	448,500	443,900
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				0	310,200	265,800	351,600	351,600
26. Outstanding Loans (if this fund is part of a loan program)				0	0	0	0	0

Note: _____

IDAHO BUSINESS INTELLIGENCE SOLUTION
Analysis of Funds (B12)

Fiscal Year	Agency Code	Fund Code	Fund Detail Code	Row Number	Row Description	Amount
2016	501	0325	33	01	Beginning Free Fund Balance	371,941.43
2016	501	0325	33	02	Encumbrances as of July 1	0.00
2016	501	0325	33	03	Beginning Cash Balance	371,941.43
2016	501	0325	33	04	Revenues (from Form B-11)	346,962.06
2016	501	0325	33	05	Non-Revenue Receipts and other adjustments	0.00
2016	501	0325	33	06	Statutory Transfers In	0.00
2016	501	0325	33	07	Operating Transfers In	0.00
2016	501	0325	33	08	Total Available for Year	718,903.49
2016	501	0325	33	09	Statutory Transfers Out	0.00
2016	501	0325	33	10	Operating Transfers Out	0.00
2016	501	0325	33	11	Non-Expenditure Disbursements and other adjustments	0.00
2016	501	0325	33	12	Cash Expenditures for Prior Year Encumbrances	0.00
2016	501	0325	33	13	Original Appropriation	330,200.00
2016	501	0325	33	14	Prior Year Reappropriations, Supplementals, Recissions	14,669.80
2016	501	0325	33	15	Non-cogs, Receipts to Appropriation, etc	0.00
2016	501	0325	33	16	Reversions	0.00
2016	501	0325	33	17	Current Year Reappropriation	-79,079.34
2016	501	0325	33	18	Reserve for Current Year Encumbrances	0.00
2016	501	0325	33	19	Current Year Cash Expenditures	265,790.46
2016	501	0325	33	20	Ending Cash Balance	453,113.03
2016	501	0325	33	21	Prior Year Encumbrances as of June 30	0.00
2016	501	0325	33	22	Current Year Encumbrances as of June 30	0.00
2016	501	0325	33	22a	Current Year Reappropriation	79,079.34
2016	501	0325	33	23	Borrowing Limit	0.00
2016	501	0325	33	24	Ending Free Fund Balance	374,033.69
2016	501	0325	33	25	Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	265,790.46
2016	501	0325	33	26	Outstanding Loans (if this fund is part of a loan program)	0.00

A. J. G. 11/15

**Federal Funds Inventory Form
As Required by Idaho Code 67-1917**

Reporting Agency/Department: State Board of Education
Contact Person/Title: Scott Christie

STARS Agency Code: 501
Contact Phone Number: 332-1581

Fiscal Year: 2018
Contact Email: scott.christie@osbe.idaho.gov

CFDA#/Cooperative Agreement # /Identifying #	Grant Type	Federal Granting Agency	Grant title	Description	Pass Through Federal Money From Other State Agency	FY 2016 Available Funds	FY 16 Fed Exp FY 2016 Actual Expenditures	FY 16 Final Fed FY 2017 Estimated Available Funds	FY 2018 Estimated Available Funds	State Approp [Y] Yearly or [C] Continuous	MOE requirement [Y] Yes or [N] No	Known Reductions; Plan for 10% or More Reduction
84.367B FFY13	F	USDE	State Agency of Higher Ed	Improving Teacher Quality		84,423	84,423			Y	N	9/30/2015
84.367B FFY14	F	USDE	State Agency of Higher Ed	Improving Teacher Quality		287,260	45,897	241,363		Y	N	9/30/2016
84.367B FFY15	F	USDE	State Agency of Higher Ed	Improving Teacher Quality				286,005	286,005	Y	N	The SAHE grants are based on the availability of the federal funds, if there were a reduction in the available federal funds the grants would be reduced by a corresponding amount. This would reduce the ability of the individual projects to meet their stated outcomes, however, no additional general funds would be requested to cover the reduction.
84.378A FFY 13	F	USDE	College Access Challenge Grant	Increase number of low-income students prepared for college		358,880	358,880			Y	Y	
84.378A FFY 14	F	USDE	College Access Challenge Grant	Increase number of low-income students prepared for college		1,288,890	926,534	362,356		Y	Y	9/30/2016
84.372A	O Discretionary	USDE	Statewide Data Systems	Statewide Longitudinal Data System		1,546,804	1,130,285	416,519		Y	N	6/30/2017
84.334S Phase 1	C	USDE	GEAR UP	Increase number of low-income students prepared for college		7,668,954	1,706,049	6,050,432	4,502,332	Y	N	The scholarships that are awarded will be based on the availability of funds at that time, there would be no request for general funds to award additional GEARUP scholarships.
84.334S Phase 2	C	USDE	GEAR UP	Increase number of low-income students prepared for college		5,133,164		6,768,379	8,394,751	Y	N	The scholarships that are awarded will be based on the availability of funds at that time, there would be no request for general funds to award additional GEARUP scholarships.
Total						16,368,375	4,252,069	14,125,053	13,183,088			

