

Agency: Idaho State University

513

In accordance with 67-3502 Idaho Code, I certify the included budget properly states the receipts and expenditures of the departments (agency, office, or institution) for the fiscal years indicated.

Signature of Department Director: \_\_\_\_\_ Date: \_\_\_\_\_

			FY 2022 Total Appropriation	FY 2022 Total Expenditures	FY 2023 Original Appropriation	FY 2023 Estimated Expenditures	FY 2024 Total Request
Appropriation Unit							
Family Medicine Residencies			2,273,700	2,273,700	2,639,100	2,639,100	2,788,700
Idaho Dental Education Program			4,127,900	3,379,600	2,092,600	2,836,800	2,191,500
Idaho State University			222,008,700	150,659,200	149,009,700	222,961,200	155,670,200
Museum of Natural History			637,200	637,200	694,400	694,400	703,400
Total			229,047,500	156,949,700	154,435,800	229,131,500	161,353,800
By Fund Source							
G	10000	General	91,133,200	90,436,400	95,215,300	96,980,300	97,805,000
F	34400	Federal	0	0	0	0	0
F	34430	Federal	0	0	11,500	11,500	0
F	34500	Federal	350,000	350,000	0	0	0
D	48103	Dedicated	1,647,700	1,647,700	1,868,800	1,868,800	1,868,800
D	48104	Dedicated	2,743,800	2,743,800	3,284,800	3,284,800	3,284,400
D	65000	Dedicated	133,172,800	61,771,800	54,055,400	126,986,100	58,395,600
Total			229,047,500	156,949,700	154,435,800	229,131,500	161,353,800
By Account Category							
Personnel Cost			169,201,000	118,085,900	126,941,000	179,265,900	129,623,300
Operating Expense			53,163,300	28,652,500	22,328,000	42,111,300	25,503,300
Capital Outlay			3,772,400	7,258,600	3,624,000	6,211,500	4,589,600
Trustee/Benefit			2,910,800	2,952,700	1,542,800	1,542,800	1,637,600
Total			229,047,500	156,949,700	154,435,800	229,131,500	161,353,800
FTP Positions			1,276.15	1,266.48	1,272.48	1,274.56	1,274.85
Total			1,276.15	1,266.48	1,272.48	1,274.56	1,274.85



**Division Description****Request for Fiscal Year:** 2024**Agency:** Idaho State University

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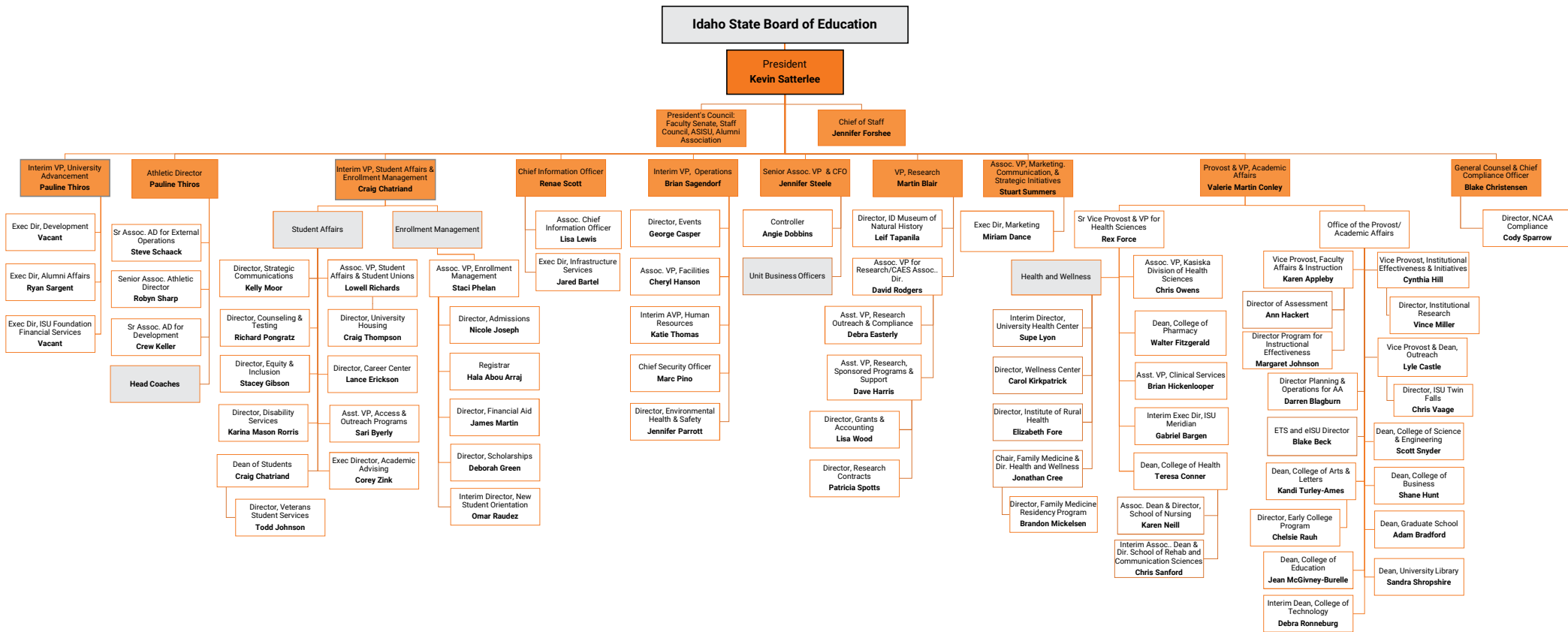
**Division:** Idaho State University

IS1

**Statutory Authority:** IC §33-3001

Idaho State University, located in Pocatello, is a doctoral university serving a diverse population through research, state and regional public service, and undergraduate and graduate programs. The university also has specific responsibilities for delivering programs in the health professions with an emphasis in the biological sciences. Idaho State University also emphasizes business, education and teacher preparation, engineering, technical training, liberal arts, and sciences.







# Appropriation Unit Revenues

Request for Fiscal Year: 2024

Agency: Idaho State University

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Appropriation Unit: Idaho State University

EDGB

			FY 20 Actuals	FY 21 Actuals	FY 22 Actuals	FY 23 Estimated Revenue	FY 24 Estimated Revenue	Significant Assumptions
<b>Fund</b>	4810 3	Income Funds: Charitable Institutions Income Fund						
	470	Other Revenue	1,536,200	1,598,300	1,648,100	1,868,800	1,868,800	
		Income Funds: Charitable Institutions Income Fund Total	<b>1,536,200</b>	<b>1,598,300</b>	<b>1,648,100</b>	<b>1,868,800</b>	<b>1,868,800</b>	
<b>Fund</b>	4810 4	Income Funds: Normal School Income Fund						
	470	Other Revenue	2,475,300	2,667,600	2,744,200	3,284,800	3,284,400	
		Income Funds: Normal School Income Fund Total	<b>2,475,300</b>	<b>2,667,600</b>	<b>2,744,200</b>	<b>3,284,800</b>	<b>3,284,400</b>	
<b>Fund</b>	6500 0	Unrestricted Current						
	470	Other Revenue	57,062,600	51,401,400	57,879,000	56,051,800	58,128,500	
		Unrestricted Current Total	<b>57,062,600</b>	<b>51,401,400</b>	<b>57,879,000</b>	<b>56,051,800</b>	<b>58,128,500</b>	
		Idaho State University Total	<b>61,074,100</b>	<b>55,667,300</b>	<b>62,271,300</b>	<b>61,205,400</b>	<b>63,281,700</b>	



# Analysis of Fund Balances

Request for Fiscal Year: 2024

Agency: Idaho State University

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Fund: Income Funds: Charitable Institutions Income Fund

48103

## Sources and Uses:

Idaho State University is a beneficiary of the Charitable Institutions Endowment Fund created in Section 66-1103, Idaho Code. Moneys in the fund are generated from the following:

- (a) Proceeds from the sale of lands granted to the state of Idaho for charitable, educational, penal and reformatory institutions by the Idaho Admission Bill, 26 Stat. L. 215, ch. 656, and lands granted in lieu thereof;
- (b) Proceeds of royalties from the extraction of minerals on charitable institutions endowment lands owned by the state;
- (c) Moneys allocated from the Charitable Institutions Earnings Reserve Fund.

Section 66-1105, Idaho Code, creates the Charitable Institutions Fund that is credited for all the above revenue and Section 66-1106, Idaho Code, transfers the funds in the Charitable Institutions Fund to "the following designated funds in the following proportions:"

Idaho State University - 4/15  
 State Juvenile Corrections Institutions- 4/15  
 State Hospital North - 4/15  
 Division of Veteran's - 5/30  
 School for Deaf and Blind - 1/30

Section 66-1107, Idaho Code, specifies that these funds be used for the "support or maintenance" of the institutions listed above.

	FY 20 Actuals	FY 21 Actuals	FY 22 Actuals	FY 23 Estimate	FY 24 Estimate
<b>01. Beginning Free Fund Balance</b>	<b>46,700</b>	<b>48,500</b>	<b>49,000</b>	<b>49,400</b>	<b>49,400</b>
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
<b>03. Beginning Cash Balance</b>	<b>46,700</b>	<b>48,500</b>	<b>49,000</b>	<b>49,400</b>	<b>49,400</b>
04. Revenues (from Form B-11)	1,536,200	1,598,300	1,648,100	1,868,800	1,868,800
05. Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
<b>08. Total Available for Year</b>	<b>1,582,900</b>	<b>1,646,800</b>	<b>1,697,100</b>	<b>1,918,200</b>	<b>1,918,200</b>
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	1,534,400	1,597,800	1,647,700	1,868,800	1,868,800
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	0	0	0	0	0
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
<b>19. Current Year Cash Expenditures</b>	<b>1,534,400</b>	<b>1,597,800</b>	<b>1,647,700</b>	<b>1,868,800</b>	<b>1,868,800</b>
<b>19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)</b>	<b>1,534,400</b>	<b>1,597,800</b>	<b>1,647,700</b>	<b>1,868,800</b>	<b>1,868,800</b>
<b>20. Ending Cash Balance</b>	<b>48,500</b>	<b>49,000</b>	<b>49,400</b>	<b>49,400</b>	<b>49,400</b>
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
<b>24. Ending Free Fund Balance</b>	<b>48,500</b>	<b>49,000</b>	<b>49,400</b>	<b>49,400</b>	<b>49,400</b>
<b>24a. Investments Direct by Agency (GL 1203)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



Analysis of Fund Balances					Request for Fiscal Year: 2024
24b. Ending Free Fund Balance Including Direct Investments	48,500	49,000	49,400	49,400	49,400
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:



# Analysis of Fund Balances

Request for Fiscal Year: 2024

Agency: Idaho State University

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Fund: Income Funds: Normal School Income Fund

48104

## Sources and Uses:

According to Section 33-3301B, Idaho Code, the fund shall consist of all moneys distributed from the Normal School Earnings Reserve Fund and from other sources as the Legislature deems appropriate. Additionally, pursuant to Section 33-3301A, moneys in the Fund originate from:

- (a) All earnings of the Normal School Earnings Reserve Fund;
- (b) Proceeds of the sale of timber growing on normal school endowment lands;
- (c) Proceeds of leases of normal school endowment lands;
- (d) Proceeds of interest upon deferred payments on normal school endowment lands or timber on those lands; and
- (e) All other proceeds received from the use of normal school endowment lands and not otherwise designated for deposit in the Normal School Earnings Reserve Fund.

Idaho State University (§33-3304, Idaho Code) and Lewis-Clark State College (§33-3302, Idaho Code) are the beneficiaries of the Normal School Endowment Fund.

Section 33-3304, Idaho Code, provides: "Fifty percent (50%) of all the moneys that now are in or which may hereafter accrue to the normal school income fund are hereby appropriated and set apart for the support and maintenance of the department of education at Idaho State University . . ."

Section 33-3302, Idaho Code, provides: "Fifty percent (50%) of all moneys that now are in or which may hereafter accrue to the normal school income fund are perpetually appropriated and set apart for the support and maintenance of the Lewis-Clark State College, . . ."

	FY 20 Actuals	FY 21 Actuals	FY 22 Actuals	FY 23 Estimate	FY 24 Estimate
<b>01. Beginning Free Fund Balance</b>	<b>31,400</b>	<b>33,700</b>	<b>34,300</b>	<b>34,700</b>	<b>34,700</b>
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
<b>03. Beginning Cash Balance</b>	<b>31,400</b>	<b>33,700</b>	<b>34,300</b>	<b>34,700</b>	<b>34,700</b>
04. Revenues (from Form B-11)	2,475,300	2,667,600	2,744,200	3,284,800	3,284,400
05. Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
<b>08. Total Available for Year</b>	<b>2,506,700</b>	<b>2,701,300</b>	<b>2,778,500</b>	<b>3,319,500</b>	<b>3,319,100</b>
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	2,473,000	2,667,000	2,743,800	3,284,800	3,284,400
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	0	0	0	0	0
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
<b>19. Current Year Cash Expenditures</b>	<b>2,473,000</b>	<b>2,667,000</b>	<b>2,743,800</b>	<b>3,284,800</b>	<b>3,284,400</b>
<b>19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)</b>	<b>2,473,000</b>	<b>2,667,000</b>	<b>2,743,800</b>	<b>3,284,800</b>	<b>3,284,400</b>
<b>20. Ending Cash Balance</b>	<b>33,700</b>	<b>34,300</b>	<b>34,700</b>	<b>34,700</b>	<b>34,700</b>
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
<b>24. Ending Free Fund Balance</b>	<b>33,700</b>	<b>34,300</b>	<b>34,700</b>	<b>34,700</b>	<b>34,700</b>
<b>24a. Investments Direct by Agency (GL 1203)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



Analysis of Fund Balances					Request for Fiscal Year: 2024
24b. Ending Free Fund Balance Including Direct Investments	33,700	34,300	34,700	34,700	34,700
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

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## Analysis of Fund Balances

Request for Fiscal Year: 2024

Agency: Idaho State University

513

Fund: Unrestricted Current

65000

## Sources and Uses:

Unrestricted Funds are student tuition and fees collected by BSU, ISU, LCSC, and UI (beginning in FY 2012). In addition to tuition, all students are charged a variety of fees, where applicable, including: part-time fees, graduate fees, professional fees (e.g. law, medicine, pharmacy, architecture, etc.), course overload fees, summer session fees, in-service teacher fees, Western Undergraduate Exchange (WUE) fees, employee/spouse fees and senior citizen fees. Traditionally, interest earned on tuition and fees was deposited into the General Fund, however, beginning in FY 2012, interest earned from appropriated tuition and fees will be deposited to the newly created Higher Education Stabilization Fund (§33-2909, Idaho Code).

BSU, ISU, LCSC, and UI (beginning in FY 2012) can expend tuition and fees without restriction in the performance of the primary objectives of the institution, e.g. for instruction, research, extension, and public service, and for programs that support those functions. The expenditure detail for the University of Idaho is not included below. Unlike BSU, ISU and LCSC, the constitutional status of the UI allows it to retain, manage, and expend all student fees directly rather than depositing those moneys with the State Treasurer and expending them through the State Controller.

	FY 20 Actuals	FY 21 Actuals	FY 22 Actuals	FY 23 Estimate	FY 24 Estimate
<b>01. Beginning Free Fund Balance</b>	<b>(5,154,700)</b>	<b>(10,661,600)</b>	<b>(17,659,600)</b>	<b>(13,700,600)</b>	<b>(13,912,800)</b>
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	76,575,500	79,015,300	78,567,300	70,671,000	0
<b>03. Beginning Cash Balance</b>	<b>71,420,800</b>	<b>68,353,700</b>	<b>60,907,700</b>	<b>56,970,400</b>	<b>(13,912,800)</b>
04. Revenues (from Form B-11)	57,296,900	51,647,900	58,135,800	56,315,200	58,395,600
05. Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
<b>08. Total Available for Year</b>	<b>128,717,700</b>	<b>120,001,600</b>	<b>119,043,500</b>	<b>113,285,600</b>	<b>44,482,800</b>
09. Statutory Transfers Out	2,029,700	1,268,200	301,400	212,200	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	64,023,100	65,209,700	54,605,500	54,055,400	58,395,600
14. Prior Year Reappropriations, Supplementals, Recessions	76,516,200	79,015,300	78,567,300	70,671,000	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	2,263,900	0
16. Reversions and Continuous Appropriations	(3,189,700)	(7,832,000)	(730,100)	(4,100)	0
17. Current Year Reappropriation	(79,015,300)	(78,567,300)	(70,671,000)	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
<b>19. Current Year Cash Expenditures</b>	<b>58,334,300</b>	<b>57,825,700</b>	<b>61,771,700</b>	<b>126,986,200</b>	<b>58,395,600</b>
<b>19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)</b>	<b>58,334,300</b>	<b>57,825,700</b>	<b>61,771,700</b>	<b>126,986,200</b>	<b>58,395,600</b>
<b>20. Ending Cash Balance</b>	<b>68,353,700</b>	<b>60,907,700</b>	<b>56,970,400</b>	<b>(13,912,800)</b>	<b>(13,912,800)</b>
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	79,015,300	78,567,300	70,671,000	0	0
23. Borrowing Limit	0	0	0	0	0
<b>24. Ending Free Fund Balance</b>	<b>(10,661,600)</b>	<b>(17,659,600)</b>	<b>(13,700,600)</b>	<b>(13,912,800)</b>	<b>(13,912,800)</b>
<b>24a. Investments Direct by Agency (GL 1203)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>24b. Ending Free Fund Balance Including Direct Investments</b>	<b>(10,661,600)</b>	<b>(17,659,600)</b>	<b>(13,700,600)</b>	<b>(13,912,800)</b>	<b>(13,912,800)</b>
<b>26. Outstanding Loans (if this fund is part of a loan program)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Note:



			FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
Agency	Idaho State University							513
Division	Idaho State University							IS1
Appropriation Unit	Idaho State University							EDGB
FY 2022 Total Appropriation								
1.00	FY 2022 Total Appropriation							EDGB
	H0387							
	10000	General	1,248.40	82,070,600	1,521,400	0	0	83,592,000
	OT 10000	General	0.00	0	1,450,000	0	0	1,450,000
	OT 34500	Federal	0.00	0	350,000	0	0	350,000
	48103	Dedicated	0.00	1,647,700	0	0	0	1,647,700
	48104	Dedicated	0.00	2,743,800	0	0	0	2,743,800
	65000	Dedicated	0.00	29,744,500	20,981,200	3,629,400	0	54,355,100
	OT 65000	Dedicated	0.00	49,237,100	28,509,100	123,900	0	77,870,100
			1,248.40	165,443,700	52,811,700	3,753,300	0	222,008,700
1.11	Net FTP or Fund Adjustments							EDGB
	Reflects FY 2022 FTP Adjustment. See DU 6.41 on the FY 2023 Budget Request							
	10000	General	(9.67)	0	0	0	0	0
			(9.67)	0	0	0	0	0
1.21	Account Transfers							EDGB
	Net Account Transfers - Spending adjustments to reflect actual expenditures.							
	65000	Dedicated	0.00	(106,900)	(5,870,700)	5,977,600	0	0
			0.00	(106,900)	(5,870,700)	5,977,600	0	0
1.31	Transfers Between Programs							EDGB
	FY 2022 HERC Funding \$598,100 and SBOE System Wide Fund Distribution \$155,100.							
	10000	General	0.00	244,000	509,200	0	0	753,200
			0.00	244,000	509,200	0	0	753,200
1.61	Reverted Appropriation Balances							EDGB
	Reverted Appropriation Balances. See DU 6.91 on the FY 2023 Budget Request							
	65000	Dedicated	0.00	0	(730,100)	0	0	(730,100)
			0.00	0	(730,100)	0	0	(730,100)
1.71	Legislative Reappropriation							EDGB
	FY 2022 Carryover							
	OT 10000	General	0.00	0	(1,450,000)	0	0	(1,450,000)
	OT 65000	Dedicated	0.00	(50,359,600)	(17,054,300)	(2,508,700)	0	(69,922,600)
			0.00	(50,359,600)	(18,504,300)	(2,508,700)	0	(71,372,600)
FY 2022 Actual Expenditures								
2.00	FY 2022 Actual Expenditures							EDGB
	10000	General	1,238.73	82,314,600	2,030,600	0	0	84,345,200
	OT 10000	General	0.00	0	0	0	0	0
	OT 34500	Federal	0.00	0	350,000	0	0	350,000
	48103	Dedicated	0.00	1,647,700	0	0	0	1,647,700
	48104	Dedicated	0.00	2,743,800	0	0	0	2,743,800
	65000	Dedicated	0.00	29,637,600	14,380,400	9,607,000	0	53,625,000



			FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
OT 65000	Dedicated		0.00	(1,122,500)	11,454,800	(2,384,800)	0	7,947,500
			1,238.73	115,221,200	28,215,800	7,222,200	0	150,659,200
<b>FY 2023 Original Appropriation</b>								
3.00	FY 2023 Original Appropriation							EDGB
	H0776							
10000	General		1,241.73	88,472,200	1,596,000	0	0	90,068,200
48103	Dedicated		0.00	1,868,800	0	0	0	1,868,800
48104	Dedicated		0.00	3,284,800	0	0	0	3,284,800
65000	Dedicated		0.00	29,800,500	20,380,400	3,607,000	0	53,787,900
			1,241.73	123,426,300	21,976,400	3,607,000	0	149,009,700
<b>Appropriation Adjustment</b>								
4.11	Legislative Reappropriation							EDGB
	FY 2022 Carryover							
OT 10000	General		0.00	0	1,450,000	0	0	1,450,000
OT 65000	Dedicated		0.00	50,359,600	17,054,300	2,508,700	0	69,922,600
			0.00	50,359,600	18,504,300	2,508,700	0	71,372,600
<b>FY 2023Total Appropriation</b>								
5.00	FY 2023 Total Appropriation							EDGB
10000	General		1,241.73	88,472,200	1,596,000	0	0	90,068,200
OT 10000	General		0.00	0	1,450,000	0	0	1,450,000
48103	Dedicated		0.00	1,868,800	0	0	0	1,868,800
48104	Dedicated		0.00	3,284,800	0	0	0	3,284,800
65000	Dedicated		0.00	29,800,500	20,380,400	3,607,000	0	53,787,900
OT 65000	Dedicated		0.00	50,359,600	17,054,300	2,508,700	0	69,922,600
			1,241.73	173,785,900	40,480,700	6,115,700	0	220,382,300
<b>Appropriation Adjustments</b>								
6.21	Account Transfers							EDGB
	Reflects an account transfer to match the FY 2023 approved SBOE Budget							
65000	Dedicated		0.00	0	(59,700)	59,700	0	0
			0.00	0	(59,700)	59,700	0	0
6.31	Program Transfer							EDGB
	FY 2023 HERC Distributions - Infrastructure \$250,000 and Undergraduate Research \$65,000							
10000	General		0.00	0	315,000	0	0	315,000
			0.00	0	315,000	0	0	315,000
6.41	FTP/Noncognizable Adjustment							EDGB
	FTP adjustment and student tuition and fee revenue increase to match the FY 2023 approved SBOE Budget							
10000	General		2.08	0	0	0	0	0
65000	Dedicated		0.00	1,245,600	1,018,300	0	0	2,263,900
			2.08	1,245,600	1,018,300	0	0	2,263,900
<b>FY 2023 Estimated Expenditures</b>								
7.00	FY 2023 Estimated Expenditures							EDGB
10000	General		1,243.81	88,472,200	1,911,000	0	0	90,383,200
<b>Run Date:</b>			8/23/22 9:40 AM					Page 2



			FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
OT 10000	General		0.00	0	1,450,000	0	0	1,450,000
48103	Dedicated		0.00	1,868,800	0	0	0	1,868,800
48104	Dedicated		0.00	3,284,800	0	0	0	3,284,800
65000	Dedicated		0.00	31,046,100	21,339,000	3,666,700	0	56,051,800
OT 65000	Dedicated		0.00	50,359,600	17,054,300	2,508,700	0	69,922,600
			1,243.81	175,031,500	41,754,300	6,175,400	0	222,961,200

**Base Adjustments**

8.21 Account Transfers EDGB

Reflects an account transfer to match the FY 2023 approved SBOE Budget. See DU 6.21.

