

Agency Summary And Certification

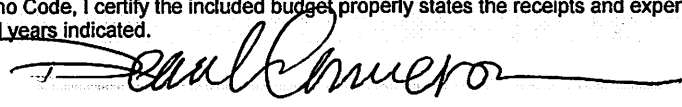
FY 2026 Request

Agency: Department of Insurance

280

In accordance with 67-3502 Idaho Code, I certify the included budget properly states the receipts and expenditures of the departments (agency, office, or institution) for the fiscal years indicated.

Signature of Department Director:



Date: 10/27/24

			FY 2024 Total Appropriation	FY 2024 Total Expenditures	FY 2025 Original Appropriation	FY 2025 Estimated Expenditures	FY 2026 Total Request
Appropriation Unit							
Insurance Regulation			9,204,600	7,200,700	9,718,400	9,718,400	10,154,200
State Fire Marshal			1,399,500	1,110,500	1,936,900	1,936,900	1,843,600
Total			10,604,100	8,311,200	11,655,300	11,655,300	11,997,800
By Fund Source							
D	22910	Dedicated	8,474,600	6,705,400	8,983,200	8,983,200	9,412,300
D	22911	Dedicated	1,399,500	1,110,500	1,936,900	1,936,900	1,843,600
F	34800	Federal	730,000	495,300	735,200	735,200	741,900
Total			10,604,100	8,311,200	11,655,300	11,655,300	11,997,800
By Account Category							
Personnel Cost			6,674,300	5,756,400	7,304,900	7,304,900	7,824,400
Operating Expense			3,818,100	2,453,100	3,950,400	3,950,400	3,917,200
Capital Outlay			111,700	101,700	400,000	400,000	256,200
Total			10,604,100	8,311,200	11,655,300	11,655,300	11,997,800
FTP Positions			70.50	70.50	75.50	75.50	77.50
Total			70.50	70.50	75.50	75.50	77.50

Agency Summary And Certification

FY 2026 Request

Agency: Department of Insurance

280

In accordance with 67-3502 Idaho Code, I certify the included budget properly states the receipts and expenditures of the departments (agency, office, or institution) for the fiscal years indicated.

Signature of Department Director:

dean.cameron@doi.idaho.gov

Date: 08/27/2024

			FY 2024 Total Appropriation	FY 2024 Total Expenditures	FY 2025 Original Appropriation	FY 2025 Estimated Expenditures	FY 2026 Total Request
Appropriation Unit							
	Insurance Regulation		9,204,600	7,200,700	9,718,400	9,748,700	10,154,200
	State Fire Marshal		1,399,500	1,110,500	1,936,900	2,000,600	1,843,600
	Total		10,604,100	8,311,200	11,655,300	11,749,300	11,997,800
By Fund Source							
D	22910	Dedicated	8,474,600	6,705,400	8,983,200	9,013,500	9,412,300
D	22911	Dedicated	1,399,500	1,110,500	1,936,900	2,000,600	1,843,600
F	34800	Federal	730,000	495,300	735,200	735,200	741,900
	Total		10,604,100	8,311,200	11,655,300	11,749,300	11,997,800
By Account Category							
	Personnel Cost		6,674,300	5,756,400	7,304,900	7,304,900	7,824,400
	Operating Expense		3,818,100	2,453,100	3,950,400	3,950,700	3,917,200
	Capital Outlay		111,700	101,700	400,000	493,700	256,200
	Total		10,604,100	8,311,200	11,655,300	11,749,300	11,997,800
	FTP Positions		70.50	70.50	75.50	75.50	77.50
	Total		70.50	70.50	75.50	75.50	77.50

Division Description

Request for Fiscal Year: 2026

Agency: Department of Insurance

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Division: Department of Insurance

IN1

Statutory Authority: IC 41-201**Insurance, Department of**

The mission of the Department of Insurance is to serve and protect Idahoans by equitably, effectively, and efficiently administering the Idaho Insurance Code and the International Fire Code. The department fulfills its mission and duties through two budgeted programs: The Insurance Regulation Division and the State Fire Marshal's Office. The Insurance Regulation Division consists of three bureaus overseen by a deputy director and an administrative group that reports to the director providing support services along with the collection and auditing of insurance tax premiums.

Insurance Regulation Division

The Insurance Regulation Division's primary function is to regulate the insurance industry in Idaho. The regulation activities are carried out by three bureaus: the Company Activities Bureau, the Consumer Services Bureau, and the Market Oversight Bureau. The Company Activities Bureau monitors the solvency of insurers domiciled in Idaho and issues licenses. The Consumer Services Bureau focuses on consumer and industry concerns and assists stakeholders on insurance contracts and code violations. Additionally, the volunteer-driven Senior Health Insurance Benefit Advisor (SHIBA) Program is housed in this bureau and provides information and counseling on Medicare coverage. Lastly, the Market Oversight Bureau reviews filed rates and forms, regulates title agencies, and performs market conduct analyses.

Division of State Fire Marshal

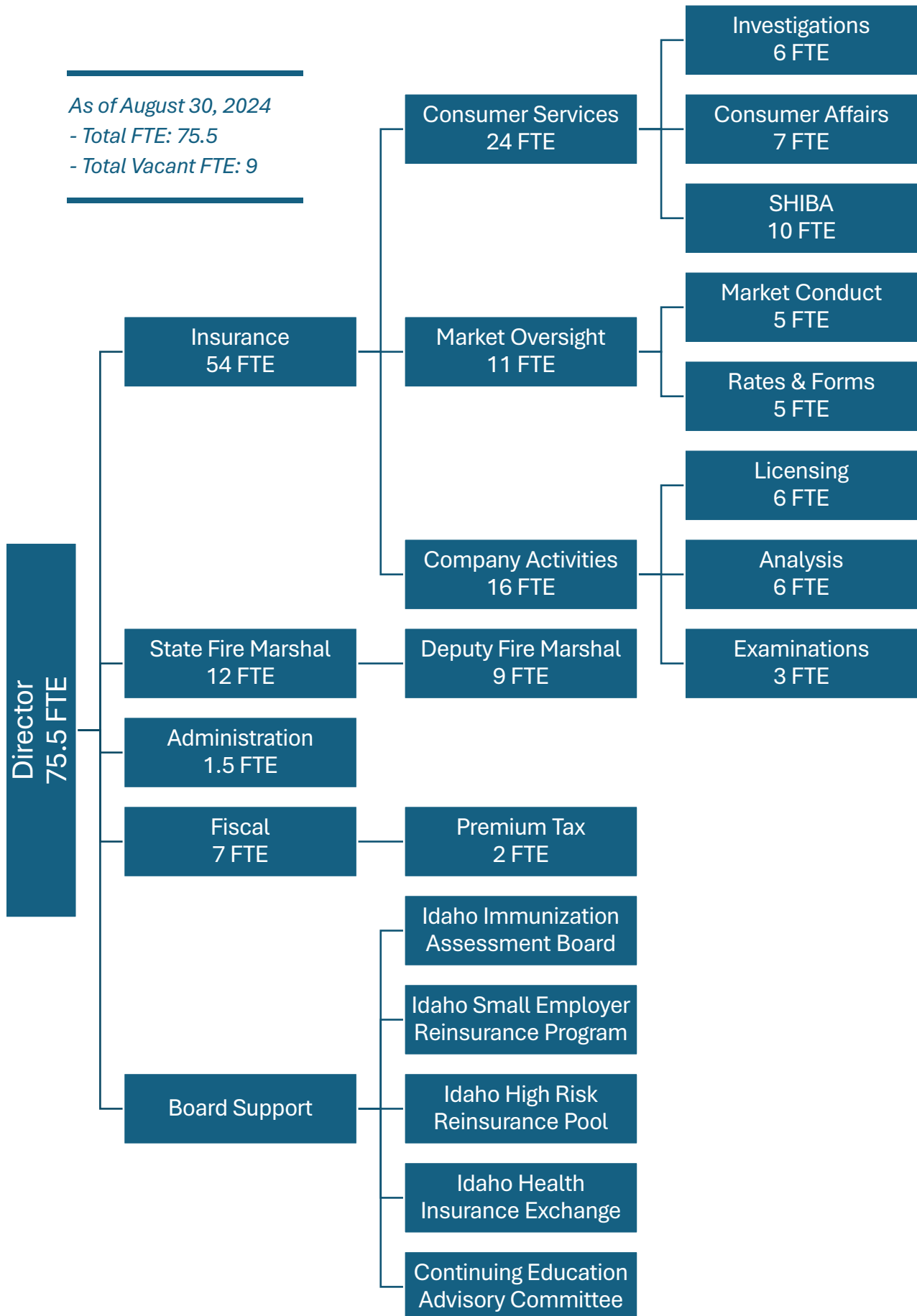
The State Fire Marshal Division participates in and coordinates an integrated statewide system designed to protect human life from fire and explosions through fire prevention and the investigation of fires. The program includes fire prevention activities, arson investigations, and the operation of various statistical systems, including the Idaho Fire Incident Reporting System.

Idaho Department of Insurance – Organizational Chart

As of August 30, 2024

- Total FTE: 75.5

- Total Vacant FTE: 9



Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: Idaho Immunization Dedicated Vaccine Fund

17200

Sources and Uses:

Moneys in this fund consist of assessment payments made by health insurance carriers pursuant to Section 41-6006, Idaho Code. Each carrier's proportion of the assessment and the dates upon which the carrier must pay the assessment into the fund are determined by legislative appropriation, moneys in the fund shall be used for the sole purposes of purchasing vaccines for use in the Idaho immunization program and program administration (§41-6007, Idaho Code). The purpose of the program is to ensure access

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate
01. Beginning Free Fund Balance	0	0	0	0	0
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
03. Beginning Cash Balance	0	0	0	0	0
04. Revenues (from Form B-11)	16,924,620	20,648,700	18,482,400	18,482,400	18,482,400
05. Non-Revenue Receipts and Other Adjustments	375	4,400	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
08. Total Available for Year	16,924,995	20,653,100	18,482,400	18,482,400	18,482,400
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	16,924,620	20,648,700	18,482,400	18,482,400	18,482,400
11. Non-Expenditure Distributions and Other Adjustments	375	4,400	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	0	0	0	0	0
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
19. Current Year Cash Expenditures	0	0	0	0	0
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	0	0	0	0	0
20. Ending Cash Balance	0	0	0	0	0
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
24. Ending Free Fund Balance	0	0	0	0	0
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments	0	0	0	0	0
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: State Regulatory Funds: Insurance Admini (Self-Gov Oper)

22910

Sources and Uses:

All moneys received for fees, licenses and miscellaneous charges assessed on the insurance industry are collected and deposited into the Insurance Administrative Account. The director may adjust fees, licenses and miscellaneous charges as necessary to al Licensing, examinations and investigations of insurance matters (§41-210).

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate	
01. Beginning Free Fund Balance	14,129,100	14,178,919	14,343,419	2,863,819	(9,055,081)	
02. Encumbrances as of July 1	0	26,600	0	30,300	0	
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0	
03. Beginning Cash Balance	14,129,100	14,205,519	14,343,419	2,894,119	(9,055,081)	
04. Revenues (from Form B-11)	140,906,800	144,977,000	145,400,000	145,400,000	145,400,000	
05. Non-Revenue Receipts and Other Adjustments	367,900	66,200	0	0	0	
06. Statutory Transfers In	0	0	0	0	0	
07. Operating Transfers In	0	0	0	0	0	
08. Total Available for Year	155,403,800	159,248,719	159,743,419	148,294,119	136,344,919	
09. Statutory Transfers Out	3,997,181	3,699,700	4,711,500	4,711,500	4,711,500	Excess Cash IC 41-401(3)(e)
09. Statutory Transfers Out	2,901,900	3,346,500	3,888,200	3,888,200	3,888,200	Firemen's Retirement (PERSI) IC 41-406(1)(b) & IC 59-
09. Statutory Transfers Out	17,239,000	20,266,200	21,113,200	21,113,200	21,113,200	High Risk Program IC 41-406(1)(d)
09. Statutory Transfers Out	97,366,500	97,924,200	106,103,200	106,103,200	106,103,200	Premium Tax IC 41-406(1)(e)
10. Operating Transfers Out	13,165,200	13,031,700	14,327,800	14,327,800	14,327,800	Insurance Refund Fund IC 41-406(1)(c)
11. Non-Expenditure Distributions and Other Adjustments	367,900	46,200	0	0	0	
12. Cash Expenditures for Prior Year Encumbrances	0	26,600	0	0	0	
13. Original Appropriation	8,105,600	8,375,200	8,474,600	8,944,200	9,661,300	
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0	
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0	
16. Reversions and Continuous Appropriations	(1,918,400)	(1,811,000)	(1,738,900)	(1,738,900)	(1,738,900)	
17. Current Year Reappropriation	0	0	0	0	0	
18. Reserve for Current Year Encumbrances	(26,600)	0	(30,300)	0	0	
19. Current Year Cash Expenditures	6,160,600	6,564,200	6,705,400	7,205,300	7,922,400	
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	6,187,200	6,564,200	6,735,700	7,205,300	7,922,400	
20. Ending Cash Balance	14,205,519	14,343,419	2,894,119	(9,055,081)	(21,721,381)	
21. Prior Year Encumbrances as of June 30	0	0	0	0	0	
22. Current Year Encumbrances as of June 30	26,600	0	30,300	0	0	
22a. Current Year Reappropriation	0	0	0	0	0	
23. Borrowing Limit	0	0	0	0	0	
24. Ending Free Fund Balance	14,178,919	14,343,419	2,863,819	(9,055,081)	(21,721,381)	
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0	
24b. Ending Free Fund Balance Including Direct Investments	14,178,919	14,343,419	2,863,819	(9,055,081)	(21,721,381)	
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0	

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: State Regulatory Funds: Arson Fire Fraud Prevention Acct

22911

Sources and Uses:

The Arson, Fire and Fraud Prevention Account consists of moneys, if any, appropriated to the account by the Legislature, as well as penalties collected under the provisions of §41-261 and §41-263, Idaho Code; a portion of the continuation fee collected fr The Arson, Fire and Fraud Prevention Account is used to provide for the expenses of the State Fire Marshal Program in the enforcement of the International Fire Code; prescribe regulations for the prevention of fires and protection of life and property; an

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate
01. Beginning Free Fund Balance	1,907,800	1,914,860	1,809,860	2,298,760	2,102,860
02. Encumbrances as of July 1	4,700	46,800	0	(63,700)	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
03. Beginning Cash Balance	1,912,500	1,961,660	1,809,860	2,235,060	2,102,860
04. Revenues (from Form B-11)	939,000	906,000	1,663,100	1,663,100	1,663,100
05. Non-Revenue Receipts and Other Adjustments	1,000	0	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
08. Total Available for Year	2,852,500	2,867,660	3,472,960	3,898,160	3,765,960
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	966	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	4,545	46,200	0	63,700	0
13. Original Appropriation	1,267,700	1,253,300	1,399,500	1,936,900	1,818,700
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	15,740	12,000	0	20,000	20,000
16. Reversions and Continuous Appropriations	(351,311)	(253,700)	(225,300)	(225,300)	(225,300)
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	(46,800)	0	63,700	0	0
19. Current Year Cash Expenditures	885,329	1,011,600	1,237,900	1,731,600	1,613,400
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	932,129	1,011,600	1,174,200	1,731,600	1,613,400
20. Ending Cash Balance	1,961,660	1,809,860	2,235,060	2,102,860	2,152,560
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	46,800	0	(63,700)	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
24. Ending Free Fund Balance	1,914,860	1,809,860	2,298,760	2,102,860	2,152,560
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments	1,914,860	1,809,860	2,298,760	2,102,860	2,152,560
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: State Regulatory Funds: Idaho High Risk Individual Pool

22913

Sources and Uses:

After all other statutory deductions from insurance premium tax revenues have been made, if the revenues remaining exceed \$45 million, one-fourth of such excess is appropriated and paid to this fund (§41-406(1)(d)). The moneys in this fund are used to pay the costs associated with providing health insurance coverage to high risk individuals regardless of health status or claims experience (§41-5501).

