Agency Summary And Certification

522 -- Historical Society, State

Original Submission ___ or Rev No. ___ **FY2022 Request**

In accordance with 67-3502, Idaho Code, I certify the attached forms properly state the receipts and expenditures of the department (agency, office, or institution) for the fiscal years indicated. The summary of expenditures by major program, fund source, and standard class is indicated below.

Signature of Department Director : Date: August 13, 2020

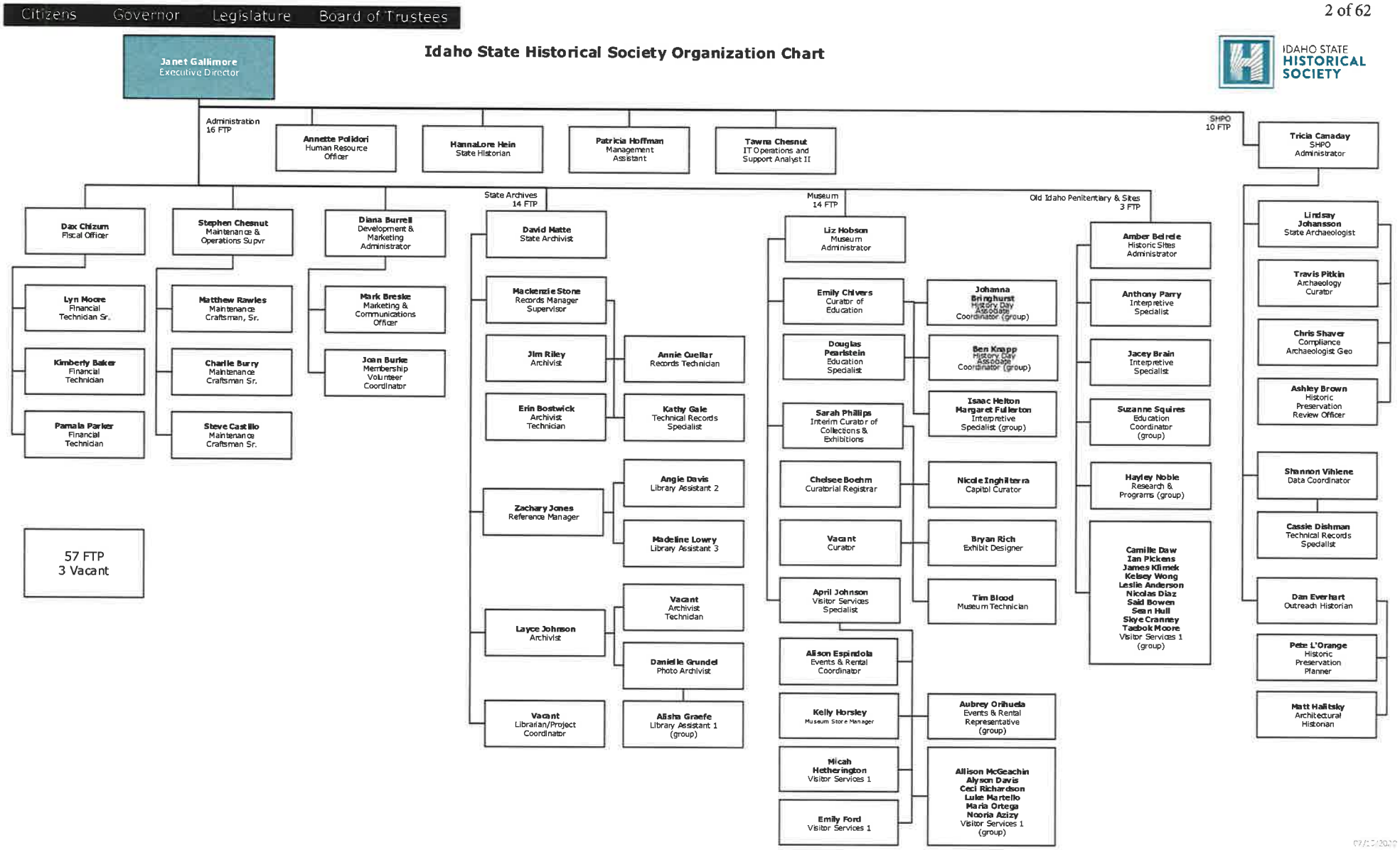
Function/Activity	FY 2020 Total Appropriation	FY 2020 Total Expenditures	FY 2021 Original Appropriation	FY 2021 Estimated Expenditures	FY 2022 Total Request
Historical Preservation & Education	7,568,200	6,086,700	8,414,700	8,221,500	7,934,300
Total	7,568,200	6,086,700	8,414,700	8,221,500	7,934,300

By Fund Source	Total Appropriation	Actual Expenditures	Original Appropriation	Estimated Expenditures	Total Request
G 0001-00 General Fund	4,039,100	3,797,000	3,864,300	3,671,100	3,864,300
D 0128-00 Technology Infrastructure Stabilization Fund	0	0	0	0	0
D 0150-01 Economic Recovery Reserve Fund	0	0	0	0	0
D 0481-09 Capitol Commission Operating Fund	124,100	99,300	125,100	125,100	127,400
F 0348-00 Federal Grant	1,604,700	941,400	1,436,000	1,436,000	1,644,200
O 0349-00 Miscellaneous Revenue	1,490,200	966,100	2,671,800	2,671,800	1,975,300
O 0349-41 ID Historic Preservation & Cultural Enhancement	0	0	0	0	0
O 0450-75 Records Management Services Fund	310,100	282,900	317,500	317,500	323,100
Total	7,568,200	6,086,700	8,414,700	8,221,500	7,934,300

By Object	Total Appropriation	Actual Expenditures	Original Appropriation	Estimated Expenditures	Total Request
Personnel Costs	4,243,500	3,633,600	4,322,500	4,322,500	4,446,100
Operating Expenditures	3,095,600	2,194,200	3,881,800	3,688,600	3,280,600
Capital Outlay	67,500	136,700	49,100	49,100	46,300
Trustee And Benefit Payments	161,600	122,200	161,600	161,600	161,600
Lump Sum	0	0	0	0	0
Total	7,568,200	6,086,700	8,415,000	8,221,800	7,934,600
FTP Total	57.00	57.00	57.00	57.00	57.00

Idaho State Historical Society Organization Chart

IDAHO STATE HISTORICAL SOCIETY



07/17/2020

FORM B11: REVENUE

Agency/Department: Idaho State Historical Society
Program (If applicable)

Request for Fiscal Year: 2022
Agency Number: 522
Budget Unit (If Applicable): EDMA/EDMB
Function/Activity Number (If Applicable):

Original Request Date: 8/28/20
Revision Request Date:

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Summary Object Code	Revenue Source Description -Summary Level	FY 2018 Actual Revenue	FY 2019 Actual Revenue	FY 2020 Actual Revenue	FY 2021 Estimated Revenue	FY 2022 Estimated Revenue
0348		Federal Fund		1001	License, Permits & Fees	1,600	0	0	0	0
				1501	Sale of Services	90,200	88,300	96,200	93,000	93,000
				1701	Sale of Goods	12,000	11,000	20,300	14,000	14,000
			1	2001	Fed Grants & Contributions	1,079,400	915,300	824,800	1,025,000	909,000
				3601	Miscellaneous Revenue	500	1,200	0	0	0
0348		**Federal Fund**		**FUND TOTAL**		**$1,183,700**	**$1,015,800**	**$941,300**	**$1,132,000**	**$1,016,000**
0345		CARES Federal Fund		2001	Fed Grants & Contributions	0	0	0	266,600	0
0345		**CARES Federal Fund**		**FUND TOTAL**		**$0**	**$0**	**$0**	**$266,600**	**$0**
0349		Miscellaneous Revenue								
0349	16	(EDMA)		1001	License, Permits & Fees	363,000	677,300	504,300	550,000	550,000
				1501	Sale of Services	19,500	27,900	93,100	40,000	40,000
				1701	Sale of Goods	88,900	175,300	162,000	185,000	185,000
				2001	Fed Grants & Contributions	30,000	0	0	0	0
				2501	Interest Earned - Pooled	44,900	56,300	46,300	9,000	9,000
				2701	Rent & Lease Income	123,200	159,300	162,100	172,000	177,100
			2	3601	Miscellaneous Revenue	45,800	659,700	89,600	50,000	50,000
0349		Museum Exhibits (EDMD)		3601	Miscellaneous Revenue	2,309,200	0	0	0	0
0349		**Miscellaneous Revenue**		**FUND TOTAL**		**$3,024,500**	**$1,755,800**	**$1,057,400**	**$1,006,000**	**$1,011,100**
0450	75	Records Management Services		1701	Sale of Goods	279,900	272,000	263,400	295,000	295,000
				2101	St Grants & Contributions	0	0	1,000	0	0
0450	**75**	**Records Management Services**		**FUND TOTAL**		**$279,900**	**$272,000**	**$264,400**	**$295,000**	**$295,000**
				GRAND TOTAL		**$4,488,100**	**$3,043,600**	**$2,263,100**	**$2,699,600**	**$2,322,100**

SIGNIFICANT ASSUMPTIONS

Fund No.	Fund Detail No.	Fund Name	Significant Assumption Number	Provide Details for any Significant Assumptions Listed	FY 2022 Estimated Impact
0348		Federal	1	Revenues from grants are dependent on competitive grant opportunities and awards. ISHS has one discretionary grant application for FY21 with the National Park Service Save America's Treasures grant program for preservation work on the historic Assay Office that could run over multiple years.	$116,000
0349		Miscellaneous Revenue	2	With unknown impact of COVID-19 to visitor confidence the Old Idaho Penitentiary and Idaho State Museum attendance, Agency contributed, and Agency membership revenue is being estimated to hold to FY21 estimates.	$0

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2022

Agency/Department: Idaho State Historical Society

Agency Number: 522

Original Request Date: August 28, 2020 or Revision Request Date: _____

Sources and Uses:

FUND NAME: Federal Grant Fund	FUND CODE: 0348	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate
1. Beginning Free Fund Balance		**350,400**	**220,100**	**378,400**	**377,200**	**73,200**
2. Encumbrances as of July 1		0	0	0	0	0
2a. Reappropriation (Legislative Carryover)		0	0	0	0	0
3. Beginning Cash Balance		**350,400**	**220,100**	**378,400**	**377,200**	**73,200**
4. Revenues (from Form B-11)		1,183,600	1,015,800	941,300	1,132,000	1,016,000
5. Non-Revenue Receipts and Other Adjustments	Suspense, borrowing limit	8,000	(1,100)	251,400	250,000	250,000
6. Statutory Transfers in:	Fund or Reference:	0	0	0	0	0
7. Operating Transfers in:	Fund or Reference:	0	0	0	0	0
8. Total Available for Year		**1,542,000**	**1,234,800**	**1,571,100**	**1,759,200**	**1,339,200**
9. Statutory Transfers Out:	Fund or Reference:	0	0	0	0	0
10. Operating Transfers Out:	Fund or Reference:	0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments	Refunds, Clearing, P-card pymts	200	(2,500)	2,900	0	0
12. Cash Expenditures for Prior Year Encumbrances		0	0	0	0	0
13. Original Appropriation		*2,373,500*	*1,580,900*	*1,606,100*	*1,436,000*	*1,644,200*
14. Prior Year Reappropriations, Supplementals, Rescissions		*0*	*0*	*(1,800)*	*0*	*0*
15. Non-cogs, Receipts to Appropriation, etc		*0*	*0*	*0*	*0*	*0*
16. Reversions and Continuous Appropriations		*(1,051,800)*	*(722,000)*	*(663,300)*	*0*	*0*
17.Current Year Reappropriation		*0*	*0*	*0*	*0*	*0*
18. Reserve for Current Year Encumbrances		*0*	*0*	*0*	*0*	*0*
19. Current Year Cash Expenditures		**1,321,700**	**858,900**	**941,000**	**1,436,000**	**1,644,200**
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)		**1,321,700**	**858,900**	**941,000**	**1,436,000**	**1,644,200**
20. Ending Cash Balance		**220,100**	**378,400**	**627,200**	**323,200**	**(305,000)**
21. Prior Year Encumbrances as of June 30		0	0	0	0	0
22. Current Year Encumbrances as of June 30		0	0	0	0	0
22a. Current Year Reappropriation		0	0	0	0	0
23. Borrowing Limit		0	0	250,000	250,000	250,000
24. Ending Free Fund Balance		**220,100**	**378,400**	**377,200**	**73,200**	**(555,000)**
24a. Investments Direct by Agency (GL 1203)		0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments		**220,100**	**378,400**	**377,200**	**73,200**	**(555,000)**
26. Outstanding Loans (if this fund is part of a loan program)						

*Note:

Shaded areas in matrix are calculated. Numbers are rounded to hundreds of dollars. Font set to fit to page.

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2022

Agency/Department: Idaho State Historical Society

Agency Number: 522

Original Request Date: August 28, 2020 or Revision Request Date: _____

Sources and Uses:

FUND NAME: Federal Grant CARES Fund	FUND CODE: 0345	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate
1. Beginning Free Fund Balance		**0**	**0**	**0**	**0**	**0**
2. Encumbrances as of July 1		0	0	0	0	0
2a. Reappropriation (Legislative Carryover)		0	0	0	0	0
3. Beginning Cash Balance		**0**	**0**	**0**	**0**	**0**
4. Revenues (from Form B-11)		0	0	0	266,600	0
5. Non-Revenue Receipts and Other Adjustments	Suspense, borrowing limit	0	0	0	0	
6. Statutory Transfers in:	Fund or Reference:	0	0	0	0	
7. Operating Transfers in:	Fund or Reference:	0	0	0	0	0
8. Total Available for Year		**0**	**0**	**0**	**266,600**	**0**
9. Statutory Transfers Out:	Fund or Reference:	0	0	0	0	0
10. Operating Transfers Out:	Fund or Reference:	0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments	Refunds, Clearing, P-card pymts	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances		0	0	0	0	0
13. Original Appropriation		*0*	*0*	*0*	*0*	*0*
14. Prior Year Reappropriations, Supplementals, Rescissions		*0*	*0*	*0*	*0*	*0*
15. Non-cogs, Receipts to Appropriation, etc		*0*	*0*	*0*	*266,600*	*0*
16. Reversions and Continuous Appropriations		*0*	*0*	*0*	*0*	*0*
17.Current Year Reappropriation		*0*	*0*	*0*	*0*	*0*
18. Reserve for Current Year Encumbrances		*0*	*0*	*0*	*0*	*0*
19. Current Year Cash Expenditures		**0**	**0**	**0**	**266,600**	**0**
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)		**0**	**0**	**0**	**266,600**	**0**
20. Ending Cash Balance		**0**	**0**	**0**	**0**	**0**
21. Prior Year Encumbrances as of June 30		0	0	0	0	0
22. Current Year Encumbrances as of June 30		0	0	0	0	0
22a. Current Year Reappropriation		0	0	0	0	0
23. Borrowing Limit		0	0	0	0	0
24. Ending Free Fund Balance		**0**	**0**	**0**	**0**	**0**
24a. Investments Direct by Agency (GL 1203)		0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments		**0**	**0**	**0**	**0**	**0**
26. Outstanding Loans (if this fund is part of a loan program)						

*Note:

Shaded areas in matrix are calculated. Numbers are rounded to hundreds of dollars. Font set to fit to page.

