

Agency Summary And Certification

510 -- College & Universities

DEC 05 2016

Original Submission ____ or Rev No. ____

FY2018 Request

Page ____ of ____ Pages

In accordance with 67-3503, Idaho Code, I certify the attached forms properly state the receipts and expenditures of the department (agency, office, or institution) for the fiscal years indicated. The summary of expenditures by major program, fund source, and standard class is indicated below.

Signature of Department Director :  Date: 

Function/Activity	FY 2016 Total Appropriation	FY 2016 Total Expenditures	FY 2017 Original Appropriation	FY 2017 Estimated Expenditures	FY 2018 Total Request
System-wide Expenses	4,965,000	871,500	5,064,300	906,300	15,065,800
Boise State University	218,913,100	179,542,300	191,237,700	236,070,600	197,187,500
Idaho State University	196,382,300	135,259,400	148,110,400	228,280,900	151,495,300
University of Idaho	195,705,500	162,306,400	176,684,800	208,086,400	180,187,400
Lewis-Clark State College	47,415,400	31,669,500	35,564,700	55,625,000	36,071,900
Total	663,381,300	509,649,100	556,661,900	728,969,200	580,007,900
By Fund Source	Total Appropriation	Actual Expenditures	Original Appropriation	Estimated Expenditures	Total Request
G 0001-00 General Revenue Fund	258,776,400	258,775,900	279,546,500	279,546,500	304,243,700
D 0150-01 Economic Recovery Reserve Fund	0	0	1,160,000	1,160,000	0
D 0481-02 Agricultural College	1,288,800	1,288,800	1,347,600	1,347,600	1,347,600
D 0481-03 Charitable Institutions	1,200,000	1,200,000	1,478,400	1,478,400	1,478,400
D 0481-04 Normal School	3,608,400	3,608,400	4,262,400	4,262,400	4,262,400
D 0481-06 Science School	3,866,400	3,866,400	4,708,800	4,708,800	4,708,800
D 0481-08 University	4,016,400	4,016,400	4,042,800	4,042,800	4,042,800
D 0499-00 Millennium Fund	116,200	116,200	526,100	526,100	0
O 0650-00 Unrestricted Current	390,508,700	236,777,000	259,589,300	431,896,600	259,924,200
Total	663,381,300	509,649,100	556,661,900	728,969,200	580,007,900

By Object	Total Appropriation	Actual Expenditures	Original Appropriation	Estimated Expenditures	Total Request
Personnel Costs	460,987,900	385,014,000	426,306,600	523,421,600	440,391,900
Operating Expenditures	161,320,300	100,881,400	105,523,800	165,472,100	100,311,800
Capital Outlay	37,078,100	22,127,100	20,226,600	40,075,500	25,146,200
Trustee And Benefit Payments	3,995,000	1,626,600	4,078,800	0	14,158,000
Lump Sum	0	0	526,100	0	0
Total	663,381,300	509,649,100	556,661,900	728,969,200	580,007,900
FTP Total	4215.77	4246.08	4386.83	4475.56	4587.13

STATE BOARD OF EDUCATION
FY 2018 Budget Request
Colleges & Universities
Calculation of Occupancy Costs

DEC 05 2016

ATTACHMENT 3

1 Institution/Project	2 Projected Date of Occupancy	3 % of Use for Education	4 Gross Sq Footage	5 Non-Aux. Sq Footage	(1) Custodial Costs				(3) Utility Estimate	(4) Maintenance Costs		(5) Other	Total Occ Cost	% qtrs used in FY18	Revised FY18
					(1) FTE	(2) Sal & Ben	Supplies	Total		Repl Value	Cost@1.5%				
BOISE STATE UNIVERSITY															
4 City Center Plaza *	August-16	100%	48,306	48,306	1.86	70,000	4,800	74,800	84,500	9,800,000	147,000	45,000	351,300	100%	351,300
5 Research Renovation/Addition	July-15	100%	7,960	7,960	0.31	11,700	800	12,500	13,900	2,196,960	33,000	7,900	67,300	100%	67,300
					2.17	81,700	5,600	87,300	98,400		180,000	52,900	418,600		418,600
IDAHO STATE UNIVERSITY															
9 Red Hill Building-PAS	October-15	100%	3,700	3,700	0.14	5,300	400	5,700	6,500	355,000	5,300	3,100	20,600	100%	20,600
10 Meridian - DPT/MOT Labs/Classrooms	September-17	100%	11,040	11,040	0.42	15,800	1,100	16,900	19,300	2,760,800	41,400	10,700	88,300	100%	88,300
					0.56	21,100	1,500	22,600	25,800		46,700	13,800	108,900		108,900
UNIVERSITY OF IDAHO															
14 Aquaculture Research Institute Lab	April-17	100%	7,500	7,500	0.29	11,000	800	11,800	13,100	1,600,000	24,000	7,100	56,000	100%	56,000
15 Less FY17 funds received									-13,100		-24,000	(4,500)	-41,600		(41,600)
16 Integrated Resrch & Innovation Ctr	December-16	100%	70,800	70,800	2.72	103,100	7,100	110,200	123,900	46,600,000	699,000	91,800	1,024,900	100%	1,024,900
17 Less FY17 funds received									-123,900		-40,800		-164,700		(164,700)
18 University House	January-18	100%	6,740	6,740	0.26	9,900	700	10,600	11,800	1,750,000	26,300	6,600	55,300	50%	27,700
19 McCall MOSS Showerhouse	November-16	100%	1,350	1,350	0.05	1,900	100	2,000	2,400	825,000	12,400	1,700	18,500	100%	18,500
20 Targhee Hall	July-16	100%	13,471	13,471	0.52	19,700	1,300	21,000	23,600	4,000,000	60,000	13,600	118,200	100%	118,200
22 AgSci Bldg - new lobby/ADA access *	January-18	100%	1,710	1,710	0.07	2,700	200	2,900	3,000	650,000	9,800	1,800	17,500	50%	8,800
					3.91	148,300	10,200	158,500	40,800		766,700	118,100	1,084,100		1,047,800
24 Adjust for 50% requests					-0.17	(6,300)	(500)	(6,800)	(7,400)		(17,900)	(4,200)	(36,300)		
					3.75	142,000	9,700	151,700	33,400		748,800	113,900	1,047,800		
LEWIS-CLARK STATE COLLEGE															
28 Clearwater Hall First Floor Only	July-15	100%	12,790	12,790	0.49	18,400	1,300	19,700	22,400	2,637,249	39,600	12,000	93,700	100%	93,700

36 (1) FTE for the first 13,000 gross square footage and in 13,000 GSF increments thereafter, .5 Custodial FTE will be provided.

37 (2) Salary for custodians will be 80% of Policy for pay grade "E" as prepared by the Division of Human Resources.

38 Benefit rates as stated in the annual Budget Development Manual; workers comp rates reflect institution's rate for custodial category

39 Salary CU: \$19,845.00 CC: \$18,900.00

40 Benefits

41 FICA

42 SSDI salary to \$110,100 6.2000% x salary

43 SSHI 1.4500% x salary

44 Unemployment Insurance 0.1500% x salary

45 Life Insurance 0.6750% x salary

46 Retirement: PERSI 11.3200% x salary

47 Workmans Comp x salary

48 Sick Leave 0.6500% x salary

49 Human Resources

50 20.4450% per position

51 Health Insurance \$13,460.00

52 Supplies 0.10

53 BAH - SECTION II

(3) Annual utility costs will be projected at \$1.75 per sq ft 1.75

(4) Building maintenance funds will be based on 1.5% of the construction cost (excluding architectural/engineering fees, site work, movable equipment, etc.) for new buildings or 1.5% of the replacement value for existing buildings.

(5) Other:

IT Maintenance 1.5000 GSF

Security 0.2200 GSF

General Safety 0.0900 GSF

Research & Scientific Safety Costs 0.5000 GSF

Total 2.3100

Too High - Used 1/3 0.7700 GSF

Landscape Greenscape 0.0003 CRV

Insurance Costs 0.0005 CRV

Total 0.0080 CRV

	BSU	ISU	UI	LCSC	CSI	NIC	CWI
Workmans Comp	0.75%	0.87%	2.12%	0.82%	4.81%	4.50%	4.35%
Sick Leave	0.554%	0.554%	0.554%	0.554%	0.554%	0.554%	0.554%
Human Resources	0.554%	0.554%	0.554%	0.554%	0.554%	0.554%	0.554%
Health Insurance	21.7485%	21.8685%	23.1185%	21.8185%	25.8085%	25.4985%	25.3485%

STATE BOARD OF EDUCATION FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Per FTE				Rate Chge					Total DU10.12	Adj CEC Salary Base Excl Hlth	CEC Request				
			EAP	lth	Ins	DU 10.11	ORP Ret	PERSI Ret	Unem Ins	Life Ins	DHR			Wk Comp	CEC @ 1.00%	DU 10.61	DU 10.62	
Old Benefit Rates			\$0.00	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%									
New Benefit Rates		New Rate	\$0.00	\$13,460.00	10.84%	11.32%	0.15%	0.675%	0.306%									
College & Universities																		
IN Boise State University																		
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.080%								
Faculty	696.06	\$55,533,115	0	849,187	0		0	0	0	-44,426	-44,426	55,533,115	1.00%	555,331				
Exec/Admin	43.53	7,081,530	0	53,101	0		0	0	0	-5,665	-5,665	7,081,530	1.00%	70,815				
Mgrl/Prof	528.53	31,136,459	0	644,807	0		0	0	0	-24,909	-24,909	31,136,459	1.00%	311,365				
Classified	351.90	11,202,478	0	429,318		0	0	0	0	-8,962	-8,962	11,202,478	1.00%	112,025				
Irreg Help		3,373,160						0		-2,699	-2,699	3,373,160	1.00%			33,732		
Grad Assts		4,590,081								-3,672	-3,672	4,590,081	1.00%			45,901		
Total Salaries	1,620.01	112,916,823										112,916,823				1,049,536	79,632	
Benefits: Non-Group		42,838,817	0	1,976,412	0	0	0	0	0	-83,963	-83,963	22,925,931				218,300		
Benefits: Group		432,715						0		-6,371	-6,371	426,344					3,200	
Total Pers Costs		156,188,355	0	21,805,335	---Benefits Not subject to CEC---							-90,333	136,269,099		1,267,836	82,832		
% Benefits		38.32%										20.68%		20.80%	4.02%			
IN Idaho State Univ																		
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.070%								
Faculty	462.31	\$38,171,820	0	564,018	0		0	0	0	-26,720	-26,720	38,171,820	1.00%	381,718				
Exec/Admin	34.20	5,322,066	0	41,724	0		0	0	0	-3,725	-3,725	5,322,066	1.00%	53,221				
Mgrl/Prof	293.22	18,193,972	0	357,728	0		0	0	0	-12,736	-12,736	18,193,972	1.00%	181,940				
Classified	415.31	12,856,084	0	506,678		0	0	0	0	-8,999	-8,999	12,856,084	1.00%	128,561				
Irreg Help		5,112,107						0		-3,578	-3,578	5,112,107	1.00%			51,121		
Grad Assts		2,451,630								-1,716	-1,716	2,451,630	1.00%			24,516		
Total Salaries	1,205.04	82,107,679										82,107,679				745,439	75,637	
Benefits: Non-Group		30,969,141	0	1,470,149	0	0	0	0	0	-52,181	-52,181	16,167,271				156,300		
Benefits: Group		417,737						0		-5,295	-5,295	412,442					4,600	
Total Pers Costs		113,494,557	0	16,219,838	---Benefits Not subject to CEC---							-57,475	98,687,392		901,739	80,237		
% Benefits		38.23%										20.19%		20.97%	6.08%			

STATE BOARD OF EDUCATION FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Per FTE		Rate Chge						Total DU10.12	Adj CEC Salary Base Excl Hlth	CEC Request			
			EAP	Hlth Ins DU 10.11	ORP Ret	PERSI Ret	Unem Ins	Life Ins	DHR	Wk Comp			CEC @ 1.00%	DU 10.61	0.0845 DU 10.62	
Old Benefit Rates		Old Rate	\$0.00	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%							
New Benefit Rates		New Rate	\$0.00	\$13,460.00	10.84%	11.32%	0.15%	0.675%	0.306%							
IN University of Idaho																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.860%						
Faculty	543.81	\$47,837,514	0	663,448	0	0	0	0	0	-411,403	-411,403	47,837,514	1.00%	478,375		
Exec/Admin	37.56	6,217,158	0	45,823	0	0	0	0	0	-53,468	-53,468	6,217,158	1.00%	62,172		
Mgrl/Prof	251.71	17,246,687	0	307,086	0	0	0	0	0	-148,322	-148,322	17,246,687	1.00%	172,467		
Classified	497.72	19,651,161	0	607,218		0	0	0	0	-169,000	-169,000	19,651,161	1.00%	196,512		
Irreg Help		1,039,317								-8,938	-8,938	1,039,317	1.00%		10,393	
Grad Assts		3,552,665								-30,553	-30,553	3,552,665	1.00%		35,527	
Total Salaries	1,330.80	95,544,502										95,544,502			909,525	45,920
Benefits: Non-Group		32,105,517	0	1,623,576	0	0	0	0	0	-782,192	-782,192	15,034,333			186,500	
Benefits: Group		147,965								-39,491	-39,491	108,474				1,000
Total Pers Costs		127,797,984	0	17,912,568	---Benefits Not subject to CEC---						-821,683	110,687,309			1,096,025	46,920
% Benefits		33.76%										15.85%			20.51%	2.18%
IN Lewis Clark State College																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.020%						
Faculty	148.02	\$9,498,590	0	180,584	0	0	0	0	0	-1,900	-1,900	9,498,590	1.00%	95,000		
Exec/Admin	13.90	1,430,341	0	16,958	0	0	0	0	0	-286	-286	1,430,341	1.00%	14,300		
Mgrl/Prof	94.54	4,666,045	0	115,339	0	0	0	0	0	-933	-933	4,666,045	1.00%	46,700		
Classified	99.06	2,974,924	0	120,853		0	0	0	0	-595	-595	2,974,924	1.00%	29,700		
Irreg Help	0.00	459,400								-92	-92	459,400	1.00%		4,600	
Total Salaries	355.52	19,029,300										19,029,300			185,700	4,600
Benefits: Non-Group		8,223,700	0	433,734	0	0	0	0	0	-3,714	-3,714	3,868,421			38,900	
Benefits: Group		39,900								-92	-92	39,808				400
Total Pers Costs		27,292,900	0	4,785,299	---Benefits Not subject to CEC---						-3,806	22,937,529			224,600	5,000
% Benefits		43.43%										20.54%			20.95%	8.70%
Total College & Universities																
Faculty	1,850.20	151,041,039	0	2,257,238	0	0	0	0	0	-484,449	-484,449	151,041,039		1,510,424	0	
Exec/Admin	129.19	20,051,095	0	157,606	0	0	0	0	0	-63,144	-63,144	20,051,095		200,508	0	
Mgrl/Prof	1,168.00	71,243,163	0	1,424,960	0	0	0	0	0	-186,900	-186,900	71,243,163		712,471	0	
Classified	1,363.99	46,684,647	0	1,664,068	0	0	0	0	0	-187,556	-187,556	46,684,647		466,797	0	
Irreg Help	0.00	9,983,984	0	0	0	0	0	0	0	-15,307	-15,307	9,983,984		0	99,846	
Grad Assts	0.00	10,594,376	0	0	0	0	0	0	0	-35,941	-35,941	10,594,376		0	105,944	
Total Salaries	4,511.37	309,598,304										309,598,304			2,890,200	205,790
Benefits: Non-Group		114,137,175	0	5,503,871	0	0	0	0	0	-922,049	-922,049	57,995,957		600,000	0	
Benefits: Group		1,038,317	0	0	0	0	0	0	0	-51,248	-51,248	987,069		0	9,200	
Total Pers Costs		424,773,796	0	60,723,040	---Benefits Not subject to CEC---						368,581,329			3,490,200	214,990	
% Benefits		37.20%										19.05%			20.76%	4.47%

STATE BOARD OF EDUCATION FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Rate Chge								Total DU10.12	Adj CEC Salary Base Excl Hlth	CEC Request			
			Per FTE			ORP Ret	PERSI Ret	Unem Ins	Life Ins	DHR			Wk Comp	CEC @ 1.00%	DU 10.61	0.0845 DU 10.62
			EAP	Hlth	Ins DU 10.11											
Old Benefit Rates		Old Rate	\$0.00	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%							
New Benefit Rates		New Rate	\$0.00	\$13,460.00	10.84%	11.32%	0.15%	0.675%	0.306%							
Health Programs																
IN WWAMI (UI)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.860%						
Faculty	6.38	\$695,828	0	7,784	0	0	0	0	0	-5,984	-5,984	695,828	1.00%	6,958		
Mgr/Prof	0.07	14,366	0	85	0	0	0	0	0	-124	-124	14,366	1.00%	144		
Classified	2.92	124,622	0	3,562	0	0	0	0	0	-1,072	-1,072	124,622	1.00%	1,246		
Irreg Help	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%			0
Grad Assts	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%			0
Total Salaries	9.37	834,816										834,816		8,348		0
Benefits: Non-Group		240,884	0	11,431	0	0	0	0	0	-7,179	-7,179	119,016		1,700		0
Benefits: Group		0								0	0	0				0
Total Pers Costs		1,075,700	0	126,120	---Benefits Not subject to CEC---					-7,179		953,832		10,048		0
% Benefits		28.85%										14.26%		20.36%		#DIV/0!
IN WI Veterinary Medicine (UI)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.860%						
Faculty	3.52	289,045	0	4,294	0	0	0	0	0	-2,486	-2,486	289,045	1.00%	2,890		
Mgr/Prof	0.30	18,876	0	366	0	0	0	0	0	-162	-162	18,876	1.00%	189		
Classified	2.56	93,558	0	3,123	0	0	0	0	0	-805	-805	93,558	1.00%	936		
Irreg Help	0.00	35,443	0	0	0	0	0	0	0	-305	-305	35,443	1.00%			354
Total Salaries	6.38	436,922										436,922		4,015		354
Benefits: Non-Group		135,878	0	7,784	0	0	0	0	0	-3,453	-3,453	54,334		800		0
Benefits: Group		0								-305	-305	-305				0
Total Pers Costs		572,800	0	85,875	---Benefits Not subject to CEC---					-3,758		490,951		4,815		354
% Benefits		31.10%										12.37%		19.93%		0.00%
IN IDEP (ISU)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.070%						
Faculty	2.00	\$177,502	0	2,440	0	0	0	0	0	-124	-124	177,502	1.00%	1,775		
Mgr/Prof	1.25	109,672	0	1,525	0	0	0	0	0	-77	-77	109,672	1.00%	1,097		
Classified	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Irreg Help	0.00	26,978	0	0	0	0	0	0	0	-19	-19	26,978	1.00%			270
Total Salaries	3.25	314,152										314,152		2,872		270
Benefits: Non-Group		103,317	0	3,965	0	0	0	0	0	-201	-201	63,336		600		0
Benefits: Group		540								-19	-19	521				0
Total Pers Costs		418,009	0	43,745	---Benefits Not subject to CEC---					-220		378,009		3,472		270
% Benefits		33.06%										20.33%		20.89%		0.00%
IN Family Medicine Residency (ISU)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.070%						
Faculty	0.38	78,326	0	464	0	0	0	0	0	-55	-55	78,326	1.00%	783		
Mgr/Prof	3.42	401,366	0	4,172	0	0	0	0	0	-281	-281	401,366	1.00%	4,014		
Classified	2.00	66,061	0	2,440	0	0	0	0	0	-46	-46	66,061	1.00%	661		
Irreg Help		0	0	0	0	0	0	0	0	0	0	0	1.00%			0
Total Salaries	5.80	545,753										545,753		5,458		0
Benefits: Non-Group		185,448	0	7,076	0	0	0	0	0	-382	-382	114,074		1,100		0
Benefits: Group		0								0	0	0				0
Total Pers Costs		731,201	0	78,068	---Benefits Not subject to CEC---					-382		659,827		6,558		0
% Benefits		33.98%										20.90%		20.16%		#DIV/0!

STATE BOARD OF EDUCATION FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Per FTE		Rate Chge						Total DU10.12	Adj CEC Salary Base Excl Hlth	CEC Request			
			EAP	Hlth Ins DU 10.11	ORP Ret	PERSI Ret	Unem Ins	Life Ins	DHR	Wk Comp			CEC @ 1.00%	DU 10.61	DU 10.62	
Old Benefit Rates		Old Rate	\$0.00	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%							
New Benefit Rates		New Rate	\$0.00	\$13,460.00	10.84%	11.32%	0.15%	0.675%	0.306%							
Total Health Programs																
Faculty	12.28	1,240,701	0	14,982	0	0	0	0	0	-8,649	-8,649	1,240,701	12,407	0		
Mgrl/Prof	5.04	544,280	0	6,149	0	0	0	0	0	-644	-644	544,280	5,443	0		
Classified	7.48	284,241	0	9,126	0	0	0	0	0	-1,923	-1,923	284,241	2,842	0		
Irreg Help	0.00	62,421	0	0	0	0	0	0	0	-324	-324	62,421	0	624		
Grad Assts	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0		
Total Salaries	24.80	2,131,643										2,131,643	20,692	624		
Benefits: Non-Group		665,527	0	30,256	0	0	0	0	0	-11,215	-11,215	350,760	4,200	0		
Benefits: Group		540	0	0	0	0	0	0	0	-324	-324	216	0	0		
Total Pers Costs		2,797,710		333,808	—Benefits Not subject to CEC—						-11,539	2,482,619	24,892	624		
% Benefits		31.25%										16.47%	20.30%	0.00%		

STATE BOARD OF EDUCATION FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Per FTE								Total DU10.12	Adj CEC Salary Base Excl Hlth	CEC Request		
			Per FTE		Rate Chge								CEC @ 1.00%	DU 10.61	0.0845 DU 10.62
			EAP	Hlth Ins DU 10.11	ORP Ret	PERSI Ret	Unem Ins	Life Ins	DHR	Wk Comp					
Old Benefit Rates		Old Rate	\$0.00	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%						
New Benefit Rates		New Rate	\$0.00	\$13,460.00	10.84%	11.32%	0.15%	0.675%	0.306%						
ARES (UI)															
IN Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.860%					
Faculty	179.78	11,580,423	0	219,330	0	0	0	0	0	-99,592	-99,592	11,580,423	1.00%	115,804	
Exec/Admin	3.51	444,121	0	4,284	0	0	0	0	0	-3,819	-3,819	444,121	1.00%	4,441	
Mgrl/Prof	30.71	1,633,229	0	37,466	0	0	0	0	0	-14,046	-14,046	1,633,229	1.00%	16,332	
Classified	87.44	3,188,164	0	106,677		0	0	0	0	-27,418	-27,418	3,188,164	1.00%	31,882	
Irreg Help	0.00	1,246,691	0	0		0	0	0	0	-10,722	-10,722	1,246,691	1.00%		12,467
Grad Assts	0.00	401,940	0	0		0	0	0	0	-3,457	-3,457	401,940	1.00%		4,019
Total Salaries	301.44	18,494,568										18,494,568		168,459	16,486
Benefits: Non-Group		7,339,238	0	367,757	0	0	0	0	0	-144,875	-144,875	3,504,737		34,500	
Benefits: Group		100,294				0	0	0	0	-3,457	-14,178	86,116			1,000
Total Pers Costs		25,934,100	0	4,057,382	---Benefits Not subject to CEC---						-159,053	22,085,421		202,959	17,486
% Benefits		40.23%										19.42%		20.48%	6.07%

STATE BOARD OF EDUCATION

FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Per FTE		Rate Chge					Total DU10.12	Adj CEC Salary Base Excl Hlth	CEC Request				
			EAP	Hlth Ins DU 10.11	ORP Ret	PERSI Ret	Unem Ins	Life Ins	DHR			Wk Comp	CEC @	DU 10.61	0.0845 DU 10.62	
Old Benefit Rates		Old Rate	\$0.00	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%							
New Benefit Rates		New Rate	\$0.00	\$13,460.00	10.84%	11.32%	0.15%	0.675%	0.306%							
Special Programs																
IN Forest Utilization Research (UI)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.860%						
Faculty	4.86	403,415	0	5,929	0	0	0	0	0	-3,469	-3,469	403,415	1.00%	4,034		
Mgr/Prof	5.00	302,711	0	6,100	0	0	0	0	0	-2,603	-2,603	302,711	1.00%	3,027		
Classified	1.82	80,158	0	2,220	0	0	0	0	0	-689	-689	80,158	1.00%	802		
Irreg Help	0.00	3,960	0	0	0	0	0	0	0	-34	-34	3,960	1.00%		40	
Total Salaries	11.68	790,244										790,244			40	
Benefits: Non-Group		282,054	0	14,250	0	0	0	0	0	-6,762	-6,762	132,329		1,600		
Benefits: Group		2,602								-34	-34	2,568			0	
Total Pers Costs		1,074,900	0	157,213	---Benefits Not subject to CEC---					-6,796		925,141		9,463	40	
% Benefits		36.02%										17.07%		20.35%	0.00%	
IN Idaho Geological Survey (UI)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.860%						
Faculty	6.24	415,022	0	7,613	0	0	0	0	0	-3,569	-3,569	415,022	1.00%	4,150		
Mgr/Prof	4.66	279,301	0	5,685	0	0	0	0	0	-2,402	-2,402	279,301	1.00%	2,793		
Classified	1.38	50,085	0	1,684	0	0	0	0	0	-431	-431	50,085	1.00%	501		
Irreg Help	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%		0	
Total Salaries	12.28	744,408										744,408		7,444	0	
Benefits: Non-Group		263,792	0	14,982	0	0	0	0	0	-6,402	-6,402	107,083		1,500		
Benefits: Group		0								0	0	0			0	
Total Pers Costs		1,008,200	0	165,289	---Benefits Not subject to CEC---					-6,402		851,491		8,944	0	
% Benefits		35.44%										14.38%		20.15%	#DIV/0!	
IN Museum of Natural History (ISU)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.070%						
Faculty	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Exec/Admin	0.50	56,286	0	610	0	0	0	0	0	-39	-39	56,286	1.00%	563		
Mgr/Prof	5.49	213,114	0	6,698	0	0	0	0	0	-149	-149	213,114	1.00%	2,131		
Classified	1.21	40,073	0	1,476	0	0	0	0	0	-28	-28	40,073	1.00%	401		
Irreg Help	0.00	31,462	0	0	0	0	0	0	0	-22	-22	31,462	1.00%		315	
Total Salaries	7.20	340,935										340,935		3,095	315	
Benefits: Non-Group		150,036	0	8,784	0	0	0	0	0	-217	-217	61,691		600		
Benefits: Group		629								-22	-22	607			0	
Total Pers Costs		491,600	0	96,912	---Benefits Not subject to CEC---					-239		403,234		3,695	315	
% Benefits		44.19%										18.27%		19.39%	0.00%	

STATE BOARD OF EDUCATION FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Per FTE		Rate Chge						Total DU10.12	Adj Salary Base Excl Hlth	CEC Request			
			EAP	Hlth Ins DU 10.11	ORP Ret	PERSI Ret	Unem Ins	Life Ins	DHR	Wk Comp			CEC @	DU 10.61	0.0845 DU 10.62	
			Old Rate	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%				1.00%			
Old Benefit Rates		Old Rate	\$0.00	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%							
New Benefit Rates		New Rate	\$0.00	\$13,460.00	10.84%	11.32%	0.15%	0.675%	0.306%							
IN SBDC (BSU)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.080%						
Faculty	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Exec/Admin	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Mgrl/Prof	7.87	419,725	0	9,601	0	0	0	0	0	-336	-336	419,725	1.00%	4,197		
Classified	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Irreg Help	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Total Salaries	7.87	419,725										419,725		4,197		0
Benefits: Non-Group		163,567	0	9,601	0	0	0	0	0	-336	-336	66,902		900		
Benefits: Group		0								0	0	0				0
Total Pers Costs		583,292	0	105,930	---Benefits Not subject to CEC---						-336	486,627		5,097		0
% Benefits		38.97%										15.94%		21.44%	#DIV/0!	
IN Techhelp (BSU)																
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	-0.080%						
Faculty	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Exec/Admin	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Mgrl/Prof	1.75	116,390	0	2,135	0	0	0	0	0	-93	-93	116,390	1.00%	1,164		
Classified	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Irreg Help	0.00	0	0	0	0	0	0	0	0	0	0	0	1.00%	0		
Total Salaries	1.75	116,390										116,390		1,164		0
Benefits: Non-Group		44,502	0	2,135	0	0	0	0	0	-93	-93	22,989		200		
Benefits: Group		0								0	0	0				0
Total Pers Costs		160,892	0	23,555	---Benefits Not subject to CEC---						-93	139,379		1,364		0
% Benefits		38.24%										19.75%		17.18%	#DIV/0!	
Total Special Programs																
Faculty	11.10	818,437	0	13,542	0	0	0	0	0	-7,039	-7,039	818,437		8,184		0
Exec/Admin	0.50	56,286	0	610	0	0	0	0	0	-39	-39	56,286		563		0
Mgrl/Prof	24.77	1,331,241	0	30,219	0	0	0	0	0	-5,583	-5,583	1,331,241		13,312		0
Classified	4.41	170,316	0	5,380	0	0	0	0	0	-1,148	-1,148	170,316		1,703		0
Irreg Help	0.00	35,422	0	0	0	0	0	0	0	-56	-56	35,422		0		354
Total Salaries	40.78	2,411,702										2,411,702		23,763		354
Benefits: Non-Group		903,951	0	49,752	0	0	0	0	0	-13,809	-13,809	390,994		4,800		0
Benefits: Group		3,231	0	0	0	0	0	0	0	-56	-56	3,175		0		0
Total Pers Costs		3,318,884		548,899	---Benefits Not subject to CEC---						-13,866	2,805,872		28,563		354
% Benefits		37.62%										16.34%		20.20%	0.00%	

STATE BOARD OF EDUCATION

FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Per FTE							Total DU10.12	Adj CEC Salary Base Excl Hlth	CEC Request		
			EAP		ORP Ret	PERSI Ret	Rate Chge		Wk Comp			CEC @	DU 10.61	0.0845 DU 10.62
			Hlth	Ins DU 10.11			Unem Ins	Life Ins						
Old Benefit Rates		Old Rate	\$0.00	\$12,240.00	10.84%	11.32%	0.15%	0.675%	0.306%					
New Benefit Rates		New Rate	\$0.00	\$13,460.00	10.84%	11.32%	0.15%	0.675%	0.306%					
Community Colleges (not impacted by 27th payroll)														
IN College of Southern Idaho														
Benefit Changes - Non-State Hlth Carrier			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%				
Faculty	126.87	7,069,468	0	154,781	0	0	0	0	0	0	7,069,468	1.00%	70,695	
Exec/Admin	13.00	1,327,759	0	15,860	0	0	0	0	0	0	1,327,759	1.00%	13,278	
Mgr/Prof	42.93	2,190,707	0	52,375	0	0	0	0	0	0	2,190,707	1.00%	21,907	
Classified	159.13	5,751,633	0	194,139	0	0	0	0	0	0	5,751,633	1.00%	57,516	
Irreg Help	1.20	2,437,000	0	1,464						0	2,437,000	1.00%	24,370	
Total Salaries	343.13	18,776,567									18,776,567		163,396	
Benefits		7,920,002	0	418,619	0	0	0	0	0	0	3,720,091		35,200	
Total Pers Costs		26,696,569		4,618,530	---Benefits Not subject to CEC---						22,496,658		198,596	
% Benefits		42.18%									19.81%		21.54%	
Total Benefits DU 10.11														
IN North Idaho College														
Benefit Changes - Non-State Hlth Carrier			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.10%				
Faculty	158.00	9,916,541	0	192,760	0	0	0	0	0	9,917	9,917	1.00%	99,165	
Exec/Admin	5.00	696,351	0	6,100	0	0	0	0	696	696	696,351	1.00%	6,964	
Mgr/Prof	75.00	5,319,225	0	91,500	0	0	0	0	5,319	5,319	5,319,225	1.00%	53,192	
Classified	99.20	3,517,255	0	121,024	0	0	0	0	3,517	3,517	3,517,255	1.00%	35,173	
Irreg Help		499,208	0	0					499	499	499,208	1.00%	4,992	
Total Salaries	337.20	19,948,580								499	19,948,580		194,494	
Benefits		6,879,284	0	411,384	0	0	0	0	19,949	19,949	7,310,617		39,700	
Total Pers Costs		26,827,864		0	---Benefits Not subject to CEC---						27,259,197		234,194	
% Benefits		34.49%									36.65%		20.41%	
IN College of Western Idaho														
Benefit Changes			\$0.00	\$1,220.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%				
Faculty	89.50	8,175,200	0	109,190	0	0	0	0	0	0	8,175,200	1.00%	81,752	
Exec/Admin	4.00	652,800	0	4,880	0	0	0	0	0	0	652,800	1.00%	6,528	
Mgr/Prof	76.50	4,505,900	0	93,330	0	0	0	0	0	0	4,505,900	1.00%	45,059	
Classified	140.00	4,893,900	0	170,800	0	0	0	0	0	0	4,893,900	1.00%	48,939	
Irreg Help	0.00	507,700	0	0						0	507,700	1.00%	5,077	
Total Salaries	310.00	18,735,500									18,735,500		182,278	
Benefits		7,530,400	0	378,200	0	0	0	0	0	0	7,908,600		37,300	
Total Pers Costs		26,265,900		0	---Benefits Not subject to CEC---						26,644,100		219,578	
% Benefits		40.19%									42.21%		20.46%	
Total Community Colleges														
Faculty	374.37	25,161,209	0	456,731	0	0	0	0	0	9,917	9,917	25,161,209	251,612	
Exec/Admin	22.00	2,676,910	0	26,840	0	0	0	0	0	696	696	2,676,910	26,769	
Mgr/Prof	194.43	12,015,832	0	237,205	0	0	0	0	0	5,319	5,319	12,015,832	120,158	
Classified	398.33	14,162,788	0	485,963	0	0	0	0	0	3,517	3,517	14,162,788	141,628	
Irreg Help		3,443,908	0	1,464	0	0	0	0	0	499	499	3,443,908	0	
Total Salaries	989.13	57,460,647								499	57,460,647		540,167	
Benefits		22,329,686	0	1,208,203	0	0	0	0	0	19,949	19,949	37,674,807	112,200	
Total Pers Costs		79,790,333		4,618,530	---Benefits Not subject to CEC---						95,135,454		652,367	
% Benefits		38.86%									65.57%		20.77%	

STATE BOARD OF EDUCATION

FY 2018 Budget Request

Institution/Program	FTP Base	Current Year Original Budget	Per FTE							Rate Chge	Total DU10.12	Adj CEC Salary Base Excl Hlth	CEC Request				
			EAP	Hlth	Ins DU 10.11	ORP Ret	PERSI Ret	Unem Ins	Life Ins				DHR	Wk Comp	CEC @ 1.00%	DU 10.61	0.0845
																	DU 10.62
Old Benefit Rates		Old Rate	\$0.00	\$12,240.00		10.84%	11.32%	0.15%	0.675%	0.306%							
New Benefit Rates		New Rate	\$0.00	\$13,460.00		10.84%	11.32%	0.15%	0.675%	0.306%							
Grand Total FTE																	
Faculty	2,427.72	189,841,809	0	2,961,822	0	0	0	0	0	0	-589,812	-589,812	189,841,809	1,898,432	0		
Exec/Admin	155.20	23,228,412	0	189,340	0	0	0	0	0	0	-66,307	-66,307	23,228,412	232,281	0		
Mgrl/Prof	1,422.95	86,767,745	0	1,735,999	0	0	0	0	0	0	-201,853	-201,853	86,767,745	867,717	0		
Classified	1,861.65	64,490,156	0	2,271,213	0	0	0	0	0	0	-214,528	-214,528	64,490,156	644,852	0		
Irreg Help	0.00	14,772,426	0	1,464	0	0	0	0	0	0	-25,909	-25,909	14,772,426	0	147,730		
Grad Assts	0.00	15,586,397	0	0	0	0	0	0	0	0	-43,070	-43,070	15,586,397	0	155,864		
Total Salaries	5,867.52	394,686,945											394,686,945	3,643,282	303,594		
Benefits		23,472,068	0	7,159,838	0	0	0	0	0	0	-1,141,479	-1,141,479	38,751,383	112,200	13,200		
Total Pers Costs		418,159,013	0	70,281,659	---Benefits Not subject to CEC---							433,438,328	3,755,482	316,794			
		5.95%											9.82%	3.08%	4.35%		

Table 1

	<i>Distributions To Beneficiaries</i>				<i>Transfer To Permanent Fund**</i>	<i>Added to Gain Bench- mark***</i>
	<i>Approved</i>	<i>Proposed</i>	<i>%</i>	<i>\$</i>		
	<i>FY2017</i>	<i>FY2018*</i>	<i>Change</i>	<i>Change</i>		
Public School	36,724,800	47,049,600	28.1%	10,324,800	47,395,000	47,395,000
Ag College	1,347,600	1,347,600	0.0%	-	-	-
Charitable Instit.	5,544,000	5,544,000	0.0%	-	-	-
Normal School	4,262,400	4,262,400	0.0%	-	-	-
Penitentiary	1,965,600	1,965,600	0.0%	-	-	-
School of Science	4,708,800	4,708,800	0.0%	-	-	-
State Hosp. South	4,562,400	4,562,400	0.0%	-	-	-
University	4,042,800	4,042,800	0.0%	-	-	-
	<u>63,158,400</u>	<u>73,483,200</u>	<u>16.3%</u>	<u>10,324,800</u>	<u>47,395,000</u>	<u>47,395,000</u>

* Public School based on 5% of 3-year average Permanent Fund balance, adjusted for transfers from Earnings Reserve and deposits from the sale of cabin sites. State Hospital distributions held at previous year's level to reflect increased exposure to fund volatility due to cabin site sales. Other endowments held at previous year's level either because of insufficient reserves.

** Amount of Earnings Reserve in excess of what is deemed adequate relative to the 2018 distribution. No transfer for State Hospital or Normal School to conserve reserves given uncertain impact of sale of cabin sites.

*** Amount of the transfer that will be considered a permanent increase in original corpus. Since there are no past losses and inflation has been offset, this year all transfers add to the Gain Benchmark.

All calculations subject to adjustment pending final audit of fiscal year 2016 results.

RECOMMENDATION

- Approve the recommended distributions totaling \$73.5 million and transfers totaling \$47.4 million.

BOARD ACTION

ATTACHMENT

1. Proposed Fiscal Year 2018 Distributions and Transfers

STATE BOARD OF LAND COMMISSIONERS
August 16, 2016
Regular Agenda

SUBJECT

Approve:

- Distributions to endowment beneficiaries for fiscal year 2018
- Transfers from Earnings Reserve

BACKGROUND

By statute, the Land Board determines the allocation of the Earnings Reserve Funds of the endowments – how much to distribute to beneficiaries, how much to transfer to the permanent fund, and how much to retain for future distributions. The Land Board's Statement of Investment Policy requires the Endowment Fund Investment Board to provide a recommendation on this allocation based on the Land Board's Distribution Policy.