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate
01. Beginning Free Fund Balance	0	0	0	0	0
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
03. Beginning Cash Balance	0	0	0	0	0
04. Revenues (from Form B-11)	0	0	0	0	0
05. Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
06. Statutory Transfers In	42,239,005	20,266,200	21,113,200	21,113,200	21,113,200
07. Operating Transfers In	0	0	0	0	0
08. Total Available for Year	42,239,005	20,266,200	21,113,200	21,113,200	21,113,200
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	42,239,005	20,266,200	21,113,200	21,113,200	21,113,200
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
19. Current Year Cash Expenditures	42,239,005	20,266,200	21,113,200	21,113,200	21,113,200
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	42,239,005	20,266,200	21,113,200	21,113,200	21,113,200
20. Ending Cash Balance	0	0	0	0	0
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
24. Ending Free Fund Balance	0	0	0	0	0
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments	0	0	0	0	0
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: Federal (Grant)

34800

Sources and Uses:

Revenue is derived from various federal grants from the Department of Justice (DOJ) and the Department of Health and Human Services (HHS). DOJ funds are used to: provide training for court personnel and others working with victims of domestic violence; increase victim safety and offender accountability through addressing gaps in the current process that restrict access to services for victim

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate
01. Beginning Free Fund Balance	(2,000)	(18,500)	(12,600)	(100)	144,900
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
03. Beginning Cash Balance	(2,000)	(18,500)	(12,600)	(100)	144,900
04. Revenues (from Form B-11)	442,900	501,500	507,800	645,300	649,800
05. Non-Revenue Receipts and Other Adjustments	75,000	75,000	200,000	200,000	20,000
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
08. Total Available for Year	515,900	558,000	695,200	845,200	814,700
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	694,400	713,400	730,000	735,000	735,000
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	(235,000)	(217,800)	(234,700)	(234,700)	(234,700)
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
19. Current Year Cash Expenditures	459,400	495,600	495,300	500,300	500,300
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	459,400	495,600	495,300	500,300	500,300
20. Ending Cash Balance	56,500	62,400	199,900	344,900	314,400
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	75,000	75,000	200,000	200,000	200,000
24. Ending Free Fund Balance	(18,500)	(12,600)	(100)	144,900	114,400
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments	(18,500)	(12,600)	(100)	144,900	114,400
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: Misc Revenue: Reduced Cig Ingtn & Ff Protection Enforcem

34935

Sources and Uses:

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate
01. Beginning Free Fund Balance	564,000	578,000	591,000	654,000	669,000
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
03. Beginning Cash Balance	564,000	578,000	591,000	654,000	669,000
04. Revenues (from Form B-11)	14,000	13,000	63,000	15,000	15,000
05. Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
08. Total Available for Year	578,000	591,000	654,000	669,000	684,000
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	0	0	0	0	0
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
19. Current Year Cash Expenditures	0	0	0	0	0
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	0	0	0	0	0
20. Ending Cash Balance	578,000	591,000	654,000	669,000	684,000
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
24. Ending Free Fund Balance	578,000	591,000	654,000	669,000	684,000
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments	578,000	591,000	654,000	669,000	684,000
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: Insurance Refund

51500

Sources and Uses:

Up to twenty percent (20%) of all taxes, fines and penalties of premium tax collected may be deposited into the Insurance Refund Fund (§41-406(1)(a)). The purpose of this fund is to repay overpayments of any taxes, fines and penalties or other erroneous receipts. Amounts necessary to pay refunds are continuously appropriated. Any unencumbered balance remaining in the Insurance Refund Fund as of June 3

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate
01. Beginning Free Fund Balance	40,000	40,000	40,100	40,100	40,100
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
03. Beginning Cash Balance	40,000	40,000	40,100	40,100	40,100
04. Revenues (from Form B-11)	0	0	0	0	0
05. Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	13,165,200	13,031,700	14,327,800	14,327,800	14,327,800
08. Total Available for Year	13,205,200	13,071,700	14,367,900	14,367,900	14,367,900
09. Statutory Transfers Out	5,776,800	8,050,800	5,179,900	5,179,900	5,179,900
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	7,388,400	4,980,800	9,147,900	9,147,900	9,147,900
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
19. Current Year Cash Expenditures	7,388,400	4,980,800	9,147,900	9,147,900	9,147,900
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	7,388,400	4,980,800	9,147,900	9,147,900	9,147,900
20. Ending Cash Balance	40,000	40,100	40,100	40,100	40,100
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
24. Ending Free Fund Balance	40,000	40,100	40,100	40,100	40,100
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments	40,000	40,100	40,100	40,100	40,100
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: Dept Of Ins-Liquidation Trusts

52000

Sources and Uses:

The Insurance Liquidation Trust consists of the monetary assets of an insurer being liquidated. Individual accounts are established for each company in liquidation. Accounts are closed upon completion of the liquidation and approval by the courts. To liquidate monetary assets and pay claims of an insurer under the general supervision of the court. To provide a means of accurate accounting to the court at such intervals as the court specifies in its order (§41-3318).

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate
01. Beginning Free Fund Balance	398,300	399,700	409,100	426,900	444,700
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
03. Beginning Cash Balance	398,300	399,700	409,100	426,900	444,700
04. Revenues (from Form B-11)	1,400	9,400	17,800	17,800	17,800
05. Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
08. Total Available for Year	399,700	409,100	426,900	444,700	462,500
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	0	0	0	0	0
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	0	0	0	0	0
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
19. Current Year Cash Expenditures	0	0	0	0	0
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	0	0	0	0	0
20. Ending Cash Balance	399,700	409,100	426,900	444,700	462,500
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
24. Ending Free Fund Balance	399,700	409,100	426,900	444,700	462,500
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments	399,700	409,100	426,900	444,700	462,500
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Fund: Insurance Insolvency Account

52300

Sources and Uses:

The Insurance Insolvency Administration Fund consists of the portion of the premium tax necessary to cover administrative costs incurred by the department in placing insurance companies or any other insurance entities into receivership or under administrative supervision. This fund is used to pay for administrative expenses incurred by the department in discharging duties in placing insurance companies or any other insurance entities into receivership or under administrative supervision, where the assets of such companies

	FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimate	FY 26 Estimate
01. Beginning Free Fund Balance	100,000	100,000	100,000	(300,000)	(700,000)
02. Encumbrances as of July 1	0	0	0	0	0
02a. Reappropriation (Legislative Carryover)	0	0	0	0	0
03. Beginning Cash Balance	100,000	100,000	100,000	(300,000)	(700,000)
04. Revenues (from Form B-11)	0	0	0	0	0
05. Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
06. Statutory Transfers In	0	0	0	0	0
07. Operating Transfers In	0	0	0	0	0
08. Total Available for Year	100,000	100,000	100,000	(300,000)	(700,000)
09. Statutory Transfers Out	0	0	0	0	0
10. Operating Transfers Out	0	0	0	0	0
11. Non-Expenditure Distributions and Other Adjustments	0	0	0	0	0
12. Cash Expenditures for Prior Year Encumbrances	0	0	0	0	0
13. Original Appropriation	200,000	200,000	200,000	200,000	200,000
14. Prior Year Reappropriations, Supplementals, Recessions	0	0	0	0	0
15. Non-cogs, Receipts to Appropriations, etc.	0	0	0	0	0
16. Reversions and Continuous Appropriations	(200,000)	(200,000)	200,000	200,000	200,000
17. Current Year Reappropriation	0	0	0	0	0
18. Reserve for Current Year Encumbrances	0	0	0	0	0
19. Current Year Cash Expenditures	0	0	400,000	400,000	400,000
19a. Budgetary Basis Expenditures (CY Cash Exp + CY Enc)	0	0	400,000	400,000	400,000
20. Ending Cash Balance	100,000	100,000	(300,000)	(700,000)	(1,100,000)
21. Prior Year Encumbrances as of June 30	0	0	0	0	0
22. Current Year Encumbrances as of June 30	0	0	0	0	0
22a. Current Year Reappropriation	0	0	0	0	0
23. Borrowing Limit	0	0	0	0	0
24. Ending Free Fund Balance	100,000	100,000	(300,000)	(700,000)	(1,100,000)
24a. Investments Direct by Agency (GL 1203)	0	0	0	0	0
24b. Ending Free Fund Balance Including Direct Investments	100,000	100,000	(300,000)	(700,000)	(1,100,000)
26. Outstanding Loans (if this fund is part of a loan program)	0	0	0	0	0

Note:

Appropriation Unit Revenues

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: Insurance Regulation

INAB

		FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimated Revenue	FY 26 Estimated Revenue	Significant Assumptions
Fund 1720 0	Idaho Immunization Dedicated Vaccine Fund						
410	License, Permits & Fees	16,924,620	20,648,700	18,482,400	18,482,400	18,482,400	Remaining constant
482	Other Fund Stat	0	0	0	0	0	
	Idaho Immunization Dedicated Vaccine Fund Total	16,924,620	20,648,700	18,482,400	18,482,400	18,482,400	
Fund 2291 0	State Regulatory Funds: Insurance Admini (Self-Gov Oper)						
400	Taxes Revenue	129,794,700	134,381,000	135,068,500	135,068,500	135,068,500	COGNOS report showed the net revenue after transfers.
410	License, Permits & Fees	10,224,600	10,379,800	10,009,100	10,009,100	10,009,100	
433	Fines, Forfeit & Escheats	877,900	187,600	321,400	321,400	321,400	
435	Sale of Services	2,800	2,200	33,400	33,400	33,400	
441	Sales of Goods	1,400	1,500	600	600	600	
463	Rent And Lease Income	0	0	(60)	0	0	
470	Other Revenue	5,400	24,900	800	800	800	
	State Regulatory Funds: Insurance Admini (Self-Gov Oper) Total	140,906,800	144,977,000	145,433,740	145,433,800	145,433,800	
Fund 3480 0	Federal (Grant)						
450	Fed Grants & Contributions	442,900	501,500	507,800	507,800	507,800	
470	Other Revenue	0	0	0	0	0	
	Federal (Grant) Total	442,900	501,500	507,800	507,800	507,800	
	Department of Insurance Total	158,274,320	166,127,200	164,423,940	164,424,000	164,424,000	

Appropriation Unit Revenues

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: State Fire Marshal

INAC

		FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimated Revenue	FY 26 Estimated Revenue	Significant Assumptions
Fund 2291	State Regulatory Funds: Arson Fire Fraud Prevention						
1	Acct						
410	License, Permits & Fees	916,300	853,100	1,663,100	1,663,100	1,663,100	
441	Sales of Goods	16,000	12,000	0	75,000	50,000	surplus 3 trucks in FY25, 2 in FY26
460	Interest	6,700	40,900	58,600	40,900	40,900	
470	Other Revenue	0	0	0	0	0	
	State Regulatory Funds: Arson Fire Fraud Prevention Acct Total	939,000	906,000	1,721,700	1,779,000	1,754,000	
Fund 3493	Misc Revenue: Reduced Cig Ingtn & Ff Protection						
5	Enforcem						
400	Taxes Revenue	0	0	0	0	0	
410	License, Permits & Fees	14,000	13,000	63,000	14,000	14,000	
	Misc Revenue: Reduced Cig Ingtn & Ff Protection Enforcem Total	14,000	13,000	63,000	14,000	14,000	
	Department of Insurance Total	953,000	919,000	1,784,700	1,793,000	1,768,000	

Appropriation Unit Revenues

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: Liquidations

INAD

		FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimated Revenue	FY 26 Estimated Revenue	Significant Assumptions
Fund	5200 Dept Of Ins-Liquidation Trusts						
	0						
	460 Interest	1,400	9,400	17,800	17,800	17,800	
	Dept Of Ins-Liquidation Trusts Total	1,400	9,400	17,800	17,800	17,800	
	Department of Insurance Total	1,400	9,400	17,800	17,800	17,800	

Appropriation Unit Revenues

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: Individual High Risk Reinsurance (Continuous)