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2022

Agency/Department: Idaho State Historical Society

Agency Number: 522

Original Request Date: August 28, 2020 or Revision Request Date:

Sources and Uses:

FUND NAME:	Miscellaneous Revenue Fund	FUND CODE:	0349	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate
1. Beginning Free Fund Balance				**(1,843,400)**	**2,557,700**	**2,459,700**	**2,586,300**	**940,500**
2. Encumbrances as of July 1				0	0	0	0	0
2a. Reappropriation (Legislative Carryover)				3,980,000	0	0	0	0
3. Beginning Cash Balance				**2,136,600**	**2,557,700**	**2,459,700**	**2,586,300**	**940,500**
4. Revenues (from Form B-11)				3,024,500	1,755,800	1,057,400	1,006,000	1,011,100
5. Non-Revenue Receipts and Other Adjustments		Suspense, borrowing limit		507,700	513,800	533,600	500,000	500,000
6. Statutory Transfers in:		Fund or Reference:			0	0	0	0
7. Operating Transfers in:	**L&C License Plates**	Fund or Reference:	**0349 16**	21,300	21,500	20,300	20,000	20,000
8. Total Available for Year				**5,690,100**	**4,848,800**	**4,071,000**	**4,112,300**	**2,471,600**
9. Statutory Transfers Out:		Fund or Reference:		0	0	0	0	0
10. Operating Transfers Out:		Fund or Reference:		0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments		Refunds, Clearing, P-card pymts		5,700	14,300	18,200	0	0
12. Cash Expenditures for Prior Year Encumbrances				0	0	0	0	0
13. Original Appropriation				*1,305,900*	*1,354,900*	*1,492,000*	*2,671,800*	*1,975,300*
14. Prior Year Reappropriations, Supplementals, Rescissions				*3,980,000*	*1,500,000*	*(1,400)*	*0*	*0*
15. Non-cogs, Receipts to Appropriation, etc				*0*	*5,500*	*0*	*0*	*0*
16. Reversions and Continuous Appropriations				*(2,659,200)*	*(985,600)*	*(524,100)*	*0*	*0*
17.Current Year Reappropriation				*0*	*0*	*0*	*0*	*0*
18. Reserve for Current Year Encumbrances				*0*	*0*	*0*	*0*	*0*
19. Current Year Cash Expenditures				**2,626,700**	**1,874,800**	**966,500**	**2,671,800**	**1,975,300**
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)				**2,626,700**	**1,874,800**	**966,500**	**2,671,800**	**1,975,300**
20. Ending Cash Balance				**3,057,700**	**2,959,700**	**3,086,300**	**1,440,500**	**496,300**
21. Prior Year Encumbrances as of June 30				0	0	0	0	0
22. Current Year Encumbrances as of June 30				0	0	0	0	0
22a. Current Year Reappropriation				0	0	0	0	0
23. Borrowing Limit				500,000	500,000	500,000	500,000	500,000
24. Ending Free Fund Balance				**2,557,700**	**2,459,700**	**2,586,300**	**940,500**	**(3,700)**
24a. Investments Direct by Agency (GL 1203)				0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments				**2,557,700**	**2,459,700**	**2,586,300**	**940,500**	**(3,700)**
26. Outstanding Loans (if this fund is part of a loan program)								

*Note:

Fund 0349 00 and 0349 16 are combined.

Shaded areas in matrix are calculated. Numbers are rounded to hundreds of dollars. Font set to fit to page.

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2022

Agency/Department: Idaho State Historical Society

Agency Number: 522

Original Request Date: August 28, 2020 or Revision Request Date:

Sources and Uses: Cost recovery program funded through fees for delivery, pickup, and offsite storage of active state agency records.

FUND NAME: Records Management Service Fund	FUND CODE: 0450 75	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate
1. Beginning Free Fund Balance		**36,600**	**78,100**	**72,600**	**50,800**	**28,300**
2. Encumbrances as of July 1		0	0	0	0	0
2a. Reappropriation (Legislative Carryover)		0	0	0	0	0
3. Beginning Cash Balance		**36,600**	**78,100**	**72,600**	**50,800**	**28,300**
4. Revenues (from Form B-11)		279,900	272,000	263,400	295,000	295,000
5. Non-Revenue Receipts and Other Adjustments	Suspense, borrowing limit	1,700	(900)	(1,700)	0	0
6. Statutory Transfers in:	Fund or Reference:	0	0	0	0	0
7. Operating Transfers in:	Fund or Reference:	0	0	0	0	0
8. Total Available for Year		**318,200**	**349,200**	**334,300**	**345,800**	**323,300**
9. Statutory Transfers Out:	Fund or Reference:	0	0	0	0	0
10. Operating Transfers Out:	Fund or Reference:	0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments	Refunds, Clearing, P-card pymts	0	0	600	0	0
12. Cash Expenditures for Prior Year Encumbrances		0	0	0	0	0
13. Original Appropriation		*302,200*	*306,500*	*310,400*	*317,500*	*323,100*
14. Prior Year Reappropriations, Supplementals, Rescissions		*0*	*0*	*(300)*	*0*	*0*
15. Non-cogs, Receipts to Appropriation, etc		*0*	*1,300*	*0*	*0*	*0*
16. Reversions and Continuous Appropriations		*(62,100)*	*(31,200)*	*(27,200)*	*0*	*0*
17.Current Year Reappropriation		*0*	*0*	*0*	*0*	*0*
18. Reserve for Current Year Encumbrances		*0*	*0*	*0*	*0*	*0*
19. Current Year Cash Expenditures		**240,100**	**276,600**	**282,900**	**317,500**	**323,100**
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)		**240,100**	**276,600**	**282,900**	**317,500**	**323,100**
20. Ending Cash Balance		**78,100**	**72,600**	**50,800**	**28,300**	**200**
21. Prior Year Encumbrances as of June 30		0	0	0	0	0
22. Current Year Encumbrances as of June 30		0	0	0	0	0
22a. Current Year Reappropriation		0	0	0	0	0
23. Borrowing Limit		0	0	0	0	0
24. Ending Free Fund Balance		**78,100**	**72,600**	**50,800**	**28,300**	**200**
24a. Investments Direct by Agency (GL 1203)		0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments		**78,100**	**72,600**	**50,800**	**28,300**	**200**
26. Outstanding Loans (if this fund is part of a loan program)						

*Note:

Shaded areas in matrix are calculated. Numbers are rounded to hundreds of dollars. Font set to fit to page.

FORM B12: ANALYSIS OF FUND BALANCES

Request for Fiscal Year : 2022

Agency/Department: Idaho State Historical Society

Agency Number: 522

Original Request Date: August 28, 2020 or Revision Request Date:

Sources and Uses: Idaho Capitol Commission statutory transfer funding the Capitol Curation Program for Idaho's Capitol building and care and preservation of the Capitol's artifact collection.

FUND NAME: Capitol Commission Operating Fund	FUND CODE: 0481 09	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate
1. Beginning Free Fund Balance		**17,600**	**71,000**	**121,200**	**146,100**	**21,000**
2. Encumbrances as of July 1		0	0	0	0	0
2a. Reappropriation (Legislative Carryover)		0	0	0	0	0
3. Beginning Cash Balance		**17,600**	**71,000**	**121,200**	**146,100**	**21,000**
4. Revenues (from Form B-11)		0	0	0	0	0
5. Non-Revenue Receipts and Other Adjustments	Suspense, borrowing limit	0	0	0	0	0
6. Statutory Transfers in:	Fund or Reference:	122,200	122,500	124,100	0	106,200
7. Operating Transfers in:	Fund or Reference:	0	0	0	0	0
8. Total Available for Year		**139,800**	**193,500**	**245,300**	**146,100**	**127,200**
9. Statutory Transfers Out:	Fund or Reference:	0	0	0	0	0
10. Operating Transfers Out:	Fund or Reference:	0	0	0	0	0
11. Non-Expenditure Disbursements and Other Adjustments	Refunds, Clearing, P-card pymts	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances		0	0	0	0	0
13. Original Appropriation		*122,200*	*122,500*	*124,300*	*125,100*	*127,400*
14. Prior Year Reappropriations, Supplementals, Rescissions		*0*	*0*	*(200)*	*0*	*0*
15. Non-cogs, Receipts to Appropriation, etc		*0*	*0*	*0*	*0*	*0*
16. Reversions and Continuous Appropriations		*(53,400)*	*(50,200)*	*(24,900)*	*0*	*0*
17.Current Year Reappropriation		*0*	*0*	*0*	*0*	*0*
18. Reserve for Current Year Encumbrances		*0*	*0*	*0*	*0*	*0*
19. Current Year Cash Expenditures		**68,800**	**72,300**	**99,200**	**125,100**	**127,400**
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)		**68,800**	**72,300**	**99,200**	**125,100**	**127,400**
20. Ending Cash Balance		**71,000**	**121,200**	**146,100**	**21,000**	**(200)**
21. Prior Year Encumbrances as of June 30		0	0	0	0	0
22. Current Year Encumbrances as of June 30		0	0	0	0	0
22a. Current Year Reappropriation		0	0	0	0	0
23. Borrowing Limit		0	0	0	0	0
24. Ending Free Fund Balance		**71,000**	**121,200**	**146,100**	**21,000**	**(200)**
24a. Investments Direct by Agency (GL 1203)		0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments		**71,000**	**121,200**	**146,100**	**21,000**	**(200)**
26. Outstanding Loans (if this fund is part of a loan program)						

*Note:

Shaded areas in matrix are calculated. Numbers are rounded to hundreds of dollars. Font set to fit to page.

FY 2022 Agency Budget - Request

Detail Report

Agency: 522 - Historical Society, State

Function: 01 - Historical Preservation & Education

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
FY 2020 Total Appropriation								
1.00								
0001-00	General	30.80	2,259,000	1,689,200	59,300	31,600	0	4,039,100
0128-00	Dedicated	0.00	0	0	0	0	0	0
0150-01	Dedicated	0.00	0	0	0	0	0	0
0481-09	Dedicated	1.00	70,600	53,500	0	0	0	124,100
0348-00	Federal	10.80	997,600	477,100	0	130,000	0	1,604,700
0349-00	Other	11.40	756,800	725,200	8,200	0	0	1,490,200
0349-41	Other	0.00	0	0	0	0	0	0
0450-75	Other	3.00	159,500	150,600	0	0	0	310,100
	Total	**57.00**	**4,243,500**	**3,095,600**	**67,500**	**161,600**	**0**	**7,568,200**
1.21	Net Object Transfers							
0001-00	General	0.00	0	(28,000)	28,000	0	0	0
0348-00	Federal	0.00	0	(5,100)	5,100	0	0	0
0349-00	Other	0.00	0	(63,000)	44,400	18,600	0	0
	Total	**0.00**	**0**	**(96,100)**	**77,500**	**18,600**	**0**	**0**
1.51	Gov's Holdback/Bd of Examiner's Reduction							
0001-00	General	0.00	0	(40,900)	0	0	0	(40,900)
	Total	**0.00**	**0**	**(40,900)**	**0**	**0**	**0**	**(40,900)**
1.61	Reverted Appropriation Balances							
0001-00	General	0.00	(600)	(200,600)	0	0	0	(201,200)
0481-09	Dedicated	0.00	(4,700)	(20,100)	0	0	0	(24,800)
0348-00	Federal	0.00	(311,800)	(293,400)	(100)	(58,000)	0	(663,300)
0349-00	Other	0.00	(284,700)	(231,200)	(8,200)	0	0	(524,100)
0450-75	Other	0.00	(8,100)	(19,100)	0	0	0	(27,200)
	Total	**0.00**	**(609,900)**	**(764,400)**	**(8,300)**	**(58,000)**	**0**	**(1,440,600)**
FY 2020 Actual Expenditures								
0001-00	General	30.80	2,258,400	1,419,700	87,300	31,600	0	3,797,000
0128-00	Dedicated	0.00	0	0	0	0	0	0
0150-01	Dedicated	0.00	0	0	0	0	0	0
0481-09	Dedicated	1.00	65,900	33,400	0	0	0	99,300
0348-00	Federal	10.80	685,800	178,600	5,000	72,000	0	941,400
0349-00	Other	11.40	472,100	431,000	44,400	18,600	0	966,100
0349-41	Other	0.00	0	0	0	0	0	0
0450-75	Other	3.00	151,400	131,500	0	0	0	282,900
	Total	**57.00**	**3,633,600**	**2,194,200**	**136,700**	**122,200**	**0**	**6,086,700**

FY 2022 Agency Budget - Request

Detail Report

Agency: 522 - Historical Society, State

Function: 01 - Historical Preservation & Education

			FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
FY 2021 Original Appropriation									
3.00									
	0001-00	General	30.80	2,312,400	1,520,300	0	31,600	0	3,864,300
OT	0001-00	General	0.00	0	0	0	0	0	0
OT	0128-00	Dedicated	0.00	0	0	0	0	0	0
OT	0150-01	Dedicated	0.00	0	0	0	0	0	0
	0481-09	Dedicated	1.00	71,600	53,500	0	0	0	125,100
OT	0481-09	Dedicated	0.00	0	0	0	0	0	0
	0348-00	Federal	10.80	1,011,000	476,500	0	130,000	0	1,617,500
OT	0348-00	Federal	0.00	0	(181,500)	0	0	0	(181,500)
	0349-00	Other	11.40	766,100	1,074,200	0	0	0	1,840,000
OT	0349-00	Other	0.00	0	782,700	49,100	0	0	831,800
OT	0349-41	Other	0.00	0	0	0	0	0	0
	0450-75	Other	3.00	161,400	156,100	0	0	0	317,500
OT	0450-75	Other	0.00	0	0	0	0	0	0
		Total	**57.00**	**4,322,500**	**3,881,800**	**49,100**	**161,600**	**0**	**8,414,700**
FY 2021 Total Appropriation									
	0001-00	General	30.80	2,312,400	1,520,300	0	31,600	0	3,864,300
OT	0001-00	General	0.00	0	0	0	0	0	0
OT	0128-00	Dedicated	0.00	0	0	0	0	0	0
OT	0150-01	Dedicated	0.00	0	0	0	0	0	0
	0481-09	Dedicated	1.00	71,600	53,500	0	0	0	125,100
OT	0481-09	Dedicated	0.00	0	0	0	0	0	0
	0348-00	Federal	10.80	1,011,000	476,500	0	130,000	0	1,617,500
OT	0348-00	Federal	0.00	0	(181,500)	0	0	0	(181,500)
	0349-00	Other	11.40	766,100	1,074,200	0	0	0	1,840,000
OT	0349-00	Other	0.00	0	782,700	49,100	0	0	831,800
OT	0349-41	Other	0.00	0	0	0	0	0	0
	0450-75	Other	3.00	161,400	156,100	0	0	0	317,500
OT	0450-75	Other	0.00	0	0	0	0	0	0
		Total	**57.00**	**4,322,500**	**3,881,800**	**49,100**	**161,600**	**0**	**8,414,700**
Expenditure Adjustments									
6.21 Governor's Holdback									
FY 2021 Governor's 5% General Fund Holdback									
	0001-00	General	0.00	0	(193,200)	0	0	0	(193,200)
		Total	**0.00**	**0**	**(193,200)**	**0**	**0**	**0**	**(193,200)**

FY 2022 Agency Budget - Request

Detail Report

Agency: 522 - Historical Society, State

Function: 01 - Historical Preservation & Education

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
FY 2021 Estimated Expenditures								
0001-00	General	30.80	2,312,400	1,327,100	0	31,600	0	3,671,100
OT 0001-00	General	0.00	0	0	0	0	0	0
OT 0128-00	Dedicated	0.00	0	0	0	0	0	0
OT 0150-01	Dedicated	0.00	0	0	0	0	0	0
0481-09	Dedicated	1.00	71,600	53,500	0	0	0	125,100
OT 0481-09	Dedicated	0.00	0	0	0	0	0	0
0348-00	Federal	10.80	1,011,000	476,500	0	130,000	0	1,617,500
OT 0348-00	Federal	0.00	0	(181,500)	0	0	0	(181,500)
0349-00	Other	11.40	766,100	1,074,200	0	0	0	1,840,000
OT 0349-00	Other	0.00	0	782,700	49,100	0	0	831,800
OT 0349-41	Other	0.00	0	0	0	0	0	0
0450-75	Other	3.00	161,400	156,100	0	0	0	317,500
OT 0450-75	Other	0.00	0	0	0	0	0	0
	Total	**57.00**	**4,322,500**	**3,688,600**	**49,100**	**161,600**	**0**	**8,221,500**
Base Adjustments								
8.41 Removal of One-Time Expenditures								
This decision unit removes one-time appropriation for FY 2021								
OT 0348-00	Federal	0.00	0	181,500	0	0	0	181,500
OT 0349-00	Other	0.00	0	(782,700)	(49,100)	0	0	(831,800)
	Total	**0.00**	**0**	**(601,200)**	**(49,100)**	**0**	**0**	**(650,300)**
8.48 Removal of One-Time Expenditures								
FY 2021 Governor's 5% General Fund Holdback								
0001-00	General	0.00	0	193,200	0	0	0	193,200
	Total	**0.00**	**0**	**193,200**	**0**	**0**	**0**	**193,200**

