

	<u>FTP</u>	<u>Personnel Costs</u>	<u>Operating Expenditures</u>	<u>Capital Outlay</u>	<u>Trustee/ Ben Payments</u>	<u>Lump Sum</u>	<u>Total Gov Rec</u>
Description: The Historical Society encompasses the State Museum, State Historic Preservation Office (including the State Archaeologist), State Archives, and Historical Library. Its mission includes the identification, collection, and interpretation of significant prehistoric and historic sites, buildings, artifacts, photographs, and archival resources for the educational benefit of Idaho's citizens. In addition, the society also manages the Old Idaho Penitentiary (Boise), Pierce Courthouse (Pierce), Stricker Ranch (Hansen), and Hatch House and Relic Hall (Franklin).							
FY 2010 Original Appropriation							
3.00	FY 2010 Original Appropriation: SB 1242, SB 1227						
General	29.77	1,632,400	792,400	0	31,600	0	2,456,400
Dedicated	4.00	263,900	280,800	0	0	0	544,700
Federal	10.00	772,200	223,400	0	100,000	0	1,095,600
Other	5.25	313,000	468,200	0	0	0	781,200
Total	49.02	2,981,500	1,764,800	0	131,600	0	4,877,900
Appropriation Adjustments							
4.11	Reappropriation: Reflects reappropriation of unexpended Permanent Building Fund dollars for final Capitol Restoration Project activities performed by the State Historical Society.						
Dedicated	0.00	46,700	326,300	0	0	0	373,000
Total	0.00	46,700	326,300	0	0	0	373,000
4.51	Governor's Holdback: This decision unit reflects the General Fund holdback amounts authorized by Executive Order 2009-16, issued September 25, 2009. This reduction represents an overall decrease to the FY 2010 General Fund ongoing appropriation of 4%.						
General	0.00	(184,200)	0	0	0	0	(184,200)
Total	0.00	(184,200)	0	0	0	0	(184,200)
4.52	Governor's Holdback: As a budget balancing measure, the Governor recommends a one-time holdback that represents an additional decrease in the FY 2010 General Fund appropriation beyond what is reflected in DU 4.51. Agency directors will be given the greatest flexibility in implementing the reduction for FY 2010.						
General	0.00	(27,600)	0	0	0	0	(27,600)
Total	0.00	(27,600)	0	0	0	0	(27,600)
4.59	Governor's Holdback: Recommends a fund shift related to the Governor's General Fund holdback. This is part of a strategic FY 2010-FY 2011 move intended to lessen the Historical Society's reliance on state resources, while still maintaining a relevant assortment of available informational services during the current economic downturn. The State Historical Preservation Office (SHPO) will recover Society overhead costs through a United States Parks Service grant. In addition, an aggressive marketing effort is planned to attract more external revenue through added Society memberships, annual fund raising, as well as facility admissions and rentals.						
Federal	0.00	100,000	0	0	0	0	100,000
Other	0.00	84,200	0	0	0	0	84,200
Total	0.00	184,200	0	0	0	0	184,200
FY 2010 Total Appropriation							
General	29.77	1,420,600	792,400	0	31,600	0	2,244,600
Dedicated	4.00	310,600	607,100	0	0	0	917,700
Federal	10.00	872,200	223,400	0	100,000	0	1,195,600
Other	5.25	397,200	468,200	0	0	0	865,400
Total	49.02	3,000,600	2,091,100	0	131,600	0	5,223,300