INAH

		FY 22 Actuals	FY 23 Actuals	FY 24 Actuals	FY 25 Estimated Revenue	FY 26 Estimated Revenue	Significant Assumptions
Fund	2291 State Regulatory Funds: Idaho High Risk Individual 3 Pool						
	400 Taxes Revenue	0	0	21,113,200	0	0	The amount should have been paid out in FY24 but it was paid out in FY25.
	State Regulatory Funds: Idaho High Risk Individual Pool Total	0	0	21,113,200	0	0	
	Department of Insurance Total	0	0	21,113,200	0	0	

		FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
Agency	Department of Insurance						280
Division	Department of Insurance						IN1
Appropriation Unit	Insurance Regulation						INAB
FY 2024 Total Appropriation							
1.00	FY 2024 Total Appropriation						INAB
	S1135						
	22910 Dedicated	57.00	5,341,700	3,109,800	23,100	0	8,474,600
	34800 Federal	3.50	331,900	378,100	20,000	0	730,000
		60.50	5,673,600	3,487,900	43,100	0	9,204,600
1.21	Account Transfers						INAB
	22910 Dedicated	0.00	0	(23,100)	23,100	0	0
	34800 Federal	0.00	0	(17,100)	17,100	0	0
		0.00	0	(40,200)	40,200	0	0
1.61	Reverted Appropriation Balances						INAB
	22910 Dedicated	0.00	(766,300)	(971,600)	(1,000)	0	(1,738,900)
	34800 Federal	0.00	(67,500)	(167,200)	0	0	(234,700)
		0.00	(833,800)	(1,138,800)	(1,000)	0	(1,973,600)
1.81	CY Executive Carry Forward						INAB
	22910 Dedicated	0.00	0	(300)	(30,000)	0	(30,300)
		0.00	0	(300)	(30,000)	0	(30,300)
FY 2024 Actual Expenditures							
2.00	FY 2024 Actual Expenditures						INAB
	22910 Dedicated	57.00	4,575,400	2,114,800	15,200	0	6,705,400
	34800 Federal	3.50	264,400	193,800	37,100	0	495,300
		60.50	4,839,800	2,308,600	52,300	0	7,200,700
FY 2025 Original Appropriation							
3.00	FY 2025 Original Appropriation						INAB
	S1270, S1397, HB754						
	22910 Dedicated	60.00	5,760,000	3,184,200	0	0	8,944,200
	OT 22910 Dedicated	0.00	0	9,000	30,000	0	39,000
	34800 Federal	3.50	337,100	356,100	42,000	0	735,200
		63.50	6,097,100	3,549,300	72,000	0	9,718,400
FY 2025 Total Appropriation							
5.00	FY 2025 Total Appropriation						INAB
	22910 Dedicated	60.00	5,760,000	3,184,200	0	0	8,944,200
	OT 22910 Dedicated	0.00	0	9,000	30,000	0	39,000
	34800 Federal	3.50	337,100	356,100	42,000	0	735,200
		63.50	6,097,100	3,549,300	72,000	0	9,718,400

		FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
Appropriation Adjustments							
6.11	Executive Carry Forward						INAB
22910	Dedicated	0.00	0	300	30,000	0	30,300
		0.00	0	300	30,000	0	30,300
FY 2025 Estimated Expenditures							
7.00	FY 2025 Estimated Expenditures						INAB
22910	Dedicated	60.00	5,760,000	3,184,500	30,000	0	8,974,500
OT 22910	Dedicated	0.00	0	9,000	30,000	0	39,000
34800	Federal	3.50	337,100	356,100	42,000	0	735,200
		63.50	6,097,100	3,549,600	102,000	0	9,748,700
Base Adjustments							
8.41	Removal of One-Time Expenditures						INAB
	This decision unit removes one-time appropriation for FY 2024.						
OT 22910	Dedicated	0.00	0	(9,000)	(30,000)	0	(39,000)
		0.00	0	(9,000)	(30,000)	0	(39,000)
FY 2026 Base							
9.00	FY 2026 Base						INAB
22910	Dedicated	60.00	5,760,000	3,184,200	0	0	8,944,200
OT 22910	Dedicated	0.00	0	0	0	0	0
34800	Federal	3.50	337,100	356,100	42,000	0	735,200
		63.50	6,097,100	3,540,300	42,000	0	9,679,400
Program Maintenance							
10.11	Change in Health Benefit Costs						INAB
	This decision unit reflects a change in the employer health benefit costs.						
22910	Dedicated	0.00	78,400	0	0	0	78,400
34800	Federal	0.00	4,600	0	0	0	4,600
		0.00	83,000	0	0	0	83,000
10.12	Change in Variable Benefit Costs						INAB
	This decision unit reflects a change in variable benefits.						
22910	Dedicated	0.00	(1,200)	0	0	0	(1,200)
34800	Federal	0.00	(100)	0	0	0	(100)
		0.00	(1,300)	0	0	0	(1,300)
10.61	Salary Multiplier - Regular Employees						INAB
	This decision unit reflects a 1% salary multiplier for Regular Employees.						
22910	Dedicated	0.00	45,600	0	0	0	45,600
34800	Federal	0.00	2,200	0	0	0	2,200
		0.00	47,800	0	0	0	47,800
FY 2026 Total Maintenance							
11.00	FY 2026 Total Maintenance						INAB
22910	Dedicated	60.00	5,882,800	3,184,200	0	0	9,067,000

		FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
OT 22910	Dedicated	0.00	0	0	0	0	0
34800	Federal	3.50	343,800	356,100	42,000	0	741,900
		63.50	6,226,600	3,540,300	42,000	0	9,808,900

Line Items

12.01 Staff Actuary INAB

This position under the Market Oversight Bureau will provide actuarial review of insurance rate filings including health, LTC, property & casualty, etc.

22910	Dedicated	1.00	198,897	0	0	0	198,897
OT 22910	Dedicated	0.00	0	3,000	0	0	3,000
		1.00	198,897	3,000	0	0	201,897

12.02 Regulatory Affairs Chief INAB

This position will provide advice on administrative process and law, as well as case preparation related to litigation on complex regulatory questions.

22910	Dedicated	1.00	118,203	0	0	0	118,203
OT 22910	Dedicated	0.00	0	3,000	0	0	3,000
		1.00	118,203	3,000	0	0	121,203

12.58 Repair, Replacement, or Alteration Costs INAB

Manufacturers 'end of support' schedule for server - ITS

OT 22910	Dedicated	0.00	0	0	22,200	0	22,200
		0.00	0	0	22,200	0	22,200

FY 2026 Total

13.00 FY 2026 Total INAB

22910	Dedicated	62.00	6,199,900	3,184,200	0	0	9,384,100
OT 22910	Dedicated	0.00	0	6,000	22,200	0	28,200
34800	Federal	3.50	343,800	356,100	42,000	0	741,900
		65.50	6,543,700	3,546,300	64,200	0	10,154,200

			FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
Agency	Department of Insurance							280
Division	Department of Insurance							IN1
Appropriation Unit	State Fire Marshal							INAC
FY 2024 Total Appropriation								
1.00	FY 2024 Total Appropriation							INAC
	S1135							
	22911	Dedicated	10.00	1,000,700	330,200	68,600	0	1,399,500
			10.00	1,000,700	330,200	68,600	0	1,399,500
1.21	Account Transfers							INAC
	22911	Dedicated	0.00	0	(46,800)	46,800	0	0
			0.00	0	(46,800)	46,800	0	0
1.61	Reverted Appropriation Balances							INAC
	22911	Dedicated	0.00	(84,100)	(138,900)	(2,300)	0	(225,300)
			0.00	(84,100)	(138,900)	(2,300)	0	(225,300)
1.81	CY Executive Carry Forward							INAC
	22911	Dedicated	0.00	0	0	(63,700)	0	(63,700)
			0.00	0	0	(63,700)	0	(63,700)
FY 2024 Actual Expenditures								
2.00	FY 2024 Actual Expenditures							INAC
	22911	Dedicated	10.00	916,600	144,500	49,400	0	1,110,500
			10.00	916,600	144,500	49,400	0	1,110,500
FY 2025 Original Appropriation								
3.00	FY 2025 Original Appropriation							INAC
	S1270, S1397, HB754							
	22911	Dedicated	12.00	1,207,800	370,900	28,000	0	1,606,700
	OT 22911	Dedicated	0.00	0	30,200	300,000	0	330,200
			12.00	1,207,800	401,100	328,000	0	1,936,900
FY 2025 Total Appropriation								
5.00	FY 2025 Total Appropriation							INAC
	22911	Dedicated	12.00	1,207,800	370,900	28,000	0	1,606,700
	OT 22911	Dedicated	0.00	0	30,200	300,000	0	330,200
			12.00	1,207,800	401,100	328,000	0	1,936,900
Appropriation Adjustments								
6.11	Executive Carry Forward							INAC
	22911	Dedicated	0.00	0	0	63,700	0	63,700
			0.00	0	0	63,700	0	63,700
FY 2025 Estimated Expenditures								

			FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total	
7.00	FY 2025 Estimated Expenditures								INAC
	22911	Dedicated	12.00	1,207,800	370,900	91,700	0	1,670,400	
	OT 22911	Dedicated	0.00	0	30,200	300,000	0	330,200	
			12.00	1,207,800	401,100	391,700	0	2,000,600	
Base Adjustments									
8.41	Removal of One-Time Expenditures								INAC
	This decision unit removes one-time appropriation for FY 2024.								
	OT 22911	Dedicated	0.00	0	(30,200)	(300,000)	0	(330,200)	
			0.00	0	(30,200)	(300,000)	0	(330,200)	
FY 2026 Base									
9.00	FY 2026 Base								INAC
	22911	Dedicated	12.00	1,207,800	370,900	28,000	0	1,606,700	
	OT 22911	Dedicated	0.00	0	0	0	0	0	
			12.00	1,207,800	370,900	28,000	0	1,606,700	
Program Maintenance									
10.11	Change in Health Benefit Costs								INAC
	This decision unit reflects a change in the employer health benefit costs.								
	22911	Dedicated	0.00	15,600	0	0	0	15,600	
			0.00	15,600	0	0	0	15,600	
10.12	Change in Variable Benefit Costs								INAC
	This decision unit reflects a change in variable benefits.								
	22911	Dedicated	0.00	(500)	0	0	0	(500)	
			0.00	(500)	0	0	0	(500)	
10.61	Salary Multiplier - Regular Employees								INAC
	This decision unit reflects a 1% salary multiplier for Regular Employees.								
	22911	Dedicated	0.00	9,800	0	0	0	9,800	
			0.00	9,800	0	0	0	9,800	
FY 2026 Total Maintenance									
11.00	FY 2026 Total Maintenance								INAC
	22911	Dedicated	12.00	1,232,700	370,900	28,000	0	1,631,600	
	OT 22911	Dedicated	0.00	0	0	0	0	0	
			12.00	1,232,700	370,900	28,000	0	1,631,600	
Line Items									
12.03	State Fire Marshall Staff equity adjustments								INAC
	22911	Dedicated	0.00	48,000	0	0	0	48,000	
			0.00	48,000	0	0	0	48,000	
12.55	Repair, Replacement, or Alteration Costs								INAC
	Replace 2 F250s (2020/2021) Vehicle including canopies and bed slides								
	OT 22911	Dedicated	0.00	0	0	136,000	0	136,000	

		FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
		0.00	0	0	136,000	0	136,000
12.56	Repair, Replacement, or Alteration Costs						INAC
	2 Deputy Fire Marshal turnouts (protective suits) replacements						
	OT 22911 Dedicated	0.00	0	0	10,000	0	10,000
		0.00	0	0	10,000	0	10,000
12.57	Repair, Replacement, or Alteration Costs						INAC
	Replace 3 cameras that are past expected life. (6+ years)						
	OT 22911 Dedicated	0.00	0	0	18,000	0	18,000
		0.00	0	0	18,000	0	18,000
FY 2026 Total							
13.00	FY 2026 Total						INAC
	22911 Dedicated	12.00	1,280,700	370,900	28,000	0	1,679,600
	OT 22911 Dedicated	0.00	0	0	164,000	0	164,000
		12.00	1,280,700	370,900	192,000	0	1,843,600

Agency: Department of Insurance

280

Decision Unit Number 12.01 Descriptive Title Staff Actuary

	General	Dedicated	Federal	Total
Request Totals				
50 - Personnel Cost	0	198,897	0	198,897
55 - Operating Expense	0	3,000	0	3,000
70 -	0	0	0	0
80 -	0	0	0	0
Totals	0	201,897	0	201,897
Full Time Positions	0.00	1.00	0.00	1.00

Appropriation Unit: Insurance Regulation INAB

Personnel Cost

500 Employees	0	151,798	0	151,798
512 Employee Benefits	0	32,799	0	32,799
513 Health Benefits	0	14,300	0	14,300
Personnel Cost Total	0	198,897	0	198,897

Operating Expense

676 Miscellaneous Expense	0	3,000	0	3,000
Operating Expense Total	0	3,000	0	3,000

Full Time Positions

FTP - Permanent	0.00	1.00	0.00	1.00
Full Time Positions Total	0	0	0	0
	0	201,897	0	201,897

Explain the request and provide justification for the need.

Requesting a staff actuary for the Market Oversight Bureau to provide actuarial review of insurance rate filings including health, LTC, property & casualty, etc. The Department is currently contracting for these services and utilizing the Deputy Director's experience as an actuary. This approach has resulted in the Department spending over \$100,000 in SFY 24 on actuary services, as well as significant amounts of the Deputy Director's time. There has also been impact on speed to market with rate filing reviews due to the contracting process for actuarial consultants and the Deputy Director having other priorities.

While health and LTC rate reviews have been reviewed with actuarial support for some time, the changing P&C market is requiring more in-depth actuarial analysis of P&C rate filings than previously needed. This has added to the workload of the Bureau, and increased the expertise needed to understand and review for compliance. A full-time Insurance Rate Actuary would provide the needed in-house expertise and dedicate the required time for these reviews, thus allowing other staff including the Deputy Director to focus on other priority duties. A full-time actuary would also reduce the need for contract actuaries, resulting in less budget for professional service contracts. The staff actuary will also be able to support the Rates and Forms team with basic rate reviews of various products and provide guidance and feedback on more complex issues that don't require a full review by an actuary, but do need a subject matter expert to consult.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

The Department is responsible for reviewing rates filings for various lines of insurance, including health, LTC, Medicare Supplement, and Property & Casualty insurance, among others.