FY 2022 Agency Budget - Request

Detail Report

Agency: 522 - Historical Society, State

Function: 01 - Historical Preservation & Education

			FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
FY 2022 Base									
	0001-00	General	30.80	2,312,400	1,520,300	0	31,600	0	3,864,300
OT	0001-00	General	0.00	0	0	0	0	0	0
OT	0128-00	Dedicated	0.00	0	0	0	0	0	0
OT	0150-01	Dedicated	0.00	0	0	0	0	0	0
	0481-09	Dedicated	1.00	71,600	53,500	0	0	0	125,100
OT	0481-09	Dedicated	0.00	0	0	0	0	0	0
	0348-00	Federal	10.80	1,011,000	476,500	0	130,000	0	1,617,500
OT	0348-00	Federal	0.00	0	0	0	0	0	0
	0349-00	Other	11.40	766,100	1,074,200	0	0	0	1,840,000
OT	0349-00	Other	0.00	0	0	0	0	0	0
OT	0349-41	Other	0.00	0	0	0	0	0	0
	0450-75	Other	3.00	161,400	156,100	0	0	0	317,500
OT	0450-75	Other	0.00	0	0	0	0	0	0
		Total	**57.00**	**4,322,500**	**3,280,600**	**0**	**161,600**	**0**	**7,764,400**
Program Maintenance									
10.11	Change in Health Benefit Costs								
	0001-00	General	0.00	0	0	0	0	0	0
	0481-09	Dedicated	0.00	1,300	0	0	0	0	1,300
	0348-00	Federal	0.00	14,200	0	0	0	0	14,200
	0349-00	Other	0.00	51,400	0	0	0	0	51,400
	0450-75	Other	0.00	3,500	0	0	0	0	3,500
		Total	**0.00**	**70,400**	**0**	**0**	**0**	**0**	**70,400**
10.12	Change in Variable Benefit Costs								
	0001-00	General	0.00	0	0	0	0	0	0
	0481-09	Dedicated	0.00	400	0	0	0	0	400
	0348-00	Federal	0.00	4,200	0	0	0	0	4,200
	0349-00	Other	0.00	14,200	0	0	0	0	14,200
	0450-75	Other	0.00	800	0	0	0	0	800
		Total	**0.00**	**19,600**	**0**	**0**	**0**	**0**	**19,600**
10.31	Repair, Replacement Items/Alterations								
	The Idaho State Historical Society requests $46,300 in one-time dedicated fund spending authority for one-time replacement items. This will replace a total of 24 laptop, tablet, and desktop computers, 25 monitors, two desktop printers, and one copier printer.								
OT	0349-00	Other	0.00	0	0	46,300	0	0	46,300
		Total	**0.00**	**0**	**0**	**46,300**	**0**	**0**	**46,300**

FY 2022 Agency Budget - Request

Detail Report

Agency: 522 - Historical Society, State

Function: 01 - Historical Preservation & Education

		FTP	Personnel Cost	Operating Expense	Capital Outlay	Trustee/ Benefit	Lump Sum	Total
10.61 Salary Multiplier - Regular Employees								
The Idaho State Historical Society requests a 1% Change in Employee Compensation.								
0001-00	General	0.00	0	0	0	0	0	0
0481-09	Dedicated	0.00	600	0	0	0	0	600
0348-00	Federal	0.00	8,300	0	0	0	0	8,300
0349-00	Other	0.00	23,400	0	0	0	0	23,400
0450-75	Other	0.00	1,300	0	0	0	0	1,300
	Total	**0.00**	**33,600**	**0**	**0**	**0**	**0**	**33,600**
FY 2022 Total Maintenance								
0001-00	General	30.80	2,312,400	1,520,300	0	31,600	0	3,864,300
OT 0001-00	General	0.00	0	0	0	0	0	0
OT 0128-00	Dedicated	0.00	0	0	0	0	0	0
OT 0150-01	Dedicated	0.00	0	0	0	0	0	0
0481-09	Dedicated	1.00	73,900	53,500	0	0	0	127,400
OT 0481-09	Dedicated	0.00	0	0	0	0	0	0
0348-00	Federal	10.80	1,037,700	476,500	0	130,000	0	1,644,200
OT 0348-00	Federal	0.00	0	0	0	0	0	0
0349-00	Other	11.40	855,100	1,074,200	0	0	0	1,929,000
OT 0349-00	Other	0.00	0	0	46,300	0	0	46,300
OT 0349-41	Other	0.00	0	0	0	0	0	0
0450-75	Other	3.00	167,000	156,100	0	0	0	323,100
OT 0450-75	Other	0.00	0	0	0	0	0	0
	Total	**57.00**	**4,446,100**	**3,280,600**	**46,300**	**161,600**	**0**	**7,934,300**
FY 2022 Total								
0001-00	General	30.80	2,312,400	1,520,300	0	31,600	0	3,864,300
OT 0001-00	General	0.00	0	0	0	0	0	0
OT 0128-00	Dedicated	0.00	0	0	0	0	0	0
OT 0150-01	Dedicated	0.00	0	0	0	0	0	0
0481-09	Dedicated	1.00	73,900	53,500	0	0	0	127,400
OT 0481-09	Dedicated	0.00	0	0	0	0	0	0
0348-00	Federal	10.80	1,037,700	476,500	0	130,000	0	1,644,200
OT 0348-00	Federal	0.00	0	0	0	0	0	0
0349-00	Other	11.40	855,100	1,074,200	0	0	0	1,929,000
OT 0349-00	Other	0.00	0	0	46,300	0	0	46,300
OT 0349-41	Other	0.00	0	0	0	0	0	0
0450-75	Other	3.00	167,000	156,100	0	0	0	323,100
OT 0450-75	Other	0.00	0	0	0	0	0	0
	Total	**57.00**	**4,446,100**	**3,280,600**	**46,300**	**161,600**	**0**	**7,934,300**

FORM B6: WAGE & SALARY RECONCILIATION

Agency/Department:	Self-Governing Agencies	Agency Number:	522
Function/Division:	Idaho State Historical Society	Function/Activity Number:	
Activity/Program:	Historical Society	Budget Unit:	EDMA
		Fiscal Year:	2022
Original Request Date:	8/28/2020	Fund Name: General	Fund Number: 0001-00
Revision Date:	Revision #:	Budget Submission Page # 14	of 62

PCN	CLASS CODE		DESCRIPTION	Indicator Code	FTP	FY 2021 SALARY	FY 2021 HEALTH BENEFITS	FY 2021 VAR BENEFITS	FY 2021 TOTAL	FY 2022 CHG HEALTH BENEFITS	FY 2022 CHG VAR BENEFITS	TOTAL BENEFIT CHANGES
			Totals from Wage and Salary Report (WSR):									
			Permanent Positions	1	31.20	1,499,624	363,480	323,729	2,186,833	39,936	11,345	51,281
			Board & Group Positions	2		70,768	0	5,897	76,665			
			Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
			TOTAL FROM WSR		31.20	1,570,391	363,480	329,626	2,263,497	39,936	11,345	51,281
			FY 2021 ORIGINAL APPROPRIATION	2,312,400	30.80	1,604,320	371,333	336,747	2,312,400			
			Unadjusted Over or (Under) Funded:	Est Difference	(0.40)	33,928	7,853	7,122	48,903	Calculated overfunding is 2.1% of Original Appropriation		
			Adjustments to Wage & Salary: Add Funded / Subtract Unfunded - Vacant or Authorized - Positions:									
		Retire Cd	Adjustment Description / Position Title									
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
			Other Adjustments:									
0019	03835	R1	Split 70/30 Records Managment Supervisor	1	(0.30)	0	0	0	0	0	0	0
			FTP Adjustment to Appropriation to 0349	1	(0.10)	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
			Estimated Salary Needs:									
			Permanent Positions	1	30.80	1,499,624	363,480	323,729	2,186,833	39,936	11,345	51,281
			Board & Group Positions	2	0.00	70,768	0	5,897	76,665	0	0	0
			Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
			Estimated Salary and Benefits		30.80	1,570,391	363,480	329,626	2,263,497	39,936	11,345	51,281
			Adjusted Over or (Under) Funding:	Orig. Approp	0.00	33,900	7,900	7,100	48,900	Calculated overfunding is 2.1% of Original Appropriation		
				Est. Expend	0.00	33,900	7,800	7,100	48,800	Calculated overfunding is 2.1% of Estimated Expenditures		
				Base	0.00	33,900	7,800	7,100	48,800	Calculated overfunding is 2.1% of the Base		
				Personnel Cost Reconciliation - Relation to Zero Variance --->								

FORM B6: WAGE & SALARY RECONCILIATION

DU			Original Appropriation	FTP	FY 21 Salary	FY 21 Health Ben	FY 21 Var Ben	FY 2021 Total	FY 22 Chg Health Bens	FY 22 Chg Var Bens	Total Benefit Change
3.00		FY 2021 ORIGINAL APPROPRIATION	2,312,400	30.80	1,604,320	371,333	336,747	2,312,400			
		Rounded Appropriation		30.80	1,604,300	371,300	336,700	2,312,400			
		Appropriation Adjustments:									
4.11		Reappropriation		0.00	0	0	0	0			
4.31		Supplemental		0.00	0	0	0	0			0
5.00		FY 2021 TOTAL APPROPRIATION		30.80	1,604,300	371,300	336,700	2,312,400			
		Expenditure Adjustments:									
6.31		FTP or Fund Adjustment		0.00	0	0	0	0			0
6.51		Transfer Between Programs		0.00	0	0	0	0			0
7.00		FY 2021 ESTIMATED EXPENDITURES		30.80	1,604,300	371,300	336,700	2,312,400			
		Base Adjustments:									
8.31		Transfer Between Programs		0.00	0	0	0	0			0
8.41		Removal of One-Time Expenditures		0.00	0	0	0	0			0
8.51		Base Reduction		0.00	0	0	0	0			0
				FTP	FY 22 Salary	FY22 Health Ben	FY 22 Var Ben	FY 2022 Total			
9.00		FY 2022 BASE		30.80	1,604,300	371,300	336,700	2,312,400			
10.11		Change in Health Benefit Costs				39,900		39,900			
10.12		Change in Variable Benefits Costs					11,300	11,300			
								0			
		Subtotal CEC Base:	Indicator Code	30.80	1,604,300	411,200	348,000	2,363,600			
10.51		Annualization			0	0	0	0			
10.61		CEC for Permanent Positions	1.00%		15,300		3,400	18,700			
10.62		CEC for Group Positions	1.00%		700		100	800			
10.63		CEC for Elected Officials & Commissioners			0		0	0			
11.00		FY 2022 PROGRAM MAINTENANCE		30.80	1,620,300	411,200	351,500	2,383,100			
		Line Items:									
12.01								0			
12.02								0			
12.03								0			
13.00		FY 2022 TOTAL REQUEST		30.80	1,620,300	411,200	351,500	2,383,100			

FORM B6: WAGE & SALARY RECONCILIATION

Agency/Department:	Self-Governing Agencies	Agency Number:	522
Function/Division:	Idaho State Historical Society	Function/Activity Number:	
Activity/Program:	Historical Society	Budget Unit:	EDMA
		Fiscal Year:	2022
Original Request Date:	8/28/2020	Fund Name:	Federal Grant
Revision Date:		Revision #:	
Fund Number:	0348-00	Budget Submission Page #	16 of 62

PCN	CLASS CODE	DESCRIPTION	Indicator Code	FTP	FY 2021 SALARY	FY 2021 HEALTH BENEFITS	FY 2021 VAR BENEFITS	FY 2021 TOTAL	FY 2022 CHG HEALTH BENEFITS	FY 2022 CHG VAR BENEFITS	TOTAL BENEFIT CHANGES
		Totals from Wage and Salary Report (WSR):									
		Permanent Positions	1	11.10	529,707	129,315	114,638	773,661	14,208	4,185	18,393
		Board & Group Positions	2		20,976	0	1,785	22,761			
		Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
		TOTAL FROM WSR		11.10	550,683	129,315	116,423	796,421	14,208	4,185	18,393
		FY 2021 ORIGINAL APPROPRIATION	1,011,000	10.80	699,053	164,156	147,791	1,011,000			
		Unadjusted Over or (Under) Funded:	Est Difference	(0.30)	148,370	34,841	31,368	214,579	Calculated overfunding is 21.2% of Original Appropriation		
		Adjustments to Wage & Salary:									
		Add Funded / Subtract Unfunded - Vacant or Authorized - Positions:									
		Retire Cd / Adjustment Description / Position Title									
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
		Other Adjustments:									
		FTP Adjustment to Appropriation to 0349	1	(0.30)	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
		Estimated Salary Needs:									
		Permanent Positions	1	10.80	529,707	129,315	114,638	773,661	14,208	4,185	18,393
		Board & Group Positions	2	0.00	20,976	0	1,785	22,761	0	0	0
		Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
		Estimated Salary and Benefits		10.80	550,683	129,315	116,423	796,421	14,208	4,185	18,393
		Adjusted Over or (Under) Funding:	Orig. Approp	0.00	148,400	34,800	31,400	214,600	Calculated overfunding is 21.2% of Original Appropriation		
			Est. Expend	0.00	148,400	34,900	31,400	214,700	Calculated overfunding is 21.2% of Estimated Expenditures		
			Base	0.00	148,400	34,900	31,400	214,700	Calculated overfunding is 21.2% of the Base		

Personnel Cost Reconciliation - Relation to Zero Variance --->

FORM B6: WAGE & SALARY RECONCILIATION

DU			Original Appropriation	FTP	FY 21 Salary	FY 21 Health Ben	FY 21 Var Ben	FY 2021 Total	FY 22 Chg Health Bens	FY 22 Chg Var Bens	Total Benefit Change
3.00		FY 2021 ORIGINAL APPROPRIATION	1,011,000	10.80	699,053	164,156	147,791	1,011,000			
		Rounded Appropriation		10.80	699,100	164,200	147,800	1,011,000			
		Appropriation Adjustments:									
4.11		Reappropriation		0.00	0	0	0	0			
4.31		Supplemental		0.00	0	0	0	0			0
5.00		FY 2021 TOTAL APPROPRIATION		10.80	699,100	164,200	147,800	1,011,000			
		Expenditure Adjustments:									
6.31		FTP or Fund Adjustment		0.00	0	0	0	0			0
6.51		Transfer Between Programs		0.00	0	0	0	0			0
7.00		FY 2021 ESTIMATED EXPENDITURES		10.80	699,100	164,200	147,800	1,011,000			
		Base Adjustments:									
8.31		Transfer Between Programs		0.00	0	0	0	0			0
8.41		Removal of One-Time Expenditures		0.00	0	0	0	0			0
8.51		Base Reduction		0.00	0	0	0	0			0
				FTP	FY 22 Salary	FY22 Health Ben	FY 22 Var Ben	FY 2022 Total			
9.00		FY 2022 BASE		10.80	699,100	164,200	147,800	1,011,000			
10.11		Change in Health Benefit Costs				14,200		14,200			
10.12		Change in Variable Benefits Costs					4,200	4,200			
								0			
		Subtotal CEC Base:	Indicator Code	10.80	699,100	178,400	152,000	1,029,400			
10.51		Annualization			0	0	0	0			
10.61		CEC for Permanent Positions	1.00%		6,800		1,500	8,300			
10.62		CEC for Group Positions	1.00%		200		0	200			
10.63		CEC for Elected Officials & Commissioners			0		0	0			
11.00		FY 2022 PROGRAM MAINTENANCE		10.80	706,100	178,400	153,500	1,037,900			
		Line Items:									
12.01								0			
12.02								0			
12.03								0			
13.00		FY 2022 TOTAL REQUEST		10.80	706,100	178,400	153,500	1,037,900			