Total FY 2016 All Funds Appropriation (DU 1.00) \$7,073,400
Federal Funds as Percentage of Funds 56%

*** Report must be submitted to the Division of Financial Management and Legislative Services Office as part of your budget request.

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Board of Education		
Division/Bureau:	Office of the State Board of Education		
Prepared By:	Scott Christie	E-mail Address:	scott.christie@osbe.idaho.gov
Telephone Number:	(208) 332-1581	Fax Number:	(208) 334-2632
DFM Analyst:	David Hahn	LSO/BPA Analyst:	Paul Headlee
Date Prepared:	8/12/2015	For Fiscal Year:	2017

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Main Office		
City:	Boise	County:	Ada
Street Address:	650 W. State Street, Room 307	Zip Code:	83720
Facility Ownership: (could be private or state-owned, use "X" to mark one):	Private Lease (use "X" to mark):	State Owned (use "X" to mark):	X Lease Expires:

FUNCTION/USE OF FACILITY: Could be administrative use, client counseling, hearing rooms, field offices, etc. Address any specialized needs which require additional square feet.

Administrative Office

COMMENTS: Address reasons for expanding or relocating; amount of space leased to other state agencies, federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.

Our two Deputy Attorney Generals are included in our count for Temporary Employees, Cotractors, Auditors, etc.

SURPLUS PROPERTY: Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.

FISCAL YR:	ACTUAL 2015	ESTIMATE 2016	REQUEST 2017	REQUEST 2018	REQUEST 2019	REQUEST 2020
Use "X" to mark the year facility would be surplusd.						

WORK AREAS: Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)

FISCAL YR:	ACTUAL 2015	ESTIMATE 2016	REQUEST 2017	REQUEST 2018	REQUEST 2019	REQUEST 2020
Total Number of Work Areas:	26	26	26	26	26	26
Full-Time Equivalent Positions:	21.75	21.75	24.75	24.75	24.75	24.75
Temp. Employees, Contractors, Auditors, etc.:	2	2	2	2	2	2

SQUARE FEET: Use "net rentable" sq ft if in a facility leased from a private party; use "usable" sq ft if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.

FISCAL YR:	ACTUAL 2015	ESTIMATE 2016	REQUEST 2017	REQUEST 2018	REQUEST 2019	REQUEST 2020
Square Feet:	6834	6834	6834	6834	6834	6834

FACILITY COST: Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use "Calculation Sheet" if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any increase in sq ft leased and estimate a new market rate for the new facility. Do NOT use your old rate per sq ft – it may not be a realistic figure.

FISCAL YR:	ACTUAL 2015	ESTIMATE 2016	REQUEST 2017	REQUEST 2018	REQUEST 2019	REQUEST 2020
Total Facility Cost/Yr:	\$73,397.16	\$73,397.16	\$73,397.16	\$73,123.80	\$73,123.80	\$73,123.80

IMPORTANT NOTES:

- Please fill in the white sections only! If you have any questions, please call Tracy @ 332-1933.
- Upon completion, please send to Tracy Whittington at the Division of Public Works. This can be emailed to him at Tracy.Whittington@adm.idaho.gov.
- If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.
- Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request.

AGENCY NOTES:

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FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Board of Education		
Division/Bureau:	Public Charter School Commission		
Prepared By:	Scott Christie	E-mail Address:	scott.christie@osbe.idaho.gov
Telephone Number:	(208) 332-1581	Fax Number:	(208) 334-2632
DFM Analyst:	David Hahn	LSO/BPA Analyst:	Paul Headlee
Date Prepared:	8/12/2015	For Fiscal Year:	2017

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Borah Building		
City:	Boise	County:	Ada
Street Address:	304 N. 8th Street, Room 242		Zip Code: 83720
Facility Ownership: (could be private or state-owned, use "X" to mark one):	Private Lease (use "X" to mark):	State Owned (use "X" to mark):	X Lease Expires:

FUNCTION/USE OF FACILITY: Could be administrative use, client counseling, hearing rooms, field offices, etc. Address any specialized needs which require additional square feet.