Land Board approval of expected distributions in August allows beneficiaries to reflect these in their budget submissions due September 1.

RECOMMENDATION

Note that the recommendations below are that of EFIB staff which will be reviewed, and possibly modified, by the Investment Board at its August 11 meeting.

As detailed in the table below, the Endowment Fund Investment Board recommends the Land Board approve, for fiscal year 2018, a 28% increase in Public School distributions and hold all other endowments at their current level. Note that the recommendations contained here are that of EFIB staff, which will be reviewed, and possibly modified, by the Investment Board at its August 11 meeting.

In addition, the Investment Board recommends that \$47.4 million of Earnings Reserves for Public School be transferred to its Permanent Funds effective September 1, since this endowment will have more than its target level of five years in its reserves. Further, it is recommended that all of the transfer increase the Gain Benchmarks (or permanent corpus) of the funds, since it has already achieved its Gain Benchmark.

As explained in Attachment 1, the recommended distributions and transfers appear to be achievable and represent an appropriate balance between the interests of current and future beneficiaries, taking into account the current level of earnings reserves and expected future fund returns and land revenues.

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 01 - System-wide Expenses

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
FY 2016 Total Appropriation								
1.00 FY 2016 Total Appropriation								
SB 1176								
0001-00	General	0.00	0	1,085,000	1,200	3,878,800	0	4,965,000
	Total	0.00	0	1,085,000	1,200	3,878,800	0	4,965,000
1.21 Net Object Transfers								
0001-00	General	0.00	1,572,600	718,400	712,800	(3,003,800)	0	0
	Total	0.00	1,572,600	718,400	712,800	(3,003,800)	0	0
1.31 Net Transfers Between Programs								
0001-00	General	0.00	(1,572,600)	(931,400)	(714,000)	(875,000)	0	(4,093,000)
	Total	0.00	(1,572,600)	(931,400)	(714,000)	(875,000)	0	(4,093,000)
1.61 Reverted Appropriation Balances								
0001-00	General	0.00	0	(500)	0	0	0	(500)
	Total	0.00	0	(500)	0	0	0	(500)
FY 2016 Actual Expenditures								
0001-00	General	0.00	0	871,500	0	0	0	871,500
	Total	0.00	0	871,500	0	0	0	871,500
FY 2017 Original Appropriation								
3.00 FY 2017 Original Appropriation								
HB 637								
0001-00	General	0.00	0	984,300	1,200	4,078,800	0	5,064,300
OT 0001-00	General	0.00	0	0	0	0	0	0
	Total	0.00	0	984,300	1,200	4,078,800	0	5,064,300
FY 2017 Total Appropriation								
0001-00	General	0.00	0	984,300	1,200	4,078,800	0	5,064,300
OT 0001-00	General	0.00	0	0	0	0	0	0
	Total	0.00	0	984,300	1,200	4,078,800	0	5,064,300
Expenditure Adjustments								
6.41 Object Transfers								
0001-00	General	0.00	1,658,000	2,422,000	(1,200)	(4,078,800)	0	0
	Total	0.00	1,658,000	2,422,000	(1,200)	(4,078,800)	0	0

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 01 - System-wide Expenses

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
6.51 Transfer Between Programs								
0001-00	General	0.00	(1,658,000)	(2,500,000)	0	0	0	(4,158,000)
	Total	0.00	(1,658,000)	(2,500,000)	0	0	0	(4,158,000)
FY 2017 Estimated Expenditures								
0001-00	General	0.00	0	906,300	0	0	0	906,300
OT 0001-00	General	0.00	0	0	0	0	0	0
	Total	0.00	0	906,300	0	0	0	906,300
Base Adjustments								
8.31 Transfer Between Programs								
0001-00	General	0.00	0	0	0	4,158,000	0	4,158,000
	Total	0.00	0	0	0	4,158,000	0	4,158,000
FY 2018 Base								
0001-00	General	0.00	0	906,300	0	4,158,000	0	5,064,300
OT 0001-00	General	0.00	0	0	0	0	0	0
	Total	0.00	0	906,300	0	4,158,000	0	5,064,300
Program Maintenance								
10.23 Contract Inflation								
0001-00	General	0.00	0	1,500	0	0	0	1,500
	Total	0.00	0	1,500	0	0	0	1,500
FY 2018 Total Maintenance								
0001-00	General	0.00	0	907,800	0	4,158,000	0	5,065,800
OT 0001-00	General	0.00	0	0	0	0	0	0
	Total	0.00	0	907,800	0	4,158,000	0	5,065,800
Line Items								
12.01 Outcomes-Based Funding (OBF)								
<p>The OBF approach ties appropriated dollars to program output (as opposed to program "participation," which may not translate into degree completion). Degree/certificate production increases are needed in order for Idaho to meet the Legislature and State Board of Education "60%" target. The degrees eligible for incentive funding would be limited to baccalaureate (4-year) degrees, associate (2-year) degrees, and certificates of at least one year duration.</p> <p>The requested \$10M in ongoing funding would be allocated by the State Board each year, distributed according to degrees produced (payouts based on unduplicated headcount of degree recipients, i.e., only one payout for each graduate who receives multiple degrees/certificates on graduation day).</p>								
0001-00	General	0.00	0	0	0	10,000,000	0	10,000,000
	Total	0.00	0	0	0	10,000,000	0	10,000,000

FY 2018 Agency Budget - Request**Detail Report****Agency:** 510 - College & Universities**Function:** 01 - System-wide Expenses

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/ Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
FY 2018 Total								
	0001-00 General	0.00	0	907,800	0	14,158,000	0	15,065,800
	OT 0001-00 General	0.00	0	0	0	0	0	0
	Total	0.00	0	907,800	0	14,158,000	0	15,065,800

Scott Christie

From: Erin Seaman <Erin.Seaman@cio.idaho.gov>
Sent: Tuesday, August 16, 2016 1:58 PM
To: Scott Christie
Subject: FY17 annual billings for OSBE
Attachments: FY17 Billings-Descriptions of services-FINAL.pdf

Hi Scott,

Here is the breakdown of the annual billings for OSBE for FY17. The invoices will be mailed (interoffice mail) as one package by the end of this week and will be sent to the attention of Matt Freeman.

I'm also attaching the billing descriptions with contact information, should you have any questions about any specific billing.

Direct costs:

Web Site Hosting	\$960.00
Database Hosting	\$1,200.00
Consolidated Messaging	\$2,107.92
McAfee End Point Protection	\$376.20
RSA Maintenance	\$185.11
Wireless Access Point	\$100.00
Firewall Infrastructure/Support	N/A

Allocation:

Annual IT Support	N/A
Internet/Security and State Network	\$473.41
Idaho Technology Authority (ITA)	\$412.85

Thanks,

\$5,815

Erin Seaman

Department of Administration
Office of the CIO | State of Idaho
Erin.Seaman@cio.idaho.gov
(208) 332-1876

AGENCY: College and Universities
FUNCTION: Systemwide Needs
ACTIVITY:

Agency No.: 501
 Function No.: 02
 Activity No.:

FY 2018 Request
 Page 1 of 3 Pages
 Original Submission X or
 Revision No.

A: Decision Unit No: 12.01		Title: Outcomes-Based Funding (OBF)			Priority Ranking 1 of 4
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	0.00				0.0
PERSONNEL COSTS:					
1. Salaries	0				0
2. Benefits	0				0
3. Group Position Funding					
TOTAL PERSONNEL COSTS:	0				0
OPERATING EXPENDITURES by summary object:					
TOTAL OPERATING EXPENDITURES:					
CAPITAL OUTLAY by summary object:					
1. PC and workstation	0				0
TOTAL CAPITAL OUTLAY:	0				0
T/B PAYMENTS:	\$10,000,000				\$10,000,000
LUMP SUM:					
GRAND TOTAL	\$10,000,000				\$10,000,000

Supports institution/agency and Board strategic plans:

Goal 1: “A Well-Educated Citizenry,” Objective C: “Higher Level of Educational Attainment—Increase successful progression through Idaho’s educational system.”

The Outcomes-Based Funding (OBF) initiative will provide an incentive for colleges and universities to ensure that students complete academic and technical programs and obtain certificates and degrees which will prepare them for productive careers in the State’s workforce.

Performance Measure: number of Baccalaureate degrees, Associate degrees, and Certificates produced annually.

The OBF approach ties appropriated dollars to program output (as opposed to program “participation,” which may not translate into degree completion). Degree/certificate production increases are needed in order for Idaho to meet the Legislature and State Board of Education “60%” target.

Description:

The OBF initiative would replace the current “Enrollment Workload Adjustment (EWA)” funding approach used by the State Board of Education, which, when funded, distributed appropriated dollars to institutions based on credit hours delivered, whether or not the students generating those credit hours actually completed their degrees. In consultation with national experts on other states’ approaches to Performance-Based and Outcomes-Based funding models, the State Board has developed a simple model to distribute dollars to colleges, universities, and community colleges, as a share of their degree production—both career-technical and academic. The degrees eligible for incentive funding would be limited to baccalaureate (4-year) degrees, associate (2-year) degrees, and certificates of at least one year duration. This would focus the incentive funding on outcomes that support the State’s “60%” strategic goal (preparing Idahoans for a workplace in which 60% of jobs for the 24-35 year old cohort will need at least a one-year certificate). This initiative replaces a defunct funding mechanism with a clear, simple approach which could, in subsequent years, be built upon to provide additional incentive weight to high priority career fields, underserved populations, or other shorter (“badge” skills”) or longer (graduate degrees) with high workforce demand. The requested \$10M in ongoing funding would be allocated by the State Board each year, distributed according to degrees produced (payouts based on unduplicated headcount of degree recipients, i.e., only one payout for each graduate who receives multiple degrees/certificates on graduation day). The \$10M request in new dollars would be supplemented by additional funds pulled from current baseline budgets of the institutions. Distributions for FY2018 would be made based on actual degree production in the academic year which concluded to July 1, 2017.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base? The request is for \$10M in ongoing dollars, all from the General Fund. No additional staffing is requested for either the Office of the State Board of Education (OSBE) or the institutions.
2. What resources are necessary to implement this request? \$10M in Trustee/Benefit funds, to be distributed by the State Board to institutions based on graduation outcomes.
 - a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service. Not applicable—no new positions are being requested. The process will be administered by the individuals who currently manage the EWA process, which is being replaced by OBF.
 - b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted. None.

- c. List any additional operating funds and capital items needed. Total request is for \$10M, all in the form of Trustee/Benefit payments to the institutions.

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards. Request is for ongoing funds. The \$10M requested appropriation will be supplemented by additional dollars reallocated from current institution baseline budgets.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted? This request is intended to have a positive impact on successful program completion at every public higher education institution in Idaho. The OBF approach will increase the incentive for institutions to enroll, retain, and successfully graduate students ready to assume productive roles in the workforce. If the program is not funded, the system would need to continue to rely upon the (discredited) EWA methodology, until an effective funding mechanism can be put into place.

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 02 - Boise State University

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total	
FY 2016 Total Appropriation									
1.00	FY 2016 Total Appropriation								
	SB 1176, SB 1144								
	0001-00	General	775.12	73,214,200	7,775,800	4,589,900	0	0	85,579,900
	0499-00	Dedicated	0.00	0	0	0	116,200	0	116,200
	0650-00	Other	668.39	98,874,600	32,584,300	1,758,100	0	0	133,217,000
	Total		1443.51	172,088,800	40,360,100	6,348,000	116,200	0	218,913,100
1.21	Net Object Transfers								
	0499-00	Dedicated	0.00	82,200	34,000	0	(116,200)	0	0
	Total		0.00	82,200	34,000	0	(116,200)	0	0
1.31	Net Transfers Between Programs								
	HERC, IGEMS, and systemwide return of funds.								
	0001-00	General	0.00	1,560,000	42,700	0	0	0	1,602,700
	Total		0.00	1,560,000	42,700	0	0	0	1,602,700
1.71	Reappropriation								
	0650-00	Other	0.00	(28,332,300)	(11,464,900)	(1,176,300)	0	0	(40,973,500)
	Total		0.00	(28,332,300)	(11,464,900)	(1,176,300)	0	0	(40,973,500)
FY 2016 Actual Expenditures									
	0001-00	General	775.12	74,774,200	7,818,500	4,589,900	0	0	87,182,600
	0499-00	Dedicated	0.00	82,200	34,000	0	0	0	116,200
	0650-00	Other	668.39	70,542,300	21,119,400	581,800	0	0	92,243,500
	Total		1443.51	145,398,700	28,971,900	5,171,700	0	0	179,542,300
FY 2017 Original Appropriation									
3.00	FY 2017 Original Appropriation								
	HB 637								
	0001-00	General	858.04	77,809,000	8,320,300	3,757,800	0	0	89,887,100
	OT 0001-00	General	0.00	2,441,000	0	640,000	0	0	3,081,000
	OT 0499-00	Dedicated	0.00	0	0	0	0	0	0
	0650-00	Other	726.16	73,078,700	21,502,200	1,033,500	0	0	95,614,400
	OT 0650-00	Other	0.00	2,349,100	0	306,100	0	0	2,655,200
	Total		1584.20	155,677,800	29,822,500	5,737,400	0	0	191,237,700

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 02 - Boise State University

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
Appropriation Adjustments							
4.11 Reappropriation							
OT 0650-00 Other	0.00	28,332,300	11,464,900	1,176,300	0	0	40,973,500
Total	0.00	28,332,300	11,464,900	1,176,300	0	0	40,973,500
FY 2017 Total Appropriation							
0001-00 General	858.04	77,809,000	8,320,300	3,757,800	0	0	89,887,100
OT 0001-00 General	0.00	2,441,000	0	640,000	0	0	3,081,000
OT 0499-00 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	726.16	73,078,700	21,502,200	1,033,500	0	0	95,614,400
OT 0650-00 Other	0.00	30,681,400	11,464,900	1,482,400	0	0	43,628,700
Total	1584.20	184,010,100	41,287,400	6,913,700	0	0	232,211,200
Expenditure Adjustments							
6.31 FTP or Fund Adjustments							
Non-cognizable. Excess student fees collected above budget in FY16.							
OT 0650-00 Other	0.00	0	2,131,400	0	0	0	2,131,400
Total	0.00	0	2,131,400	0	0	0	2,131,400
6.51 Transfer Between Programs							
HERC, IGEMS, and undergraduate research.							
OT 0001-00 General	0.00	1,728,000	0	0	0	0	1,728,000
Total	0.00	1,728,000	0	0	0	0	1,728,000
FY 2017 Estimated Expenditures							
0001-00 General	858.04	77,809,000	8,320,300	3,757,800	0	0	89,887,100
OT 0001-00 General	0.00	4,169,000	0	640,000	0	0	4,809,000
OT 0499-00 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	726.16	73,078,700	21,502,200	1,033,500	0	0	95,614,400
OT 0650-00 Other	0.00	30,681,400	13,596,300	1,482,400	0	0	45,760,100
Total	1584.20	185,738,100	43,418,800	6,913,700	0	0	236,070,600
Base Adjustments							
8.21 Object Transfers							
0650-00 Other	35.81	5,300,700	(4,267,200)	(1,033,500)	0	0	0
Total	35.81	5,300,700	(4,267,200)	(1,033,500)	0	0	0

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 02 - Boise State University

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
8.31 Transfer Between Programs							
Remove HERC, IGEMS and undergraduate research.							
OT 0001-00 General	0.00	(1,728,000)	0	0	0	0	(1,728,000)
Total	0.00	(1,728,000)	0	0	0	0	(1,728,000)
8.41 Removal of One-Time Expenditures							
OT 0001-00 General	0.00	(2,441,000)	0	(640,000)	0	0	(3,081,000)
OT 0650-00 Other	0.00	(2,349,100)	0	(306,100)	0	0	(2,655,200)
Total	0.00	(4,790,100)	0	(946,100)	0	0	(5,736,200)
8.42 Removal of One-Time Expenditures							
Remove reappropriation.							
OT 0650-00 Other	0.00	(28,332,300)	(11,464,900)	(1,176,300)	0	0	(40,973,500)
Total	0.00	(28,332,300)	(11,464,900)	(1,176,300)	0	0	(40,973,500)
8.43 Removal of One-Time Expenditures							
Remove one-time excess student fees collected above budget from DU 6.32.							
OT 0650-00 Other	0.00	0	(2,131,400)	0	0	0	(2,131,400)
Total	0.00	0	(2,131,400)	0	0	0	(2,131,400)
FY 2018 Base							
0001-00 General	858.04	77,809,000	8,320,300	3,757,800	0	0	89,887,100
OT 0001-00 General	0.00	0	0	0	0	0	0
OT 0499-00 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	761.97	78,379,400	17,235,000	0	0	0	95,614,400
OT 0650-00 Other	0.00	0	0	0	0	0	0
Total	1620.01	156,188,400	25,555,300	3,757,800	0	0	185,501,500
Program Maintenance							
10.11 Change in Health Benefit Costs							
0001-00 General	0.00	984,600	0	0	0	0	984,600
0650-00 Other	0.00	991,800	0	0	0	0	991,800
Total	0.00	1,976,400	0	0	0	0	1,976,400
10.12 Change in Variable Benefit Costs							
0001-00 General	0.00	(45,000)	0	0	0	0	(45,000)
0650-00 Other	0.00	(45,300)	0	0	0	0	(45,300)
Total	0.00	(90,300)	0	0	0	0	(90,300)

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 02 - Boise State University

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
10.21	General Inflation Adjustments							
	0001-00 General	0.00	0	170,900	0	0	0	170,900
	0650-00 Other	0.00	0	354,100	0	0	0	354,100
	Total	0.00	0	525,000	0	0	0	525,000
10.25	Inflationary Adjustments							
	Library Inflation							
	0001-00 General	0.00	0	0	176,100	0	0	176,100
	Total	0.00	0	0	176,100	0	0	176,100
10.31	Repair, Replacement Items/Alterations							
	Equipment Replacement							
	OT 0001-00 General	0.00	0	0	2,456,700	0	0	2,456,700
	Total	0.00	0	0	2,456,700	0	0	2,456,700
10.61	Salary Multiplier - Regular Employees							
	1% CEC Multiplier							
	0001-00 General	0.00	632,000	0	0	0	0	632,000
	0650-00 Other	0.00	636,600	0	0	0	0	636,600
	Total	0.00	1,268,600	0	0	0	0	1,268,600
10.62	Salary Multiplier - Group and Temporary							
	1% CEC Multiplier							
	0001-00 General	0.00	41,300	0	0	0	0	41,300
	0650-00 Other	0.00	41,600	0	0	0	0	41,600
	Total	0.00	82,900	0	0	0	0	82,900
FY 2018 Total Maintenance								
	0001-00 General	858.04	79,421,900	8,491,200	3,933,900	0	0	91,847,000
	OT 0001-00 General	0.00	0	0	2,456,700	0	0	2,456,700
	OT 0499-00 Dedicated	0.00	0	0	0	0	0	0
	0650-00 Other	761.97	80,004,100	17,589,100	0	0	0	97,593,200
	OT 0650-00 Other	0.00	0	0	0	0	0	0
	Total	1620.01	159,426,000	26,080,300	6,390,600	0	0	191,896,900

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 02 - Boise State University

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
Line Items								
12.01 Economic and Workforce Development								
Boise State University is requesting funding that will be used to launch a coordinated set of initiatives that will stimulate Idaho economic and workplace development. From developing and expanding student skill development in order to meet current and emerging workplace needs to expanding Boise State's capacity by training next generation students and faculty in stimulating economic development, this funding will be used on direct delivery of programming and staffing required to deliver these services.								
0001-00	General	24.00	2,233,700	421,200	0	0	0	2,654,900
Total		24.00	2,233,700	421,200	0	0	0	2,654,900
12.02 Public Service Initiative								
Funding will be used to enhance student learning at the School of Public Service undergraduate and graduate levels. The integration of new faculty lines will facilitate the implementation of new interdisciplinary academic programs and improve retention and graduation rates for students pursuing careers in public service at the undergraduate level while opening new functional tracks for students pursuing the Ph.D. In addition, funding will support student participation in experiential programs that directly enhance skill development, and will increase opportunities for students to engage in applied and vertically integrated research projects that engage students from the undergraduate level through the Ph.D.								
0001-00	General	11.00	1,872,800	160,600	0	0	0	2,033,400
Total		11.00	1,872,800	160,600	0	0	0	2,033,400
12.03 Occupancy Costs								
Occupancy costs for City Center Plaza opened August 2016, and Research Renovation/Addition opened July 2015.								
0001-00	General	2.22	116,200	340,700	0	0	0	456,900
Total		2.22	116,200	340,700	0	0	0	456,900
FY 2018 Total								
0001-00	General	895.26	83,644,600	9,413,700	3,933,900	0	0	96,992,200
OT 0001-00	General	0.00	0	0	2,456,700	0	0	2,456,700
OT 0499-00	Dedicated	0.00	0	0	0	0	0	0
0650-00	Other	761.97	80,004,100	17,589,100	0	0	0	97,593,200
OT 0650-00	Other	0.00	0	0	0	0	0	0
Total		1657.23	163,648,700	27,002,800	6,390,600	0	0	197,042,100

Form B4: Inflationary Adjustments

Agency: Boise State University
 Function: Boise State University
 Activity: _____

Agency Number: 512

Function/Activity Number: _____

FY 2018 Request

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Original Submission _____ or Revision No. _____

(1) Operating Expenditures Summary Object	(2) FY 2013 Actual	(3) FY 2014 Actual	(4) FY 2015 Actual	(5) FY 2016 Actual	FY 2015 to FY 2016		(8) FY 2017 Approp	(9) FY 2017 Exp. Adj.	(10) FY 2017 Est. Exp.
					(6) Change	(7) % Change			
Communication Costs	1,015,737	918,190	1,013,036	1,033,782	20,745	2.05%	1,500,000	-	1,500,000
Employee Development Costs	638,362	607,079	659,464	748,200	88,736	13.46%	1,000,000	-	1,000,000
General Services	1,625,291	1,392,491	1,226,608	1,234,138	7,530	0.61%	2,000,000	-	2,000,000
Professional Services	4,353,913	5,130,761	4,423,261	5,540,871	1,117,611	25.27%	6,000,000	-	6,000,000
Repair & Maintenance Services	2,528,768	3,253,969	3,585,852	3,043,848	(542,004)	-15.12%	4,000,000	-	4,000,000
Administrative Services	426,848	455,338	425,221	504,596	79,376	18.67%	1,000,000	-	1,000,000
Computer Services	260,540	647,812	1,010,575	921,827	(88,748)	-8.78%	1,500,000	-	1,500,000
Employee Travel Costs	1,390,346	1,469,860	1,513,743	1,690,185	176,442	11.66%	2,000,000	-	2,000,000
Administrative Supplies	713,372	713,140	488,597	787,753	299,156	61.23%	1,000,000	-	1,000,000
Fuel & Lubricant Costs	100,091	92,171	67,473	47,399	(20,074)	-29.75%	100,000	-	100,000
Manufacturing & Merchandising Co	1,067	557	1,239	246	(993)	-80.12%	1,000	-	1,000
Computer Supplies	2,230,926	1,890,596	2,035,275	2,364,256	328,981	16.16%	3,000,000	-	3,000,000
Repair & Maintenance Supplies	735,933	607,963	725,794	580,793	(145,000)	-19.98%	1,000,000	-	1,000,000
Institutional & Residential Supplies	308,800	275,928	255,041	268,277	13,236	5.19%	500,000	-	500,000
Specific Use Supplies	788,992	721,388	825,272	535,909	(289,363)	-35.06%	1,000,000	-	1,000,000
Insurance	1,002,113	1,094,080	1,065,762	920,502	(145,261)	-13.63%	1,500,000	-	1,500,000
Utility Charges	2,901,999	3,401,635	3,428,601	3,320,155	(108,446)	-3.16%	4,000,000	-	4,000,000
Rentals & Operating Leases	1,443,046	1,748,516	1,842,975	2,402,234	559,258	30.35%	3,000,000	-	3,000,000
Miscellaneous Expenditures	2,990,946	2,655,731	6,010,834	3,026,845	(2,983,989)	-49.64%	7,186,400	-	7,186,400
Total	25,457,091	27,077,205	30,604,622	28,971,816	(1,632,806)	-5.34%	41,287,400	-	41,287,400
FundSource									
General	6,399,750	7,733,650	7,728,240	7,818,500	90,260	1.17%	8,320,300	-	8,320,300
Dedicated	19,057,341	19,343,555	22,876,382	21,153,316	(1,723,066)	-7.53%	32,967,100	-	32,967,100
Federal	-	-	-	-	-	#DIV/0!	-	-	-
Total	25,457,091	27,077,205	30,604,622	28,971,816	(1,632,806)	-5.34%	41,287,400	-	41,287,400

Form B4: Inflationary Adjustments

Agency: Boise State University

Agency Number: 512

FY 2018 Request

Function: Boise State University

Function/Activity Number: _____

Page ____ of ____

Activity: _____

Original Submission ____ or Revision No. ____

(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)	(19)	(20)
Part B: Operating Expenditures Summary Object	FY 2017 Est. Exp	Remove One Time Funding	SWCAP, Nondisc., Rent	FY 2018 Base	General Inflation (DU 10.21)	% Change	Medical Inflation (DU 10.22)	% Change	FY2018 Total
Communication Costs	1,500,000	(572,000)	-	928,000	30,000	3.23%	-	0.00%	958,000
Employee Development Costs	1,000,000	(382,000)	-	618,000	15,000	2.43%	-	0.00%	633,000
General Services	2,000,000	(763,000)	(200,000)	1,037,000	-	0.00%	-	0.00%	1,037,000
Professional Services	6,000,000	(2,287,000)	-	3,713,000	-	0.00%	-	0.00%	3,713,000
Repair & Maintenance Services	4,000,000	(1,525,000)	-	2,475,000	75,000	3.03%	-	0.00%	2,550,000
Administrative Services	1,000,000	(382,000)	-	618,000	-	0.00%	-	0.00%	618,000
Computer Services	1,500,000	(572,000)	-	928,000	115,000	12.39%	-	0.00%	1,043,000
Employee Travel Costs	2,000,000	(763,000)	-	1,237,000	15,000	1.21%	-	0.00%	1,252,000
Administrative Supplies	1,000,000	(382,000)	-	618,000	-	0.00%	-	0.00%	618,000
Fuel & Lubricant Costs	100,000	(39,000)	-	61,000	-	0.00%	-	0.00%	61,000
Manufacturing & Merchandising Co	1,000	(100)	-	900	-	0.00%	-	0.00%	900
Computer Supplies	3,000,000	(1,144,000)	-	1,856,000	50,000	2.69%	-	0.00%	1,906,000
Repair & Maintenance Supplies	1,000,000	(382,000)	-	618,000	35,000	5.66%	-	0.00%	653,000
Institutional & Residential Supplies	500,000	(191,000)	-	309,000	-	0.00%	-	0.00%	309,000
Specific Use Supplies	1,000,000	(382,000)	-	618,000	35,000	5.66%	-	0.00%	653,000
Insurance	1,500,000	(572,000)	(213,100)	714,900	-	0.00%	-	0.00%	714,900
Utility Charges	4,000,000	(1,525,000)	-	2,475,000	50,000	2.02%	-	0.00%	2,525,000
Rentals & Operating Leases	3,000,000	(1,144,000)	-	1,856,000	55,000	2.96%	-	0.00%	1,911,000
Miscellaneous Expenditures	7,186,400	(2,725,000)	-	4,461,400	50,000	1.12%	-	0.00%	4,511,400
Total	41,287,400	(15,732,100)	(413,100)	25,142,200	525,000	2.09%	-	-	25,667,200
FundSource									
General	8,320,300	-	(413,100)	7,907,200	170,900	2.16%	-	0.00%	8,078,100
Dedicated	32,967,100	(15,732,100)	-	17,235,000	354,100	2.05%	-	0.00%	17,589,100
Federal	-	-	-	-	-	#DIV/0!	-	0.00%	-
Total	41,287,400	(15,732,100)	(413,100)	25,142,200	525,000	2.09%	-	-	25,667,200

STATE BOARD OF EDUCATION
FY 2018 Budget Request
Equipment Replacement Cycle: General Education Appropriation
 Boise State University

TITLE	LIFE	COST	ANNUAL	BUDGET	PERCENT	REQUEST
			REPLACEMENT	REQUEST	SHARE	SHARE
Computers/Data Processing Equipment/software	5	4,261,321	852,264	852,264	26.09%	640,839
Furniture	10	1,866,356	186,636	186,636	5.71%	140,336
Instruments/Lab/Scientific/Test Eq	7	8,975,687	1,282,241	1,282,241	39.25%	964,150
Media Equipment and media software	7	2,080,071	297,153	297,153	9.10%	223,437
Telecommunications/Academic Technologies Equipment	7	3,339,431	477,062	477,062	14.60%	358,715
Vehicles	6	1,030,944	171,824	171,824	5.26%	129,199
Totals		21,553,810	3,267,179	3,267,179	100.00%	2,456,675
Less: Current General Education Equipment Replacement Base Funding			810,504	810,504		
Funding Needed to Restore Equipment Replacement Cycle			2,456,675	2,456,675		

DU 10.31

Library Books and Periodicals

3.0% } Books
 6.5% } Periodicals

amount recommended by university librarians. FY 18

Library Acquisitions:

	<u>Perm Funding</u>		<u>Inflation Request</u>	
Books	15%	442,094	3.0%	13,263
Periodicals	85%	2,505,202	6.5%	162,838
Total Libr Acq	100%	2,947,296		176,101

DU 10.25

AGENCY: Boise State University
 FUNCTION: Instruction, Research,
 Academic Support
 ACTIVITY: New and Expanded
 Academic and Student Programs

Agency No.: 512
 Function No.: 01
 Activity No.:

FY 2018 Request

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 Original Submission X or
 Revision No. ____

Economic and Workforce Development					
A: Decision Unit No: 12.01		Title: Development		Priority Ranking 1 of 2	
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	24.0				24.0
PERSONNEL COSTS:					
1. Salaries	\$1,280,100				\$1,280,100
2. Benefits	593,200				593,200
3. Group Position Funding	360,400				360,400
TOTAL PERSONNEL COSTS:	\$2,233,700				\$2,233,700
OPERATING EXPENDITURES by summary object:					
1. Travel	65,000				65,000
2. Operating	356,200				356,200
TOTAL OPERATING EXPENDITURES:	\$421,200				\$421,200
CAPITAL OUTLAY by summary object:					
TOTAL CAPITAL OUTLAY:					
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	\$2,654,900				\$2,654,900

Supports institution/agency and Board strategic plans:

Support for the SBOE Strategic Plan FY2017-2021:

Goal 1. A Well Educated Citizenry

Objective C: Higher Level of Educational Attainment

Performance Measures

- % of Idahoans who have a college degree
- % of new full time degree seeking students who return for the second year
- % of graduates at bachelors and graduate degree levels

Objective D: Quality Education

Objective E: Education to Workforce Alignment

Performance Measures

- Ratio of non-STEM to STEM degrees
- Number of graduates in high demand fields

Goal 2. Innovation & Economic Development

Objective A: Workforce Readiness

Performance Measures

- % of graduates employed 1 and 3 years after graduation
- % of students participating in internships
- % of students participating in undergraduate research

Objective B: Innovation & Creativity

Performance Measures

- Number of startups, patents, disclosures, etc.

Support for BSU's Strategic Plan: Focus on Effectiveness 2017-2021

Goal 1: Create a signature, high-quality educational experience for all students

Objectives:

- Provide bountiful opportunities within and across disciplines for experiential learning
- Cultivate intellectual community among students and faculty
- Invest in faculty development and an engaging environment for learning

Performance Measures:

- NSSE benchmark of student perception of quality of educational experience. The funding of this request will have substantial impact on our students' educational experience and their ability to think critically and tackle problems innovatively. Further, it will allow us to react quickly to growing workforce demands and to create programs that feed the local and regional economies
- Number of students in internships and research
- Number of Students in VIP

Goal 2: Facilitate the timely attainment of education goals of our diverse student population

Objectives:

- Bring classes to students using advanced technologies and multiple delivery formats
- Connect students with university services that address individual needs

Performance Measures:

- Number of degree graduates
- Freshman Retention Rate
- Six-year graduation rate
- eCampus

Goal 3: Gain distinction as doctoral research university**Objectives**

- Recruit, retain and support highly qualified faculty, staff and students from diverse backgrounds
- Identify and invest in select areas of excellence with the greatest potential for economic, societal and cultural benefit
- Design systems to support and reward interdisciplinary collaboration

Performance Measures:

- Number of doctoral graduates
- Number of peer reviewed publications
- Citations of publications by Boise State authors over a five year span
- Total research and development expenditures

Goal 4: Align university programs and activities with community needs**Objectives:**

- Include community impact in the creation and assessment of university programs and activities
- Leverage expertise and knowledge within the community to develop mutually beneficial partnerships
- Increase student recruitment, retention and graduation in STEM disciplines

Performance measure:

- Number of graduates in high demand disciplines
- Number of STEM graduates

The funding of this request will have substantial impact on our students' perception of quality of their educational experience. Further, it will allow us to react quickly to growing workforce demands and to create programs that feed the local and regional economies.

Description:

Boise State University is requesting funding that will be used to launch a coordinated set of initiatives that will stimulate Idaho economic and workplace development. From developing and expanding student skill development in order to meet current and emerging workplace needs to expanding Boise State's capacity by training next generation students and faculty in stimulating economic development, this funding will be used on direct delivery of programming and staffing required to deliver these services. Boise State will utilize the College of Innovation and Design as the lead entities across Boise State University to deliver most of the initiatives outlined in this request.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

New Games, Interactive Media & Mobile Technology (GIMM) degree program – funding to expand the rapid growth in this new major. One year into this new major and enrollment has skyrocketed to a forecasted 200 students by Fall 2016. This is 2-3 times higher than initial forecasted enrollment and this majors has become a differentiation point for both in-state and out-of-state students to choose Boise State. GIMM majors will enter a rapidly growing field with strong hiring demand for their CS and virtual reality programming skills – specifically used by employers for augmented reality and VR employee training (driverless vehicles, healthcare training, PTSD treatment, etc). *Currently serving 65 students per year. Potential growth with funding is anticipated to be 400-500 students per year by Year 4.*

New Bridge-to-Career (B2C) program expansion – funding to expand the delivery of professional skills to students from any major. With 7 out of 10 Boise State students graduating in fields that do not directly map to a professional job, Bridge-to-Career is a critical set of coursework designed to equip all students at Boise State with basic fluency in a professional skill or industry awareness. *Currently serving 175 students per year. Potential growth with funding is anticipated to be 1000 students per year by Year 4.*

Venture College program expansion – funding to expand the delivery of innovation and entrepreneurial skills sets to students from across the University. Boise State believes that every student should have the opportunity to apply ideas learned in the classroom in an experiential setting. Venture College develops the entrepreneurial skill set and mindset many Idaho students need to create tomorrow's companies and become the large employers of tomorrow. *Currently serving 500 students with 25 ventures incubated per year. Potential growth with funding is anticipated to be 1500+ students with 50+ ventures incubated per year by Year 4.*

New Certificate in Professional Ethnography – funding to develop a new certificate that modifies the techniques of anthropology for use in professional settings rather than academic field work. Hundreds of jobs are posted nationally for jobs looking for ‘applied insights’ and ‘design thinking’ skills. This new major would be a first of its kind to offer an undergraduate certificate that allows students from any major to add a competency that maps to current employer requirements that are current in demand. *Funding is anticipated to serve 250 students (both online and in-person) by Year 4.*

New Vertically Integrated Projects (VIP) expansion – funding to expand a novel way for students to apply cutting edge research at Boise State to solving real-world problems affecting Idaho and the world. Students form multi-disciplinary teams under the guidance of senior faculty to tackle real-world problems using Boise State research. To expand this from 6 to 16 projects and affect 200 students each year will be transformative to graduating students who can effectively work in teams and apply theory to real-world applied circumstances. *Currently serving 45 students, via 6 VIP courses. Potential growth with funding is anticipated to grow be 150+ students via 20+ VIP courses by Year 2020.*

Launch new Boise State X employer/university educational program – funding to launch a new pathway for Idaho residents to gain their undergraduate degrees while enhancing their career prospects without having to leave full-time employment. Many Idaho residents are working in lower paying, high turnover, ‘front line’ jobs for large employers that do not require a college degree for the position being done. However, many of these jobs have few, if any, pathways to a higher paying career. Many of these employees do not have the luxury, life stage, or geographic proximity to attend a university in-person. Boise State X is a new program that seeks to partner with Idaho employers to offer an employer direct pay model to Boise State option for employees to pursue (or complete) their undergraduate degree. Using our MDS online degree we believe we can expand access to higher education and offer a pathway to empowerment for many Idaho residents that will lead to career and earnings growth. This program can have large scale workforce development impact due to its use of online learning and the employer partnership model. *Funding is anticipated to serve 1000 students in partnership with 5 employers by Year 4.*

New COOP program expansion – funding to expand a new academic course for all Boise State students that will allow students to gain course credit while undertaking a directed experience with an Idaho employer. Unlike an internship, a COOP is an educational experience that includes a partnership between the university, company, and student so that the student learns while they do. It is a pathway for many students in majors that do not map to a professional position to apply and demonstrate their skills while still learning. It often will help students in the Liberal Arts and other areas demonstrate and build confidence in their professional skills. Employers will appreciate the increase in potential talent available and the lower cost of hiring associated with this program. St. Luke's Hospital is our first partner in Fall 2016 in this course. *Currently serving 12 students and 1 employer beginning Fall 2016. Potential growth with funding is anticipated to be 250+ students and 20 employers by Year 4.*

New PhD program in Computing with Computer Science, Cybersecurity, and Computational Science and Engineering Specializations - Boise State University's Computer Science program is rapidly developing into one of the premier programs in the northwest for both teaching and research. From 2009 to 2015, enrollment in the Computer Science program has grown nearly 280%. This expansion has not gone unnoticed by top industry firms.

“that the continued success and growth of the CS department is vitally important for HP, and for a multitude of other companies in Idaho, and will have significant, transformative economic impact on the Boise Metro area and Idaho.”

- Jim Nottingham, Hewlett-Packard's Boise Vice President and General

Utilizing primarily existing faculty resources, this funding will allow Boise State to launch a new PhD Program in Computing with specializations in Cybersecurity, Computer Science, and Computational Science and Engineering. This new PhD program will supply highly skilled graduates and attract / retain talented faculty to collaborate with Idaho industries and agencies. In addition, this program will expand professional development opportunities for Idaho residents working in technology professions.