	<u>FTP</u>	<u>Personnel Costs</u>	<u>Operating Expenditures</u>	<u>Capital Outlay</u>	<u>Trustee/ Ben Payments</u>	<u>Lump Sum</u>	<u>Total Gov Rec</u>
Expenditure Adjustments							
6.31 FTP or Fund Adjustments: Adjusts full-time position allocation among funds to planned FY 2010 levels.							
General	(0.17)	0	0	0	0	0	0
Federal	1.27	0	0	0	0	0	0
Other	(1.10)	0	0	0	0	0	0
Total	0.00	0	0	0	0	0	0
FY 2010 Estimated Expenditures							
General	29.60	1,420,600	792,400	0	31,600	0	2,244,600
Dedicated	4.00	310,600	607,100	0	0	0	917,700
Federal	11.27	872,200	223,400	0	100,000	0	1,195,600
Other	4.15	397,200	468,200	0	0	0	865,400
Total	49.02	3,000,600	2,091,100	0	131,600	0	5,223,300
Base Adjustments							
8.41 Removal of One-Time Expenditures: Reflects removal of 2% temporary Personnel Costs budget restoration for dedicated and federal fund programs.							
Dedicated	0.00	(5,400)	0	0	0	0	(5,400)
Federal	0.00	(15,900)	0	0	0	0	(15,900)
Other	0.00	(6,500)	0	0	0	0	(6,500)
Total	0.00	(27,800)	0	0	0	0	(27,800)
8.42 Removal of One-Time Expenditures: Removes reappropriated funds for the Capitol Restoration Project.							
Dedicated	0.00	(46,700)	(326,300)	0	0	0	(373,000)
Total	0.00	(46,700)	(326,300)	0	0	0	(373,000)
8.48 Removal of One-Time Expenditures: Due to the one-time nature of the holdback referenced in DU 4.52, General Fund appropriation is restored in this decision unit.							
General	0.00	27,600	0	0	0	0	27,600
Total	0.00	27,600	0	0	0	0	27,600
8.51 Base Reduction: Eliminates Capitol Restoration base budget at end of the project's completion in FY 2010.							
Dedicated	(4.00)	(175,800)	(280,800)	0	0	0	(456,600)
Total	(4.00)	(175,800)	(280,800)	0	0	0	(456,600)
8.91 Other Adjustments: Shifts Personnel Costs from the Permanent Building Fund Capitol Restoration project to the Miscellaneous Revenue Fund. This action allows the Historical Society to retain staff that are necessary to maintaining accreditation of the Historical Museum. Generated Idaho State Museum (Boise) revenue will be used for funding personnel. Full-time positions would be adjusted as necessary at the start of FY 2011.							
Dedicated	0.00	(82,700)	0	0	0	0	(82,700)
Other	0.00	82,700	0	0	0	0	82,700
Total	0.00	0	0	0	0	0	0
FY 2011 Base							
General	29.60	1,448,200	792,400	0	31,600	0	2,272,200
Dedicated	0.00	0	0	0	0	0	0
Federal	11.27	856,300	223,400	0	100,000	0	1,179,700
Other	4.15	473,400	468,200	0	0	0	941,600
Total	45.02	2,777,900	1,484,000	0	131,600	0	4,393,500

	FTP	Personnel Costs	Operating Expenditures	Capital Outlay	Trustee/ Ben Payments	Lump Sum	Total Gov Rec
Program Maintenance							
10.11	Change in Benefit Costs: Changes in benefit costs reflect the increased cost of health and unemployment insurance and adjustments to worker's compensation insurance. In cases where FTPs were removed in decision unit 8.19, the incremental health insurance increase of \$860 per FTP was also removed.						
General	0.00	29,900	0	0	0	0	29,900
Federal	0.00	11,400	0	0	0	0	11,400
Other	0.00	3,100	0	0	0	0	3,100
Total	0.00	44,400	0	0	0	0	44,400
10.12	Employer Health Insurance Premium Holiday: This decision unit reflects a one-time employer health insurance premium holiday of two months, available by adjusting the health insurance reserve requirements from a 95 percent confidence level to a 90 percent confidence level.						
General	0.00	(45,900)	0	0	0	0	(45,900)
Federal	0.00	(17,500)	0	0	0	0	(17,500)
Other	0.00	(6,400)	0	0	0	0	(6,400)
Total	0.00	(69,800)	0	0	0	0	(69,800)
10.21	General Inflation Adjustments: General inflation is not recommended.						
General	0.00	0	0	0	0	0	0
Federal	0.00	0	0	0	0	0	0
Other	0.00	0	0	0	0	0	0
Total	0.00	0	0	0	0	0	0
10.31	Replacement Items: The Governor does not recommend funding items from General Fund because of the need to again implement cost containment measures for balancing the state budget.						
General	0.00	0	0	0	0	0	0
Federal	0.00	0	0	0	0	0	0
Total	0.00	0	0	0	0	0	0
10.41	Attorney General Fees: Adjustments to costs of legal services provided by the Office of the Attorney General are reflected here.						
General	0.00	0	(16,200)	0	0	0	(16,200)
Total	0.00	0	(16,200)	0	0	0	(16,200)
10.45	Risk Management Cost Increases: The Office of Insurance Management reports adjustments to various cost categories based on agency claims patterns.						
General	0.00	0	(12,300)	0	0	0	(12,300)
Total	0.00	0	(12,300)	0	0	0	(12,300)
10.46	Controller's Fee Charge: Adjustments to the costs of statewide accounting and statewide payroll processing provided by the Office of the State Controller are reflected here.						
General	0.00	0	(4,100)	0	0	0	(4,100)
Total	0.00	0	(4,100)	0	0	0	(4,100)
10.47	Treasurer's Fee Charge: Adjustments to the costs of cash management and warrant processing by the Office of the State Treasurer are reflected here.						
General	0.00	0	(600)	0	0	0	(600)
Total	0.00	0	(600)	0	0	0	(600)