Idaho Code § 41-4706 and § 41-5206, as well as federal regulation at 45 C.F.R. § 147.102 provide health insurance premium standards that all Qualified Health plans must follow. The Department completes the reviews and certification recommendation for qualified health plans to be sold on Idaho's state-based exchange, Your Health Idaho. For the state to continue to manage a state-based exchange and state certification, the Department must complete actuarial reviews and attest the plans comply with state and federal requirements.

Idaho Code § 41-1405 regarding property insurance rates states "Rates shall not be excessive, inadequate or unfairly discriminatory." The Department is expected to review rates on a use and file basis to ensure they are not in violation of this statute.

Idaho Code § 41-4608 provides authority to the Director to promulgate rules related to LTC premiums.

IDAPA 18.04.11 provides requirements and standards for LTC rates. The Department is required to review these rates for compliance.

Idaho Code § 41-2310 provides requirements for Credit Life and Credit Disability rates to be filed with the director.

IDAPA 18.03.05 provides standards and rules related to Credit Life and Credit Disability rates. The Department is expected to review these rates for compliance.

Idaho Code § 41-4405 sets loss ratio standards for Medicare Supplement policies in relation to premium charged.

IDAPA 18.04.10 provides standards for Medicare Supplement policy rates and requires prior approval by the Department for those rates. The Department is required to review the rates for compliance.

Indicate existing base of PC, OE, and/or CO by source for this request.

The Department spent approximately \$130,000 on actuarial rate review services in FY24. The Department is expecting to spend \$180,000 to \$200,000 on these services in FY25. Currently, \$180,000 is budgeted in OE for FY25. That amount is expected to continue or to increase in future years. There is no dedicated PC for an actuary in the base budget.

What resources are necessary to implement this request?

One-time and ongoing funds including one-time equipment costs and ongoing salary and benefits.

List positions, pay grades, full/part-time status, benefits, terms of service.

- Insurance Rate Actuary
- Pay Grade R
- Non-classified
- Full Time, Benefitted
- Hire July 2025
- \$73/hr (95% target, same as chief examiner)
- \$200,000 salary and benefits

Will staff be re-directed? If so, describe impact and show changes on org chart.

This position will report to the Market Oversight Bureau Chief. They will regularly interact with the Rates and Forms Section. Currently, the members of the Rates and Forms section, the MOB Bureau Chief, and the Deputy Director, together with the help of contractors, are completing some of the rate reviews. However, only the Deputy Director and contractors are experienced as actuaries and able to perform actuarial reviews of rates. With this new position, the Deputy Director would no longer be expected to conduct actuarial reviews of rates. Other staff may continue to support efforts with initial reviews of some product filings; however, the Insurance Rate Actuary will coordinate those efforts with the Rates and Forms Supervisor, and under the direction of the MOB Bureau Chief. If there is a continued need for contractors, the Insurance Rate Actuary and the MOB Bureau Chief will lead and manage those project contracts.

Detail any current one-time or ongoing OE or CO and any other future costs.

\$3000 -One-time operating – laptop, monitors, phone, chair, etc.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Requested PC resources based on similar level of experience/expertise needed for Labor Market Information Director. See attachment.

Requested OE and CO based on previous additional employee needs.

Provide detail about the revenue assumptions supporting this request.

Personnel costs would be ongoing; however, they would significantly reduce the need for contract actuary services, resulting in reduced budget needed for those services. The overall impact to the Department budget will not be neutral, but it will be significantly less than the full FTE-related costs.

Who is being served by this request and what is the impact if not funded?

The Department mission, the Idaho insurance industry, and Idaho consumers are being served by this request. The Department is able to more efficiently achieve its goals. Industry is supported with speed to market. Consumers are protected by a more efficient use of state funds.

If this request is not funded, the Department will need to continue to shift more actuarial reviews to contractors. It is not sustainable to continue with the Deputy Director conducting reviews given workload and timelines. Other staff can learn to help with lower-level reviews but QHP, LTC, and other lines will need to be handled by contractors more than they are today.

Identify the measure/goal/priority this will improve in the strat plan or PMR.

Market Oversight Bureau – Goal: Ensure that insurance policies comply with Idaho law and that insurance rates are justified and not unreasonable.

Objective 1: Maintain a “file and use” system for insurance policy rates and forms that will effectively monitor compliance with state laws while not unduly delaying the introduction of new products to the marketplace.

What is the anticipated measured outcome if this request is funded?

Increased timely review of product rate filings, increasing the speed to market of insurance products available to Idaho consumers.

AGENCY: Department of Insurance

Approp Unit: INAB

Decision Unit No:

Title: Staff Actuary

	General	Dedicated	Federal	Other	Total
FULL-TIME POSITIONS (FTP)		1			
PERSONNEL COSTS		1. \$151,840			1. \$151,840
1. Salaries		2. \$47,102			2. \$47,102
2. Benefits					
3. Group Position Funding					
TOTAL PERSONNEL COSTS		\$198,942			\$198,942
OPERATING EXPENSES		\$3,000			\$3,000
TOTAL OPERATING EXPENDITURES		\$3,000			\$3,000
CAPITAL OUTLAY					
TOTAL CAPITAL OUTLAY					
T/B PAYMENTS		\$201,942			\$201,942
GRAND TOTAL					

Explain the request and provide justification for the need.

Requesting a staff actuary for the Market Oversight Bureau to provide actuarial review of insurance rate filings including health, LTC, property & casualty, etc. The Department is currently contracting for these services and utilizing the Deputy Director's experience as an actuary. This approach has resulted in the Department spending over \$100,000 in SFY 24 on actuary services, as well as significant amounts of the Deputy Director's time. There has also been impact on speed to market with rate filing reviews due to the contracting process for actuarial consultants and the Deputy Director having other priorities.

While health and LTC rate reviews have been reviewed with actuarial support for some time, the changing P&C market is requiring more in-depth actuarial analysis of P&C rate filings than previously needed. This has added to the workload of the Bureau, and increased the expertise needed to understand and review for compliance. A full-time Insurance Rate Actuary would provide the needed in-house expertise and dedicate the required time for these reviews, thus allowing other staff including the Deputy Director to focus on other priority duties. A full-time actuary would also reduce the need for contract actuaries, resulting in less budget for professional service contracts. The staff actuary will also be able to support the Rates and Forms team with basic rate reviews of various products and provide guidance and feedback on more complex issues that don't require a full review by an actuary, but do need a subject matter expert to consult.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

The Department is responsible for reviewing rates filings for various lines of insurance, including health, LTC, Medicare Supplement, and Property & Casualty insurance, among others.

Idaho Code § 41-4706 and § 41-5206, as well as federal regulation at 45 C.F.R. § 147.102 provide health insurance premium standards that all Qualified Health plans must follow. The Department completes the reviews and certification recommendation for qualified health plans to be sold on Idaho's state-based exchange, Your Health Idaho. For the state to continue to manage a state-based exchange and state certification, the Department must complete actuarial reviews and attest the plans comply with state and federal requirements.

Idaho Code § 41-1405 regarding property insurance rates states "Rates shall not be excessive, inadequate or unfairly discriminatory." The Department is expected to review rates on a use and file basis to ensure they are not in violation of this statute.

Idaho Code § 41-4608 provides authority to the Director to promulgate rules related to LTC premiums.

IDAPA 18.04.11 provides requirements and standards for LTC rates. The Department is required to review these rates for compliance.

Idaho Code § 41-2310 provides requirements for Credit Life and Credit Disability rates to be filed with the director.

IDAPA 18.03.05 provides standards and rules related to Credit Life and Credit Disability rates. The Department is expected to review these rates for compliance.

Idaho Code § 41-4405 sets loss ratio standards for Medicare Supplement policies in relation to premium charged.

IDAPA 18.04.10 provides standards for Medicare Supplement policy rates and requires prior approval by the Department for those rates. The Department is required to review the rates for compliance.

Please identify the performance measure, goal, or priority this request is intended to improve in the strategic plan or performance measurement report.

Market Oversight Bureau – Goal: Ensure that insurance policies comply with Idaho law and that insurance rates are justified and not unreasonable.

Objective 1: Maintain a “file and use” system for insurance policy rates and forms that will effectively monitor compliance with state laws while not unduly delaying the introduction of new products to the marketplace.

What is the anticipated measured outcome if this request is funded?

Increased timely review of product rate filings, increasing the speed to market of insurance products available to Idaho consumers.

Indicate existing base of PC, OE, and/or CO by source for this request.

The Department spent approximately \$130,000 on actuarial rate review services in FY24. The Department is expecting to spend \$180,000 to \$200,000 on these services in FY25. Currently, \$180,000 is budgeted in OE for FY25. That amount is expected to continue or to increase in future years. There is no dedicated PC for an actuary in the base budget.

What resources are necessary to implement this request?

One-time and ongoing funds including one-time equipment costs and ongoing salary and benefits.

List positions, pay grades, full/part-time status, benefits, terms of service.

- *Insurance Rate Actuary*
- *Pay Grade R*
- *Non-classified*
- *Full Time, Benefitted*
- *Hire July 2025*
- *\$73/hr (95% target, same as chief examiner)*
- *\$200,000 salary and benefits*

	\$0.00	\$0.00	\$0.00	\$0.00	12	\$14,300.00	\$14,300.00
INSURANCE DEPARTMENT - Non-Classified							
RATE	WITH BENEFIT RATE OF	SALARY TOTAL COST WITH HRS	TOTAL WITH BENEFITS LOAD	MONTHS WITH HEALTH/ DENTAL	HEALTH/ DENTAL PER MONTH	TOTAL WITH HEALTH/ DENTAL	
	0.21601	2,080			\$1,191.67		
Rate 1	\$73.00	\$88.77	\$151,840.00	\$184,641.60	12	\$14,300.00	\$198,941.60
Rate 2	\$0.00	\$0.00	\$0.00	\$0.00	12	\$14,300.00	\$14,300.00

Will staff be re-directed? If so, describe impact and show changes on org chart.

This position will report to the Market Oversight Bureau Chief. They will regularly interact with the Rates and Forms Section. Currently, the members of the Rates and Forms section, the MOB Bureau Chief, and the Deputy Director, together with the help of contractors, are completing some of the rate reviews. However, only the Deputy Director and contractors are experienced as actuaries and able to perform actuarial reviews of rates. With this new position, the Deputy Director would no longer be expected to conduct actuarial reviews of rates. Other staff may continue to support efforts with initial reviews of some product filings; however, the Insurance Rate Actuary will coordinate those efforts with the Rates and Forms Supervisor, and under the direction of the MOB Bureau Chief. If there is a continued need for contractors, the Insurance Rate Actuary and the MOB Bureau Chief will lead and manage those project contracts.

Detail any current one-time or ongoing OE or CO and any other future costs.

- \$3000 -One-time operating – laptop, monitors, phone, chair, etc.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Requested PC resources based on similar level of experience/expertise needed for Labor Market Information Director. See attachment.

Requested OE and CO based on previous additional employee needs.

Provide detail about the revenue assumptions supporting this request.

Personnel costs would be ongoing; however, they would significantly reduce the need for contract actuary services, resulting in reduced budget needed for those services. The overall impact to the Department budget will not be neutral, but it will be significantly less than the full FTE-related costs.

Who is being served by this request and what is the impact if not funded?

The Department mission, the Idaho insurance industry, and Idaho consumers are being served by this request. The Department is able to more efficiently achieve its goals. Industry is supported with speed to market. Consumers are protected by a more efficient use of state funds.

If this request is not funded, the Department will need to continue to shift more actuarial reviews to contractors. It is not sustainable to continue with the Deputy Director conducting reviews given workload and timelines. Other staff can learn to help with lower-level reviews but QHP, LTC, and other lines will need to be handled by contractors more than they are today.

Agency: Department of Insurance

280

Decision Unit Number 12.02 Descriptive Title Regulatory Affairs Chief

	General	Dedicated	Federal	Total
Request Totals				
50 - Personnel Cost	0	118,203	0	118,203
55 - Operating Expense	0	3,000	0	3,000
70 -	0	0	0	0
80 -	0	0	0	0
Totals	0	121,203	0	121,203
Full Time Positions	0.00	1.00	0.00	1.00

Appropriation Unit: Insurance Regulation INAB

Personnel Cost

500 Employees	0	85,446	0	85,446
512 Employee Benefits	0	18,457	0	18,457
513 Health Benefits	0	14,300	0	14,300
Personnel Cost Total	0	118,203	0	118,203

Operating Expense

676 Miscellaneous Expense	0	3,000	0	3,000
Operating Expense Total	0	3,000	0	3,000

Full Time Positions

FTP - Permanent	0.00	1.00	0.00	1.00
Full Time Positions Total	0	0	0	0
	0	121,203	0	121,203

Explain the request and provide justification for the need.

Insurance regulation is growing increasingly complex, with new products, new approaches to risk mitigation and new ways for consumers to be misled through emerging technologies like AI. The need for expert regulatory compliance advice within the Department is also increasing. This new position will support the Department's activities to protect Idaho and promote a healthy, competitive insurance market while also protecting Idaho consumers. When complex regulatory questions arise, this position will be relied upon to provide advice on administrative process and law, as well as case preparation related to litigation.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

41-113 Idaho Code requires compliance by industry with Title 41 – Insurance

Various sections of Title 41 provide authority to the Director to ensure compliance by the insurance industry.

IDAPA Chapter 18 provides further compliance requirements of industry and authority of the Director to review activities related to compliance.

Indicate existing base of PC, OE, and/or CO by source for this request.

There are no existing base sources for this request. This request is for new sources.

What resources are necessary to implement this request?

One-time and ongoing funds including one-time equipment costs and ongoing salary and benefits.

List positions, pay grades, full/part-time status, benefits, terms of service.