10000	General		0.00	0	0	0	0	0
65000	Dedicated		0.00	0	(59,700)	59,700	0	0
			0.00	0	(59,700)	59,700	0	0

8.41 Removal of One-Time Expenditures EDGB

Removal of One-Time Expenditures.

OT 10000	General		0.00	0	(1,450,000)	0	0	(1,450,000)
OT 65000	Dedicated		0.00	(50,359,600)	(17,054,300)	(2,508,700)	0	(69,922,600)
			0.00	(50,359,600)	(18,504,300)	(2,508,700)	0	(71,372,600)

8.81 Higher Ed Adjustments EDGB

Student tuition and fee revenue adjustment and FTP adjustment

10000	General		2.08	0	0	0	0	0
65000	Dedicated		0.00	1,245,600	1,018,300	0	0	2,263,900
			2.08	1,245,600	1,018,300	0	0	2,263,900

**FY 2024 Base**

9.00 FY 2024 Base EDGB

10000	General		1,243.81	88,472,200	1,596,000	0	0	90,068,200
OT 10000	General		0.00	0	0	0	0	0
48103	Dedicated		0.00	1,868,800	0	0	0	1,868,800
48104	Dedicated		0.00	3,284,800	0	0	0	3,284,800
65000	Dedicated		0.00	31,046,100	21,339,000	3,666,700	0	56,051,800
OT 65000	Dedicated		0.00	0	0	0	0	0
			1,243.81	124,671,900	22,935,000	3,666,700	0	151,273,600

**Program Maintenance**

10.11 Change in Health Benefit Costs EDGB

Change in Health Benefit Costs

10000	General		0.00	1,150,900	0	0	0	1,150,900
48103	Dedicated		0.00	0	0	0	0	0
48104	Dedicated		0.00	0	0	0	0	0
65000	Dedicated		0.00	403,900	0	0	0	403,900
			0.00	1,554,800	0	0	0	1,554,800

10.12 Change in Variable Benefit Costs EDGB

This decision unit reflects a change in variable benefits costs.

10000	General		0.00	(109,400)	0	0	0	(109,400)
48103	Dedicated		0.00	0	0	0	0	0



		FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
48104	Dedicated	0.00	0	0	0	0	0
65000	Dedicated	0.00	(38,400)	0	0	0	(38,400)
		0.00	(147,800)	0	0	0	(147,800)
10.21	General Inflation Adjustments						EDGB
	General Inflation Adjustment using the June 2022 CPI rate of 9.1%						
10000	General	0.00	0	2,100	0	0	2,100
		0.00	0	2,100	0	0	2,100
	Library Inflation using the Idaho Higher Education Institution rate of 4%						
10000	General	0.00	0	0	129,600	0	129,600
		0.00	0	0	129,600	0	129,600
	General Inflation Adjustment using the June 2022 CPI rate of 9.1%						
65000	Dedicated	0.00	0	1,941,900	0	0	1,941,900
		0.00	0	1,941,900	0	0	1,941,900
10.29	Inflation Fund Shift						EDGB
	Inflation Fund Shift to assist with increasing utility costs.						
10000	General	0.00	0	230,700	0	0	230,700
65000	Dedicated	0.00	0	(230,700)	0	0	(230,700)
		0.00	0	0	0	0	0
10.31	Repair, Replacement Items/Alteration Req #1						EDGB
	FY 2024 Capital asset replacement						
OT 10000	General	0.00	0	0	782,900	0	782,900
		0.00	0	0	782,900	0	782,900
10.61	Salary Multiplier - Regular Employees						EDGB
	Salary Adjustments - Regular Employees						
10000	General	0.00	747,600	0	0	0	747,600
48103	Dedicated	0.00	0	0	0	0	0
48104	Dedicated	0.00	0	0	0	0	0
65000	Dedicated	0.00	262,300	0	0	0	262,300
		0.00	1,009,900	0	0	0	1,009,900
10.62	Salary Multiplier - Group and Temporary						EDGB
	Salary Adjustments - Group and Temporary						
10000	General	0.00	0	0	0	0	0
48103	Dedicated	0.00	0	0	0	0	0
48104	Dedicated	0.00	0	0	0	0	0
65000	Dedicated	0.00	0	0	0	0	0
		0.00	0	0	0	0	0
10.69	CEC Fund Shift						EDGB
	CEC Fund Shift						
10000	General	0.00	262,300	0	0	0	262,300
48103	Dedicated	0.00	0	0	0	0	0
48104	Dedicated	0.00	0	0	0	0	0
65000	Dedicated	0.00	(262,300)	0	0	0	(262,300)
		0.00	0	0	0	0	0



			FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total	
10.71	Nondiscretionary Adjustments								EDGB
	FY 2024 Enrollment workload adjustment								
	10000	General	0.00	(841,000)	0	0	0	(841,000)	
			0.00	(841,000)	0	0	0	(841,000)	
10.91	Endowment Fund Adjustments								EDGB
	The FY 2023 House Bill 776 appropriated \$400 too much for the Normal School Endowment. The FY 2023 appropriation should have been \$3,284,400. This DU adjusts the Normal School Endowment to the correct amount.								
	48103	Dedicated	0.00	0	0	0	0	0	
	48104	Dedicated	0.00	(400)	0	0	0	(400)	
			0.00	(400)	0	0	0	(400)	
<b>FY 2024 Total Maintenance</b>									
11.00	FY 2024 Total Maintenance								EDGB
	10000	General	1,243.81	89,682,600	1,828,800	129,600	0	91,641,000	
	OT 10000	General	0.00	0	0	782,900	0	782,900	
	48103	Dedicated	0.00	1,868,800	0	0	0	1,868,800	
	48104	Dedicated	0.00	3,284,400	0	0	0	3,284,400	
	65000	Dedicated	0.00	31,411,600	23,050,200	3,666,700	0	58,128,500	
	OT 65000	Dedicated	0.00	0	0	0	0	0	
			1,243.81	126,247,400	24,879,000	4,579,200	0	155,705,600	
<b>Line Items</b>									
12.01	FY 2024 Occupancy Costs								EDGB
	Davis Field Outbuildings, Remodel Arts and Letters (Frazier Hall), Eames Phase III, Pharmacy Dean Suite Meridian & Alumni Center. See attached for more details.								
	10000	General	1.29	54,100	292,300	0	0	346,400	
			1.29	54,100	292,300	0	0	346,400	
12.03	Audit Staff Transfer								EDGB
	Transferring 3 Positions, Irregular Salary, Fringe Benefits, and Operating Budget to migrate from current practices to a more integrated and centralized system.								
	10000	General	(3.00)	(361,900)	(19,900)	0	0	(381,800)	
			(3.00)	(361,900)	(19,900)	0	0	(381,800)	
12.91	Budget Law Exemptions/Other Adjustments								EDGB
	This request is to allow transfers between object classes or programs in accordance with Section 67-3511(1), (2) and (3), Idaho Code.								
	10000	General	0.00	0	0	0	0	0	
			0.00	0	0	0	0	0	
<b>FY 2024 Total</b>									
13.00	FY 2024 Total								EDGB
	10000	General	1,242.10	89,374,800	2,101,200	129,600	0	91,605,600	
	OT 10000	General	0.00	0	0	782,900	0	782,900	
	48103	Dedicated	0.00	1,868,800	0	0	0	1,868,800	
	48104	Dedicated	0.00	3,284,400	0	0	0	3,284,400	
	65000	Dedicated	0.00	31,411,600	23,050,200	3,666,700	0	58,128,500	
	OT 65000	Dedicated	0.00	0	0	0	0	0	
			1,242.10	125,939,600	25,151,400	4,579,200	0	155,670,200	



Agency: Idaho State University

513

Appropriation Unit: Idaho State University

EDGB

Decision Unit Number	12.01	Descriptive Title	FY 2024 Occupancy Costs			
			General	Dedicated	Federal	Total
Personnel Cost						
500	Employees		54,101	0	0	54,101
		Personnel Cost Total	54,101	0	0	54,101
Operating Expense						
632	Repair & Maintenance Supplies		233,100	0	0	233,100
660	Utilities		59,200	0	0	59,200
		Operating Expense Total	292,300	0	0	292,300
			346,401	0	0	346,401

Explain the request and provide justification for the need.

If a supplemental, what emergency is being addressed?

Specify the authority in statute or rule that supports this request.

Indicate existing base of PC, OE, and/or CO by source for this request.

What resources are necessary to implement this request?

List positions, pay grades, full/part-time status, benefits, terms of service.

Will staff be re-directed? If so, describe impact and show changes on org chart.

Detail any current one-time or ongoing OE or CO and any other future costs.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Provide detail about the revenue assumptions supporting this request.

Who is being served by this request and what is the impact if not funded?



# STATE BOARD OF EDUCATION

## FY 2024 Budget Request

### Colleges & Universities

#### Calculation of Occupancy Costs

Institution/Project	Projected Date of Occupancy	% of Use for Non-Aux. Education	Gross Sq Footage	Non-Aux. Sq Footage	(1) Custodial Costs				(3) Utility Estimate	(4) Maintenance Costs		(5) Other	Total Occ Cost	% qtrs used in FY24	Revised FY24
					FTE	Sal & Ben	Supplies	Total		Repl Value	Cost@1.5%				
<b>BOISE STATE UNIVERSITY</b>															
University Plaza	April-20	33%	95,558	31,241	1.20	50,500	3,100	53,600	54,700	21,979,318	107,800	29,800	245,900	100%	245,900
<b>IDAHO STATE UNIVERSITY</b>															
Davis Field Outbuildings	November-20	100%	1,152	1,152	0.04	1,700	100	1,800	2,000	50,000	800	900	5,500	100%	5,500
Remodel Arts & Letters - Frazier Hall	August-20	100%	150	150	0.01	400	0	400	300	18,000	300	100	1,100	100%	1,100
Eames Phase III - On Site Power	December-22	100%	12,040	12,040	0.46	19,300	1,200	20,500	21,100	4,951,813	74,300	13,200	129,100	100%	129,100
Pharmacy Dean Suite - Meridian	June-23	100%	3,987	3,987	0.15	6,300	400	6,700	7,000	1,058,390	15,900	3,900	33,500	100%	33,500
Alumni Center - Non-Auxiliary Space	December-22	63%	26,281	16,473	0.63	26,400	1,600	28,000	28,800	10,880,000	102,300	18,100	177,200	100%	177,200
					1.29	54,100	3,300	57,400	59,200		193,600	36,200	346,400		346,400
<b>UNIVERSITY OF IDAHO</b>															
ICCU Arena	September-21	20%	67,130	13,426	0.52	22,000	1,300	23,300	23,500	51,000,000	153,000	18,500	218,300	100%	218,300
Idaho Water Center (IWC)	January-19	45%	225,227	101,352	3.90	164,900	10,100	175,000	177,400	77,822,149	525,300	106,100	983,800	100%	983,800
Less previous allocations					(2.36)	(99,900)	(6,100)	(106,000)	(107,500)		(318,100)	(64,300)	(595,900)		(595,900)
					1.54	65,000	4,000	69,000	69,900		207,200	41,800	387,900		387,900
CNR Seedling Production Greenhouses	November-22	100%	7,780	7,780	0.30	12,700	800	13,500	13,600	950,000	14,300	6,800	48,200	100%	48,200
6th Street Greenhouses Expansion, Ph. 1	July-23	100%	1,875	1,875	0.07	3,000	200	3,200	3,300	851,200	12,800	2,100	21,400	100%	21,400
					2.43	102,700	6,300	109,000	110,300		387,300	69,200	675,800		675,800
<b>AG RESEARCH &amp; EXTENSION</b>															
Idaho Ctr for Plant & Soil Health, Parma	November-23	100%	9,500	9,500	0.37	15,600	1,000	16,600	16,600	9,500,000	142,500	14,900	190,600	75%	143,000
CAFE Research Dairy, Ph. 1, Rupert	November-23	100%	22,122	22,122	0.85	35,900	2,200	38,100	38,700	12,000,000	180,000	26,600	283,400	75%	212,600
					1.22	51,500	3,200	54,700	55,300		322,500	41,500	474,000		355,600
<b>LEWIS-CLARK STATE COLLEGE</b>															
Schweitzer Career & Technical Education Buildir	January-21	100%	86,169	86,169	3.31	139,500	8,600	148,100	150,800	16,307,207	244,600	79,400	622,900	100%	622,900
Less FY21 allocation					-1.66	-65,000	-4,300	-69,300	-75,400		-122,300	(39,700)	-306,700	100%	(306,700)
Less FY22 allocation					-0.50	-25,500	-2,150	-27,650	-37,700		-61,150	(28,950)	-155,450	100%	(155,500)
					1.15	49,000	2,150	51,150	37,700		61,150	10,750	160,750		160,700



# IDAHO STATE BOARD OF EDUCATION

## Occupancy Cost Notification and Verification Data Sheet

This data sheet is used to provide the Occupancy Cost information required by Board Policy (V.B.10.b—"Notification of Eligible Space") in initial notifications to the Legislative Services Office-Budget & Policy Analysis (LSO-BPA) and to the Division of Financial Management (DFM); as well as to provide the verification information required in Board Policy (V.B.10.e) to confirm actual occupancy cost information after the institution has taken occupancy of a facility.

**For initial notification of a request for occupancy costs, complete items 1-5, below, and any additional notification remarks. After taking occupancy of the facility, resubmit this data sheet (include the information previously provided in 1-5), completing items 6-10 to verify the final occupancy information.**

**Institution:** IDAHO STATE UNIVERSITY

**Facility/Building:** Davis Field Outbuildings

**Point of contact at the institution** (in the event of questions on the notification package):

- **Name and Title:** Brian Sagendorf, Interim Vice President for Operations
- **Office:** University Operations
- **Phone:** 208-282-3343
- **Email:** briansagendorf@isu.edu

**Required information for initial notification:**

- Description of the eligible space, its intended use, and how it relates to the mission of the institution** [note: "eligible space" for Occupancy Costs is defined in Board Policy V.B.10.a as "*all owner-occupied space other than auxiliary enterprise space. Space owned by an institution but leased to another entity is not eligible space. Occupancy costs for 'common use' space (i.e., space which shares eligible and auxiliary enterprise space) will be prorated based on its use. When funds are used to expand, remodel, or convert existing space, the eligible space shall be limited to the new, incremental square footage of the expanded, remodeled or converted space, only.*"]:
  - Number of new eligible gross square feet:** 1,152 gsf.
  - Description:** This project is a support building within the Davis Field for operations and equipment used on the track and field.
- Estimated cost of the building or facility, and source(s) of funds:**
  - Estimated Cost:** Value of construction for this space is \$50,000
  - Source(s) of Funds:** University Funds, and Donor funds.
- Estimated Occupancy Costs:** \$5,500
- Estimated Date of Completion** [Month and Year]: November 2020

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IDAHO STATE BOARD OF EDUCATION

Occupancy Cost Notification and Verification Data Form (form date 3-30-18)



5. **Projected date of Occupancy (Month and Fiscal Year):** [Budget request calculation for the first fiscal year of occupancy is prorated based on number of months the facility will be occupied for that fiscal year]: November 2020.

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this notification. If any additional documents or exhibits accompany this notification, list them below]:

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### **Post-Construction Verification**

**The following information is to be provided upon taking occupancy of the facility. Leave the sections below blank for initial notification to DFM and LSO.**

6. **Gross square footage of completed eligible space:**
7. **Actual construction cost:**
8. **Current replacement value** [May be equal to #7, but may include additional costs of fixed facility features that were not included in Construction budget. Do not include costs of land, furniture, or non-permanent fixtures and equipment]:
9. **Square footage of any current or proposed lease space or other non-eligible space:**
10. **Difference (if any) between the final-computed occupancy costs for the facility and the actual budget appropriation in place for the facility** [For example, if occupancy costs for a facility are appropriated at the beginning of the fiscal year, but the gross square footage, construction cost, or actual month of occupancy are different than the basis of the budget amount, describe below so that a budget adjustment can be made, if applicable.]:

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this verification report. If any additional documents or exhibits accompany this verification report, list them below]:



# IDAHO STATE BOARD OF EDUCATION

## Occupancy Cost Notification and Verification Data Sheet

This data sheet is used to provide the Occupancy Cost information required by Board Policy (V.B.10.b—"Notification of Eligible Space") in initial notifications to the Legislative Services Office-Budget & Policy Analysis (LSO-BPA) and to the Division of Financial Management (DFM); as well as to provide the verification information required in Board Policy (V.B.10.e) to confirm actual occupancy cost information after the institution has taken occupancy of a facility.

**For initial notification of a request for occupancy costs, complete items 1-5, below, and any additional notification remarks. After taking occupancy of the facility, resubmit this data sheet (include the information previously provided in 1-5), completing items 6-10 to verify the final occupancy information.**

**Institution:** IDAHO STATE UNIVERSITY

**Facility/Building:** Remodel Arts & Letters – Frazier Hall

**Point of contact at the institution** (in the event of questions on the notification package):

- **Name and Title:** Brian Sagendorf, Interim Vice President for Operations
- **Office:** University Operations
- **Phone:** 208-282-3343
- **Email:** briansagendorf@isu.edu

**Required information for initial notification:**

- Description of the eligible space, its intended use, and how it relates to the mission of the institution** [note: "eligible space" for Occupancy Costs is defined in Board Policy V.B.10.a as "*all owner-occupied space other than auxiliary enterprise space. Space owned by an institution but leased to another entity is not eligible space. Occupancy costs for 'common use' space (i.e., space which shares eligible and auxiliary enterprise space) will be prorated based on its use. When funds are used to expand, remodel, or convert existing space, the eligible space shall be limited to the new, incremental square footage of the expanded, remodeled or converted space, only.*"]:
  - Number of new eligible gross square feet:** 150 gsf.
  - Description:** This space was created when we filled in a floor area that was occupied by a stair adjacent the classroom for speech and debate, to create a shared office space for graduate students.
- Estimated cost of the building or facility, and source(s) of funds:**
  - Estimated Cost:** Value of construction for this space is \$18,000
  - Source(s) of Funds:** University Funds, and Donor funds.
- Estimated Occupancy Costs:** \$1,100

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IDAHO STATE BOARD OF EDUCATION

Occupancy Cost Notification and Verification Data Form (form date 3-30-18)



4. **Estimated Date of Completion** [Month and Year]: August 2020
5. **Projected date of Occupancy (Month and Fiscal Year):** [Budget request calculation for the first fiscal year of occupancy is prorated based on number of months the facility will be occupied for that fiscal year]: August 2020

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this notification. If any additional documents or exhibits accompany this notification, list them below]:

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### **Post-Construction Verification**

**The following information is to be provided upon taking occupancy of the facility. Leave the sections below blank for initial notification to DFM and LSO.**

6. **Gross square footage of completed eligible space:**
7. **Actual construction cost:**
8. **Current replacement value** [May be equal to #7, but may include additional costs of fixed facility features that were not included in Construction budget. Do not include costs of land, furniture, or non-permanent fixtures and equipment]:
9. **Square footage of any current or proposed lease space or other non-eligible space:**
10. **Difference (if any) between the final-computed occupancy costs for the facility and the actual budget appropriation in place for the facility** [For example, if occupancy costs for a facility are appropriated at the beginning of the fiscal year, but the gross square footage, construction cost, or actual month of occupancy are different than the basis of the budget amount, describe below so that a budget adjustment can be made, if applicable.]:

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this verification report. If any additional documents or exhibits accompany this verification report, list them below]:



# IDAHO STATE BOARD OF EDUCATION

## Occupancy Cost Notification and Verification Data Sheet

This data sheet is used to provide the Occupancy Cost information required by Board Policy (V.B.10.b—"Notification of Eligible Space") in initial notifications to the Legislative Services Office-Budget & Policy Analysis (LSO-BPA) and to the Division of Financial Management (DFM); as well as to provide the verification information required in Board Policy (V.B.10.e) to confirm actual occupancy cost information after the institution has taken occupancy of a facility.