Historical Society, State
Historical Preservation & Education

	<u>FTP</u>	<u>Personnel Costs</u>	<u>Operating Expenditures</u>	<u>Capital Outlay</u>	<u>Trustee/ Ben Payments</u>	<u>Lump Sum</u>	<u>Total Gov Rec</u>
10.61 Salary Multiplier: While increasing salaries for state workers continues to be a priority for the Governor, the current economic situation does not provide the funds to recommend an increase in FY 2011. When economic conditions improve, the Governor will once again seek to improve compensation for all state employees.							
General	0.00	0	0	0	0	0	0
Federal	0.00	0	0	0	0	0	0
Other	0.00	0	0	0	0	0	0
Total	0.00	0	0	0	0	0	0
10.62 Group and Temporary: While increasing salaries for state workers continues to be a priority for the Governor, the current economic situation does not provide the funds to recommend an increase in FY 2011. When economic conditions improve, the Governor will once again seek to improve compensation for all state employees.							
General	0.00	0	0	0	0	0	0
Federal	0.00	0	0	0	0	0	0
Other	0.00	0	0	0	0	0	0
Total	0.00	0	0	0	0	0	0
FY 2011 Total Maintenance							
General	29.60	1,432,200	759,200	0	31,600	0	2,223,000
Dedicated	0.00	0	0	0	0	0	0
Federal	11.27	850,200	223,400	0	100,000	0	1,173,600
Other	4.15	470,100	468,200	0	0	0	938,300
Total	45.02	2,752,500	1,450,800	0	131,600	0	4,334,900
Line Items							
12.01 Capitol Curator: Recommends continuing the Society's care and attention of historical valuables relocated back in the newly renovated Idaho Capitol Building with Capitol Endowment Fund (481-09) dollars. A curator will oversee Capitol building preservation and provide an accounting of its historic collections through a management program. This individual is also expected to manage a quarterly special exhibition series. In addition, the recommended budget supports preservation and access to 7,500 cubic feet of state records that will not be returned to the Capitol.							
Dedicated	1.00	56,200	48,500	0	0	0	104,700
Total	1.00	56,200	48,500	0	0	0	104,700
12.02 Sites Maintenance: Recommends more spending authority for major repair and stabilization of the Old Penitentiary site from a secured "Save America's Treasures" federal grant awarded to the Idaho Historical Society.							
Federal	0.00	0	0	150,000	0	0	150,000
Total	0.00	0	0	150,000	0	0	150,000
12.03 Education, Outreach, and Exhibits: Recommends added spending authority for planned private foundation and federal grants that are intended to develop a comprehensive education plan as well as support other education, outreach, and exhibit initiatives. These strategic marketing efforts are expected to enhance general public awareness of State Historical Society services and drive museum attendance; resulting in increased fee-based revenue, more Society memberships, as well as long-term major donor and grant cultivation.							
Federal	0.00	0	95,600	0	0	0	95,600
Other	0.00	0	160,000	0	0	0	160,000
Total	0.00	0	255,600	0	0	0	255,600
12.04 State and National Archival Partnership Expansion: Recommends increased spending authority for expansion of the State and National Archival Partnership federal program which will produce more regrants for city and county record archiving projects.							
Federal	0.00	0	6,000	0	30,000	0	36,000
Total	0.00	0	6,000	0	30,000	0	36,000

	<u>FTP</u>	<u>Personnel Costs</u>	<u>Operating Expenditures</u>	<u>Capital Outlay</u>	<u>Trustee/ Ben Payments</u>	<u>Lump Sum</u>	<u>Total Gov Rec</u>
12.05 Territorial Records Access Project: Recommends added spending authority for a planned federal grant that will result in historic territorial records becoming accessible to the general public.							
Federal	1.00	54,400	1,500	1,100	0	0	57,000
Total	1.00	54,400	1,500	1,100	0	0	57,000
12.71 Additional General Fund Reduction: As a budget balancing measure, the Governor recommends a one-time holdback that represents a decrease in the FY 2011 General Fund expenditure levels. Agency directors will be given the greatest flexibility in implementing the reduction for FY 2011.							
General	0.00	(55,600)	0	0	0	0	(55,600)
Total	0.00	(55,600)	0	0	0	0	(55,600)
FY 2011 Gov's Recommendation							
General	29.60	1,376,600	759,200	0	31,600	0	2,167,400
Dedicated	1.00	56,200	48,500	0	0	0	104,700
Federal	12.27	904,600	326,500	151,100	130,000	0	1,512,200
Other	4.15	470,100	628,200	0	0	0	1,098,300
Total	47.02	2,807,500	1,762,400	151,100	161,600	0	4,882,600