FORM B6: WAGE & SALARY RECONCILIATION

Agency/Department: Self-Governing Agencies
Function/Division: Idaho State Historical Society
Activity/Program: Historical Society

Agency Number: 522
Function/Activity Number:
Budget Unit: EDMA
Fiscal Year: 2022

Original Request Date: 8/28/2020
Revision Date:
Revision #:

Fund Name: **Miscellaneous Revenue**
Fund Number: **0349-00**
Budget Submission Page # 18 of 62

PCN	CLASS CODE	Retire Cd	DESCRIPTION	Indicator Code	FTP	FY 2021 SALARY	FY 2021 HEALTH BENEFITS	FY 2021 VAR BENEFITS	FY 2021 TOTAL	FY 2022 CHG HEALTH BENEFITS	FY 2022 CHG VAR BENEFITS	TOTAL BENEFIT CHANGES
			Totals from Wage and Salary Report (WSR):									
			Permanent Positions	1	7.00	278,366	81,550	60,280	420,197	8,960	2,199	11,159
			Board & Group Positions	2		182,924	0	16,175	199,099			
			Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
			TOTAL FROM WSR		7.00	461,291	81,550	76,455	619,296	8,960	2,199	11,159
			FY 2021 ORIGINAL APPROPRIATION	766,100	11.40	570,640	100,881	94,579	766,100			
			Unadjusted Over or (Under) Funded:	Est Difference	4.40	109,349	19,331	18,124	146,804	Calculated overfunding is 19.2% of Original Appropriation		
			Adjustments to Wage & Salary:									
			Add Funded / Subtract Unfunded - Vacant or Authorized - Positions:									
		Retire Cd	**Adjustment Description / Position Title**									
0015	02913	R1	Fill Vacant Project Coordinator	1	1.00	53,400	11,650	11,564	76,614	1,280	422	1,702
0060	02745	R1	Fill Vacant Archivist Technician	1	1.00	35,500	11,650	7,688	54,838	1,280	280	1,560
					0.00	0	0	0	0	0	0	0
0020	05320	R1	Unfunded Records Technician	1	1.00	0	0	0	0	0	0	0
0046	02713	R1	Unfunded Curator	1	1.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
			Other Adjustments:									
			FTP Adjustment to Appropriation from 0001	1	0.10	0	0	0	0	0	0	0
			FTP Adjustment to Appropriation from 0348	1	0.30	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
			Estimated Salary Needs:									
			Permanent Positions	1	11.40	367,266	104,850	79,532	551,648	11,520	2,901	14,421
			Board & Group Positions	2	0.00	182,924	0	16,175	199,099	0	0	0
			Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
			Estimated Salary and Benefits		11.40	550,191	104,850	95,706	750,747	11,520	2,901	14,421
			Adjusted Over or (Under) Funding:	Orig. Approp	0.00	11,300	2,100	2,000	15,400	Calculated overfunding is 2.0% of Original Appropriation		
				Est. Expend	0.00	11,200	2,200	2,000	15,400	Calculated overfunding is 2.0% of Estimated Expenditures		
				Base	0.00	11,200	2,200	2,000	15,400	Calculated overfunding is 2.0% of the Base		

Personnel Cost Reconciliation - Relation to Zero Variance --->

FORM B6: WAGE & SALARY RECONCILIATION

DU			Original Appropriation	FTP	FY 21 Salary	FY 21 Health Ben	FY 21 Var Ben	FY 2021 Total	FY 22 Chg Health Bens	FY 22 Chg Var Bens	Total Benefit Change
3.00		FY 2021 ORIGINAL APPROPRIATION	766,100	11.40	561,442	106,994	97,664	766,100			
		Rounded Appropriation		11.40	561,400	107,000	97,700	766,100			
		Appropriation Adjustments:									
4.11		Reappropriation		0.00	0	0	0	0			
4.31		Supplemental		0.00	0	0	0	0			0
5.00		FY 2021 TOTAL APPROPRIATION		11.40	561,400	107,000	97,700	766,100			
		Expenditure Adjustments:									
6.31		FTP or Fund Adjustment		0.00	0	0	0	0			0
6.51		Transfer Between Programs		0.00	0	0	0	0			0
7.00		FY 2021 ESTIMATED EXPENDITURES		11.40	561,400	107,000	97,700	766,100			
		Base Adjustments:									
8.31		Transfer Between Programs		0.00	0	0	0	0			0
8.41		Removal of One-Time Expenditures		0.00	0	0	0	0			0
8.51		Base Reduction		0.00	0	0	0	0			0
				FTP	FY 22 Salary	FY22 Health Ben	FY 22 Var Ben	FY 2022 Total			
9.00		FY 2022 BASE		11.40	561,400	107,000	97,700	766,100			
10.11		Change in Health Benefit Costs				11,500		11,500			
10.12		Change in Variable Benefits Costs					2,900	2,900			
								0			
		Subtotal CEC Base:	Indicator Code	11.40	561,400	118,500	100,600	780,500			
10.51		Annualization			0	0	0	0			
10.61		CEC for Permanent Positions	1.00%		3,800		900	4,700			
10.62		CEC for Group Positions	1.00%		1,800		200	2,000			
10.63		CEC for Elected Officials & Commissioners			0		0	0			
11.00		FY 2022 PROGRAM MAINTENANCE		11.40	567,000	118,500	101,700	787,200			
		Line Items:									
12.01								0			
12.02								0			
12.03								0			
13.00		FY 2022 TOTAL REQUEST		11.40	567,000	118,500	101,700	787,200			

FORM B6: WAGE & SALARY RECONCILIATION

Agency/Department:	Self-Governing Agencies	Agency Number:	522
Function/Division:	Idaho State Historical Society	Function/Activity Number:	
Activity/Program:	Historical Society	Budget Unit:	EDMA
		Fiscal Year:	2022
Original Request Date:	8/28/2020	Fund Name:	Capitol Commission Operating
Revision Date:		Revision #:	
Fund Number:	0481-09	Budget Submission Page #	20 of 62

PCN	CLASS CODE	DESCRIPTION	Indicator Code	FTP	FY 2021 SALARY	FY 2021 HEALTH BENEFITS	FY 2021 VAR BENEFITS	FY 2021 TOTAL	FY 2022 CHG HEALTH BENEFITS	FY 2022 CHG VAR BENEFITS	TOTAL BENEFIT CHANGES
		Totals from Wage and Salary Report (WSR):									
		Permanent Positions	1	1.00	44,803	11,650	9,702	66,155	1,280	354	1,634
		Board & Group Positions	2		0	0	0	0			
		Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
		TOTAL FROM WSR		1.00	44,803	11,650	9,702	66,155	1,280	354	1,634
		FY 2021 ORIGINAL APPROPRIATION	71,600	1.00	48,491	12,609	10,501	71,600			
		Unadjusted Over or (Under) Funded:	Est Difference	0.00	3,687	959	798	5,445	Calculated overfunding is 7.6% of Original Appropriation		
		Adjustments to Wage & Salary: Add Funded / Subtract Unfunded - Vacant or Authorized - Positions:									
		Retire Cd / **Adjustment Description / Position Title**									
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
		Other Adjustments:									
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
				0.00	0	0	0	0	0	0	0
		Estimated Salary Needs:									
		Permanent Positions	1	1.00	44,803	11,650	9,702	66,155	1,280	354	1,634
		Board & Group Positions	2	0.00	0	0	0	0	0	0	0
		Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
		Estimated Salary and Benefits		1.00	44,803	11,650	9,702	66,155	1,280	354	1,634
		Adjusted Over or (Under) Funding:	Orig. Approp	0.00	3,700	1,000	800	5,500	Calculated overfunding is 7.7% of Original Appropriation		
			Est. Expend	0.00	3,700	1,000	800	5,500	Calculated overfunding is 7.7% of Estimated Expenditures		
			Base	0.00	3,700	1,000	800	5,500	Calculated overfunding is 7.7% of the Base		
			Personnel Cost Reconciliation - Relation to Zero Variance --->								

FORM B6: WAGE & SALARY RECONCILIATION

DU			Original Appropriation	FTP	FY 21 Salary	FY 21 Health Ben	FY 21 Var Ben	FY 2021 Total	FY 22 Chg Health Bens	FY 22 Chg Var Bens	Total Benefit Change
3.00		FY 2021 ORIGINAL APPROPRIATION	71,600	1.00	48,491	12,609	10,501	71,600			
		Rounded Appropriation		1.00	48,500	12,600	10,500	71,600			
		Appropriation Adjustments:									
4.11		Reappropriation		0.00	0	0	0	0			
4.31		Supplemental		0.00	0	0	0	0			0
5.00		FY 2021 TOTAL APPROPRIATION		1.00	48,500	12,600	10,500	71,600			
		Expenditure Adjustments:									
6.31		FTP or Fund Adjustment		0.00	0	0	0	0			0
6.51		Transfer Between Programs		0.00	0	0	0	0			0
7.00		FY 2021 ESTIMATED EXPENDITURES		1.00	48,500	12,600	10,500	71,600			
		Base Adjustments:									
8.31		Transfer Between Programs		0.00	0	0	0	0			0
8.41		Removal of One-Time Expenditures		0.00	0	0	0	0			0
8.51		Base Reduction		0.00	0	0	0	0			0
				FTP	FY 22 Salary	FY22 Health Ben	FY 22 Var Ben	FY 2022 Total			
9.00		FY 2022 BASE		1.00	48,500	12,600	10,500	71,600			
10.11		Change in Health Benefit Costs				1,300		1,300			
10.12		Change in Variable Benefits Costs					400	400			
								0			
		Subtotal CEC Base:	Indicator Code	1.00	48,500	13,900	10,900	73,300			
10.51		Annualization			0	0	0	0			
10.61		CEC for Permanent Positions	1.00%		500		100	600			
10.62		CEC for Group Positions	1.00%		0		0	0			
10.63		CEC for Elected Officials & Commissioners			0		0	0			
11.00		FY 2022 PROGRAM MAINTENANCE		1.00	49,000	13,900	11,000	73,900			
		Line Items:									
12.01								0			
12.02								0			
12.03								0			
13.00		FY 2022 TOTAL REQUEST		1.00	49,000	13,900	11,000	73,900			

FORM B6: WAGE & SALARY RECONCILIATION

Agency/Department:	Self-Governing Agencies	Agency Number:	522
Function/Division:	Idaho State Historical Society	Function/Activity Number:	
Activity/Program:	Historical Society	Budget Unit:	EDMB
		Fiscal Year:	2022
Original Request Date:	8/28/2020	Fund Name:	Records Management Service
Revision Date:		Revision #:	
Fund Number:	0450-75	Budget Submission Page #	22 of 62

PCN	CLASS CODE		DESCRIPTION	Indicator Code	FTP	FY 2021 SALARY	FY 2021 HEALTH BENEFITS	FY 2021 VAR BENEFITS	FY 2021 TOTAL	FY 2022 CHG HEALTH BENEFITS	FY 2022 CHG VAR BENEFITS	TOTAL BENEFIT CHANGES
			Totals from Wage and Salary Report (WSR):									
			Permanent Positions	1	2.70	98,488	31,455	21,328	151,271	3,456	778	4,234
			Board & Group Positions	2		0	0	0	0			
			Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
			TOTAL FROM WSR		2.70	98,488	31,455	21,328	151,271	3,456	778	4,234
			FY 2021 ORIGINAL APPROPRIATION	161,400	3.00	105,083	33,561	22,756	161,400			
			Unadjusted Over or (Under) Funded:	Est Difference	0.30	6,595	2,106	1,428	10,129	Calculated overfunding is 6.3% of Original Appropriation		
			Adjustments to Wage & Salary:									
			Add Funded / Subtract Unfunded - Vacant or Authorized - Positions:									
		Retire Cd	**Adjustment Description / Position Title**									
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
			Other Adjustments:									
0019	03835	R1	Split 70/30 Records Managment Supervisor	1	0.30	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
					0.00	0	0	0	0	0	0	0
			Estimated Salary Needs:									
			Permanent Positions	1	3.00	98,488	31,455	21,328	151,271	3,456	778	4,234
			Board & Group Positions	2	0.00	0	0	0	0	0	0	0
			Elected Officials & Full Time Commissioners	3	0.00	0	0	0	0	0	0	0
			Estimated Salary and Benefits		3.00	98,488	31,455	21,328	151,271	3,456	778	4,234
			Adjusted Over or (Under) Funding:	Orig. Approp	0.00	6,600	2,100	1,400	10,100	Calculated overfunding is 6.3% of Original Appropriation		
				Est. Expend	0.00	6,600	2,100	1,500	10,200	Calculated overfunding is 6.3% of Estimated Expenditures		
				Base	0.00	6,600	2,100	1,500	10,200	Calculated overfunding is 6.3% of the Base		
				Personnel Cost Reconciliation - Relation to Zero Variance --->								

FORM B6: WAGE & SALARY RECONCILIATION

DU			Original Appropriation	FTP	FY 21 Salary	FY 21 Health Ben	FY 21 Var Ben	FY 2021 Total	FY 22 Chg Health Bens	FY 22 Chg Var Bens	Total Benefit Change
3.00		FY 2021 ORIGINAL APPROPRIATION	161,400	3.00	105,083	33,561	22,756	161,400			
		Rounded Appropriation		3.00	105,100	33,600	22,800	161,400			
		Appropriation Adjustments:									
4.11		Reappropriation		0.00	0	0	0	0			
4.31		Supplemental		0.00	0	0	0	0			0
5.00		FY 2021 TOTAL APPROPRIATION		3.00	105,100	33,600	22,800	161,400			
		Expenditure Adjustments:									
6.31		FTP or Fund Adjustment		0.00	0	0	0	0			0
6.51		Transfer Between Programs		0.00	0	0	0	0			0
7.00		FY 2021 ESTIMATED EXPENDITURES		3.00	105,100	33,600	22,800	161,400			
		Base Adjustments:									
8.31		Transfer Between Programs		0.00	0	0	0	0			0
8.41		Removal of One-Time Expenditures		0.00	0	0	0	0			0
8.51		Base Reduction		0.00	0	0	0	0			0
				FTP	FY 22 Salary	FY22 Health Ben	FY 22 Var Ben	FY 2022 Total			
9.00		FY 2022 BASE		3.00	105,100	33,600	22,800	161,400			
10.11		Change in Health Benefit Costs				3,500		3,500			
10.12		Change in Variable Benefits Costs					800	800			
								0			
		Subtotal CEC Base:	Indicator Code	3.00	105,100	37,100	23,600	165,700			
10.51		Annualization			0	0	0	0			
10.61		CEC for Permanent Positions	1.00%		1,100		200	1,300			
10.62		CEC for Group Positions	1.00%		0		0	0			
10.63		CEC for Elected Officials & Commissioners			0		0	0			
11.00		FY 2022 PROGRAM MAINTENANCE		3.00	106,200	37,100	23,800	167,000			
		Line Items:									
12.01								0			
12.02								0			
12.03								0			
13.00		FY 2022 TOTAL REQUEST		3.00	106,200	37,100	23,800	167,000			

FORM B7: ONE-TIME OPERATING EXPENDITURES & ONE-TIME CAPITAL OUTLAY SUMMARY

Agency/Department: Idaho State Historical So
Program (If applicable)

Original Request Date: 8/28/20

Revision Request Date:

Request for Fiscal Year: 2022
Agency Number: 522
Function/Activity Number: 1

Governor's Recommendation

This section to be completed by DFM only.

