

Part I – Agency Profile

Agency Overview

The Division of Financial Management serves as the Governor's budget office and is part of the Executive Office of the Governor. The Division is committed to helping state government provide effective and efficient services to the people of the State of Idaho. The Division has a total of 15 full-time positions located within three bureaus: Budget Bureau, Economic Analysis Bureau, and Management Services Bureau. These bureaus work closely with one another and the rest of state government to provide fiscal guidance, oversight, and management services on behalf of the Governor. The Division is located in the Borah building.

Core Functions/Idaho Code

- Statewide policy development, implementation, and monitoring.
- Budget development and oversight.
- Revenue forecasting and economic analysis.
- Fiscal policy development, implementation, and oversight.
- Development and administration of the annual statewide indirect cost allocation plan.

The statutory authority for the Division of Financial Management is Idaho Code 67-35.

Revenue and Expenditures

Revenue	FY 2015	FY 2016	FY 2017	FY 2018
General Fund	\$1,627,200	\$1,664,200	\$1,769,800	\$1,857,400
Miscellaneous Revenue	\$38,500	\$42,800	\$45,000	\$70,900
Total	\$1,665,700	\$1,707,000	\$1,814,800	\$1,928,200
Expenditures	FY 2015	FY 2016	FY 2017	FY 2018
Personnel Costs	\$1,284,696	\$1,319,400	\$1,518,200	\$1,586,100
Operating Expenditures	\$182,233	\$209,100	\$197,100	\$218,900
Capital Outlay	\$11,601	\$7,000	\$27,100	\$1,500
Trustee/Benefit Payments	\$0	\$0	\$0	\$0
Total	\$1,478,530	\$1,535,500	\$1,742,400	\$1,806,500

Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2015	FY 2016	FY 2017	FY 2018
Total General Fund Available	\$2,971,340,400	\$3,107,620,200	\$3,351,600,800	\$3,595,469,700
Total General Fund Appropriation	\$2,933,897,800	\$3,058,536,700	\$3,278,178,300	\$3,477,111,400

Part II – Performance Measures

Old Performance Measure	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	
Goal 1						
<i>Previous year's performance measures</i>						
1. Timely production and distribution of budget development manual	actual	July 15th	July 15th	N/A	N/A	-----
	target	By July 15	By July 15	N/A	N/A	

Old Performance Measure		FY 2015	FY 2016	FY 2017	FY 2018	FY 2019
2. Issue timely and informative General Fund Revenue publication	actual	January	January	N/A	N/A	-----
	target	By January	By January	N/A	N/A	
3. Issue timely and informative Idaho Economic Forecast publication	actual	Jan, Apr, July, Oct	Jan, Apr, July, Oct	N/A	N/A	-----
	target	Quarterly	Quarterly	N/A	N/A	
4. Issue SWCAP plan by Federal regulation date	actual	April	July	N/A	N/A	-----
	target	By December 31st	By December 31st	N/A	N/A	

New Performance Measure		FY 2015	FY 2016	FY 2017	FY 2018	FY 2019
Goal 1						
<i>Help the Governor by developing and implementing sound executive branch statewide policies and ensuring timely and consistent application.</i>						
1. Median number of business days for analyst to recommend/not recommend administrative rules requests	actual	New for FY 2017	New for FY 2017	5	5	-----
	target	N/A	N/A	<5	<5	<5
2. Median number of business days for analyst to recommend/not recommend grant requests	actual	New for FY 2017	New for FY 2017	2	1	-----
	target	N/A	N/A	<5	<5	<5
3. Percentage of agencies for which encumbrance request is reviewed by SCO deadline	actual	New for FY 2017	New for FY 2017	100%	100%	-----
	target	N/A	N/A	100%	100%	100%
4. Percentage of memos released by established deadline	actual	New for FY 2017	New for FY 2017	80%	60%	-----
	target	N/A	N/A	100%	100%	100%
Goal 2						
<i>Assist agencies with budget requests, oversee Executive Budget development, and monitor budget implementation.</i>						
5. Percentage of agency budget recommendations finalized by December 24 th each year	actual	New for FY 2017	New for FY 2017	0%	78%	-----
	target	N/A	N/A	90%	90%	90%
Goal 3						
<i>Accurately forecast, explain, and monitor General Fund revenues by source and provide meaningful analysis on matters of economic concern to policy makers and the public of Idaho</i>						
6. Percentage differences between year-end General Fund revenues and most recent revenue forecast	actual	New for FY 2017	New for FY 2017	+ 2.8%	+ 2.8%	-----
	target	N/A	N/A	+/- <5%	+/- <5%	+/- <5%
7. Percentage of publications released by established deadline	actual	New for FY 2017	New for FY 2017	94%	100%	-----
	target	N/A	N/A	100%	100%	100%
Goal 5						
<i>Provide effective management for the State of Idaho on all inter- and intra-governmental financial issues</i>						
8. Number of audit exceptions for agencies using DFM as a fiscal agent	actual	New for FY 2017	New for FY 2017	0	1	-----
	target	N/A	N/A	0	0	0

For More Information Contact

David Fulkerson
Financial Management, Division of
304 N 8th Street, 3rd Floor
PO Box 83720
Boise, ID 83720-0032
Phone: (208) 854-3072
E-mail: david.fulkerson@dfm.idaho.gov