- Regulatory Affairs Chief
- Pay Grade O

- Non-classified
- Full Time, Benefitted
- Hire July 2025
- \$41.08/hr
- \$118,196 salary and benefits

Will staff be re-directed? If so, describe impact and show changes on org chart.

No staff will be re-directed. This is a new position reporting directly to the Director of the Department of Insurance. See attached org chart.

Detail any current one-time or ongoing OE or CO and any other future costs.

- \$3000 - One-time Operating costs – laptop, monitors, phone, chair, etc.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Requested PC resources based on similar level of experience/expertise needed for Attorney 2 Class Spec. See attachment.

Requested OE and CO based on previous additional employee needs.

Provide detail about the revenue assumptions supporting this request.

The department's operations are funded by regulatory fees, licenses, and other miscellaneous revenue sources. As the Idaho insurance market grows, the agency revenue is likely to increase. The complexity of the insurance market is also increasing, supporting the need for this position.

Who is being served by this request and what is the impact if not funded?

The Department mission, the Idaho insurance industry, and Idaho consumers are being served by this request. The Department is able to more efficiently achieve its goals. Industry is supported consistent compliance. Consumers are protected by a more efficient use of state funds.

If this request is not funded, the Department may become more susceptible to compliance challenges.

Identify the measure/goal/priority this will improve in the strat plan or PMR.

The Regulatory Affairs Chief supports the overall mission of the Department of Insurance (The mission of the Department of Insurance is to serve and protect Idahoans by equitably, effectively and efficiently administering the Idaho Insurance Code and the International Fire Code) by supporting the regulatory compliance of the insurance industry and protecting consumers.

What is the anticipated measured outcome if this request is funded?

The Regulatory Compliance Advisor will assist the Department with consistent application of Title 41 and IDAPA 18.

AGENCY: Department of Insurance

Approp Unit: INAB

Decision Unit No:

Title: Leg and Reg Affairs Chief

	General	Dedicated	Federal	Other	Total
FULL-TIME POSITIONS (FTP)		1			
PERSONNEL COSTS					
1. Salaries		1. 85,446.40			1. \$85,446.40
2. Benefits		2. \$32,749.60			2. \$32,749.60
3. Group Position Funding					
TOTAL PERSONNEL COSTS		\$118,196.00			\$118,196.00
OPERATING EXPENSES		\$3,000			\$3,000
TOTAL OPERATING EXPENDITURES		\$3,000			\$3,000
CAPITAL OUTLAY		\$0			\$0
TOTAL CAPITAL OUTLAY		\$0			\$0
T/B PAYMENTS					
GRAND TOTAL		\$121,196			\$121,196

Explain the request and provide justification for the need.

Insurance regulation is growing increasingly complex, with new products, new approaches to risk mitigation and new ways for consumers to be misled through emerging technologies like AI. The need for expert regulatory compliance advice within the Department is also increasing. This new position will support the Department's activities to protect Idaho and promote a healthy, competitive insurance market while also protecting Idaho consumers. When complex regulatory questions arise, this position will be relied upon to provide advice on administrative process and law, as well as case preparation related to litigation.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

41-113 Idaho Code requires compliance by industry with Title 41 – Insurance

Various sections of Title 41 provide authority to the Director to ensure compliance by the insurance industry.

IDAPA Chapter 18 provides further compliance requirements of industry and authority of the Director to review activities related to compliance.

Please identify the performance measure, goal, or priority this request is intended to improve in the strategic plan or performance measurement report.

The Regulatory Compliance Advisor supports the overall mission of the Department of Insurance (The mission of the Department of Insurance is to serve and protect Idahoans by equitably, effectively and efficiently administering the Idaho Insurance Code and the International Fire Code) by supporting the regulatory compliance of the insurance industry and protecting consumers.

What is the anticipated measured outcome if this request is funded?

The Regulatory Compliance Advisor will assist the Department with consistent application of Title 41 and IDAPA 18.

Indicate existing base of PC, OE, and/or CO by source for this request.

There are no existing base sources for this request. This request is for new sources.

What resources are necessary to implement this request?

One-time and ongoing funds including one-time equipment costs and ongoing salary and benefits.

List positions, pay grades, full/part-time status, benefits, terms of service.

- *Leg and Reg Affairs Chief*
- *Pay Grade O*
- *Non-classified*
- *Full Time, Benefitted*
- *Hire July 2025*
- *\$41.08/hr*
- *\$118,196 salary and benefits*

INSURANCE DEPARTMENT - Non-Classified						
RATE	WITH BENEFIT RATE OF	SALARY TOTAL COST WITH HRS	TOTAL WITH BENEFITS LOAD	MONTHS WITH HEALTH/ DENTAL	HEALTH/ DENTAL PER MONTH	TOTAL WITH HEALTH/ DENTAL
80% of O	0.21601	2,080			\$1,191.67	
\$41.08	\$49.95	\$85,446.40	\$103,896.00	12	\$14,300.00	\$118,196.00

Will staff be re-directed? If so, describe impact and show changes on org chart.

No staff will be re-directed. This is a new position reporting directly to the Director of the Department of Insurance. See attached org chart.

Detail any current one-time or ongoing OE or CO and any other future costs.

- \$3000 - One-time Operating costs – laptop, monitors, phone, chair, etc.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Requested PC resources based on similar level of experience/expertise needed for Attorney 2 Class Spec. See attachment.

Requested OE and CO based on previous additional employee needs.

Provide detail about the revenue assumptions supporting this request.

The department's operations are funded by regulatory fees, licenses, and other miscellaneous revenue sources. As the Idaho insurance market grows, the agency revenue is likely to increase. The complexity of the insurance market is also increasing, supporting the need for this position.

Who is being served by this request and what is the impact if not funded?

The Department mission, the Idaho insurance industry, and Idaho consumers are being served by this request. The Department is able to more efficiently achieve its goals. Industry is supported consistent compliance. Consumers are protected by a more efficient use of state funds.

If this request is not funded, the Department may become more susceptible to compliance challenges.



State of Idaho
DIVISION OF HUMAN RESOURCES
Executive Office of the Governor

BRAD LITTLE
Governor
JANELLE WHITE
Administrator

Idaho Personnel Commission
Mike Brassey, Chair
Sarah E. Griffin
Nancy Merrill
Erika Malmen

August 28, 2024

Dean Cameron, Director
Department of Insurance

Dear Director Cameron:

This letter is in response to your FY 2026 Budget request. Your initial request was received August 26, 2024 and listed the following requested item(s) for your FY 2026 budget:

1. Funding to support equity adjustments of State Fire Marshall positions based on years of service;
2. Increase FTP by 1.0, Staff Actuary (non-classified under Examiner exemption);
3. Increase FTP by 1.0, Legislative & Regulatory Affairs Chief (non-classified)

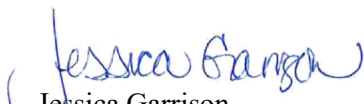
After review of your request, DHR concurs with classification and compensation for the following:

1. Compensation required for increase in equity of State Fire Marshall positions;
2. 1.0, Staff Actuary, Non-classified under Examiner exemption, equivalent to Pay Grade R;
3. 1.0, Legislative & Regulatory Affairs Chief, Non-classified, equivalent to Pay Grade P

This letter attests that Department of Insurance request(s) are in alignment with Division of Human Resources (DHR) policies. Please include this letter with your final budget submission to the Division of Financial Management (DFM).

If you have any questions or concerns about your requests, please do not hesitate to contact me at jessica.garrison@dhr.idaho.gov or (208) 819-2193.

Sincerely,


Jessica Garrison
Human Resource Bureau Chief, Operations

Cc: Hannah Caudill, Division of Financial Management

Agency: Department of Insurance

280

Decision Unit Number 12.03 Descriptive Title State Fire Marshall Staff equity adjustments

	General	Dedicated	Federal	Total
Request Totals				
50 - Personnel Cost	0	48,000	0	48,000
55 - Operating Expense	0	0	0	0
70 -	0	0	0	0
80 -	0	0	0	0
Totals	0	48,000	0	48,000
Full Time Positions	0.00	0.00	0.00	0.00

Appropriation Unit: State Fire Marshal INAC

Personnel Cost				
500 Employees	0	48,000	0	48,000
Personnel Cost Total	0	48,000	0	48,000
FTP - Permanent				
500 Employees	0	0	0	0
FTP - Permanent Total	0	0	0	0
	0	48,000	0	48,000

Explain the request and provide justification for the need.

If a supplemental, what emergency is being addressed?

Specify the authority in statute or rule that supports this request.

Indicate existing base of PC, OE, and/or CO by source for this request.

What resources are necessary to implement this request?

List positions, pay grades, full/part-time status, benefits, terms of service.

Will staff be re-directed? If so, describe impact and show changes on org chart.

Detail any current one-time or ongoing OE or CO and any other future costs.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Provide detail about the revenue assumptions supporting this request.

Who is being served by this request and what is the impact if not funded?

Identify the measure/goal/priority this will improve in the strat plan or PMR.

What is the anticipated measured outcome if this request is funded?

PCF Detail Report

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: Insurance Regulation

INAB

Fund: Federal (Grant)

34800

PCN	Class	Description	FTP	Salary	Health	Variable Benefits	Total
Totals from Personnel Cost Forecast (PCF)							
		Permanent Positions	3.50	179,168	45,500	40,602	265,270
		Total from PCF	3.50	179,168	45,500	40,602	265,270
		FY 2025 ORIGINAL APPROPRIATION	3.50	238,701	45,500	52,899	337,100
		Unadjusted Over or (Under) Funded:	.00	59,533	0	12,297	71,830
Adjustments to Wage and Salary							
NEWP-565690	90000	GROUP POSITION , Std Benefits/No NE Ret/No Health	.00	33,200	0	2,666	35,866
Other Adjustments							
	500	Employees	.00	1,000	0	0	1,000
	512	Employee Benefits	.00	0	0	300	300
Estimated Salary Needs							
		Board, Group, & Missing Positions	.00	33,200	0	2,666	35,866
		Permanent Positions	3.50	180,168	45,500	40,902	266,570
		Estimated Salary and Benefits	3.50	213,368	45,500	43,568	302,436
Adjusted Over or (Under) Funding							
		Original Appropriation	.00	25,333	0	9,331	34,664
		Estimated Expenditures	.00	25,333	0	9,331	34,664
		Base	.00	25,333	0	9,331	34,664

PCF Summary Report

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: Insurance Regulation

INAB

Fund: Federal (Grant)

34800

DU		FTP	Salary	Health	Variable Benefits	Total
3.00	FY 2025 ORIGINAL APPROPRIATION	3.50	238,701	45,500	52,899	337,100
5.00	FY 2025 TOTAL APPROPRIATION	3.50	238,701	45,500	52,899	337,100
7.00	FY 2025 ESTIMATED EXPENDITURES	3.50	238,701	45,500	52,899	337,100
9.00	FY 2026 BASE	3.50	238,701	45,500	52,899	337,100
10.11	Change in Health Benefit Costs	0.00	0	4,600	0	4,600
10.12	Change in Variable Benefit Costs	0.00	0	0	(100)	(100)
10.61	Salary Multiplier - Regular Employees	0.00	1,800	0	400	2,200
11.00	FY 2026 PROGRAM MAINTENANCE	3.50	240,501	50,100	53,199	343,800
13.00	FY 2026 TOTAL REQUEST	3.50	240,501	50,100	53,199	343,800

PCF Detail Report

Request for Fiscal Year: 2026

Agency: Department of Insurance 280
 Appropriation Unit: Insurance Regulation INAB
 Fund: State Regulatory Funds: Insurance Admini (Self-Gov Oper) 22910

PCN	Class	Description	FTP	Salary	Health	Variable Benefits	Total
Totals from Personnel Cost Forecast (PCF)							
		Permanent Positions	51.00	3,259,078	666,900	724,749	4,650,727
		Total from PCF	51.00	3,259,078	666,900	724,749	4,650,727
		FY 2025 ORIGINAL APPROPRIATION	60.00	4,076,587	780,000	903,413	5,760,000
		Unadjusted Over or (Under) Funded:	9.00	817,509	113,100	178,664	1,109,273
Adjustments to Wage and Salary							
280001	220C	Administrative Assistant 2 8810	1.00	39,603	13,000	8,974	61,577
1570	R90						
280001	1510C	Consumer Affairs Officer 8810	1.00	57,616	13,000	13,056	83,672
1576	R90						
280001	206C	Customer Service Representative 1	1.00	34,382	13,000	7,791	55,173
1586	R90 8810						
280001	2485N	Insurance Financial Examiner	1.00	65,998	13,000	14,296	93,294
1603	R90						
280001	2485N	Insurance Financial Examiner	1.00	65,998	13,000	14,296	93,294
1604	R90						
280001	180C	Technical Records Specialist 1 8810	1.00	34,736	13,000	7,872	55,608
1648	R90						
280002	2482N	Examiner Financial Analyst 1	1.00	57,616	13,000	12,480	83,096
0838	R90						
280002	675C	Financial Technician 8810	1.00	34,736	13,000	7,872	55,608
0841	R90						
280002	3684C	Market Exam/Pharm Benefit Mgr 8810	1.00	76,003	13,000	17,223	106,226
0852	R90						
NEWP-923480	90000	GROUP POSITION , Std Benefits/No NE Ret/No Health	.00	33,200	0	2,666	35,866
Other Adjustments							
	500	Employees	.00	295,300	0	0	295,300
	512	Employee Benefits	.00	0	0	64,500	64,500
Estimated Salary Needs							
		Board, Group, & Missing Positions	.00	33,200	0	2,666	35,866
		Permanent Positions	60.00	4,021,066	783,900	893,109	5,698,075
		Estimated Salary and Benefits	60.00	4,054,266	783,900	895,775	5,733,941
Adjusted Over or (Under) Funding							
		Original Appropriation	.00	22,321	(3,900)	7,638	26,059
		Estimated Expenditures	.00	22,321	(3,900)	7,638	26,059
		Base	.00	22,321	(3,900)	7,638	26,059

PCF Summary Report

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: Insurance Regulation

INAB

Fund: State Regulatory Funds: Insurance Admini (Self-Gov Oper)