2. What resources are necessary to implement this request?

- GIMM
 - 3 new full-time clinical faculty
 - 3 new adjunct faculty in the College of Engineering to address increased teaching load for COEN courses that serve as GIMM prerequisite courses

- Bridge to Career
 - Program Director to manage and grow the program
 - 10 adjunct faculty to teach bridge to career courses
 - Faculty stipends to develop new courses
- Venture College
 - Full-time project director
 - 3 project coordinators
 - Faculty stipends to develop new courses
- Certificate in Professional Ethnography
 - Full-time faculty position
- Boise State X
 - Senior manager
 - 4 academic coaches to support students
- Coop Program
 - 2 full-time clinical faculty
 - 2 full-time project directors
 - 4 full-time project managers
- PhD Computing with Cyber-security, Computer Science, and Computational Science and Engineering specializations
 - 1 new full-time mathematics faculty position
 - 1 new graduate program manager
 - 1 new research administrator / accountant
 - Upgrade the existing Computer Science chair to a 12 month position
 - Upgrade a faculty position to a 12 month PhD Program Coordinator
 - Faculty stipend for program coordination due to the interdisciplinary nature of the program
 - Convert existing Computer Science GAs to 12 month assistantships
 - 6 new GAs

- a. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.

The budget request is for new programs and the expansion of existing programs. Existing operations will not be impacted. With the exception of a new full-time faculty position in Mathematics, the PhD program in Computing will utilize existing faculty lines.

- b. List any additional operating funds and capital items needed.

- Travel and operating for new positions
- Funding for new vertically integrated projects
- Graduate assistant tuition and fee waivers

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

All requests are for ongoing funds. It is anticipated that both private contributions and research grants will supplement the funding of many of these programs.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

This request serves Boise State current and future students, Idaho employers, and the State through increased tax revenue as a result of economic development.

Attach supporting documentation sufficient enough to enable the Board, Division of Financial Management, and the Legislative Budget Office to make an informed decision.

AGENCY: Boise State University
 FUNCTION: Instruction, Public Service
 ACTIVITY: Expanded Academic and Public Service Programs

Agency No.: 512
 Function No.: 01
 Activity No.:

FY 2018 Request
 Page 1 of 5 Pages
 Original Submission X or
 Revision No. ____

A: Decision Unit No: 12.01		Title: Public Service Initiative			Priority Ranking 2 of 2
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	11.00				11.00
PERSONNEL COSTS:					
1. Salaries	1,254,900				1,254,900
2. Benefits	412,900				412,900
3. Group Position Funding	205,000				205,000
TOTAL PERSONNEL COSTS:	1,872,800				1,872,800
OPERATING EXPENDITURES by summary object:					
1. Travel	27,500				27,500
2. Operating	133,100				133,100
TOTAL OPERATING EXPENDITURES:	160,600				160,600
CAPITAL OUTLAY by summary object:					
TOTAL CAPITAL OUTLAY:					
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	2,033,400				2,033,400

Supports institution/agency and Board strategic plans:

Support for the SBOE Strategic Plan FY2017-2021:

- ⇒ Goal 1. A Well Educated Citizenry
 - Objective C: Higher Level of Educational Attainment
 - Performance Measures
 - % of Idahoans who have a college degree
 - % of new full time degree seeking students who return for the second year
 - % of graduates at bachelors and graduate degree levels
 - Objective D: Quality Education
 - Objective E: Education to Workforce Alignment
 - Performance Measures
 - Ratio of non-STEM to STEM degrees

- Number of graduates in high demand fields
- ⇒ Goal 2. Innovation & Economic Development
 - Objective A: Workforce Readiness
 - Performance Measures
 - % of graduates employed 1 and 3 years after graduation
 - % of students participating in internships
 - % of students participating in undergraduate research
 - Objective B: Innovation & Creativity – increase creation and development of new ideas and solutions that benefit society

Support for BSU’s Strategic Plan: Focus on Effectiveness 2017-2021

- ⇒ Goal 1: Create a signature, high-quality educational experience for all students
 - Objectives:
 - Provide bountiful opportunities within and across disciplines for experiential learning
 - Cultivate intellectual community among students and faculty
 - Facilitate respect for the diversity of human cultures, institutions, and experiences in curricular and co-curricular education
 - Invest in faculty development and an engaging environment for learning
 - Performance Measures:
 - NSSE benchmark of student perception of quality of educational experience. The funding of this request will have substantial impact on our students’ educational experience and their ability to think critically and tackle problems innovatively. Further, it will allow us to react quickly to growing workforce demands and to create programs that feed the local and regional economies
 - Number of students in internships and research
- ⇒ Goal 2: Facilitate the timely attainment of education goals of our diverse student population
 - Objectives:
 - Bring classes to students using advanced technologies and multiple delivery formats
 - Connect students with university services that address individual needs
 - Performance Measures:
 - Number of degree graduates
 - Freshman Retention Rate
 - Six-year graduation rate
 - eCampus

- ⇒ Goal 3: Gain distinction as doctoral research university
 - Objectives
 - Recruit, retain and support highly qualified faculty, staff and students from diverse backgrounds
 - Identify and invest in select areas of excellence with the greatest potential for economic, societal and cultural benefit
 - Design systems to support and reward interdisciplinary collaboration
 - Performance Measures:
 - Number of doctoral graduates
 - Number of peer reviewed publications
 - Citations of publications by Boise State authors over a five year span
 - Total research and development expenditures

- ⇒ Goal 4: Align university programs and activities with community needs
 - Objectives:
 - Include community impact in the creation and assessment of university programs and activities
 - Leverage expertise and knowledge within the community to develop mutually beneficial partnerships
 - Increase student recruitment, retention and graduation in STEM disciplines
 - Performance measure:
 - Number of graduates in high demand disciplines
 - Number of STEM graduates

Description:

The School of Public Service was founded in 2015 to inspire and equip students to be innovative, principled, and effective public service leaders, promote meaningful community engagement and civil discourse, and serve as an objective and unbiased resource for citizens and decision-makers. The School was designed to rethink and redevelop teaching, learning, and research to ensure that Idaho students, businesses, and taxpayers get the most value out of their investments in higher education.

Future leaders in public service, whether they are employed within the private, non-profit, or public sectors, or more likely, travel across the three paths during the course of their careers, require interdisciplinary knowledge and a combination of higher-order hard and soft skills. Boise State graduates from the School of Public Service will be “systems leaders” well versed in leadership, management, collaborative, systems thinking, user-centered design, analytics, communications, and ethics. To that end, the School of Public Service has been tearing down institutional silos, developing new interdisciplinary academic programs, explicitly integrating skills development into the curriculum, and employing high impact educational practices, including experiential learning programs, that enhance student success.

In addition, the School was designed to facilitate applied research and serve Idaho communities searching for innovative solutions to the seemingly intractable challenges they face. To that end, the School has revised its tenure and promotion guidelines to emphasize applied research and public engagement. And the School has embraced and reinvigorated the University's historical commitment to public service research by employing faculty and students, from the undergraduate level through the new Ph.D. program in Public Policy and Administration to work in concert with local communities working on downtown revitalization, planning, workforce housing, transportation, and other projects.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

This proposed line item is designed to advance two distinct yet interconnected outcomes.

First, funding will be used to enhance student learning at the undergraduate and graduate levels. The integration of new faculty lines will facilitate the implementation of new interdisciplinary academic programs and improve retention and graduation rates for students pursuing careers in public service at the undergraduate level while opening new functional tracks for students pursuing the Ph.D. In addition, funding will support student participation in experiential programs that directly enhance skill development, and will increase opportunities for students to engage in applied and vertically integrated research projects that engage students from the undergraduate level through the Ph.D.

Second, line item funding will enable positive community outcomes. Funding for Boise State's Applied Policy Institute will enhance local government planning and economic development capacity by providing credible research and evaluation studies, professional training and technical assistance, and convening seminars, colloquia, and public events to promote constructive dialogue and thoughtful deliberation on public issues in Idaho. The Applied Policy Institute conducts public policy and demographic research, publishes economic forecasts and economic impact studies, undertakes public opinion survey research, offers dispute resolution resources and provides leadership development and technical assistance to localities. Additionally, funding will help make the nationally-ranked and accredited Masters of Public Administration program more accessible to Idaho communities by implementing executive MPA and on-line MPA programs. Finally, funding will increase data analysis capacity on campus by supporting a public service data center and research lab.

2. What resources are necessary to implement this request?

- Eight new faculty lines in the School of Public Service: economics, demography, public finance, fiscal policy, health policy, education policy, environmental policy, dispute resolution, including administrative and research budgets.
- Two administrative leadership lines in Applied Policy Institute
- Two professional staff positions in Applied Policy Institute
- Twelve graduate Assistantships in Masters and PhD program
- Fifteen faculty research fellowships
- Two distinguished visiting scholar lines
- Fellowships for experiential education and study away programs
- Public Service Data Center Lab Manager

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

All requested funds are ongoing. If fully funded, Boise State will construct a Public Service Data Center and Research Center to support the initiative.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

This request serves the communities of Idaho and all Idahoans.

Attach supporting documentation sufficient enough to enable the Board, Division of Financial Management, and the Legislative Budget Office to make an informed decision.

FORM B11: REVENUE

Agency/Department: Boise State University
 Program (If applicable): _____

Request for Fiscal Year: 2018
 Agency Number: 512
 Budget Unit (If Applicable): EDGA
 Function/Activity Number (If Applicable): _____

Original Request Date: _____ Revision Request Date: _____

Page: 1 of 1

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Summary Object Code	Revenue Source Description -Summary Level	FY 2014 Actual Revenue	FY 2015 Actual Revenue	FY 2016 Actual Revenue	FY 2017 Estimated Revenue	FY 2018 Estimated Revenue
0149		Interest			Interest Income	1,541	(1,219)	2,223	2,500	3,000
0149				FUND TOTAL		\$1,541	(\$1,219)	\$2,223	\$2,500	\$3,000
0499		Idaho Millennium Fund				0	0	0	0	0
0499		Idaho Millennium Fund		FUND TOTAL		\$0	\$0	\$0	\$0	\$0
0650		Unrestricted Current	1		Tuition & Fees	86,052,406	89,794,000	95,818,177	98,269,600	101,709,036
0650		Unrestricted Current			Interest	86,155	(187,823)	217,201	225,000	250,000
0650		Unrestricted Current		FUND TOTAL		\$86,138,561	\$89,606,177	\$96,035,378	\$98,494,600	\$101,959,036
				FUND TOTAL		\$0	\$0	\$0	\$0	\$0
				FUND TOTAL		\$0	\$0	\$0	\$0	\$0
				FUND TOTAL		\$0	\$0	\$0	\$0	\$0
				FUND TOTAL		\$0	\$0	\$0	\$0	\$0
GRAND TOTAL						\$86,140,102	\$89,604,958	\$96,037,601	\$98,497,100	\$101,962,036

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Summary Object Code	Revenue Source Description -Summary Level	FY 2014 Actual Revenue	FY 2015 Actual Revenue	FY 2016 Actual Revenue	FY 2017 Estimated Revenue	FY 2018 Estimated Revenue
SIGNIFICANT ASSUMPTIONS										
Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Provide Details for any Significant Assumptions Listed						FY 2018 Estimated Impact
0650		Unrestricted Current	1	3.5% tuition and fee increase for FY2018						\$3,439,436
										\$0
										\$0
										\$0
										\$0
										\$0

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: Boise State University

Agency Number: 512

Original Request Date: September 1, 2016 or Revision Request Date: _____

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Sources and Uses: _____

FUND NAME:	Interest	FUND CODE:	0149	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				0	0	0	(0)	0
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				456,760	544,255	629,191	443,592	663,293
3. Beginning Cash Balance				456,760	544,255	629,191	443,592	663,293
4. Revenues (from Form B-11)				1,541	(1,219)	2,223	2,500	3,000
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:	0650	85,954	86,155	0	217,201	225,000
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				544,255	629,191	631,414	663,293	891,293
9. Statutory Transfers Out:		Fund or Reference:		0	0	187,823	0	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	0	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				0	0	0	0	0
20. Ending Cash Balance				544,255	629,191	443,592	663,293	891,293
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				544,255	629,191	443,592	663,293	891,293
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				0	0	(0)	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				0	0	0	0	0
26. Outstanding Loans (if this fund is part of a loan program)								

Notes: _____

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: Boise State University

Agency Number: 512

Original Request Date: September 1, 2016 or Revision Request Date: _____

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Sources and Uses:

FUND NAME:	Idaho Millenium Fund	FUND CODE:	0499	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				0	0	0	0	0
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	0	0	0
3. Beginning Cash Balance				0	0	0	0	0
4. Revenues (from Form B-11)				0	0	0	0	0
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:	Fund or Reference:			0	0	0	0	0
7. Operating Transfers in:	Fund or Reference:			0	50,672	116,200	0	0
8. Total Available for Year				0	50,672	116,200	0	0
9. Statutory Transfers Out:	Fund or Reference:			0	0	0	0	0
10. Operating Transfers Out:	Fund or Reference:			0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	65,000	116,200	0	0
16. Reversions				0	(14,328)	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				0	50,672	116,200	0	0
20. Ending Cash Balance				0	0	0	0	0
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	0	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				0	0	0	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				0	50,672	116,200	0	0
26. Outstanding Loans (if this fund is part of a loan program)								

Notes:

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: Boise State University

Agency Number: 512

Original Request Date: September 1, 2016 or Revision Request Date: _____

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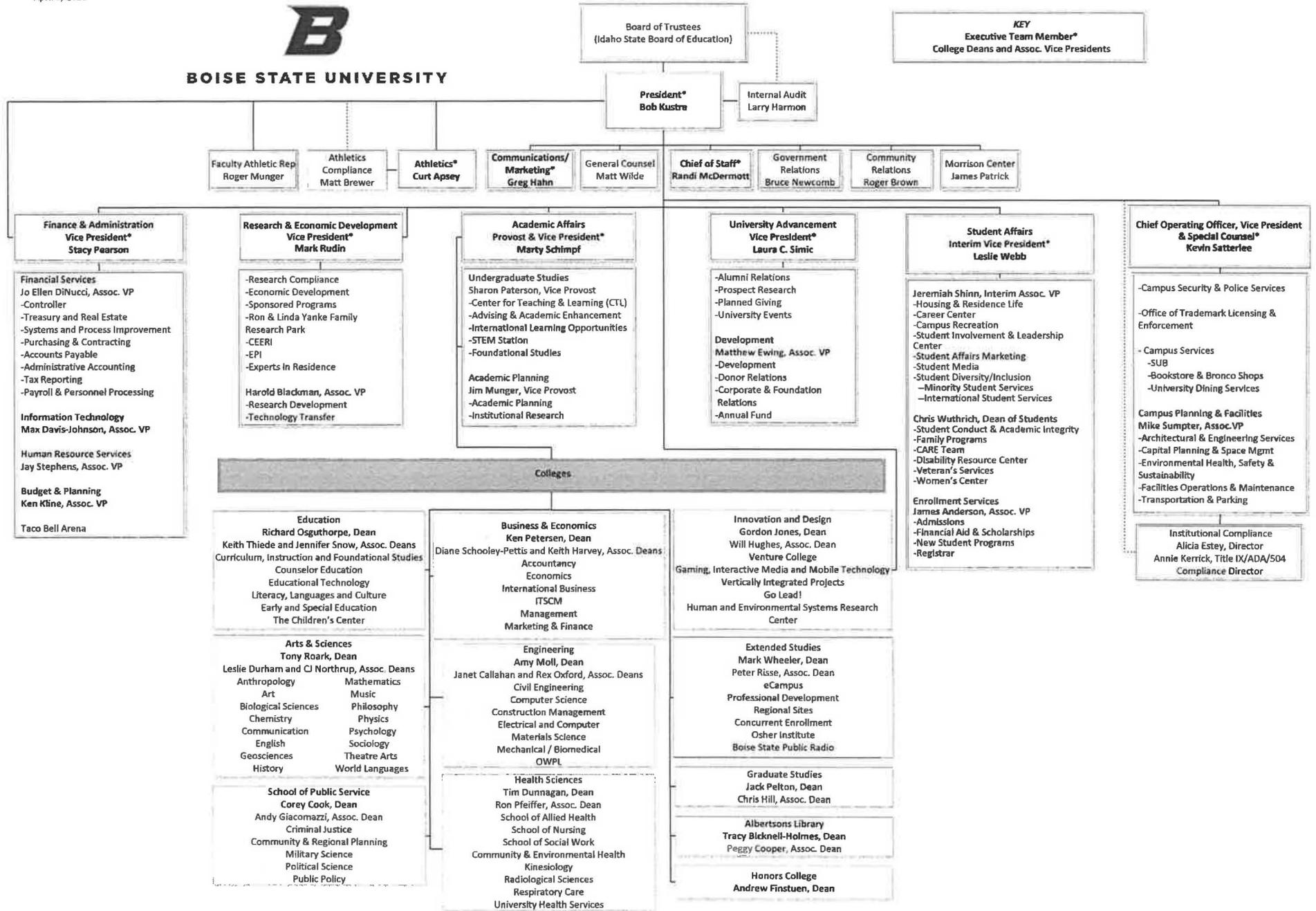
Sources and Uses:

FUND NAME:	Unrestricted Current	FUND CODE:	0650	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				0	0	(0)	(0)	(0)
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				32,903,310	39,094,970	39,342,382	43,322,119	37,356,377
3. Beginning Cash Balance				32,903,310	39,094,970	39,342,382	43,322,119	37,356,377
4. Revenues (from Form B-11)				86,138,561	89,606,177	96,035,378	98,494,600	101,959,036
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:	0149	0	0	187,823	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				119,041,871	128,701,147	135,565,583	141,816,719	139,315,413
9. Statutory Transfers Out:		Fund or Reference:	0149	85,954	86,155	0	217,201	225,000
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				76,835,300	85,255,200	92,851,200	98,269,600	101,709,036
14. Prior Year Reappropriations, Supplementals, Rescissions				30,732,930	35,776,209	40,365,805	40,973,541	35,000,000
15. Non-cogs, Receipts to Appropriation, etc				8,068,927	8,607,006	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				(35,776,209)	(40,365,805)	(40,973,541)	(35,000,000)	(35,000,000)
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				79,860,948	89,272,610	92,243,464	104,243,141	101,709,036
20. Ending Cash Balance				39,094,970	39,342,382	43,322,119	37,356,377	37,381,377
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				39,094,970	39,342,382	43,322,119	37,356,377	37,381,377
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				0	(0)	(0)	(0)	(0)
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				79,860,948	89,272,610	92,243,464	104,243,141	101,709,036
26. Outstanding Loans (if this fund is part of a loan program)								

Notes:



BOISE STATE UNIVERSITY



FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 03 - Idaho State University

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
FY 2016 Total Appropriation								
1.00 FY 2016 Total Appropriation								
SB 1176								
0001-00	General	1146.07	68,930,800	123,600	927,700	0	0	69,982,100
0481-03	Dedicated	0.00	1,200,000	0	0	0	0	1,200,000
0481-04	Dedicated	0.00	1,804,200	0	0	0	0	1,804,200
0650-00	Other	0.00	71,052,900	44,086,900	8,256,200	0	0	123,396,000
	Total	1146.07	142,987,900	44,210,500	9,183,900	0	0	196,382,300
1.12 Noncognizable Adjustments								
0001-00	General	27.61	0	0	0	0	0	0
0650-00	Other	0.00	767,500	1,063,500	0	0	0	1,831,000
	Total	27.61	767,500	1,063,500	0	0	0	1,831,000
1.13 Net FTP or Fund Adjustments								
0650-00	Other	0.00	8,481,000	0	0	0	0	8,481,000
	Total	0.00	8,481,000	0	0	0	0	8,481,000
1.31 Net Transfers Between Programs								
HERC/IGEM/Title IX/SBOE Unused Distr								
0001-00	General	0.00	57,600	303,500	714,000	0	0	1,075,100
	Total	0.00	57,600	303,500	714,000	0	0	1,075,100
1.71 Reappropriation								
FY2016 Unspent Approp Carried Over								
0650-00	Other	0.00	(50,501,500)	(19,723,900)	(2,284,600)	0	0	(72,510,000)
	Total	0.00	(50,501,500)	(19,723,900)	(2,284,600)	0	0	(72,510,000)
FY 2016 Actual Expenditures								
0001-00	General	1173.68	68,988,400	427,100	1,641,700	0	0	71,057,200
0481-03	Dedicated	0.00	1,200,000	0	0	0	0	1,200,000
0481-04	Dedicated	0.00	1,804,200	0	0	0	0	1,804,200
0650-00	Other	0.00	29,799,900	25,426,500	5,971,600	0	0	61,198,000
	Total	1173.68	101,792,500	25,853,600	7,613,300	0	0	135,259,400

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 03 - Idaho State University

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
FY 2017 Original Appropriation							
3.00 FY 2017 Original Appropriation							
HB 637							
0001-00 General	1182.38	72,153,200	422,800	0	0	0	72,576,000
OT 0001-00 General	0.00	2,208,900	0	9,000	0	0	2,217,900
OT 0150-01 Dedicated	0.00	0	0	1,160,000	0	0	1,160,000
0481-03 Dedicated	0.00	1,439,900	0	0	0	0	1,439,900
OT 0481-03 Dedicated	0.00	38,500	0	0	0	0	38,500
0481-04 Dedicated	0.00	2,073,300	0	0	0	0	2,073,300
OT 0481-04 Dedicated	0.00	57,900	0	0	0	0	57,900
0650-00 Other	0.00	36,050,100	26,348,500	5,033,800	0	0	67,432,400
OT 0650-00 Other	0.00	1,114,500	0	0	0	0	1,114,500
Total	1182.38	115,136,300	26,771,300	6,202,800	0	0	148,110,400
Appropriation Adjustments							
4.11 Reappropriation							
Prior Year Carryover							
OT 0650-00 Other	0.00	50,501,500	19,723,900	2,284,600	0	0	72,510,000
Total	0.00	50,501,500	19,723,900	2,284,600	0	0	72,510,000
FY 2017 Total Appropriation							
0001-00 General	1182.38	72,153,200	422,800	0	0	0	72,576,000
OT 0001-00 General	0.00	2,208,900	0	9,000	0	0	2,217,900
OT 0150-01 Dedicated	0.00	0	0	1,160,000	0	0	1,160,000
0481-03 Dedicated	0.00	1,439,900	0	0	0	0	1,439,900
OT 0481-03 Dedicated	0.00	38,500	0	0	0	0	38,500
0481-04 Dedicated	0.00	2,073,300	0	0	0	0	2,073,300
OT 0481-04 Dedicated	0.00	57,900	0	0	0	0	57,900
0650-00 Other	0.00	36,050,100	26,348,500	5,033,800	0	0	67,432,400
OT 0650-00 Other	0.00	51,616,000	19,723,900	2,284,600	0	0	73,624,500
Total	1182.38	165,637,800	46,495,200	8,487,400	0	0	220,620,400
Expenditure Adjustments							
6.31 FTP or Fund Adjustments							
0001-00 General	22.66	0	0	0	0	0	0
Total	22.66	0	0	0	0	0	0

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 03 - Idaho State University

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
6.32 FTP or Fund Adjustments							
FY2016 Excess Revenue							
OT 0650-00 Other	0.00	9,166,800	0	0	0	0	9,166,800
Total	0.00	9,166,800	0	0	0	0	9,166,800
6.51 Transfer Between Programs							
HERC							
0001-00 General	0.00	0	380,000	0	0	0	380,000
Total	0.00	0	380,000	0	0	0	380,000
6.91 Other Adjustments							
The ongoing tuition total of fund 0650 included in the FY17 appropriation bill was \$67,432,400. This balance was achieved incrementally during budget development through the assignment of costs to fund 0650, per the instructions in the Budget Development Manual. The University budgeted \$65,546,100 in tuition revenue for FY17. This amount represents the amount of tuition the University actually expects to collect in FY17 based upon projected enrollment and board-approved fee rates. A reduction is therefore necessary in order to align the base appropriation with the University's base budget.							
0650-00 Other	0.00	(1,886,300)	0	0	0	0	(1,886,300)
Total	0.00	(1,886,300)	0	0	0	0	(1,886,300)

FY 2017 Estimated Expenditures

0001-00 General	1205.04	72,153,200	802,800	0	0	0	72,956,000
OT 0001-00 General	0.00	2,208,900	0	9,000	0	0	2,217,900
OT 0150-01 Dedicated	0.00	0	0	1,160,000	0	0	1,160,000
0481-03 Dedicated	0.00	1,439,900	0	0	0	0	1,439,900
OT 0481-03 Dedicated	0.00	38,500	0	0	0	0	38,500
0481-04 Dedicated	0.00	2,073,300	0	0	0	0	2,073,300
OT 0481-04 Dedicated	0.00	57,900	0	0	0	0	57,900
0650-00 Other	0.00	34,163,800	26,348,500	5,033,800	0	0	65,546,100
OT 0650-00 Other	0.00	60,782,800	19,723,900	2,284,600	0	0	82,791,300
Total	1205.04	172,918,300	46,875,200	8,487,400	0	0	228,280,900

Base Adjustments

8.31 Transfer Between Programs

HERC							
0001-00 General	0.00	0	(380,000)	0	0	0	(380,000)
Total	0.00	0	(380,000)	0	0	0	(380,000)

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 03 - Idaho State University

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
8.41 Removal of One-Time Expenditures							
27th Payroll							
OT 0001-00 General	0.00	(2,208,900)	0	0	0	0	(2,208,900)
OT 0481-03 Dedicated	0.00	(38,500)	0	0	0	0	(38,500)
OT 0481-04 Dedicated	0.00	(57,900)	0	0	0	0	(57,900)
OT 0650-00 Other	0.00	(1,114,500)	0	0	0	0	(1,114,500)
Total	0.00	(3,419,800)	0	0	0	0	(3,419,800)
8.42 Removal of One-Time Expenditures							
Complete College Idaho							
OT 0001-00 General	0.00	0	0	(9,000)	0	0	(9,000)
Total	0.00	0	0	(9,000)	0	0	(9,000)
8.43 Removal of One-Time Expenditures							
Health Sciences Expansion to Meridian							
OT 0150-01 Dedicated	0.00	0	0	(1,160,000)	0	0	(1,160,000)
Total	0.00	0	0	(1,160,000)	0	0	(1,160,000)
8.44 Removal of One-Time Expenditures							
FY2016 Carryover							
OT 0650-00 Other	0.00	(50,501,500)	(19,723,900)	(2,284,600)	0	0	(72,510,000)
Total	0.00	(50,501,500)	(19,723,900)	(2,284,600)	0	0	(72,510,000)
8.45 Removal of One-Time Expenditures							
FY2016 Excess Revenue							
OT 0650-00 Other	0.00	(9,166,800)	0	0	0	0	(9,166,800)
Total	0.00	(9,166,800)	0	0	0	0	(9,166,800)
8.91 Other Adjustments							
This decision unit reflects an increase in dedicated fund spending authority to match the anticipated base amount of funding in FY 2018.							
0650-00 Other	0.00	3,664,400	69,500	185,600	0	0	3,919,500
Total	0.00	3,664,400	69,500	185,600	0	0	3,919,500

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 03 - Idaho State University

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
FY 2018 Base							
0001-00 General	1205.04	72,153,200	422,800	0	0	0	72,576,000
OT 0001-00 General	0.00	0	0	0	0	0	0
OT 0150-01 Dedicated	0.00	0	0	0	0	0	0
0481-03 Dedicated	0.00	1,439,900	0	0	0	0	1,439,900
OT 0481-03 Dedicated	0.00	0	0	0	0	0	0
0481-04 Dedicated	0.00	2,073,300	0	0	0	0	2,073,300
OT 0481-04 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	0.00	37,828,200	26,418,000	5,219,400	0	0	69,465,600
OT 0650-00 Other	0.00	0	0	0	0	0	0
Total	1205.04	113,494,600	26,840,800	5,219,400	0	0	145,554,800
Program Maintenance							
10.11 Change in Health Benefit Costs							
0001-00 General	0.00	934,600	0	0	0	0	934,600
0481-03 Dedicated	0.00	18,700	0	0	0	0	18,700
0481-04 Dedicated	0.00	26,900	0	0	0	0	26,900
0650-00 Other	0.00	490,000	0	0	0	0	490,000
Total	0.00	1,470,200	0	0	0	0	1,470,200
10.12 Change in Variable Benefit Costs							
0001-00 General	0.00	(36,500)	0	0	0	0	(36,500)
0481-03 Dedicated	0.00	(700)	0	0	0	0	(700)
0481-04 Dedicated	0.00	(1,000)	0	0	0	0	(1,000)
0650-00 Other	0.00	(19,200)	0	0	0	0	(19,200)
Total	0.00	(57,400)	0	0	0	0	(57,400)
10.21 General Inflation Adjustments							
0001-00 General	0.00	0	5,500	0	0	0	5,500
0650-00 Other	0.00	0	344,500	0	0	0	344,500
Total	0.00	0	350,000	0	0	0	350,000
10.25 Inflationary Adjustments							
Library Materials							
0001-00 General	0.00	0	0	172,600	0	0	172,600
Total	0.00	0	0	172,600	0	0	172,600

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities
Function: 03 - Idaho State University

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
10.31	Repair, Replacement Items/Alterations							
	Capital Replacement - One-Time							
	OT 0001-00 General	0.00	0	0	869,000	0	0	869,000
	Total	0.00	0	0	869,000	0	0	869,000
10.45	Risk Management Cost Increases							
	0001-00 General	0.00	0	15,800	0	0	0	15,800
	Total	0.00	0	15,800	0	0	0	15,800
10.46	Controller's Fee Charge							
	0001-00 General	0.00	0	(19,900)	0	0	0	(19,900)
	Total	0.00	0	(19,900)	0	0	0	(19,900)
10.61	Salary Multiplier - Regular Employees							
	CEC @ 1%							
	0001-00 General	0.00	573,200	0	0	0	0	573,200
	0481-03 Dedicated	0.00	11,400	0	0	0	0	11,400
	0481-04 Dedicated	0.00	16,500	0	0	0	0	16,500
	0650-00 Other	0.00	300,500	0	0	0	0	300,500
	Total	0.00	901,600	0	0	0	0	901,600
10.62	Salary Multiplier - Group and Temporary							
	Group and Temporary CEC @ 1%							
	0001-00 General	0.00	51,000	0	0	0	0	51,000
	0481-03 Dedicated	0.00	1,000	0	0	0	0	1,000
	0481-04 Dedicated	0.00	1,500	0	0	0	0	1,500
	0650-00 Other	0.00	26,700	0	0	0	0	26,700
	Total	0.00	80,200	0	0	0	0	80,200
10.91	Other Adjustments							
	Adjust endowment funds to match FY2018 distributions							
	0481-03 Dedicated	0.00	8,100	0	0	0	0	8,100
	0481-04 Dedicated	0.00	14,000	0	0	0	0	14,000
	Total	0.00	22,100	0	0	0	0	22,100

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities
 Function: 03 - Idaho State University

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
FY 2018 Total Maintenance							
0001-00 General	1205.04	73,675,500	424,200	172,600	0	0	74,272,300
OT 0001-00 General	0.00	0	0	869,000	0	0	869,000
OT 0150-01 Dedicated	0.00	0	0	0	0	0	0
0481-03 Dedicated	0.00	1,478,400	0	0	0	0	1,478,400
OT 0481-03 Dedicated	0.00	0	0	0	0	0	0
0481-04 Dedicated	0.00	2,131,200	0	0	0	0	2,131,200
OT 0481-04 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	0.00	38,626,200	26,762,500	5,219,400	0	0	70,608,100
OT 0650-00 Other	0.00	0	0	0	0	0	0
Total	1205.04	115,911,300	27,186,700	6,261,000	0	0	149,359,000

Line Items

12.01 Idaho Falls Polytech Initiative

This request supports plans to locate a multidisciplinary cluster of faculty who, in collaboration with sister institution partners, will reside in Idaho Falls with expertise in energy to meet the educational needs of the region, be a resource to the Idaho National Laboratory, and provide a driving force for the attraction of new high-tech energy related industries to the region. Operating of \$155,000 and Capital of \$284,000 are one-time.

0001-00 General	13.00	1,388,400	0	0	0	0	1,388,400
OT 0001-00 General	0.00	0	155,000	284,000	0	0	439,000
Total	13.00	1,388,400	155,000	284,000	0	0	1,827,400

12.02 Center for Education Innovation

Idaho State University and the College of Southern Idaho jointly propose the design, development, and creation of the Center for Education Innovation (CEI), a visionary and collaborative facility and programming venture to be situated on the CSI campus in Twin Falls and jointly operated. The CEI initiative attempts to address numerous issues in early childhood, elementary, secondary, and higher education in Idaho. Capital of \$200,000 is one-time.

OT 0001-00 General	0.00	0	0	200,000	0	0	200,000
Total	0.00	0	0	200,000	0	0	200,000

12.03 Occupancy Costs

Red Hill Building - Physician Assistant Studies
 Meridian - DPT/MOT Labs/Classrooms

0001-00 General	0.56	21,100	87,800	0	0	0	108,900
Total	0.56	21,100	87,800	0	0	0	108,900

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 03 - Idaho State University

	<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/ Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
FY 2018 Total							
0001-00 General	1218.60	75,085,000	512,000	172,600	0	0	75,769,600
OT 0001-00 General	0.00	0	155,000	1,353,000	0	0	1,508,000
OT 0150-01 Dedicated	0.00	0	0	0	0	0	0
0481-03 Dedicated	0.00	1,478,400	0	0	0	0	1,478,400
OT 0481-03 Dedicated	0.00	0	0	0	0	0	0
0481-04 Dedicated	0.00	2,131,200	0	0	0	0	2,131,200
OT 0481-04 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	0.00	38,626,200	26,762,500	5,219,400	0	0	70,608,100
OT 0650-00 Other	0.00	0	0	0	0	0	0
Total	1218.60	117,320,800	27,429,500	6,745,000	0	0	151,495,300

Form B4: Inflationary Adjustments

Agency: Idaho State University
 Function: Idaho State University
 Activity: _____

Agency Number: 513
 Function/Activity Number: _____

FY 2018 Request
 Page _____ of _____
 Original Submission _____ or Revision No. _____

(1) Operating Expenditures Summary Object	(2) FY 2013 Actual	(3) FY 2014 Actual	(4) FY 2015 Actual	(5) FY 2016 Actual	FY 2015 to FY 2016		(8) FY 2017 Approp	(9) FY 2017 Exp. Adj.	(10) FY 2017 Est. Exp.
					(6) Change	(7) % Change			
Communication Costs	1,134,058	1,078,809	1,100,762	1,117,963	17,201	1.56%	1,200,000	-	1,200,000
Employee Development Costs	238,060	191,258	291,072	331,248	40,175	13.80%	350,000	-	350,000
General Services	1,217,028	1,106,766	1,192,439	1,304,804	112,365	9.42%	1,400,000	-	1,400,000
Professional Services	1,915,838	1,849,591	2,035,144	1,721,859	(313,285)	-15.39%	2,000,000	-	2,000,000
Repair & Maintenance Services	2,476,024	2,097,501	2,896,957	4,079,756	1,182,799	40.83%	4,200,000	9,862,000	14,062,000
Administrative Services	640,379	463,841	418,580	351,579	(67,001)	-16.01%	400,000	-	400,000
Computer Services	484,057	801,641	857,226	1,066,588	209,362	24.42%	1,100,000	-	1,100,000
Employee Travel Costs	834,223	604,007	746,839	858,710	111,871	14.98%	850,000	-	850,000
Administrative Supplies	187,090	115,660	170,424	175,035	4,611	2.71%	175,000	-	175,000
Fuel & Lubricant Costs	195,543	215,012	222,664	118,434	(104,230)	-46.81%	150,000	-	150,000
Manufacturing & Merchandising	197	479	8,288	303	(7,985)	-96.35%	500	-	500
Computer Supplies	787,012	660,448	1,188,544	913,905	(274,639)	-23.11%	900,000	-	900,000
Repair & Maintenance Supplies	882,307	887,045	869,203	2,324,202	1,454,999	167.39%	2,500,000	9,861,900	12,361,900
Institutional & Residential Supp	330,833	258,534	307,578	289,527	(18,051)	-5.87%	300,000	-	300,000
Specific Use Supplies	640,328	453,917	643,021	597,000	(46,020)	-7.16%	600,000	380,000	980,000
Insurance	535,633	520,769	523,007	446,018	(76,989)	-14.72%	706,000	-	706,000
Utility Charges	3,267,795	3,252,825	2,616,383	3,486,860	870,477	33.27%	3,500,000	-	3,500,000
Rentals & Operating Leases	1,382,325	670,535	888,247	572,793	(315,454)	-35.51%	600,000	-	600,000
Miscellaneous Expenditures	6,298,175	3,675,786	5,805,254	6,096,983	291,730	5.03%	5,839,800	-	5,839,800
Total	23,446,904	18,904,423	22,781,631	25,853,567	3,071,936	13.48%	26,771,300	20,103,900	46,875,200
FundSource									
General	267,500	1,727,400	1,278,700	427,100	(851,600)	-66.60%	422,800	380,000	802,800
Dedicated	23,179,404	17,177,023	21,502,931	25,426,467	3,923,536	18.25%	26,348,500	19,723,900	46,072,400
Federal	-	-	-	-	-	#DIV/0!	-	-	-
Total	23,446,904	18,904,423	22,781,631	25,853,567	3,071,936	13.48%	26,771,300	20,103,900	46,875,200

Form B4: Inflationary Adjustments

Agency: Idaho State University

Agency Number: 513

FY 2018 Request

Function: Idaho State University

Function/Activity Number: _____

Page ____ of ____

Activity: _____

Original Submission ____ or Revision No. ____

	(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)	(19)	(20)
Part B:										
Operating Expenditures	FY 2017	Remove	SWCAP,	FY 2018	General	% Change	Medical	% Change	FY2018	
Summary Object	Est. Exp	One Time	Nondisc.,	Base	Inflation		Inflation		Total	
		Funding	Rent		(DU 10.21)		(DU 10.22)			
Communication Costs	1,200,000	-	-	1,200,000	20,000	1.67%	-	0.00%	1,220,000	
Employee Development Costs	350,000	-	-	350,000	10,000	2.86%	-	0.00%	360,000	
General Services	1,400,000	-	(347,300)	1,052,700	20,000	1.90%	-	0.00%	1,072,700	
Professional Services	2,000,000	-	-	2,000,000	20,000	1.00%	-	0.00%	2,020,000	
Repair & Maintenance Services	14,062,000	(9,827,200)	-	4,234,800	80,000	1.89%	-	0.00%	4,314,800	
Administrative Services	400,000	-	-	400,000	-	0.00%	-	0.00%	400,000	
Computer Services	1,100,000	-	-	1,100,000	20,000	1.82%	-	0.00%	1,120,000	
Employee Travel Costs	850,000	-	-	850,000	-	0.00%	-	0.00%	850,000	
Administrative Supplies	175,000	-	-	175,000	-	0.00%	-	0.00%	175,000	
Fuel & Lubricant Costs	150,000	-	-	150,000	-	0.00%	-	0.00%	150,000	
Manufacturing & Merchandising	500	-	-	500	-	0.00%	-	0.00%	500	
Computer Supplies	900,000	-	-	900,000	20,000	2.22%	-	0.00%	920,000	
Repair & Maintenance Supplies	12,361,900	(9,827,200)	-	2,534,700	60,000	2.37%	-	0.00%	2,594,700	
Institutional & Residential Supp	300,000	-	-	300,000	-	0.00%	-	0.00%	300,000	
Specific Use Supplies	980,000	(380,000)	-	600,000	-	0.00%	-	0.00%	600,000	
Insurance	706,000	-	(706,000)	-	-	#DIV/0!	-	0.00%	-	
Utility Charges	3,500,000	-	-	3,500,000	50,000	1.43%	-	0.00%	3,550,000	
Rentals & Operating Leases	600,000	-	-	600,000	-	0.00%	-	0.00%	600,000	
Miscellaneous Expenditures	5,839,800	-	-	5,839,800	50,000	0.86%	-	0.00%	5,889,800	
Total	46,875,200	(20,034,400)	(1,053,300)	25,787,500	350,000	1.36%	-	-	26,137,500	
FundSource										
General	802,800	(380,000)	(422,800)	-	5,500	#DIV/0!	-	0.00%	5,500	
Dedicated	46,072,400	(19,654,400)	(630,500)	25,787,500	344,500	1.34%	-	0.00%	26,132,000	
Federal	-	-	-	-	-	#DIV/0!	-	0.00%	-	
Total	46,875,200	(20,034,400)	(1,053,300)	25,787,500	350,000	1.36%	-	-	26,137,500	

IDAHO STATE UNIVERSITY
 Library Materials Inflation
 DU 10.25

	FY2017	FY16 Inflation	
	Budget	Rate	Amount
Libr Acquisitions:	<u>Base</u>		
Books	229,369	3.00%	6,900
Periodicals	<u>2,548,600</u>	6.50%	<u>165,700</u>
Total Libr Acq	<u>2,777,969</u>		<u>172,600</u>
 On-Going Base Total	 <u>2,778,000</u>		

Note: The acquisitions figures are expenditures.

