

## Part I – Agency Profile

### Agency Overview

The Division of Financial Management serves as the Governor's budget office and is part of the Executive Office of the Governor. The Division is committed to helping state government provide effective and efficient services to the people of the State of Idaho. The Division has a total of 19 full-time positions located within four bureaus: Budget Bureau, Economic Analysis Bureau, Management Services Bureau, and Regulatory and Legislative Affairs. These bureaus work closely with one another and the rest of state government to provide fiscal guidance, oversight, and management services on behalf of the Governor. The Division is located in the Borah building.

### Core Functions/Idaho Code

- Statewide policy development, implementation, and monitoring.
- Budget development and oversight.
- Revenue forecasting and economic analysis.
- Fiscal policy development, implementation, and oversight.
- Development and administration of the annual statewide indirect cost allocation plan.

The statutory authority for the Division of Financial Management is Idaho Code 67-35.

### Revenue and Expenditures

Revenue	FY 2019	FY 2020	FY 2021	FY 2022
General Fund	\$1,887,500	\$1,920,900	\$1,881,100	\$1,984,900
Miscellaneous Revenue	\$71,200	\$49,900	\$53,600	\$52,900
Administrative Rules		\$935,100	\$69,100	\$800,900
American Rescue Plan Act				\$614,004,200
<b>Total</b>	<b>\$1,958,700</b>	<b>\$2,905,900</b>	<b>\$2,003,800</b>	<b>\$616,842,900</b>
Expenditures	FY 2019	FY 2020	FY 2021	FY 2022
Personnel Costs	\$1,639,600	\$1,866,100	\$1,814,500	\$1,913,900
Operating Expenditures	\$250,700	\$326,800	\$276,500	\$335,100
Capital Outlay	\$10,700	\$26,800	\$5,800	\$3,800
Trustee/Benefit Payments	\$0	\$0	\$0	\$12,539,600
<b>Total</b>	<b>\$1,901,000</b>	<b>\$2,219,700</b>	<b>\$2,096,800</b>	<b>\$14,792,400</b>

### Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2019	FY 2020	FY 2021	FY 2022
Total General Fund Available	\$4,084,145,500	\$4,066,544,300	\$4,716,000,000	\$5,738,400,000
Total General Fund Appropriation	\$3,910,354,400	\$3,937,682,900	\$3,825,200,000	\$4,335,800,000

**Part II – Performance Measures**

Performance Measure		FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
<b>Goal 3</b>						
<i>Help the Governor by developing and implementing sound executive branch statewide policies and ensuring timely and consistent application.</i>						
1. Median number of business days for analyst to recommend/not recommend grant requests	actual	1	1	1	2	
	target	<5	<5	<5	<5	<5
2. Percentage of agencies for which encumbrance request is reviewed by SCO deadline	actual	100%	100%	100%	100%	
	target	100%	100%	100%	100%	100%
3. Percentage of memos released by established deadline	actual	60%	25%	40%	100%	
	target		100%	100%	100%	N/A
<b>Goal 1</b>						
<i>Assist agencies with budget requests, oversee Executive Budget development, and monitor budget implementation.</i>						
4. Percentage of agency budget recommendations finalized by December 24 <sup>th</sup> each year	actual	0%*	100%	98%	100%	
	target	90%	90%	90%	90%	90%
<b>Goal 2</b>						
<i>Accurately forecast, explain, and monitor General Fund revenues by source and provide meaningful analysis on matters of economic concern to policy makers and the public of Idaho</i>						
5. Percentage differences between year-end General Fund revenues and most recent revenue forecast	actual	-0.4%	1.8%	17.7%	19.4%	
	target	+/- <5%	+/- <5%	+/- <5%	+/- <5%	+/- <5%
6. Percentage of publications released by established deadline	actual	100%	100%	100%	100%	
	target	100%	100%	100%	100%	100%
<b>Goal 5</b>						
<i>Provide effective management for the State of Idaho on all inter- and intra-governmental financial issues</i>						
7. Number of audit exceptions for agencies using DFM as a fiscal agent	actual	1*	0	1	0	
	target	0	0	0	0	0

**Performance Measure Explanatory Notes**

**Goal 3:** memo’s delayed due to current pandemic and economic situation in order to provide best guidance available for the current situation. The strategic plan no longer includes this measure for FY 2023, hence the N/A for the FY 2023 target.

**Goal 5:** performance measure 7 - ODP management report FY2018-2020

**For More Information Contact**

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