22910

DU		FTP	Salary	Health	Variable Benefits	Total
3.00	FY 2025 ORIGINAL APPROPRIATION	60.00	4,076,587	780,000	903,413	5,760,000
5.00	FY 2025 TOTAL APPROPRIATION	60.00	4,076,587	780,000	903,413	5,760,000
7.00	FY 2025 ESTIMATED EXPENDITURES	60.00	4,076,587	780,000	903,413	5,760,000
9.00	FY 2026 BASE	60.00	4,076,587	780,000	903,413	5,760,000
10.11	Change in Health Benefit Costs	0.00	0	78,400	0	78,400
10.12	Change in Variable Benefit Costs	0.00	0	0	(1,200)	(1,200)
10.61	Salary Multiplier - Regular Employees	0.00	37,300	0	8,300	45,600
11.00	FY 2026 PROGRAM MAINTENANCE	60.00	4,113,887	858,400	910,513	5,882,800
12.01	Staff Actuary	1.00	151,798	14,300	32,799	198,900
12.02	Regulatory Affairs Chief	1.00	85,446	14,300	18,457	118,200
13.00	FY 2026 TOTAL REQUEST	62.00	4,351,131	887,000	961,769	6,199,900

PCF Detail Report

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: State Fire Marshal

INAC

Fund: State Regulatory Funds: Arson Fire Fraud Prevention Acct

22911

PCN	Class	Description	FTP	Salary	Health	Variable Benefits	Total
Totals from Personnel Cost Forecast (PCF)							
		Permanent Positions	10.00	666,182	130,000	163,784	959,966
		Total from PCF	10.00	666,182	130,000	163,784	959,966
		FY 2025 ORIGINAL APPROPRIATION	12.00	860,995	156,000	190,805	1,207,800
		Unadjusted Over or (Under) Funded:	2.00	194,813	26,000	27,021	247,834
Adjustments to Wage and Salary							
280002	1529C	Fire Marshal Deputy	1.00	61,776	13,000	15,661	90,437
0839	R80						
280002	1529C	Fire Marshal Deputy	1.00	61,776	13,000	15,661	90,437
0840	R80						
Other Adjustments							
	500	Employees	.00	25,700	0	0	25,700
	512	Employee Benefits	.00	0	0	6,400	6,400
Estimated Salary Needs							
		Permanent Positions	12.00	815,434	156,000	201,506	1,172,940
		Estimated Salary and Benefits	12.00	815,434	156,000	201,506	1,172,940
Adjusted Over or (Under) Funding							
		Original Appropriation	.00	45,561	0	(10,701)	34,860
		Estimated Expenditures	.00	45,561	0	(10,701)	34,860
		Base	.00	45,561	0	(10,701)	34,860

PCF Summary Report

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Appropriation Unit: State Fire Marshal

INAC

Fund: State Regulatory Funds: Arson Fire Fraud Prevention Acct

22911

DU		FTP	Salary	Health	Variable Benefits	Total
3.00	FY 2025 ORIGINAL APPROPRIATION	12.00	860,995	156,000	190,805	1,207,800
5.00	FY 2025 TOTAL APPROPRIATION	12.00	860,995	156,000	190,805	1,207,800
7.00	FY 2025 ESTIMATED EXPENDITURES	12.00	860,995	156,000	190,805	1,207,800
9.00	FY 2026 BASE	12.00	860,995	156,000	190,805	1,207,800
10.11	Change in Health Benefit Costs	0.00	0	15,600	0	15,600
10.12	Change in Variable Benefit Costs	0.00	0	0	(500)	(500)
10.61	Salary Multiplier - Regular Employees	0.00	7,900	0	1,900	9,800
11.00	FY 2026 PROGRAM MAINTENANCE	12.00	868,895	171,600	192,205	1,232,700
12.03	State Fire Marshall Staff equity adjustments	0.00	48,000	0	0	48,000
13.00	FY 2026 TOTAL REQUEST	12.00	916,895	171,600	192,205	1,280,700

One-Time Operating & One-Time Capital Outlay Summary

Request for Fiscal Year: 2026

Agency: Department of Insurance

280

Priority	Appropriation Unit	DU	Fund	Summary Account	Item Description	Current Mileage	Date Acquired	Quantity in Stock	Request Quantity Desired	Request Unit Cost	Request Total Cost
Detail											
1	INAC	12.55	22911	755	Replace Vehicle Property #309627 - 2020 Ford F250 with canopy and bed slide	91,126	2020	0.00	1.00	68,000.00	68,000
1	INAC	12.55	22911	755	Replace Vehicle Property #309741 - 2021 Ford F250 with canopy and bed slide	90,439	2021	0.00	1.00	68,000.00	68,000
2	INAC	12.56	22911	768	Deputy Fire Marshall turnouts	0	2018	2.00	2.00	5,000.00	10,000
3	INAC	12.57	22911	768	Replace 3 cameras that are past expected life. (6+ years)	0	2015	3.00	3.00	6,000.00	18,000
4	INAB	12.58	22910	740	Server replacement - ITS	0	manufacturers 'end of support' schedule - ITS	1.00	1.00	22,239.00	22,200
								Subtotal	6.00	8.00	186,200
Grand Total by Appropriation Unit											
INAB											22,200
INAC											164,000
								Subtotal			186,200
Grand Total by Decision Unit											
12.55											136,000
12.56											10,000
12.57											18,000
12.58											22,200
								Subtotal			186,200
Grand Total by Fund Source											
22910											22,200
22911											164,000
								Subtotal			186,200
Grand Total by Summary Account											
740											22,200
755											136,000
768											28,000
								Subtotal	6.00	8.00	186,200

Federal Funds Inventory Form
As Required by Sections 67-1917 & 67-3502(e), Idaho Code

*** Report must be submitted to the Division of Financial Management and Legislative Services Office as part of your budget request.

Reporting Agency/Department: Department of Insurance, Idaho
 Contact Person/Title: Lisa McIntosh, Financial Officer

Agency Code: 280
 Contact Phone Number: 208-334-4266

Fiscal Year: 2026
 Contact Email: lisa.mcintosh@doi.idaho.gov

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC							
Grant Number CFDA#/Cooperative Agreement # /Identifying #	Grant Type	Federal Granting Agency	Grant Title	Grant Description	Pass Through State Agency	Budgeted Program	Award Structure	Grant is Ongoing or Short-Term	Date of Expiration - If Known *Required if Short-term §67- 1917(1)(c), I.C.	Total Grant Amount	State Approp [OT] Annually, [OO] In State, or [C] Continuous §67- 1917(1)(b), I.C.	MOE or MOU requirements? [Y] Yes or [N] No. If Yes answer question # 2. (67- 1917(1)(d), I.C.)	State Match Required: [Y] Yes or [N] No (67- 1917(1)(g), I.C.)	State Match Description & Fund Source (if or other state fund) (67- 1917(1)(h), I.C.)	Total State Match Amount (67- 1917(1)(i), I.C.)	FY 2022 Actual Federal Expenditures	FY 2022 Actual State Match Expenditures	FY 2023 Actual Federal Expenditures	FY 2023 Actual State Match Expenditures	FY 2024 Actual Federal Funds Received (CASH) §67-1917(1)(a), I.C.	FY 2024 Actual Federal Expenditures	FY 2024 Actual State Match Expenditures §7- 1917(1)(d), I.C.	FY 2025 Estimated Available Federal Funds §67-1917(1)(b), I.C.	FY 2025 Estimated Federal Expenditures §67- 1917(1)(b), I.C.	FY 2026 Estimated Available Federal Funds §67- 1917(1)(b), I.C.	FY 2026 Estimated Federal Expenditures §67- 1917(1)(b), I.C.	Known Reductions; Plan for 10% or More Reduction Complete question # 3 §67-3502(1)(e), I.C.	Grant Reduced by 50% or More from the previous years funding? Complete question #3. §67-1917(2), I.C.							
CFDA 93.071	F	ADMINISTRATION FOR COMMUNITY LIVING (ACLL), HEALTH AND HUMAN SER	Medicare Enrollment Assistance Program	To provide enhanced outreach to eligible Medicare beneficiaries regarding their preventive, wellness, and limited income benefits; application assistance to individuals who may be eligible for LIS or MSPs; and outreach activities aimed at preventing disease and promoting wellness. The benefits available under title XVIII of the Social Security Act, including the Medicare prescription drug benefit under Part D of title XVIII of the Social Security Act and under the Medicare Savings Program, and to coordinate efforts to inform older Americans about benefits available under Federal and state programs.	N	INAB (Insurance) SHIBA Section	Capped	Ongoing	8/31/2024	\$412,697.00	OG	N	N	NA	\$0.00	\$86,406.57	\$0.00	\$122,405.58	\$0.00	\$143,977.00	\$143,977.00	\$0.00	\$191,013.48	\$191,013.48	\$114,877.00	\$114,877.00	N	N							
CFDA 93.324	F	ADMINISTRATION FOR COMMUNITY LIVING (ACLL), HEALTH AND HUMAN SER	State Health Insurance Assistance Program	To provide information, counseling, and assistance relating to obtaining adequate and appropriate health insurance coverage to individuals eligible to receive benefits under the Medicare program.	N	INAB (Insurance) SHIBA Section	Capped	Ongoing	3/31/2025	\$2,144,632.00	OG	N	N	NA	\$0.00	\$373,027.97	\$0.00	\$373,151.18	\$0.00	\$468,183.00	\$468,183.00	\$0.00	\$581,004.88	\$581,004.88	\$500,000.00	\$500,000.00	N	N							
Total										\$2,557,329.00					\$0.00	\$459,434.54	\$0.00	\$495,556.76	\$0.00	\$612,160.00	\$612,160.00	\$0.00	\$772,018.36	\$772,018.36	\$614,877.00	\$614,877.00									
Total FY 2024 All Funds Appropriation (DU 1.00)										\$10,604,100																									
Federal Funds as Percentage of Funds §67-1917(1)(e), I.C.										5.77%																									

2. Identify below for each grant any obligations, agreements, joint exercise of powers agreements, maintenance of efforts agreements, or memoranda of understanding that may be impacted by federal or state decisions regarding federal receipts, include any state matching requirements. §67-1917(1)(d), I.C.

CFDA#/Cooperative Agreement # /Identifying #	Agreement Type	Explanation of agreement including dollar amounts.

3. Provide a plan for each grant with a known reduction in federal funding that includes anticipated changes, and if reduction is 10-49% include the agency's plan for operating at the reduced rate §67-3502(1)(e), I.C. or, 50% or more from the previous year's funding include the plan to either reduce or eliminate the services provided through the grant or to continue the services without a shift to state resources. §67-1917(2), I.C.

CFDA#/Cooperative Agreement # /Identifying #	Plan for reduction or elimination of services.

AGENCY NAME:				Insurance, Department of				Include this summary w/ budget request.	FTP's, Temps and Comments
FACILITY INFORMATION SUMMARY FOR FISCAL YR				2026	BUDGET REQUEST				
Address, City, Zip, Purpose	Fiscal Year		Sq Ft	\$/Sq Ft	Cost/Yr	Work Areas	Sq Ft/FTE		
Main Office	2026	request	22574	\$ 11.50	\$ 259,844	80	282		
700 W State Street 3rd FL	2025	estimate	22574	\$ 11.17	\$ 252,276	80	282		
Boise, ID 83720-0043	2024	actual	22574	\$ 10.85	\$ 244,928	78	289		
	Change (request vs actual)			\$-		2	-7		
	Change (estimate vs actual)			\$-		2	-7		
Field Office	2026	request	1829	\$ 18.68	\$ 34,171	7	261		
2005 Ironwood Pkwy STE 14	2025	estimate	1829	\$ 18.13	\$ 33,175	7	261		
Coeur d'Alene, ID 83814	2024	actual	1829	\$ 18.06	\$ 32,366	7	261		
	Change (request vs actual)			\$-			0		
	Change (estimate vs actual)			\$-			0		
Field Office	2026	request	1307	\$ 16.86	\$ 21,154	5	261		
353 N 4th Ave, STE 200	2025	estimate	1307	\$ 16.53	\$ 20,739	5	261		
Pocatello, ID 83204	2024	actual	1307	\$ 16.20	\$ 20,332	5	261		
	Change (request vs actual)			\$-			0		
	Change (estimate vs actual)			\$-			0		
Field Office	2026	request	738	\$ 14.85	\$ 10,742	2	369		
1820 E 17th St, STE 2100	2025	estimate	738	\$ 14.85	\$ 10,742	2	369		
Idaho Falls, Idaho 83404	2024	actual	738	\$ 14.85	\$ 10,742	2	369		
	Change (request vs actual)			\$-			0		
	Change (estimate vs actual)			\$-			0		
	2026	request		\$-	\$-		-		
	2025	estimate		\$-	\$-		-		
	2024	actual		\$-	\$-		-		
	Change (request vs actual)			\$-					
	Change (estimate vs actual)			\$-					
TOTAL (PAGE _____)	2026	request	26448	\$-	\$-	94	281		
	2025	estimate	26448	\$-	\$-	94	281		
	2024	actual	26448	\$-	\$-	92	287		
	Change (request vs actual)			\$-		2	-6		
	Change (estimate vs actual)			\$-		2	-6		
TOTAL (ALL PAGES)	2026	request			\$-				
	2025	estimate			\$-				
	2024	actual			\$-				
	Change (request vs actual)								
	Change (estimate vs actual)								

FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Insurance, Department of	Division/Bureau:	Insurance Regulation & State Fire Marshal Divisions
Prepared By:	Lisa McIntosh	E-mail Address:	lisa.mcintosh@doi.idaho.gov
Telephone Number:	208-334-4266	Fax Number:	208-334-4398
DFM Analyst:	Hannah Caudill	LSO/BPA Analyst:	Brooke Dupree
Date Prepared:	8/1/2024	Fiscal Year:	2025

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Department of Insurance Idaho Falls Regional Office					
City:	Idaho Falls	County:	Bonneville			
Property Address:	1820 East 17th St, STE 320, Idaho Falls, ID	Zip Code:	83404			
Facility Ownership (could be private or state-owned)	Private Lease:	<input checked="" type="checkbox"/>	State Owned:	<input type="checkbox"/>	Lease Expires:	7/1/2028