**IDAHO STATE UNIVERSITY (Agency 513)
FY2018 APPROPRIATION REQUEST
Equipment Replacement Cycle (Form B-7)
General Education Appropriation**

Commodity	Useful Life	Description	Replacement	Cost	Annual Repl	Computer Equip	Instruction Equip	Office Equip	Maintenance Equip	Other Equip	Vehicles
CEQ20451	5	Desktop or Towerbased Computers >\$299	2,131,011.45	1,948,100.93	426,202.29						
CEQ20451	6	Desktop or Towerbased Computers >\$299	993.62	979.02	165.60						
CEQ20451	7	Desktop or Towerbased Computers >\$299	1,258.31	1,221.47	179.76						
CEQ20452	12	Desktop or Towerbased Computers >\$5,000	2,100.00	2,100.00	175.00						
CEQ20452	5	Desktop or Towerbased Computers >\$5,000	221,850.29	216,723.84	44,370.06						
CEQ20455	5	Handheld, Laptop, and Notebook >\$299	1,357,670.36	1,276,996.74	271,534.07						
CEQ20455	6	Handheld, Laptop, and Notebook >\$299	566.32	558.00	94.39						
CEQ20459	5	Modems, External, Data Communications >\$299	15,489.64	15,262.00	3,097.93						
CEQ20461	5	Monitors, Color and Monochrome >\$299	25,438.40	22,404.00	5,087.68						
CEQ20465	5	Network Components >\$299	769,827.02	747,519.11	153,965.40						
CEQ20465	7	Network Components >\$299	65,559.67	64,596.20	9,365.67						
CEQ20465	8	Network Components >\$299	4,985.80	4,757.03	623.23						
CEQ20466	5	Network Components >\$5,000	526,119.55	511,683.97	105,223.91						
CEQ20466	8	Network Components >\$5,000	8,805.88	8,548.10	1,100.74						
CEQ20469	5	Inkjet Printers >\$299	51,771.23	45,232.26	10,354.25						
CEQ20470	5	Plotters, Graphic >\$299	10,899.49	10,692.60	2,179.90						
CEQ20481	5	Laser Printers >\$299	373,399.76	310,724.03	74,679.95						
CEQ20482	5	Printers >\$5,000	53,558.06	53,531.48	10,711.61						
CEQ20485	5	Thermal Printers >\$299	559.58	559.58	111.92						
CEQ20486	5	Printers Not Otherwise Classified >\$299	4,844.93	4,814.07	968.99						
CEQ20487	5	Document Scanners >\$299	22,536.22	22,260.75	4,507.24						
CEQ20490	10	Scanners and Readers >\$299	1,077.81	1,077.81	107.78						
CEQ20490	5	Scanners and Readers >\$299	47,383.86	41,547.86	9,476.77						
CEQ20492	5	Servers >\$299	461,248.44	415,022.49	92,249.69						
CEQ20492	8	Servers >\$299	47,344.22	36,210.00	5,918.03						
CEQ20493	5	Servers >\$5,000	283,327.63	271,667.68	56,665.53						
CEQ20493	7	Servers >\$5,000	33,127.91	32,641.06	4,732.56						
CEQ20499	5	Other Computer Equip Not Otherwise Classified >\$299	194,928.33	176,802.48	38,985.67						
CEQ20499	6	Other Computer Equip Not Otherwise Classified >\$299	8,867.84	7,501.00	1,477.97						
CEQ20499	7	Other Computer Equip Not Otherwise Classified >\$299	10,690.49	10,199.95	1,527.21						
CEQ20500	10	Other Comp Equip Not Otherwise Classified >\$5,000	27,625.00	27,625.00	2,762.50						
CEQ20500	5	Other Comp Equip Not Otherwise Classified >\$5,000	174,218.84	167,925.45	34,843.77						
CEQ20723	10	Computer Carts >\$299	2,783.52	2,655.80	278.35						
CEQ20723	5	Computer Carts >\$299	21,089.75	20,617.87	4,217.95						
CPS20453	5	Desktop or Towerbased Computers	1,879.00	1,879.00	375.80						
CPS20454	5	Handheld, Laptop, and Notebook	2,074.02	2,059.00	414.80						
CPS20477	5	Laser Printers	2,885.98	2,885.98	577.20						
CPS20899	5	Other Computer Supplies Not Otherwise Classified	7,941.30	7,941.30	1,588.26						
FDS05050	7	Engraving, Etching, Lithography Equip and Supplies	6,333.50	6,042.89	904.79					904.79	
FEQ23321	10	Ceramic and Pottery Equipment and Supplies >\$299	2,244.71	2,179.00	224.47					224.47	
FEQ23321	5	Ceramic and Pottery Equipment and Supplies >\$299	8,446.17	5,236.00	1,689.23					1,689.23	
FEQ23356	10	Kilns, Furnaces and Accessories >\$299	3,137.76	2,104.00	313.78					313.78	
FEQ23356	13	Kilns, Furnaces and Accessories >\$299	2,450.90	2,414.88	188.53					188.53	
EEQ58010	10	Band Instruments and Accessories >\$299	7,058.70	7,037.00	705.87					705.87	
EEQ58053	10	Orchestra Instruments and Accessories Misc >\$299	39,916.18	25,636.00	3,991.62					3,991.62	
EEQ58054	10	Orchestra Instruments and Accessories Misc >\$5,000	14,627.55	11,940.00	1,462.75					1,462.75	
EEQ58054	11	Orchestra Instruments and Accessories Misc >\$5,000	11,316.31	11,150.00	1,028.76					1,028.76	
EEQ58055	10	Organs Conventional Acces Parts and Supp >\$299	3,925.73	2,000.00	392.57					392.57	
EEQ58056	10	Organs Conventional Acces Parts and Supp >\$5,000	12,018.55	10,000.00	1,201.85					1,201.85	
EEQ58060	10	Pianos Accessories Tuning Instruments Parts >\$299	31,937.75	16,271.00	3,193.77					3,193.77	
EEQ58061	10	Pianos Accessories Tuning Instruments Parts >\$5,000	129,187.32	116,120.00	12,918.73					12,918.73	
EEQ78572	10	Lecterns & Speaker's Stands, Pointers, etc >\$299	2,835.00	2,835.00	283.50					283.50	
EEQ89520	10	Welders for Educational Use >\$299	7,983.60	5,056.00	798.36					798.36	
EEQ89598	12	Other Educat Equip Not Otherwise Classified >\$5,000	18,850.32	17,282.05	1,570.86					1,570.86	
EEQ89598	4	Other Educat Equip Not Otherwise Classified >\$5,000	20,884.00	20,884.00	5,221.00					5,221.00	
EEQ89598	5	Other Educat Equip Not Otherwise Classified >\$5,000	182,136.46	156,581.58	36,427.29					36,427.29	
EEQ89598	7	Other Educat Equip Not Otherwise Classified >\$5,000	65,296.77	63,434.20	9,328.11					9,328.11	
EEQ89599	10	Other Educat Equip Not Otherwise Classified >\$299	5,959.53	5,358.00	595.95					595.95	
EEQ89599	12	Other Educat Equip Not Otherwise Classified >\$299	41,237.00	41,237.00	3,436.42					3,436.42	
EEQ89599	4	Other Educat Equip Not Otherwise Classified >\$299	8,760.00	8,760.00	2,190.00					2,190.00	
EEQ89599	5	Other Educat Equip Not Otherwise Classified >\$299	100,607.99	87,079.60	20,121.60					20,121.60	
EEQ89599	6	Other Educat Equip Not Otherwise Classified >\$299	3,605.56	3,000.00	600.93					600.93	
EEQ89599	7	Other Educat Equip Not Otherwise Classified >\$299	7,578.66	7,356.80	1,082.67					1,082.67	
FDS22006	7	Charts, Flowmeter, Recorder, Recorder	5,987.56	5,317.00	855.37					855.37	
FDS30578	7	Surveying Equipment Transits Theodolites etc	53,610.44	45,073.00	7,658.63					7,658.63	
FDS30580	7	Surveying Systems, Geo/Satellite Navigation Type	115,358.53	101,088.00	16,479.79					16,479.79	
FEQ49009	7	Centrifuges, Desk Top and Free Standing >\$299	127,528.23	88,967.00	18,218.32					18,218.32	
FEQ49043	10	Lab & Scientific Equip & Supplies Other >\$299	2,743.93	2,542.70	274.39					274.39	
FEQ49043	4	Lab & Scientific Equip & Supplies Other >\$299	80,938.84	61,244.00	20,234.71					20,234.71	
FEQ49043	5	Lab & Scientific Equip & Supplies Other >\$299	97,879.87	83,496.34	19,575.97					19,575.97	
FEQ49043	6	Lab & Scientific Equip & Supplies Other >\$299	35,345.32	25,296.00	5,890.89					5,890.89	
FEQ49043	7	Lab & Scientific Equip & Supplies Other >\$299	1,844,875.90	1,395,574.57	263,553.70					263,553.70	
FEQ49054	10	Mass Spectrometers and Accessories > \$5,000	50,000.00	50,000.00	5,000.00					5,000.00	
FEQ49054	5	Mass Spectrometers and Accessories > \$5,000	184,535.84	118,858.00	36,907.17					36,907.17	
FEQ49055	5	Mass Spectrometers and Accessories > \$299	24,186.02	21,497.00	4,837.20					4,837.20	
FEQ49057	10	Microscope Accessories >\$299	2,438.00	2,438.00	243.80					243.80	
FEQ49058	10	Microscopes, All Types >\$299	150,142.02	91,632.55	15,014.20					15,014.20	
FEQ49058	8	Microscopes, All Types >\$299	7,178.19	3,657.00	897.27					897.27	
FEQ49059	10	Microscopes, All Types >\$5,000	244,192.73	170,766.70	24,419.27					24,419.27	
FEQ49065	7	Nuclear Equipment and Accessories >\$299	3,430.40	3,273.00	490.06					490.06	
FEQ49072	4	Optical Laboratory Equipment >\$299	4,949.70	2,800.00	1,237.43					1,237.43	
FEQ49074	5	Physics Equipment Not Otherwise Classified >\$299	20,398.03	20,398.03	4,079.61					4,079.61	
FEQ49077	5	Pumps, Liquid: Laboratory Type >\$299	30,979.09	16,442.00	6,195.82					6,195.82	
FEQ49078	5	Pumps, Vacuum and Pressure/Vacuum >\$299	2,395.00	2,395.00	479.00					479.00	
FEQ49084	5	Spectrometers, All Types > \$299	144,339.75	95,652.00	28,867.95					28,867.95	
FEQ49090	10	Testing Instruments Not Otherwise Classified >\$299	5,850.00	5,850.00	585.00					585.00	
FEQ49090	5	Testing Instruments Not Otherwise Classified >\$299	4,550.98	4,045.00	910.20					910.20	
FEQ49090	7	Testing Instruments Not Otherwise Classified >\$299	1,020,108.58	778,277.00	145,729.80					145,729.80	
FEQ49096	12	X-Ray & Electron Diffraction Equip >\$299	39,865.56	23,876.00	3,322.13					3,322.13	
FEQ49096	8	X-Ray & Electron Diffraction Equip >\$299	3,392.78	2,275.00	424.10					424.10	
FEQ49097	12	X-Ray & Electron Diffraction Equip >\$5,000	337,428.35	264,425.00	28,119.03					28,119.03	
FEQ49098	7	Power Supplies >\$299	1,475.69	1,454.00	210.81					210.81	
FEQ49304	5	Air Quality Monitoring Equip and Access >\$299	3,046.17	2,957.00	609.23					609.23	

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FEQ49308	13	Biochemical Research Equipment >\$299	6,070.21	5,625.04	466.94	466.94	
FEQ49308	5	Biochemical Research Equipment >\$299	4,640.31	4,300.00	928.06	928.06	
FEQ49311	7	Chromatographs, Gas >\$299	10,117.03	9,652.81	1,445.29	1,445.29	
FEQ49342	5	Gas Analysis and Monitoring Equipment > \$299	3,708.56	3,600.00	741.71	741.71	
FEQ49346	7	Ion Equipment Not Otherwise Classified >\$299	6,437.46	6,142.08	919.64	919.64	
FEQ49373	5	Spectrophotometers, All Types >\$299	12,560.11	12,560.11	2,512.02	2,512.02	
FEQ49509	5	Animal Cage and Rack Washing Equipment >\$299	3,150.92	3,058.68	630.18	630.18	
FEQ49582	15	Scales, Laboratory Animal and Human >\$299	23,712.45	14,596.00	1,580.83	1,580.83	
FEQ49591	5	Surveying Equipment >\$299	2,177.44	2,161.67	435.49	435.49	
FEQ49591	7	Surveying Equipment >\$299	7,088.71	6,763.36	1,012.67	1,012.67	
FEQ49592	5	Surveying Equipment >\$5000	19,008.20	18,136.00	3,801.64	3,801.64	
FEQ49592	7	Surveying Equipment >\$5000	32,271.78	31,919.78	4,610.25	4,610.25	
FEQ72600	10	Other Field Res Equip Not Other Classified >\$5,000	102,431.00	102,431.00	10,243.10	10,243.10	
FEQ72600	13	Other Field Res Equip Not Other Classified >\$5,000	12,225.00	12,225.00	940.38	940.38	
FEQ72600	5	Other Field Res Equip Not Other Classified >\$5,000	22,801.15	22,490.77	4,560.23	4,560.23	
FEQ72600	7	Other Field Res Equip Not Other Classified >\$5,000	124,254.89	116,342.80	17,750.70	17,750.70	
GEQ68052	8	Guns, Pistols, Rifles, and Shotguns >\$299	404.16	369.00	50.52	50.52	50.52
HEQ04519	5	Cleaners and Sweepers >\$299	263,555.73	214,165.31	52,711.15	52,711.15	52,711.15
HEQ04526	7	Dishwashers >\$299	12,169.75	6,200.00	1,738.54	1,738.54	1,738.54
HEQ36515	5	Carpet Cleaning Machines Parts and Acc >\$299	34,016.73	33,597.03	6,803.35	6,803.35	6,803.35
HEQ36530	5	Polishing Scrubbing Machines Parts&Acc >\$299	2,829.94	2,788.35	565.99	565.99	565.99
HEQ36560	5	Scrubbing Machines Parts and Accessories >\$299	6,035.61	5,991.90	1,207.12	1,207.12	1,207.12
HEQ74045	5	Ice Making & Dispensing Machines, Not Dry Ice >\$299	5,267.68	4,374.00	1,053.54	1,053.54	
HEQ74070	13	Refrigerators and Freezers, Commercial >\$299	28,885.93	25,424.00	2,221.99	2,221.99	
HEQ74070	5	Refrigerators and Freezers, Commercial >\$299	56,711.88	41,114.00	11,342.38	11,342.38	
HEQ74070	8	Refrigerators and Freezers, Commercial >\$299	7,175.81	4,982.00	896.98	896.98	
HEQ74099	10	Other Household Equip Not Other Classified >\$299	14,950.12	11,730.00	1,495.01	1,495.01	1,495.01
HEQ74099	5	Other Household Equip Not Other Classified >\$299	45,057.24	30,235.00	9,011.45	9,011.45	9,011.45
HEQ74099	6	Other Household Equip Not Other Classified >\$299	18,796.56	12,872.00	3,132.76	3,132.76	3,132.76
HEQ74100	10	Other Household Equip Not Other Classified >\$5,000	7,118.24	5,065.00	711.82	711.82	711.82
HEQ74100	5	Other Household Equip Not Other Classified >\$5,000	87,007.23	84,798.26	17,401.45	17,401.45	17,401.45
LEQ51505	7	Aerators, Pluggers, and Spikers >\$299	3,924.41	2,220.00	560.63	560.63	560.63
LEQ51508	7	Carts, Lawn >\$299	17,138.97	15,648.00	2,448.42	2,448.42	2,448.42
LEQ51524	7	Gang Mowers for Lawns and Grounds, All Type>\$5,000	87,544.80	81,487.00	12,506.40	12,506.40	12,506.40
LEQ51568	10	Snowblowers & Snowthrowers, Tractor Mounted >\$299	27,141.88	21,971.00	2,714.19	2,714.19	2,714.19
LEQ51570	8	Sod Cutters and Lifters >\$299	3,528.47	2,636.00	441.06	441.06	441.06
LEQ51575	10	Spreaders, Broadcast, Fertilizer and Seed >\$299	11,247.45	10,269.00	1,124.74	1,124.74	1,124.74
LEQ51575	8	Spreaders, Broadcast, Fertilizer and Seed >\$299	4,546.99	3,345.00	568.37	568.37	568.37
LEQ76006	5	Blades:Dozer, Grader, Scraper, Snow Plow, etc>\$299	4,065.28	3,610.00	813.06	813.06	813.06
LEQ76014	7	Ditch and Trenching Machines >\$5,000	12,905.71	11,166.00	1,843.67	1,843.67	1,843.67
LEQ76026	7	Earth Pulverizers and Grinders >\$299	24,111.81	12,284.00	3,444.54	3,444.54	3,444.54
LEQ76031	15	Graders >\$5,000	8,116.03	5,624.00	541.07	541.07	541.07
LEQ76561	10	Snow Plows, Motorized >\$5,000	6,249.20	5,962.45	624.92	624.92	624.92
LEQ76587	7	Tractors Wheel Type Except Farm Tractors <\$5,000	26,105.62	21,740.50	3,729.37	3,729.37	3,729.37
LEQ76588	10	Tractors Wheel Type Except Farm Tractors >\$5,000	115,269.55	79,229.00	11,526.95	11,526.95	11,526.95
LEQ76588	12	Tractors Wheel Type Except Farm Tractors >\$5,000	9,013.91	7,500.00	751.16	751.16	751.16
LEQ76588	15	Tractors Wheel Type Except Farm Tractors >\$5,000	10,269.96	6,500.00	684.66	684.66	684.66
LEQ76588	7	Tractors Wheel Type Except Farm Tractors >\$5,000	128,659.84	105,559.75	18,379.98	18,379.98	18,379.98
LEQ81071	5	Spray Equipment, Landscape, Machine Powered >\$299	1,400.03	1,389.89	280.01	280.01	280.01
LEQ81071	6	Spray Equipment, Landscape, Machine Powered >\$299	7,358.39	5,335.00	1,226.40	1,226.40	1,226.40
LEQ81099	7	Other Landscape Equip Not Other Classified >\$299	15,083.28	12,550.00	2,154.75	2,154.75	2,154.75
LEQ81099	8	Other Landscape Equip Not Other Classified >\$299	11,752.67	10,446.00	1,469.08	1,469.08	1,469.08
LEQ81099	9	Other Landscape Equip Not Other Classified >\$299	1,152.90	1,100.00	128.10	128.10	128.10
LEQ81100	5	Other Landscape Equip Not Other Classified >\$5,000	27,716.37	26,905.00	5,543.27	5,543.27	5,543.27
LEQ81100	7	Other Landscape Equip Not Other Classified >\$5,000	33,967.53	33,079.05	4,852.50	4,852.50	4,852.50
LRS22033	7	Liquid Level Control Indicate and Record	20,290.72	11,830.00	2,898.67	2,898.67	2,898.67
MEQ26027	7	Dental Units and Components >\$299	123,318.81	80,958.00	17,616.97	17,616.97	17,616.97
MEQ26050	12	Dental Lamps and Lights >\$299	3,937.39	3,937.39	328.12	328.12	328.12
MEQ26055	4	Miscellaneous Dental Equipment and Supplies >\$299	17,987.02	16,422.28	4,496.76	4,496.76	4,496.76
MEQ26089	4	Ultrasonic Cleaning Units, Dental Laboratory >\$299	32,139.61	27,987.00	8,034.90	8,034.90	8,034.90
MEQ41003	10	Beds and Mattresses Hospital Specialized >\$299	54,134.05	47,237.00	5,413.41	5,413.41	5,413.41
MEQ41006	8	Cabinets, Instrument and Treatment >\$299	-	-	-	-	-
MEQ41072	10	Tables, Examination; and Accessories >\$299	24,117.88	19,425.00	2,411.79	2,411.79	2,411.79
MEQ41072	12	Tables, Examination; and Accessories >\$299	9,243.24	9,243.24	770.27	770.27	770.27
MEQ41553	10	Fume Laminar Flow Hood Bio Cabinet Isolator>\$5,000	8,632.74	8,632.74	863.27	863.27	863.27
MEQ41591	12	Tables, Laboratory Type >\$299	2,997.56	2,997.56	249.80	249.80	249.80
MEQ46501	10	Analyzer Equipment, Medical >\$299	59,540.00	59,540.00	5,954.00	5,954.00	5,954.00
MEQ46501	4	Analyzer Equipment, Medical >\$299	7,943.56	4,235.00	1,985.89	1,985.89	1,985.89
MEQ46502	12	Anesthesia and Respiration Equipment >\$299	6,064.22	5,390.00	505.35	505.35	505.35
MEQ46522	12	Diagnostic Equipment >\$299	141,057.12	124,237.00	11,754.76	11,754.76	11,754.76
MEQ46530	12	Electrocardiograph, EKG, and Supplies >\$299	6,658.92	6,463.99	554.91	554.91	554.91
MEQ46537	12	Eye, Ear, Nose, and Throat Equipment >\$299	40,099.39	32,294.00	3,341.62	3,341.62	3,341.62
MEQ46548	5	Hospital & Surgical Equip & Acc Not Otherwise>\$299	7,162.47	6,637.20	1,432.49	1,432.49	1,432.49
MEQ46560	12	Monitoring Systems, for Hospital and Patient >\$299	86,786.85	69,427.00	7,232.24	7,232.24	7,232.24
MEQ46576	12	Physical Therapy Equipment and Supplies >\$299	43,121.25	25,495.00	3,593.44	3,593.44	3,593.44
MEQ47555	12	Medical Examination Equipment and Supplies >\$299	2,343.61	2,275.00	195.30	195.30	195.30
MEQ89899	10	Other Medical Equip Not Otherwise Classified >\$299	6,216.00	6,216.00	621.60	621.60	621.60
MEQ89899	5	Other Medical Equip Not Otherwise Classified >\$299	363,409.07	301,705.84	72,681.81	72,681.81	72,681.81
MEQ89900	10	Other Med Equip Not Otherwise Classified >\$5,000	120,863.00	120,863.00	12,086.30	12,086.30	12,086.30
MEQ89900	12	Other Med Equip Not Otherwise Classified >\$5,000	154,634.70	138,382.42	12,886.22	12,886.22	12,886.22
MEQ89900	5	Other Med Equip Not Otherwise Classified >\$5,000	28,824.16	27,744.00	5,764.83	5,764.83	5,764.83
MEQ89900	7	Other Med Equip Not Otherwise Classified >\$5,000	39,369.92	38,757.22	5,624.27	5,624.27	5,624.27
MTS54541	5	Machine Work Station Center and Components	1,296.09	1,296.09	259.22	259.22	259.22
MTS54590	5	Woodworking Machines & Tools Other	40,816.97	34,919.00	8,163.39	8,163.39	8,163.39
MTS54590	8	Woodworking Machines & Tools Other	6,893.18	3,675.00	861.65	861.65	861.65
OEQ42503	10	Bookcases and Bookshelves Office Furniture >\$299	2,982.66	2,000.00	298.27	298.27	298.27
OEQ42506	10	Chairs, Office Furniture >\$299	2,392.02	2,322.00	239.20	239.20	239.20
OEQ42517	10	Computer Furniture >\$299	34,316.56	25,229.00	3,431.66	3,431.66	3,431.66
OEQ42520	10	Desks and Tables >\$299	10,616.98	7,627.69	1,061.70	1,061.70	1,061.70
OEQ42520	20	Desks and Tables >\$299	10,390.21	8,684.00	519.51	519.51	519.51
OEQ42520	7	Desks and Tables >\$299	6,848.77	4,551.00	978.40	978.40	978.40
OEQ42540	10	Filing Cabinets >\$299	2,289.24	2,184.20	228.92	228.92	228.92
OEQ42540	15	Filing Cabinets >\$299	8,131.35	4,970.00	542.09	542.09	542.09
OEQ42540	5	Filing Cabinets >\$299	2,868.97	2,737.33	573.79	573.79	573.79
OEQ42544	10	Fire Files >\$299	4,571.42	4,437.60	457.14	457.14	457.14
OEQ42544	15	Fire Files >\$299	8,051.66	4,102.00	536.78	536.78	536.78

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OEQ42550	10	Key Storage Cabinets and Files >\$299	9,583.00	9,583.00	958.30		958.30	
OEQ42556	8	Partittions, Free Standing, All, Stock Size >\$299	49,189.10	44,910.00	6,148.64		6,148.64	
OEQ42574	50	Safes & Vaults Including Parts & Accessories >\$299	3,771.75	2,325.00	75.43		75.43	
OEQ42589	15	Storage Cabinets, Metal >\$299	5,370.39	2,736.00	358.03		358.03	
OEQ60038	8	Copy Machines >\$299	8,134.10	4,144.00	1,016.76		1,016.76	
OEQ60039	7	Copy Machines >\$5,000	23,585.83	14,150.00	3,369.40		3,369.40	
OEQ60047	7	Copy Machine Add-On Accessories >\$299	5,961.31	3,773.00	851.62		851.62	
OEQ60066	5	Label Dispensing Machines >\$299	1,782.36	1,700.58	356.47		356.47	
OEQ60072	5	Multi Function Office Machines Fax Copier >\$299	6,878.29	6,667.27	1,375.66		1,375.66	
OEQ60079	4	Poster Making Machines and Equipment >\$299	2,622.58	2,331.00	655.65		655.65	
OEQ60082	8	Shredders, Paper >\$299	4,987.19	2,992.00	623.40		623.40	
OEQ60098	5	Other Office Equip Not Otherwise Classified >\$5,000	2,832.42	2,749.50	566.48		566.48	
OEQ60099	10	Other Office Equip Not Otherwise Classified >\$299	4,481.15	4,415.29	448.11		448.11	
OEQ60099	5	Other Office Equip Not Otherwise Classified >\$299	2,363.00	2,328.27	472.60		472.60	
OF561562	5	Pads Tablets, Memo, Note, Post-It Notes, Tele Msg	2,146.20	2,146.20	429.24		429.24	
OTS72554	5	Security Systems and Equipment, Communications	9,662.39	9,576.00	1,932.48			1,932.48
PEQ20774	5	Projection Devices and Accessories >\$299	241,046.53	187,103.85	48,209.31		48,209.31	
PEQ20774	6	Projection Devices and Accessories >\$299	24,776.40	18,663.00	4,129.40		4,129.40	
PEQ20774	7	Projection Devices and Accessories >\$299	3,123.62	2,599.00	446.23		446.23	
PEQ20776	5	Projection Devices and Accessories >\$5,000	219,361.61	176,342.02	43,872.32		43,872.32	
PEQ65529	5	Digital Cameras >\$299	6,499.95	6,499.95	1,299.99		1,299.99	
PEQ65530	5	Movie Cameras and Accessories >\$299	2,282.28	2,282.28	456.46		456.46	
PEQ65530	7	Movie Camatas and Accessories >\$299	16,142.54	12,609.00	2,306.08		2,306.08	
PEQ65531	5	Security Camera >\$299	2,430.00	2,430.00	486.00			486.00
PEQ65531	7	Security Camera >\$299	7,450.47	7,314.46	1,064.35			1,064.35
PEQ65535	5	Still Cameras >\$299	66,936.78	56,670.00	13,387.36		13,387.36	
PEQ65535	6	Still Cameras >\$299	4,938.02	4,385.00	823.00		823.00	
PEQ65536	10	Document Camera/Visual Presenter >\$299	4,500.00	4,500.00	450.00		450.00	
PEQ65590	5	Studio Production Equipment >\$299	12,156.50	11,664.10	2,431.30		2,431.30	
PEQ65590	7	Studio Production Equipment >\$299	16,753.13	14,521.82	2,393.30		2,393.30	
PEQ80318	5	Electr Sound Equip Not Otherwise Classified >\$299	4,878.53	4,654.68	975.71		975.71	
PEQ80318	7	Electr Sound Equip Not Otherwise Classified >\$299	6,779.85	6,409.00	968.55		968.55	
PEQ80385	7	Tape Recorders Not for Office Dictation >\$299	4,502.81	2,294.00	643.26		643.26	
PEQ84056	10	Teleconference Systems, Audio/Video >\$299	2,197.00	2,197.00	219.70		219.70	
PEQ84056	5	Teleconference Systems, Audio/Video >\$299	57,943.29	56,652.15	11,588.66		11,588.66	
PEQ84066	7	Television >\$299	23,114.91	21,097.00	3,302.13		3,302.13	
PEQ84067	7	Video Camera Recorders >\$299	20,493.18	15,685.00	2,927.60		2,927.60	
PEQ84076	5	Video Projectors, Accessories and Parts >\$299	9,694.02	9,243.43	1,938.80		1,938.80	
PEQ88067	5	Projectors Not Otherwise Classified >\$299	4,909.15	4,837.00	981.83		981.83	
PEQ88099	12	Other Photo & Electrical Equi Not Other Class >\$299	2,029.83	2,000.00	169.15		169.15	
PEQ88099	5	Other Photo & Electrical Equi Not Other Class >\$299	29,828.99	29,042.86	5,965.80		5,965.80	
PEQ88099	7	Other Photo & Electrical Equi Not Other Class >\$299	65,242.76	59,806.75	9,320.39		9,320.39	
PEQ88100	13	Other Photo & Electric Equi Not Other Class >\$5,000	17,862.51	17,600.00	1,374.04		1,374.04	
PEQ88100	5	Other Photo & Electric Equi Not Other Class >\$5,000	165,371.51	164,088.05	33,074.30		33,074.30	
PEQ88100	7	Other Photo & Electric Equi Not Other Class >\$5,000	30,098.50	28,607.20	4,299.79		4,299.79	
PVS84056	5	Teleconference Systems, Audio/Video	2,563.58	2,563.58	512.72		512.72	
REQ80594	8	Weight Lifting Equipment and Accessories >\$299	2,807.09	2,495.00	350.89		350.89	
REQ80599	5	Other Recreational Equip Not Other Classified >\$299	10,519.57	9,350.00	2,103.91		2,103.91	
SEQ02511	5	Compressor >\$299	29,706.09	24,506.72	5,941.22		5,941.22	
SEQ28539	5	Generators, Not Automotive >\$299	8,232.19	6,150.00	1,646.44		1,646.44	
SEQ28539	7	Generators, Not Automotive >\$299	2,435.80	2,400.00	347.97		347.97	
SEQ45072	8	Scaffolding,Sectional Includ Work Platforms >\$299	4,964.08	2,529.00	620.51		620.51	
SEQ54515	5	Drills >\$299	3,912.57	2,784.00	782.51		782.51	
SEQ54521	5	Grinders and Buffers >\$299	3,579.38	3,268.00	715.88		715.88	
SEQ54526	7	Indust Steam & High Pressure Water Clean Eq >\$299	2,883.41	2,799.00	411.92		411.92	
SEQ54527	7	Jacks, Industrial >\$299	2,871.59	2,450.00	410.23		410.23	
SEQ54530	5	Key Duplicating Machines, Access and Parts >\$299	5,362.62	5,323.78	1,072.52		1,072.52	
SEQ54536	10	Lathe Accessories and Supplies >\$299	14,132.61	7,200.00	1,413.26		1,413.26	
SEQ54539	7	Lifts, Platform,Telescoping & Laterally Power>\$299	18,264.27	14,418.00	1,826.43		1,826.43	
SEQ54539	10	Lifts, Platform,Telescoping & Laterally Power>\$299	139,290.10	129,075.00	19,898.59		19,898.59	
SEQ54548	10	Milling Machines >\$299	40,053.13	35,600.00	4,005.31		4,005.31	
SEQ54558	8	Presses, All Capacities Not Paper Material >\$299	4,937.53	4,508.00	617.19		617.19	
SEQ54575	10	Saws, Stationary: Powered >\$299	13,490.94	10,225.00	1,349.09		1,349.09	
SEQ54575	5	Saws, Stationary: Powered >\$299	3,317.75	3,268.99	663.55		663.55	
SEQ54575	8	Saws, Stationary: Powered >\$299	3,984.61	2,030.00	498.08		498.08	
SEQ54578	4	Shapers and Jointers, Wood >\$299	4,219.08	3,750.00	1,054.77		1,054.77	
SEQ54584	10	Shears, Metal: Electric >\$299	10,313.49	6,467.00	1,031.35		1,031.35	
SEQ54588	13	Vacuum Cleaners & Dust Collectors for Haz Mat>\$299	3,462.81	3,075.00	266.37		266.37	
SEQ54588	7	Vacuum Cleaners & Dust Collectors for Haz Mat>\$299	3,406.98	3,356.91	486.71		486.71	
SEQ56048	10	Lifters and Stackers, Hydraulic and Powered >\$299	7,242.43	7,082.58	724.24		724.24	
SEQ56075	7	Trucks, Lift, Powered: Fork Lifts, etc. <\$5,000	-	-	-		-	
SEQ56076	10	Trucks, Lift, Powered: Fork Lifts, etc. >\$5,000	30,449.29	27,657.00	3,044.93		3,044.93	
SEQ56076	7	Trucks, Lift, Powered: Fork Lifts, etc. >\$5,000	74,264.78	73,970.00	10,609.25		10,609.25	
SEQ63580	8	Sprayers & Spray Systems, Indust, Heavy Duty >\$299	4,065.43	2,439.00	508.18		508.18	
SEQ75580	8	Concrete Mixers >\$299	5,023.45	3,481.00	627.93		627.93	
SEQ75599	10	Other Shop Equip Not Otherwise Classified >\$299	3,992.00	3,875.14	399.20		399.20	
SEQ75599	5	Other Shop Equip Not Otherwise Classified >\$299	8,865.38	8,700.00	1,773.08		1,773.08	
SEQ75599	6	Other Shop Equip Not Otherwise Classified >\$299	5,026.89	2,561.00	837.82		837.82	
SEQ75599	7	Other Shop Equip Not Otherwise Classified >\$299	10,652.16	9,568.31	1,521.74		1,521.74	
SRV92031	7	Installation of Computers and Equipment	15,385.81	15,159.70	2,197.97			2,197.97
TEQ72509	7	AM/FM Transmitters, Broadcast >\$299	5,352.09	5,313.33	764.58			764.58
TEQ72527	7	High Frequency Radio 5SB, Mobile and Base >\$299	5,607.41	5,525.00	801.06			801.06
TEQ72554	5	Security Systems and Equip, Communications >\$299	4,477.97	4,332.00	895.59			895.59
TEQ72554	7	Security Systems and Equip, Communications >\$299	134,927.90	112,687.00	19,275.41			19,275.41
TEQ72559	5	Telecommunication Parts and Accessories >\$299	2,939.07	2,853.03	587.81			587.81
TEQ73054	5	Measuring Instruments, Analog and Dgital >\$299	28,163.62	26,871.33	5,632.72			5,632.72
TEQ88399	5	Other Communications Equip Not Other Class >\$299	77,538.80	61,355.00	15,507.76			15,507.76
TEQ88399	7	Other Communications Equip Not Other Class >\$299	223,988.30	200,066.00	31,998.33			31,998.33
TEQ88400	5	Other Communications Equip Not Other Class >\$5,000	59,834.69	58,459.35	11,966.94			11,966.94
TEQ88400	7	Other Communications Equip Not Other Class >\$5,000	70,347.32	68,433.52	10,049.62			10,049.62
VEQ07013	5	Motorcycles >\$5,000	5,665.86	5,500.00	1,133.17			1,133.17
VEQ07018	5	Motor Scooter Truckster >\$299	46,970.17	41,748.00	9,394.03			9,394.03
VEQ07023	5	Passenger Vehicles <\$5,000	4,971.62	4,000.00	994.32			994.32
VEQ07043	7	Short Wheelbase,2- & 4-Wheel Drive Vehicle >\$5,000	10,031.81	9,571.50	1,433.12			1,433.12
VEQ07048	5	Trucks <\$5,000	4,110.41	4,050.00	822.08			822.08
VEQ07048	7	Trucks <\$5,000	10,748.56	9,498.00	1,535.51			1,535.51

**IDAHO STATE UNIVERSITY (Agency 513)
 FY2018 APPROPRIATION REQUEST
 Equipment Replacement Cycle (Form B-7)
 General Education Appropriation**

VEQ07049	10	Trucks >\$5,000	114,702.92	84,183.00	11,470.29				11,470.29		
VEQ07049	5	Trucks >\$5,000	49,260.32	47,000.00	9,852.06				9,852.06		
VEQ07049	7	Trucks >\$5,000	359,869.15	333,950.44	51,409.88				51,409.88		
VEQ07059	8	Trailers <\$5,000	11,451.68	10,418.00	1,431.46				1,431.46		
VEQ07060	10	Trailers >\$5,000	23,346.44	22,334.00	2,334.64				2,334.64		
VEQ07060	8	Trailers >\$5,000	7,700.22	6,000.00	962.53				962.53		
VEQ07094	5	Vans >\$5,000	96,431.78	72,470.00	19,286.36				19,286.36		
VEQ07094	7	Vans >\$5,000	117,238.68	117,238.68	16,748.38				16,748.38		
VEQ76562	5	Snow Plows, Vehicle Mounted >\$5,000	43,351.79	22,086.00	8,670.36				8,670.36		
VEQ76598	10	Other Vehicle Not Otherwise Classified <\$5,000	8,620.80	6,455.00	882.08				882.08		
VEQ76599	10	Other Vehicle Not Otherwise Classified >\$5,000	43,122.60	42,229.85	4,312.26				4,312.26		
VEQ76599	5	Other Vehicle Not Otherwise Classified >\$5,000	36,089.78	35,146.34	7,217.96				7,217.96		
WEQ12008	7	Airboats and Inflatable Boats >\$299	2,255.61	2,003.00	322.23			322.23			
XEQ03551	5	Helicopters <\$5,000	8,500.00	8,500.00	1,700.00			1,700.00			
XEQ05257	5	Paintings, Originals, Oil, Acrylic, Water Color >\$5,000	6,009.27	5,000.00	1,201.85				1,201.85		
XEQ07578	5	Testers Engine Analy Headlight Ignition etc >\$299	16,890.62	8,600.00	3,376.12			3,376.12			
XEQ76599	13	Other Equipment Not Otherwise Classified >\$299	7,640.81	7,183.80	587.75				587.75		
XEQ76599	15	Other Equipment Not Otherwise Classified >\$299	1,548.76	1,537.54	103.25				103.25		
XEQ76599	5	Other Equipment Not Otherwise Classified >\$299	46,700.90	40,947.91	9,340.18				9,340.18		
XEQ76600	10	Other Equipment Not Otherwise Classified >\$5,000	726,377.71	714,055.45	72,637.77				72,637.77		
XEQ76600	12	Other Equipment Not Otherwise Classified >\$5,000	37,898.22	36,315.00	3,158.18				3,158.18		
XEQ76600	13	Other Equipment Not Otherwise Classified >\$5,000	8,526.30	7,901.01	655.87				655.87		
XEQ76600	5	Other Equipment Not Otherwise Classified >\$5,000	116,317.51	110,929.88	23,263.50				23,263.50		
XEQ76600	7	Other Equipment Not Otherwise Classified >\$5,000	395,176.66	391,425.12	56,453.81				56,453.81		
					3,310,410.57	1,383,097.38	1,232,008.94	26,573.25	250,425.15	268,415.36	149,890.50

SUMMARY

Priority			
1	Instructional Instruments/Lab/Scientific/Test Equipment	1,033,500.00	31%
2	Classroom Audio Visual Equipment	198,500.00	6%
3	Maintenance Equipment	250,400.00	8%
4	Computers/Data Processing	1,383,100.00	42%
5	Vehicles	149,900.00	5%
6	Office/Other	295,000.00	9%
		<u>3,310,400.00</u>	<u>100%</u>

<u>Capital Outlay</u>	
DU 9.00 FY 2017 Base	5,219,400
Library Base	<u>2,778,000</u>
Base for Capital Repl Request	2,441,400
Capital Replacement Need	<u>3,310,400</u>
Capital Replacement Request	<u>869,000</u>

AGENCY: Office of the State Board of Education
FUNCTION: OSBE Administration
ACTIVITY: Idaho Falls Polytech Initiative

Agency No.: 510
 Function No.: 03
 Activity No.:

FY 2018 Request
 Page 1 of 5 Pages
 Original Submission X or
 Revision No. ____

A: Decision Unit No: 12.01		Title: Idaho Falls Polytech Initiative			Priority Ranking 1 of 2
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	13.00				13.00
PERSONNEL COSTS:					
1. Salaries	1,000,000				1,000,000
2. Benefits	384,400				384,400
3. Group Position Funding					
TOTAL PERSONNEL COSTS:	1,384,400				1,384,400
OPERATING EXPENDITURES by summary object:					
1. Travel	33,000				33,000
2. Materials/Supplies	122,000				122,000
TOTAL OPERATING EXPENDITURES:	155,000				155,000
CAPITAL OUTLAY by summary object:					
1. Equipment/Instrumentation	200,000				200,000
2. PC and workstation	44,000				44,000
3. DL Classroom Upgrades	40,000				40,000
TOTAL CAPITAL OUTLAY:	284,000				284,000
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	1,823,400				1,823,400

Supports Institution/Agency and Board Strategic Plans:

ISU Core Theme 2: ACCESS AND OPPORTUNITY

Idaho State University provides diverse opportunities for students with a broad range of educational preparation and backgrounds to enter the University and climb the curricular ladder so that they may reach their intellectual potential and achieve their educational goals.