**For initial notification of a request for occupancy costs, complete items 1-5, below, and any additional notification remarks. After taking occupancy of the facility, resubmit this data sheet (include the information previously provided in 1-5), completing items 6-10 to verify the final occupancy information.**

**Institution:** IDAHO STATE UNIVERSITY

**Facility/Building:** Building Addition – On Site Power – Eames Building Phase III

**Point of contact at the institution** (in the event of questions on the notification package):

- **Name and Title:** Brian Sagendorf, Interim Vice President for Operations
- **Office:** University Operations
- **Phone:** 208-282-3343
- **Email:** briansagendorf@isu.edu

### Required information for initial notification:

1. **Description of the eligible space, its intended use, and how it relates to the mission of the institution** [note: "eligible space" for Occupancy Costs is defined in Board Policy V.B.10.a as "*all owner-occupied space other than auxiliary enterprise space. Space owned by an institution but leased to another entity is not eligible space. Occupancy costs for 'common use' space (i.e., space which shares eligible and auxiliary enterprise space) will be prorated based on its use. When funds are used to expand, remodel, or convert existing space, the eligible space shall be limited to the new, incremental square footage of the expanded, remodeled or converted space, only.*"]:
  - a. **Number of new eligible gross square feet:** 12,040 gsf.
  - b. **Description:** This is an addition to the physical building structure (Eames Complex) on the Pocatello campus. The addition adds the "On-Site Power" program to the Eames Complex.
2. **Estimated cost of the building or facility, and source(s) of funds:**
  - a. **Estimated Cost:** Value of construction for this space is \$4,951,813
  - b. **Source(s) of Funds:** Department of Public Works.
3. **Estimated Occupancy Costs:** \$129,100
4. **Estimated Date of Completion** [Month and Year]: December 2022

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IDAHO STATE BOARD OF EDUCATION

Occupancy Cost Notification and Verification Data Form (form date 3-30-18)



5. **Projected date of Occupancy (Month and Fiscal Year):** [Budget request calculation for the first fiscal year of occupancy is prorated based on number of months the facility will be occupied for that fiscal year]: December, 2022

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this notification. If any additional documents or exhibits accompany this notification, list them below]:

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### **Post-Construction Verification**

**The following information is to be provided upon taking occupancy of the facility. Leave the sections below blank for initial notification to DFM and LSO.**

6. **Gross square footage of completed eligible space:**
7. **Actual construction cost:**
8. **Current replacement value** [May be equal to #7, but may include additional costs of fixed facility features that were not included in Construction budget. Do not include costs of land, furniture, or non-permanent fixtures and equipment]:
9. **Square footage of any current or proposed lease space or other non-eligible space:**
10. **Difference (if any) between the final-computed occupancy costs for the facility and the actual budget appropriation in place for the facility** [For example, if occupancy costs for a facility are appropriated at the beginning of the fiscal year, but the gross square footage, construction cost, or actual month of occupancy are different than the basis of the budget amount, describe below so that a budget adjustment can be made, if applicable.]:

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this verification report. If any additional documents or exhibits accompany this verification report, list them below]:



# IDAHO STATE BOARD OF EDUCATION

## Occupancy Cost Notification and Verification Data Sheet

This data sheet is used to provide the Occupancy Cost information required by Board Policy (V.B.10.b—"Notification of Eligible Space") in initial notifications to the Legislative Services Office-Budget & Policy Analysis (LSO-BPA) and to the Division of Financial Management (DFM); as well as to provide the verification information required in Board Policy (V.B.10.e) to confirm actual occupancy cost information after the institution has taken occupancy of a facility.

**For initial notification of a request for occupancy costs, complete items 1-5, below, and any additional notification remarks. After taking occupancy of the facility, resubmit this data sheet (include the information previously provided in 1-5), completing items 6-10 to verify the final occupancy information.**

**Institution:** IDAHO STATE UNIVERSITY

**Facility/Building:** Build Out – Pharmacy Dean Suite – Meridian Campus

**Point of contact at the institution** (in the event of questions on the notification package):

- **Name and Title:** Brian Sagendorf, Interim Vice President for Operations
- **Office:** University Operations
- **Phone:** 208-282-3343
- **Email:** briansagendorf@isu.edu

### Required information for initial notification:

1. **Description of the eligible space, its intended use, and how it relates to the mission of the institution** [note: "eligible space" for Occupancy Costs is defined in Board Policy V.B.10.a as "*all owner-occupied space other than auxiliary enterprise space. Space owned by an institution but leased to another entity is not eligible space. Occupancy costs for 'common use' space (i.e., space which shares eligible and auxiliary enterprise space) will be prorated based on its use. When funds are used to expand, remodel, or convert existing space, the eligible space shall be limited to the new, incremental square footage of the expanded, remodeled or converted space, only.*"]:
  - a. **Number of new eligible gross square feet:** 3,987 gsf.
  - b. **Description:** This is a build out of an undeveloped space on the Meridian Campus to add a Dean Suite for the Pharmacy Department.
2. **Estimated cost of the building or facility, and source(s) of funds:**
  - a. **Estimated Cost:** Value of construction for this space is \$1,058,390
  - b. **Source(s) of Funds:** Department of Public Works.
3. **Estimated Occupancy Costs:** \$33,500
4. **Estimated Date of Completion** [Month and Year]: June 2023

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IDAHO STATE BOARD OF EDUCATION

Occupancy Cost Notification and Verification Data Form (form date 3-30-18)



5. **Projected date of Occupancy (Month and Fiscal Year):** [Budget request calculation for the first fiscal year of occupancy is prorated based on number of months the facility will be occupied for that fiscal year]: June 2023

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this notification. If any additional documents or exhibits accompany this notification, list them below]:

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### **Post-Construction Verification**

**The following information is to be provided upon taking occupancy of the facility. Leave the sections below blank for initial notification to DFM and LSO.**

6. **Gross square footage of completed eligible space:**
7. **Actual construction cost:**
8. **Current replacement value** [May be equal to #7, but may include additional costs of fixed facility features that were not included in Construction budget. Do not include costs of land, furniture, or non-permanent fixtures and equipment]:
9. **Square footage of any current or proposed lease space or other non-eligible space:**
10. **Difference (if any) between the final-computed occupancy costs for the facility and the actual budget appropriation in place for the facility** [For example, if occupancy costs for a facility are appropriated at the beginning of the fiscal year, but the gross square footage, construction cost, or actual month of occupancy are different than the basis of the budget amount, describe below so that a budget adjustment can be made, if applicable.]:

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this verification report. If any additional documents or exhibits accompany this verification report, list them below]:

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IDAHO STATE BOARD OF EDUCATION

Occupancy Cost Notification and Verification Data Form (form date 5-25-18)



# IDAHO STATE BOARD OF EDUCATION

## Occupancy Cost Notification and Verification Data Sheet

This data sheet is used to provide the Occupancy Cost information required by Board Policy (V.B.10.b—"Notification of Eligible Space") in initial notifications to the Legislative Services Office-Budget & Policy Analysis (LSO-BPA) and to the Division of Financial Management (DFM); as well as to provide the verification information required in Board Policy (V.B.10.e) to confirm actual occupancy cost information after the institution has taken occupancy of a facility.

**For initial notification of a request for occupancy costs, complete items 1-5, below, and any additional notification remarks. After taking occupancy of the facility, resubmit this data sheet (include the information previously provided in 1-5), completing items 6-10 to verify the final occupancy information.**

**Institution:** IDAHO STATE UNIVERSITY

**Facility/Building:** New Building – Alumni Center Non-Auxiliary Space

**Point of contact at the institution** (in the event of questions on the notification package):

- **Name and Title:** Brian Sagendorf, Interim Vice President for Operations
- **Office:** University Operations
- **Phone:** 208-282-3343
- **Email:** briansagendorf@isu.edu

### Required information for initial notification:

1. **Description of the eligible space, its intended use, and how it relates to the mission of the institution** [note: "eligible space" for Occupancy Costs is defined in Board Policy V.B.10.a as "*all owner-occupied space other than auxiliary enterprise space. Space owned by an institution but leased to another entity is not eligible space. Occupancy costs for 'common use' space (i.e., space which shares eligible and auxiliary enterprise space) will be prorated based on its use. When funds are used to expand, remodel, or convert existing space, the eligible space shall be limited to the new, incremental square footage of the expanded, remodeled or converted space, only.*"]:
  - a. **Number of new eligible gross square feet:** 16,473 gsf.
  - b. **Description:** This is a new building space on the Pocatello campus that will be the "Gateway" to the campus. This space will allow for the University to promote engagement with the students via orientation, symposia, graduate interaction, and other mission critical events. This new space will house the office of the Vice-President of Advancement and will serve as the focal point for the advancement of ISU.
2. **Estimated cost of the building or facility, and source(s) of funds:**
  - a. **Estimated Cost:** Value of construction for this space is \$10,880,000
  - b. **Source(s) of Funds:** Donor and University Reserves.

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IDAHO STATE BOARD OF EDUCATION

Occupancy Cost Notification and Verification Data Form (form date 3-30-18)



3. **Estimated Occupancy Costs: \$177,200**
4. **Estimated Date of Completion [Month and Year]:** December 2022
5. **Projected date of Occupancy (Month and Fiscal Year):** [Budget request calculation for the first fiscal year of occupancy is prorated based on number of months the facility will be occupied for that fiscal year]: December, 2022

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this notification. If any additional documents or exhibits accompany this notification, list them below]:

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#### **Post-Construction Verification**

**The following information is to be provided upon taking occupancy of the facility. Leave the sections below blank for initial notification to DFM and LSO.**

6. **Gross square footage of completed eligible space:**
7. **Actual construction cost:**
8. **Current replacement value** [May be equal to #7, but may include additional costs of fixed facility features that were not included in Construction budget. Do not include costs of land, furniture, or non-permanent fixtures and equipment]:
9. **Square footage of any current or proposed lease space or other non-eligible space:**
10. **Difference (if any) between the final-computed occupancy costs for the facility and the actual budget appropriation in place for the facility** [For example, if occupancy costs for a facility are appropriated at the beginning of the fiscal year, but the gross square footage, construction cost, or actual month of occupancy are different than the basis of the budget amount, describe below so that a budget adjustment can be made, if applicable.]:

**Additional notes/remarks/information** [If applicable, briefly summarize any other special factors related to this verification report. If any additional documents or exhibits accompany this verification report, list them below]:



Agency: Idaho State University

513

Appropriation Unit: Idaho State University

EDGB

Decision Unit Number	12.03	Descriptive Title	Audit Staff Transfer	General	Dedicated	Federal	Total
Personnel Cost							
	500	Employees		(261,003)	0	0	(261,003)
	501	Employees - Temp		(6,700)	0	0	(6,700)
	512	Employee Benefits		(94,200)	0	0	(94,200)
		Personnel Cost Total		(361,903)	0	0	(361,903)
Operating Expense							
	559	General Services		(19,900)	0	0	(19,900)
		Operating Expense Total		(19,900)	0	0	(19,900)
				(381,803)	0	0	(381,803)

Explain the request and provide justification for the need.

If a supplemental, what emergency is being addressed?

Specify the authority in statute or rule that supports this request.

Indicate existing base of PC, OE, and/or CO by source for this request.

What resources are necessary to implement this request?

List positions, pay grades, full/part-time status, benefits, terms of service.

Will staff be re-directed? If so, describe impact and show changes on org chart.

Detail any current one-time or ongoing OE or CO and any other future costs.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Provide detail about the revenue assumptions supporting this request.

Who is being served by this request and what is the impact if not funded?



**AGENCY: Office of the State Board of Education**

FUNCTION: Audit (new program)

ACTIVITY:

Agency No.: 501

Function No.:

Activity No.:

FY 2024 Request

Page \_\_\_\_ of \_\_\_\_ Pages

Original Submission X or

Revision No. \_\_\_\_

A: Decision Unit No: <b>12.01</b>		Title: <b>Audit Staff Transfer</b>			Priority Ranking 1 of 1
<b>DESCRIPTION</b>	<b>General</b>	<b>Dedicated</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
FULL TIME POSITIONS (FTP)	10.00				10.0
PERSONNEL COSTS:					
1. Salaries	814,900				814,900
2. Benefits	284,800				284,800
3. Group Position Funding					
TOTAL PERSONNEL COSTS:	1,099,700				1,099,700
OPERATING EXPENDITURES by summary object:					
1. Travel	66,300				66,300
TOTAL OPERATING EXPENDITURES:	66,300				66,300
CAPITAL OUTLAY by summary object:					
TOTAL CAPITAL OUTLAY:					
T/B PAYMENTS:					
LUMP SUM:					
GRAND TOTAL	1,166,000				1,166,000

## Request Narrative

1. Explain the request and provide justification for the need.

One of the 2017 Task Force for Higher Education recommendations was to create efficiencies and provide a higher level of service in back-office functions by migrating from the current federated institutions system to a more integrated, centralized, and student-centric system. Audit is one of those back-office functions. A chief audit executive position was appropriated in FY 2023, and this request includes the rest of the audit team—moving them from the four-year institutions to the Office of the State Board of Education in a budget-neutral transfer.



2. If a supplemental, what emergency is being addressed?

N/A

3. Specify the authority in statute or rule that supports this request.

N/A

4. Indicate existing base of PC, OE, and/or CO by source for this request.

1.0 FTP and \$177,500 in General Fund Personnel Costs for a Chief Audit Executive position as well as \$15,000 in ongoing General Fund Operating Expenditures that were appropriated in the FY 2023 budget.

5. What resources are necessary to implement this request?

The following positions with their accompanying salaries and benefits are necessary to implement this request:

	<u>BSU</u>	<u>Uofl</u>	<u>ISU</u>	<u>Total</u>
Managers	95,000.00	125,000.00	127,000.00	347,000.00
Senior Auditor II	-	80,000.00	-	80,000.00
Senior Auditor	70,000.00	-	-	70,000.00
IT Auditor	-	-	80,000.00	80,000.00
Staff Auditor	52,000.00	-	-	52,000.00
Staff Auditor	-	-	54,000.00	54,000.00
Staff Auditor	-	53,000.00	-	53,000.00
Staff Auditor	52,000.00	-	-	52,000.00
Total Salaries	269,000.00	258,000.00	261,000.00	788,000.00
Fringe	97,400.00	93,100.00	94,200.00	284,756.00
Irregular (Students)	13,500.00	6,700.00	6,700.00	26,900.00
Total Salaries	379,900.00	357,800.00	361,900.00	1,099,656.00
Operating Expense	26,500.00	19,900.00	19,900.00	66,300.00
Total Budget	406,400.00	377,700.00	381,800.00	1,165,956.00

OSBE requests that this be added as a new program in the budget, bringing the total to four: Administration, IT and Data Management, School Safety and Security, and Audit.



6. List positions, pay grades, full/part-time status, benefits, terms of service.

<b>Title</b>	<b>Salary</b>	<b>FT or PT</b>	<b>Benefit Elig</b>	<b>Date of Hire</b>
Audit Manager	\$95,000	FT	Yes	07/01/23
Audit Manager	\$125,000	FT	Yes	07/01/23
Audit Manager	\$127,000	FT	Yes	07/01/23
Senior Auditor II	\$80,000	FT	Yes	07/01/23
Senior Auditor	\$70,000	FT	Yes	07/01/23
IT Auditor	\$80,000	FT	Yes	07/01/23
Staff Auditor	\$52,000	FT	Yes	07/01/23
Staff Auditor	\$54,000	FT	Yes	07/01/23
Staff Auditor	\$53,000	FT	Yes	07/01/23
Staff Auditor	\$52,000	FT	Yes	07/01/23
Group Positions (Student Staff)	\$26,900	PT	No	07/01/23

7. Will staff be re-directed? If so, describe impact and show changes on org chart.

The 10.0 FTP will stay on their respective campuses but will become OSBE staff.

8. Detail any current one-time or ongoing OE or CO and any other future costs.

Operating Expenditures: travel costs, computer software, and training

Capital Outlay: The 10.0 employees are currently using institution computer equipment. That equipment will be returned to the institutions when the employees come under OSBE, and OSBE will need to provide computer equipment. It was not deemed appropriate to ask the institutions to cover the costs of the new equipment, and due to the 3% budget cap, OSBE will come up with that funding internally.

9. Describe method of calculation (RFI, market cost, etc.) and contingencies.

These are the current rounded salaries of the 10.0 FTP.



10. Provide detail about the revenue assumptions supporting this request.

This is a budget-neutral General Fund transfer from the four-year institutions' budgets.

11. Who is being served by this request and what is the impact if not funded?

The higher education system and State of Idaho are being served by this request. If it is not funded, the current federated system of audit management will continue and the state will not benefit from the efficiencies of a coordinated system.

**IT Narrative (If applicable)**

1. How does this request conform with your agency's IT plan?
2. Is your IT plan approved by the Office of Information Tech. Services?
3. Does the request align with the state's IT plan standards?
4. Attach any supporting documents from ITS or the Idaho Tech. Authority.
5. What is the project **timeline**?



Inflationary Adjustments

Request for Fiscal Year: 2024

Agency: Idaho State University

513

Appropriation Unit: Idaho State University

EDGB

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Actual	Change	% Change	FY 2023 Appropriation	CY 2023 Expenditure Adjustments	FY 2023 Estimated Expenditures	Remove One Time Funding	FY 2024 Base less Adjustments	General Inflation DU 10.21	% Change	Medical Inflation DU 10.22	% Change	FY 2024 Totals
Summary Account																
Communication Costs	0	0	0	0	0	0	0	0	0	0	0	35,300	0	0	0	35,300
Employee Development	0	0	0	0	0	0	0	0	0	0	0	45,500	0	0	0	45,500
General Services	0	0	0	0	0	0	0	0	0	0	0	121,200	0	0	0	121,200
Professional Services	0	0	0	0	0	0	0	0	0	0	0	291,200	0	0	0	291,200
Repair & Maintenance	0	0	0	0	0	0	0	0	0	0	0	173,700	0	0	0	173,700
Administrative Services	0	0	0	0	0	0	0	0	0	0	0	43,700	0	0	0	43,700
Computer Services	0	0	0	0	0	0	0	0	0	0	0	175,600	0	0	0	175,600
Misc. Travel And Moving Costs	0	0	0	0	0	0	0	0	0	0	0	60,100	0	0	0	60,100
Administrative Supplies	0	0	0	0	0	0	0	0	0	0	0	20,400	0	0	0	20,400
Fuel & Lubricants	0	0	0	0	0	0	0	0	0	0	0	10,500	0	0	0	10,500
Computer Supplies	0	0	0	0	0	0	0	0	0	0	0	41,000	0	0	0	41,000
Repair & Maintenance Supplies	0	0	0	0	0	0	0	0	0	0	0	182,800	0	0	0	182,800
Institution & Resident Supplies	0	0	0	0	0	0	0	0	0	0	0	45,500	0	0	0	45,500
Specific Use Supplies	0	0	0	0	0	0	0	0	0	0	0	74,600	0	0	0	74,600
Insurance Costs	0	0	0	0	0	0	0	0	0	0	0	17,700	0	0	0	17,700
Utilities	0	0	0	0	0	0	0	0	0	0	0	336,700	0	0	0	336,700
Rental Costs	0	0	0	0	0	0	0	0	0	0	0	41,000	0	0	0	41,000
Miscellaneous Expense	0	0	0	0	0	0	0	0	0	0	0	227,500	0	0	0	227,500
Specific Use Equipment	0	0	0	0	0	0	0	0	0	0	0	129,600	0	0	0	129,600
Education & Training Assist	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	2,073,600	0	0	0	2,073,600
Fund Source																
General	0	0	0	0	0	0	0	0	0	0	0	131,700	0	0	0	131,700
Dedicated	0	0	0	0	0	0	0	0	0	0	0	1,941,900	0	0	0	1,941,900
Total	0	0	0	0	0	0	0	0	0	0	0	2,073,600	0	0	0	2,073,600



## Form B4: Inflationary Adjustments

Agency: Idaho State University

Agency Number: 513

FY 2024 Request

Function: Idaho State University

Function/Activity Number: \_\_\_\_\_

Page \_\_\_\_ of \_\_\_\_

Activity: \_\_\_\_\_

Original Submission \_\_\_\_ or Revision No. \_\_\_\_

(1)	(2)	(3)	(4)	(5)	FY 2021 to FY 2022		(8)	(9)	(10)
Operating Expenditures Summary Object	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Actual	(6) Change	(7) % Change	FY 2023 Approp	FY 2023 Exp. Adj.	FY 2023 Est. Exp.
Communication Costs	957,189	295,910	298,620	313,879	15,258	5.11%	388,000	200,000	588,000
Employee Development Costs	443,867	371,274	525,802	472,263	(53,539)	-10.18%	500,000	-	500,000
General Services	1,938,491	1,386,216	1,802,528	1,794,866	(7,662)	-0.43%	1,800,000	500,000	2,300,000
Professional Services	4,112,656	2,240,507	1,584,005	2,924,399	1,340,394	84.62%	3,200,000	900,000	4,100,000
Repair & Maintenance Services	2,808,092	1,226,651	844,145	1,428,836	584,691	69.26%	1,400,000	8,336,300	9,736,300
Administrative Services	435,527	505,227	354,949	411,654	56,705	15.98%	480,000	-	480,000
Computer Services	1,349,083	1,405,791	1,063,943	1,934,469	870,526	81.82%	1,930,000	400,000	2,330,000
Employee Travel Costs	1,035,759	924,094	194,870	660,515	465,645	238.95%	660,000	-	660,000
Administrative Supplies	188,601	196,639	212,913	243,227	30,314	14.24%	283,400	(59,700)	223,700
Fuel & Lubricant Costs	114,039	82,470	75,103	113,749	38,645	51.46%	115,000	-	115,000
Manufacturing & Merchandising	3,938	6,538	46	-	(46)	-100.00%	-	-	-
Computer Supplies	659,375	672,248	513,378	457,573	(55,805)	-10.87%	450,000	-	450,000
Repair & Maintenance Supplies	1,721,353	1,252,268	1,121,359	1,435,185	313,826	27.99%	1,500,000	8,336,300	9,836,300
Institutional & Residential Supp	517,812	355,206	158,398	518,356	359,958	227.25%	500,000	-	500,000
Specific Use Supplies	687,227	573,433	651,101	818,550	167,448	25.72%	820,000	865,000	1,685,000
Insurance	637,024	599,796	617,157	813,466	196,309	31.81%	1,300,000	300,000	1,600,000
Utility Charges	3,181,002	2,752,658	3,011,759	3,281,594	269,835	8.96%	3,700,000	-	3,700,000
Rentals & Operating Leases	689,897	786,222	231,290	254,560	23,270	10.06%	450,000	-	450,000
Miscellaneous Expenditures	7,424,041	8,302,296	7,629,588	9,988,627	2,359,038	30.92%	2,500,000	-	2,500,000
<b>Total</b>	<b>28,904,974</b>	<b>23,935,443</b>	<b>20,890,954</b>	<b>27,865,766</b>	<b>6,974,812</b>	<b>33.39%</b>	<b>21,976,400</b>	<b>-</b>	<b>41,754,300</b>
<b>FundSource</b>									
General	2,083,499	2,294,000	2,212,000	2,030,600	(181,400)	-8.20%	1,596,000	1,765,000	3,361,000
Dedicated	26,821,475	21,641,443	18,678,954	25,835,200	7,156,246	38.31%	20,380,400	18,012,900	38,393,300
Federal	-	-	13,094,500	350,000	(12,744,500)	-97.33%	-	-	-
<b>Total</b>	<b>28,904,974</b>	<b>23,935,443</b>	<b>33,985,454</b>	<b>28,215,800</b>	<b>(5,769,654)</b>	<b>-16.98%</b>	<b>21,976,400</b>	<b>-</b>	<b>41,754,300</b>