Priority Order	Program	DU	Fund	Sub-object Code	Item/Description	Mileage	Date Acquired	Quantity in Stock	Request Quantity Desired	Request Unit Cost	Request Total Cost	Gov's Rec Fund	Gov's Rec Quantity	Gov's Unit Cost	Governor's Recommendation
1	01	10.31	0349	6410	High-end Laptop		Oldest 2016	12	3	1,800	5,400	0349	3	1,800	5,400
1	01	10.31	0349	6410	Standard Laptop		Oldest 2016	21	7	1,600	11,200	0349	7	1,600	11,200
1	01	10.31	0349	6410	High-end Desktop		Oldest 2017	3	1	1,500	1,500	0349	1	1,500	1,500
1	01	10.31	0349	6410	Standard Desktop		Oldest 2014	28	6	1,200	7,200	0349	6	1,200	7,200
1	01	10.31	0349	6410	Low-end Desktop		Oldest 2015	56	6	900	5,400	0349	6	900	5,400
1	01	10.31	0349	6410	Standard Tablet		Oldest 2015	16	1	600	600	0349	1	600	600
2	01	10.31	0349	6415	Flat Panel Monitor		Oldest 2013	127	25	300	7,500	0349	25	300	7,500
2	01	10.31	0349	6415	Desktop Printer		Oldest 2010	21	2	500	1,000	0349	2	500	1,000
2	01	10.31	0349	6415	Copier Printer		Oldest 2013	7	1	6,500	6,500	0349	1	6,500	6,500
											0	0000	0	0	0
											0	0000	0	0	0
											0	0000	0	0	0
											0	0000	0	0	0
											0	0000	0	0	0
											0	0000	0	0	0
											0	0000	0	0	0
									Subtotal of filtered items		$46,300				$46,300
Grand Total by Program											$46,300				$46,300
	01										46,300				46,300
	02										0				0
	03										0				0
	04										0				0
Grand Total by Decision Unit											$46,300				$46,300
		10.31									46,300				46,300
											0				0
											0				0
											0				0
Grand Total by Fund Source											$46,300				$0
			0349								46,300				0
											0				0
											0				0
											0				0
Grand Total by Category								291	52		$46,300				$46,300
				6410				136	24		31,300				31,300
				6415				155	28		15,000				15,000
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0
								0	0		0				0

Priority Order	Program	DU	Fund	Sub-object Code	Item/Description	Mileage	Date Acquired	Quantity in Stock	Request Quantity Desired	Request Unit Cost	Request Total Cost	Gov's Rec Fund	Gov's Rec Quantity	Gov's Unit Cost	Governor's Recommendation

1. How does this request conform with the agency's individual IT plan? Has your IT plan been approved by the Office of Information Technology Services (ITS)? Does the request align with the state's IT plan and all other state standards? Attach any supporting documents about this request that you got from ITS or the Idaho Technology Authority.

As a technology customer of the Office of Information Technology Services (ITS) ISHS is considered a supported agency and included in the ITS IT plan.

2. If vehicle replacement is being requested, and the vehicle is a pooled car, report how many days per month the vehicle is used on average, how many miles it averages per business day, and submit a cost/benefit analysis of purchasing a replacement vehicle vs using a rental vehicle for the days needed. A pooled or fleet vehicle is defined as a vehicle that "provides a temporary means of transportation and may be assigned to more than one employee on a daily, weekly, or monthly basis." The cost/benefit analysis should include the proposed purchase cost and the anticipated annual cost for fuel, maintenance, insurance, and the anticipated resale value over the period of ownership of the vehicle requested to be replaced. This should be compared to the cost to rent a similar vehicle for the same period of time (days used each year) or usage (miles driven per year). Questions about this analysis should be directed to Jill Randolph at Legislative Services Office and Tony Eldeen at the Division of Financial Management.

N/A

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Idaho History Center				
City:	Boise	County:	Ada		
Street Address:	2205 Old Penitentiary Road			Zip Code:	83712
Facility Ownership (could be private or state-owned)	Private Lease: ☐	State Owned: ☑		Lease Expires:	

FUNCTION/USE OF FACILITY

Idaho State Historiacl Society Administrative, Fiscal, IT, and Maintenance staff and Idaho State Archives and State Records Center staff, and Lincoln Legacy Exhibition.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	37	37	37	37	37	37
Full-Time Equivalent Positions:	28	29	29	29	29	29
Temp. Employees, Contractors, Auditors, etc.:	2	6	5	5	5	5

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	62,720	62,720	62,720	62,720	62,720	62,720

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$335,653.55	$345,723.16	$356,094.85	$366,777.69	$377,781.03	$389,114.46

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Assistant at the Division of Public Works via email to Melissa.Broome@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

2. If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.

3. Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request. DPW LEASING DOES NOT NEED A COPY OF YOUR BUDGET REQUEST, JUST THIS FORM.

AGENCY NOTES:

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	The Bishops' House				
City:	Boise		County:	Ada	
Street Address:	2420 Old Penitentiary Road			Zip Code:	83712
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

An MOU between ISHS and the Friends of The Bishops' House provides specified ISHS support and maintenance while the Friends provide access to the site and educational programming.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	0	0	0	0	0	0
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	3,600	3,600	3,600	3,600	3,600	3,600

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$18,071.99	$6,315.95	$6,505.43	$6,700.59	$6,901.61	$7,108.66

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Assistant at the Division of Public Works via email to Melissa.Broome@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

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AGENCY NOTES:

Improvements in actual 2020 total facility cost.

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Warden's House				
City:	Boise		County:	Ada	
Street Address:	2410 Old Penitentiary Road			Zip Code:	83712
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

Warden's House was leased by the Idaho Commission for the Arts through July 31, 2020 FY 2021. They paid operating expenses on this building. Historical building on the National Register of Historic Places being marketed to lease for office space to other state agencies or private party.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	0	0	0	0	0	0
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	3,200	3,200	3,200	3,200	3,200	3,200

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$2,650.81	$2,730.33	$2,812.24	$2,896.61	$2,983.51	$3,073.02

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

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AGENCY NOTES:

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Pierce Court House State Historic Site				
City:	Pierce		County:	Clearwater	
Street Address:	103 S Main Street			Zip Code:	83546
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

Pierce Court House, a State Historic Site listed on the National Register of Historic Places, open to the public.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	0	0	0	0	0	0
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	800	800	800	800	800	800

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$256.23	$263.92	$271.83	$279.99	$288.39	$297.04

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Assistant at the Division of Public Works via email to Melissa.Broome@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

2. If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.

3. Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request. DPW LEASING DOES NOT NEED A COPY OF YOUR BUDGET REQUEST, JUST THIS FORM.

AGENCY NOTES:

This is a State Historic Site, open to the public as an educational/museum facility, operated in partnership with local nonprofit support.

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Stricker Homesite and Rock Creek Station State Historic Site				
City:	Hansen		County:	Twin Falls	
Street Address:	3715 Stricker Cabin Road			Zip Code:	83334
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

Stricker Homesite and Rock Creek Station, a district of State historic sites, listed on the National Register of Historic Places. Rock Creek Station, open to the public; Stricker Historic House, open to the public; Interpretive Center, open to the public.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	0	0	0	0	0	0
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	7,026	7,026	7,026	7,026	7,026	7,026

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$18,572.86	$19,130.05	$19,703.95	$20,295.07	$20,903.92	$21,531.04

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Assistant at the Division of Public Works via email to Melissa.Broome@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

2. If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.

3. Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request. DPW LEASING DOES NOT NEED A COPY OF YOUR BUDGET REQUEST, JUST THIS FORM.

AGENCY NOTES:

This is a State Historic Site, open to the public as an educational/museum facility, operated in partnership with local nonprofit support.

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Franklin Historic Properties				
City:	Franklin	County:	Franklin		
Street Address:	111 East Main Street			Zip Code:	83237
Facility Ownership (could be private or state-owned)	Private Lease: ☐	State Owned: ☑		Lease Expires:	

FUNCTION/USE OF FACILITY

Franklin Historic Properties, a district of 4 State historic sites, listed on the National Register of Historic Places. FCMI historic site; Relic Hall (Museum) open to the public; Hatch House (historic house and visitor center) open to the public; Doney House (historic house) open to the public; Site coordinator house built it the mid-20th century.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	0	0	0	0	0	0
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	8,220	8,220	8,220	8,220	8,220	8,220

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$9,128.63	$9,402.49	$9,684.56	$9,975.10	$10,274.35	$10,582.58

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Assistant at the Division of Public Works via email to Melissa.Broome@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

2. If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.

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AGENCY NOTES:

This is a State Historic Site, open to the public as an educational/museum facility, operated in partnership with local nonprofit support.

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Pioneer Village Museum				
City:	Boise	County:	Ada		
Street Address:	610 N Julia Davis Drive			Zip Code:	83702
Facility Ownership (could be private or state-owned)	Private Lease: ☐	State Owned: ☑		Lease Expires:	

FUNCTION/USE OF FACILITY

Pioneer Village is located at the Idaho State Museum site. Costs associated with the property are included in the Museum amounts.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	0	0	0	0	0	0
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	4,116	4,116	4,116	4,116	4,116	4,116

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$1,485.41	$1,529.97	$1,575.87	$1,623.15	$1,671.84	$1,722.00

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Assistant at the Division of Public Works via email to Melissa.Broome@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

2. If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.

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AGENCY NOTES:

This is a State Historic Site, open to the public as an educational/museum facility, operated in partnership with local nonprofit support.

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Warehouse for Capitol Collections				
City:	Boise		County:	Ada	
Street Address:	865 Whitewater Park Blvd			Zip Code:	83703
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

Storage for Capitol collections, leased from ITD.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	1	1	1	1	1	1
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	9,400	9,400	9,400	9,400	9,400	9,400

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$18,127.22	$18,671.04	$19,231.17	$19,808.10	$20,402.35	$21,014.42

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Assistant at the Division of Public Works via email to Melissa.Broome@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

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AGENCY NOTES:

Leased from Idaho Transportation Department

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	State Records Center Warehouse				
City:	Boise	County:	Ada		
Street Address:	5327 and 5383 Kendall Street			Zip Code:	83706
Facility Ownership (could be private or state-owned)	Private Lease: ☑	State Owned: ☐		Lease Expires:	

FUNCTION/USE OF FACILITY

Storage for Idaho State Records Center. Staff primarily located at the History Center

COMMENTS

Assessing cost benefit options for moving the State Records Center contents to a new location to be determined.

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	2	2	2	2	2	2
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	15,460	15,460	15,460	15,460	15,460	15,460

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$122,671.56	$126,351.71	$130,142.26	$134,046.53	$138,067.92	$142,209.96

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

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AGENCY NOTES:

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Museum Collections Storage				
City:	Boise		County:	Ada	
Street Address:	877 Whitewater Park Blvd			Zip Code:	83703
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

Artifact storage for State owned historic collections.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	2	2	2	2	2	2
Full-Time Equivalent Positions:	1	1	1	1	1	1
Temp. Employees, Contractors, Auditors, etc.:	1	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	26,445	26,445	26,445	26,445	26,445	26,445

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$18,250.42	$18,797.93	$19,361.87	$19,942.73	$20,541.01	$21,157.24

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Assistant at the Division of Public Works via email to Melissa.Broome@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

2. If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.

3. Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request. DPW LEASING DOES NOT NEED A COPY OF YOUR BUDGET REQUEST, JUST THIS FORM.

AGENCY NOTES:

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Bureau of Reclamation Building				
City:	Boise		County:	Ada	
Street Address:	214 Broadway Avenue			Zip Code:	83702
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

Historical building on the National Register of Historic Places being marketed to lease for office space to other state agencies or private party.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	15	15	15	15	15	15
Full-Time Equivalent Positions:	0	0	0	0	0	0
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	9,500	9,500	9,500	9,500	9,500	9,500

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$8,846.08	$9,111.46	$9,384.81	$9,666.35	$9,956.34	$10,255.03

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

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AGENCY NOTES:

Anticipate leasing space fall of 2020, FY 2021.

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Idaho State Museum				
City:	Boise		County:	Ada	
Street Address:	610 N Julia Davis Drive			Zip Code:	83702
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

Idaho State Museum is open to and serves the public with educational exhibitions, educational programming, family events, and private rentals.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	15	15	15	15	15	15
Full-Time Equivalent Positions:	13	13	13	13	13	13
Temp. Employees, Contractors, Auditors, etc.:	11	11	11	11	11	11

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	46,740	46,740	46,740	46,740	46,740	46,740

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$143,038.35	$147,329.50	$151,749.39	$156,301.87	$160,990.92	$165,820.65

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

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AGENCY NOTES:

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	U.S. Assay Office Building				
City:	Boise	County:	Ada		
Street Address:	210 Main Street			Zip Code:	83702
Facility Ownership (could be private or state-owned)	Private Lease: ☐	State Owned: ☑		Lease Expires:	

FUNCTION/USE OF FACILITY

The Assay building houses the State Historic Preservation Office (SHPO) and is a National Historic Landmark Building.

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	15	15	15	15	15	15
Full-Time Equivalent Positions:	10	10	10	10	10	10
Temp. Employees, Contractors, Auditors, etc.:	2	2	2	2	2	2

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	7,377	7,377	7,377	7,377	7,377	7,377

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$39,968.50	$41,167.56	$42,402.58	$43,674.66	$44,984.90	$456,334.45

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

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AGENCY NOTES:

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Idaho State Historical Society	Division/Bureau:	
Prepared By:	Dax Chizum	E-mail Address:	dax.chizum@ishs.idaho.gov
Telephone Number:	(208) 514-2307	Fax Number:	(208) 334-2774
DFM Analyst:	Matthew Reiber	LSO/BPA Analyst:	Jill Randolph
Date Prepared:	7/30/2020	For Fiscal Year:	2021

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Old Idaho Penitentiary				
City:	Boise		County:	Ada	
Street Address:	2445 Old Penitentiary Road			Zip Code:	83712
Facility Ownership (could be private or state-owned)	Private Lease:	☐	State Owned:	☑	Lease Expires:

FUNCTION/USE OF FACILITY

Historic site and museum open to the public and is listed on the National Register of Historic Places

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Number of Work Areas:	8	8	8	8	8	8
Full-Time Equivalent Positions:	3	4	4	4	4	4
Temp. Employees, Contractors, Auditors, etc.:	12	14	14	14	14	14

SQUARE FEET

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Square Feet:	135,631	135,631	135,631	135,631	135,631	135,631

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
Total Facility Cost/Yr:	$130,108.64	$134,011.90	$138,032.26	$142,173.22	$146,438.42	$150,831.57

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2020	ESTIMATE 2021	REQUEST 2022	REQUEST 2023	REQUEST 2024	REQUEST 2025
	☐	☐	☐	☐	☐	☐

IMPORTANT NOTES:

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AGENCY NOTES:

AGENCY NAME:				Idaho State Historical Society				
FACILITY INFORMATION SUMMARY FOR FISCAL YR				2022	BUDGET REQUEST		Include this summary w/ budget request.	
Address, City, Zip, Purpose	Fiscal Year		Sq Ft	$/Sq Ft	Cost/Yr	Work Areas	Sq Ft/FTE	FTPs, Temps and Comments
Idaho History Center	2022	request	62,720	$ 5.68	$ 356,095	37	1,695	FTP's - 29, Temps, etc. - 6
2205 Old Penitentiary Rd.	2021	estimate	62,720	$ 5.51	$ 345,723	37	1,695	FTP's - 29, Temps, etc. - 6
Boise ID 83712	2020	actual	62,720	$ 5.35	$ 335,654	37	1,695	FTP's - 28, Temps, etc. - 2
Admin Office, Archives and Library	Change (request vs actual)		0	$ -	20,441	0	0	
	Change (estimate vs actual)		0	$ -	10,070	0	0	
Old Idaho Penitentiary	2022	request	135,631	$ 1.02	$ 138,032	8	16,954	FTP's - 4, Temps, etc. - 14
2445 Old Penitentiary Rd.	2021	estimate	135,631	$ 0.99	$ 134,012	8	16,954	FTP's - 4, Temps, etc. - 14
Boise ID 83712	2020	actual	135,631	$ 0.96	$ 130,109	8	16,954	FTP's - 3, Temps, etc. - 12
Historic Site and Museum	Change (request vs actual)		0	$ -	7,924	0	0	
	Change (estimate vs actual)		0	$ -	3,903	0	0	
Old US Assay Office	2022	request	7,377	$ 5.75	$ 42,403	15	492	FTP's - 10, Temps, etc. - 2
210 Main Street	2021	estimate	7,377	$ 5.58	$ 41,168	15	492	FTP's - 10, Temps, etc. - 2
Boise ID 83702	2020	actual	7,377	$ 5.42	$ 39,969	15	492	FTP's - 10, Temps, etc. - 2
Historic Landmark - SHPO Office	Change (request vs actual)		0	$ -	2,434	0	0	
	Change (estimate vs actual)		0	$ -	1,199	0	0	
Idaho State Museum	2022	request	46,740	$ 3.25	$ 151,749	18	2,597	FTP's - 13, Temps, etc. - 11
610 N Julia Davis Dr	2021	estimate	46,740	$ 3.15	$ 147,330	18	2,597	FTP's - 13, Temps, etc. - 11
Boise ID 83702	2020	actual	46,740	$ 3.06	$ 143,038	18	2,597	FTP's - 13, Temps, etc. - 11
Historical Museum	Change (request vs actual)		0	$ -	8,711	0	0	
	Change (estimate vs actual)		0	$ -	4,291	0	0	
Bureau of Reclamation Building	2022	request	9,500	$ 0.99	$ 9,385	15	633	FTP's - 0, Temps, etc. - 0
214 S Broadway Ave	2021	estimate	9,500	$ 0.96	$ 9,111	15	633	FTP's - 0, Temps, etc. - 0
Boise ID 83712	2020	actual	9,500	$ 0.93	$ 8,846	15	633	FTP's - 0, Temps, etc. - 0
Historic Building - Offices	Change (request vs actual)		0	$ -	539	0	0	
	Change (estimate vs actual)		0	$ -	265	0	0	
TOTAL (PAGE 1 of 3)	2022	request	261,968	$ 2.66	$ 697,664	93	2,817	
	2021	estimate	261,968	$ 2.59	$ 677,344	93	2,817	
	2020	actual	261,968	$ 2.51	$ 657,615	93	2,817	
	Change (request vs actual)		0	$ -	40,049	0	0	
	Change (estimate vs actual)		0	$ -	19,728	0	0	
TOTAL (ALL PAGES)	2022	request	340,235	$ 2.67	$ 906,953	98	3,472	
	2021	estimate	340,235	$ 2.59	$ 880,537	98	3,472	
	2020	actual	340,235	$ 2.55	$ 866,830	98	3,472	
	Change (request vs actual)		0	0	40,123	0	0	
	Change (estimate vs actual)		0	0	13,707	0	0	

AGENCY NAME:				Idaho State Historical Society				
FACILITY INFORMATION SUMMARY FOR FISCAL YR				2022	BUDGET REQUEST		Include this summary w/ budget request.	
Address, City, Zip, Purpose	Fiscal Year		Sq Ft	$/Sq Ft	Cost/Yr	Work Areas	Sq Ft/FTE	FTPs, Temps and Comments
State Museum Storage Facility	2022	request	26,445	$ 0.73	$ 19,362	2	13,223	FTP's - 1, Temps, etc. - 1
867 Whitewater Park Blvd	2021	estimate	26,445	$ 0.71	$ 18,798	2	13,223	FTP's - 1, Temps, etc. - 1
Boise ID 83703	2020	actual	26,445	$ 0.69	$ 18,250	2	13,223	FTP's - 1, Temps, etc. - 1
Artifact Collections Storage	Change (request vs actual)		0	$ -	1,111	0	0	
	Change (estimate vs actual)		0	$ -	548	0	0	
State Records Center Storage	2022	request	15,460	$ 8.42	$ 130,142	2	7,730	FTP's - 0, Temps, etc. - 0
5327 and 5383 Kendall Street	2021	estimate	15,460	$ 8.17	$ 126,352	2	7,730	FTP's - 0, Temps, etc. - 0
Boise ID 83702	2020	actual	15,460	$ 7.93	$ 122,672	2	7,730	FTP's - 0, Temps, etc. - 0
Active Records Storage	Change (request vs actual)		0	$ -	7,471	0	0	
	Change (estimate vs actual)		0	$ -	3,680	0	0	
Capitol Collections Storage	2022	request	9,400	$ 2.05	$ 19,231	1	9,400	FTP's - 0, Temps, etc. - 0
877 Whitewater Park Blvd	2021	estimate	9,400	$ 1.99	$ 18,671	1	9,400	FTP's - 0, Temps, etc. - 0
Boise ID 83703	2020	actual	9,400	$ 1.93	$ 18,127	1	9,400	FTP's - 0, Temps, etc. - 0
Artifact Collections Storage	Change (request vs actual)		0	$ -	1,104	0	0	
	Change (estimate vs actual)		0	$ -	544	0	0	
Idaho State Museum-Pioneer Village	2022	request	4,116	$ 0.38	$ 1,576	0	-	FTP's - 0 , Temps, etc. - 0
610 N Julia Davis	2021	estimate	4,116	$ 0.37	$ 1,530	0	-	FTP's - 0 , Temps, etc. - 0
Boise ID 83702	2020	actual	4,116	$ 0.36	$ 1,485	0	-	FTP's - 0 , Temps, etc. - 0
Historical Museum	Change (request vs actual)		0	$ -	90	0	0	
	Change (estimate vs actual)		0	$ -	45	0	0	
Franklin Historic Properties	2022	request	8,220	$ 1.18	$ 9,685	0	-	FTP's - 0 , Temps, etc. - 0
111 East Main St	2021	estimate	8,220	$ 1.14	$ 9,402	0	-	FTP's - 0 , Temps, etc. - 0
Franklin ID 83237	2020	actual	8,220	$ 1.11	$ 9,129	0	-	FTP's - 0 , Temps, etc. - 0
Historic Site	Change (request vs actual)		0	$ -	556	0	0	
	Change (estimate vs actual)		0	$ -	274	0	0	
TOTAL (PAGE 2 of 3)	2022	request	63,641	$ 2.83	$ 179,996	5	12,728	
	2021	estimate	63,641	$ 2.75	$ 174,753	5	12,728	
	2020	actual	63,641	$ 2.67	$ 169,663	5	12,728	
	Change (request vs actual)		0	$ -	10,332	0	0	
	Change (estimate vs actual)		0	$ -	5,090	0	0	

AGENCY NAME:				Idaho State Historical Society				
FACILITY INFORMATION SUMMARY FOR FISCAL YR				2022	BUDGET REQUEST		Include this summary w/ budget request.	
Address, City, Zip, Purpose	Fiscal Year		Sq Ft	$/Sq Ft	Cost/Yr	Work Areas	Sq Ft/FTE	FTPs, Temps and Comments
Stricker/Rock Creek Station	2022	request	7,026	$ 2.80	$ 19,704	0	-	FTP's - 0 , Temps, etc. - 0
3715 Stricker Cabin Road	2021	estimate	7,026	$ 2.72	$ 19,130	0	-	FTP's - 0 , Temps, etc. - 0
Hansen ID 83334	2020	actual	7,026	$ 2.64	$ 18,573	0	-	FTP's - 0 , Temps, etc. - 0
Historic Site	Change (request vs actual)		0	$ -	1,131	0	0	
	Change (estimate vs actual)		0	$ -	557	0	0	
Pierce Court House	2022	request	800	$ 0.34	$ 272	0	-	FTP's - 0 , Temps, etc. - 0
103 S Main Street	2021	estimate	800	$ 0.33	$ 264	0	-	FTP's - 0 , Temps, etc. - 0
Pierce ID 83546	2020	actual	800	$ 0.32	$ 256	0	-	FTP's - 0 , Temps, etc. - 0
Historic Site	Change (request vs actual)		0	$ -	16	0	0	
	Change (estimate vs actual)		0	$ -	8	0	0	
Warden's House	2022	request	3,200	$ 0.88	$ 2,812	0	-	FTP's - 0 , Temps, etc. - 0
2410 Old Penitentiary Road	2021	estimate	3,200	$ 0.85	$ 2,730	0	-	FTP's - 0 , Temps, etc. - 0
Boise ID 83712	2020	actual	3,200	$ 0.83	$ 2,651	0	-	FTP's - 0 , Temps, etc. - 0
Historic Building	Change (request vs actual)		0	$ -	161	0	0	
	Change (estimate vs actual)		0	$ -	80	0	0	
The Bishops' House	2022	request	3,600	$ 1.81	$ 6,505	0	-	FTP's - 0 , Temps, etc. - 0
2420 Old Penitentiary Road	2021	estimate	3,600	$ 1.75	$ 6,316	0	-	FTP's - 0 , Temps, etc. - 0
Boise, ID 83712	2020	actual	3,600	$ 5.02	$ 18,072	0	-	FTP's - 0 , Temps, etc. - 0
Historic Building	Change (request vs actual)		0	$ -	-11,567	0	0	
	Change (estimate vs actual)		0	$ -	-11,756	0	0	
	2022	request		$ -		0	-	
	2021	estimate		$ -		0	-	
	2020	actual		$ -		0	-	
	Change (request vs actual)		0	$ -	0	0	0	
	Change (estimate vs actual)		0	$ -	0	0	0	
TOTAL (PAGE 3 of 3)	2022	request	14,626	$ 2.00	$ 29,293	0	-	
	2021	estimate	14,626	$ 1.94	$ 28,440	0	-	
	2020	actual	14,626	$ 2.70	$ 39,552	0	-	
	Change (request vs actual)		0	$ -	-10,258	0	0	
	Change (estimate vs actual)		0	$ -	-11,112	0	0	

CAPITAL BUDGET REQUEST
SIX-YEAR PLAN FY 2022 THROUGH FY 2027
CAPITAL IMPROVEMENTS

Idaho State Historical Society

Project Description/Location		FY 2022	FY 2023	FY 2024	FY 2025	FY 2026	FY 2027
Old Penitentiary (Boise)							
Multi-Purpose 1923 Shirt Factory J.C. Earl Roof and Exterior Repair:	#3	380,000					
Stabilization of 1907 Steam Plan							130,000
Stabilization 1899 Cell Block					85,000		
Old Pen Upgrade: Vistor's Center	#1 ADA	380,000					
Rehabilitation of Women's Ward					65,000		
Doors and windows of 1951 steam plant				90,000			
Replace Wardens House 1902 Roof	#4	220,000					
Repair 1950 Cell House			62,000				
Safety Upgrades 1954 Max Security						95,000	
Replace concrete sidewalks interior of walls			175,000				
Trusty's Dorm Rehab Phase I					130,000		
Trusty's Dorm Rehab Phase II						130,000	
Trusty's Dorm Rehab Phase III							130,000
Old Pen Water Vault for GEO Irrigation (serves Old Pen Site including Botanical Gardens, labs, quarry park, etc.)			130,000				
Wooden Catwalk Around Parameter and Guard Towers Rehabilitatior							360,000
Exterior Electrical and LED Lighting						260,000	
Idaho History Center (Boise)							
State Archives Growing Fields storage enhancements design fees			721,000				
State Archives storage enhancement				6,000,000			
State Archives storage shelving					3,900,000		
Install UV filtration on foyer windows/interior upgrades/enhance public area			150,000				
Restore and repair beams, add metal endcaps, replacing damaged drywal			195,000				
Replacing damaged interior drywall and ceiling tiles, paint interior				195,000			
Repair/Replace/Paint exterior stucco			230,000				
Infrastructure plan/assessment							
Renovate interior Lighting to LED			230,000				
Rock Creek Station (Hansen)							
Enhance ADA Public Access to Stricker Ranch and Rock Creek Station		120,000					
Franklin Historic Site (Franklin)							
FCMI Store Interior Preservsation			130,000				
Relic Hall HVAC or Baseboard Heat	#5	180,000					
Hatch House Kitchen and Restroom					130,000		
Update/repair public restroom							130,000
Pierce Court House (Pierce)							
Replace roof						130,000	
Front porch stabilization and site drainage	#6	120,000					
Bureau of Reclamation Building (Boise)							
Refurbish paint throughout building and repair basement							260,000
Assay Office (Boise)							
Interior: Waterproffing building/repaint/floor refinishing/Plumbing/repair leak in basement/elctrical; Exterior: replace/restore historic fence/upgrade outbuilding/install lighting	#1	950,000					
Landscape/Interpretive enhancements through Project LIV (funded by Boise City Parks and Recreation				330,000			
Museum (Boise)							
Museum to Pioneer Village Secure Entrance	#2 ADA	130,000					
Whitewater Park Blvd Storage Facility (Boise)							
Renovate shed addition						130,000	
Storage condition assessment					125,000		
Storage environmental improvements						330,000	
Mezzanine for additional space						330,000	
Replace roof Museum storage	#7	250,000					
Infrastructure plan/assessment							
Bishops House (Boise)							
Roof replacement and electrical safety and paint	#2	360,000					
Old Penitentiary Historic District Roadway (Boise)							
Kendall Street Archives Storage (Boise)							
Infrastructure plan/assessment							
Yearly Totals		3,090,000	2,023,000	6,615,000	4,435,000	1,405,000	1,010,000
		$18,578,000					
		Agency Head Signature					
		Date					

7.30.2020

FY 2022
CAPITAL BUDGET REQUEST
ALTERATION AND REPAIR PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Waterproof basement against moisture infiltration, repair moisture damage, upgrade plumbing, electrical, and HVAC, repaint interior/exterior, repair & refinish floors. ASSAY Office, Boise Idaho **Background:** The historic U.S. Treasury Assay Office is located at 210 Main Street in Boise, Idaho. In 1869, Congress appropriated $75,000 for its construction after heavy lobbying from mining interests in the Territory. The building was begun in 1870, completed in 1871, and opened in 1872. It is significant for its role in the history of mining in the Pacific Northwest region, and was the first major federal-government building in the Idaho Territory. The building was designated a National Historic Landmark (NHL) in 1961 – one of only three NHL buildings in Idaho. In 2021-22, the building celebrates its sesquicentennial. It currently houses the State Historic Preservation Office. **Rationale:** Though generally well-maintained, at nearly 150 years old, the Assay Office is in need of some rehabilitation. Water infiltration is causing foundation deterioration, resulting in interior damage and spalling. Plumbing, electrical, and HVAC systems have not been upgraded in decades; the only hot water is untreated geothermal which must be turned off in warmer months or the building overheats. Exterior paint is chipped and badly sun-damaged, the wood deteriorating as a result. Areas of the exterior stone and concrete are public safety concerns. The interior finishes are worn and shabby, and a poor representation of Idaho state government. On the outbuilding, stucco is cracked and spalling, paint is faded, and windows cracked or broken. **Scope of work:** **Interior:** Waterproof against moisture/Repair foundation & moisture damage/upgrade electrical/upgrade plumbing; add domestic hot water system/upgrade HVAC/repaint interior/refinish damaged floors **Exterior:** Waterproof against exterior moisture/Repair or replace stone and concrete as necessary/Paint exterior and cupola/replace badly deteriorated doors/remove non-historic bars to restore original appearance/upgrade outbuilding including roofing/install security lighting/Repair/paint wood/Replace broken or cracked glass	$950,000	1

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/30/20

FY 2022
CAPITAL BUDGET REQUEST
ALTERATION AND REPAIR PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Replace roof, repaint and improve electrical safety, Bishops' House, Boise Idaho **Background:** The Historic Bishops' House, located on the Old Penitentiary grounds, was once home to a succession of the Episcopal Bishops of Idaho. The Bishops who served as the head of Episcopal Diocese of Idaho lived in this home with their families while serving in this capacity. The original house was built in the late 1880's and was remodeled to its current, towered Queen Anne style Victorian home in 1899. It was moved to the Old Penitentiary site and has been owned by the state since 1980. The ISHS intends that the historical character of the house and grounds be maintained in perpetuity and that its history be interpreted, and it continues to be open to the public for viewing and use for special events. **Rationale:** The historic home is used consistently by the public for special educational events, meetings and rentals and is showing signs of significant wear. The current roof is deteriorated, and subsequent leaking issues are causing damage to the exterior and interior of the building. The electrical system has not been upgraded since the house was moved to the OP site. Currently, there are several areas of concern as to the safety of the system. Because of the public use of this building, it is important to address these needs for public safety. **Scope of work:** Roof: Replace roof and gutters Paint: Repair and paint exterior, stone and wood Electrical: Inspect, repair, and replace system as needed Windows: Repair wood and Replace broken or cracked glass Walkways: Replace concrete as necessary for safety Plumbing/GEO: Replace plumbing as needed Interior: Remodel of Kitchen	$360,000	2