Description

To improve Access and Opportunity for student in Idaho Falls, ISU is plans to locate a multidisciplinary cluster of faculty who, in collaboration with sister institution partners, will reside in Idaho Falls with expertise in energy. As Bonneville County works toward the conversion of Eastern Idaho Technical College to a community college, ISU's current role will change from primarily lower division general education offerings to providing bachelor and graduate degrees to the Upper Snake River Valley. The university has just completed a DPW construction project where just over ten thousand square feet of space has been renovated to include twenty faculty offices, two state of the art conference rooms and four state of the art classrooms as well as flexible student/faculty collaborative space. In order to be successful ISU will need to hire approximately fifteen new faculty members from a variety of disciplines but who have a common interest in Energy related research. As would be expected, roughly half of the new faculty will be from science and engineering disciplines, however, the other half will be from the colleges of Arts and Letters, Business and Education. To illustrate the concept, a Political Science and/or History professor may have expertise in energy or environmental policy or the impact of energy on history, an English professor could have expertise in the communication of science to the general public. Additionally, Education professors may have expertise in STEM (Science Technology Engineering and Math), Business professors in energy economics, Informatics Professors may work on energy analytics, etc. This cluster of faculty, from disparate fields, with very specialized expertise, will make it possible to offer a wide variety of programs spanning Science and Engineering, the Liberal Arts, Business and Education. In addition they will be unequally positioned to secure extramural funding from sources such as the National Science Foundation (NSF) and the Department of Energy (DOE) as well as other national and regional funding sources. Finally, it is expected that while meeting the educational needs of the Idaho Falls region, these faculty will be a resource to the Idaho National Laboratory and will be a driving force in the attraction of new high tech energy related industries to the region.

Performance Measure

Over the past fifteen years, ISU has had an enrollment of over 2000 students/semester where approximately $\frac{3}{4}$ of the credit hour generation resulted from lower division general education courses. The goal is to maintain ISU's credit hour generation in Idaho Falls by increasing upper division and graduate offerings in order to transition from a primarily lower division curriculum to upper division and graduate. This strategic change will position ISU to accept community college transfer students as demand for bachelor and graduate programs increases resulting from community college graduates.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

Nine Faculty Positions and four support staff positions are being requested to support the expansion of upper division/graduate courses in Idaho Falls by professors with research interests in Energy and the Environment. A polytechnic institution is recommended for Idaho Falls by the LINE (Leadership in Nuclear Energy) Commission in order to ensure that INL (Idaho National Laboratory) maintains its status as DOE's (Department of Energy) lead laboratory for nuclear energy in the United States.

2. What resources are necessary to implement this request?

- a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

Attached Spreadsheet of Positions

Total Personnel Costs: \$1,384,400

- b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.

This Line Item Request is for new Faculty positions and support personnel. There is potential for existing staff in ISU's Pocatello location to provide partial support to efforts at the Idaho Falls location although none have been identified. The upgrade to the Distance Learning Labs would promote opportunity in surrounding areas to the specialized features of the Polytech Initiative.

- c. List any additional operating funds and capital items needed.

A one-time request for additional operating funds and capital outlay will be required during the first year to support supplying the new offices with essential items, purchasing computers and office equipment for the new faculty and staff, assisting with travel funds, and providing lab equipment/instrumentation tools to support instruction in the expanded program.

One-Time Request for Operating Expenses

<i>Travel (\$3,000/11 Positions, 9 faculty & 2 staff)</i>	<i>\$33,000</i>
<i>Materials/Supplies</i>	<i>\$122,000</i>

One-Time Request for Capital Outlay

<i>PC and Workstations (\$4,000/11 Positions)</i>	<i>\$44,000</i>
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<i>Equipment/Instrumentation</i>	\$200,000
<i>(Specialized equipment needed for Science/Engineering)</i>	
<i>Distance Learning Classroom Upgrades</i>	<u>\$40,000</u>
<i>Total Request for One-Time Operating Expenses and Capital Outlay:</i>	\$439,000

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

The salaries for 13 positions will be ongoing. The one-time request for operating expenses and capital outlay will support the first year of the expansion. The opportunities for increasing faculty research productivity and success in awarded grants improves with the new Polytech initiative and related specialization.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

INL is one of the largest employers in Southeast Idaho, with close proximity to Idaho Falls (a prime location for the Polytechnic Institute). In order to maintain INL's status as the lead laboratory for nuclear energy, it is critical that ISU service its needs in the Science and Engineering fields and provide opportunities to expand research with talented faculty.

Attach supporting documentation sufficient enough to enable the Board, Division of Financial Management, and the Legislative Budget Office to make an informed decision.

Polytechnic Institute-Vision Statement

A Polytechnic Institute as proposed by ISU is an overarching structure that will allow Idaho's higher education institutions, which are members of CAES (Center for Advanced Energy Studies), to locate faculty in Idaho Falls and offer certificate and degree programs either as a single institution or jointly with other member institutions. The institute is responsive to the recommendations of the LINE (Leadership in Nuclear Energy) Commission where a polytechnic institution is recommended for Idaho Falls in order to insure that INL (Idaho National Laboratory) maintains its status as DOE's (Department of Energy) lead laboratory for nuclear energy in the United States.

The faculty members located in Idaho Falls will form a cluster of multidisciplinary professors that have research interests related to energy. Naturally, it is expected that a significant number of faculty would come from science and engineering, however, liberal arts, business and education faculty will also be hired who have expertise related to energy and the environment. For example, a Political Science professor may have expertise in energy policy and/or environmental policy, or an English professor with expertise in the communication of science and engineering to the general public. Education professors with expertise in STEM (Science Technology Engineering and Math), an Economics professor with expertise in the economics of energy etc. are all expected. This cluster of faculty, with very specialized expertise, will make it possible to offer a number of programs spanning Science and Engineering, the Liberal Arts, Business and Education.

With respect to research and economic development, this talented cluster of faculty members will be uniquely qualified to seek extramural research funding from national agencies at a time when funding agencies are interested in multidisciplinary projects and research teams. The close proximity between faculty members with such varied expertise will generate unique research ideas where science and engineering concepts are blended with policy, economics, and education. In addition, competitive funding potential will be enhanced as agencies look favorably on proposals from multiple disciplines and as well as multiple institutions. Finally, the close proximity to INL will allow for research collaboration outside the academy with lab scientists as well as industry partners.

Idaho State University will be the managing institution for the Polytechnic Institute consistent with its current role for University Place, which includes CAES. An academic governance structure that handles the intricacies of multiple institutions offering degrees, both independently and collaboratively, will be developed as institutions identify programs to deliver through the overarching structure of the Polytechnic Institute. It is expected that each institution will have representation commensurate with their role, in a fashion that ensures a winning relationship for all involved, including representation from INL and potentially relevant industry.

12.01 Line Item

Idaho Falls Polytech Initiative

Priority	Position	FTE	Salary	Benefits	PC Total	Travel	Operating	CO	Total	Phased Option, if Necessary					
										Phase I	Priority	Phase II	Priority		
1	Faculty-Computational Scientist	1.00	85,000	29,654	114,654	3,000	2,000	4,000	123,654	5 Faculty Positions	494,954	1	398,372	1	4 Faculty Positions
	Faculty-Energy Economist	1.00	65,000	25,557	90,557	3,000	2,000	4,000	99,557	Travel	18,000	2	15,000	2	Travel
	Faculty-Informatics	1.00	100,000	32,727	132,727	3,000	2,000	4,000	141,727	Mgmt Assistant	66,813	3	54,686	3	Office Specialist
	Faculty-History	1.00	55,000	23,508	78,508	3,000	2,000	4,000	87,508	DL Operator	54,686	4	54,686	4	DL Operator
	Faculty-Political Scientist	1.00	55,000	23,508	78,508	3,000	2,000	4,000	87,508	Irregular Salaries	120,487	5	120,486	5	Irregular Salaries
	Faculty-Mechanical Engineering	1.00	85,000	29,654	114,654	3,000	2,000	4,000	123,654	Computers & M/S	36,000	6	30,000	6	Computers & M/S
	Faculty-Radio Chemist	1.00	65,000	25,557	90,557	3,000	2,000	4,000	99,557	1st Classroom DL Upgrade	20,000	7	20,000	7	2nd Classroom DL Upgrade
	Faculty-Experimental Psychology	1.00	65,000	25,557	90,557	3,000	2,000	4,000	99,557	Equipment/Instrumentation	100,000	8	100,000	8	Equipment/Instrumentation
	Faculty-Business/Health Care Admin	1.00	75,000	27,605	102,605	3,000	2,000	4,000	111,605	Laboratory M/S	50,000	9	50,000	9	Laboratory M/S
	Management Assistant	1.00	45,000	21,813	66,813	3,000	2,000	4,000	75,813						
	Office Specialist	1.00	35,000	19,686	54,686				63,686						
	Distance Learning Operator	1.00	35,000	19,686	54,686				54,686						
	Distance Learning Operator	1.00	35,000	19,686	54,686				54,686						
	Irregular Salaries/Temp Faculty		200,000	40,974	240,974				240,974						
	2 Classroom DL Upgrades							40,000	40,000						
	Equipment/Instrumentation							200,000	200,000						
	Laboratory Materials/Supplies						100,000		100,000						
		13.00	1,000,000	365,169	1,365,169	33,000	122,000	284,000	1,804,169	1,804,169					
Total		13.00	1,000,000	365,169	1,365,169	33,000	122,000	284,000	1,804,169	1,804,169					
										284,000					CO/OT
										1,520,169					ongoing
										155,000					OE
										1,365,169					PC

AGENCY: Office of the State Board of Education
FUNCTION: OSBE Administration
ACTIVITY: Center for Education
Innovation (ISU)

Agency No.: 510
 Function No.: 03
 Activity No.:

FY 2018 Request
 Page 1 of 4 Pages
 Original Submission X or
 Revision No. ___

A: Decision Unit No: 12.02		Title: CEI Initiative			Priority Ranking 2 of 2
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	6.50				6.50
PERSONNEL COSTS:					
1. Salaries	380,000				380,000
2. Benefits	166,700				166,700
3. Group Position Funding					
TOTAL PERSONNEL COSTS:	546,700				546,700
OPERATING EXPENDITURES by summary object:					
1.					
TOTAL OPERATING EXPENDITURES:					
CAPITAL OUTLAY by summary object:					
1. Building Design Costs	200,000				200,000
TOTAL CAPITAL OUTLAY:	200,000				200,000
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	746,700				746,700

Supports institution/agency and Board strategic plans:

Please refer to attached Joint Whitepaper

Performance Measure:

Please refer to attached Joint Whitepaper

Description:

Please refer to attached Joint Whitepaper

Center for Education Innovation

A joint whitepaper and vision statement | College of Southern Idaho | Idaho State University

May 2016

Introduction

Idaho State University and the College of Southern Idaho jointly propose the design, development, and creation of the Center for Education Innovation (CEI), a visionary and collaborative facility and programming venture to be situated on the CSI campus in Twin Falls and jointly operated.

The CEI initiative attempts to address numerous issues in early childhood, elementary, secondary, and higher education in Idaho. Among them:

- Concerns with current state of teacher education in Idaho
- Need for expanded professional development opportunities for teachers at all levels of education
- Need for more research specifically for the benefit of the Idaho education pipeline to benefit the educational systems of Idaho, including the impact of teacher training in early education
- Tremendous challenges in addressing K12 teacher shortages and demands, especially in rural areas
- Addressing and assessing the proposals and initiatives suggested by the Idaho Education Task Force, national best practices, Idaho Business for Education, and other constituents
- Providing research support and facilitation for the K-20 pipeline
- Providing support for alignment of K12 and university curriculum and college readiness

Situating the CEI facility in Twin Falls on the CSI campus is prompted by the growth, demand, and opportunity specific to the Magic Valley region. CSI has been a pioneer with regard to partnerships and greater integration in K12, demonstrated by the growth of concurrent enrollment, collaborative education ventures, transition coordinator implementation, and other initiatives. Idaho State University has a long history with dual enrollment with its Early College Program and has worked closely with school districts on curricular alignment and K12-related research within its Albion Center for Education Innovation. The longstanding presence of ISU on the CSI campus, with emphasis on the ISU College of Education, together with the spirit of collaboration and articulation suggest tremendous opportunity for both growth and success.

The vision includes a focal point for education research, development of innovation in teacher training at all levels, and reform for all of Idaho. It provides a testbed for practice, and an opportunity to significantly ~~revisit and~~ revise the direction, services and support we provide for educator education, training and professional development.

College of Southern Idaho Operational Vision

The College of Southern Idaho proposes the Center for Education Innovation as a current leader in the pursuit of instructional excellence and preparation of teachers ~~in service to~~

serving in Idaho. The CEI facility provides an opportunity to consolidate teaching and learning lab schools in a revolutionary way, in particular at the early childhood and elementary levels. The operation supports our CSI's Core Themes of Community Success and Student Success by advancing and applying research in a controlled setting, while providing a local pathway to baccalaureate and graduate education.

Various existing and planned programs, services, and operations would or could be housed in the facility:

- CSI Center for Innovation and Teaching Excellence
- CSI Education Department
 - CSI Early Childhood Education Program (including existing labs/lab schools)
 - Transfer education programs
 - Paraprofessional training programs
 - Teacher professional development, continuing education operations
- Rural Education Resource Center
- Southern Idaho P20 Teaching Excellence Initiative
- CSI Higher Education Center (ISU/BSU/UI)
- South Central Idaho Education Partnership (regional Education Idaho Network)
- Region IV iSTEM
- CSI STEM Resource Center

Idaho State University Operational Vision

The partnership between the CSI and ISU for a Center for Education Innovation (CEI) will increase ISU's potential to recruit, retain, and support professional educators in the Magic Valley and will expand the ability to offer high quality educator preparation and professional development in this area. The CEI aligns with ISU's Core Theme One (Learning and Discovery) by continuing and expanding our ability to deliver effective and high quality academic programs that support educator preparation and professional development in the Magic Valley. The CEI aligns with ISU's Core Theme Two (Access and Opportunity) by expanding our opportunity to recruit potential future teachers in secondary school settings and by ensuring that students have access to critical support functions necessary to be successful throughout their education. The CEI also aligns with ISU Core Theme Four (Community Engagement and Impact) by providing a structure that facilitates partnership creation and collaboration and professional development centers for professional educators in the field.

Various existing programs, services, and operations would or could be housed in the facility:

- ISU College of Education Twin Falls Center
- ISU Twin Falls Office for the Albion Center for Education Innovation
- Region IV TRIO
- Regional Math Resource Center
- ISU Community College Leadership program

A future vision and opportunities

Evolving and future opportunities include:

- Consideration of partnering with Twin Falls School District to create an elementary school as a component of the project and as a lab school
- Expanded education research
- Direct linkage with Idaho SDE and Professional Standards Commission
- Revision and improvement of Idaho Career Technical Education (CTE) programming and continuing education support
- Childhood through college education lab research under one roof with shared resources and faculty
- Active research with regard to “education innovation in action,” including expanded K12-postsecondary education partnerships, collaboration, and pilot studies

Moving forward

Initial steps include a joint request from CSI and ISU for planning and design funding in order to fully develop and synchronize the operations, programming, and facility concept. This would culminate in a formal building request by the College of Southern Idaho and Idaho State University to the Permanent Building Council.

Attendant staffing and occupancy cost requests will follow as appropriate.

FORM B11: REVENUE

Agency/Department: IDAHO STATE UNIVERSITY
 Program (If applicable) General Education

Request for Fiscal Year: 2018
Agency Number: 513
Budget Unit (If Applicable): EDGB
Function/Activity Number (If Applicable): _____

Original Request Date: 9/1/16
 Revision Request Date: _____

Page: _____ of _____

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Summary Object Code	Revenue Source Description -Summary Level	FY 2014 Actual Revenue	FY 2015 Actual Revenue	FY 2016 Actual Revenue	FY 2017 Estimated Revenue	FY 2018 Estimated Revenue
0481-03		Charitable Institutions				893,100	1,027,200	1,200,600	1,478,400	1,478,400
0481-03		Charitable Institutions			FUND TOTAL	\$893,100	\$1,027,200	\$1,200,600	\$1,478,400	\$1,478,400
0481-04		Normal School Endow				1,335,500	1,572,000	1,804,900	2,131,200	2,131,200
0481-04		Normal School Endow			FUND TOTAL	\$1,335,500	\$1,572,000	\$1,804,900	\$2,131,200	\$2,131,200
0650-00		Unrestricted Current				64,136,800	70,856,900	65,551,900	65,546,100	70,608,100
0650-00		Unrestricted Current			FUND TOTAL	\$64,136,800	\$70,856,900	\$65,551,900	\$65,546,100	\$70,608,100
0150-01		Economic Recovery Reserve				0	0	0	1,160,000	0
0150-01		Economic Recovery Reserv			FUND TOTAL	\$0	\$0	\$0	\$1,160,000	\$0
GRAND TOTAL						\$66,365,400	\$73,456,100	\$68,557,400	\$70,315,700	\$74,217,700

SIGNIFICANT ASSUMPTIONS

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Provide Details for any Significant Assumptions Listed	FY 2018 Estimated Impact
					\$0
					\$0
					\$0

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: IDAHO STATE UNIVERSITY

Agency Number: 513 - EDGB

Original Request Date: September 1, 2016 or Revision Request Date: _____

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Sources and Uses:

Endowment income fund for the support and maintenance of Idaho State University.

FUND NAME:	Charitable Institutions	FUND CODE:	0481-03	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				41,700	42,000	42,000	42,600	42,600
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	0	0
3. Beginning Cash Balance				41,700	42,000	42,000	42,600	42,600
4. Revenues (from Form B-11)				893,100	1,027,200	1,200,600	1,478,400	1,478,400
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:	Fund or Reference:			0	0	0	0	0
7. Operating Transfers in:	Fund or Reference:			0	0	0	0	0
8. Total Available for Year				934,800	1,069,200	1,242,600	1,521,000	1,521,000
9. Statutory Transfers Out:	Fund or Reference:			0	0	0	0	0
10. Operating Transfers Out:	Fund or Reference:			0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				892,800	1,027,200	1,200,000	1,478,400	1,478,400
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	0	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				892,800	1,027,200	1,200,000	1,478,400	1,478,400
20. Ending Cash Balance				42,000	42,000	42,600	42,600	42,600
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				42,000	42,000	42,600	42,600	42,600
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				892,800	1,027,200	1,200,000	1,478,400	1,478,400
26. Outstanding Loans (If this fund is part of a loan program)								

Notes:

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: IDAHO STATE UNIVERSITY

Agency Number: 513 - EDGB

Original Request Date: September 1, 2016 or Revision Request Date:

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Sources and Uses:

Endowment income fund for the support and maintenance of the department of education at Idaho State University.

FUND NAME:	Normal School Endow	FUND CODE:	0481-04	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				24,500	25,000	25,000	25,700	25,700
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	0	0
3. Beginning Cash Balance				24,500	25,000	25,000	25,700	25,700
4. Revenues (from Form B-11)				1,335,500	1,572,000	1,804,900	2,131,200	2,131,200
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				1,360,000	1,597,000	1,829,900	2,156,900	2,156,900
9. Statutory Transfers Out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				1,335,000	1,572,000	1,804,200	2,131,200	2,131,200
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	0	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				1,335,000	1,572,000	1,804,200	2,131,200	2,131,200
20. Ending Cash Balance				25,000	25,000	25,700	25,700	25,700
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				25,000	25,000	25,700	25,700	25,700
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				1,335,000	1,572,000	1,804,200	2,131,200	2,131,200
26. Outstanding Loans (if this fund is part of a loan program)								

Notes:

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: IDAHO STATE UNIVERSITY

Agency Number: 513 - EDGB

Original Request Date: September 1, 2016 or Revision Request Date:

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Sources and Uses:

General student education fees collected to support general post-secondary education.

FUND NAME:	Unrestricted Current	FUND CODE:	0650-00	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				44,906,600	61,865,700	77,519,000	9,578,100	(1,114,400)
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	72,510,000	0
3. Beginning Cash Balance				44,906,600	61,865,700	77,519,000	82,088,100	(1,114,400)
4. Revenues (from Form B-11)				64,136,800	70,856,900	65,551,900	65,546,100	70,608,100
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in: Higher Ed Reserve		Fund or Reference:	0149-01	0	0	215,200	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				109,043,400	132,722,600	143,286,100	147,634,200	69,493,700
9. Statutory Transfers Out: Higher Ed Reserve		Fund or Reference:	0149-01	142,300	138,900	0	411,200	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				56,194,300	59,563,500	63,832,500	68,546,900	70,608,100
14. Prior Year Reappropriations, Supplementals, Rescissions				40,866,900	56,012,200	59,563,500	72,510,000	0
15. Non-cogs, Receipts to Appropriation, etc				5,986,400	8,742,200	10,312,000	9,166,800	0
16. Reversions				0	(9,689,700)	0	(1,886,300)	0
17. Current Year Reappropriation				(56,012,200)	(59,563,500)	(72,510,000)	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				47,035,400	55,064,700	61,198,000	148,337,400	70,608,100
20. Ending Cash Balance				61,865,700	77,519,000	82,088,100	(1,114,400)	(1,114,400)
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	72,510,000	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				61,865,700	77,519,000	9,578,100	(1,114,400)	(1,114,400)
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				47,035,400	55,064,700	61,198,000	148,337,400	70,608,100
26. Outstanding Loans (If this fund is part of a loan program)								

Notes:

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: IDAHO STATE UNIVERSITY

Agency Number: 513 - EDGB

Original Request Date: September 1, 2016 or Revision Request Date: _____

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Sources and Uses:

Economic Recovery Reserve funds to support general post-secondary education.

FUND NAME:	Economic Recovery Reserve	FUND CODE:	0150-01	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				0	0	0	0	0
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	0	0
3. Beginning Cash Balance				0	0	0	0	0
4. Revenues (from Form B-11)				0	0	0	1,160,000	0
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
Operating Transfers in: Transfer for Admin		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				0	0	0	1,160,000	0
9. Statutory Transfers Out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				0	0	0	1,160,000	0
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	0	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				0	0	0	1,160,000	0
20. Ending Cash Balance				0	0	0	0	0
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				0	0	0	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				0	0	0	1,160,000	0
26. Outstanding Loans (if this fund is part of a loan program)								

Notes:

One-time funding to support the Health Sciences Expansion to Meridian.

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 04 - University of Idaho

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/ Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
FY 2016 Total Appropriation								
1.00 FY 2016 Total Appropriation								
SB 1176								
0001-00	General	1282.62	73,031,700	5,157,800	4,372,000	0	0	82,561,500
0481-02	Dedicated	0.00	904,300	62,300	322,200	0	0	1,288,800
0481-06	Dedicated	0.00	2,858,600	0	1,007,800	0	0	3,866,400
0481-08	Dedicated	0.00	2,773,000	259,000	984,400	0	0	4,016,400
0650-00	Other	0.00	39,670,300	63,836,600	465,500	0	0	103,972,400
	Total	1282.62	119,237,900	69,315,700	7,151,900	0	0	195,705,500
1.12 Noncognizable Adjustments								
DU 6.31 from FY2017 Request								
0650-00	Other	0.00	0	(3,492,300)	0	0	0	(3,492,300)
	Total	0.00	0	(3,492,300)	0	0	0	(3,492,300)
1.13 Net FTP or Fund Adjustments								
Adjust Student Tuition and Fees to Actual Revenue Generated								
0650-00	Other	0.00	0	(1,202,900)	0	0	0	(1,202,900)
	Total	0.00	0	(1,202,900)	0	0	0	(1,202,900)
1.21 Net Object Transfers								
Adjust between categories to match actual expenditure								
0001-00	General	0.00	2,800	(2,800)	0	0	0	0
0481-02	Dedicated	0.00	150,800	138,500	(297,300)	8,000	0	0
0481-06	Dedicated	0.00	(1,594,800)	1,568,500	(213,400)	239,700	0	0
0481-08	Dedicated	0.00	(2,773,000)	3,757,400	(984,400)	0	0	0
0650-00	Other	0.00	(1,975,700)	(998,100)	1,594,900	1,378,900	0	0
	Total	0.00	(6,189,900)	4,463,500	99,800	1,626,600	0	0
1.31 Net Transfers Between Programs								
Add funding from State Board of Education								
0001-00	General	0.00	409,800	897,600	0	0	0	1,307,400
	Total	0.00	409,800	897,600	0	0	0	1,307,400
1.71 Reappropriation								
Remove carry forward								
0650-00	Other	0.00	0	(30,011,300)	0	0	0	(30,011,300)
	Total	0.00	0	(30,011,300)	0	0	0	(30,011,300)

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 04 - University of Idaho

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
FY 2016 Actual Expenditures							
0001-00 General	1282.62	73,444,300	6,052,600	4,372,000	0	0	83,868,900
0481-02 Dedicated	0.00	1,055,100	200,800	24,900	8,000	0	1,288,800
0481-06 Dedicated	0.00	1,263,800	1,568,500	794,400	239,700	0	3,866,400
0481-08 Dedicated	0.00	0	4,016,400	0	0	0	4,016,400
0650-00 Other	0.00	37,694,600	28,132,000	2,060,400	1,378,900	0	69,265,900
Total	1282.62	113,457,800	39,970,300	7,251,700	1,626,600	0	162,306,400
FY 2017 Original Appropriation							
3.00 FY 2017 Original Appropriation							
HB 637, SB 1410							
0001-00 General	1269.48	76,801,000	6,500,000	3,562,800	0	0	86,863,800
OT 0001-00 General	0.00	2,428,200	0	365,300	0	0	2,793,500
0481-02 Dedicated	0.00	902,900	66,000	348,600	0	0	1,317,500
OT 0481-02 Dedicated	0.00	30,100	0	0	0	0	30,100
0481-06 Dedicated	0.00	3,348,900	0	1,264,900	0	0	4,613,800
OT 0481-06 Dedicated	0.00	95,000	0	0	0	0	95,000
0481-08 Dedicated	0.00	0	3,035,100	1,007,700	0	0	4,042,800
OT 0499-00 Dedicated	0.00	0	0	0	0	398,400	398,400
0650-00 Other	0.00	42,823,000	31,903,300	206,900	0	0	74,933,200
OT 0650-00 Other	0.00	1,373,000	0	223,700	0	0	1,596,700
Total	1269.48	127,802,100	41,504,400	6,979,900	0	398,400	176,684,800
Appropriation Adjustments							
4.11 Reappropriation							
Carry Forward (matches DU 1.71)							
OT 0650-00 Other	0.00	0	30,011,300	0	0	0	30,011,300
Total	0.00	0	30,011,300	0	0	0	30,011,300

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 04 - University of Idaho

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
FY 2017 Total Appropriation							
0001-00 General	1269.48	76,801,000	6,500,000	3,562,800	0	0	86,863,800
OT 0001-00 General	0.00	2,428,200	0	365,300	0	0	2,793,500
0481-02 Dedicated	0.00	902,900	66,000	348,600	0	0	1,317,500
OT 0481-02 Dedicated	0.00	30,100	0	0	0	0	30,100
0481-06 Dedicated	0.00	3,348,900	0	1,264,900	0	0	4,613,800
OT 0481-06 Dedicated	0.00	95,000	0	0	0	0	95,000
0481-08 Dedicated	0.00	0	3,035,100	1,007,700	0	0	4,042,800
OT 0499-00 Dedicated	0.00	0	0	0	0	398,400	398,400
0650-00 Other	0.00	42,823,000	31,903,300	206,900	0	0	74,933,200
OT 0650-00 Other	0.00	1,373,000	30,011,300	223,700	0	0	31,608,000
Total	1269.48	127,802,100	71,515,700	6,979,900	0	398,400	206,696,100
Expenditure Adjustments							
6.11 Lump Sum Allocation							
OT 0499-00 Dedicated	0.00	77,500	320,900	0	0	(398,400)	0
Total	0.00	77,500	320,900	0	0	(398,400)	0
6.31 FTP or Fund Adjustments							
Adjust FTP: 2.54 Faculty; - 1.32 Executive/Admin; 17.99 Non-Faculty Exempt; 42.11 Classified							
0001-00 General	61.32	0	0	0	0	0	0
Total	61.32	0	0	0	0	0	0
6.41 Object Transfers							
Allocate between objects to match FY2017 approved budget.							
0650-00 Other	0.00	2,424,100	(2,376,500)	(47,600)	0	0	0
Total	0.00	2,424,100	(2,376,500)	(47,600)	0	0	0
6.51 Transfer Between Programs							
Funding from State Board of Education							
0001-00 General	0.00	0	1,880,000	0	0	0	1,880,000
Total	0.00	0	1,880,000	0	0	0	1,880,000
6.91 Other Adjustments							
Student Tuition and Fees to match FY2017 approved budget.							
0650-00 Other	0.00	3,797,100	(4,462,900)	176,100	0	0	(489,700)
Total	0.00	3,797,100	(4,462,900)	176,100	0	0	(489,700)

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 04 - University of Idaho

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
FY 2017 Estimated Expenditures							
0001-00 General	1330.80	76,801,000	8,380,000	3,562,800	0	0	88,743,800
OT 0001-00 General	0.00	2,428,200	0	365,300	0	0	2,793,500
0481-02 Dedicated	0.00	902,900	66,000	348,600	0	0	1,317,500
OT 0481-02 Dedicated	0.00	30,100	0	0	0	0	30,100
0481-06 Dedicated	0.00	3,348,900	0	1,264,900	0	0	4,613,800
OT 0481-06 Dedicated	0.00	95,000	0	0	0	0	95,000
0481-08 Dedicated	0.00	0	3,035,100	1,007,700	0	0	4,042,800
OT 0499-00 Dedicated	0.00	77,500	320,900	0	0	0	398,400
0650-00 Other	0.00	49,044,200	25,063,900	335,400	0	0	74,443,500
OT 0650-00 Other	0.00	1,373,000	30,011,300	223,700	0	0	31,608,000
Total	1330.80	134,100,800	66,877,200	7,108,400	0	0	208,086,400
Base Adjustments							
8.21 Object Transfers							
Reverse DU 6.41							
0650-00 Other	0.00	(2,424,100)	2,376,500	47,600	0	0	0
Total	0.00	(2,424,100)	2,376,500	47,600	0	0	0
8.31 Transfer Between Programs							
Remove funding from State Board of Education							
0001-00 General	0.00	0	(1,880,000)	0	0	0	(1,880,000)
Total	0.00	0	(1,880,000)	0	0	0	(1,880,000)
8.41 Removal of One-Time Expenditures							
OT 0001-00 General	0.00	(2,428,200)	0	(365,300)	0	0	(2,793,500)
OT 0481-02 Dedicated	0.00	(30,100)	0	0	0	0	(30,100)
OT 0481-06 Dedicated	0.00	(95,000)	0	0	0	0	(95,000)
OT 0499-00 Dedicated	0.00	(77,500)	(320,900)	0	0	0	(398,400)
OT 0650-00 Other	0.00	(1,373,000)	0	(223,700)	0	0	(1,596,700)
Total	0.00	(4,003,800)	(320,900)	(589,000)	0	0	(4,913,700)
8.42 Removal of One-Time Expenditures							
Remove carry forward							
OT 0650-00 Other	0.00	0	(30,011,300)	0	0	0	(30,011,300)
Total	0.00	0	(30,011,300)	0	0	0	(30,011,300)

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 04 - University of Idaho

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/ Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
8.91 Other Adjustments								
Re-establish base funding for endowment funds and tuition and fee revenue; adjust student tuition and fee revenue between categories								
0481-02	Dedicated	0.00	30,100	0	0	0	0	30,100
0481-06	Dedicated	0.00	95,000	0	0	0	0	95,000
	Total	0.00	125,100	0	0	0	0	125,100
FY 2018 Base								
0001-00	General	1330.80	76,801,000	6,500,000	3,562,800	0	0	86,863,800
OT 0001-00	General	0.00	0	0	0	0	0	0
0481-02	Dedicated	0.00	933,000	66,000	348,600	0	0	1,347,600
OT 0481-02	Dedicated	0.00	0	0	0	0	0	0
0481-06	Dedicated	0.00	3,443,900	0	1,264,900	0	0	4,708,800
OT 0481-06	Dedicated	0.00	0	0	0	0	0	0
0481-08	Dedicated	0.00	0	3,035,100	1,007,700	0	0	4,042,800
OT 0499-00	Dedicated	0.00	0	0	0	0	0	0
0650-00	Other	0.00	46,620,100	27,440,400	383,000	0	0	74,443,500
OT 0650-00	Other	0.00	0	0	0	0	0	0
	Total	1330.80	127,798,000	37,041,500	6,567,000	0	0	171,406,500
Program Maintenance								
10.11 Change in Health Benefit Costs								
Per PC Worksheet								
0001-00	General	0.00	975,600	0	0	0	0	975,600
0481-02	Dedicated	0.00	11,900	0	0	0	0	11,900
0481-06	Dedicated	0.00	43,800	0	0	0	0	43,800
0650-00	Other	0.00	592,300	0	0	0	0	592,300
	Total	0.00	1,623,600	0	0	0	0	1,623,600
10.12 Change in Variable Benefit Costs								
Per PC Worksheet								
0001-00	General	0.00	(493,800)	0	0	0	0	(493,800)
0481-02	Dedicated	0.00	(6,000)	0	0	0	0	(6,000)
0481-06	Dedicated	0.00	(22,100)	0	0	0	0	(22,100)
0650-00	Other	0.00	(299,800)	0	0	0	0	(299,800)
	Total	0.00	(821,700)	0	0	0	0	(821,700)