(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)	(19)	(20)
<b>Part B:</b> <b>Operating Expenditures</b> <b>Summary Object</b>	<b>FY 2023</b> <b>Est. Exp</b>	<b>Remove</b> <b>One Time</b> <b>Funding</b>	<b>SWCAP,</b> <b>Nondisc.,</b> <b>Rent</b>	<b>FY 2024</b> <b>Base</b>	<b>General</b> <b>Inflation</b> <b>(DU 10.21)</b>	<b>% Change</b>	<b>Medical</b> <b>Inflation</b> <b>(DU 10.22)</b>	<b>% Change</b>	<b>FY2024</b> <b>Total</b>
Communication Costs	588,000	(200,000)	-	388,000	35,300	9.10%	-	0.00%	423,300
Employee Development Costs	500,000	-	-	500,000	45,500	9.10%	-	0.00%	545,500
General Services	2,300,000	(500,000)	(467,700)	1,332,300	121,200	9.10%	-	0.00%	1,453,500
Professional Services	4,100,000	(900,000)	-	3,200,000	291,200	9.10%	-	0.00%	3,491,200
Repair & Maintenance Services	9,736,300	(7,827,100)	-	1,909,200	173,700	9.10%	-	0.00%	2,082,900
Administrative Services	480,000	-	-	480,000	43,700	9.10%	-	0.00%	523,700
Computer Services	2,330,000	(400,000)	-	1,930,000	175,600	9.10%	-	0.00%	2,105,600
Employee Travel Costs	660,000	-	-	660,000	60,100	9.11%	-	0.00%	720,100
Administrative Supplies	223,700	-	-	223,700	20,400	9.12%	-	0.00%	244,100
Fuel & Lubricant Costs	115,000	-	-	115,000	10,500	9.13%	-	0.00%	125,500
Manufacturing & Merchandising	-	-	-	-	-	#DIV/0!	-	0.00%	-
Computer Supplies	450,000	-	-	450,000	41,000	9.11%	-	0.00%	491,000
Repair & Maintenance Supplies	9,836,300	(7,827,200)	-	2,009,100	182,800	9.10%	-	0.00%	2,191,900
Institutional & Residential Supp	500,000	-	-	500,000	45,500	9.10%	-	0.00%	545,500
Specific Use Supplies	1,685,000	(865,000)	-	820,000	74,600	9.10%	-	0.00%	894,600
Insurance	1,600,000	(300,000)	(1,105,100)	194,900	17,700	9.08%	-	0.00%	212,600
Utility Charges	3,700,000	-	-	3,700,000	336,700	9.10%	-	0.00%	4,036,700
Rentals & Operating Leases	450,000	-	-	450,000	41,000	9.11%	-	0.00%	491,000
Miscellaneous Expenditures	2,500,000	-	-	2,500,000	227,500	9.10%	-	0.00%	2,727,500
<b>Total</b>	<b>41,754,300</b>	<b>(18,819,300)</b>	<b>(1,572,800)</b>	<b>21,362,200</b>	<b>1,944,000</b>	<b>9.10%</b>	-	-	<b>23,306,200</b>
<b>FundSource</b>									
General	3,361,000	(1,765,000)	(1,572,800)	23,200	2,100	9.05%	-	0.00%	25,300
Dedicated	38,393,300	(17,054,300)	-	21,339,000	1,941,900	9.10%	-	0.00%	23,280,900
Federal	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>41,754,300</b>	<b>(18,819,300)</b>	<b>(1,572,800)</b>	<b>21,362,200</b>	<b>1,944,000</b>	<b>9.10%</b>	-	-	<b>23,306,200</b>

9.1% June 2022 CPI



IDAHO STATE UNIVERSITY  
Library Materials Inflation  
DU 10.21 LUMA Form 5800

FY23 ISU Library Books & Periodical Base Budget	\$	3,239,800
FY24 Inflationary Rate	X	<u>4.00%</u>
FY24 Inflationary Budget Request	\$	<u><u>129,592</u></u>
Rounded	\$	<u><u>129,600</u></u>



Date: August 10, 2022

To: Scott Christie, Financial/Performance Manager, Office of the State Board of Education

From: Ben Hunter, Dean, University of Idaho Libraries

RE: Non-standard academic library journals inflation for FY2024

On behalf of the deans and directors of Idaho's public baccalaureate granting institutions of higher education, I recommend that an inflation rate of 4% be used to calculate the level of funding required to maintain the existing level of these libraries' subscriptions in FY2024.

This figure is consistent with the results of the annual price survey conducted by the library profession and reported by Bosch, Albee, and Romaine in the article titled "Are We There Yet? Periodicals Price Survey 2022" published in the April issue of *Library Journal* (<https://www.libraryjournal.com/story/Are-We-There-Yet-Periodicals-Price-Survey-2022>).

We regularly review all our current subscriptions to maximize our investment, cancelling titles that are not frequently used and/or that do not meet the strategic, research, and curricular goals of our respective institutions. We are also all participants in numerous regional and national purchasing consortia that provide stronger negotiating positions and discounted pricing. Despite this, our overall buying power decreases each year as inflation rates outpace new library funding, resulting in a continuing decrease in our level of access to scholarly materials.

The consortia listed below are utilized by these libraries and are regarded as allies in the annual pricing conflicts between journals publishers and universities that occur in North America and Europe:

- Lyris (lyris.org): approximately 800 participating institutions
- Minitex (minitex.umn.edu): over 2,000 participating institutions
- Orbis Cascade Alliance (orbiscascade.org): 38 member institutions
- Statewide California Electronic Library Consortium (scelc.org): over 300 member institutions

Please feel free to contact me at 208-885-5858 or [bhunter@uidaho.edu](mailto:bhunter@uidaho.edu) if you should have questions.

Sincerely,

Ben Hunter, Dean of University Libraries, University of Idaho

cc:

Johanna Bjork, Director of Library Services, Lewis-Clark State College

Tod Colegrove, Dean of Albertsons Library, Boise State University

Sandra Shropshire, Dean and University Librarian, Idaho State University



One-Time Operating & One-Time Capital Outlay Summary

Request for Fiscal Year: 2024

Agency: College and Universities

510

Priority	Appropriation Unit	DU	Fund	Summary Object	Item Description	Current Mileage	Date Acquired	Quantity in Stock	Request Quantity Desired	Request Unit Cost	Request Total Cost
Detail											
0	EDGB	10.31	10000	768		0		0	0.00	0	0
0	EDGB	10.31	10000	768	Instructional Instruments/Lab/Scientific/Test Equipment (See attached for the details)	0		0	0.00	0	0
0	EDGB	10.31	10000	750		0		0	0.00	0	0
0	EDGB	10.31	10000	750	Classroom Audio Visual Equipment (See attached for the details)	0		0	0.00	0	0
0	EDGB	10.31	10000	789		0		0	0.00	0	0
0	EDGB	10.31	10000	789	Maintenance Equipment (See attached for the details)	0		0	0.00	0	0
0	EDGB	10.31	10000	740		0		0	0.00	0	0
0	EDGB	10.31	10000	740	Computer/Data Processing (See attached for the details)	0		0	0.00	0	0
1	EDGB	10.31	10000	768		0		0	107.00	2,958	316,500
2	EDGB	10.31	10000	750		0		0	140.00	1,002	140,300
3	EDGB	10.31	10000	789		0		0	48.00	869	41,700
4	EDGB	10.31	10000	740		0		0	327.00	870	284,400
Subtotal								0	622		782,900
Grand Total by Appropriation Unit											
0	EDGB					0		0	0.00	0	782,900
Subtotal								0	0		782,900
Grand Total by Decision Unit											
0		10.31				0		0	0.00	0	782,900
Subtotal								0	0		782,900
Grand Total by Fund Source											
0			10000			0		0	0.00	0	782,900
Subtotal								0	0		782,900



One-Time Operating & One-Time Capital Outlay Summary

Request for Fiscal Year: 2024

Grand Total by Summary Account						
0	740	0	0	327.00	0	284,400
0	750	0	0	140.00	0	140,300
0	768	0	0	107.00	0	316,500
0	789	0	0	48.00	0	41,700
			Subtotal	0	622	782,900



**IDAHO STATE UNIVERSITY (Agency 513)**  
**FY2024 APPROPRIATION (EDGB) REQUEST**  
**Equipment Replacement Cycle (Form B-7)**  
**General Education Appropriation**

Commodity Code	Useful Life	Commodity Description	Equipment Count	Replacement Value	Original Cost	Annual Replacement Cost	Equipment Cost						
							Instructional Equip	Classroom Equip	Computer Equip	Maintenance Equip	Office Equipment	Other Equipment	Vehicles
FEQ49304	5	Air Quality Monitoring Equip and Access >\$299	1	2,610.19	2,308.00	522.04	522.04						
TEQ72509	7	AM/FM Transmitters, Broadcast >\$299	2	6,308.74	5,313.33	901.25						901.25	
VEQ07007	5	Automobiles >\$5,000	1	10,393.06	9,000.00	2,078.61							2,078.61
EEQ58010	5	Band Instruments and Accessories >\$299	1	4,243.83	3,675.00	848.77	848.77						
EEQ58010	10	Band Instruments and Accessories >\$299	1	3,559.06	2,975.00	355.91	355.91						
SEQ45008	15	Bins, Cabinets, and Shelves, Not Office >\$299	1	11,097.07	8,360.00	739.80	739.80						
FEQ49308	13	Biochemical Research Equipment >\$299	1	3,278.26	2,577.19	252.17	252.17						
HEQ36515	5	Carpet Cleaning Machines Parts and Acc >\$299	1	2,486.92	2,199.00	497.38			497.38				
OEQ42506	10	Chairs, Office Furniture >\$299	1	2,819.58	2,322.00	281.96				281.96			
HEQ36580	5	Commercial Vacuum Cleaners Parts & Access >\$299	3	6,390.01	5,685.13	1,278.00			1,278.00				
CEQ20723	10	Computer Carts >\$299	1	3,281.06	2,655.80	328.11			328.11				
OEQ42520	10	Desks and Tables >\$299	1	2,547.80	2,129.69	254.78					254.78		
CEQ20451	5	Desktop or Towerbased Computers >\$299	32	79,936.03	70,830.00	15,987.21			15,987.21				
CEQ20452	5	Desktop or Towerbased Computers >\$5,000	1	7,677.92	6,648.79	1,535.58			1,535.58				
MEQ46522	6	Diagnostic Equipment >\$299	1	3,984.01	3,450.00	664.00	664.00						
MEQ46522	7	Diagnostic Equipment >\$299	3	8,514.86	7,373.55	1,216.41	1,216.41						
PEQ65529	5	Digital Cameras >\$299	1	2,629.96	2,369.90	525.99		525.99					
PEQ65529	7	Digital Cameras >\$299	1	5,373.21	4,653.00	767.60		767.60					
CEQ20484	5	Digital Printers >\$299	1	1,109.73	1,000.00	221.95			221.95				
PEQ65536	5	Document Camera/Visual Presenter >\$299	1	3,642.15	3,282.00	728.43		728.43					
PEQ65536	7	Document Camera/Visual Presenter >\$299	5	20,560.80	17,443.00	2,937.26		2,937.26					
CEQ20487	5	Document Scanners >\$299	1	90,039.72	77,971.00	18,007.94			18,007.94				
PEQ80318	5	Electr Sound Equip Not Otherwise Classified >\$299	1	2,563.62	2,220.00	512.72		512.72					
EEQ78555	7	Engin Technical Instr Equip and Materials >\$299	10	31,820.82	27,555.63	4,545.83	4,545.83						
OEQ42540	10	Filing Cabinets >\$299	1	2,698.43	2,184.20	269.84					269.84		
OEQ42544	10	Fire Files >\$299	1	5,482.34	4,437.60	548.23					548.23		
LEQ51524	7	Gang Mowers for Lawns and Grounds, All Type>\$5,000	1	61,150.45	51,502.00	8,735.78				8,735.78			
LSR49342	5	Gas Analysis and Monitoring Equipment	1	3,979.68	3,586.15	795.94	795.94						
GEQ68052	5	Guns, Pistols, Rifles, and Shotguns >\$299	4	2,241.87	1,980.00	448.37						448.37	
CPS20454	5	Handheld, Laptop, and Notebook	2	6,297.03	5,568.00	1,259.41			1,259.41				
CEQ20455	5	Handheld, Laptop, and Notebook >\$299	87	161,303.32	142,166.60	32,260.66			32,260.66				
TEQ72527	5	High Frequency Radio SSB, Mobile and Base >\$299	2	3,676.83	3,184.00	735.37						735.37	
HEQ74045	5	Ice Making & Dispensing Machines, Not Dry Ice>\$299	1	4,007.74	3,543.75	801.55	801.55						
CEQ20469	5	Inkjet Printers >\$299	1	3,523.41	3,175.00	704.68			704.68				
EDS47549	5	Instructional Aids & Training Programs, Medical	1	53,040.73	46,900.00	10,608.15	10,608.15						
LSR17549	5	Interval Timers and Actuators Electrical and Mech	1	52,022.89	46,000.00	10,404.58	10,404.58						
HJS48565	7	Janitorial Equip and Supplies Other	6	22,816.34	19,758.09	3,259.48				3,259.48			
FEQ49043	7	Lab & Scientific Equip & Supplies Other >\$299	10	33,702.93	28,484.54	4,814.70	4,814.70						
FEQ49043	10	Lab & Scientific Equip & Supplies Other >\$299	0	692.71	579.03	69.27	69.27						
CEQ20481	5	Laser Printers >\$299	3	8,742.00	7,679.96	1,748.40			1,748.40				
EEQ78572	5	Lecterns & Speaker's Stands, Pointers, etc >\$299	1	4,705.28	4,240.00	941.06	941.06						
SEQ56048	10	Lifters and Stackers, Hydraulic and Powered >\$299	2	8,558.07	7,082.58	855.81				855.81			
FEQ49054	5	Mass Spectrometers and Accessories > \$5,000	1	137,016.95	118,651.50	27,403.39	27,403.39						
FEQ49054	7	Mass Spectrometers and Accessories > \$5,000	2	36,526.99	31,630.99	5,218.14							
MEQ47555	5	Medical Examination Equipment and Supplies >\$299	2	5,265.62	4,656.00	1,053.12							
MEQ47555	12	Medical Examination Equipment and Supplies >\$299	1	2,810.60	2,275.00	234.22							
FEQ49058	10	Microscopes, All Types >\$299	1	2,516.53	2,103.55	251.65							
FEQ49059	5	Microscopes, All Types >\$5,000	2	53,831.40	46,615.96	10,766.28	10,766.28						
MLS26053	7	Miscellaneous Dental Equipment and Supplies	1	5,779.70	5,005.00	825.67							
CEQ20459	5	Modems, External, Data Communications >\$299	13	126,297.66	109,369.00	25,259.53			25,259.53				
CEQ20461	5	Monitors, Color and Monochrome >\$299	3	8,487.67	7,350.00	1,697.53			1,697.53				
CEQ20461	7	Monitors, Color and Monochrome >\$299	1	7,892.38	6,834.50	1,127.48			1,127.48				



Commodity Code	Useful Life	Commodity Description	Equipment Count	Replacement Value	Original Cost	Annual Replacement Cost	Equipment Cost						
							Instructional Equip	Classroom Equip	Computer Equip	Maintenance Equip	Office Equipment	Other Equipment	Vehicles
PEQ65530	5	Movie Cameras and Accessories >\$299	10	42,183.78	37,300.00	8,436.76		8,436.76					
PEQ65530	7	Movie Cameras and Accessories >\$299	12	54,059.57	45,862.08	7,722.80		7,722.80					
OEQ60072	7	Multi Function Office Machines Fax Copier >\$299	3	8,274.77	7,020.00	1,182.11						1,182.11	
CEQ20465	5	Network Components >\$299	228	581,922.87	522,356.74	116,384.57			116,384.57				
CEQ20466	5	Network Components >\$5,000	7	186,474.65	161,480.00	37,294.93			37,294.93				
CEQ20466	7	Network Components >\$5,000	1	15,560.72	13,475.00	2,222.96			2,222.96				
VEQ07021	5	Off-Road Vehicles Tracked or Wheeled >\$5,000	1	8,007.85	7,216.00	1,601.57							1,601.57
EEQ58053	10	Orchestra Instruments and Accessories Misc >\$299	2	9,423.23	7,810.00	942.32	942.32						
EEQ58054	10	Orchestra Instruments and Accessories Misc >\$5,000	1	1,235.43	1,000.00	123.54							
EEQ58054	11	Orchestra Instruments and Accessories Misc >\$5,000	1	13,539.32	11,150.00	1,230.85	1,230.85						
TEQ88400	5	Other Communications Equip Not Other Class >\$5,000	8	74,641.54	66,000.00	14,928.31						14,928.31	
TEQ88400	7	Other Communications Equip Not Other Class >\$5,000	2	13,397.96	11,284.00	1,913.99						1,913.99	
CEQ20500	5	Other Comp Equip Not Otherwise Classified>\$5,000	2	36,517.00	32,693.18	7,303.40			7,303.40				
CEQ20499	5	Other Computer Equip Not Otherwise Classified>\$299	1	3,329.20	3,000.00	665.84			665.84				
EEQ89599	10	Other Educat Equip Not Otherwise Classified >\$299	1	2,741.86	2,258.00	274.19	274.19						
EEQ89598	5	Other Educat Equip Not Otherwise Classified>\$5,000	9	188,183.27	163,602.84	37,636.65	37,636.65						
EEQ89598	7	Other Educat Equip Not Otherwise Classified>\$5,000	1	38,897.55	32,999.20	5,556.79							
EEQ89598	8	Other Educat Equip Not Otherwise Classified>\$5,000	1	10,582.16	8,977.50	1,322.77	1,322.77						
XEQ76599	7	Other Equipment Not Otherwise Classified >\$299	2	3,760.56	3,190.32	537.22						537.22	
XEQ76599	13	Other Equipment Not Otherwise Classified >\$299	3	13,707.00	10,775.70	1,054.38						1,054.38	
XEQ76600	5	Other Equipment Not Otherwise Classified >\$5,000	4	58,689.00	51,499.24	11,737.80						11,737.80	
XEQ76600	7	Other Equipment Not Otherwise Classified >\$5,000	9	247,704.99	209,850.02	35,386.43						35,386.43	
XEQ76600	10	Other Equipment Not Otherwise Classified >\$5,000	5	835,693.29	686,724.67	83,569.33						83,569.33	
XEQ76600	12	Other Equipment Not Otherwise Classified >\$5,000	1	13,667.95	10,745.00	1,139.00						1,139.00	
FEQ72600	5	Other Field Res Equip Not Other Classified >\$5,000	2	23,756.23	20,572.00	4,751.25	4,751.25						
FEQ72600	7	Other Field Res Equip Not Other Classified >\$5,000	14	122,233.43	105,388.07	17,461.92	17,461.92						
FEQ72599	5	Other Field Res Equip Not Other Classified>\$299	1	2,503.59	2,256.03	500.72	500.72						
HEQ74099	5	Other Household Equip Not Other Classified>\$299	3	8,745.50	7,733.00	1,749.10							
LEQ81100	7	Other Landscape Equip Not Other Classified >\$5,000	3	8,945.35	7,533.93	1,277.91				1,749.10			
MEQ89900	5	Other Med Equip Not Otherwise Classified >\$5,000	3	49,328.64	42,716.74	9,865.73	9,865.73			1,277.91			
MEQ89900	7	Other Med Equip Not Otherwise Classified >\$5,000	7	25,115.63	21,272.30	3,587.95	3,587.95						
OEQ60099	10	Other Office Equip Not Otherwise Classified >\$299	1	5,361.44	4,415.29	536.14					536.14		
PEQ88100	5	Other Photo & Electric Equi Not Other Class>\$5,000	11	105,145.51	92,715.92	21,029.10		21,029.10					
PEQ88100	7	Other Photo & Electric Equi Not Other Class>\$5,000	18	189,322.97	163,946.54	27,046.14		27,046.14					
PEQ88099	5	Other Photo & Electrical Equi Not Other Class>\$299	4	14,651.06	12,887.00	2,930.21			2,930.21				
PEQ88099	7	Other Photo & Electrical Equi Not Other Class>\$299	12	35,310.40	29,956.00	5,044.34		5,044.34					
SEQ75599	10	Other Shop Equip Not Otherwise Classified >\$299	1	4,787.46	3,875.14	478.75				478.75			
SEQ75600	5	Other Shop Equip Not Otherwise Classified >\$5,000	1	15,750.77	13,927.24	3,150.15				3,150.15			
VEQ76599	5	Other Vehicle Not Otherwise Classified >\$5,000	8	151,536.48	134,928.58	30,307.30							30,307.30
VEQ76599	7	Other Vehicle Not Otherwise Classified >\$5,000	4	76,311.32	66,082.72	10,901.62							10,901.62
VEQ76599	10	Other Vehicle Not Otherwise Classified >\$5,000	1	20,943.94	17,247.90	2,094.39							2,094.39
VEQ07024	5	Passenger Vehicles >\$5,000	3	52,588.26	46,559.99	10,517.65							10,517.65
EEQ58061	10	Pianos Accessories Tuning Instruments Parts>\$5,000	1	87,817.39	72,320.00	8,781.74	8,781.74						
CEQ20470	5	Plotters, Graphic > \$299	1	2,425.85	2,145.00	485.17			485.17				
HEQ36530	5	Polishing Scrubbing Machines Parts&Acc >\$299	3	15,977.93	13,963.87	3,195.59					3,195.59		
FEQ49099	7	Power Supplies >\$5,000	1	190,019.84	164,550.00	27,145.69	27,145.69						
CEQ20482	5	Printers >\$5,000	5	87,155.47	75,693.84	17,431.09			17,431.09				
CEQ20486	5	Printers Not Otherwise Classified >\$299	3	9,488.17	8,504.34	1,897.63			1,897.63				
PEQ20774	5	Projection Devices and Accessories >\$299	4	15,514.48	13,486.57	3,102.90		3,102.90					
PEQ20776	5	Projection Devices and Accessories >\$5,000	10	87,959.34	78,237.00	17,591.87		17,591.87					
PEQ20776	7	Projection Devices and Accessories >\$5,000	1	9,715.20	8,413.00	1,387.89			1,387.89				
PEQ88067	5	Projectors Not Otherwise Classified >\$299	1	3,642.31	3,154.10	728.46			728.46				
HEQ74070	13	Refrigerators and Freezers, Commercial >\$299	3	30,512.59	23,345.00	2,347.12	2,347.12						
SEQ54575	10	Saws, Stationary: Powered >\$299	1	3,545.72	2,920.00	354.57					354.57		
HEQ36560	5	Scrubbing Machines Parts and Accessories >\$299	5	13,856.78	11,999.45	2,771.36					2,771.36		
HEQ36560	7	Scrubbing Machines Parts and Accessories >\$299	7	34,555.35	29,873.92	4,936.48				4,936.48			
PEQ65531	7	Security Camera >\$299	1	2,885.24	2,430.00	412.18						412.18	
TEQ72554	5	Security Systems and Equip, Communications >\$299	1	2,648.94	2,387.00	529.79						529.79	