Charter Commission Office

COMMENTS: Address reasons for expanding or relocating; amount of space leased to other state agencies, federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.

SURPLUS PROPERTY: Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.

FISCAL YR:	ACTUAL 2015	ESTIMATE 2016	REQUEST 2017	REQUEST 2018	REQUEST 2019	REQUEST 2020
Use "X" to mark the year facility would be surplus.						

WORK AREAS: Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)

FISCAL YR:	ACTUAL 2015	ESTIMATE 2016	REQUEST 2017	REQUEST 2018	REQUEST 2019	REQUEST 2020
Total Number of Work Areas:	4	4	4	4	4	4
Full-Time Equivalent Positions:	2.5	4	4	4	4	4
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET: Use "net rentable" sq ft if in a facility leased from a private party; use "usable" sq ft if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.

FISCAL YR:	ACTUAL 2015	ESTIMATE 2016	REQUEST 2017	REQUEST 2018	REQUEST 2019	REQUEST 2020
Square Feet:	1095	1095	1095	1095	1095	105

FACILITY COST: Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use "Calculation Sheet" if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any increase in sq ft leased and estimate a new market rate for the new facility. Do NOT use your old rate per sq ft – it may not be a realistic figure.

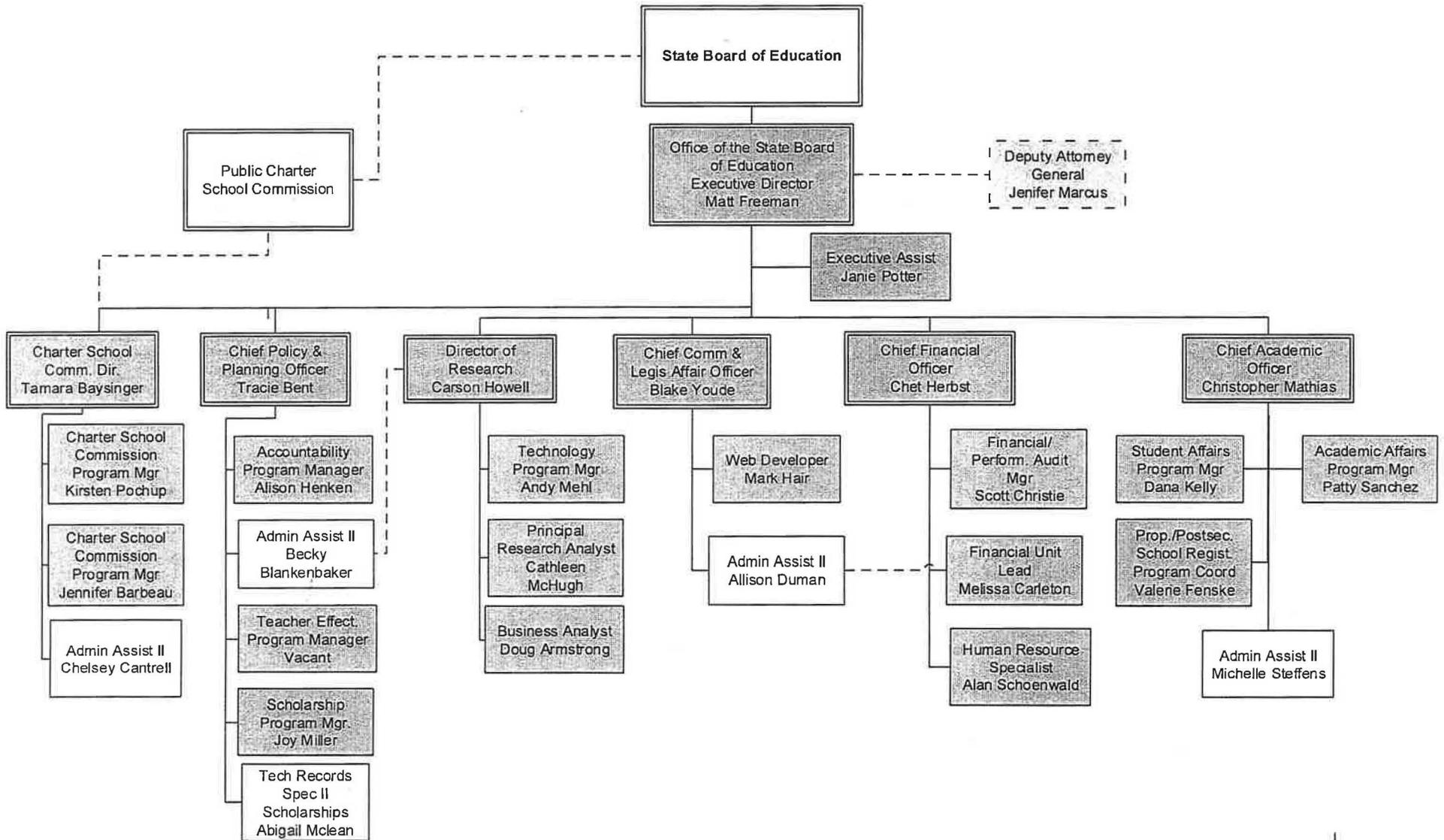
FISCAL YR:	ACTUAL 2015	ESTIMATE 2016	REQUEST 2017	REQUEST 2018	REQUEST 2019	REQUEST 2020
Total Facility Cost/Yr:	\$12,253.05	\$12,253.05	\$12,253.05	\$11,913.60	\$11,913.60	\$11,913.60