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 04 - University of Idaho

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
10.21	General Inflation Adjustments							
	Per B-4 Worksheet							
	0001-00 General	0.00	0	76,300	0	0	0	76,300
	0481-02 Dedicated	0.00	0	1,100	0	0	0	1,100
	0481-08 Dedicated	0.00	0	48,400	0	0	0	48,400
	0650-00 Other	0.00	0	438,300	0	0	0	438,300
	Total	0.00	0	564,100	0	0	0	564,100
10.23	Contract Inflation							
	Department of Administration rate increase - Idaho Law and Justice Learning Center (University of Idaho portion)							
	0001-00 General	0.00	0	9,100	0	0	0	9,100
	Total	0.00	0	9,100	0	0	0	9,100
10.25	Inflationary Adjustments							
	Library inflation							
	0001-00 General	0.00	0	0	194,100	0	0	194,100
	0481-02 Dedicated	0.00	0	0	19,000	0	0	19,000
	0481-06 Dedicated	0.00	0	0	68,900	0	0	68,900
	0481-08 Dedicated	0.00	0	0	54,900	0	0	54,900
	0650-00 Other	0.00	0	0	20,900	0	0	20,900
	Total	0.00	0	0	357,800	0	0	357,800
10.31	Repair, Replacement Items/Alterations							
	Per B-7 detailed report. Top 4 priorities are, in priority order: Computers/Data Processing Equipment (\$497,700), Media Equipment (\$200,400), Furniture (\$117,200) and Instruments/Lab/Scientific/Test Equipment (\$905,000) for a total of \$1,720,300 with \$1,553,300 from the state general fund and \$167,000 from tuition.							
	OT 0001-00 General	0.00	0	0	2,188,600	0	0	2,188,600
	OT 0650-00 Other	0.00	0	0	235,400	0	0	235,400
	Total	0.00	0	0	2,424,000	0	0	2,424,000
10.45	Risk Management Cost Increases							
	0001-00 General	0.00	0	89,700	0	0	0	89,700
	Total	0.00	0	89,700	0	0	0	89,700
10.46	Controller's Fee Charge							
	0001-00 General	0.00	0	(39,900)	0	0	0	(39,900)
	Total	0.00	0	(39,900)	0	0	0	(39,900)

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 04 - University of Idaho

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/ Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
10.61 Salary Multiplier - Regular Employees								
Per PC Worksheet								
0001-00	General	0.00	658,600	0	0	0	0	658,600
0481-02	Dedicated	0.00	8,000	0	0	0	0	8,000
0481-06	Dedicated	0.00	29,500	0	0	0	0	29,500
0650-00	Other	0.00	399,800	0	0	0	0	399,800
	Total	0.00	1,095,900	0	0	0	0	1,095,900
10.62 Salary Multiplier - Group and Temporary								
Per PC Worksheet								
0001-00	General	0.00	28,200	0	0	0	0	28,200
0481-02	Dedicated	0.00	300	0	0	0	0	300
0481-06	Dedicated	0.00	1,300	0	0	0	0	1,300
0650-00	Other	0.00	17,100	0	0	0	0	17,100
	Total	0.00	46,900	0	0	0	0	46,900
10.91 Other Adjustments								
Adjust endowments to match FY2018 distributions								
0481-02	Dedicated	0.00	(23,700)	(1,700)	(8,900)	0	0	(34,300)
0481-06	Dedicated	0.00	(88,700)	0	(32,700)	0	0	(121,400)
0481-08	Dedicated	0.00	0	(77,600)	(25,700)	0	0	(103,300)
	Total	0.00	(112,400)	(79,300)	(67,300)	0	0	(259,000)
FY 2018 Total Maintenance								
0001-00	General	1330.80	77,969,600	6,635,200	3,756,900	0	0	88,361,700
OT 0001-00	General	0.00	0	0	2,188,600	0	0	2,188,600
0481-02	Dedicated	0.00	923,500	65,400	358,700	0	0	1,347,600
OT 0481-02	Dedicated	0.00	0	0	0	0	0	0
0481-06	Dedicated	0.00	3,407,700	0	1,301,100	0	0	4,708,800
OT 0481-06	Dedicated	0.00	0	0	0	0	0	0
0481-08	Dedicated	0.00	0	3,005,900	1,036,900	0	0	4,042,800
OT 0499-00	Dedicated	0.00	0	0	0	0	0	0
0650-00	Other	0.00	47,329,500	27,878,700	403,900	0	0	75,612,100
OT 0650-00	Other	0.00	0	0	235,400	0	0	235,400
	Total	1330.80	129,630,300	37,585,200	9,281,500	0	0	176,497,000

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 04 - University of Idaho

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/ Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
Line Items								
12.01	Computer Science in Coeur d'Alene Phase 2							
	Phase 2 of this initiative establishes the final year of coursework to allow for an entire four-year Bachelor of Science degree in Computer Science (BSCS). As evidenced in other areas of the state and region, a BSCS will be a tremendous advantage for place-bound students in northern Idaho and will provide key support to growing businesses in the area.							
	0001-00	General	2.50	420,900	10,000	0	0	430,900
	OT 0001-00	General	0.00	0	220,000	65,000	0	285,000
	Total		2.50	420,900	230,000	65,000	0	715,900
12.02	Library Investment - Achieving R1 Carnegie Classification							
	Requested funding will enable the Library to provide essential support for the University of Idaho as it expands its research portfolio and aspires to achieve Carnegie Very High (R1) status by increasing the Library's capacity to match peer and aspirational peer institutions. This enhanced capacity will significantly increase support for research and scholarship, student success and outreach to the larger Idaho community.							
	0001-00	General	8.25	604,000	97,500	1,150,000	0	1,851,500
	OT 0001-00	General	0.00	0	0	75,200	0	75,200
	Total		8.25	604,000	97,500	1,225,200	0	1,926,700
12.03	Occupancy Funding							
	Please see detailed Calculation of Occupancy Costs worksheet.							
	0001-00	General	3.75	142,000	905,800	0	0	1,047,800
	Total		3.75	142,000	905,800	0	0	1,047,800
FY 2018 Total								
	0001-00	General	1345.30	79,136,500	7,648,500	4,906,900	0	91,691,900
	OT 0001-00	General	0.00	0	220,000	2,328,800	0	2,548,800
	0481-02	Dedicated	0.00	923,500	65,400	358,700	0	1,347,600
	OT 0481-02	Dedicated	0.00	0	0	0	0	0
	0481-06	Dedicated	0.00	3,407,700	0	1,301,100	0	4,708,800
	OT 0481-06	Dedicated	0.00	0	0	0	0	0
	0481-08	Dedicated	0.00	0	3,005,900	1,036,900	0	4,042,800
	OT 0499-00	Dedicated	0.00	0	0	0	0	0
	0650-00	Other	0.00	47,329,500	27,878,700	403,900	0	75,612,100
	OT 0650-00	Other	0.00	0	0	235,400	0	235,400
	Total		1345.30	130,797,200	38,818,500	10,571,700	0	180,187,400

Form B4: Inflationary Adjustments

Agency: University of Idaho
 Function: College and Universities
 Activity: _____

Agency Number: 510
 Function/Activity Number: 04

FY 2018 Request
 Page 1 of 2
 Original Submission X or Revision No. _____

(1) Operating Expenditures Summary Object	(2) FY 2013 Actual	(3) FY 2014 Actual	(4) FY 2015 Actual	(5) FY 2016 Actual	FY 2015 to FY 2016		(8) FY 2017 Approp	(9) FY 2017 Exp. Adj.	(10) FY 2017 Est. Exp.
					(6) Change	(7) % Change			
Communication Costs	949,990	1,093,660	950,480	1,012,222	61,742	6.50%	2,346,700	(108,000)	2,238,700
Employee Development Costs	707,534	685,289	803,456	814,079	10,623	1.32%	1,763,300	(81,100)	1,682,200
General Services	241,852	768,686	678,601	662,044	(16,557)	-2.44%	1,377,200	(63,400)	1,313,800
Professional Services	3,848,254	3,261,669	3,866,920	4,727,288	860,367	22.25%	9,198,700	(423,300)	8,775,400
Repair & Maintenance Services	1,681,427	1,636,816	1,683,614	1,818,336	134,722	8.00%	3,994,900	(183,800)	3,811,100
Administrative Services	631,614	647,360	398,384	430,005	31,621	7.94%	1,234,400	(56,800)	1,177,600
Computer Services	2,356,672	2,081,391	1,935,996	2,138,585	202,590	10.46%	4,986,300	(229,500)	4,756,800
Employee Travel Costs	1,526,451	1,290,108	1,329,835	1,333,658	3,823	0.29%	3,210,000	(147,700)	3,062,300
Administrative Supplies	361,499	327,995	320,051	302,727	(17,324)	-5.41%	768,700	(35,400)	733,300
Fuel & Lubricant Costs	89,205	98,870	88,026	71,341	(16,685)	-18.95%	203,500	(9,400)	194,100
Manufacturing & Merchandising Costs	34,279	18,382	12,287	4,248	(8,038)	-65.42%	40,500	(1,900)	38,600
Computer Supplies	508,829	543,275	436,813	424,354	(12,460)	-2.85%	1,120,700	(51,600)	1,069,100
Institutional & Residential Supplies	347,348	354,823	363,921	372,230	8,309	2.28%	842,500	(38,800)	803,700
Specific Use Supplies	312,033	297,546	412,566	393,885	(18,681)	-4.53%	829,400	(38,200)	791,200
Insurance	971,048	1,032,048	1,138,638	961,921	(176,717)	-15.52%	2,403,700	(110,600)	2,293,100
Utility Charges	4,475,643	4,600,081	4,845,207	4,677,547	(167,660)	-3.46%	10,894,400	(501,200)	10,393,200
Rentals & Operating Leases	1,840,679	2,571,690	2,713,962	2,874,846	160,884	5.93%	5,858,200	(269,600)	5,588,600
Miscellaneous Expenditures	2,473,918	2,414,964	2,178,428	1,563,869	(614,559)	-28.21%	5,055,700	(232,700)	4,823,000
Transfers Out to Capital Projects	1,754,996	2,505,473	4,215,295	3,209,702	(1,005,593)	-23.86%	3,209,700	-	3,209,700
Transfers Out to Debt Service	2,041,456	2,362,273	3,458,923	4,042,188	583,265	16.86%	4,042,200	-	4,042,200
Transfers Out to Scholarships/Matching	7,797,865	7,421,810	7,285,854	8,135,145	849,292	11.66%	8,135,100	-	8,135,100
Total	34,952,592	36,014,208	39,117,258	39,970,221	852,963	2.18%	71,515,800	(2,583,000)	68,932,800
FundSource									
General	6,418,600	6,756,600	6,965,900	6,052,589	(913,311)	-13.11%	6,500,000	1,880,000	8,380,000
Dedicated	1,474,040	1,377,762	1,459,971	5,785,677	4,325,706	296.29%	3,101,100	-	3,101,100
Student Fees	27,059,952	27,879,846	30,691,387	28,131,955	(2,559,432)	-8.34%	61,914,600	(4,462,900)	57,451,700
Total	34,952,592	36,014,208	39,117,258	39,970,221	852,963	2.18%	71,515,700	(2,582,900)	68,932,800

DU 2.00

DU 5.00

DU 7.00

UNIVERSITY OF IDAHO (510-04)

FY2016 Request Calculation

Note: FY16 request not funded by state, UI funded \$347,000 out of tuition for FY16

FY15 Base				
	Budget	Rate	Request	
Books	640,147	4.0%	25,606	12.00% Split provided by 88.00% Libraries (Rachelle Edwards)
Periodicals	4,694,408	7.0%	328,609	
	<u>5,334,555</u>		<u>354,214</u>	
Request:			354,200	

FY15 budget:	5,334,555
One-time funding:	-
FY15 base:	<u>5,334,555</u>

FY2017 Request Calculation

FY16 Base			
	Budget	Rate	Request
Books	866,742	3.0%	26,002
Periodicals	4,814,813	6.0%	288,889
	<u>5,681,555</u>		<u>314,891</u>
Request:			314,900

FY16 Base Budget:	General	%	Law	%
Books	496,831	12%	369,910	24%
Periodicals	3,643,431	88%	1,171,383	76%
Total	<u>4,140,262</u>		<u>1,541,293</u>	

Split provided by Libraries (Lynn Baird)

FY2018 Request Calculation

FY17 Base			FY18 Base Increase	
	Budget	Rate	Request	
Books	913,931	3.0%	27,418	
Periodicals	5,082,524	6.5%	330,364	
	<u>5,996,455</u>		<u>357,782</u>	
Request:			357,800	

FY17 Base Budget:	General	%	Law	%
Books	525,219	12%	388,712	24%
Periodicals	3,851,603	88%	1,230,921	76%
Total	<u>4,376,822</u>		<u>1,619,633</u>	

Split provided by Libraries (Lynn Baird)

University of Idaho (510-04)
 Capital Asset Replacement Request
 FY2018

BASED ON DU 9.0

Asset Type	Asset Type Title	Useful Life	Asset Class	Class Title	Sum of Amount	Replacement	% Share	Total Request	Priority	0001-00	0650-00
AF	Agriculture/Farm Equipment	7	3710	Agriculture Equipment	157,148.00						
	Agriculture/Farm Equipment	7	3715	Agriculture Equipment, Motorized	109,437.00						
	Agriculture/Farm Equipment	7	3740	Sprayers, All Types	23,007.68						
	Agriculture/Farm Equipment	7	3910	Conveyor Systems and Equipment	2,243.00						
AF Total					291,835.68	41,700.00	1.4%	33,800.00	5	30,500.00	3,300.00
AP	Appliances/Kitchen/Cafeteria Equip	8	3510	Washer, Clothes	4,017.00						
	Appliances/Kitchen/Cafeteria Equip	8	4110	Ice Machines	1,446.00						
	Appliances/Kitchen/Cafeteria Equip	8	4125	Refrigerators	30,661.80						
	Appliances/Kitchen/Cafeteria Equip	8	4130	Freezers	77,650.09						
	Appliances/Kitchen/Cafeteria Equip	8	7300	Food Cooking, Baking Equipment	15,503.00						
	Appliances/Kitchen/Cafeteria Equip	8	7315	Kitchen Major Appliances	37,249.00						
AP Total					166,526.89	20,800.00	0.7%	16,800.00	5	15,200.00	1,600.00
BM	Building Maintenance Equipment	12	4940	Cleaners, Cleaning Eq, Washers etc	18,996.00						
	Building Maintenance Equipment	12	5440	Scaffolding	22,258.78						
	Building Maintenance Equipment	12	7910	Vacuum Cleaners	8,960.49						
	Building Maintenance Equipment	12	7915	Floor Maintenance Equipment	112,388.35						
BM Total					162,603.62	13,600.00	0.5%	11,000.00	5	9,900.00	1,100.00
CD	Computers/Data Processing Equipment	5	7400	Computer Equipment	1,636,469.50						
	Computers/Data Processing Equipment	5	7405	Computers	1,143,833.27						
	Computers/Data Processing Equipment	5	7410	Monitors	26,653.14						
	Computers/Data Processing Equipment	5	7415	Printers	119,736.59						
	Computers/Data Processing Equipment	5	7420	Plotters	1,384.20						
	Computers/Data Processing Equipment	5	7425	Scanners	65,740.11						
	Computers/Data Processing Equipment	5	7440	Data Processing Equipment	81,567.20						
CD Total					3,075,384.01	615,100.00	20.5%	497,700.00	1	449,400.00	48,300.00
ED	Educational Equipment	5	9700	Visual Aids	40,000.00						
	Educational Equipment	5	9705	Simulators/Trainers/Demonstrators	50,000.00						
ED Total					90,000.00	18,000.00	0.6%	14,600.00	5	13,200.00	1,400.00
FN	Furniture	10	6690	Equipment Racks	18,646.42						
	Furniture	10	7100	Furniture, Misc	50,166.58						
	Furniture	10	7102	Dividers, Panels, Partitions	6,214.00						
	Furniture	10	7115	Desks	92,711.06						
	Furniture	10	7120	Tables	24,354.23						
	Furniture	10	7125	File Cabinets	19,294.68						
	Furniture	10	7130	Cabinets	160,210.00						
	Furniture	10	7135	Benches	4,416.00						
	Furniture	10	7160	Bookcases	10,149.82						
	Furniture	10	7170	Classroom Furniture	50,164.27						
	Furniture	10	7175	Safes, Vaults	15,561.64						
	Furniture	10	7185	Display Cabinets, Cases	7,755.00						
	Furniture	10	7190	Shelving	988,421.00						
FN Total					1,448,064.70	144,800.00	4.8%	117,200.00	3	105,800.00	11,400.00

University of Idaho (510-04)
 Capital Asset Replacement Request
 FY2018

BASED ON DU 9.0

Asset Type	Asset Type Title	Useful Life	Asset Class	Class Title	Sum of Amount	Replacement	% Share	Total Request	Priority	0001-00		0650-00	
GE	Grounds Equipment	7	2585	Snow Removal Equipment	30,821.72								
	Grounds Equipment	7	3750	Grounds Equipment	211,229.63								
	Grounds Equipment	7	3765	Mowers	199,687.53								
	Grounds Equipment	7	3775	Lawn Tractor	95,032.42								
GE Total					536,771.30	76,700.00	2.6%	62,100.00	5	56,100.00	6,000.00		
HE	Heavy Equipment	12	2310	Trucks	19,158.00								
	Heavy Equipment	12	2420	Tractors	697,997.24								
	Heavy Equipment	12	3805	Heavy Equipment	89,591.00								
	Heavy Equipment	12	3810	Heavy Equipment Accessories	10,410.00								
	Heavy Equipment	12	3835	Street Sweepers	31,548.30								
	Heavy Equipment	12	3840	Forklifts, Lift Trucks, All Types	54,052.00								
	Heavy Equipment	12	3950	Hoists, Lifts, Floor Cranes, Booms	70,552.11								
HE Total					973,308.65	81,100.00	2.7%	65,600.00	5	59,200.00	6,400.00		
HV	HVAC Systems and Equipment	13	4105	Refrigeration Equipment	15,220.00								
	HVAC Systems and Equipment	13	4120	Air Conditioners and Associated Eq	51,530.83								
	HVAC Systems and Equipment	13	4140	Fans, Circulation Systems	7,922.00								
	HVAC Systems and Equipment	13	4145	HVAC Systems and Equipment	33,794.15								
	HVAC Systems and Equipment	13	4410	Water Heating Systems and Equipment	9,486.07								
	HVAC Systems and Equipment	13	4430	Furnaces, All Types	15,449.00								
	HVAC Systems and Equipment	13	4460	Air Purification System and Eq	20,507.00								
	HVAC Systems and Equipment	13	4520	Heaters, All Types	2,685.00								
HV Total					156,594.05	12,000.00	0.4%	9,700.00	5	8,800.00	900.00		
LS	Capital Lease - 5 Year Life	5	7400	Computer Equipment	125,846.70								
LS Total					125,846.70	25,200.00	0.8%	20,400.00	5	18,400.00	2,000.00		

University of Idaho (510-04)
 Capital Asset Replacement Request
 FY2018

BASED ON DU 9.0

Asset Type	Asset Type Title	Useful Life	Asset Class	Class Title	Sum of Amount	Replacement	% Share	Total Request	Priority	0001-00	
										0650-00	
LE	Instruments/Lab/Scientific/Test Eq	7	1660	Regulators, Gases	2,890.00						
	Instruments/Lab/Scientific/Test Eq	7	2930	Switches and Assemblies	11,329.90						
	Instruments/Lab/Scientific/Test Eq	7	2935	Pumps and Parts	113,334.97						
	Instruments/Lab/Scientific/Test Eq	7	3655	Generators, Portable Power Plants	34,442.97						
	Instruments/Lab/Scientific/Test Eq	7	3690	Environmental Control Equipment	9,675.00						
	Instruments/Lab/Scientific/Test Eq	7	3820	Compressors	50,284.31						
	Instruments/Lab/Scientific/Test Eq	7	4115	Environmental Chambers	252,468.74						
	Instruments/Lab/Scientific/Test Eq	7	4315	Water Purification Equipment	19,165.86						
	Instruments/Lab/Scientific/Test Eq	7	4330	Water Level Instruments	20,575.00						
	Instruments/Lab/Scientific/Test Eq	7	4345	Filtration Systems	3,979.67						
	Instruments/Lab/Scientific/Test Eq	7	4440	Dryers, Dehydrators	34,350.00						
	Instruments/Lab/Scientific/Test Eq	7	4450	Evaporators	30,180.20						
	Instruments/Lab/Scientific/Test Eq	7	4530	Burners	7,171.95						
	Instruments/Lab/Scientific/Test Eq	7	5200	Measuring Equipment	53,652.00						
	Instruments/Lab/Scientific/Test Eq	7	5860	Laser Equipment	212,331.00						
	Instruments/Lab/Scientific/Test Eq	7	6100	Electrical, Misc	33,623.00						
	Instruments/Lab/Scientific/Test Eq	7	6110	Electrical Control Equipment	11,194.00						
	Instruments/Lab/Scientific/Test Eq	7	6220	Detectors	146,180.60						
	Instruments/Lab/Scientific/Test Eq	7	6520	Autoclaves, Sterilizers	53,214.44						
	Instruments/Lab/Scientific/Test Eq	7	6540	Optical Instruments, Equipment	103,225.93						
	Instruments/Lab/Scientific/Test Eq	7	6560	Chromotograph	444,533.81						
	Instruments/Lab/Scientific/Test Eq	7	6570	Time Measuring Equipment	20,170.00						
	Instruments/Lab/Scientific/Test Eq	7	6600	Centrifuges	256,299.98						
	Instruments/Lab/Scientific/Test Eq	7	6602	Incubators	77,854.18						
	Instruments/Lab/Scientific/Test Eq	7	6604	Microtones	22,062.00						
	Instruments/Lab/Scientific/Test Eq	7	6605	Navigation Equipment	16,692.20						
	Instruments/Lab/Scientific/Test Eq	7	6607	Thermo Cyclers	7,408.13						
	Instruments/Lab/Scientific/Test Eq	7	6608	Tissue Processors	2,480.00						
	Instruments/Lab/Scientific/Test Eq	7	6609	Polymerase Chain Reaction	68,965.07						
	Instruments/Lab/Scientific/Test Eq	7	6610	Oscilloscopes, Oscillographs	83,870.59						
	Instruments/Lab/Scientific/Test Eq	7	6612	Stirrers, Shakers	33,848.07						
	Instruments/Lab/Scientific/Test Eq	7	6614	Fume Hoods, Absorbers	53,663.58						
	Instruments/Lab/Scientific/Test Eq	7	6616	Laboratory Furniture	2,635.52						
	Instruments/Lab/Scientific/Test Eq	7	6618	Water Baths	14,438.80						
	Instruments/Lab/Scientific/Test Eq	7	6622	Temperature Testers, Monitors	39,634.26						
	Instruments/Lab/Scientific/Test Eq	7	6624	Analyzers	583,304.13						
	Instruments/Lab/Scientific/Test Eq	7	6632	Microscopes	1,119,645.26						
	Instruments/Lab/Scientific/Test Eq	7	6640	Lab Equipment	1,784,884.43						
	Instruments/Lab/Scientific/Test Eq	7	6644	Velometer	7,819.68						
	Instruments/Lab/Scientific/Test Eq	7	6650	Meters, All Types	109,039.09						
	Instruments/Lab/Scientific/Test Eq	7	6652	Homogenizers	9,705.01						
	Instruments/Lab/Scientific/Test Eq	7	6654	Illuminators	4,605.00						
	Instruments/Lab/Scientific/Test Eq	7	6655	Spectrometers	854,140.79						
	Instruments/Lab/Scientific/Test Eq	7	6656	Rotors, Rotators	3,599.09						
	Instruments/Lab/Scientific/Test Eq	7	6666	Lab Ovens	20,751.43						
	Instruments/Lab/Scientific/Test Eq	7	6675	Power Supplies	29,295.24						
	Instruments/Lab/Scientific/Test Eq	7	6695	Test Equipment	161,901.27						
	Instruments/Lab/Scientific/Test Eq	7	6705	Photometers	7,938.50						
	Instruments/Lab/Scientific/Test Eq	7	6710	Spectrophotometers	208,646.87						
	Instruments/Lab/Scientific/Test Eq	7	6720	Binoculars	3,253.00						

University of Idaho (510-04)
 Capital Asset Replacement Request
 FY2018

BASED ON DU 9.0

Asset Type	Asset Type Title	Useful Life	Asset Class	Class Title	Sum of Amount	Replacement	% Share	Total Request	Priority	0001-00		0650-00	
	Instruments/Lab/Scientific/Test Eq	7	6725	Scopes	13,286.79								
	Instruments/Lab/Scientific/Test Eq	7	6730	Seismic Instruments	40,215.00								
	Instruments/Lab/Scientific/Test Eq	7	6735	Astronomical Instruments	12,000.00								
	Instruments/Lab/Scientific/Test Eq	7	6740	Meteorological Instruments	56,197.42								
	Instruments/Lab/Scientific/Test Eq	7	6742	Anemometer	12,560.00								
	Instruments/Lab/Scientific/Test Eq	7	6748	Thermometers, Thermographs	8,415.00								
	Instruments/Lab/Scientific/Test Eq	7	6752	Radiometers	27,253.00								
	Instruments/Lab/Scientific/Test Eq	7	6754	Radiation Detection Instruments	36,877.08								
	Instruments/Lab/Scientific/Test Eq	7	6756	Gas Analyzers	50,007.11								
	Instruments/Lab/Scientific/Test Eq	7	6758	Digitizers	9,132.00								
	Instruments/Lab/Scientific/Test Eq	7	6770	Balances and Scales	46,945.26								
	Instruments/Lab/Scientific/Test Eq	7	6775	Load Cells	10,100.00								
	Instruments/Lab/Scientific/Test Eq	7	6800	Pressure/Temp/Humidity/Measure Inst	6,050.00								
	Instruments/Lab/Scientific/Test Eq	7	6805	Instruments, Misc	220,424.17								
	Instruments/Lab/Scientific/Test Eq	7	7250	Aquariums, Fish Tanks	20,466.08								
LE Total					7,826,283.43	1,118,000.00	37.3%	905,000.00	4	817,200.00	87,800.00		
MD	Medical Equipment	12	6515	Medical Equipment	150,935.47								
MD Total					150,935.47	12,600.00	0.4%	10,200.00	5	9,200.00	1,000.00		
ME	Media Equipment	6	5800	Video Equipment	60,022.16								
	Media Equipment	6	5820	Radio, TV, Communications Equipment	53,153.65								
	Media Equipment	6	5840	Audio Visual Equipment	290,470.56								
	Media Equipment	6	5845	Recording Systems	97,643.65								
	Media Equipment	6	5850	Video Cameras and Accessories	96,356.79								
	Media Equipment	6	5855	Video Monitors	14,138.21								
	Media Equipment	6	5880	Video Panels	6,322.49								
	Media Equipment	6	5885	Cassette Players/Recorders	8,358.66								
	Media Equipment	6	5890	Presentation Switchers	128,520.88								
	Media Equipment	6	5960	Microphones	5,624.65								
	Media Equipment	6	5965	Speakers	5,999.99								
	Media Equipment	6	6700	Photographic Equipment	114,295.00								
	Media Equipment	6	6760	Cameras	120,030.24								
	Media Equipment	6	6765	Projectors	356,007.69								
	Media Equipment	6	6795	Screens	14,660.43								
	Media Equipment	6	6796	LCD Panels	77,577.12								
	Media Equipment	6	6797	LED Panels	5,152.61								
	Media Equipment	6	7350	Televisions	31,241.78								
ME Total					1,485,576.56	247,600.00	8.3%	200,400.00	2	180,900.00	19,500.00		
MH	Material Handling Equipment	10	3920	Carts, Dollies, Hand Trucks, etc.	6,896.02								
MH Total					6,896.02	700.00	0.0%	600.00	5	500.00	100.00		
MI	Musical Instruments	10	7720	Musical Instruments	221,545.51								
MI Total					221,545.51	22,200.00	0.7%	18,000.00	5	16,300.00	1,700.00		

University of Idaho (510-04)
 Capital Asset Replacement Request
 FY2018

BASED ON DU 9.0

Asset Type	Asset Type Title	Useful Life	Asset Class	Class Title	Sum of Amount	Replacement	% Share	Total Request	Priority	0001-00		0650-00	
OE	Office Equipment	7	3610	Printing/Duplicating/Bookbinding Eq	22,434.70								
	Office Equipment	7	3615	Copiers, and Accessories	302,838.61								
	Office Equipment	7	5815	Facsimile Machines	2,118.00								
	Office Equipment	7	7455	Office Machines	52,446.00								
OE Total					379,837.31	54,300.00	1.8%	44,000.00	5	39,700.00	4,300.00		
PB	Portable Bldgs/Sheds/Mobile Offices	30	5410	Prefab, Portable Structures	2,300.00								
PB Total					2,300.00	100.00	0.0%	100.00	5	100.00	-		
RA	Recreational & Athletic Equipment	8	7800	Athletic, Sporting Equipment	49,560.76								
RA Total					49,560.76	6,200.00	0.2%	5,000.00	5	4,500.00	500.00		
SA	Security, Fire & Safety Equipment	5	1095	Weapons, Misc	4,504.99								
	Security, Fire & Safety Equipment	5	4210	Fire Fighting, Fire Suppression Eq	2,156.47								
	Security, Fire & Safety Equipment	5	6350	Alarm Systems	16,917.00								
SA Total				23,578.46	4,700.00	0.2%	3,800.00	5	3,400.00	400.00			
SD	Special Display Equipment	10	9905	Signs, Advert Displays & Ident Plat	6,279.00								
SD Total					6,279.00	600.00	0.0%	500.00	5	500.00	-		
SE	Storage Equipment	10	2900	Fuel Tanks	13,291.18								
	Storage Equipment	10	5345	Containers	33,425.13								
	Storage Equipment	10	5430	Storage Tanks	8,076.00								
	Storage Equipment	10	8120	Gas Cylinders, Tanks	4,266.00								
SE Total				59,058.31	5,900.00	0.2%	4,800.00	5	4,300.00	500.00			
ST	Stage & Auditorium Equipment	5	6210	Light, Light Systems, Light Fixture	5,070.00								
ST Total					5,070.00	1,000.00	0.0%	800.00	5	700.00	100.00		
TC	Telecommunications Equipment	9	5805	Telephone, Telegraph Systems and Eq	311,680.93								
	Telecommunications Equipment	9	5905	Receiver	835,691.00								
	Telecommunications Equipment	9	5910	Transmitter	5,908.35								
TC Total				1,153,280.28	128,100.00	4.3%	103,700.00	5	93,600.00	10,100.00			
TL	Trailers	10	2320	Trailers	81,924.09								
	Trailers	10	2325	Travel Trailers, House Trailers	12,635.00								
	Trailers	10	2330	Boat Trailers	2,121.00								
TL Total				96,680.09	9,700.00	0.3%	7,900.00	5	7,100.00	800.00			

University of Idaho (510-04)
 Capital Asset Replacement Request
 FY2018

BASED ON DU 9.0

Asset Type	Asset Type Title	Useful Life	Asset Class	Class Title	Sum of Amount	Replacement	% Share	Total Request	Priority	0001-00	0650-00
TO	Tools and Machinery	10	3215	Boring Machine	38,843.00						
	Tools and Machinery	10	3245	Saws, All Types	39,694.06						
	Tools and Machinery	10	3265	Grinders, All Types	57,689.00						
	Tools and Machinery	10	3310	Lathes	88,823.16						
	Tools and Machinery	10	3400	Machines, Misc	29,819.95						
	Tools and Machinery	10	3410	Key Cutting Machine	6,958.00						
	Tools and Machinery	10	3415	Milling Machines and Accessories	26,109.07						
	Tools and Machinery	10	3430	Machine Accessories	3,030.00						
	Tools and Machinery	10	3440	Welders, Solderers and Torches	31,681.96						
	Tools and Machinery	10	3445	Metal Working Tools and Equipment	37,513.17						
	Tools and Machinery	10	3890	Concrete Equipment	12,957.64						
	Tools and Machinery	10	5110	Tools Misc	12,118.95						
TO Total					385,237.96	38,500.00	1.3%	31,200.00	5	28,200.00	3,000.00
VA	Vehicular Equip & Accessories	7	2510	Truck Accessories	16,620.65						
	Vehicular Equip & Accessories	7	2805	Engines, Motors	58,097.00						
	Vehicular Equip & Accessories	7	4910	Motor Vehicle Maintenance Equipment	26,878.00						
VA Total					101,595.65	14,500.00	0.5%	11,700.00	5	10,600.00	1,100.00
VE	Vehicles	6	2300	Automobiles	35,851.48						
	Vehicles	6	2310	Trucks	945,343.01						
	Vehicles	6	2312	Sport Utility Vehicles	101,877.50						
	Vehicles	6	2315	Vans	533,368.32						
	Vehicles	6	2345	Motorcycles, ATVs etc	49,871.53						
VE Total					1,666,311.84	277,700.00	9.3%	224,800.00	5	203,000.00	21,800.00
WA	Watercraft & Associated Equipment	10	1940	Boats/Canoes/Kayaks/Marine Vehicles	21,594.50						
	Watercraft & Associated Equipment	10	2010	Boat/Marine Engines, Transmissions	10,431.51						
WA Total					32,026.01	3,200.00	0.1%	2,600.00	5	2,300.00	300.00
Grand Total					20,678,988.26	2,994,600.00	100.0%	2,424,000.00		2,188,600.00	235,400.00

Existing Base Funding in FY2017 Budget: 570,600.00 DU 9.00: 3,562,800 383,000
 90.3% 9.7%

Funding Needed for Equipment Replacement Cycle Based on Useful Life: 2,424,000.00

Priority Summary:	Useful Life	Total Request	Priority	0001-00	0650-00
Computers/Data Processing Equipment	5	497,700.00	1	449,400.00	48,300.00
Media Equipment	6	200,400.00	2	180,900.00	19,500.00
Furniture	10	117,200.00	3	105,800.00	11,400.00
Instruments/Lab/Scientific/Test Eq	7	905,000.00	4	817,200.00	87,800.00
All Remaining Asset Types		703,700.00	5	635,300.00	68,400.00
		2,424,000.00		2,188,600.00	235,400.00

AGENCY: College & Universities
FUNCTION: University of Idaho
ACTIVITY:

Agency No.: 510
 Function No.: 04
 Activity No.:

FY 2018 Request
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 Original Submission X or
 Revision No.

Computer Science in Coeur d'Alene Phase 2					
A: Decision Unit No: 12.01		Title: d'Alene Phase 2		Priority Ranking 1 of 2	
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	2.5				2.5
PERSONNEL COSTS:					
1. Salaries	\$235,500				\$235,500
2. Benefits	93,400				93,400
3. Group Position Funding	92,000				92,000
TOTAL PERSONNEL COSTS:	\$420,900				\$420,900
OPERATING EXPENDITURES by summary object:					
1. Travel	\$2,000				\$2,000
2. Operating	8,000				8,000
3. Faculty Start-Up (one-time)	220,000				220,000
TOTAL OPERATING EXPENDITURES:	\$230,000				\$230,000
CAPITAL OUTLAY by summary object:					
1. Capital Outlay	\$3,000				\$3,000
2. Cyber-Security Laboratory	62,000				62,000
TOTAL CAPITAL OUTLAY:	\$65,000				\$65,000
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	\$715,900				\$715,900

Supports institution/agency and Board strategic plans:

University of Idaho Strategic Plan and Process 2016-2025

Goal 3 (Transform), Objective A: Provide greater access to educational opportunities to meet the evolving needs of society.

Performance indicators: The number of students enrolling in CDA computer science program will be the primary metric. Total number of UI students in Coeur d' Alene will also be tracked as it is expected to increase because of increased awareness of UI presence in the community.

Students in the Coeur d'Alene vicinity will have access to a degree in a high demand career field.

Goal 2 (Engage), Objective C: Engage individuals (alumni, friends, stakeholders and collaborators), businesses, industry, agencies and communities in meaningful and beneficial ways that support the University of Idaho's mission.

Performance indicators: The number of industry participants and number of students involved in the co-op program will be tracked. The program will support a co-op program model of education providing contemporaneous work experience with industry partners as part of the curriculum for earning the BSCS.

We will engage current and new industry partners through creation of internship opportunities, research collaborations, graduate job placement efforts and the innovative cooperative program with regional industry partners.

Idaho State Board of Education FY 2016-2020 Strategic Plan

Goal 1 (A Well Educated Citizenry), Objective E: Education to Workforce Alignment –

Deliver relevant education that meets the needs of Idaho and the region.

North Idaho is home to a flourishing technology community. Implementing the BSCS program in the Coeur d'Alene region will better serve local students passionate about the field and the community, allowing them to remain in the CDA vicinity while receiving a meaningful, relevant education that they can parlay into a well-paying job without leaving the state.

Offering the BSCS in the Coeur d'Alene community will support the benchmark ratio by enrolling additional students who previously might not have been able to attend a BSCS program elsewhere.

Performance Measure: Number of enrolled students in this key STEM discipline. Number of graduates in high demand fields as defined by the Idaho Department of Labor.

Augmenting the BSCS program would support this effort to increase the number of graduates in information technology, a field considered to be high demand by the Idaho Department of Labor.

Goal 3 (Effective and Efficient Educational System), Objective C: Alignment and Coordination – Facilitate and promote the articulation and transfer of students throughout the education pipeline (Secondary School, Technical Training, 2yr, 4yr, etc.).

Students who would attend the UICDA BSCS would complete their first two years at North Idaho College, obtaining an Associate's Degree.

Performance Measure: Percent of Idaho community college transfers who graduate from four year institutions.

The UICDA BSCS program would directly contribute to increasing the percentage of students who transfer to four year institutions as it is a component of the program that they start their BSCS at North Idaho College, an Idaho community college.

Idaho SBOE Strategic Plan Current Initiatives:

2. Ensure college and career readiness
8. Strengthen collaborations between education and business/industry partners
10. Develop transfer coordinated admission policies between community colleges and four year institutions to create pathways from 2 year to 4 year institutions.

In addition to supporting goals, objectives, and performance measures of the SBOE Strategic plan, the UICDA BSCS program will support these “current initiatives”. Expanding the BSCS program to a full four years in CDA will: assist in ensuring career readiness (initiative 2) through extensive industry exposure and internship opportunities; solidify collaborations with industry partners (initiative 8) through current and new relationships fostered with area businesses, initiating program content consultation, internship opportunities, and research and development partnerships; and support coordinated admission policies that create pathways from 2 to 4 year institutions (initiative 10) through rigorous communication and collaboration between staff and faculty at both North Idaho College and the University of Idaho.

Description:

The goal of this project is to provide talent development and research to support students and industry in northern Idaho in the critical area of computer science. We originally proposed a plan to expand computer science in two phases. Phase 1 is to establish the third year of coursework and Phase 2 is the final year of coursework to allow for an entire four-year Bachelor of Science degree program in Computer Science (BSCS) with a critical mass of faculty to support economic development in northern Idaho. This request is the Phase 2 expansion to complete last year's Phase 1 appropriation. As evidenced in other areas of the State and region, a BSCS would be a tremendous advantage for place-bound students in northern Idaho and provide key support to growing businesses in the area. It would greatly enhance the economic development of the region and move Idaho closer to its Complete College Idaho goals.