Commodity Code	Useful Life	Commodity Description	Equipment Count	Replacement Value	Original Cost	Annual Replacement Cost	Equipment Cost						
							Instructional Equip	Classroom Equip	Computer Equip	Maintenance Equip	Office Equipment	Other Equipment	Vehicles
TEQ72554	7	Security Systems and Equip, Communications >\$299	4	19,971.26	16,985.00	2,853.04						2,853.04	
OTS72554	7	Security Systems and Equipment, Communications	1	4,962.50	4,210.00	708.93						708.93	
CEQ20492	5	Servers >\$299	8	45,513.08	39,610.82	9,102.62			9,102.62				
CEQ20493	5	Servers >\$5,000	23	385,760.97	338,061.47	77,152.19			77,152.19				
HEQ36570	5	Shampoo and Buffing Machines Parts and Acc >\$299	10	34,245.08	30,858.80	6,849.02				6,849.02			
SRV96199	5	Shipping and Handling	0	92.38	80.00	18.48	18.48						
PEQ80380	7	Speakers and Accessories >\$299	2	2,961.61	2,564.64	423.09		423.09					
FEQ49591	5	Surveying Equipment >\$299	2	8,006.74	7,215.00	1,601.35	1,601.35						
FEQ49591	7	Surveying Equipment >\$299	4	13,476.51	11,614.76	1,925.22							
FEQ49592	5	Surveying Equipment >\$5000	4	40,743.71	36,125.71	8,148.74							
FEQ49592	7	Surveying Equipment >\$5000	2	23,866.58	20,247.50	3,409.51	3,409.51						
TEQ72559	5	Telecommunication Parts and Accessories >\$299	2	24,378.98	21,111.28	4,875.80						4,875.80	
TEQ72558	5	Telecommunicators/Display Terminals >\$299	2	7,627.30	6,604.95	1,525.46						1,525.46	
PEQ84056	5	Teleconference Systems, Audio/Video >\$299	18	133,088.65	118,063.14	26,617.73		26,617.73					
PEQ84056	7	Teleconference Systems, Audio/Video >\$299	5	15,147.91	12,945.48	2,163.99		2,163.99					
TEQ72557	5	Telephone Systems >\$5,000	10	79,391.45	68,750.00	15,878.29						15,878.29	
PEQ84066	5	Television >\$299	1	4,072.73	3,670.00	814.55				814.55			
PEQ84066	7	Television >\$299	11	33,744.95	28,750.08	4,820.71		4,820.71					
FEQ49090	7	Testing Instruments Not Otherwise Classified >\$299	1	2,457.68	2,085.00	351.10	351.10						
LEQ76588	7	Tractors Wheel Type Except Farm Tractors >\$5,000	1	15,967.07	13,447.75	2,281.01				2,281.01			
VEQ07060	10	Trailers >\$5,000	2	18,918.37	15,415.00	1,891.84							1,891.84
VEQ07048	7	Trucks <\$5,000	1	2,968.35	2,500.00	424.05							424.05
VEQ07049	5	Trucks >\$5,000	1	13,316.82	12,000.00	2,663.36							2,663.36
VEQ07049	7	Trucks >\$5,000	11	291,187.19	247,720.83	41,598.17							41,598.17
SEQ56076	7	Trucks, Lift, Powered: Fork Lifts, etc. >\$5,000	5	81,393.43	68,875.64	11,627.63							11,627.63
SEQ56076	10	Trucks, Lift, Powered: Fork Lifts, etc. >\$5,000	1	8,803.60	7,250.00	880.36							880.36
VEQ07094	5	Vans >\$5,000	5	113,132.75	101,031.46	22,626.55							22,626.55
VEQ07094	7	Vans >\$5,000	3	138,194.18	117,238.68	19,742.03							19,742.03
PEQ84067	7	Video Camera Recorders >\$299	3	5,786.16	5,010.60	826.59		826.59					
PEQ84076	5	Video Projectors, Accessories and Parts >\$299	4	12,651.30	11,058.00	2,530.26		2,530.26					
PEQ84076	7	Video Projectors, Accessories and Parts >\$299	4	11,473.02	9,935.20	1,639.00		1,639.00					
FEQ49096	5	X-Ray & Electron Diffraction Equip >\$299	1	3,929.99	3,475.00	786.00	786.00						
FEQ49097	5	X-Ray & Electron Diffraction Equip >\$5,000	1	477,225.66	413,259.39	95,445.13	95,445.13						
1,209,788.18							316,547.40	140,328.38	370,078.90	41,670.38	1,890.96	180,317.04	158,955.13

SUMMARY

Priority

- Instructional Instruments/Lab/Scientific/Test Equipment
- Classroom Audio Visual Equipment
- Maintenance Equipment
- Computers/Data Processing
- Vehicles
- Office/Other

Total Repl

316,500  
140,300  
41,700  
370,100  
159,000  
182,200

1,209,800

FY24 Request

316,500  
140,300  
41,700  
284,400  
13%  
15%

782,900

Capital Outlay

DU 9.00 FY 2024 Capital Budget Base 3,666,700  
FY24 Library Budget Base 3,239,800  
Base for Capital Repl Request 426,900  
FY24 Capital Repl Need from above 1,209,800  
FY24 Capital Replacement Base from above (426,900)  
FY24 Capital Repl Request 782,900

Grand Total B7 One-Time OE and CO

Priority	Fund Source	Decision Unit	OE	CO
1	100000	10.31	-	782,900
			-	-
			-	-



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## Reviewed & Recommended: Request for IT Budget Approval from ITS

1 message

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**WebMaster** <webmaster@idaho.gov>  
To: "lisaleyshon@isu.edu" <lisaleyshon@isu.edu>  
Cc: Russell Mayer <mayeruss@isu.edu>

Mon, Aug 22, 2022 at 8:27 AM

Your request #350 for FY24 Computer/Computer Related One-Time Capital Replacement has been **Reviewed & Recommended** by ITS.

ITS Comments:

Please click [here](#) to update your request and it will be sent back to ITS for approval.







Thank you for your submission.

ITS Management

If you have any questions, please send an email to [itapprovals@its.idaho.gov](mailto:itapprovals@its.idaho.gov)

Flow by CAL & PBT. Updated 20210820



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Agency	Idaho State University
Request for the Purchase of	FY24 Computer/Computer Related One-Time Capital Replacement
Agency Purchasing Representative	Lisa Leyshon
Agency Purchasing Representative Email Address	lisaleyshon@isu.edu
Total Value of Request	\$782,900.00
Comments	The total FY24 Budget request is \$782,900. The computer/computer-related portion of the request is for \$370,100. I have attached an Excel file that has our B7 Form along with a detailed computer capital asset list of what we need to replace.
ITS Comments	
Analyst Comments	
ITS Approval Status	Reviewed & Recommended
Attachments	<a href="#">FY24 IT Capital Request File.xlsx</a>

Version: 6.0  
Created at 8/9/2022 3:01 PM by ☐ Russell Mayer  
Last modified at 8/22/2022 7:27 AM by ☐ Chris Carlisle

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**FY 2024**

**ISU Six Year Capital Improvement Budget**

**5/31/2022**

Description	FY2024	FY 2025	FY 2026	FY 2027	FY 2028	FY 2029
Investment in Meridian Property Development	\$6,000,000					
Life Science Complex	\$133,380,000					
University Place Polytechnic Building	\$64,285,000					
ISU Health and Wellness Center (Clinic Consolidation)	\$52,488,000					
Remodel RFC for KDHS Nursing, PAS, Rad Tech, and other KDHS	\$25,000,000					
Leonard Hall Research Lab Renovation Phase 2 and 3		\$7,000,000				
Campus Deferred Maintenance - Frazier Hall, Etc.		\$12,100,000				
Upgrade HVAC, Ceilings, & Lighting, Eli Oboler Library		\$13,170,850				
Greenhouse Addition, Plant Sciences			\$3,690,830			
Remodel Basement Space, Eli Oboler Library			\$2,860,000			
Phase 2 HVAC Upgrades, Administration			\$1,760,000			
Research Lab Renovations, College of Pharmacy, Meridian				\$5,940,000		
Meridian Dental Hygiene Expansion				\$4,400,000		
Holt Arena Phase 2 and 3: Spine and Basketball Arena*				\$84,700,000		
Gravelly Hall - Upgrade the heating and cooling system					\$3,162,500	
Beckley Nursing – Asbestos mitigation, ceiling system and lights					\$1,870,000	
Vocarts - Replace, HVAC, Fire Alarm & ADA restrooms					\$1,920,426	
Campus Housing Renovations & Remodeling					\$11,000,000	
Academic Building						\$27,500,000
<b>Six Year Capital Improvement Plan Total</b>	<b>\$462,227,606</b>	<b>\$281,153,000</b>	<b>\$32,270,850</b>	<b>\$8,310,830</b>	<b>\$95,040,000</b>	<b>\$17,952,926</b>
						<b>\$27,500,000</b>

\* Agency or Donor Funded

 New Capital Projects



## ISU FY 24 Request

### Alterations and Repairs

5/31/2022

Location	Description	PBFAC	Priority	Running Total
003 Physical Science	Improvements to nine basement lab spaces and offices with updates to HVAC and other systems.	\$ 2,411,883	1	\$ 2,411,883
012 Museum Bldg	Remodel Enrollment Management Customer Service Center	\$ 450,000	2	\$ 2,861,883
088 Performing Arts	Replace concrete steps north side	\$ 559,500	3	\$ 3,421,383
099 Campus	Pocatello grounds - Owen Redfield area new irrigation	\$ 123,000	4	\$ 3,544,383
096 Eames	Stairway access to roof and expanded roof access	\$ 25,626	5	\$ 3,570,009
020 Heat Plant	Parking lot storm water drainage mitigation	\$ 479,723	6	\$ 4,049,732
200 Meridian	Electrical Services/backup generator relocation	\$ 680,225	7	\$ 4,729,957
200 Meridian	Install a second cooling tower connection to provide adequate cooling capacity for building	\$ 589,953	8	\$ 5,319,910
011 Fine Arts	Repair & replace windows in disrepair for entire building	\$ 2,036,875	9	\$ 7,356,785

### Alterations and Repairs: University Place

Location	Description	Budget	Priority	Running Total
100 Center for Higher Education (CHE)	Renovate existing University Place space to become Nuclear Faculty Research Lab Space	\$ 3,000,000	1	\$ 3,000,000

### ADA

Location	Description	Budget	Priority	Running Total
068 Speech Pathology	Elevator replacement for ADA compliance	\$ 290,318	1	\$ 290,318

### New Capital

Location	Description	Budget	Priority	Running Total
200 Meridian	Investment in Meridian Property Development	\$ 6,000,000	1	\$ 6,000,000

### Deferred Maintenance

Location	Description	Budget	Priority	Running Total
020 Heat Plant	Major improvements needed to prolong life of plant	\$ 15,607,500	1	\$ 15,607,500
038 Rendezvous	Replace the three failing water heater/tanks	\$ 219,700	2	\$ 15,827,200
PK14-G01	General Parking Lot G-01 safety hazards & repairs	\$ 2,622,000	3	\$ 18,449,200
011 Fine Arts	Replace chiller	\$ 470,400	4	\$ 18,919,600
045 Reed Gym	Swimming Pool Repair and Replacement of aged equipment and systems	\$ 1,177,500	5	\$ 20,097,100
045 Reed Gym	HVAC phase two	\$ 721,524	6	\$ 20,818,624
003 Physical Science	Upgrade HVAC Phoenix Controls	\$ 2,147,625	7	\$ 22,966,249
200 Meridian	Replace (10) Energy Recovery Ventilation units for the Meridian Campus	\$ 493,350	8	\$ 23,459,599
099 Campus	Repair the failing utility tunnel system starting at Lilibridge and turning west and continuing toward Liberal Arts	\$ 12,008,000	9	\$ 35,467,599
073 Armory Building	Replace the heating boilers and associated steam/condensate/hydraulic lines	\$ 669,900	10	\$ 36,137,499
099 Campus	Pocatello - roads and parking Bartz Way mill & overlay	\$ 1,995,000	11	\$ 38,132,499
003 Physical Science	Replace Chiller	\$ 706,875	12	\$ 38,839,374



ISU FY 24 Request

104 CAES	CAES replace and repair building heating boilers	\$ 1,195,525	13	\$ 40,034,899
038 Rendezvous	Replace seven main building chillers, R-22	\$ 3,297,510	14	\$ 43,332,409
048 College of Technology	RFC - Replace 72 heat pumps tower section	\$ 1,708,200	15	\$ 45,040,609



# Schedule of Expenditures of Federal Awards

IDAHO STATE UNIVERSITY  
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS  
YEAR ENDED JUNE 30, 2021

Federal Assistance Listing Number	Additional Award Identification	Federal Program Name	Amount Expended	Cluster Name	Federal Program Total	Cluster Total	Loan/Loan Guarantee, End of Audit Period Outstanding Loan Balance	Name of Pass-through Entity	Identifying Number Assigned by the Pass-through Entity, if assigned	Total Amount Passed Through to Subrecipients
<b>US DEPARTMENT OF AGRICULTURE</b>										
10.001	59-2052-8-003	Agricultural Research Basic and Applied Research	15,631	RESEARCH AND DEVELOPMENT	15,631	7,125,016				
10.053		Dairy Indemnity Program	87,255	RESEARCH AND DEVELOPMENT	87,255	7,125,016				
10.170		Specialty Crop Block Grant Program - Farm Bill	26,858	RESEARCH AND DEVELOPMENT	30,610	7,125,016		Battelle Energy Alliance LLC	161631 011, A1-A4	
10.170		Specialty Crop Block Grant Program - Farm Bill	3,752	RESEARCH AND DEVELOPMENT	30,610	7,125,016		Idaho State Dept of Agriculture	2017-SCBGP-FB	
10.310	2018-69002-27983, A1	Agriculture and Food Research Initiative (AFRI)	(1,095)	RESEARCH AND DEVELOPMENT	(1,095)	7,125,016		Idaho State Dept of Agriculture	2020 SCBGP-FB	1,504
10.558		Child and Adult Care Food Program	55,758	CHILD NUTRITION	55,758	55,758				
10.664	17-JV-11261933-032	Cooperative Forestry Assistance	6,338	RESEARCH AND DEVELOPMENT	6,338	7,125,016				
10.699	20-CS11041563-031	Partnership Agreements	3,300	RESEARCH AND DEVELOPMENT	3,300	7,125,016				
TOTAL US DEPARTMENT OF AGRICULTURE			197,797							1,504
<b>US DEPARTMENT OF COMMERCE</b>										
11.611		Manufacturing Extension Partnership	113,772		113,772			Boise State Univ	9618-2021-PO138290	
TOTAL US DEPARTMENT OF COMMERCE			113,772							
<b>US DEPARTMENT OF DEFENSE</b>										
12.002		Procurement Technical Assistance For Business Firms	21,409		21,409			Boise State Univ	9889-PO138795	
12.351	HDTRA1-17-1-0004, A1-A4	Scientific Research - Combating Weapons of Mass Destruction	23,183	RESEARCH AND DEVELOPMENT	23,183	7,125,016				
12.420		Military Medical Research and Development	3,672	RESEARCH AND DEVELOPMENT	16,195	7,125,016		University of Washington	0000001117	
12.800	F2KBA0154M001	Air Force Defense Research Sciences Program	16,195	RESEARCH AND DEVELOPMENT	3,672	7,125,016				
TOTAL US DEPARTMENT OF DEFENSE			64,459							
<b>US DEPARTMENT OF HOUSING and URBAN DEVELOPMENT</b>										
14.241		Housing Opportunities for Persons with AIDS	15,735		15,735			Idaho Housing & Finance Association	HOPWA15-08,16-08 A1, 17-05	
TOTAL US DEPARTMENT OF HOUSING and URBAN DEVELOPMENT			15,735							
<b>US DEPARTMENT OF INTERIOR</b>										
15.224	L16AC00365 A1,A2,A3	Cultural and Paleontological Resources Management	13,265		13,265					
15.247	L20AC00283	Wildlife Resource Management	8,804	RESEARCH AND DEVELOPMENT	14,138	7,125,016				
15.247		Wildlife Resource Management	5,334	RESEARCH AND DEVELOPMENT	14,138	7,125,016		Boise State University	8966-PO137357	
15.636	F16AC00496, A1,A2,A3,A4	Alaska Subsistence Management	24,820	RESEARCH AND DEVELOPMENT	24,820	7,125,016				
15.805		Assistance to State Water Resources Research Institutes	11,049	RESEARCH AND DEVELOPMENT	11,049	7,125,016		University of Idaho	CG3597-SB-881958	
15.808	G19AC00051	U.S. Geological Survey Research and Data Collection	134,504	RESEARCH AND DEVELOPMENT	177,790	7,125,016				
15.808	G21AC10146	U.S. Geological Survey Research and Data Collection	13,859	RESEARCH AND DEVELOPMENT	177,790	7,125,016				
15.808	G18AC00053	U.S. Geological Survey Research and Data Collection	(290)	RESEARCH AND DEVELOPMENT	177,790	7,125,016				
15.808	G20AC00097	U.S. Geological Survey Research and Data Collection	29,717	RESEARCH AND DEVELOPMENT	177,790	7,125,016				
15.810	G20AC00133	National Cooperative Geologic Mapping	9,394	RESEARCH AND DEVELOPMENT	9,394	7,125,016				
15.815		National Land Remote Sensing Education Outreach and Research	5,334	RESEARCH AND DEVELOPMENT	5,334	7,125,016		AmericaView	AV18-ID-01	
15.945		Cooperative Research and Training Programs – Resources of the Nati	728	RESEARCH AND DEVELOPMENT	10,150	7,125,016		Univ of Wyoming	1004044A-ISU	
15.945	P16AC01179 M1, M2, M3	Cooperative Research and Training Programs – Resources of the Nati	9,422	RESEARCH AND DEVELOPMENT	10,150	7,125,016				
TOTAL US DEPARTMENT OF INTERIOR			265,940							
<b>US DEPARTMENT OF JUSTICE</b>										
16.021		Justice Systems Response to Families	2,468		2,468			Oneida Crisis Center	GMS 2017-WR-AX 002	
16.302	DJF-18-2100-PR-0010908, A2	FBI Geospatial Data	28,558	RESEARCH AND DEVELOPMENT	28,558	7,125,016				
16.560	2017-DN-BX-0173	National Institute of Justice Research, Evaluation, and Development Project Grants	897	RESEARCH AND DEVELOPMENT	897	7,125,016				
TOTAL US DEPARTMENT OF JUSTICE			31,923							
<b>US DEPARTMENT OF TRANSPORTATION</b>										
20.205		Highway Planning and Construction	13,462		13,462			Idaho Transportation Department	AWARDS FY21, 2012-2018	
TOTAL US DEPARTMENT OF TRANSPORTATION			13,462							
<b>US TREASURY</b>										
21.019		Coronavirus Relief Fund	1,332,654		1,332,654	1,332,654		State of Idaho		
TOTAL US TREASURY			1,332,654							