IMPORTANT NOTES:

- Please fill in the white sections only! If you have any questions, please call Tracy @ 332-1933.
- Upon completion, please send to Tracy Whittington at the Division of Public Works. This can be emailed to him at Tracy.Whittington@adm.idaho.gov.
- If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.
- Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request.

AGENCY NOTES:

Office of the State Board of Education



Purple filled positions are non-classified; yellow-filled positions are classified positions.

FY 2018 Budget Request Revision for Statewide Cost Allocation

Revision No. 1

Fiscal Year: 2018

Agency Code: 501

Agency: State Board of Education

Budget Unit	Program Name	Fund Number	Base				BU/Fund Total	Percent of Base	Percent of Fund	
			SWCAP	Attorney General DU 10.41	Risk Management DU 10.45	State Controller DU 10.46				State Treasurer DU 10.47
EDAA	Administration	0001-00	158,900	(20,400)	3,000	(500)	0	(17,900)	71.22%	81.00%
EDAB	Charter School Commission	0325-33	64,200	(4,200)				(4,200)	28.78%	19.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
Decision Unit Total			223,100	(24,600)	3,000	(500)	0	(22,100)	100.00%	100.00%

	FY 2017			FY 2018		
	0001	0325	Total	0001	0325	Total
Liability Premium	2,214		2,214	3,122		3,122
Property Premium	171		171	173		173
Automobile Premium	109		109	74		74
General	225		225	304		304
Cyber	-		-	2,008		2,008
DFM SWCAP	156,208	64,200	220,408	135,300	60,000	195,300
Total	158,927	64,200	223,127	140,981	60,000	200,981
Percentage	71.2%	28.8%		70.1%	29.9%	
Allocation	158,900	64,200	223,100	141,000	60,000	201,000

I request that the FY 2018 Budget Request be revised to reflect the above adjustments for Attorney General fees, Risk Management fees, State Controller's fees, and State Treasurer fees.

Signed Chet Herbet Title CFO Date 10-3-16

Instructions

Each year after the original budget submission deadline, the Division of Financial Management calculates the estimated amount of change from the current year to the budget year for certain Interagency Nonstandard Adjustment decision units related to the Statewide Cost Allocation Plan (SWCAP). It is your responsibility to distribute those changes equitably between programs (budget units) and fund sources.

- 1) Locate your agency on the Indirect Cost Recovery Budget Adjustments spreadsheet.
- 2) Sum the "FY Approp. Basis" columns for all categories (Treasurer, Controller Attorney General, Risk Management, and Facility Services) in cell E7.
- 3) Enter by budget unit and fund source the SWCAP appropriation basis in the column titled "Base SWCAP". The allocation should be the same as your actual expenditures by fund source for last year rounded to the nearest \$100.
- 4) Find "Request Adjustment" for each category noting "Statewide Accounting" and "Statewide Payroll" must be summed to calculate the Controller fees.
- 5) Identify the budget unit and fund source for each of the areas requiring adjustment.
- 6) Enter each budget unit in the column identified as Budget Unit. Flag any continuous budget units as "(Cont)". Repeat for each different fund.
- 7) In the column identified as Fund Number, place the number of the fund to which the increase or decrease in costs will be applied.
- 8) In the column identified as adjustment, place the dollar amount for each identified budget unit by fund. Round to nearest \$100.
- 9) Check that all totals match those on the Indirect Cost Recovery Budget Adjustment spreadsheet.
- 10) Sign and return a copy to each of your DFM and LSO analysts. *Thank you!*