Currently students can obtain an associate degree in computer science from North Idaho College (NIC). With the Phase 1 appropriation for FY 2017 students are now able to stay in the area and complete their third-year of coursework from the University of Idaho in Coeur d' Alene (UICDA); however students will still need to transfer to the UI in Moscow for their final two semesters of coursework in order to complete their BS degree requirements. Funding this Phase 2 request will enable the UI to expand to a full four year BSCS so that students can graduate as early as May 2018 without having to leave the Coeur d' Alene area. A unique characteristic of this program will be a cooperative (co-op) education track that will make industry-sponsored internships a part of the educational process. The co-op model was originally developed at the University of Cincinnati and has been adopted at many locations across the world over the last 100 years. Additionally, the program, in collaboration with local industry, will be an engine of innovation to support the research and development activities of local technology firms as well long-standing traditional industries, businesses, and government agencies. In this day and age, all industry is dependent on computational expertise. Such a program is just as critical to a competitive economy as are adequate roads, utilities, and other critical infrastructure.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

This Phase 2 request is for 2.5 FTE positions plus adjunct and TA assistance: one experienced associate professor, one less experienced assistant professor, and converting a 0.5 FTE administrative assistant position to 1.0 FTE. We are also requesting funds to hire adjuncts from the community for four classes each year as well as three graduate teaching assistantships to support coordinated courses between Coeur d' Alene

and Moscow. One consequence of supporting a cooperative educational model is that we will need to offer classes more often to account for the internship schedule so that students can graduate in a timely manner. These additional faculty and supporting staff will enable us to seek ABET accreditation which is essential for a viable CS degree program. This request includes equipping laboratories in CDA along with building out videoconferencing capacity in Moscow and CDA to enable delivery of selected critical courses and faculty and industry collaboration. Startup costs for the additional tenure track faculty are also requested. We are also submitting a detailed Notice of Intent (NOI) to the Board of Regents for their approval.

We are requesting this Phase 2 funding to complete our goal of supporting talent development and research in computer science in northern Idaho. There is growing demand for Computer Science BS education in northern Idaho. UI Moscow and NIC Computer Science programs are experiencing ~20% annual growth. In addition, skilled computer scientists are in high demand. The recurring costs are \$430,900 annually.

2. What resources are necessary to implement this request?

a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

Associate Professor starting spring semester 2018 (note that salary savings from this mid-year hire will go towards funding faculty recruitment and start-up costs)

Assistant Professor starting fall semester 2017.

Administrative Assistant 0.5 FTE in fall 2017 will increase the current 0.5 FTE to a full-time position

b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.

The program is administered by the UI's College of Engineering and Department of Computer Science. We have considerable experience in administering distance programs in Boise and Idaho Falls. The Computer Science program in Coeur d' Alene will be absorbed into the existing structure. The UICDA staff will provide local support for recruiting and student success as well as collaborations with industry. They will also help deploy professional development opportunities for local professionals.

c. List any additional operating funds and capital items needed.

Based on our experiences with distance programs an annual budget of \$12,000, \$8,000, and \$15,000 will be needed for operating, travel, and equipment expenses, respectively. This Phase 2 request adds to the Phase 1 appropriation to obtain this budget need. In addition we are requesting one-time funding for the cyber-security laboratory and faculty start-up.

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

The one-time fund request is for startup funds for the new faculty and Computer Security laboratory. The rest of the funding will be on-going annually. As mentioned above there is growing demand for Computer Science BS education in northern Idaho due to the flourishing technology community

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

The program will provide increased educational opportunities in computer science in northern Idaho. A growing contingent of Computer Science students at North Idaho College will have local access to a BSCS without leaving the area. NIC is engaged with the development team for this program and enthusiastic about cooperating to ensure its success.

The rapidly growing high tech industry in the region includes mostly small and medium sized businesses. These businesses are typically growth-constrained by the lack of trained computer scientists. Failure to establish this program will slow the production of these highly trained professionals which will, in turn, slow industry growth and jeopardize retention of these high wage and high growth potential companies which are critical to building a stronger economy.

5. If this is a high priority item, list reason why unapproved Line Items from the prior year budget request are not prioritized first.

Legislative action provided funding for Phase 1 (establish 3rd year of computer science training in Coeur d'Alene) to be implemented in fall semester of 2016. This Phase 2 request will enable the needed subsequent year of the program to allow northern Idaho students to obtain the BSCS degree without relocation.

Attach supporting documentation sufficient enough to enable the Board, Division of Financial Management, and the Legislative Budget Office to make an informed decision.

AGENCY: College & Universities

Agency No.: 510

FY 2018 Request

FUNCTION: University of Idaho

Function No.: 04

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ACTIVITY:

Activity No.:

Original Submission X or
Revision No.

A: Decision Unit No: 12.02		Library Investment in Support of			Priority Ranking 2 of 2
		Title: Achieving R1 Carnegie Classification			
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	8.25				8.25
PERSONNEL COSTS:					
1. Salaries	357,900				357,900
2. Benefits	196,100				196,100
3. Group Position Funding	50,000				50,000
TOTAL PERSONNEL COSTS:	604,000				604,000
OPERATING EXPENDITURES by summary object:					
1. Travel for Faculty	7,500				7,500
2. Memberships	51,500				51,500
3. Travel for Memberships	30,000				30,000
4. Software Licenses	4,000				4,000
5. General Operating	4,500				4,500
TOTAL OPERATING EXPENDITURES:	97,500				97,500
CAPITAL OUTLAY by summary object:					
1. PC and workstation (OT)	25,200				25,200
2. Non-standard inflation	350,000				350,000
3. New journal titles	400,000				400,000
4. Monograph purchases	400,000				400,000
5. Equipment	50,000				50,000
TOTAL CAPITAL OUTLAY:	1,225,200				1,225,200
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	1,926,700				1,926,700

Supports institution/agency and Board strategic plans:

State Board of Education Goal 2: Objective B

Increase creation and development of new ideas and solutions that benefit society.

University of Idaho Goal 1: Innovate Objective B

Create, validate and apply knowledge through the co-production of scholarly and creative works by students, staff, faculty and diverse external partners.

Performance Measure: Become a Carnegie R1 institution

These resources are needed to support the faculty and students to build the programs and research expected by Carnegie R1 institutions.

Description:

This proposal enables the Library to provide essential support for the University of Idaho as it expands its research portfolio and aspires to achieve Carnegie Very-High (R1) status. This will be achieved by expanding the Library's capacity to match peer and aspirational peer institutions. This increased capacity will significantly increase support for research and scholarship, student success, and outreach to the larger Idaho community.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

We are requesting personnel and operating expenses to enable the Library to provide a suite of services to University students and scholars that advance its research, teaching, and land-grant missions. External peer reviewers note that, while the University of Idaho Library has the distinction of being the largest research library within the state, "within the larger world of research libraries, the University of Idaho Library has failed to measure up."

Specifically, the Library intends to accomplish several actions under this umbrella:

- Develop a First Year Experience instruction program (.75 instructor)
- Builds faculty research and curricular support in college liaison program (1 FTE)
- Support data management, deposit, reuse, and curation (1 FTE)
- Enable development of a robust institutional repository (1 FTE)
- Permit safe and secure operation of 24-hour facility (1 FTE)
- Provide technical support for faculty in processing activities (1 FTE)
- Address new role of collecting and preserving institutional history (1 FTE)

- Support innovative learning with primary source materials (1 FTE)
- Enable ability to communicate with broad academic and library communities (.5 FTE)

These activities are essential components of today's leading research libraries. Additionally, this support enables the University of Idaho to further grow its outreach to statewide libraries and museums. We currently share our expertise through webinars and workshops; much more statewide outreach could be done with additional support.

2. What resources are necessary to implement this request?

a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

1. Position: Social Sciences Librarian, Assistant Professor, \$50,000; FT/FY, tenure-track, benefit-eligible, date of hire: start AY18
2. Position: Resident Librarian, Instructor, \$35,000, FT/AY, non-tenure track, benefit-eligible, date of hire: start AY18
3. Position: University archivist, Assistant Professor, \$50,000, FT/FY, tenure-track, benefit eligible, date of hire: start AY19
4. Position: Night supervisor, Circulation, library technician, PG 4 with night differential, \$29,120, FT, classified, benefit eligible, date of hire: July 2017
5. Position: Institutional repository programmer, PG 7, \$43,700, FT, classified, benefit eligible, date of hire: July 2017
6. Position: Metadata Librarian, Assistant Professor, \$50,000, FT/FY, tenure-track, benefit eligible, date of hire: start AY18
7. Position: Archivist for Instruction and Engagement, Assistant Professor, \$50,000, FT/FY, tenure-track, benefit eligible, date of hire: start AY19
8. Position: Data services support, Library technician, PG 4, \$28,080, FT, classified benefit eligible, date of hire, July 2017
9. Position: Marketing/Communication staff, PG?; \$22,000, PT/FY, classified, benefit eligible, date of hire, AY18
10. Student employment: \$50,000

b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.

c. List any additional operating funds and capital items needed.

- Operating funds
 - Faculty travel: \$7,500
 - Phones, supplies, etc.: \$4,500
 - Software licenses: \$4,000

- Memberships and travel
 - Greater Western Library Alliance, \$16,000
 - Orbis Cascade Alliance, \$20,000
 - HathiTrust, \$15,000
 - Coalition for Networked Information, \$10,000
 - Research Data Alliance, \$5,000
 - Council on Library and Information Resources, \$4,645
 - Digital Library Federation, \$4,620
 - Scholarly Publishing and Academic Resources Coalition (SPARC), \$6,181
- Capital outlay
 - Office furniture and computers: \$25,200
 - Non-standard periodical inflation added to base: \$350,000
 - New periodical titles, \$400,000
 - Monographs: \$400,000
 - Equipment (e.g., Microfilm reader/printers, scanners): \$50,000

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

With the exception of the start-up capital outlay for offices and computers, all of these budget requests are on-going investments.

Investments in Special Collections staff and memberships in appropriate library organizations heightens our ability to seek and secure external funding. The Library has been increasingly active in grantsmanship and several collections offer opportunities for this activity. For example, the Library recently secured a National Endowment for the Humanities grant in partnership with the Latah County Historical Society that will result in the preservation, digitization, and dissemination of unique privately-owned regional history resources.

Additionally, robust data curation and open access institutional repository infrastructure will increase competitiveness for grants across all of the University. These are areas that many granting agencies, including the National Science Foundation, Department of Defense, and the National Endowment for the Humanities, have deemed to be crucially important. The positions in this proposal are essential to creating and maintaining this infrastructure.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

This request is designed to serve all members of the university community (all disciplines, all types of research) It addresses student support from the beginning of a student's career until the ultimate goal of graduation, thus building graduates who are competent and competitive in today's information-rich world. It supports our researchers, adding depth to emerging disciplines and foci of the University.

This proposal also provides support for the University of Idaho's land-grant mission to serve the state. The Library provides special consulting services to all Idaho libraries and shares resources with the same. This investment will provide opportunities for additional student internships and community partnerships, such as has transpired with the Latah County Historical Society, Potlatch, Nampa, and Kendrick-Julietta's Heritage Society.

The various activities represented in this request support the University of Idaho Library's professional obligation to participate in national dialogues about the future directions of libraries and, by extension, raises the state's profile and prestige.

If unfunded, the University of Idaho will find it difficult to support its goal of becoming a Carnegie R1 institution. If not funded, Idaho would remain as one of the very few states without an adequately funded and staffed research library and this outcome impacts the state in multiple ways; for example it would ensure that the University of Idaho Library remains adequate for many uses but well short of attaining the stature that would support both the current and aspirational needs of the University. Lack of funding would also keep the ability of the Library to perform essential outreach to Idaho at a minimum despite demonstrated need and demand.

Attach supporting documentation sufficient enough to enable the Board, Division of Financial Management, and the Legislative Budget Office to make an informed decision.

FORM B11: REVENUE

Agency/Department: College and Universities
 Program (If applicable) General Education/University of Idaho

Request for Fiscal Year: 2018
 Agency Number: 510
 Budget Unit (If Applicable): 04
 Function/Activity Number (If Applicable): _____

Original Request Date: 9/1/16 Revision Request Date: 11/29/16

Page: 1 of 1

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Summary Object Code	Revenue Source Description -Summary Level	FY 2014 Actual Revenue	FY 2015 Actual Revenue	FY 2016 Actual Revenue	FY 2017 Estimated Revenue	FY 2018 Estimated Revenue
0481	02	Agricultural College			Land grant endowment	967,200	1,164,000	1,288,800	1,347,600	1,347,600
0481	02	Agricultural College	FUND TOTAL			\$967,200	\$1,164,000	\$1,288,800	\$1,347,600	\$1,347,600
0481	06	School of Science			Land grant endowment	3,338,400	3,866,400	3,866,400	4,708,800	4,708,800
0481	06	School of Science	FUND TOTAL			\$3,338,400	\$3,866,400	\$3,866,400	\$4,708,800	\$4,708,800
0481	08	University			Land grant endowment	2,860,800	3,326,400	4,016,400	4,042,800	4,042,800
0481	08	University	FUND TOTAL			\$2,860,800	\$3,326,400	\$4,016,400	\$4,042,800	\$4,042,800
0650	00	Misc. Receipts	1		Tuition, fees, misc. revenue	70,548,000	75,610,400	71,509,000	74,443,500	75,847,500
		<i>Include one-time</i>								
0650	00	Misc. Receipts	FUND TOTAL			\$70,548,000	\$75,610,400	\$71,509,000	\$74,443,500	\$75,847,500
			FUND TOTAL			\$0	\$0	\$0	\$0	\$0
			FUND TOTAL			\$0	\$0	\$0	\$0	\$0
			FUND TOTAL			\$0	\$0	\$0	\$0	\$0
GRAND TOTAL						\$77,714,400	\$83,967,200	\$80,680,600	\$84,542,700	\$85,946,700

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Summary Object Code	Revenue Source Description -Summary Level	FY 2014 Actual Revenue	FY 2015 Actual Revenue	FY 2016 Actual Revenue	FY 2017 Estimated Revenue	FY 2018 Estimated Revenue
SIGNIFICANT ASSUMPTIONS										
Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Provide Details for any Significant Assumptions Listed						FY 2018 Estimated Impact
0650	00	Misc. Receipts	1	FY2016 decrease in revenue reflects moving professional fee revenue out of General Education in accordance with SBOE policy.						\$0
										\$0
										\$0
										\$0
										\$0
										\$0

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: College and Universities/UI

Agency Number: 510-04

Original Request Date: September 1, 2016 or Revision Request Date: 11/29/16

Page 1 of 1

Sources and Uses:

FUND NAME:	Agricultural College	FUND CODE:	0481-02	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				0	0	0	0	0
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	0	0
3. Beginning Cash Balance				0	0	0	0	0
4. Revenues (from Form B-11)				967,200	1,164,000	1,288,800	1,347,600	1,347,600
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				967,200	1,164,000	1,288,800	1,347,600	1,347,600
9. Statutory Transfers Out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	0	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				967,200	1,164,000	1,288,800	1,347,600	1,347,600
20. Ending Cash Balance				0	0	0	0	0
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				0	0	0	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				967,200	1,164,000	1,288,800	1,347,600	1,347,600
26. Outstanding Loans (if this fund is part of a loan program)								

Notes:

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: College and Universities/UI

Agency Number: _____

Original Request Date: September 1, 2016 or Revision Request Date: 11/29/16

Page _____ of _____

Sources and Uses:

FUND NAME:	School of Science	FUND CODE:	0481-06	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				0	0	0	0	0
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	0	0
3. Beginning Cash Balance				0	0	0	0	0
4. Revenues (from Form B-11)				3,338,400	3,866,400	3,866,400	4,708,800	4,708,800
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				3,338,400	3,866,400	3,866,400	4,708,800	4,708,800
9. Statutory Transfers Out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	0	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				3,338,400	3,866,400	3,866,400	4,708,800	4,708,800
20. Ending Cash Balance				0	0	0	0	0
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				0	0	0	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				3,338,400	3,866,400	3,866,400	4,708,800	4,708,800
26. Outstanding Loans (if this fund is part of a loan program)								

Notes:

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: College and Universities/UI

Agency Number: _____

Original Request Date: September 1, 2016 or Revision Request Date: 11/29/16

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Sources and Uses: _____

FUND NAME:	University	FUND CODE: 0481-08	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance			0	0	0	0	0
2. Encumbrances as of July 1			0	0	0	0	0
2a. Reappropriation (Legislative Carryover)			NA	NA	NA	0	0
3. Beginning Cash Balance			0	0	0	0	0
4. Revenues (from Form B-11)			2,860,800	3,326,400	4,016,400	4,042,800	4,042,800
5. Non-Revenue Receipts and Other Adjustments			0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:	0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:	0	0	0	0	0
8. Total Available for Year			2,860,800	3,326,400	4,016,400	4,042,800	4,042,800
9. Statutory Transfers Out:		Fund or Reference:	0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:	0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments			0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances			0	0	0	0	0
13. Original Appropriation			0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Rescissions			0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc			0	0	0	0	0
16. Reversions			0	0	0	0	0
17. Current Year Reappropriation			0	0	0	0	0
18. Reserve for Current Year Encumbrances			0	0	0	0	0
19. Current Year Cash Expenditures			2,860,800	3,326,400	4,016,400	4,042,800	4,042,800
20. Ending Cash Balance			0	0	0	0	0
21. Prior Year Encumbrances as of June 30			0	0	0	0	0
22. Current Year Encumbrances as of June 30			0	0	0	0	0
22a. Current Year Reappropriation			NA	NA	0	0	0
23. Borrowing Limit			0	0	0	0	0
24. Ending Free Fund Balance			0	0	0	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)			2,860,800	3,326,400	4,016,400	4,042,800	4,042,800
26. Outstanding Loans (if this fund is part of a loan program)							

Notes: _____

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: College and Universities/UI

Agency Number: _____

Original Request Date: September 1, 2016 or Revision Request Date: 11/29/16

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Sources and Uses: _____

FUND NAME:	Misc. Receipts	FUND CODE: 0650-00	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance			14,990,500	17,988,400	27,768,200	30,011,300	0
2. Encumbrances as of July 1			0	0	0	0	0
2a. Reappropriation (Legislative Carryover)			NA	NA	NA	0	0
3. Beginning Cash Balance			14,990,500	17,988,400	27,768,200	30,011,300	0
4. Revenues (from Form B-11)			70,548,000	75,610,400	71,509,000	74,443,500	75,847,500
5. Non-Revenue Receipts and Other Adjustments			0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:	0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:	0	0	0	0	0
8. Total Available for Year			85,538,500	93,598,800	99,277,200	104,454,800	75,847,500
9. Statutory Transfers Out:		Fund or Reference:	0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:	0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments			0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances			0	0	0	0	0
13. Original Appropriation			0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Rescissions			0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc			0	0	0	0	0
16. Reversions			0	0	0	0	0
17. Current Year Reappropriation			0	0	0	0	0
18. Reserve for Current Year Encumbrances			0	0	0	0	0
19. Current Year Cash Expenditures			67,550,100	65,830,600	69,265,900	104,454,800	75,847,500
20. Ending Cash Balance			17,988,400	27,768,200	30,011,300	0	0
21. Prior Year Encumbrances as of June 30			0	0	0	0	0
22. Current Year Encumbrances as of June 30			0	0	0	0	0
22a. Current Year Reappropriation			NA	NA	0	0	0
23. Borrowing Limit			0	0	0	0	0
24. Ending Free Fund Balance			17,988,400	27,768,200	30,011,300	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)			67,550,100	65,830,600	69,265,900	104,454,800	75,847,500
26. Outstanding Loans (if this fund is part of a loan program)							

Notes: _____

**Board of Regents - State Board of Education
University of Idaho**

**President
Chuck Staben**

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John Wiencek**

**Vice President
Finance
Brian Foisy**

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> Trina Mahoney
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> Linda Campos
Human Resources
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> Rob Spear
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> Stefany Bales
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> Kent Nelson
State Governmental Relations
> Joe Stegner
Internal Audit
> Brad White
NCAA Faculty Athletic Representative
> Brian Wolf
Ombuds
> Barbara Beatty
Special Assistant to the President
> Michael Perry
Special Assistant to the President for
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> John Foltz
Human Rights, Access, & Inclusion
> Erin Agidius (i)

**Vice President
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Services & Research
> Chris Lucier
Corporate & Foundation
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> Bobbi Hughes
Donor Relations &
Stewardship
> Diane Gregg
Estate, Trust and Gift
Planning
> Sharon Morgan

University of Idaho Foundation
The UI Foundation operates in a liaison
relationship through the office of Vice
President for University Advancement

Executive Director
> Bob Weis

Shared governance is enabled as the following groups interact with offices
through the fabric of the University

Associated Students University of Idaho > Max Cowan
Faculty Senate Chair > Randall Teal
Graduate & Professional Students Association > Anthony St. Claire
Staff Affairs > Greg Fizzell
Student Bar Association > Linda Wells

**Vice President
Infrastructure
Dan Ewart**

Facilities
> Brian Johnson
Information Technology
Services
> Dan Ewart
Administrative Operations
Relations
> Cami McClure
▪ USS
▪ Conference Mgmt
Real Estate
> Gerard Billington
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> Matt Dorschei
▪ EHS
▪ Risk
▪ Emergency
Management
▪ Campus Security

**Vice President
Research & Economic
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Jack McIver**

Senior Associate Vice President for
Research
> Bob Smith
Aquaculture Research Institute
> Ronald Hardy
Idaho Water Resources Research
Institute
> Mark Solomon
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Studies
> Jack Sullivan
Experimental Program to Stimulate
Competitive Research
> Peter Goodwin
Idaho Geological Survey
> M. Edward Ratchford
Director of Research Administration
> Deborah Shaver
Office of Technology Transfer
> Vacant
▪ Idaho Research Foundation
▪ Business and Technology Incubator
Office of Research Assurances
> Arch Harner

DEANS

**Agricultural &
Life Sciences
Michael Parrella**

**Art & Architecture
Mark Hoversten**

**Business &
Economics
Mario Reyes**

**Education
Cori Mantle-Bromley**

**Engineering
Larry Stauffer**

**Law
Mark Adams**

**Letters, Arts &
Social Sciences
Andrew Kersten**

**Natural Resources
Kurt Pregitzer**

**Science
Mark Nielsen
(Assoc. Dean)**

**Graduate Studies
Jerry McMurtry (i)**

**Libraries
Lynn Baird**

**Vice Provost
Academic Affairs
Jeanne Stevenson**

Distance & Extended Education
> vacant
International Programs
> Susie Bender
Officer Education/ROTC
Navy/Marines
> Capt. Michael McClintock
Army
> LTC Brad Martin
Air Force
> Col. Glen R. Downing
Advising Services
> Andrew Brewick
Honors Program
> Alton Campbell
Service Learning
> Sandra Reineke
Registrar
> Heather Chermak
Undergraduate Research
> David Pfeiffer

**WWAMI Medical
Education Program
Jeff Seegmiller**

**Institutional Research and
Assessment
Dale Pietrzak**

**Vice Provost
Student Affairs
Jean Kim**

Assistant Vice Provost
> Greg Tatham
▪ Campus Recreation
▪ Idaho Commons & Union
▪ SHIP
▪ Children's Center
▪ Center for Volunteerism & Social Action
Academic Support & Access Programs
> Cynthia Castro
▪ Career Center
▪ Disability Support Services
▪ Student Support Services
▪ Tutoring and College Success
Counseling Center
> Joan Pulakos
Dean of Students
> Blaine Eckles
Fraternity and Sorority Life
> vacant
Judicial Affairs
> Alex Roberts
New Student Orientation
> Cori Planagan
Veteran's Affairs
> Dan Button
Violence Prevention
> Virginia Solan

Enrollment Management
▪ Undergraduate Admissions
▪ Financial Aid
▪ Undergraduate Recruiting
▪ Enrollment Marketing

**Chief Diversity Officer
Yolanda Bisbee (i)**

College Assistance Migrant
Program
> Evalina Arevalos
Native American Student Center
> Sydel Samuels
Office of Multicultural Affairs
> Jesse Martinez
Women's Center
> Lysa Salsbury
LGBTQA Office
> Julia Keheler

**Executive Director
For Tribal Relations
Yolanda Bisbee**

**Regional Executive
Officers**

UI Boise
> Michael Satz
UI Idaho Falls
> Marc Skinner
▪ Center for Advanced Energy
Studies
> Thomas (Tom) Wood
UI Coeur d'Alene
> Charles Buck

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 05 - Lewis-Clark State College

		<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/ Benefit</u>	<u>Lump Sum</u>	<u>Total</u>	
FY 2016 Total Appropriation									
1.00	FY 2016 Total Appropriation								
	SB 1176								
	0001-00	General	343.57	13,047,000	1,381,200	1,259,700	0	0	15,687,900
	0481-04	Dedicated	0.00	0	1,804,200	0	0	0	1,804,200
	0650-00	Other	0.00	13,626,300	3,163,600	13,133,400	0	0	29,923,300
		Total	343.57	26,673,300	6,349,000	14,393,100	0	0	47,415,400
1.12	Noncognizable Adjustments								
	Reflects student fee revenue resulting from fee increases approved by the SBOE subsequent to adjournment, and not reflected in the FY16 appropriation bill.								
	0001-00	General	2.70	0	0	0	0	0	0
	0650-00	Other	0.00	226,600	186,300	20,000	0	0	432,900
		Total	2.70	226,600	186,300	20,000	0	0	432,900
1.13	Net FTP or Fund Adjustments								
	This adjustment aligned the spending authority for Fund 0650 (current unrestricted fund, or tuition) with the actual cash balance in that fund at the beginning of FY16.								
	0650-00	Other	0.00	0	0	(190,200)	0	0	(190,200)
		Total	0.00	0	0	(190,200)	0	0	(190,200)
1.31	Net Transfers Between Programs								
	FY16 allocations for HERC Infrastructure Funds (\$75K), Undergraduate Research Equipment (\$25K), and Return of System Funds (\$7,800). These funds were appropriated to the Board and reallocated to the institutions; hence, this represents a transfer between programs.								
	0001-00	General	0.00	0	107,800	0	0	0	107,800
		Total	0.00	0	107,800	0	0	0	107,800
1.71	Reappropriation								
	Represents FY16 budget authorized but unspent at the end of FY16 and carried forward into FY17, per the reappropriation clause in the College & Universities' appropriation bill.								
	0650-00	Other	0.00	(2,534,900)	(1,429,000)	(12,132,500)	0	0	(16,096,400)
		Total	0.00	(2,534,900)	(1,429,000)	(12,132,500)	0	0	(16,096,400)
FY 2016 Actual Expenditures									
	0001-00	General	346.27	13,047,000	1,489,000	1,259,700	0	0	15,795,700
	0481-04	Dedicated	0.00	0	1,804,200	0	0	0	1,804,200
	0650-00	Other	0.00	11,318,000	1,920,900	830,700	0	0	14,069,600
		Total	346.27	24,365,000	5,214,100	2,090,400	0	0	31,669,500

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities
Function: 05 - Lewis-Clark State College

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
FY 2017 Original Appropriation							
3.00 FY 2017 Original Appropriation							
HB 637, SB 1410							
0001-00 General	350.77	13,914,500	1,435,100	434,000	0	0	15,783,600
OT 0001-00 General	0.00	428,000	0	851,300	0	0	1,279,300
0481-04 Dedicated	0.00	0	2,131,200	0	0	0	2,131,200
OT 0499-00 Dedicated	0.00	0	0	0	0	127,700	127,700
0650-00 Other	0.00	12,939,300	2,875,000	20,000	0	0	15,834,300
OT 0650-00 Other	0.00	408,600	0	0	0	0	408,600
Total	350.77	27,690,400	6,441,300	1,305,300	0	127,700	35,564,700
Appropriation Adjustments							
4.11 Reappropriation							
Represents FY16 budget authorized but unspent at the end of FY16 and carried forward into FY17, per the reappropriation clause in the College & Universities' appropriation bill.							
OT 0650-00 Other	0.00	2,534,900	1,429,000	12,132,500	0	0	16,096,400
Total	0.00	2,534,900	1,429,000	12,132,500	0	0	16,096,400
FY 2017 Total Appropriation							
0001-00 General	350.77	13,914,500	1,435,100	434,000	0	0	15,783,600
OT 0001-00 General	0.00	428,000	0	851,300	0	0	1,279,300
0481-04 Dedicated	0.00	0	2,131,200	0	0	0	2,131,200
OT 0499-00 Dedicated	0.00	0	0	0	0	127,700	127,700
0650-00 Other	0.00	12,939,300	2,875,000	20,000	0	0	15,834,300
OT 0650-00 Other	0.00	2,943,500	1,429,000	12,132,500	0	0	16,505,000
Total	350.77	30,225,300	7,870,300	13,437,800	0	127,700	51,661,100
Expenditure Adjustments							
6.11 Lump Sum Allocation							
Align FY17 Millennium Fund appropriation for the Fresh Mouth Campaign by object of expense.							
OT 0499-00 Dedicated	0.00	0	127,700	0	0	(127,700)	0
Total	0.00	0	127,700	0	0	(127,700)	0
6.31 FTP or Fund Adjustments							
Adjust FTP to the total approved by the State Board of Education in June 2016, as part of operating budget approval. One additional faculty; 1.75 additional exempt professional positions; two additional classified staff.							
0001-00 General	4.75	0	0	0	0	0	0
Total	4.75	0	0	0	0	0	0

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities
Function: 05 - Lewis-Clark State College

	<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
6.32 FTP or Fund Adjustments							
This increment reflects the difference between the actual cash balance in Fund 0650 at July 1, and the unspent budget balance available (carryforward) in this same fund on June 30. The actual cash balance at July 1 totaled \$20.2M; FY16 carryforward totaled \$16.1M. Spending authority for the difference (\$4.1M) was requested through the non-cog process, and provides the College access to the full cash balance that resides with the State in Fund 0650.							
OT 0650-00 Other	0.00	0	0	4,128,200	0	0	4,128,200
Total	0.00	0	0	4,128,200	0	0	4,128,200

6.41 Object Transfers							
Reconcile to FY17 SBOE-approved operating budget totals, by object of expense.							
0650-00 Other	0.00	439,100	(439,100)	0	0	0	0
Total	0.00	439,100	(439,100)	0	0	0	0

6.51 Transfer Between Programs							
FY17 HERC allocations for research infrastructure (\$75K), undergraduate research (\$20K), and strategic initiative (\$75K). These funds are appropriated to the Board and reallocated to the institutions; hence, this represents a transfer between programs.							
0001-00 General	0.00	0	170,000	0	0	0	170,000
Total	0.00	0	170,000	0	0	0	170,000

6.91 Other Adjustments							
The ongoing tuition total included in the FY17 appropriation bill was \$15,834,300. This balance was achieved incrementally during the budget development, through the assignment of costs (CEC, inflationary expense) to Fund 0650, per the instructions dictated by the Budget Development Manual. Internally, the College only budgeted \$15.5M in ongoing tuition revenues for FY17. This amount represents the amount of tuition that we actually expect to collect in FY17, based upon projected enrollment and board-approved fee rates. A base reduction is therefore necessary to reduce the appropriated total for tuition to a more realistic level that actually expect to achieve, and to align with the appropriation with the College's base budget.							
0650-00 Other	0.00	0	(334,300)	0	0	0	(334,300)
Total	0.00	0	(334,300)	0	0	0	(334,300)

FY 2017 Estimated Expenditures

0001-00 General	355.52	13,914,500	1,605,100	434,000	0	0	15,953,600
OT 0001-00 General	0.00	428,000	0	851,300	0	0	1,279,300
0481-04 Dedicated	0.00	0	2,131,200	0	0	0	2,131,200
OT 0499-00 Dedicated	0.00	0	127,700	0	0	0	127,700
0650-00 Other	0.00	13,378,400	2,101,600	20,000	0	0	15,500,000
OT 0650-00 Other	0.00	2,943,500	1,429,000	16,260,700	0	0	20,633,200
Total	355.52	30,664,400	7,394,600	17,566,000	0	0	55,625,000

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities
Function: 05 - Lewis-Clark State College

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
Base Adjustments							
8.21 Object Transfers							
Reverse D.U. 6.41, FY17 Object Transfer.							
0650-00 Other	0.00	(439,100)	439,100	0	0	0	0
Total	0.00	(439,100)	439,100	0	0	0	0
8.31 Transfer Between Programs							
Remove D.U. 6.51, FY17 HERC allocations from SBOE.							
0001-00 General	0.00	0	(170,000)	0	0	0	(170,000)
Total	0.00	0	(170,000)	0	0	0	(170,000)
8.41 Removal of One-Time Expenditures							
Remove one-time funding included in the FY17 appropriation bills, including: 27th payroll expenses (\$428,000 GF, \$408,600 Tuition); replacement capital outlay (\$851,300 GF); and FY17 Millennium Funds received for the Fresh Mouth Campaign (\$127,700).							
OT 0001-00 General	0.00	(428,000)	0	(851,300)	0	0	(1,279,300)
OT 0499-00 Dedicated	0.00	0	(127,700)	0	0	0	(127,700)
OT 0650-00 Other	0.00	(408,600)	0	0	0	0	(408,600)
Total	0.00	(836,600)	(127,700)	(851,300)	0	0	(1,815,600)
8.42 Removal of One-Time Expenditures							
Remove DU 4.11, FY16 reappropriation, and DU 6.32, FY17 adjustment to achieve cash balance. At the beginning of FY17, the cash balance in Fund 0650 totaled \$20,224,600, after the statutory transfer required by IC 33-3726 (1).							
OT 0650-00 Other	0.00	(2,534,900)	(1,429,000)	(16,260,700)	0	0	(20,224,600)
Total	0.00	(2,534,900)	(1,429,000)	(16,260,700)	0	0	(20,224,600)
8.91 Other Adjustments							
Reinstate D.U. 6.41 object transfer as a base adjustment, to align appropriation totals by object of expense with the College's FY17 SBOE-approved operating budget.							
0650-00 Other	0.00	439,100	(439,100)	0	0	0	0
Total	0.00	439,100	(439,100)	0	0	0	0
FY 2018 Base							
0001-00 General	355.52	13,914,500	1,435,100	434,000	0	0	15,783,600
OT 0001-00 General	0.00	0	0	0	0	0	0
0481-04 Dedicated	0.00	0	2,131,200	0	0	0	2,131,200
OT 0499-00 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	0.00	13,378,400	2,101,600	20,000	0	0	15,500,000
OT 0650-00 Other	0.00	0	0	0	0	0	0
Total	355.52	27,292,900	5,667,900	454,000	0	0	33,414,800

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 05 - Lewis-Clark State College

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
Program Maintenance								
10.11	Change in Health Benefit Costs							
	Reflects increase in health insurance premium to \$13,460 per FT position, allocated in proportion to PC base.							
	0001-00	General	0.00	221,100	0	0	0	221,100
	0650-00	Other	0.00	212,600	0	0	0	212,600
	Total		0.00	433,700	0	0	0	433,700
10.12	Change in Variable Benefit Costs							
	Reflects change in worker's comp rates, allocated in proportion to PC base.							
	0001-00	General	0.00	(1,900)	0	0	0	(1,900)
	0650-00	Other	0.00	(1,900)	0	0	0	(1,900)
	Total		0.00	(3,800)	0	0	0	(3,800)
10.21	General Inflation Adjustments							
	Inflationary increase of 2.5% on FY17 operating expense base funded from tuition and General Fund. Normal School endowment distribution will not increase for FY18; therefore, no inflationary increase is requested against endowment operating expense base.							
	0001-00	General	0.00	0	27,500	0	0	27,500
	0650-00	Other	0.00	0	52,500	0	0	52,500
	Total		0.00	0	80,000	0	0	80,000
10.25	Inflationary Adjustment							
	Inflationary increase of 3% books, 6.5% library periodicals, per the C&U library agreement.							
	0001-00	General	0.00	0	0	19,500	0	19,500
	Total		0.00	0	0	19,500	0	19,500
10.31	Repair, Replacement Items/Alterations							
	This requests replacement funding for our three highest priority categories of capital equipment, including: 1) computer/AV equipment (\$422,300); 2) educational equipment (\$344,100); 3) shop/plant equipment (\$169,000). Requested as one-time.							
	OT 0001-00	General	0.00	0	0	935,400	0	935,400
	Total		0.00	0	0	935,400	0	935,400
10.45	Risk Management Cost Increases							
	0001-00	General	0.00	0	1,700	0	0	1,700
	Total		0.00	0	1,700	0	0	1,700
10.46	Controller's Fee Charge							
	0001-00	General	0.00	0	(6,700)	0	0	(6,700)
	Total		0.00	0	(6,700)	0	0	(6,700)

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 05 - Lewis-Clark State College

	FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/Benefit	Lump Sum	Total
10.61 Salary Multiplier - Regular Employees							
CEC for permanent employees at 1%, allocated by fund in proportion to personnel costs base (DU 9.0).							
0001-00 General	0.00	114,500	0	0	0	0	114,500
0650-00 Other	0.00	110,100	0	0	0	0	110,100
Total	0.00	224,600	0	0	0	0	224,600

10.62 Salary Multiplier - Group and Temporary							
1% CEC on group/temporary positions, allocated by fund in proportion to personnel costs base.							
0001-00 General	0.00	2,500	0	0	0	0	2,500
0650-00 Other	0.00	2,500	0	0	0	0	2,500
Total	0.00	5,000	0	0	0	0	5,000

FY 2018 Total Maintenance

0001-00 General	355.52	14,250,700	1,457,600	453,500	0	0	16,161,800
OT 0001-00 General	0.00	0	0	935,400	0	0	935,400
0481-04 Dedicated	0.00	0	2,131,200	0	0	0	2,131,200
OT 0499-00 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	0.00	13,701,700	2,154,100	20,000	0	0	15,875,800
OT 0650-00 Other	0.00	0	0	0	0	0	0
Total	355.52	27,952,400	5,742,900	1,408,900	0	0	35,104,200

Line Items

12.01 Health Professions Education Expansion							
This request targets two key health professions areas: Kinesiology and Social Work. The four (4) faculty and two (2) staff positions sought in this line item request support expansion of high-performing, high-quality programming in high demand areas, as identified in the Program Prioritization process. \$18,000 is requested as one-time funding.							
0001-00 General	6.00	437,800	7,000	0	0	0	444,800
OT 0001-00 General	0.00	0	0	18,000	0	0	18,000
Total	6.00	437,800	7,000	18,000	0	0	462,800

12.02 Advising & Career Readiness							
This request supports student success through specialized advising, career counseling and guidance, and expansion of the Work Scholars program. Included are 1 FTP Veteran's Services Coordinator/Advisor, 2 Career Counselors, 1 Student Services position for Coeur d'Alene, and \$135,000 for expansion of the College Work Scholars program from 20 to 38 funded Work Scholar's positions. \$12,000 is requested as one-time funding.							
0001-00 General	4.00	252,000	147,200	0	0	0	399,200
OT 0001-00 General	0.00	0	0	12,000	0	0	12,000
Total	4.00	252,000	147,200	12,000	0	0	411,200

FY 2018 Agency Budget - Request

Detail Report

Agency: 510 - College & Universities

Function: 05 - Lewis-Clark State College

	<u>FTP</u>	<u>Personnel Cost</u>	<u>Operating Expense</u>	<u>Capital Outlay</u>	<u>Trustee/Benefit</u>	<u>Lump Sum</u>	<u>Total</u>
12.03 New Occupancy Costs							
This requests New Occupancy Costs funding for the first floor of Clearwater Hall, requested per the SBOE formula for occupancy costs. All requested funding is ongoing.							
0001-00 General	0.48	18,400	75,300	0	0	0	93,700
Total	0.48	18,400	75,300	0	0	0	93,700
FY 2018 Total							
0001-00 General	366.00	14,958,900	1,687,100	453,500	0	0	17,099,500
OT 0001-00 General	0.00	0	0	965,400	0	0	965,400
0481-04 Dedicated	0.00	0	2,131,200	0	0	0	2,131,200
OT 0499-00 Dedicated	0.00	0	0	0	0	0	0
0650-00 Other	0.00	13,701,700	2,154,100	20,000	0	0	15,875,800
OT 0650-00 Other	0.00	0	0	0	0	0	0
Total	366.00	28,660,600	5,972,400	1,438,900	0	0	36,071,900

FORM B4: INFLATIONARY ADJUSTMENTS

AGENCY: 511 LEWIS-CLARK STATE COLLEGE

STARS BUDGET UNITS: EDGD, EDMF

FY 2018 Request

Page 1 of 1 Pages

Original Submission X or Revision No.