# Schedule of Expenditures of Federal Awards

Federal Assistance Listing Number	Additional Award Identification	Federal Program Name	Amount Expended	Cluster Name	Federal Program Total	Cluster Total	Loan/Loan Guarantee, End of Audit Period Outstanding Loan Balance	Name of Pass-through Entity	Identifying Number Assigned by the Pass-through Entity, if assigned	Total Amount Passed Through to Subrecipients
<b>NATIONAL AERONAUTICS and SPACE ADMINISTRATION</b>										
43.001	NNX15AM06A, A1-A8	Science	17,660	RESEARCH AND DEVELOPMENT	76,966	7,125,016				
43.001	80NSSC17M0073, A1	Science	23,745	RESEARCH AND DEVELOPMENT	76,966	7,125,016				
43.001		Science	35,561	RESEARCH AND DEVELOPMENT	76,966	7,125,016		Louisiana State University	PO-0000084069	
43.008		Office of Stem Engagement (OSTEM)	8,231	RESEARCH AND DEVELOPMENT	27,029	7,125,016		Univ of Idaho	ES0666-SB-783730	
43.008		Office of Stem Engagement (OSTEM)	2,864	RESEARCH AND DEVELOPMENT	27,029	7,125,016		Univ of Idaho	ES0666-SB-783728	
43.008		Office of Stem Engagement (OSTEM)	3,308	RESEARCH AND DEVELOPMENT	27,029	7,125,016		Univ of Idaho	ES0666-SB-783711	
43.008		Office of Stem Engagement (OSTEM)	12,626	RESEARCH AND DEVELOPMENT	27,029	7,125,016		Univ of Idaho	ES4527-783698	
TOTAL NATIONAL AERONAUTICS and SPACE ADMINISTRATION			103,995							
<b>NATIONAL ENDOWMENT FOR THE HUMANITIES</b>										
45.025		Promotion of the Arts Partnership Agreements	1,080		1,080			Idaho Commission of the Arts	GRANT# 3222	
45.129		Promotion of the Humanities Federal/State Partnership	7,474		19,306			Idaho Humanities Counsel	2020633	
45.129		Promotion of the Humanities Federal/State Partnership	3,164		19,306			Idaho Humanities Counsel	2020038	
45.129		Promotion of the Humanities Federal/State Partnership	3,668		19,306			Idaho Humanities Counsel	2020695	
45.129		Promotion of the Humanities Federal/State Partnership	5,000		19,306			Idaho Humanities Counsel	2020706	
TOTAL NATIONAL ENDOWMENT FOR THE HUMANITIES			20,386							
<b>NATIONAL SCIENCE FOUNDATION</b>										
47.041		Engineering	2,497	RESEARCH AND DEVELOPMENT	2,497	7,125,016		California State University,Fullerton	S-7223-ISU	
47.049	1904166	Mathematical and Physical Sciences	45,720	RESEARCH AND DEVELOPMENT	515,716	7,125,016				
47.049	2019074	Mathematical and Physical Sciences	328,618	RESEARCH AND DEVELOPMENT	515,716	7,125,016				
47.049	2004257	Mathematical and Physical Sciences	81,031	RESEARCH AND DEVELOPMENT	515,716	7,125,016				
47.049	1615146 A1-7	Mathematical and Physical Sciences	41,131	RESEARCH AND DEVELOPMENT	515,716	7,125,016				18,689
47.049	2012839	Mathematical and Physical Sciences	19,216	RESEARCH AND DEVELOPMENT	515,716	7,125,016				
47.050	EAR-1331872, A1-9	Geosciences	166,040	RESEARCH AND DEVELOPMENT	335,326	7,125,016				6,236
47.050	1521365	Geosciences	46,078	RESEARCH AND DEVELOPMENT	335,326	7,125,016				
47.050	1653998	Geosciences	96,237	RESEARCH AND DEVELOPMENT	335,326	7,125,016				
47.050	1728563	Geosciences	9,405	RESEARCH AND DEVELOPMENT	335,326	7,125,016				
47.050	1755079, A1	Geosciences	17,711	RESEARCH AND DEVELOPMENT	335,326	7,125,016				
47.050	1817597	Geosciences	(145)	RESEARCH AND DEVELOPMENT	335,326	7,125,016				
47.074	1754224	Biological Sciences	109,452	RESEARCH AND DEVELOPMENT	438,702	7,125,016				
47.074	1935839	Biological Sciences	72,221	RESEARCH AND DEVELOPMENT	438,702	7,125,016				
47.074	2027608	Biological Sciences	180,599	RESEARCH AND DEVELOPMENT	438,702	7,125,016				
47.074	2015616	Biological Sciences	12,686	RESEARCH AND DEVELOPMENT	438,702	7,125,016				
47.074	2118125	Biological Sciences	38,772	RESEARCH AND DEVELOPMENT	438,702	7,125,016				
47.074	DBI-1802491	Biological Sciences	24,972	RESEARCH AND DEVELOPMENT	438,702	7,125,016				12,007
47.075	1523409	Social, Behavioral, and Economic Sciences	3,083	RESEARCH AND DEVELOPMENT	173,371	7,125,016				
47.075	1748986	Social, Behavioral, and Economic Sciences	170,288	RESEARCH AND DEVELOPMENT	173,371	7,125,016				86,610
47.076	DUE-1458292	Education and Human Resources	19,370	RESEARCH AND DEVELOPMENT	515,884	7,125,016				
47.076		Education and Human Resources	(332)	RESEARCH AND DEVELOPMENT	515,884	7,125,016		Boise State Univ	7615-A,A1	
47.076	1502015	Education and Human Resources	92,851	RESEARCH AND DEVELOPMENT	515,884	7,125,016				23,966
47.076	1914946	Geosciences	384	RESEARCH AND DEVELOPMENT	515,884	7,125,016				
47.076	DGE-1504528, A1-4	Education and Human Resources	403,611	RESEARCH AND DEVELOPMENT	515,884	7,125,016				
47.083		Pass Through Funding from University of Kansas	258,148	RESEARCH AND DEVELOPMENT	1,090,432	7,125,016		University of Kansas	2019603	
47.083		Integrative Activities	41,259	RESEARCH AND DEVELOPMENT	1,090,432	7,125,016		Univ of Idaho	CE2559-SB-873905	
47.083		Integrative Activities	37,201	RESEARCH AND DEVELOPMENT	1,090,432	7,125,016		Univ of Idaho	CE2559-SB-873905	
47.083		Integrative Activities	1,628	RESEARCH AND DEVELOPMENT	1,090,432	7,125,016		Univ of Idaho	CE2559-SB-873905	
47.083		Integrative Activities	53,640	RESEARCH AND DEVELOPMENT	1,090,432	7,125,016		Univ of Idaho	CE2559-SB-873905	
47.083		Integrative Activities	33,732	RESEARCH AND DEVELOPMENT	1,090,432	7,125,016		Univ of Idaho	CE2559-SB-873905	
47.083		Integrative Activities	27,951	RESEARCH AND DEVELOPMENT	1,090,432	7,125,016		Univ of Idaho	CE2559-SB-873905	
47.083		Integrative Activities	636,873	RESEARCH AND DEVELOPMENT	1,090,432	7,125,016		Univ of Idaho	CE2559-SB-873905	
TOTAL NATIONAL SCIENCE FOUNDATION			3,071,928							147,508
<b>US SMALL BUSINESS ADMINISTRATION</b>										
59.037		Small Business Development Centers	85,502		348,249			Boise State Univ	6668-C, 6923-C, 7448-C,A1,7982	
59.037		Small Business Development Centers	91,738		348,249			Boise State Univ	6923-B, 7448-D, A1, 7982-C	
59.037		Small Business Development Centers	70,271		348,249			Boise State Univ	9405-PO137297	
59.037		Small Business Development Centers	100,738		348,249			Boise State Univ	9405-PO137298	
TOTAL US SMALL BUSINESS ADMINISTRATION			348,249							
<b>US NECLEAR REGULATORY AGENCY</b>										
77.008	NRC-HQ-84-16-G-0039, M1,2,3	U.S. Nuclear Regulatory Commission Scholarship and Fellowship Program	(278)		(278)					
TOTAL US NUCLEAR REGULATORY AGENCY			(278)							



# Schedule of Expenditures of Federal Awards

Federal Assistance Listing Number	Additional Award Identification	Federal Program Name	Amount Expended	Cluster Name	Federal Program Total	Cluster Total	Loan/Loan Guarantee, End of Audit Period Outstanding Loan Balance	Name of Pass-through Entity	Identifying Number Assigned by the Pass-through Entity, if assigned	Total Amount Passed Through to Subrecipients
US DEPARTMENT OF ENERGY										
81.000		Pass Through Funding from Fluor Idaho LLC	11,678	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Fluor Idaho LLC	21-963	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	52,800	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 014 A1-14	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	110,880	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 30 A1-A9	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	25,083	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 052 A1, A2	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	102,973	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 053	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	52,801	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 072	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	29,896	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 83	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	4,260	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 116	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	14,981	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 100	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	11,674	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 REL 110	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	24,942	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 71	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	67,811	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		UT Battelle, LLC	4000163768, M1, M2	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	7,009	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 049, A1	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	1,910	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 074 A1-2	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	31,435	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 77	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	742	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 91	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	11,565	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 92	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	7,000	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 REL 97	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	13,950		2,355,496			Battelle Energy Alliance LLC	154652 Rel 96	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	27,978	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 032 A1-6	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	16,990	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	161631 007 A1	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	28,693	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 051, A1, A2, A3,A4	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	4,772	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Release 80	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	74,403	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 85	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	66,269	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 95	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	3,167	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 113	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	1,583	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 115	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	54,919	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 060 A1-2	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	19,086	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 062	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	17,695	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 065, MOD 1, 3, 4	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	(295)	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 REL 67, A1	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	37,054	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 070 A1-2-4	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	85,788	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Oregon State Univ	NLL346A-A	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	9,064	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	RELEASE 75 UNDER MC 154652	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	2,342	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	RELEASE 76 UNDER MC154652	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	5,278	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 81	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	11,994	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 REL 79	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	3,303	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 87	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	6,251	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 86	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	7,214	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 88	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	120	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 94	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	29,886	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 101	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	790	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 103	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	24,036	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	RELEASE 104	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	11,863	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 102	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	6,486	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 106	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	9,086	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 107	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	22,187	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Purdue University	14000447-018	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	(1,378)	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 REL73	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	1,777	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	NO. 154652 REL. 105	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	6,487	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	NO. 154651 REL. 109	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	3,224	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 111	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	204	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 112	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	1,685	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 REL 114	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	115,754		2,355,496			Battelle Energy Alliance LLC	154652 007 A1-6	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	6,863	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 99	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	117,683	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 054	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	663,322		2,355,496			Battelle Energy Alliance LLC	154652 018 A1-5	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	(295)	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 89	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	6,566	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 98	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	1,460	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 108	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	39,476	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 034 A1, A2, A3	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	26,492	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	154652 Rel 93	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	112,702	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	161631 001 A1-7	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	64,900	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	161631 010 A1,A2,A3,A4	
81.000		Pass Through Funding from Battelle Energy Alliance LLC	17,182	RESEARCH AND DEVELOPMENT	2,355,496	7,125,016		Battelle Energy Alliance LLC	DE-AC07-05ID14517	
81.049	DE-SC0021244	Office of Science Financial Assistance Program	95,797	RESEARCH AND DEVELOPMENT	95,797	7,125,016				
81.065		Nuclear Legacy Cleanup Program	228,205	RESEARCH AND DEVELOPMENT	228,205	7,125,016		Idaho Dept of Environmental Quality	K261	



# Schedule of Expenditures of Federal Awards

Federal Assistance Listing Number	Additional Award Identification	Federal Program Name	Amount Expended	Cluster Name	Federal Program Total	Cluster Total	Loan/Loan Guarantee, End of Audit Period Outstanding Loan Balance	Name of Pass-through Entity	Identifying Number Assigned by the Pass-through Entity, If assigned	Total Amount Passed Through to Subrecipients
81.092		Remedial Action and Waste Management	93,799	RESEARCH AND DEVELOPMENT	93,799	7,125,016		Idaho Department of Environmental Quality	K111, A1-7	
81.112	DE-NA0003880, A1-2	Stewardship Science Grant Program	164,008	RESEARCH AND DEVELOPMENT	164,008	7,125,016				
81.121	DE-NE0008524, M1-M5	Nuclear Energy Research, Development and Demonstration	29,500	RESEARCH AND DEVELOPMENT	466,936	7,125,016				29,500
81.121		Nuclear Energy Research, Development and Demonstration	70,114	RESEARCH AND DEVELOPMENT	466,936	7,125,016		Utah State Univ	200658-336, A1	
81.121	DE-NE0008869	Nuclear Energy Research, Development and Demonstration	71,232	RESEARCH AND DEVELOPMENT	466,936	7,125,016				
81.121		Nuclear Energy Research, Development and Demonstration	246,806	RESEARCH AND DEVELOPMENT	466,936	7,125,016		Wastren Advantage Inc.	ESER-16-5-1, M1-4	
81.121		Pass Through Funding from Research Foundation of CUNY	49,284	RESEARCH AND DEVELOPMENT	466,936	7,125,016		City College of New York	CM00004035-00	
81.123		National Nuclear Security Admin (NNSA) Minority Serving Institutions	362	RESEARCH AND DEVELOPMENT	362	7,125,016		Lawrence Livermore National Laboratory	NO. B646459	
TOTAL US DEPARTMENT OF ENERGY			3,404,603							29,500
<b>US DEPARTMENT OF EDUCATION</b>										
84.002		Adult Education-Basic Grants to States	237,664		287,768			State of Idaho Professional Technical Education		
84.002		Adult Education-Basic Grants to States	30,886		287,768			State of Idaho Professional Technical Education		
84.002		Adult Education-Basic Grants to States	19,218		287,768			State of Idaho Professional Technical Education		
84.007		Supplemental Educational Opportunity Grant	538,349	STUDENT FINANCIAL AID	538,349	64,143,516				
84.010		Title I Grants to Local Educational Agencies	2,405		440,956			State Department of Education	20-4407	
84.010		Title I Grants to Local Educational Agencies	24,386		440,956			State Department of Education	21-4401	
84.010		Title I Grants to Local Educational Agencies	414,165		440,956			State Department of Education	21-4401	
84.033		Federal Work Study	412,796	STUDENT FINANCIAL AID	431,555	64,143,516		State Department of Education		
84.033		Federal Work Study	2,891	STUDENT FINANCIAL AID	431,555	64,143,516		State Department of Education		
84.033		Federal Work Study	2,790	STUDENT FINANCIAL AID	431,555	64,143,516		State Department of Education		
84.033		Federal Work Study	8,290	STUDENT FINANCIAL AID	431,555	64,143,516		State Department of Education		
84.033		Federal Work Study	3,343	STUDENT FINANCIAL AID	431,555	64,143,516		State Department of Education		
84.033		Federal Work Study	1,230	STUDENT FINANCIAL AID	431,555	64,143,516		State Department of Education		
84.033		Federal Work Study	215	STUDENT FINANCIAL AID	431,555	64,143,516		State Department of Education		
84.038		Perkins Loan Program	827,791	STUDENT FINANCIAL AID	672,520	64,143,516	672,520			
84.042	P042A150065, 4, 6, 7,8,9,10	TRIO Student Support Services	123,928	TRIO CLUSTER	331,545	2,490,077				
84.042	P042A200819	TRIO Student Support Services	207,617	TRIO CLUSTER	331,545	2,490,077				
84.044	P044A160300, YR2, YR3	TRIO Talent Search	277,419	TRIO CLUSTER	806,054	2,490,077				
84.044	P044A160298, YR2, YR3	TRIO Talent Search	528,635	TRIO CLUSTER	806,054	2,490,077				
84.047	P047A170235, A1 TO A7	TRIO Upward Bound	305,822	TRIO CLUSTER	826,351	2,490,077				
84.047	P047M170059, YR2, A7	TRIO Upward Bound	207,238	TRIO CLUSTER	826,351	2,490,077				
84.047	P047V170053, YR 2,YR 3	TRIO Upward Bound	313,291	TRIO CLUSTER	826,351	2,490,077				
84.048		Career and Technical Education-Basic Grants to States	176,075		340,063			State of Idaho Professional Technical Education		
84.048		Career and Technical Education-Basic Grants to States	10,000		340,063			State of Idaho Professional Technical Education		
84.048		Career and Technical Education-Basic Grants to States	53,461		340,063			State of Idaho Professional Technical Education		
84.048		Career and Technical Education-Basic Grants to States	93,913		340,063			State of Idaho Professional Technical Education		
84.048		Career and Technical Education-Basic Grants to States	17,658		340,063			State of Idaho Professional Technical Education		
84.048		Career and Technical Education-Basic Grants to States	(11,044)		340,063			State of Idaho Professional Technical Education		
84.063	Grant-Aid Year 2019-2020	Federal Pell Grant Program	18,275	STUDENT FINANCIAL AID	13,643,957	64,143,516				
84.063		Federal Pell Grant Program	13,625,251	STUDENT FINANCIAL AID	13,643,957	64,143,516				
84.063	Pell Grant-Prior Year Collection	Federal Pell Grant Program	431	STUDENT FINANCIAL AID	13,643,957	64,143,516				
84.066	P066A160311, YR2, YR3	TRIO Educational Opportunity Centers	276,059	TRIO CLUSTER	276,059	2,490,077				
84.126		Rehabilitation Services Vocational Rehabilitation Grants to States	67,327	RESEARCH AND DEVELOPMENT	67,327	7,125,016		Idaho Div of Vocational Rehabilitation--320 Boise SWT	MOU 05122017, 12132017,4162019	
84.129	H129B200046	Rehabilitation Long-Term Training	85,186		85,186					
84.141	S141A190012	Migrant Education High School Equivalency Program	350,944		350,944					
84.149	S149A200008	Migrant Education College Assistance Migrant Program	224,648		224,648					
84.217	P217A170169, YR 2,YR 3	TRIO McNair Post-Baccalaureate Achievement	250,068	TRIO CLUSTER	250,068	2,490,077				
84.268	FDSL20	Federal Direct Student Loan	59,755	STUDENT FINANCIAL AID	48,701,864	64,143,516				
84.268	FDSL21	Federal Direct Student Loan	10,397,682	STUDENT FINANCIAL AID	48,701,864	64,143,516				
84.268	FDUL20	Federal Direct Student Loan	77,741	STUDENT FINANCIAL AID	48,701,864	64,143,516				
84.268	FDUL21	Federal Direct Student Loan	31,418,087	STUDENT FINANCIAL AID	48,701,864	64,143,516				
84.268	PLUS20	Federal Direct Student Loan	958	STUDENT FINANCIAL AID	48,701,864	64,143,516				
84.268	PLUS21	Federal Direct Student Loan	935,884	STUDENT FINANCIAL AID	48,701,864	64,143,516				
84.268	GPLS21	Federal Direct Student Loan	5,808,213	STUDENT FINANCIAL AID	48,701,864	64,143,516				
84.268	GPLS20	Federal Direct Student Loan	3,544	STUDENT FINANCIAL AID	48,701,864	64,143,516				
84.425E	P425E202572	Education Stabilization Fund	5,112,743		5,112,743					
84.425F	P425F202124	Education Stabilization Fund	12,467,185		12,467,185					
84.425C		Education Stabilization Fund	701,812		701,812			State of Idaho Dept of Education		
TOTAL US DEPARTMENT OF EDUCATION			86,712,225				672,520			-
<b>US DEPARTMENT OF HEALTH AND HUMAN SERVICES</b>										
93.107		Area Health Education Centers	104,294		119,174			Univ of Washington	UWSC10052	
93.107		Area Health Education Centers	14,880		119,174			Univ of Washington	UWSC11998	
93.145		HIV-Related Training and Technical Assistance	9		136,031			Univ of Washington	UWSC8690	
93.145		HIV-Related Training and Technical Assistance	136,022		136,031			Univ of Washington	UWSC11301	
93.173	7R15DC013359-02	Research Related to Deafness and Communication Disorders	1,289	RESEARCH AND DEVELOPMENT	1,289	7,125,016				
93.191	19D40HP33347 YR 1-3	Graduate Psychology Education	356,946		356,946					
93.234	90TBSG0041-01-00, 02-00	Traumatic Brain Injury State Demonstration Grant Program	139,572		139,572					



# Schedule of Expenditures of Federal Awards

Federal Assistance Listing Number	Additional Award Identification	Federal Program Name	Amount Expended	Cluster Name	Federal Program Total	Cluster Total	Loan/Loan Guarantee, End of Audit Period Outstanding Loan Balance	Name of Pass-through Entity	Identifying Number Assigned by the Pass-through Entity, If assigned	Total Amount Passed Through to Subrecipients
93.236		Grants to States to Support Oral Health Workforce Activities	61,711	RESEARCH AND DEVELOPMENT	61,711	7,125,016		Idaho Department of Health and Welfare	HC138500, A1	
93.314		Early Hearing Detection and Intervention Information System (EHD- IS) Surveillance Program	15,744	RESEARCH AND DEVELOPMENT	15,744	7,125,016		Idaho Department of Health and Welfare	KC284400	
93.426		Improving the Health of Americans through Prevention and Managen	25,809	RESEARCH AND DEVELOPMENT	93,967	7,125,016		Idaho Department of Health and Welfare	HC172100 A1	
93.426		Improving the Health of Americans through Prevention and Managen	68,158	RESEARCH AND DEVELOPMENT	93,967	7,125,016		Idaho Department of Health and Welfare	HC171000 A1	
93.658		Foster Care Title IV-E	(6,703)		86,160			Idaho Department of Health and Welfare	KC268400, KC272600	
93.658		Foster Care Title IV-E	92,863		86,160			Idaho Department of Health and Welfare	KC280000	
93.853	IR15NS093579-01A1	Extramural Research Programs in the Neurosciences and Neurologica	2,965	RESEARCH AND DEVELOPMENT	67,099	7,125,016				
93.853	R15NS087521	Extramural Research Programs in the Neurosciences and Neurologica	64,134	RESEARCH AND DEVELOPMENT	67,099	7,125,016				
93.859		Biomedical Research and Research Training	114,687	RESEARCH AND DEVELOPMENT	603,921	7,125,016		Univ of Idaho	SI3394-SB-825965	
93.859		Biomedical Research and Research Training	14,761	RESEARCH AND DEVELOPMENT	603,921	7,125,016		Univ of Nevada Las Vegas	GR:07324	
93.859		Biomedical Research and Research Training	11,552	RESEARCH AND DEVELOPMENT	603,921	7,125,016		Univ of Nevada Las Vegas	GR:07324	
93.859		Biomedical Research and Research Training	90,985	RESEARCH AND DEVELOPMENT	603,921	7,125,016		Univ of Idaho	SI3394-SB-825954	
93.859		Biomedical Research and Research Training	(5,935)	RESEARCH AND DEVELOPMENT	603,921	7,125,016		Univ of Nevada Las Vegas	GR09455	
93.859		Biomedical Research and Research Training	36,417	RESEARCH AND DEVELOPMENT	603,921	7,125,016		Univ of Nevada Las Vegas	GR11256	
93.859	1R01GM137083-01	Biomedical Research and Research Training	278,084	RESEARCH AND DEVELOPMENT	603,921	7,125,016				135,312
93.859		Biomedical Research and Research Training	11,641	RESEARCH AND DEVELOPMENT	603,921	7,125,016		Univ of Nevada Las Vegas	GR11256 Amend 2	
93.859		Biomedical Research and Research Training	51,729	RESEARCH AND DEVELOPMENT	603,921	7,125,016		Univ of Nevada Las Vegas	GR11256	
93.879		Medical Library Assistance	951		951			UW National Library of Medicine	ASSESSMENT AWARD-HOOVER	
93.884	1T0BHP28559-01-00, 02-00, 03-0	Grants for Primary Care Training and Enhancement	76,412		507,892					4,040
93.884	1D58HP37571-01-00	Grants for Primary Care Training and Enhancement	310,045		507,892					
93.884	D57HP39135	Grants for Primary Care Training and Enhancement	121,435		507,892					
93.917		HIV Care Formula Grants	515		180,704			Idaho Department of Health and Welfare	HC109300, A1	
93.917		HIV Care Formula Grants	180,189		180,704			Idaho Department of Health and Welfare	HC174800	
93.918	H76HA24732,2,3,4,5,6,7,8,9,10	Grants to Provide Outpatient Early Intervention Services with Respec	226,627		406,215					
93.918	P06HA32167	Grants to Provide Outpatient Early Intervention Services with Respec	576		406,215					
93.918	H7CHA37172-01-00	Grants to Provide Outpatient Early Intervention Services with Respec	44,884		406,215					
93.918	1 P06HA39508-01-00	Grants to Provide Outpatient Early Intervention Services with Respec	134,128		406,215					
93.940		HIV Prevention Activities Health Department Based	22,449		22,449			Idaho Department of Health and Welfare	HC977000 A1	
TOTAL US DEPARTMENT OF HEALTH AND HUMAN SERVICES			2,799,825							139,352
US CORPORATION FOR NATIONAL AND COMMUNITY SERVICES										
94.006		AmeriCorps	471,169		471,169			Serve Idaho	18AFHID0010002 & 2019	
TOTAL US CORPORATION FOR NATIONAL AND COMMUNITY SERVICES			471,169							
DEPARTMENT OF HOMELAND SECURITY FEMA (DHS-DHS)										
97.045	EMS-2019-CA-0010-S01	Cooperating Technical Partners	30,598		30,598					
TOTAL DEPARTMENT OF HOMELAND SECURITY FEMA (DHS-DHS)			30,598							
GRANT TOTAL EXPENDITURES			98,998,442				672,520			317,864



## ***Part I – Agency Profile***

### **Agency Overview**

Founded in 1901, Idaho State University is one of the country's most comprehensive higher education institutions, offering more than 250 academic programs. Idaho State is one of six universities in the U.S. to award technical certificates through graduate, post-graduate and professional degrees. The University is a Carnegie-classified doctoral research institution, attracting students from around the world to its main campus in Pocatello and locations in Meridian, Idaho Falls, and Twin Falls. For nearly 60 years, the University has been Idaho's designated leader for training and educating health care professionals.