FUNCTION/USE OF FACILITY

Eastern Idaho Regional Offices for the Department of Insurance limited to the State Fire Marshal

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Total Number of Work Areas:	2	2	2	2	2	2
Full-Time Equivalent Positions:	2	2	2	2	2	2
Temp. Employees, Contractors, Auditors, etc.:	0	0	0	0	0	0

SQUARE FEET

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Square Feet:	738	738	738	738	738	738

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Total Facility Cost/Yr:	10742	10742	10742	10742	10742	11064

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

IMPORTANT NOTES:

- Upon completion, please send to Leasing Manager at the State Leasing Program in the Division of Public Works via email to Caitlin.Ross@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.
- If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.
- Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request. **DPW LEASING DOES NOT NEED A COPY OF YOUR BUDGET REQUEST, JUST THIS FORM.**

AGENCY NOTES:

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FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Insurance, Department of	Division/Bureau:	Insurance Regulation & State Fire Marshal Divisions
Prepared By:	Lisa McIntosh	E-mail Address:	lisa.mcintosh@doi.idaho.gov
Telephone Number:	208-334-4266	Fax Number:	208-334-4398
DFM Analyst:	Hannah Caudill	LSO/BPA Analyst:	Brooke Dupree
Date Prepared:	8/1/2024	Fiscal Year:	2025

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Department of Insurance Pocatello Regional Office					
City:	Pocatello	County:	Bannock			
Property Address:	353 North 4th Ave, STE 200, The Sterling Building, Pocatello, ID				Zip Code:	83204
Facility Ownership (could be private or state-owned)	Private Lease:	<input checked="" type="checkbox"/>	State Owned:	<input type="checkbox"/>	Lease Expires:	6/30/2029

FUNCTION/USE OF FACILITY

Eastern Idaho Regional Offices for the Department of Insurance including Consumer Affairs and SHIBA

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Total Number of Work Areas:	5	5	5	5	5	5
Full-Time Equivalent Positions:	3	3	3	3	3	3
Temp. Employees, Contractors, Auditors, etc.:	2	2	2	2	2	2

SQUARE FEET

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Square Feet:	1307	1307	1307	1307	1307	1307

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Total Facility Cost/Yr:	20332	20739	21154	21577	22008	22669

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Manager at the State Leasing Program in the Division of Public Works via email to Caitlin.Ross@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

2. If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.

3. Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request. **DPW LEASING DOES NOT NEED A COPY OF YOUR BUDGET REQUEST, JUST THIS FORM.**

AGENCY NOTES:

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FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Insurance, Department of	Division/Bureau:	Insurance Regulation & State Fire Marshal Divisions
Prepared By:	Lisa McIntosh	E-mail Address:	lisa.mcintosh@doi.idaho.gov
Telephone Number:	208-334-4266	Fax Number:	208-334-4398
DFM Analyst:	Hannah Caudill	LSO/BPA Analyst:	Brooke Dupree
Date Prepared:	8/1/2024	Fiscal Year:	2025

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Department of Insurance Coeur d'Alene Regional Office				
City:	Coeur d'Alene	County:	Kootenai		
Property Address:	2005 Ironwood Parkway, STE 142&143	Zip Code:	83814		
Facility Ownership (could be private or state-owned)	Private Lease:	<input checked="" type="checkbox"/>	State Owned:	<input type="checkbox"/>	Lease Expires: 6/30/2025

FUNCTION/USE OF FACILITY

North Idaho Regional Offices for the Department of Insurance included the State Fire Marshal, Investigations, Consumer Affairs and SHIBA

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Total Number of Work Areas:	7	7	7	7	7	7
Full-Time Equivalent Positions:	5	5	5	5	5	5
Temp. Employees, Contractors, Auditors, etc.:	2	2	2	2	2	2

SQUARE FEET

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Square Feet:	1829	1829	1829	1829	1829	1829

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Total Facility Cost/Yr:	32366	33175	34171	35196	36252	37339

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

IMPORTANT NOTES:

1. Upon completion, please send to Leasing Manager at the State Leasing Program in the Division of Public Works via email to Caitlin.Ross@adm.idaho.gov. Please e-mail or call 208-332-1933 with any questions.

2. If you have five or more locations, please summarize the information on the Facility Information Summary Sheet and include this summary sheet with your submittal.

3. Attach a hardcopy of this submittal, as well as the Facility Information Summary Sheet, if applicable, with your budget request. **DPW LEASING DOES NOT NEED A COPY OF YOUR BUDGET REQUEST, JUST THIS FORM.**

AGENCY NOTES:

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FIVE-YEAR FACILITY NEEDS PLAN, pursuant to IC 67-5708B

AGENCY INFORMATION

AGENCY NAME:	Insurance, Department of	Division/Bureau:	Insurance Regulation & State Fire Marshal Divisions
Prepared By:	Lisa McIntosh	E-mail Address:	lisa.mcintosh@doi.idaho.gov
Telephone Number:	208-334-4266	Fax Number:	208-334-4398
DFM Analyst:	Hannah Caudill	LSO/BPA Analyst:	Brooke Dupree
Date Prepared:	8/1/2024	Fiscal Year:	2025

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Department of Insurance Main Office				
City:	Boise	County:	Ada		
Property Address:	700 W State St 3rd Floor, Boise, ID			Zip Code:	83720-0043
Facility Ownership (could be private or state-owned)	Private Lease:	<input type="checkbox"/>	State Owned:	<input checked="" type="checkbox"/>	Lease Expires: 6/30/2050

FUNCTION/USE OF FACILITY

Primary offices for the Department of Insurance including the State Fire Marshall

COMMENTS

WORK AREAS

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Total Number of Work Areas:	80	80	80	80	80	80
Full-Time Equivalent Positions:	65.5	65.5	65.5	65.5	65.5	65.5
Temp. Employees, Contractors, Auditors, etc.:	14	14	14	14	14	14

SQUARE FEET

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Square Feet:	22574	22574	22574	22574	22575	22574

FACILITY COST

(Do NOT use your old rate per sq ft; it may not be a realistic figure)

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
Total Facility Cost/Yr:	244928	252276	259844	267639	275669	283939

SURPLUS PROPERTY

FISCAL YR:	ACTUAL 2024	ESTIMATE 2025	REQUEST 2026	REQUEST 2027	REQUEST 2028	REQUEST 2029
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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AGENCY NOTES:

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Director Attestation for Performance Report

In accordance with *Idaho Code* 67-1904, I certify the data provided in the Performance Report has been internally assessed for accuracy, and, to the best of my knowledge, is deemed to be accurate.

Department: Insurance

 3/23/24
Director's Signature Date

Please return to:

Division of Financial Management
304 N. 8th Street, 3rd Floor
Boise, Idaho 83720-0032

FAX: 334-2438
E-mail: info@dfm.idaho.gov

Part I – Agency Profile

Agency Overview

The Department of Insurance is a regulatory agency created to regulate the business of insurance in Idaho. State regulation of Idaho's insurance business began in 1901, and in 1961 the Insurance Code was expanded and recodified into Title 41, Idaho Code. When the Executive branch of state government was reorganized in 1974, the Department of Insurance became one of the 20 major departments of the Executive branch. The director of the department is appointed by the governor and is subject to confirmation by the state senate.

The mission of the Department of Insurance is to serve and protect Idahoans by equitably, effectively, and efficiently administering the Idaho Insurance Code and the International Fire Code. The Department is organized into two divisions: the State Fire Marshal's Office and the Insurance Regulation Division.

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Total	\$11,260,600	\$11,630,100	\$11,828,800	\$12,294,300
Expenditures	FY 2021	FY 2022	FY 2023	FY 2024
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Capital Outlay	123,200	106,800	61,800	101,800
Total	\$6,984,600	\$7,505,400	\$8,071,300	\$8,312,100

Note: Revenue figures for the insurance administrative account do not include tax premium revenue.

Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2021	FY 2022	FY 2023	FY 2024
Company Activities Bureau				
Examinations performed	8	10	11	10
Adopt final examination reports within 18 months of the "as of" date	25%	60%	80%	80%
Companies admitted/listed	30	28	42	79
Companies withdrawn/suspended/revoked	24	14	9	18
Total companies regulated	2,248	2,316	2,329	2,387
Producer licensing applications received	38,861	40,536	35,296	35,233
Producer licenses issued	34,846	37,170	34,811	31,878
Continuing Ed courses approved	3,526	1,230	1,651	1,146
Premium taxes collected	\$113,733,751	\$129,794,684	\$134,380,977	\$145,432,356
Consumer Services Bureau				
Consumer Affairs – Complaints rec'd	822	958	890	782
Consumer Affairs – Inquiries	5,954	5,207	5,756	5,740
SHIBA – Client Contacts	12,053	8,881	9,634	9,422
SHIBA – Clients reached through media/outreach efforts	3,385	2,949	6,628	7,643
Investigations – New cases	425	382	562	742

Cases Managed and/or Key Services Provided	FY 2021	FY 2022	FY 2023	FY 2024
Investigations – Cases referred to AG (Includes Criminal and Administrative)	28	23	28	38
Investigations – Convictions	17	6	9	15
Market Oversight Bureau				
Policy Forms Filed	25,554	28,785	22,296	27,874
Title exams performed	27	39	42	38
State Fire Marshal				
Fire Investigations	186	203	213	198
Fire Code Inspections	454	546	861	728
Sprinkler Plan Reviews	524	766	640	783
Classes Taught	73	93	83	97

Licensing Freedom Act

Agencies who participate in licensure must report on the number of applicants denied licensure or license renewal and the number of disciplinary actions taken against license holders.

	FY 2021	FY 2022	FY 2023	FY 2024
PRODUCER (INCLUDING SURPLUS LINE BROKER)				
Total Number of Licenses	127,742	160,586	164,937	182,354
Number of New Applicants Denied Licensure	0	0	0	3
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	41	42	56	58
Number of Final Disciplinary Actions Against Licensees	27	40	52	34
BAIL AGENT				
Total Number of Licenses	222	207	192	221
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	3	1	7
Number of Final Disciplinary Actions Against Licensees	2	0	0	1
ADJUSTER				
Total Number of Licenses	16,132	18,237	20,193	25,087
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	1	4
Number of Final Disciplinary Actions Against Licensees	0	0	1	0
PUBLIC ADJUSTER				
Total Number of Licenses	128	149	161	199
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	1	0
Number of Final Disciplinary Actions Against Licensees	2	0	1	0

	FY 2021	FY 2022	FY 2023	FY 2024
PORTABLE ELECTRONICS INSURANCE VENDOR				
Total Number of Licenses	23	25	22	23
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
INDEPENDENT REVIEW ORGANIZATION				
Total Number of Licenses	15	17	15	16
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
LIFE SETTLEMENT PROVIDER OR BROKER				
Total Number of Licenses	59	61	62	66
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
MANAGING GENERAL AGENT				
Total Number of Licenses	31	28	35	53
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	1
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
TITLE AGENT				
Total Number of Licenses	165	169	177	179
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	1	13	0	6
Number of Final Disciplinary Actions Against Licensees	0	0	2	0
REINSURANCE INTERMEDIARY				
Total Number of Licenses	0	0	0	0
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0

	FY 2021	FY 2022	FY 2023	FY 2024
THIRD PARTY ADMINISTRATOR				
Total Number of Licenses	364	367	381	380
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	3	2
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
INSURER				
Total Number of Licenses	2,248	2,316	2,329	2,387
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	457	496	604	733
Number of Final Disciplinary Actions Against Licensees	17	20	6	7
REINSURER				
Total Number of Licenses	42	48	67	78
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
AUTHORIZED SURPLUS LINE INSURER				
Total Number of Licenses	173	185	194	204
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	6	4	4	8
Number of Final Disciplinary Actions Against Licensees	0	0	2	0
COUNTY MUTUAL INSURER				
Total Number of Licenses	1	1	1	1
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
FRATERNAL BENEFIT SOCIETY				
Total Number of Licenses	15	16	16	17
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	1	3
Number of Final Disciplinary Actions Against Licensees	0	0	0	0

	FY 2021	FY 2022	FY 2023	FY 2024
HOSPITAL / PROFESSIONAL SERVICE CORPORATION				
Total Number of Licenses	1	1	1	1
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	1	3	2
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
SELF-FUNDED HEALTH CARE PLAN				
Total Number of Licenses	16	16	16	16
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
RISK RETENTION GROUP				
Total Number of Licenses	82	93	96	100
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	2	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
PURCHASING GROUP				
Total Number of Licenses	261	256	244	248
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	1	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
PETROLEUM CLEAN WATER TRUST				
Total Number of Licenses	1	1	1	1
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
PHARMACY BENEFIT MANAGER				
Total Number of Licenses	0	0	47	54
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0

	FY 2021	FY 2022	FY 2023	FY 2024
RATING ORGANIZATION				
Total Number of Licenses	7	9	9	10
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
ADVISORY ORGANIZATION				
Total Number of Licenses	9	14	15	15
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
FIREWORKS WHOLESALE OR IMPORTER				
Total Number of Licenses	35	41	42	33
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
FIRE PROTECTION SPRINKLER CONTRACTOR				
Total Number of Licenses	77	92	98	90
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	3	0	0	2
Number of Final Disciplinary Actions Against Licensees	3	0	0	1
FIRE PROTECTION SPRINKLER FITTER				
Total Number of Licenses	85	84	99	84
Number of New Applicants Denied Licensure	0	0	1	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0

Part II – Performance Measures

Performance Measure		FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
Goal 1						
<i>Company Activities Bureau: To efficiently ensure that insurers doing business in Idaho are financially sound and in compliance with Idaho law.</i>						
1. Review company applications within 60 days of complete application.	actual	85%	93%	98%	98%	
	target	100%	100%	100%	90%	90%
2. Issue producer license within five business days of date application is received.	actual	95%	95%	98%	98%	
	target	90%	90%	90%	90%	90%
Goal 2						
<i>Consumer Services Bureau: To protect the public from unfair and illegal practices involving insurance by providing counseling and assistance to insurance consumers and investigating allegations of insurance code violations.</i>						
3. Acknowledge receipt of at least 80% of consumer and industry complaints within 2 business days.	actual	N/A	N/A	N/A	97%	
	target	N/A	N/A	N/A	80%	80%
4. Complete and close consumer complaints within 45 days.	actual	N/A	N/A	N/A	95%	
	target	N/A	N/A	N/A	80%	80%
5. Index and assign fraud referrals within 90 days of receipt.	actual	N/A	N/A	N/A	100%	
	target	N/A	N/A	N/A	100%	100%
Goal 3						
<i>Market Oversight Bureau: To effectively review insurance policy rates and forms for compliance with Idaho law while not unduly delaying the introduction of new products to the marketplace.</i>						
6. Respond to company rates and forms filings within on average 10 business days.	actual	88%	88%	88%	80%	
	target	90%	90%	90%	90%	90%
7. Perform NAIC Level 1 market analyses of identified companies.	actual	47%	48%	48%	93%	
	target	100%	100%	100%	90%	90%
Goal 4						
<i>State Fire Marshal Office: To investigate fires and assist in the prosecution of arson claims at the request of local units of government.</i>						
8. Respond to requests for fire investigation assistance within 12 hours.	actual	100%	100%	100%	100%	
	target	100%	100%	100%	100%	100%

For More Information Contact

Wes Trexler
 Department of Insurance
 700 West State Street
 P.O. Box 83720
 Boise, ID 83720-0043
 Phone: (208) 334-4214
 E-mail: weston.trexler@doi.idaho.gov

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Note: Revenue figures for the insurance administrative account do not include tax premium revenue.

Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2021	FY 2022	FY 2023	FY 2024
Company Activities Bureau				
Examinations performed	8	10	11	10
Adopt final examination reports within 18 months of the "as of" date	25%	60%	80%	80%
Companies admitted/listed	30	28	42	79
Companies withdrawn/suspended/revoked	24	14	9	18
Total companies regulated	2,248	2,316	2,329	2,387
Producer licensing applications received	38,861	40,536	35,296	35,233
Producer licenses issued	34,846	37,170	34,811	31,878
Continuing Ed courses approved	3,526	1,230	1,651	1,146
Premium taxes collected	\$113,733,751	\$129,794,684	\$134,380,977	\$145,432,356
Consumer Services Bureau				
Consumer Affairs – Complaints rec'd	822	958	890	782
Consumer Affairs – Inquiries	5,954	5,207	5,756	5,740
SHIBA – Client Contacts	12,053	8,881	9,634	9,422
SHIBA – Clients reached through media/outreach efforts	3,385	2,949	6,628	7,643
Investigations – New cases	425	382	562	742

Cases Managed and/or Key Services Provided	FY 2021	FY 2022	FY 2023	FY 2024
Investigations – Cases referred to AG (Includes Criminal and Administrative)	28	23	28	38
Investigations – Convictions	17	6	9	15
Market Oversight Bureau				
Policy Forms Filed	25,554	28,785	22,296	27,874
Title exams performed	27	39	42	38
State Fire Marshal				
Fire Investigations	186	203	213	198
Fire Code Inspections	454	546	861	728
Sprinkler Plan Reviews	524	766	640	783
Classes Taught	73	93	83	97

Licensing Freedom Act

Agencies who participate in licensure must report on the number of applicants denied licensure or license renewal and the number of disciplinary actions taken against license holders.

	FY 2021	FY 2022	FY 2023	FY 2024
PRODUCER (INCLUDING SURPLUS LINE BROKER)				
Total Number of Licenses	127,742	160,586	164,937	182,354
Number of New Applicants Denied Licensure	0	0	0	3
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	41	42	56	58
Number of Final Disciplinary Actions Against Licensees	27	40	52	34
BAIL AGENT				
Total Number of Licenses	222	207	192	221
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	3	1	7
Number of Final Disciplinary Actions Against Licensees	2	0	0	1
ADJUSTER				
Total Number of Licenses	16,132	18,237	20,193	25,087
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	1	4
Number of Final Disciplinary Actions Against Licensees	0	0	1	0
PUBLIC ADJUSTER				
Total Number of Licenses	128	149	161	199
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	1	0
Number of Final Disciplinary Actions Against Licensees	2	0	1	0

	FY 2021	FY 2022	FY 2023	FY 2024
PORTABLE ELECTRONICS INSURANCE VENDOR				
Total Number of Licenses	23	25	22	23
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
INDEPENDENT REVIEW ORGANIZATION				
Total Number of Licenses	15	17	15	16
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
LIFE SETTLEMENT PROVIDER OR BROKER				
Total Number of Licenses	59	61	62	66
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
MANAGING GENERAL AGENT				
Total Number of Licenses	31	28	35	53
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	1
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
TITLE AGENT				
Total Number of Licenses	165	169	177	179
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	1	13	0	6
Number of Final Disciplinary Actions Against Licensees	0	0	2	0
REINSURANCE INTERMEDIARY				
Total Number of Licenses	0	0	0	0
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0

	FY 2021	FY 2022	FY 2023	FY 2024
THIRD PARTY ADMINISTRATOR				
Total Number of Licenses	364	367	381	380
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	3	2
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
INSURER				
Total Number of Licenses	2,248	2,316	2,329	2,387
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	457	496	604	733
Number of Final Disciplinary Actions Against Licensees	17	20	6	7
REINSURER				
Total Number of Licenses	42	48	67	78
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
AUTHORIZED SURPLUS LINE INSURER				
Total Number of Licenses	173	185	194	204
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	6	4	4	8
Number of Final Disciplinary Actions Against Licensees	0	0	2	0
COUNTY MUTUAL INSURER				
Total Number of Licenses	1	1	1	1
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
FRATERNAL BENEFIT SOCIETY				
Total Number of Licenses	15	16	16	17
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	1	3
Number of Final Disciplinary Actions Against Licensees	0	0	0	0

	FY 2021	FY 2022	FY 2023	FY 2024
HOSPITAL / PROFESSIONAL SERVICE CORPORATION				
Total Number of Licenses	1	1	1	1
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	1	3	2
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
SELF-FUNDED HEALTH CARE PLAN				
Total Number of Licenses	16	16	16	16
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
RISK RETENTION GROUP				
Total Number of Licenses	82	93	96	100
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	2	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
PURCHASING GROUP				
Total Number of Licenses	261	256	244	248
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	1	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
PETROLEUM CLEAN WATER TRUST				
Total Number of Licenses	1	1	1	1
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
PHARMACY BENEFIT MANAGER				
Total Number of Licenses	0	0	47	54
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0

	FY 2021	FY 2022	FY 2023	FY 2024
RATING ORGANIZATION				
Total Number of Licenses	7	9	9	10
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
ADVISORY ORGANIZATION				
Total Number of Licenses	9	14	15	15
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
FIREWORKS WHOLESALER OR IMPORTER				
Total Number of Licenses	35	41	42	33
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0
FIRE PROTECTION SPRINKLER CONTRACTOR				
Total Number of Licenses	77	92	98	90
Number of New Applicants Denied Licensure	0	0	0	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	3	0	0	2
Number of Final Disciplinary Actions Against Licensees	3	0	0	1
FIRE PROTECTION SPRINKLER FITTER				
Total Number of Licenses	85	84	99	84
Number of New Applicants Denied Licensure	0	0	1	0
Number of Applicants Refused Renewal of a License	0	0	0	0
Number of Complaints Against Licensees	0	0	0	0
Number of Final Disciplinary Actions Against Licensees	0	0	0	0

Part II – Performance Measures

Performance Measure		FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
Goal 1						
<i>Company Activities Bureau: To efficiently ensure that insurers doing business in Idaho are financially sound and in compliance with Idaho law.</i>						
1. Review company applications within 60 days of complete application.	actual	85%	93%	98%	98%	
	target	100%	100%	100%	90%	90%
2. Issue producer license within five business days of date application is received.	actual	95%	95%	98%	98%	
	target	90%	90%	90%	90%	90%
Goal 2						
<i>Consumer Services Bureau: To protect the public from unfair and illegal practices involving insurance by providing counseling and assistance to insurance consumers and investigating allegations of insurance code violations.</i>						
3. Acknowledge receipt of at least 80% of consumer and industry complaints within 2 business days.	actual	N/A	N/A	N/A	97%	
	target	N/A	N/A	N/A	80%	80%
4. Complete and close consumer complaints within 45 days.	actual	N/A	N/A	N/A	95%	
	target	N/A	N/A	N/A	80%	80%
5. Index and assign fraud referrals within 90 days of receipt.	actual	N/A	N/A	N/A	100%	
	target	N/A	N/A	N/A	100%	100%
Goal 3						
<i>Market Oversight Bureau: To effectively review insurance policy rates and forms for compliance with Idaho law while not unduly delaying the introduction of new products to the marketplace.</i>						
6. Respond to company rates and forms filings within on average 10 business days.	actual	88%	88%	88%	80%	
	target	90%	90%	90%	90%	90%
7. Perform NAIC Level 1 market analyses of identified companies.	actual	47%	48%	48%	93%	
	target	100%	100%	100%	90%	90%
Goal 4						
<i>State Fire Marshal Office: To investigate fires and assist in the prosecution of arson claims at the request of local units of government.</i>						
8. Respond to requests for fire investigation assistance within 12 hours.	actual	100%	100%	100%	100%	
	target	100%	100%	100%	100%	100%

For More Information Contact

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State of Idaho
DEPARTMENT OF INSURANCE

BRAD LITTLE
Governor

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DEAN L. CAMERON
Director

August 22, 2024

To: Lori Wolff, Administrator, Division of Financial Management

Subject: FY 2026 Budget and Vacant FTP

We have 9 vacancies, all but one are under 6 months. Most under 2 months. All our current vacancies are allocated to specific positions, and we are actively seeking to be filled within the next few months. Therefore, they are not available for either new position requested for FY 2026.

Sincerely,



Dean L. Cameron
Director
Idaho Department of Insurance





Department of Insurance

FY 2026 Budget Planning Tool for IT Services

- Home
- SWCAP Allocation
- Include in Agency Budget: Cost
- Include in Agency Budget: Serv
- Include in Agency Budget: Hard
- Include in Agency Budget: Proje
- Potential IT expenses not includ

Hardware

\$56,387

Hardware maintenance and support

\$ 3,882

Some hardware requires annual licensing beyond the original purchase price to keep the device functional. Hardware support enables ITS engineers to access vendor resources for troubleshooting and advice and keeps the devices eligible for firmware updates and security patches. Lists of specific devices that need maintenance and support contracts will be provided at an appropriate time during the fiscal year. Note: unit costs vary widely by device. Lists of specific devices to be replaced and their unit cost will be provided at an appropriate time during the fiscal year. When available, an expected inflationary increase provided by the vendor has already been added to these figures and are flagged with an asterisk. Maintenance costs are likely already within your

Hardware Support



Service	Count	Total
Wireless access points	14	3,882

Hardware refresh

\$ 52,505

Unless otherwise arranged, ITS uses a refresh cycle of four years for desktop and laptop computers. Generally, ITS uses manufacturer "end of support" schedules to determine refresh cycles for network equipment such as routers, switches, etc. Some equipment may be replaced earlier than manufacturer end of support due to technology advancements or continued equipment malfunction. Note: unit costs vary widely by device. Lists of specific devices to be replaced and their unit cost will be provided at an appropriate time during the fiscal year. Hardware is often a one-time budget request. If it's a replacement, it likely goes on Sherpa form 6700 (DU was 10.3X, now 12.55-12.58). If it is a new item it becomes a line-item request on Sherpa form 5100 (DU 12.0X). Note: '-1' indicates the budget estimate is dependent on other factors that are not available to ITS at this time

Hardware Refresh



Service	Count	Total
Desktop computers	8	10,298
Laptop computers and dockin...	12	18,568
Servers	1	22,239
Conference Room Equipment	1	1,400

LegalEstablishment	Employee	Employee.FullName	WorkAssignment	Amount	Currency	PayCode	PayCode.Description	TimeRecordDate	ExpenseAccountingEntity
AGENCY 280	254106	JAMES ERIC FLETCHER	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	254106	JAMES ERIC FLETCHER	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	255559	KNUTE C SANDAHL	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	255559	KNUTE C SANDAHL	1	1500.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	259078	MINDY M WALTERS	1	1500.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	262594	STACY M GOBLE	1	1500.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	262594	STACY M GOBLE	1	1000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	262638	JESSIE L ADAMSON	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	268210	RANDALL M PIPAL	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	268210	RANDALL M PIPAL	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	273629	MARGENE MARIE BENEDETTI	1	1500.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	275538	LORI K THOMASON	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	275538	LORI K THOMASON	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	277692	WESTON D TREXLER	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	277692	WESTON D TREXLER	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	283562	AMBER SCHNEITER RE	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	283562	AMBER SCHNEITER RE	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	286743	SHANNON L HOHL	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	286743	SHANNON L HOHL	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	287768	KYLE A CAMMACK	1	1500.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	291890	NOAH HATFIELD	1	1500.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	291890	NOAH HATFIELD	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	292446	CANDICE K PRATT	1	1500.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	292456	JULIE T ROBINSON	1	2000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	292456	JULIE T ROBINSON	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	292987	JAYASHREE VINAYAGAMOORTHY	1	2000.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280
AGENCY 280	295607	DECEMBER M GONZAGA	1	1000.00	USD	STC	PERFORMANCE BONUS	06/10/2023	280
AGENCY 280	295607	DECEMBER M GONZAGA	1	1500.00	USD	STC	PERFORMANCE BONUS	06/08/2024	280

Additional Forms and Reporting

Agencies are required by §67-5309D and §67-5337, Idaho Code, to provide DFM and LSO with data regarding bonus pay, recruitment and retention pay, and other non-performance related pay as well as moving expense reimbursements for the previous fiscal year. **Employee Bonus Reports** are available in Luma in the GHR module under My Reports. Moving Expense Reports can be found in Enterprise Reporting under Team Content/Statewide Reports/Finance Supply Management.