(1) Part A Operating Expenditures Summary Object	(2) FY 2013 Actual	(3) FY 2014 Actual	(4) FY 2015 Actual	(5) FY 2016 Actual	FY 2015 to FY 2016		(8) FY 2017 Approp	(9) FY 2017 Expenditure Adj.	(10) FY 2017 Est. Expenditures
					(6) Change	(7) % Change			
Employee Travel Costs	83,972	106,553	117,576	99,972	(17,604)	-14.97%	100,000		100,000
Specific Use Supplies	4,805,133	5,305,098	5,592,908	5,114,143	(478,765)	-8.56%	6,341,300	953,300	7,294,600
Insurance		689			0				
TOTAL	4,889,105	5,412,340	5,710,484	5,214,115	(496,369)	-8.69%	6,441,300	953,300	7,394,600
Fund Source									
General	772,500	529,800	1,431,000	1,489,000	58,000	4.05%	1,435,100	170,000	1,605,100
Dedicated/Endowment	1,335,000	1,335,000	1,572,000	1,804,200	232,200	14.77%	2,131,200		2,131,200
Dedicated/Millennium Funding								127,700	127,700
Dedicated/Student Fees	2,781,606	3,547,540	2,707,484	1,920,915	(786,569)	-29.05%	2,875,000	655,600	3,530,600
TOTAL	4,889,106	5,412,340	5,710,484	5,214,115	(496,369)	-8.69%	6,441,300	953,300	7,394,600

(11) PART B Operating Expenditures Summary Object	(12) FY 2017 Est. Exps	(13) Remove One Time Funding	(14) SWCAP, Nondiscr., Rent	(15) FY 2018 Base	(16) General Inflation DU 10.21	(17) % Change	(18) Medical Inflation DU 10.22	(19) % Change	(20) FY 2018 Totals
Employee Travel Costs	100,000			100,000	2,500	2.50%		0.00%	2,500
Specific Use Supplies	7,294,600	(1,726,700)	(335,800)	5,232,100	77,500	2.50%		0.00%	77,500
Insurance								0.00%	
TOTAL	7,394,600	(1,726,700)	(335,800)	5,332,100	80,000	1.50%	-	0.00%	80,000
Fund Source									
General	1,605,100	(170,000)	(335,800)	1,099,300	27,500	2.50%		0.00%	27,500
Dedicated/Endowment	2,131,200			2,131,200		0.00%		0.00%	-
Dedicated/Millennium Funding	127,700	(127,700)		-					
Dedicated/Student Fees	3,530,600	(1,429,000)		2,101,600	52,500	2.50%		0.00%	52,500
TOTAL	7,394,600	(1,726,700)	(335,800)	5,332,100	80,000	1.50%	-	-	80,000

**Lewis-Clark State College
Library Materials Inflation
(DU 10.25)**

	FY2017		FY18 Inflation Amt
	Budget		Rate* Amount
Library Acquisitions:	<u>Base</u>		<u></u>
Books	\$119,000	3.00%	\$3,600
Periodicals	244,000	6.50%	15,900
Total Library Acquisitions:	<u><u>\$363,000</u></u>		<u><u>\$19,500</u></u>

* Derived per the Idaho academic librarian's recommendations to SBOE.

STATE BOARD OF EDUCATION
FY 2018 Budget Request
Equipment Replacement Cycle: General Education Appropriation
 Lewis-Clark State College

ASSET TYPE	ASSET TITLE	USEFUL LIFE	CAPITALIZED COST	ANNUAL REPLACEMENT	PERCENT SHARE	TOTAL REQUEST	PRIORITY NUMBER
AVT	Audio Visual & Telecommunications Equipment	7	\$700,557	\$100,100	8.02%	\$92,900	1
CPE	Computer Equipment	5	1,776,547	355,300	28.47%	329,400	1
EDR	Educational Equipment	7	2,598,447	371,200	29.74%	344,100	1
FIT	Fitness Equipment	10	105,943	10,600	0.85%	9,800	2
FSE	Food Service Equipment	5	79,432	15,900	1.27%	14,700	2
HSE	Household Furnishing	10	97,429	9,700	0.78%	9,000	4
JAN	Janitorial & Housekeeping Equipment	5	6,247	1,200	0.10%	1,100	3
MOV	Passenger Motor Vehicles	5	615,802	123,200	9.87%	114,200	4
OEQ	Office Furniture	5	16,666	3,300	0.26%	3,100	3
OTV	Other Vehicles	7	152,603	21,800	1.75%	20,200	3
SHP	Shop Equipment	7	1,268,916	181,300	14.53%	168,100	1
VAC	HVAC Equipment	7	6,826	1,000	0.08%	900	1
XER	Xerographic & Mail Room Equipment	7	373,539	53,400	4.28%	49,500	2
Totals			\$7,798,955	\$1,248,000	100%	\$1,157,000	
Less: Current General Education Equipment Replacement Base Funding				91,000			
Funding Needed to Restore Equipment Replacement Cycle				\$1,157,000			

FORM B-7: ONE-TIME OPERATING EXPENDITURE AND CAPITAL OUTLAY SUMMARY

FY 2018 Request

AGENCY: COLLEGE & UNIVERSITIES

Page 1 of 1 Pages

DEPARTMENT: LEWIS-CLARK STATE COLLEGE

Original Submission X or Revision No.

Priority	DU	Fund	Sub-object Cat	Item/Description of Use/Options	Mileage	Date Acquired	Quantity in Stock	Quantity Desired	Unit Cost	Total Cost
										0
01	10.31	0001-00	6420	Computer Equipment		Various	Various	Various		329,400
04			6520	Audio Visual & Telecommunications Equipment		Various	Various	Various		92,900
02			6599	Educational Materials & Equipment		Various	Various	Various		344,100
03			6840	Shop & Plant Equipment		Various	Various	Various		169,000
05	12.01		6420	Computer Equipment				6	3,000	18,000
06	12.02		6420	Computer Equipment				4	3,000	12,000
Grand Total by Program										965,400
	10.31			<i>General Education</i>						965,400
Grand Total by Decision Unit										965,400
	10.31			<i>Replacement Items</i>						935,400
	12.01			<i>Health Professions Educ Expansion</i>						18,000
	12.02			<i>Advising & Career Readiness</i>						12,000
Grand Total by Fund Source										965,400
	10.31	0001-00		<i>General Fund</i>						965,400
Grand Total by Category							0	0		965,400
			6420	<i>Computer Equipment</i>						359,400
			6520/6599	<i>Educational Material and Equipment</i>						437,000
			6840	<i>Shop/Plant Equipment</i>						169,000

AGENCY: Lewis-Clark State College

FUNCTION: General Education

ACTIVITY: Health Professions

Education Expansion

Agency No.: 511

Function No.:

Activity No.:

FY 2018 Request

Page ___ of ___ Pages

Original Submission X or

Revision No. ___

HEALTH PROFESSIONS					
A: Decision Unit No: 12.01	Title: EDUCATION EXPANSION			Priority Ranking 1 of 3	
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	6.00				6.0
PERSONNEL COSTS:					
1. Salaries	295,200				295,200
2. Benefits	142,600				142,600
3. Group Position Funding					
TOTAL PERSONNEL COSTS:	437,800				437,800
OPERATING EXPENDITURES by summary object:					
1. Travel	2,000				2,000
2. Operating Expense	5,000				5,000
TOTAL OPERATING EXPENDITURES:	7,000				7,000
CAPITAL OUTLAY by summary object:					
1. PC and workstations (six)	18,000				18,000
TOTAL CAPITAL OUTLAY:	18,000				18,000
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	462,800				462,800

Supports institution/agency and Board strategic plans: This request supports State Board Goal 1 (Well Educated Citizenry), Objective C (Higher Level of Educational Attainment) by providing highly qualified faculty to deliver high-demand programming and an advisor to support student progression toward degree completion. It also supports Objective E (Education to Workforce Alignment) and LCSC Goal 1 (Sustain and enhance excellence in teaching and learning), Objective 1A (Strengthen courses, programs, and curricula consonant with the mission and core themes of the institution, through the delivery of high quality programs that meet regional and statewide needs).

Performance Measures: Objective C: Percentage of Idahoans (ages 24-35) who have a college degree or certificate requiring one academic year of more of study—benchmark: 60%. Objective E: Numbers of graduates in high demand fields as defined by the Idaho Department of Labor—benchmark: TBD.

Description: This request targets two key health professions areas: Kinesiology and Social Work. The four (4) faculty and two (2) staff positions sought in this line item request support expansion of high performing, high quality programming in high demand areas, as identified in the program prioritization process.

- Priority 1.** 1.0 FTE Kinesiology Assistant Professor, 12 month contract: The Kinesiology major is in high demand, as evidenced by the growth in Kinesiology majors, tabled below. Graduates in Kinesiology are prepared for advanced study in Physical Therapy (IDOL Hot Job #3), Physician Assistant (IDOL Hot Job #5), and medical school (IDOL Hot Job #15). Additional areas in which Kinesiology graduates find career opportunities include education, therapeutic exercise, geriatric wellness, health and fitness leadership, sports training, coaching, athletic medicine, sports and fitness communication, and commercial fitness. According to the Bureau of Labor Statistics, jobs for Kinesiology graduates in nursing homes, residential care, and other health-oriented facilities are projected to grow 10 percent from 2014 to 2024, faster than the average for all occupations. Addition of this 1.0 FTE position supports admittance of an additional 25 students to the Kinesiology major, and this position will also support expanded summer school course offerings. Total cost of the position including salary, benefits, OE and CO is \$103,400.

KINESIOLOGY ENROLLMENT BY MAJOR AND ACADEMIC YEAR

MAJOR	2012-2013	2013-2014	2014-2015	2015-2016
KINESIOLOGY-SECONDARY EDUCATION	24	13	34	22
KINESIOLOGY- EXERCISE SCIENCE/SPORT MEDICINE	64	72	73	32
KINESIOLOGY - HEALTH PROMOTION/PERSONAL TRAINING/WELLNESS COACHING	23	32	32	24
KINESIOLOGY- SPORT ADMINISTRATION	34	31	41	43
KINESIOLOGY - YOUTH SPORTS/RECREATION	1	1	1	1
SPORT ADMINISTRATION	35	43	56	60
EXERCISE SCIENCE (FIRST YEAR AY14-15)	0	0	13	45
	181	192	250	227

- Priority 2.** 1.0 FTE Kinesiology Assistant Professor, 9 month contract: Same justification as noted above. Addition of this 1.0 FTE position supports admittance of an additional 25 students to the Kinesiology major, and provides expanded course offerings during the traditional academic year. Total cost of position including salary, benefits and capital outlay is \$79,300.
- Priority 3.** 1.0 FTE Health Professions Program Advisor: To maintain strong enrollment or increase enrollments in high demand health-focused programs requires specialized advising and follow-up, particularly for students transferring to LCSC. A dedicated Health Professions Advisor will assist students in choosing the appropriate health profession for their interest and aptitude, evaluate transcripts, and develop a degree completion plan. In the Central Advising Center, advisors carry advising loads of 125+ freshman students. In high demand health-focused programs, faculty advising loads are 35+ students. The addition of a 1.0 FTE, 11-month exempt position supports advising of up to 200 health profession students. Total position cost including salary, benefits, travel and CO is \$68,000.

- **Priority 4.** 1.0 FTE Social Work Assistant Professor, nine month contract: There continues to be strong interest in the Social Work major at LCSC, particularly in a delivery format that reaches a broad audience. Social workers are employed in a variety of settings, including mental health clinics, schools, child welfare and human service agencies, hospitals, settlement houses, community development corporations, and private practices. Driven by the increased demand for healthcare and social services, jobs in social work are expected to increase 12% over the next decade. LCSC Social Work graduates are prepared for advanced study in programs such as the MSW offered by Boise State University. Addition of this position allows for program expansion of up to 25 students, while maintaining compliance with the Council on Social Work Education requirement of a 25 to 1 student-to-faculty ratio. An additional Faculty position also provides an opportunity to deliver portions of the program in an online format (hybrid program) to better meet the needs of distant students and working professionals. This nine-month position provides expanded course offering and clinical supervision during the traditional academic year. Total position cost including salary, benefits, OE and CO is \$79,400.
- **Priority 5.** 1.0 FTE Social Work Assistant Professor, nine-month contract: Same justification as noted above. Addition of a 1.0 FTE Assistant Professor supports admittance of up to 25 new students to the Social Work major. This nine-month position provides expanded course offerings and clinical supervision during the traditional academic year. Salary, benefits, and capital outlay total: \$76,900.
- **Priority 6.** 1.0 FTE Administrative Assistant: Program expansion, particularly in the Kinesiology major, will require additional administrative assistant support. Salary, benefits, and CO total: \$55,800.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

Position and support funds are detailed and prioritized above. No base funding currently exists for expansion of programming.

2. What resources are necessary to implement this request?

- a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

See position detail, above. Five positions are 1.0 FTE, benefit-eligible positions, with anticipated hire dates of August 2017; the Program Advisor is an 11-month, benefit eligible position, with the same anticipated hire date.

- b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.

Existing operations will be positively impacted through reduced advising loads and improved faculty-to-student ratios.

- c. List any additional operating funds and capital items needed.

Operating funds of \$5,000 (\$2,500 each, for both Kinesiology and Social Work) will support the purchase of instructional materials and course development. An additional \$2,500 is requested for travel expenses for the Program Advisor position. Capital Outlay includes a computer workstation for each of the six requested positions (\$3,000 each; \$18,000 total).

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

With the exception of Capital Outlay, the request is for ongoing State General Funds. This proposal is scalable: Option 1 provides the resources necessary to expand both Kinesiology and Social Work for a cost of \$455,400. Option 2 provides the resources to significantly expand our priority program (Kinesiology) through the addition of two faculty and two support staff (Health Program Advisor and Administrative Assistant), for a cost of \$301,700.

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

Two in-demand programs will be expanded by the addition of four (4) faculty positions and one (1) program advisor. These positions will sustain the upward trajectory in program enrollment and meet the demand for flexible (hybrid) programming.

If the request for faculty lines is not funded, we will seek qualified adjuncts when possible, and grow the Kinesiology program in small increments. If not funding is forthcoming, there will be no Social Work program expansion due to accreditation driven student-to-faculty ratios.

Attach supporting documentation sufficient enough to enable the Board, Division of Financial Management, and the Legislative Budget Office to make an informed decision.

AGENCY: Lewis-Clark State College
 FUNCTION: General Education
 ACTIVITY: Advising & Career
 Readiness

Agency No.: 511
 Function No.:
 Activity No.:

FY 2018 Request
 Page ___ of ___ Pages
 Original Submission X or
 Revision No. ___

A: Decision Unit No: 12.02		Title: ADVISING & CAREER READINESS			Priority Ranking 2 of 3
DESCRIPTION	General	Dedicated	Federal	Other	Total
FULL TIME POSITIONS (FTP)	4.00				4.0
PERSONNEL COSTS:					
1. Salaries	164,000				164,000
2. Benefits	88,000				88,000
3. Group Position Funding					
TOTAL PERSONNEL COSTS:	238,500				238,500
OPERATING EXPENDITURES by summary object:					
1. Travel	2,500				2,500
2. Operating Expense	9,700				9,700
3. Scholarships	135,000				135,000
TOTAL OPERATING EXPENDITURES:	147,200				147,200
CAPITAL OUTLAY by summary object:					
1. PC and workstations (four)	12,000				12,000
TOTAL CAPITAL OUTLAY:	12,000				12,000
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	411,200				411,200

Supports institution/agency and Board strategic plans: This request supports State Board Goal 1 (Well Educated Citizenry), Objective A (Access), Objective B (Adult Learner Reintegration) and Objective C (Higher Level of Educational Attainment), as well as LCSC Goal 2 (Optimize student enrollment and promote student success), Objective 2B (Retain and graduate a diverse student body) and LCSC Goal 3 (Strengthen and expand collaborative relationships and partnerships), Objective 3A (Increase volunteer, internship, and career placement opportunities).

Performance Measures: Objective A: Increase the percentage of students whose financial need was fully met by 15% over 5 years; 85% graduating student debt of weighted peers; Objective B and C: Percentage of Idahoans (ages 24-35) who have a college degree or certificate requiring one academic year of more of study—benchmark: 60%. Objective E: Ratio of non-STEM to STEM baccalaureate degrees conferred in STEM fields.

Description: Lewis-Clark State College requests \$411,200 in on-going funds to support student success through specialized advising, career counseling and guidance, and expansion of the Work Scholars program. These requests support the State Board of Education and institutional strategic plans and will serve diverse groups of students (i.e., veterans, Coeur d'Alene-based students, and Work Scholars), as well as the general student population at Lewis-Clark State College.

- **Priority 1.** 1.0 FTE Veteran's Services Coordinator/Advisor: Currently, the College has no staff specifically and exclusively dedicated to supporting veterans. Veteran students comprise a significant part of the College's FTE (4.5% in fall 2015), and many veterans require services beyond just educational benefits processing. Greater scrutiny is required during academic advising process due to the fact that educational benefits for veterans are strict and allow very little latitude in student course scheduling. An advising error could result in veterans having to repay portions of their benefits and/or increase loan debt. LCSC has also seen an increase in incidents of post-traumatic stress disorder among its veteran student population. Services for these students must be brokered among college and community resources, requiring a significant amount of staff time. Increased staff support would also put the College in a position to compete for grant programs earmarked for the veteran population. Total cost of the position including salary, benefits, OE and CO is \$68,500.
- **Priority 2.** 1.0 FTE Career Counselor: The College is continuing to serve freshmen with a centralized advising program wherein students are required to develop a degree completion plan, build class schedules, and develop a draft career plan which evolves throughout their undergraduate experiences. Centralized advising has served over 2,500 students since the program started and serves approximately 800 students at present; there is little time for staff to spend on ongoing career advising. Idaho Business for Education, Idaho Department of Labor, legislators, and State Board of Education members have all challenged higher education to produce students who are "career ready." Increasing career counseling staff will enable the College to expand opportunities for students to explore career options, evaluate their choice of academic major (which also reduces length of time to degree), and broker more opportunities for students to pursue internships and other work experiences. Furthermore, expansion of career-oriented programming will enable the College to partner with regional school districts as they develop and improve their career guidance and college planning programs, per funding provided by the legislature. Total position cost including salary, benefits, and CO is \$66,000.
- **Priority 4.** 1.0 FTE Career Counselor: Same justification as noted above, except that operating expense supporting this position is also requested. Total position cost including salary, benefits, OE and CO is \$75,700.
- **Priority 5.** 1.0 FTE Student Services Generalist: As LCSC pursues a partnership with the University of Idaho and North Idaho College to develop a collaborative use facility in Coeur d'Alene, it is poised to expand services to students who complete bachelor's degrees in North Idaho. The College's enrollment in Coeur d'Alene totaled 468 students in the fall of 2015. A Student Services Generalist would supplement existing personnel at the collaborative use facility, and will focus on academic advising, financial aid, and enrollment counseling. Salary, benefits, and capital outlay total: \$66,000.
- **Priority 6.** Expansion of the Work Scholars program: The LCSC Work Scholars model is, in its inaugural year, validating the Work College concept as a means for Idaho students and families of limited economic means to gain access to higher education. There is significant demand for this program. The program was initially funded at a level designed to serve 20 students; through cost savings, we have been able to accommodate 22, but the program is currently running at capacity, both in terms of scholarships and worksites. The statistics supporting the success of the Work Scholars program are compelling: 90% of our first generation and minority college students were retained semester-to-semester in our first year. Seventy-seven percent of our scholars are first generation college students, and 13% are American Indian, Hispanic or Latino. The average Work Scholar GPA is 3.40, and through inclusion in the Work Scholars program, 80% have reported that they were able to reduce or eliminate their reliance on student loans. We are requesting funding to increase the capacity of this program to from 20 to 38 slots in FY18. Operating expense total: \$135,000.

Questions:

1. What is being requested and why? What is the agency staffing level for this activity and how much funding by source is in the base?

Position and support funds are detailed and prioritized above. Currently, many activities are conducted as additional duties by existing staff. The College employs one staff member in the Financial Aid Office who processes veteran's educational benefits as part of her job. We employ a three-quarter time staff member who is tasked with specifically with career counseling, and other staff members provide career guidance as part of their advising duties. If the requested funding is provided, we will establish a dedicated Career Center, staffed with two career counselors, the existing three-quarter time employee, and a dedicated director, whose current position will be repurposed to lead career education/guidance efforts.

2. What resources are necessary to implement this request?

- a. List by position: position titles, pay grades, full or part-time status, benefit eligibility, anticipated dates of hire, and terms of service.

See position detail, above.

- b. Note any existing human resources that will be redirected to this new effort and how existing operations will be impacted.

See question 1, above.

- c. List any additional operating funds and capital items needed.

Capital Outlay includes a computer workstation for each of the four requested positions (\$3,000 each; \$12,000 total). In addition, \$9,700 is requested as ongoing operating expense for career counseling, and \$2,500 travel funding for the Veteran's Coordinator.

3. Provide additional detail about the request, including one-time versus ongoing. Include a description of major revenue assumptions, for example, whether there is a new customer base, fee structure changes, or anticipated grant awards.

With the exception of Capital Outlay, the request is for ongoing State General Funds. This proposal is scalable in four ways. Option 1 provides the resources necessary to support all the proposed initiatives (total cost: \$411,200). Option 2 provides resources to enhance career counseling with two Career Counselors and one Student Services Generalist (total cost: \$207,700). Option 3 provides resources for the expansion of the Works Scholars program only (total cost: \$135,000). Option 4 provides resources to enhance advising with the Veteran's Coordinator and one Student Services Generalist (total cost: \$134,500).

4. Who is being served by this request and what are the expected impacts of the funding requested? If this request is not funded who and what are impacted?

The College believes these investments will increase student access, student retention, and student completion. The College's current graduation rate is 27%; with improved advising, we believe we can increase that rate to over 30% within three years. The College's retention rate is 60%, and if this initiative is funded, we should be to achieve our stretch goal of 70% institutional retention. If not funded, the College will continue to offer minimal services, using existing staff, impacting veteran and Hispanic students, as well as all students generally, with regard to career education and development. If funded, expansion of the College's Work Scholars program will enable students to have access to higher education who might not otherwise be able to afford college.

Attach supporting documentation sufficient enough to enable the Board, Division of Financial Management, and the Legislative Budget Office to make an informed decision.

FORM B11: REVENUE

AGENCY: 511 LEWIS-CLARK STATE COLLEGE
 BUDGET UNIT: EDGD, EDMF

FY 2018 Request

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Original Submission X or Revision No.

Fund No.	Fund Detail No.	Fund Name	Assumption No.	Summary Object	Revenue Source Description	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimated	FY 2018 Estimated
0481	04	Normal School Endowment	(1)		Endowment	1,335,300	1,572,000	1,804,200	2,131,200	2,131,200
FUND TOTAL						1,335,300	1,572,000	1,804,200	2,131,200	2,131,200
0499	00	Millennium Fund	(2)		Tobacco Settlement Revenues				127,700	0
FUND TOTAL						0	0	0	127,700	0
0650	00	Unrestricted Current	(2)		Student Fees	15,479,300	15,524,800	15,147,400	36,133,200	15,867,500
FUND TOTAL						15,479,300	15,524,800	15,147,400	36,133,200	15,867,500
GRAND TOTAL						16,814,600	17,096,800	16,951,600	38,392,100	17,998,700
Fund No.	Fund Detail No.	Fund Name	Assumption No.	Provide details for any Significant Assumption Listed						FY 2017 Estimated Impact
0481	04	Normal School Endowment	(1)	Annual allocation determined by Endowment Fund Investment Board.						
0650	00	Unrestricted Current	(2)	Factors that impact revenues include enrollment and tuition rates; neither of which is known for FY 2018 at time of request. Estimated revenues for FY 2017 reflects FY17 Authorized Spending level for tuition, which includes prior year carryforward and accumulated balances in this fund.						

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: Lewis-Clark State College

Agency Number: 511

Original Request Date: September 1, 2016 or Revision Request Date:

Page 1 of 3

Sources and Uses:

FUND NAME:	Normal School Endowment	FUND CODE:	0481-04	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				51,500	51,800	51,700	52,300	52,300
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	0	0
3. Beginning Cash Balance				51,500	51,800	51,700	52,300	52,300
4. Revenues (from Form B-11)				1,335,300	1,572,000	1,804,200	2,131,200	2,131,200
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in: Interest income		Fund or Reference: 0428-64		0	(100)	600	0	0
8. Total Available for Year				1,386,800	1,623,700	1,856,500	2,183,500	2,183,500
9. Statutory Transfers Out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				1,335,000	1,572,000	1,804,200	2,131,200	2,131,200
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	0	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				1,335,000	1,572,000	1,804,200	2,131,200	2,131,200
20. Ending Cash Balance				51,800	51,700	52,300	52,300	52,300
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				51,800	51,700	52,300	52,300	52,300
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				1,335,000	1,572,000	1,804,200	2,131,200	2,131,200
26. Outstanding Loans (if this fund is part of a loan program)								

Notes:

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: Lewis-Clark State College

Agency Number: 511

Original Request Date: September 1, 2016 or Revision Request Date: _____

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Sources and Uses:

FUND NAME:	Millennium Fund	FUND CODE:	0499-00	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance					0	0	0	0
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	0	0
3. Beginning Cash Balance				0	0	0	0	0
4. Revenues (from Form B-11)				0	0	0	0	0
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in: Millennium Fund (State Treasurer)		Fund or Reference:	0499-00	0	0	0	127,700	0
8. Total Available for Year				0	0	0	127,700	0
9. Statutory Transfers Out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				0	0	0	127,700	0
14. Prior Year Reappropriations, Supplementals, Rescissions				0	0	0	0	0
15. Non-cogs, Receipts to Appropriation, etc				0	0	0	0	0
16. Reversions				0	0	0	0	0
17. Current Year Reappropriation				0	0	0	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				0	0	0	127,700	0
20. Ending Cash Balance				0	0	0	0	0
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	0	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				0	0	0	0	0
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				0	0	0	127,700	0
26. Outstanding Loans (if this fund is part of a loan program)								

Notes:

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2018

Agency/Department: Lewis-Clark State College

Agency Number: 511

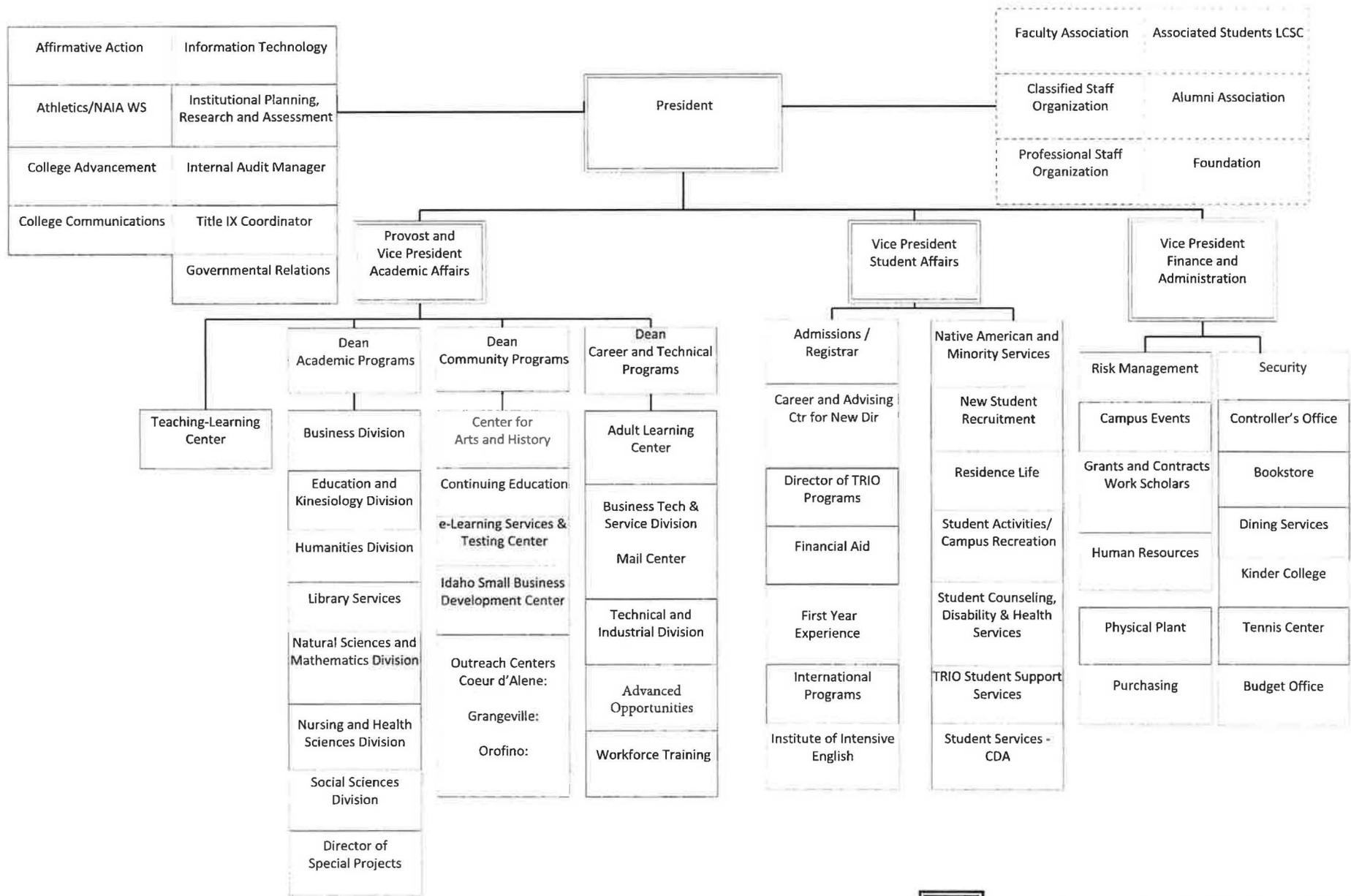
Original Request Date: September 1, 2016 or Revision Request Date:

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Sources and Uses:

FUND NAME:	Unrestricted Current Fund	FUND CODE:	0650-00	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 Estimate	FY 2018 Estimate
1. Beginning Free Fund Balance				14,896,600	17,719,200	19,208,200	4,229,600	20,224,600
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				NA	NA	NA	16,096,400	0
3. Beginning Cash Balance				14,896,600	17,719,200	19,208,200	20,326,000	20,224,600
4. Revenues (from Form B-11)				15,479,300	15,524,800	15,147,400	36,133,200	15,875,800
5. Non-Revenue Receipts and Other Adjustments				0	0	0	0	0
6. Statutory Transfers in:		Fund or Reference:		0	0	0	0	0
7. Operating Transfers in:		Fund or Reference:		0	0	0	0	0
8. Total Available for Year				30,375,900	33,244,000	34,355,600	56,459,200	36,100,400
9. Statutory Transfers Out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers Out: HE Stabilization		Fund or Reference:	0149-01	53,100	47,000	(40,000)	101,400	0
11. Non-Expenditure Disbursements and Other Adjustments				0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				12,603,600	15,089,300	14,834,000	16,242,900	0
14. Prior Year Reappropriations, Supplementals, Rescissions				0	15,432,800	15,089,300	16,096,400	0
15. Non-cogs, Receipts to Appropriation, etc				0	2,905,200	242,700	4,128,200	0
16. Reversions				0	(4,349,200)	0	(334,300)	0
17. Current Year Reappropriation				0	(15,089,300)	(16,096,400)	0	0
18. Reserve for Current Year Encumbrances				0	0	0	0	0
19. Current Year Cash Expenditures				12,603,600	13,988,800	14,069,600	36,133,200	15,875,800
20. Ending Cash Balance				17,719,200	19,208,200	20,326,000	20,224,600	20,224,600
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				NA	NA	16,096,400	0	0
23. Borrowing Limit				0	0	0	0	0
24. Ending Free Fund Balance				17,719,200	19,208,200	4,229,600	20,224,600	20,224,600
25. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				12,603,600	13,988,800	14,069,600	36,133,200	15,875,800
26. Outstanding Loans (if this fund is part of a loan program)								

Notes: FY17 Estimated Revenues include carryforward of prior year balances. (We do not anticipate collecting \$36M in tuition in FY17.)



FY 2018 Budget Request Revision for Statewide Cost Allocation

Fiscal Year: **2018**
 Agency Code: **510-04**
 Agency: **College and Universities - University of Idaho**

Revision No. 1

Budget Unit	Program Name	Fund Number	Base				BU/Fund Total	Percent of Base	Percent of Fund	
			SWCAP	Attorney General DU 10.41	Risk Management DU 10.45	State Controller DU 10.46				State Treasurer DU 10.47
EDGC	General Education	0001-00	2,121,400	0	82,100	(39,900)	0	42,200	100.00%	100.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
Decision Unit Total			2,121,400	0	82,100	(39,900)	0	42,200	100.00%	100.00%

I request that the FY 2018 Budget Request be revised to reflect the above adjustments for Attorney General fees, Risk Management fees, State Controller's fees, and State Treasurer fees.

Signed *Jim Mahoney* Title Budget Director Date 9/28/16

Instructions
 Each year after the original budget submission deadline, the Division of Financial Management calculates the estimated amount of change from the current year to the budget year for certain Interagency Nonstandard Adjustment decision units related to the Statewide Cost Allocation Plan (SWCAP). It is your responsibility to distribute those changes equitably between programs (budget units) and fund sources.

- 1) Locate your agency on the Indirect Cost Recovery Budget Adjustments spreadsheet.
- 2) Sum the "FY Approp. Basis" columns for all categories (Treasurer, Controller Attorney General, Risk Management, and Facility Services) in cell E7.
- 3) Enter by budget unit and fund source the SWCAP appropriation basis in the column titled "Base SWCAP". The allocation should be the same as your actual expenditures by fund source for last year rounded to the nearest \$100.
- 4) Find "Request Adjustment" for each category noting "Statewide Accounting" and "Statewide Payroll" must be summed to calculate the Controller fees.
- 5) Identify the budget unit and fund source for each of the areas requiring adjustment.
- 6) Enter each budget unit in the column identified as Budget Unit. Flag any continuous budget units as "(Cont)". Repeat for each different fund.
- 7) In the column identified as Fund Number, place the number of the fund to which the increase or decrease in costs will be applied.
- 8) In the column identified as adjustment, place the dollar amount for each identified budget unit by fund. Round to nearest \$100.
- 9) Check that all totals match those on the Indirect Cost Recovery Budget Adjustment spreadsheet.
- 10) Sign and return a copy to each of your DFM and LSO analysts. *Thank you!*

FY 2018 Budget Request Revision for Statewide Cost Allocation

Fiscal Year: **2018**

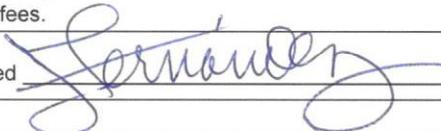
Revision No. 1

Agency Code: **511**

Agency: Lewis-Clark State College

Budget Unit	Program Name	Fund Number	Base	Attorney General	Risk Management	State Controller	State Treasurer	BU/Fund Total	Percent of Base	Percent of Fund
			SWCAP 334,600	DU 10.41	DU 10.45	DU 10.46	DU 10.47			
EDGD	General Education	0001-00	(5,300)		1,400	(6,700)	0	(5,300)	100.00%	100.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
Decision Unit Total			(5,300)	0	1,400	(6,700)	0	(5,300)	100.00%	100.00%

I request that the FY 2018 Budget Request be revised to reflect the above adjustments for Attorney General fees, Risk Management fees, State Controller's fees, and State Treasurer fees.

Signed  Title President Date 9/29/2016

Instructions
 Each year after the original budget submission deadline, the Division of Financial Management calculates the estimated amount of change from the current year to the budget year for certain Interagency Nonstandard Adjustment decision units related to the Statewide Cost Allocation Plan (SWCAP). It is your responsibility to distribute those changes equitably between programs (budget units) and fund sources.

- 1) Locate your agency on the Indirect Cost Recovery Budget Adjustments spreadsheet.
- 2) Sum the "FY Approp. Basis" columns for all categories (Treasurer, Controller Attorney General, Risk Management, and Facility Services) in cell E7.
- 3) Enter by budget unit and fund source the SWCAP appropriation basis in the column titled "Base SWCAP". The allocation should be the same as your actual expenditures by fund source for last year rounded to the nearest \$100.
- 4) Find "Request Adjustment" for each category noting "Statewide Accounting" and "Statewide Payroll" must be summed to calculate the Controller fees.
- 5) Identify the budget unit and fund source for each of the areas requiring adjustment.
- 6) Enter each budget unit in the column identified as Budget Unit. Flag any continuous budget units as "(Cont)". Repeat for each different fund.
- 7) In the column identified as Fund Number, place the number of the fund to which the increase or decrease in costs will be applied.
- 8) In the column identified as adjustment, place the dollar amount for each identified budget unit by fund. Round to nearest \$100.
- 9) Check that all totals match those on the Indirect Cost Recovery Budget Adjustment spreadsheet.
- 10) Sign and return a copy to each of your DFM and LSO analysts. *Thank you!*

FY 2018 Budget Request Revision for Statewide Cost Allocation

Fiscal Year: 2018

Revision No. 1

Agency Code: 513

Agency: Idaho State University

Budget Unit	Program Name	Fund Number	Base	Attorney General	Risk Management	State Controller	State Treasurer	BU/Fund	Percent of Base	Percent of Fund
			SWCAP	DU 10.41	DU 10.45	DU 10.46	DU 10.47	Total		
EDGB	ISU	0001-00	1,053,300	0	15,300	(19,900)	0	(4,600)	100.00%	100.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
			0					0	0.00%	0.00%
Decision Unit Total			1,053,300	0	15,300	(19,900)	0	(4,600)	100.00%	100.00%

I request that the FY 2018 Budget Request be revised to reflect the above adjustments for Attorney General fees, Risk Management fees, State Controller's fees, and State Treasurer fees.

Signed	Title <u>Chief Financial Officer</u>	Date <u>9/28/11</u>
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Instructions

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- 10) Sign and return a copy to each of your DFM and LSO analysts. *Thank you!*