Today, Idaho State serves a student population of 12,560 (Fall 2021-end of term), and 14,702 unduplicated annual headcount (Fiscal Year 2022), representing 48 states and 54 countries. In addition, Idaho State taught more than 21,000 students (FY 2022) in professional development, workforce training, and continuing education courses. Idaho State's mission and Idaho State Board of Education (the Board) mandated service region is the result of the institution's history and Idaho's unique geography.

Idaho State's geographic service region extends from the upper-Snake River region on the east side of the state, to the Magic Valley/Twin Falls towards the west, and the rural communities of the central mountains on the north. Idaho State's disciplinary breadth, combined with its unique degree mix, offers a wide variety of opportunities for Idahoans, following the Board's mandate to serve its diverse, largely rural region and to provide health care programming for the state. Idaho State hosts 13 men's and women's National Collegiate Athletic Association (NCAA) athletic teams and offers 112 student clubs and organizations for student participation.

Idaho State is organized into seven colleges: Arts and Letters, Business, Education, Science and Engineering, Technology, Pharmacy, and Health. In addition, Idaho State's Graduate School is overseen by a graduate dean advised by graduate faculty, and the Dean of the Library directs library activities and its faculty and staff.

Idaho State boasts many incredible facilities, including the Center for Advanced Energy Studies (CAES), the Idaho Accelerator Center, and the nationally renowned Stephens Performing Arts Center, which brings music, theatre, and cultural performances to southeastern Idaho. The Idaho Museum of Natural History, located on the Pocatello campus, provides children, families, and adults an in-depth exploration of the natural history of Idaho.

In 2022, Idaho State completed and began implementing a new, more aspirational mission, vision, and strategic plan. To achieve mission fulfillment, the University created five goals. The goals work to improve institutional effectiveness, student achievement, and student learning.

- Goal 1: Increase student access, opportunity, retention, and success
- Goal 2: Strengthen programmatic excellence
- Goal 3: Cultivate external partnerships
- Goal 4: Expand research, clinical, and creative activities
- Goal 5: Energize the Bengal community

The FY23 Performance Measure Report will reflect the new plan's accomplishments of the new performance measures.

### **Core Functions/Idaho Code**

Idaho State University is a publicly supported institution of higher education as created under the laws of the State of Idaho, Idaho Statute Title 33, Chapter 30 and is governed by the Board.

#### **ISU's Mission:**

Idaho State University is a public research-based institution that advances scholarly and creative endeavors through academic instruction, and the creation of new knowledge, research, and artistic works. Idaho State University provides leadership in the health professions, biomedical, and pharmaceutical sciences, as well as serving the region and the nation through its environmental science and energy programs. The University provides access to its regional and rural communities through the delivery of preeminent technical, undergraduate, graduate,



professional, and interdisciplinary education. The University fosters a culture of diversity, and engages and impacts its communities through partnerships and services.

Central to its mission is the emphasis on health sciences education. Idaho State offers high-quality degree programs in nearly all of the health professions, as well as postgraduate residency training in family medicine, dentistry, and pharmacy. Idaho State also serves southern Idaho by providing full-service, cost-effective medical care options at its 22 health clinics. Idaho State faculty and staff provided health services for more than 50,000 patient visits and over 69,000 prescriptions during the 2022 fiscal year. The ISU Bengal Pharmacy serves as an onsite classroom lab for students in the College of Pharmacy while providing pharmacy service options to the region. The Bengal Pharmacy/Telepharmacy Operation has two telehealth pharmacies in rural southern Idaho in Arco and Challis, plus the “home base” pharmacy in Pocatello. These partnerships were requested by city officials concerned that pharmacy services would no longer be available in their towns.

Idaho State’s commitment to access to university-level learning and discovery extends into the K-12 system in Idaho. Idaho State’s Early College program, which provides dual enrollment opportunities for Idaho high school students at reduced tuition rates, continues to grow, enabling high school students to take college-level courses preparing them for their future college careers.

Idaho State is accredited by the Northwest Commission on Colleges and Universities (NWCCU). The NWCCU required that the institution identify core themes that individually manifest elements of its mission and collectively encompass its mission. Idaho State University’s Core Themes were chosen through an inclusive process involving faculty, students, and staff.

#### ISU’s core themes:



**Learning  
and  
Discovery**

##### **Core Theme One:**

Learning and Discovery. Idaho State University fosters student learning and discovery through teaching, research, and creative activity. ISU delivers high-quality academic programs at all levels: technical certificates; undergraduate, graduate, and professional degrees; and postgraduate professional training.



**Access  
and  
Opportunity**

##### **Core Theme Two:**

Access and Opportunity. Idaho State University provides diverse pathways to retention and graduation through educational preparation, academic and co-curricular opportunities, and extensive student support services.



**Community Engagement  
and  
Impact**

##### **Core Theme Three:**

Leadership in the Health Sciences. Idaho State University provides statewide leadership in the health sciences. With the academic support of its colleges and the division, the University offers a broad spectrum of degree levels and provides residency training in the health professions. New knowledge is created through biomedical, translational, clinical, rural, and health services research. Teaching, research, practice, and community partnerships provide interprofessional education and excellence in patient care. University clinics provide an environment for learning, inquiry and comprehensive health care service to the community.



**Health Sciences**

##### **Core Theme Four:**

Community Engagement and Impact. As an integral component of the community, Idaho State University develops partnerships and affiliations through the exchange of knowledge, resources, research, and expertise. Through a diverse university staff, faculty, and student body, ISU provides cultural, social, economic, and other opportunities to enrich the lives of citizens.



**Revenue and Expenditures**

<b>Revenue</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022</b>
Operating revenues				Available in Fall 2022
Student tuition and fees (Gross)	104,794,000	104,240,000	107,388,000	
Scholarship discounts and allowances	(30,516,000)	(31,449,000)	(27,984,000)	
Federal grants and contracts	8,832,000	8,018,000	8,401,000	
State and local grants and contracts	8,764,000	9,891,000	10,894,000	
Private grants and contracts	5,791,000	5,865,000	5,776,000	
Sales and services of education activities	6,030,000	5,395,000	6,805,000	
Sales and services of auxiliary enterprises	14,679,000	12,827,000	10,394,000	
Other	4,713,000	3,514,000	3,895,000	
Total operating revenues	123,087,000	119,301,000	125,569,000	
<b>Expenditure</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY2021</b>	<b>FY 2022</b>
Operating expenses	252,645,000	253,036,000	252,592,000	
Instruction	105,022,000	103,887,000	101,192,000	
Research	14,878,000	13,173,000	13,682,000	
Public Services	3,812,000	3,910,000	5,094,000	
Academic Support	18,224,000	18,285,000	17,011,000	
Libraries	3,776,000	3,812,000	3,492,000	
Student Services	10,490,000	11,001,000	11,289,000	
Institutional Support	25,874,000	30,662,000	32,573,000	
Maintenance & Operations	18,666,000	17,473,000	15,291,000	
Auxiliary Enterprises	25,243,000	22,599,000	19,505,000	
Scholarships and Fellowships	13,993,000	15,855,000	21,277,000	
Depreciation	12,667,000	12,379,000	12,186,000	
Operating income/(loss)	(129,558,000)	(134,735,000)	(127,023,000)	
Nonoperating revenues/(expenses)				
State appropriations:	100,023,000	102,269,000	96,766,000	
State General Account	80,244,000	81,437,000	77,968,000	
Endowment Income	3,739,000	4,008,000	4,265,000	
Other State Appropriations	3,704,000	4,303,000	2,781,000	
Professional Technical Education	12,336,000	12,521,000	11,752,000	
State Department of Public Works	153,000	(104,000)	(198,000)	
Title IV grants	16,221,000	15,495,000	14,144,000	
Other Federal grants	0	3,083,000	19,420,000	
Gifts	10,618,000	7,390,000	9,216,000	
Net investment income	908,000	1,005,000	144,000	
Amortization of bond financing costs	(2,000)	(9,000)	(663,000)	
Interest on capital asset-related debt	(1,115,000)	(1,421,000)	(1,556,000)	
Gain or (loss) on disposal of fixed assets	(149,000)	(84,000)	(2,000)	
Net nonoperating revenues/(expenses)	126,657,000	127,624,000	137,271,000	
<b>Other Revenue and Expenses</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY2021</b>	<b>FY 2022</b>
Capital gifts and grants	6,820,000	13,360,000	4,541,000	
Other Expenses	0	(1,356,000)	0	
Special Items - Transfer of Operations			663,000	
Net other revenues and expenses	6,820,000	12,004,000	5,204,000	
Increase in net assets	3,919,000	4,893,000	15,452,000	



Other Revenue and Expenses	FY 2019	FY 2020	FY 2021	FY 2022
Net assets - beginning of year (*-restated)	248,179,000	252,098,000	256,991,000	
Net assets – end of year (*-restated)	252,098,000	256,991,000	272,443,000	

### Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2019	FY 2020	FY 2021	FY 2022
Grand Total Number of Students <sup>1</sup>	<b>23,210</b>	<b>23,197</b>	<b>30,558</b>	<b>36,115</b>
Total number of enrolled ISU students in a fiscal year	14,976	14,870	14,241	14,702
Total number of College of Education K-12 professional development students in a fiscal year (see note <sup>1</sup> )	2,005	2,703	11,484	15,805
Total number of Workforce Training / Continuing Education students in a fiscal year	6,229	5,624	4,833	5,608
Percentage of undergraduates (based on fall term)				
- Full-time	57%	56%	57%	55%
- Part-time	43%	44%	43%	45%
Total annual full-time equivalency (FTE) enrollment <sup>2</sup>	<b>9,775</b>	<b>9,589</b>	<b>9,322</b>	<b>9,252</b>
- Career Technical	828	819	749	711
- Undergraduate	6,864	6,587	6,246	6,191
- Graduate	2,083	2,183	2,327	2,350
Total credit hours taught: <sup>3</sup>	<b>280,770</b>	<b>274,551</b>	<b>265,715</b>	<b>263,467</b>
- Career Technical credit hours	24,852	24,556	22,473	21,334
- Academic credit hours	255,918	249,995	243,242	242,133
o Undergraduate credit hours	205,928	197,601	187,391	185,725
o Graduate credit hours	49,990	52,394	55,851	56,408
Percentage of all degree-seeking undergraduates receiving a PELL grant	43%	43%	40%	40%
Amount of ISU student scholarships/fellowships awarded	\$13,993,000	\$15,855,000	\$21,277,000	Available in Fall 2022
Total number of certificates and degrees awarded <sup>4</sup>	<b>2,554</b>	<b>2,462</b>	<b>2,756</b>	<b>2,737</b>
- Undergraduate	1,933	1,803	2,082	1,955
- Graduate	621	659	674	782
% degrees awarded in Health Professions <sup>5</sup>	35%	33%	37%	37%
% degrees awarded in STEM Disciplines <sup>6</sup>	18%	15%	15%	13%



Total new degree-seeking undergraduate students in FY <sup>7</sup>	<b>1,828</b>	<b>1,737</b>	<b>1,593</b>	<b>1,703</b>
- Idaho Resident	1,681	1,584	1,437	1,522
- Non-resident	116	123	130	142
- International	31	30	26	39
Percentage of students participating in course-based community engaged learning <sup>8</sup>				
- Total Students Enrolled	48% 7,143	45% 6,719	44% 6,316	43% 6,285

1. Student headcounts are unduplicated in a fiscal year by category. If a student is enrolled in an ISU course, enrolled in a College of Education professional development course, and enrolled in a Workforce Training / Continuing Education in the same fiscal year, the student will be counted 3 times, once in each category. The main reason for the large increase in the total number of College of Education K-12 professional development students in fiscal year 2021 and 2022 was the result of an out-of-state marketing campaign.
2. Annual full-time equivalency (FTE) is calculated by dividing the total Undergraduate and Career Technical credit hours (SCH) by 30; total Graduate SCH is divided by 24.
3. Total student credit hour production for the fiscal year.
4. Degrees are those awarded and posted as of July 26, 2022 for the fiscal year.
5. Certificates/Degrees with a U.S. Dept. of Education Classification of Instructional Programs (CIP) Code of 51 – Health Professions and Related Clinical Sciences, and Clinical Psychology degrees.
6. Certificates/Degrees with a CIP Code in Science, Technology, Engineering, and Mathematics (STEM) as defined by the CIP codes, 01,03,04,11,14,15,26,27,29,40,41.
7. New students in the summer term enrolled in the subsequent fall term are counted as “new” in the fall term.
8. Community Engaged Learning describes the collaboration between institutions of higher education and their larger communities (local, regional/state, national, global) for the mutually beneficial creation and exchange of knowledge and resources in a context of partnership and reciprocity. These undergraduate and graduate for-credit opportunities include, but are not limited to, internships, externships, job shadowing, service learning, community based research, public service courses, practicums, practical work (live work), and clinical rotations.

## FY 2022 Performance Highlights *(Optional)*

### ***College of Arts and Letters***

The theme of recent major accomplishments in the College of Arts and Letters is “the power of partnerships.”

- The ISU College of Arts and Letters is continuing work on what we are calling the INCLUDE (Idaho Needs Connectivity Leading University Distance Education) Project, made possible by community partners and donors as well as two large USDA grants. This effort is providing for the purchase and installation of state-of-the-art distance education technology—technology that will allow Idaho high school students in rural communities the opportunity to be part of ISU classes taught by the very best ISU faculty. These high school students can earn college credit funded through the Idaho Department of Education’s Fast Forward Program. This program is also creating meaningful relationships between ISU and rural communities and building student confidence in attending college, both important steps toward increasing Idaho’s Go-on rate. As an extension of this initiative, the College of Arts and Letters is partnering with other colleges, as well as with community health clinics, to provide broader service to these rural schools and communities. INCLUDE 2 will use distance learning and telehealth to bring mental and physical health services and care to rural Idaho high school students and educators. In addition to health



care services, INCLUDE 2 will provide health education to parents, students, and the community, focusing on opioid and substance use and suicide.

- Through partnering with alumni and other friends of ISU, the College of Arts and Letters has established a number of new Endowed Faculty Legacy Scholarships. These scholarships will provide ongoing financial support for future ISU students, and they are built on the legacies of ISU faculty members who devoted their lives to outstanding work.
- Two new programs reflect a partnership between the arts and the professional world. Music has a new Commercial Music option. Art, with support from the Department of Communication, Media, and Persuasion, has just launched the new BFA in Digital Media. Both programs are designed to give students strong backgrounds in the arts, paired with cutting edge professional knowledge and skill needed in the workforce today.
- The College of Arts and Letters is partnering with the wider world by making more graduate programs available online. The still new fully and exclusively online MA in Spanish program has just seen its first cohort of graduates, and enrollments in that program continue to dramatically exceed expectations. Other existing MA programs, including Anthropology, Communication, History, and Public Administration, have taken advantage of remote delivery technology to make their traditional in-person graduate courses and degrees available to students anywhere.

### ***College of Business***

- The ISU College of Business received a significant gift to permanently endow the Walter P. Brown Center for Sales Excellence. Construction of the Brown Center for Sales Excellence is expected to conclude in 2022, enabling students and professionals to develop sales skills, enhance their personal brand, as well as construct, practice, and train for individual and team sales presentations, interviews, and proposals.
- 14 Brand new Permanently Endowed Scholarships
- Doubled the number of Endowed Professorships in the history of the College of Business in just one year including our very first Endowed Professorships in Management and Health Care Administration
- The Idaho State University College of Business developed a proposal which resulted in the award of a \$50,000 Small Business Innovation Research (SBIR) Grant which will support disabled entrepreneurs applying for SBIR Grants.
- The ISU College of Business received a significant financial gift to create the Orin C. Smith Global Finance Lab. The Smith Global Finance Lab will be a modern space with a trading room feel for College of Business students and faculty to use, learn, and apply current, in-demand finance and analytics tools including a Bloomberg terminal. This state-of-the art space will be on the second floor of the College of Business building directly across from the Student Community Center and will be an incredible tool for recruiting. The construction of the Smith Global Finance Lab is expected to be completed by fall 2022.
- As a response to the NCAA's change to its Name, Image, Likeness (NIL) Policy, the College of Business has partnered with the Idaho State University Athletics Department to offer the Bengal NIL Academy. This 2021 change allows student-athletes to earn money from the use of their name, image, and likeness. As such, most Division I universities have planned third-party training to help assist their student athletes in managing these new types of agreements. While these trainings are often done via external consultants, the College of Business provided in-



house instruction for our student-athletes. We have developed six training modules taught by College of Business faculty, including personal branding, financial literacy, social media marketing, basic taxes, entrepreneurship, and professional selling.

- Accounting Professor, Dr. Dawn Konicek led a team of faculty and students who completed over 550 tax returns in 2022 as part of the Volunteer Income Tax Assistance (VITA) program which offers students and community members free tax preparation. Our Idaho State College of Business faculty and students have completed over 2,000 tax returns for low income members of our community over the past five years representing a major real-world opportunity for College of Business accounting students.

### ***College of Education***

- The College of Education's Albion Center for Professional Development is on track to generate more than \$6m in revenue this year which brings our two-year total to more than \$11m. The Albion Center provides professional development courses for teachers all over the country so they are able to learn new skills, renew their teaching certification, or move up on the salary scale. This year we invested \$1m in marketing Albion which resulted in getting the Idaho State University brand into more than two million K-12 teachers' households in every state in the country.
- In FY 22, the College of Education's fundraising efforts have so far yielded more than \$550k in gifts which represents a 300% increase from our yearly average for the past decade. This funding will go directly to students via scholarships or through faculty-led student engagement efforts including undergraduate research, applied learning projects, or study abroad opportunities.
- In collaboration with the College of Science and Engineering and the College of Technology, we received a National Science Foundation Capacity Building Grant to support efforts to diversify and strengthen the STEM teacher pipeline. This project entitled IMPACTS: Idaho Making Progress Against Critical Teacher Shortages seeks to understand how to better recruit, retain, and support secondary STEM teachers, focusing on underserved rural school districts, including Hispanic and Native American populations. In August of 2022 we will submit a full proposal which, if funded, could result in significant funding for scholarships, stipends, program development and mentoring for new STEM teachers.
- This year we launched two new fully online programs including a Master's in Special Education and a Master's in Deaf Education, which is the only one of its kind in the state of Idaho. We are also partnering with Hanover Research to understand potential opportunities for growing graduate student enrollment.
- The College of Education's graduate program in elementary education was rated #3 in the country in the category "Best Online Elementary Education Master's Degree Program" by OnlineMastersDegrees.org. This ranking was based on measures related to academic quality, affordability and flexibility.
- This year we hosted the second annual COE Diversity, Equity, Inclusion (DEI) in Education Conference which drew K-12 and higher education faculty, staff and students from the state, region and across the country. This year's theme focused on the context of equity and inclusion in rural and diverse educational communities. In addition, we co-sponsored the Diversity Resource Council's Black History Month speaker, Rev. Dr. Sakena Young-Scaggs..
- Dr. Cory A. Bennett, Professor in Teaching and Educational Studies, and Dr. Shannon Kobs Nawotniak, Associate Professor in Geosciences and Director of the University Honors Program, joined forces to create R.E.A.L. STEM (Remote and Equitable Access to Learning STEM), with the goal of delivering authentic STEM experiences for upper elementary students including



opportunities for students to envision themselves in STEM careers..The project proposal was funded by the Idaho National Laboratory in partnership with the Idaho STEM Action Center.