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/30/2020

FY 2022
CAPITAL BUDGET REQUEST
ALTERATION AND REPAIR PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Repair Roof, Replace Gutters, Downspouts, Wood Trim, Repair and Paint exterior of Shirt Factory Transportation J.C. Earl 1923 Multi-Purpose Building, Old Pen, Boise Idaho Background: Old Penitentiary Historic District is comprised of numerous buildings that represented a wide range of dates and materials from the territorial era to the present. Rationale: ISHS received documentation from LKV Site Evaluation Study in 2015 roof has zero life left, gutters are leaking causing damage to the building structure and wood trims of the building. Stucco needs repair and painted. Restrooms need refinished. Windows need OSB taken off and recovered. Scope of Work: Survey and determine the required steps to restore building in an historic accurate manner. Analyze results and create and implement restoration plan to ensure structural stabilization of structure and necessary repairs to the related damaged areas. Implement stabilization program including cleaning of exterior, Replace/Repair/Paint wood trim fascia and windows, gutters, downspouts, stone or any other damage to exterior.	$380,000	3

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/30/2020

FY 2022
CAPITAL BUDGET REQUEST
ALTERATION AND REPAIR PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Repair Roof, Replace Gutters, Downspouts, Wood Trim, Repair and Paint exterior of Warden's House 1902 Building, Old Pen, Boise Idaho **Background:** Old Penitentiary Historic District is comprised of numerous buildings that represented a wide range of dates and materials from the territorial era to the present. **Rationale:** ISHS received documentation from LKV Site Evaluation Study in 2015 roof has zero life left, gutters are leaking causing damage to the building structure and wood trims of the building. Stone and woodwork need repair and painted. Windows need repaired. **Scope of Work:** Survey and determine the required steps to restore building in an historic accurate manner. Analyze results and create and implement restoration plan to ensure structural stabilization of structure and necessary repairs to the related damaged areas. Implement stabilization program, including cleaning of exterior, Replace/Repair/Paint wood trim fascia, gutters, downspouts, stone or any other damage to exterior.	$220,000	4

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/30/2020

FY 2022
CAPITAL BUDGET REQUEST
ALTERATION AND REPAIR PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Relic Hall HVAC System Installation, Franklin Idaho **Background:** This is a good example of Depression era rustic log architecture. The Forest Service provided the timbers used in the building constructed by the Civilian Conservation Corps completed in 1937. It represents a successful early effort to preserve and interpret community history. Rationale: To maximize year-round educational and public access, and proper environmental controls for collections on exhibition, the Relic Hall needs an HVAC system. Without an HVAC system, the space is inefficient as it is only usable in fair weather conditions, which are unpredictable. This makes use and advance program planning impossible and visitors uncomfortable during tours. Our experience in using the space this season proved that most often, the space becomes unbearable during hot weather and extremely uncomfortable and unsafe for children, seniors, and visitors. In the fall, the space is only accessible until October, after which it is too cold for visitors. The extreme swing in temperature is detrimental to collections. Scope of work: Survey and determine the required steps to install an HVAC system for the 2,400 square foot Relic Hall. Analyze results, create, design and implement a scope of work to install a sufficiently sized HVAC unit to keep the Relic Hall climate comfortable for visitors and guests of events. Implement scope of work process necessary to successfully complete an operational HVAC system to keep interior climate control comfortable.	$180,000	5

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/20/2020

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FY 2022
CAPITAL BUDGET REQUEST
ALTERATION AND REPAIR PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Pierce Courthouse Front Porch/Foundation Assessment, Stabilization and Site Drainage, Pierce, Idaho **Background:** The Pierce Courthouse was built in 1862 serving governmental needs in Shoshone County until 1885. The Idaho State Historical Society owns the site and building but operates it in partnership with the nearby Howard J. Bradbury Memorial Logging Museum. **Rationale:** The Courthouse foundation and front porch need to be assessed for stabilization to provide for public safety, access and ensuring structural integrity. The grounds need to be re-graded to facilitate rain and snow runoff to protect this valuable asset. This was an approved FY 2015 project that had to be deferred in FY 2015 to reallocate funds for life/safety needs. **Scope of work:** Survey and determine the required steps to stabilize the building, including an in depth inspection of the foundation down to the footings. Analyze results and create and implement stabilization plan to ensure structural stabilization of foundation and necessary repairs to the related damaged areas including the roof. Implement stabilization program including cleaning of interior and exterior of building, and restoration/repair of damaged areas.	$120,000	6

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/30/2020

FY 2022
CAPITAL BUDGET REQUEST
ALTERATION AND REPAIR PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Replace Roof Museum Warehouse Storage Facility, Boise Idaho **Background:** The Idaho State Museum Warehouse Storage Facility houses one of a kind artifacts from all corners of the State of Idaho. **Rationale:** The current roof on the ISHS Museum Storage facility is EPDM, a rubber material for membrane roofing constructed by Stevens Corporation. As a synthetic rubber, it is carefully engineered to have particular material properties; it is light and resistant to sun damage. The roof has reached the end of its useful life span and water is leaking into artifact storage areas. This puts valuable artifact collections and specialized equipment at risk, and costs ISHS financial resources. Temporary patch and repairs were needed over the winter and into the rainy spring season. The State of Idaho cannot afford to lose historic one of a kind artifacts due to leak damages from the roof needing immediate replacement. **Scope of Work:** Design, demo and replace roof 33,000 square foot Provide install 1 layer of ½" cover board mechanically attached Provide install curb, wall and pipe flashings Provide and install prefinished metal fascia and d-metal 60 MM GAF TPO with 5 year labor and 20 year materials warranty	$250,000	7

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/30/2020

FY 2022
CAPITAL BUDGET REQUEST
ADA PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Provide ADA Public Access to Old Pen Administration Building Upgrades, Boise Idaho **Background:** The Visitation Room (1955) accommodated inmate visitors at the Idaho State Penitentiary. After becoming a historic museum in 1974, this building served as a restroom facility for visitors to the Old Penitentiary Historic District. It also now serves as an exhibition space. **Rationale:** Other than asbestos removal in 2009, no substantial improvements have been made in nearly 30 years. In that time visitation at the "Old Pen" and surrounding Historic District has increased by more than tenfold. The City of Boise estimated nearly 250,000 visit the adjacent trail system, an additional 70,000 visited the "Old Pen" site alone. Due to increased visitation at the "Old Pen" the entry/exit area is congested and/or difficult to navigate at peak times. Improving the Visitation Room and adjacent areas will create multiple exits, easing access issues in the existing narrow entry area. Additionally, it will better secure the building and artifacts as well as improve the educational exhibits. These educational exhibits would be open to the public for free, along with the restrooms, seven days a week. **Scope of Work:** • Remove/reconfigure temporary walls currently used as storage and for janitorial closet/supplies • Replace all toilets, sinks, and stalls in restroom facilities. To include J.C. Earl restrooms • Add hardware to secure doors with locks • Repair/paint walls • Update HVAC system to include fresh air venting • Make upgrades or replace receptionist desk	$380,000	1 ADA

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/20/2020

FY 2022
CAPITAL BUDGET REQUEST
ADA PROJECTS

AGENCY: Idaho State Historical Society		
PROJECT DESCRIPTION/LOCATION	COST	PRIORITY
Provide ADA Public Access to Pioneer Village from Interior Idaho State Museum **Background:** Pioneer Village has been a part of Julia Davis Park since 1933 when the Sons and Daughters of Idaho Pioneers collected two 1860-era log cabins and moved them to the park. The cabins were restored, and a formal Pioneer Village established and presented it to the city of Boise in 1939. To ensure the preservation of the structures, the cabins were moved next to the Museum, along with the Thomas Logan House in 1970. Another local historic home, the Adelmann House was also relocated to Pioneer Village. In 2003 the Pearce Cabin, one of the original two log cabins, was so badly deteriorated it was removed. Between 2004 and 2010, improvements efforts to the sidewalks and ramps for better accessibility, the Lewis and Clark Pavilion, and creation of The Lewis and Clark Discovery Trail which features outdoors, hands-on exhibits highlighting native flora and the science of the Lewis and Clark Expedition. **Rationale:** During the renovation and expansion of the Idaho State Museum (2014-2018), Pioneer Village was closed to the public. Since then, access to this area has been limited. Currently, the only entry to this outdoor space is through the classroom space which is not ADA accessible. It is important to address these needs for ADA public safety. **Scope of work: :** Create a vestibule that will provide both an ADA exit and an ADA entry from the S.E exit of the Museum into Pioneer Village. Build iron gate to match current historic look. Add ADA walkway concrete and enhance current trail leading to the Pioneer Village interpretive park, pavilion, and historic structures. Repair of sprinklers and grounds will be necessary.	$130,000	2 ADA

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 7/30/2021

Federal Funds Inventory Form
As Required by Idaho Code 67-1917

Reporting Agency/Department: Idaho State Historical Society
Contact Person/Title: Lyn Moore, Financial Specialist, Sr.
STARS Agency Code: 522
Contact Phone Number: 208) 514-2304
Fiscal Year: 2022
Contact Email: lyn.moore@ishs.idaho.gov

1

CFDA#/Cooperative Agreement # /Identifying #	Grant Type	Federal Granting Agency	Grant title	Description	Date of Expiration - If Known	Total Grant Amount	Pass Through Federal Money From Other State Agency	FY 2020 Available Funds	FY 2020 Actual Expenditures	FY 2021 Estimated Available Funds	FY 2022 Estimated Available Funds	State Approp [Y] Yearly or [C] Continuous	MOE or MOU (67-1917(1)(d)requirements? [Y] Yes or [N] No If Yes answer question 2.	Known Reductions; Plan for 10% or More Reduction	Will this Grant be reduced by 50% or more from the previous years funding? [Y] Yes or [N] No If yes then answer question 3.
15.904/P18AF00044	F	NPS	FFY18 SHPO Historic Preservation Fund Grants-In-Aid	Preserve historic and archaeological sites in the USA.	9/30/2019	$760,515.00	N/A	$84,725.00	$84,725.00	$0.00	$0.00	Y	Y	N	N/A - closed 9/30/2019
15.904/P19AF00043	F	NPS	FFY19 SHPO Historic Preservation Fund Grant-In-Aid	Preserve historic and archaeological sites in the USA.	9/30/2020	$771,115.00	N/A	$768,252.00	$565,801.00	$202,451.00	$0.00	Y	Y	N	N/A - to close 9/30/2020
15.904/P20AF00017	F	NPS	FFY20 SHPO Historic Preservation Fund	Preserve historic and archaeological sites in the USA.	9/30/2021	$813,519.00	N/A	$813,519.00	$0.00	$813,519.00	$0.00	Y	Y	N	N/A - to close 9/30/2021
15.238/L16AC00145 Supplement #0003	C	BLM	Idaho BLM Challenge Cost Share - Archeology Month	Preserve heritage resources and provide the public with information about Idaho's history and prehistory.	5/13/2021	$3,000.00	N/A	$1,931.00	$0.00	$0.00	$0.00	Y	N	N	N/A One time competitive application invitation for project based funding. Award closed out Dec. 2019.
15.238/L16AC00145 Supplement #0004	C	BLM	Idaho BLM Challenge Cost Share - Archeology Month	Preserve heritage resources and provide the public with information about Idaho's history and prehistory.	5/13/2021	$3,000.00	N/A	$3,000.00	$0.00	$0.00	$0.00	Y	N	N	N/A One time competitive application invitation for project based funding. Award closed out Dec. 2019.
15.224/L15AC00282 Supplement #0004	C	BLM	Idaho BLM - Cultural Resource Management/Data Share	Shared multi-agency initiative for historic and archaeological sites on public lands.	9/20/2020	$18,500.00	N/A	$18,500.00	$15,500.00	$3,000.00	$0.00	Y	N	N	N/A One time competitive application invitation for project based funding. Award close out Sept. 2020
15.224/L15AC00282 Supplement #0005	C	BLM	Idaho BLM - Cultural Resource Management/Data Share	Shared multi-agency initiative for historic and archaeological sites on public lands.	9/30/2020	$18,500.00	N/A	$18,500.00	$11,470.00	$7,030.00	$0.00	Y	N	N	N/A One time competitive application invitation for project based funding. Award close out Sept. 2020
15.904/P17AP00061	C	NPS	Untold Stories: The African American Civil Rights Movement In Idaho	Identify, research, and document previously unrecorded events and locations associated with the African American Civil Rights Movement in Idaho.	9/30/2021	$50,000.00	N/A	$50,000.00	$41,015.00	$8,985.00	$0.00	Y	Y	N	N/A - One time project based competitive grant.
45.149/PJ-50127-13	C	NEH	Idaho Digital Newspaper Program	3rd round funding for digitization 200,000 total pages of ID newsprint published between 1863 and 1922.	2/29/2020	$727,673.00	N/A	$81,337.00	$55,695.00	$0.00	$0.00	Y	Y	N	N/A - One time project based competitive grant.
89.003/RC-100244-18	C	NHPRC	Idaho Board SHRAB/SNAP Grant	Fund statewide regional training on archive preservation practices. Offer the Board's regrant program.	3/31/2021	$17,350.00	N/A	$16,129.00	$15,090.00	$1,039.00	$0.00	Y	Y	N	N/A - One time project based competitive grant.
45.164/GA-274074-20	C	NEH	Saving Humanities Positions at Old Pen	Retention of staff positions and creation of online content.	12/31/2020	$141,000.00	N/A	$0.00	$0.00	$141,000.00	$0.00	Y	N	N	N/A - One time project based competitive grant.
20-CS-11046000-037	O	USDA	Challenge Cost Share Agreement	Idaho SHPO Cultural Resources Data Sharing Agreement	6/30/2025	$25,000.00	N/A	$0.00	$0.00	$25,000.00	$8,614.00	Y	N	N	N/A - One time project based grant.
17-PA-11041563-021	O	USFS	Idaho Archaeology & Historic Preservation Month	Idaho Archaeology & Historic Preservation Month	6/30/2023	$2,500.00	N/A	$500.00	$500.00	$500.00	$500.00	Y	N	N	N/A - One time project based grant.
Total								$1,856,393.00	$789,796.00	$1,202,524.00	$9,114.00				

Total FY 2020 All Funds Appropriation (DU 1.00)	$7,617,200
Federal Funds as Percentage of Funds	24.37%

*** Report must be submitted to the Division of Financial Management and Legislative Services Office as part of your budget request.

2. Identify below for each grant any obligations, agreements, joint exercise of powers agreements, maintenance of efforts agreements, memoranda of understanding that may be impacted by federal or state decisions regarding federal receipts, include any state matching requirements.