### ***College of Science & Engineering***

- Early career ISU faculty in the College of Science and Engineering have been awarded some of the most prestigious new investigator awards offered by major federal funding agencies. Dr. Kristen Lane in the Department of Biology was awarded a \$1.5 million New Innovator Award from the National Institutes of Health for cutting edge work on deadly malaria parasites. Dr. Amir Ali is a key component to a \$450,000 Faculty Development Grant from the Nuclear Regulatory Commission and Dr. Devaleena Pradhan received and \$800,000 CAREER grant from the National Science Foundation.
- Our Nuclear Engineering faculty have partnered with GE-Research on a \$4.5 million Advanced Research Project Agency-Energy (ARPA-E) from the Department of Energy to investigate aspects of nuclear fuel reprocessing.
- In response to regional industry demand CoSE has developed Bachelor's and Master's degrees in Computer Engineering. These degree programs have been approved by the SBOE and have started to enroll students.
- CoSE faculty are co-principal investigators with INL scientists and engineers on six of a total of 13 Center for Advanced Energy Studies (CAES) Collaboration Program Development Fund Grants awarded to all three Idaho universities. These awards demonstrate the growing interrelatedness of research and educational efforts between ISU and INL.
- CoSE's STEM IS U Scholarship Fund has attracted nearly \$500,000 in financial commitments to support students in financial need as they improve their lives by obtaining degrees in STEM.
- ISU's Disaster Response Complex continues to increase its national reach. The DRC has trained over 20 National Guard units from around the United States in state-of-the-art techniques in disaster preparedness. Numerous regional civilian first responder teams have also been trained. In April 2022, the DRC hosted the inaugural Disaster Preparedness and Response Conference. This conference attracted nearly 100 first responders from the region and included partnerships with numerous ISU partners from public health, the sciences, engineering, public safety, continuing education, workforce training, and the humanities.
- The College of Science and Engineering is collaborating with the College of Business to develop a branding and marketing campaign for ISU Engineering to increase awareness of the opportunities for students to pursue engineering degrees at ISU.

### ***College of Technology***

- Representatives from the ISU College of Technology have partnered with Pocatello Housing Alliance and Community Partnerships, United Way of Southeastern Idaho, and other community partners to advance access to educational opportunities among all residents of southeastern Idaho, especially those experiencing economic barriers. This partnership supports the creation of a Skills Development Center in Pocatello. We are committed to providing career counseling, basic skills training, and introductory classes in a shared space.
- College of Technology students are doing well in national competitions. A team of five Surveying and Geomatics Engineering Technology students took second place in the 21<sup>st</sup> Annual Student competition in Washington D.C. sponsored by the National Society of



Professional Surveyors. Six Business Technology students qualified for Business Professionals of America (BPA) nationals in Texas in May. Two students from Automotive Collision Repair and Refinishing and Computerized Machining Technology won Gold Medals at the Idaho SkillsUSA state competition and will be going to Nationals in Atlanta, GA in June.

- The College of Technology received State Board approval to offer certificates in Nuclear Welding and Amazon Cloud Computing. A new online BS in Respiratory Therapy program will begin in Fall 2022.
- Industry visits have resulted in increased support to College of Technology programs and students. Recent travel of a group of 1<sup>st</sup> year Nuclear Operations Technology students to Los Alamos National Lab resulted in employment offers to the students now including salary and tuition through their second year of the program. Many industry site visits culminated in equipment donations and scholarships. Stotz John Deer recently visited our Diesel Technology program. Sixteen technicians/hiring managers from American Falls, Preston, Tremonton, Twin Falls, and Burley brought high-end and autonomous tractors and worked side-by-side students to troubleshoot problems commonly found in the workplace.
- The College of Technology continues to partner with the Shoshone-Bannock Tribe to create avenues to higher education. The Continuing Education/Workforce Training program offers CNA and Dental Assisting classes at the Shoshone Bannock High School as part of an Idaho Workforce Development Sector Grant. Our Hospitality Management faculty have worked closely with the Shoshone-Bannock Casino/Hotel and have seen interest and success in the program because of the partnership. College and Career Readiness have offered math workshops and tutoring to prepare hotel/casino employees with the math skills necessary to enter the Hospitality Management program.
- The College of Technology Provided GED and English as a Second Language (ESL) classes to rural communities. We implemented Integrated Education and Training (IET) programs where staff work with regional industry partners to offer education services on site. We are teaching ESL classes at Lakeview Ag, a farm in the American Falls area that employs migrant farm workers. This IET program focuses on using contextualized English language instruction. For example, staff extract vocabulary and relevant information from the field manuals, and integrates it into a customized ESL curriculum that is relevant to the participants job. The goal of the IET training is to not only increase the English language acquisition skills of employees, but to increase their job knowledge and performance, related to their position.
- The Cosmetology program has been asked to pilot a new curriculum on the chemistry of hair that will go nationwide.

### ***Kasiska Division of Health Sciences***

- The Kasiska Division of Health Sciences received \$1.5 million in scholarships and stipends from Blue Cross of Idaho. This helps to support our rural and mental health mission to deliver much needed care in under-served areas. We also received \$1 million from the Kasiska Foundation for scholarships for undergraduate students in the health sciences.
- The division also received a \$300K grant to support COVID disease mitigation and student mental health impacted by the pandemic. Faculty and staff throughout the Division were also part of the ongoing COVID-19 response on campus and with our local communities as well.
- Our on-campus screening site served our faculty, staff, and students throughout the year and vaccinations were likewise made available at multiple campus locations throughout the year as



well. We remain committed to our partnership with Southeastern Idaho Public Health and together we continue to serve the greater community through education and outreach.

- We are also very proud of our major interdisciplinary clinic remodel in Meridian, our ongoing partnership with Idaho College of Osteopathic Medicine (ICOM) to provide interprofessional educational opportunities, and that our very own Bachelor of Science in Health Sciences (BSHS) degree is the #2 undergraduate degree at Idaho State University.

### ***College of Health***

The focus of the College of Health is “serving the health care needs of Idahoans through education and clinical practice”.

- The College of Health is the largest college at ISU with 12 departments, 41 programs and greater than 10 clinics serving Idahoans.
- The college has developed programs reaching across the state of Idaho from Idaho Falls to Caldwell “the smile of Idaho” serving the critical need for health care providers.
- Physical Therapy, Nursing (RN’s), PA’s, Dental Hygienists, and NP’s are some of the fastest, highest paying and high growth jobs in the state according to the Idaho Dept. of Labor.
- To further meet the critical shortage of physical therapists in Idaho, the DPT program has expanded to Meridian and the first cohort has graduated. This expansion effectively doubles the number of DPT graduates from ISU.
- The MOT program expansion to Meridian is underway with the seating of an initial cohort of 18-20 which effectively doubles the cohort size for MOT. This significant increase further addresses the state-wide shortage of OT’s.
- PA program remains in high demand with a 3.4% increase in applications.
- The PA program secured a planned gift of \$10,000,000 over 20 years. This will provide \$500,000 in scholarships annually.
- Counseling is in the second year of a student training grant that fully or partially funds students in Rehabilitation Counseling. The grant is \$1 million over 5 years.
- Faculty in the Sign Language Studies and Sign Language Interpreting program won a \$2.1 million dollar grant from the US Department of Education to train health care interpreters and \$200,000 from the Idaho Department of Health and Welfare to address health care disparities. Interpreting is considered a high demand field with a critical need for interpreters in Idaho and the US at large.
- COH programs provide significant service to the community. School of Nursing students contributed over 11,000 hours of service in schools, clinics, non-profit organizations, shelters and at community events throughout Idaho.
- Medical Lab Science also contributed hundreds of hours in community service through community health fairs.
- Dental Hygiene students had a high impact on oral health in our community. They provided free care to 2986 community members worth a total of \$137,458.



- The PA program students have provided over 875 service learning hours including international service in the Dominican Republic.
- An MSAT/DPT student served as national chair of the Student Leadership Committee
- COH faculty won 2 of the 3 Idaho State University Distinguished faculty awards. Dr. Nancy Devine, Associate Professor of Physical Therapy, has been named the Idaho State University's Distinguished Teacher Award recipient for the 2021-2022 academic year. Mr. Dave Martin, Clinical Associate Professor & Academic Coordinator of the Physician Assistant Studies program, has been named the Idaho State University's Distinguished Service Award recipient for the 2021-2022 academic year. 4 other faculty were finalists
- Dr. Dani Moffit was inducted into the Northwest Athletic Trainers' Association Hall of Fame for her untiring efforts in service to the Athletic Training profession, educational organization, and diversity, equity and inclusion in health care. She is the first woman in Idaho to receive this honor.

### ***College of Pharmacy***

- Held a successful 2-day Centennial Celebration (100 + 1 in 2021) of the College of Pharmacy in September 2021, after being postponed in 2020 due to COVID-19.
- Dedicated the Centennial Patio and announcement that the Centennial Celebration Capital Campaign goal of \$15,000,000 had been exceeded.
- Celebrated the many academic and community service accomplishments of our student pharmacists, including the ASP Chapter winning the Operation Immunization Region 7 Award.
- Awarded over \$500,000 in scholarships to student pharmacists, and provided over \$300,000 in financial support for graduate students in the Biomedical and Pharmaceutical Sciences and the Clinical Psychopharmacology graduate programs.
- Invested over \$250,000 in start up funding for recently appointed faculty.
- Expanded opportunities for biomedical and pharmaceutical sciences research by expanding the Zebrafish laboratories in Meridian and associated equipment, including 3D printers.
- Achieved continued growth in the enrollment of students in the Biomedical and Pharmaceutical Sciences and the Clinical Psychopharmacology graduate programs
- The Master of Science in Clinical Psychopharmacology received American Psychological Association Designation and graduated its inaugural cohort.
- Launched "Pharmacy Fusion," a monthly, 30-minute radio broadcast on KISU and designed to cover College of Pharmacy topics of interest to many.
- Completed the ownership transfer of Bengal Pharmacy from the Idaho State University Foundation to the Idaho State University College of Pharmacy.
- Established an integrated mental health clinic and a limited services licensed location for Bengal Pharmacy in the new clinic space on the Meridian campus.
- Finalized the design plans for construction of a Dean's Suite in a shelled space on the second floor of the Meridian campus to provide needed office and graduate student space.



- Restructured the Office of Experiential Education to eliminate an administrative officer line and to move the Office from the Dean's Office to the Department of Pharmacy Practice and Administrative Sciences.
- Conducted regular quarterly meetings of the Alumni Advocacy Board to grow the connection with the alumni, including serving as Ambassadors for Bengal Giving Day. This and other efforts resulted in the College of Pharmacy having a very successful Bengal Giving Day.
- At the time of preparing this PMR narrative, the College of Pharmacy is just days away from what it believes will be finalization of gifts and other funding to support a \$20,000,000 renovation of the research labs in Leonard Hall on the Pocatello campus.

### **Graduate School:**

- 8.3% increase in Graduate School enrollment fall 2022 over fall 2021. Graduate enrollment has experienced a total increase of 16% since August 2016.
- Has expanded its service to the university through the development of the DegreeWorks automated audit system for the graduate student population. This involved the encoding of the entire graduate program catalog, over 100 graduate programs, and will allow students to see, at a glance, where they are in their matriculation towards degree.
- Inaugurated summer support initiatives for graduate students intended to facilitate degree completion. This included thesis and dissertation writing workshops as well as summer research grants. In addition to these, summer Graduate Assistantships and Summer Scholarships were offered. In total, nearly \$250k of summer support was provided.
- We successfully partnered with Proquest Electronic Thesis and Dissertation, the industry standard archive for these publications, to provide digital archiving of our students' theses and dissertations. This means that ISU students' graduate work will now be accessible globally through the world's largest database of scholarly knowledge.
- Beginning fall 2022, we increased the number of Graduate Teaching Assistantships by 30, which contributed to the overall increase in graduate enrollment realized but also helped us create new pipeline opportunities out of our undergraduate programs. Using a targeted approach, we awarded these GAs to programs with growth potential and paired the award with strategic recruitment funds to draw new students in.
- We inaugurated an institution-wide framework for the establishment of 4+1 accelerated programs that was previously lacking. This allows for a seamless and abbreviated progression from undergraduate education into the graduate experience – saving students time and money at the same time it increases our enrollments.
- The Graduate School leadership played a key role in defining and inaugurating the institution's cluster hire initiative – Issues in Rurality: Disparity and Difference. This research-oriented hiring initiative is primed to recruit a number of faculty doing innovative work in examining the issues and opportunities related to rural spaces and populations into the university. Given our mandate to serve the region, we hope this initiative will increase our ability to do so effectively.
- Conducted a Graduate Student Mental Health and Wellness initiative that created and hosted a series of workshops on graduate student mental health and wellness. This culminated with an inter-institutional panel and workshop with BSU and UI faculty and students examining common challenges experience by graduate students along with common practices for mitigating those challenges.



**Library:**

- During AY22, the Library continued its work offering digital and in person services to ISU students from Library locations in Pocatello, Meridian and Idaho Falls. Library spaces were open during the entire year, with spaces configured to reflect pandemic related safety considerations. Reference consults were 4,653. Library workshops for individual courses reached 1,603 students. Interlibrary borrowing undertaken on behalf of ISU students and faculty comprised 4,573 transactions. Library faculty taught twelve sections of LLIB 1115, a three-credit general education objective eight course, as well as a section of Hons 3391. The Library provided reservable study rooms and the use of desktop computers, 3D printing, virtual reality equipment and video production lab for student use.
- Library service activities that are relatively new include the completion of the second year Library faculty designed and delivered information literacy unit within 19 sections of the three-credit ROAR 1199. Additionally, Library efforts toward OER support increased considerably during AY22. OER work involves active promotion of the value of OER and assisting faculty in locating existing resources available openly and from within the collection. The Library has this year added OER work to the responsibilities of key Library faculty.
- In ongoing collection activities, the Library collection has been shifting increasingly to licensed digital resources. Today's collections stands as a dynamic, targeted collection of scholarly journals, databases and books in digital and print form. University faculty collaborate with Library faculty in selecting collection materials and the attention given seems to be paying off: ISU retrievals of licensed digital resources is up at 1,866,418 5% over the previous year. Details of the collection are noted in the Library catalog and website and are highlighted in custom reports provided by the Library to specialized program accreditors.
- AY22 also saw Library staff collaborating with ISU Facilities to prepare for the relocation of staff work areas and collection materials in order to prepare for the installation of a Starbucks operation on the first floor of the Pocatello building. Demolition and construction are expected to begin in May 2022. Additionally, the space in Idaho Falls was relocated to a more prominent location within the Tingey building and refurbished as part of a space swap with the Testing Center there.



## Part II – Performance Measures

Performance Measure		FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
<b>Goal 1: Grow Enrollment –</b> Objective: Increase new full-time, degree-seeking students by 20% (+450 new students, 2,702) over the next five years.* * full-time certificate and undergraduate and full and part-time graduate degree-seeking students						
1. Increase new full-time, certificate and degree-seeking undergraduate student enrollment and full and part-time graduate student enrollment for FYs 18-22 by 20% (450).	actual	2,327	2,319	2,255	2,435	-----
	target	2,401	2,485	2,499	2,601	2,702
<b>Goal 2: Strengthen Retention –</b> Objective: Improve undergraduate student retention rates by 5% by 2022.						
2. Fall-to-fall, full-time, first-time bachelor degree-seeking student retention rate FYs 18-22. <b>Benchmark Definition:</b> A 5% (74%) increase in fall-to-fall, full-time, first-time bachelor degree-seeking student retention rate beginning from FY 16 (69%) retention numbers (SBOE benchmark = 80%). <sup>1</sup>	actual	64%	63%	67%	71%	-----
	Total	1,174	1,073	991	1,140	
	Retained	752	675	660	812	
	Not Retained	422	398	331	328	
	target	72%	72%	72%	72%	74%
<b>Goal 3: Promote ISU's Identity –</b> Objective: Over the next five years, promote ISU's unique identity by 50% (5.750b) as Idaho's only institution delivering technical certificates through undergraduate, graduate, and professional degrees.						
3.2 Promote the public's knowledge of ISU through owned and earned media captures FY 18-22. (FY 2022 = 5.750 billion) <sup>2</sup>	actual	779.2 m	1,920 b	6.9 b	Available later in Fall 2022	-----
	target	4.312b	4.792b	5.271b		5.750b
<b>Idaho State Board Of Education System-Wide Strategic Plan Measures</b>						
1. Math Pathways VI - Percent of new degree-seeking freshmen completing a gateway math course within two years. (FY 2025 = 40%) <sup>3</sup> (SBOE system-wide Strategic Plan Measure)	actual	68%	68%	71%	73%	-----
	Total	767	781	776	695	
	Completed Math	525	529	548	509	
	Did Not Complete Math	242	252	228	186	
	target	37%	37%	37%	37%	38%



Performance Measure		FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
2. Reform Remediation V - Percent of undergraduate, degree-seeking students who took a remedial course and completed a subsequent credit bearing course (in the area identified as needing remediation) within a year with a "C-" or higher. (FY 2025 = 45%) <sup>4</sup> (SBOE system-wide Strategic Plan Measure)	Math - actual	23%	22%	29%	38%	-----
	Math - Total	1,007	847	722	633	
	Completed Math	232	187	206	243	
	Did Not Complete Math	775	660	516	390	
	English -actual	74%	68%	60%	64%	-----
	English - Total	567	621	238	194	
	Completed English	420	424	142	124	
	Did Not Complete English	147	197	96	70	
	target	37%	38%	39%	39%	40%
3. Timely Degree I - Percent of undergraduate, degree-seeking students completing 30 or more credits per academic year at the institution reporting. (FY 2025 = 50%) <sup>5</sup> (SBOE system-wide Strategic Plan Measure)	actual	24%	26%	24%	25%	-----
	Total	6,000	5,655	5,322	5,519	
	Completed 30+ hours	1,426	1,459	1,261	1,394	
	Did Not Complete 30+ hours	4,574	4,196	4,061	4,125	
	target	29%	29%	29%	29%	30%
4. Timely Degree II - Percent of first-time, full-time, freshmen graduating within 150% of time. (FY 2025 = 40%) <sup>6</sup> (SBOE system-wide Strategic Plan Measure)	actual	34%	33%	36%	34%	-----
	Total	1,070	1,360	1,169	1,141	
	Graduated Within 150%	369	443	422	388	
	Did Not Graduate Within 150%	701	917	747	753	
	target	35%	35%	35%	35%	36%
5. Timely Degree III - Total number of certificates/degrees produced (FY 2025 = 2,058) (SBOE system-wide Strategic Plan Measure) <sup>7</sup>	actual	1,932	1,800	2,082	1,956	-----
	Certificates of less than 1 academic year	29	6	4	5	
	Certificates of 1 academic year or more	242	219	300	357	
	Associate	428	420	494	521	
	Bachelor	1,233	1,155	1,284	1,073	
	target	+22	+22	+22	+22	+22



6. Guided Pathways VII - Percent of first-time, full-time freshmen graduating within 100% of time. (FY 2025 = 20%) <sup>6</sup> (SBOE system-wide Strategic Plan Measure)	actual	20%	19%	24%	19%	-----
	Total	1,169	1,141	1,172	1,157	
	Graduated Within 100%	229	220	279	222	
	Did Not Graduate Within 100%	940	921	893	935	
	target	18%	19%	20%	20%	20%
<b>Performance Measure</b>		<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022</b>	<b>FY 2023</b>
7. Timely Degree IV - Number of unduplicated graduates. (FY 2025 = 1,998) (SBOE system-wide Strategic Plan Measure) <sup>8</sup>	actual	1,867	1,739	2,008	1,880	-----
	Certificates of less than 1 academic year	28	6	4	5	
	Certificates of 1 academic year or more	238	218	288	335	
	Associate	427	411	489	509	
	Bachelor	1,174	1,104	1,227	1,031	
	target	1,887	1,896	1,905	1,910	1,915

### Performance Measure Explanatory Notes (Optional)

1. The FY 2022 data (Fall 2021 cohort) are those enrolled at ISU as of August 2, 2022. This rate could change by Census Day (October 15, 2022).
2. The methodology for calculating the public's knowledge of ISU through owned and earned media was revised in ISU's 2020 Strategic Plan because the previous methodology was greatly influenced by unexpected media events.
3. The methodology for this metric was revised by SBOE in 2022 for all years. Benchmarks will be revised in FY 2023. All first-time undergraduate bachelor degree-seeking students in the fall term that are still enrolled for their second year that completed their gateway math course within two years. Transcribed credit from other institutions and secondary coursework is evaluated for this metric.
4. The methodology for this metric was revised by SBOE in 2022 for all years. Benchmarks will be revised in FY 2023. Remedial Math includes courses numbered below a 100 level, Math 1108, 1108P – Intermediate Algebra, MATH 1123P and 1153P are a co-requisite model. Remedial English courses were replaced with a co-requisite model in 2015. ENGL 1101P is a variation of ENGL 1101 in which students not placing into ENGL 1101 receive intensive supplemental instruction in reading, analyzing, and writing expository essays. Student cohorts are all undergraduate degree-seeking students enrolled in a remedial or co-requisite course. The student has until the end of the next year's semester to successfully complete a college level course. For example, if a student successfully completed a remedial course in Fall 2017, the student would have until the end of Fall 2018 to complete a college level course with a C- or higher. If the student passed a co-requisite course with a C- or higher, the student is counted as completing a college-level course within a year. Data includes college level coursework transferred to ISU after the student's first ISU term enrolled in a remedial course as an undergraduate degree-seeking student.
5. The methodology for this metric was revised by SBOE in 2022 for all years. Students that earn a degree in the academic year are not included. Transfer credits are excluded. Only undergraduate degree-seeking students in the fall term of the academic year are included in the metric.
6. The data reported in the FY 2022 column for the percent of first-time, full-time, freshmen graduating within 150% of time and 100% are tentative and may be revised after degrees awarded in Summer 2022 are posted.
7. Total number of certificates/degrees produced, broken out by award levels.
8. Number of unduplicated graduates, broken out by award levels. IPEDS methodology: Students are counted once per award level. If a student earned an associate's and a bachelor's in the same year, they would be counted once under each level (twice overall), but if they received two bachelors, they would be counted once.



**For More Information Contact**


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## **Director Attestation for Performance Measurement Report**

In accordance with *Idaho Code* 67-1904, I certify the data provided in the Performance Measurement Report has been internally assessed for accuracy, and, to the best of my knowledge, is deemed to be accurate.

Department:

 DDS  
\_\_\_\_\_  
Director's Signature

8/05/22  
\_\_\_\_\_  
Date

Please return to:

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