CFDA#/Cooperative Agreement # /Identifying #	Agreement Type	Explanation of agreement including dollar amounts.
15.904/P18AF00044	Memorandum of Agreements	National Park Service (NPS) Historic Preservation Fund (HPF) award to the Idaho State Historical Society (ISHS)/State Historic Preservation Office (SHPO) requires 10% pass through to Certified Local Government (CLG) projects. Idaho State Historical Society's SHPO office executes Memorandum of Agreements (MOA) with CLGs for projects as outlined in MOAs. The FFY18 CLG projects totaled $76,272. CLGs are required to match awards dollar-for-dollar with either cash or in-kind.
15.904/P19AF00043	Memorandum of Agreements	National Park Service (NPS) Historic Preservation Fund (HPF) award to the Idaho State Historical Society (ISHS)/State Historic Preservation Office (SHPO) requires 10% pass through to Certified Local Government (CLG) projects. Idaho State Historical Society's SHPO office executes Memorandum of Agreements (MOA) with CLGs for projects as outlined in MOAs. The FFY19 CLG projects total $77,112. CLGs are required to match awards dollar-for-dollar with either cash or in-kind.
15.904/P20AF00017	Memorandum of Agreements	National Park Service (NPS) Historic Preservation Fund (HPF) award to the Idaho State Historical Society (ISHS)/State Historic Preservation Office (SHPO) requires 10% pass through to Certified Local Government (CLG) projects. Idaho State Historical Society's SHPO office executes Memorandum of Agreements (MOA) with CLGs for projects as outlined in MOAs. The FFY20 CLG projects total $81,352. CLGs are required to match awards dollar-for-dollar with either cash or in-kind.
15.904/P17AP00061	Professional Services and Consulting Agreement	National Park Service (NPS) Historic Preservation Fund (HPF) awarded the Idaho State Historical Society (ISHS) funds to complete a project that assists in the preservation of a site, or the events connected to a site, related to the African American civil rights movement of the 20th century in Idaho. Per the grant agreement, ISHS selected a Boise State University professor, considered a subject matter expert in this area, through a competitive consultant selection process. A Professional Services and Consulting Agreement was executed in the amount of $38,600.
45.149/PJ-50127-13	Memorandum of Understanding	ISHS in collaboration with Montana Historical Society (MHS) applied for and received a grant from the National Endowment for the Humanities (NEH) to digitize Idaho's historic newspapers as part of the National Digital Newspaper Program (NDNP). MHS served as technical partner for production, managing all aspects of digitization, metadata creation, and final submission to the Library of Congress. MOU was executed with MHS in the amount of $566,352.
89.003/RC-100244-18	Memorandum of Agreements	National Historical Publications and Records Grants awarded the Idaho State Historical Records Advisory Board (SHRAB) funds to support regrant projects, a statewide outreach program with 501 (c) 3 organizations. Idaho SHRAB executes Memorandum of Agreements (MOA) with organizations for projects as outlined in MOAs. The FFY20 regrant projects totaled $15,000. Organizations are required to match awards dollar-for-dollar with either cash or in-kind.

3. Provide a plan for each grant if notice of a reduction in federal funding of 50% of more from the previous year's funding to either reduce or eliminate the services provided through the grant or to continue the services without a shift to state resources.

CFDA#/Cooperative Agreement # /Identifying #	Plan for reduction or elimination of services.

Part I – Agency Profile

Agency Overview

Our mission is to preserve and promote Idaho history, which is authorized through 74 state statutory mandates and the National Historic Preservation Act.

21 states, including Idaho, deploy the structural model where the State Historical Society, an executive branch Agency, administers the Core Programs of State Archives and State Records Center, State Museum, State Historic Preservation Office, and State Historic Sites. This consolidated structure advances expertise sharing, leveraging of fiscal and human resources, cross marketing, and comprehensive fundraising, resulting in a highly efficient organization.

The Idaho State Historical Society (ISHS) creates value by stewarding irreplaceable state-owned collections, providing information and understanding about Idaho history, stipulating local voice to federal decision making with regard to Idaho's cultural and archaeological resources, supporting Idaho's educational and curriculum needs through informal and applied learning opportunities, serving as the official repository for the state's permanent government records, and providing records management services to over 30 state agencies.

Mission Statement:
Idaho State Historical Society preserves and promotes Idaho history.

Vision:
Our vision is to make history essential and accessible through dynamic and gratifying services that inspire, enrich and engage all Idahoans.

Values:
Customer Service
- ISHS is responsive to the needs of its customers
- ISHS advances the Agency through innovation
- ISHS is seen as a trustworthy resource
- ISHS owns customer requests
- ISHS exceeds expectations

Stewardship
- ISHS collects, preserves, and provides access to State-owned archaeological and historical artifacts, sites, and archival materials
- ISHS represents a statewide and national perspective and collects materials to represent all Idahoans

Education
- ISHS teaches and promotes essential historical literacy and the historical thinking process through its public programs
- ISHS develops programs based on customer needs with focused outcomes

Professionalism
- ISHS is committed to making history an essential resource for the people of Idaho through both traditional and innovative services that respond to social needs
- ISHS is committed to team unity and mutual respect among its staff, board, partners, and volunteers
- We demonstrate genuine passion for work through enthusiasm and excellence through accordance with professional standards

Advancing the State
The Agency aligns its services with identified state needs, including Governor Little's vision to "make Idaho the place where our children and grandchildren choose to stay, and for the ones who have left to choose to return."

Core Functions/Idaho Code

Idaho Code, Title 67, Chapter 26, states that the Idaho State Historical Society is within the Department of Self-governing Agencies (67-2601).

Idaho Code 67-41 states that the agency's trustees shall:

- Identify, preserve, and protect sites, monuments, and points of interest in Idaho of historic merit (67-4114)
- Protect archaeological and vertebrate paleontological sites and resources on public land (67-4119)
- Govern the agency and administer the powers and duties required to preserve and protect any historical record of the history and culture of Idaho" (67-4123)
    - Senate Bill 1011 (2009), passed by the Senate and House and signed into law by the governor April 14, 2009, defines "historical record" as "any record, artifact, object, historical or archaeological site or structure, document, evidence, or public or private writing pursuant to the provisions of title 9, Idaho Code, relevant to the history of the state of Idaho"
- Encourage and promote interest in the history of Idaho (67-4126 [2])
- Collect, preserve, and exhibit artifacts and information illustrative of Idaho history, culture, and society
- (67-4126 [3])
- Facilitate the use of Idaho records for official reference and historical research (67-4126 [6])
- Be responsible for records management services for state government (67-4126 [7])
- Accept archival material from governments (67-4126 [8])
- Identify historic, architectural, archaeological, and cultural sites, buildings, or districts, and coordinate activities of local historic preservation commissions (67-4126 [14])
- Serve as the Geographic Names Board of the state (67-4126 [15])

Idaho Code 67-46 gives authority to the agency to carry out the preservation and protection of the state's historic, archaeological, architectural, and cultural heritage resources.

Idaho Code 33-39 provides for the creation of an Idaho Archaeological Survey and designates the State Archaeologist as director.

Idaho Code 27-501 assigns responsibilities to the agency for consultation, determination of appropriate actions, and provision for re-interment of human remains that have been disturbed.

National Historic Preservation Act of 1966, as amended, assigns responsibility to the state historic preservation officer for administration of the National Historic Preservation Program at the state level.

Revenue and Expenditures

Revenue	FY 2017	FY 2018	FY 2019	FY 2020
General Fund	$2,676,800	$3,862,600	$4,023,600	$3,830,200
Economic Recovery Fund OT	$246,100	0	$127,000	0
Federal Grant	$1,196,800	$1,183,700	$1,015,800	$941,300
Miscellaneous Revenue	$794,800	$3,024,500	$1,755,800	$1,057,400
Capitol Commission Operating	$118,200	$118,100	$122,500	$124,300
Records Center	$243,900	$279,900	$270,700	$264,400
Economic Recovery Fund MUS (Budget Unit EDMD)	$1,825,700	$2,174,300	0	0
Total	**$7,102,300**	**$10,643,100**	**$7,315,400**	**$6,217,600**
Expenditures	**FY 2017**	**FY 2018**	**FY 2019**	**FY 2020**
Personnel Costs	$3,119,300	$3,103,600	$3,153,400	$3,633,600
Operating Expenditures	$3,489,600	$6,663,200	$3,395,800	$2,194,100
Capital Outlay	$259,800	$306,500	$612,800	$161,400
Trustee/Benefit Payments	$79,600	$165,100	$160,300	$122,200
Total	**$6,948,300**	**$10,238,400**	**$7,322,300**	**$6,111,300**

Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2017	FY 2018	FY 2019	FY 2020
Number of public inquiries: research requests served by Idaho State Archives	5,993	6,246	5,287	4,923
Number of public inquiries: research requests served by Idaho State Records Center	4,233	5,808	4,197	3,449
Average turnaround time for records retrieval by Idaho State Record Center				<2 days
Number of unique government record inventory accounts at the Idaho State Archives and State Record Center				442
Paid general visitation and event participation at the Idaho State Museum (ISM)	NA Renovation	N/A Renovation	37,761 Partial year	26,115*
Number of students (K-12) served through educational programs including field trips, summer camps, workshops	4,394 Outreach only	4,122 Outreach only	7,816 Partial year	3,071*
National History Day in Idaho (NHD) student participation • FY 20 Regional Competition 1390 • FY 20 State Competition 386 • FY 20 National Competition 57	1,500	1,500	2,931	1,833*
Reduced admission ISM program participants: • Title 1 Schools • First Thursdays • Virtual programs • Lectures • Blue Star Museum	2,100	N/A	2,933	2,331*
Paid general visitation and event participation at the Old Idaho Penitentiary (OP)	59,288	64,169	64,269	38,988*
Number of students (K-12) served through educational programs including field trips, workshops • Ray Knight Scholarship Program	Previously included in reduced admissions #s	Previously included in reduced admissions #s	Previously included in reduced admissions #s	3,753*
Reduced admissions Old Idaho Pen program participation • Blue Star Museum • Dollar Day • Pre-K	7,971	6,699	8,554	3,012*
Visitation at Franklin, Pierce, and Stricker Sites (est.)	8,584	8,026	7,970	4,800*
ISHS Membership Program	N/A	190	687	605
SHPO federal project reviews	1,207	1,376	1,244	1,031
SHPO record searches completed	444	505	449	467

***FY 2020 Program attendance and visitation impacted by COVID-19**

Red Tape Reduction Act

Each agency shall incorporate into its strategic plan a summary of how it will implement the Red Tape Reduction Act, including any associated goals, objectives, tasks, or performance targets. This information may be included as an addendum.

	As of July 1, 2019	As of July 1, 2020
Number of Chapters	*N/A*	*N/A*
Number of Words	*N/A*	*N/A*
Number of Restrictions	*N/A*	*N/A*

Part II – Performance Measures

Performance Measure	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021
Online Development and Reach: Foster statewide accessibility *Optimize public awareness and participation in agency services through enhanced online, digital, and website engagement, marketing, and outreach.*					
1. **Old Measure** Website daily page views Social media footprint	Actual *target*	2,458 *Website views*	2,460 *Website views*	1,251 *Website views* 27,597 *Social media footprint*	♦ 419,592 Annual Pageviews 35% *Percentage of traffic outside of Treasure Valley* 35,665 *Social media footprint*	----------
♦ **New Measure** Number of annual visitors on the ISHS Website -Grow the annual number of website visitors by 10% -Grow the number of annual website visitors from outside the Treasure Valley by 15% -Increase overall social media footprint 19.3%					*Created the History at Home digital content web page.* *Increase total social media base to 30,000 (currently at 27,597)*	*Increase annual pageviews by 10%* *Increase web traffic outside the Treasure Valley by 15% (to 50% of overall traffic)* *Increase overall social media footprint 19.3% (42,560)*
Idaho State Museum Educational Impact *National History Day In Idaho Program (NHD)*						
2. % of NHD in Idaho participating educators who believe the program provides college readiness skills					90% Internal NHD Survey, 2020	
3. % of NHD in Idaho parents believe the program builds students confidence					76% Internal NHD Survey, 2020	
4. % of both NHD in Idaho parent and educator who believe the program builds critical thinking skills					85% Internal NHD Survey, 2020	

Historical Society, Idaho State Performance Report

Performance Measure		FY 2017	FY 2018	FY 2019	FY 2020	FY 2021
5. % of Museum visitors with a stronger sense of connection between today's issues and Idaho's past					88% Independent Idaho State Museum Exit Survey, 2019 Idaho Policy and Consulting L.L.C. Gloria Totoricagüena	
6. % of Museum visitors who intend to travel to other regions of Idaho					88% Independent Idaho State Museum Exit Survey, 2019 Idaho Policy and Consulting L.L.C. Gloria Totoricagüena	
Efficiently and effectively implement national policy at the state level through the required programs of the National Historic Preservation Act *Provide Idaho voice to federal decision making through required Section 106 review of federal projects*						
7. Number of federal projects reviewed for compliance with Section 106 and within required timeline	actual	1,143	1,295	1,181	998	----------
	target	*94.7% compliance with federal law* *Total reviews 1207*	*94.1% compliance with federal law* *Total reviews 1376*	*94.8% compliance with federal law* *Total reviews 1244*	*96.8% compliance with federal law* *Total reviews 1031*	
8. % of Section 106 reviews resulting in Advisory Council intercession	*target <2 per year*				*.1% One appeal to ACHP*	
9. Strengthen efficiency and federal project regulatory streamlining through Programmatic Agreements	actual	66	69	72	78	----------
Efficiently and effectively implement national policy at the state level through the required programs of the National Historic Preservation Act *Steward state-owned historic assets and statewide historic and cultural resources*						
10. Idaho Historical and Archaeological Sites added to the Sites Inventory	actual	1,870 (1094) Archaeological sites (776) Historic or architectural sites	1657 (998) Archaeological sites (659) Historic or architectural sites	1301 (786) Archaeological sites (515) Historic or architectural sites	1576 (595) Archaeological sites (981) Historical sites	----------
	target	*In accordance with records retention program standards*	*In accordance with records retention program standards*	*In accordance with records retention program standards*	*In accordance with records retention program standards*	

Historical Society, Idaho State — Performance Report

Performance Measure		FY 2017	FY 2018	FY 2019	FY 2020	FY 2021
11. Idaho Historical and Archaeological Sites updated in the Sites Inventory	actual	827 (771) Archaeological sites (56) Historic or architectural sites	1708 (1029) Archaeological sites (679) Historic or architectural sites	891 (534) Archaeological sites (357) Historic or architectural sites	1831 (1489) Archaeological Sites (324) Historical sites	----------
	target	*In accordance with records retention program standards*	*In accordance with records retention program standards*	*In accordance with records retention program standards*	*In accordance with records retention program standards*	
Increase amount of collections, records and information preserved and made available for public use though best practices at the Idaho State Archives (ISA) and State Record Center (SRC) *Provide records management and archival best practices for Idaho's city, county, state and territorial records through the ISHS Government Records Program*						
12. Number of record inventory sets that contain permanent records served by ISA and SRC	actual				363	----------
	target				*82% of unique record sets stored at ISA and SRC contain permanent government records*	
13. Number of government entity customers for 10 years or longer at ISA and SRC	actual				330	----------
	target				*74.6% of unique record sets stored at ISA and SRC have used our services for 10 years or longer*	
14. Number of Idaho's judicial districts represented in government records at ISA and SRC	actual				35	----------
	target				*100% of judicial districts are represented in government records holdings at ISA and SRC*	
	target	*In accordance with records retention program standards*	*In accordance with records retention program standards*	*In accordance with records retention program standards*	*In accordance with records retention program standards*	

Historical Society, Idaho State — Performance Report

Performance Measure		FY 2017	FY 2018	FY 2019	FY 2020	FY 2021
Build Idaho's Heritage Infrastructure through Agency Re-granting Programs Including Community Enhancement Grants (CEG), Certified Local Government Grants (CLG), State Historic Records Advisory Board Grants (SHRAB), and Governor's Lewis and Clark Committee Grants *Steward state-owned historic assets and statewide historic and cultural resources*						
15. Funds re-granted for heritage infrastructure to local jurisdictions	actual	$140,963	$161,531	$157,600	$122,155	----------
	target	*As required by law or program policy*	*As required by law or program policy*	*As required by law or program policy*	*As required by law or program policy*	

For More Information Contact

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Director Attestation for Performance Report

In accordance with *Idaho Code* 67-1904, I certify the data provided in the Performance Report has been internally assessed for accuracy, and, to the best of my knowledge, is deemed to be accurate.

Department: IDAHO STATE HISTORICAL SOCIETY

Director's Signature GOLLIWONG

Date AUGUST 13, 2020

Please return to:

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304 N. 8th Street, 3rd Floor
Boise, Idaho 83720-0032

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